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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE THARPE FOUNDATION		A Employer identification number 58-1858404	
Number and street (or P O box number if mail is not delivered to street address) 3796 APSLEY CT SE		B Telephone number (see instructions) (770) 434-9790	
City or town, state, and ZIP code ATLANTA, GA 30339		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 513,238	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	12,719	12,719	12,719	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	11,677			
	b Gross sales price for all assets on line 6a _____ 541,347				
	7 Capital gain net income (from Part IV , line 2)		960		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	24,396	13,679	12,719	
	13 Compensation of officers, directors, trustees, etc	4,582			
	14 Other employee salaries and wages	5,745			
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,000			
	c Other professional fees (attach schedule)	10,326			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	55			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	85			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	22,793	0		0
	25 Contributions, gifts, grants paid	25,703			25,703
	26 Total expenses and disbursements. Add lines 24 and 25	48,496	0		25,703
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-24,100			
	b Net investment income (if negative, enter -0-)		13,679		
	c Adjusted net income (if negative, enter -0-)			12,719	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	731		
	2	Savings and temporary cash investments	8,227	12,815	12,815
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	505,118	487,063	500,423
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	514,076	499,878	513,238	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	7,407		
	23	Total liabilities (add lines 17 through 22)	7,407	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	506,669	499,878	
	30	Total net assets or fund balances (see page 17 of the instructions)	506,669	499,878	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	514,076	499,878	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	506,669
2	Enter amount from Part I, line 27a	2	-24,100
3	Other increases not included in line 2 (itemize) ▶ _____	3	17,309
4	Add lines 1, 2, and 3	4	499,878
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	499,878

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	960
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	625,595	506,365	1 235463
2010	64,404	1,058,037	0 060871
2009	63,910	1,086,907	0 058800
2008	75,694	1,279,599	0 059154
2007	66,390	1,576,573	0 042110
2	Total of line 1, column (d).		2 1 456398
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 291280
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		4 505,538
5	Multiply line 4 by line 3.		5 147,253
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 137
7	Add lines 5 and 6.		7 147,390
8	Enter qualifying distributions from Part XII, line 4.		8 25,703
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	274
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	274
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	274
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	42	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	42
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	232
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ GA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ NONE				
14	The books are in care of ▶ LINDA THARPE Telephone no ▶ (770) 434-9790 Located at ▶ 3796 APSLEY CT SE ATLANTA GA ZIP +4 ▶ 30339			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUNTRUST INVESTMENT SERVICES SUNTRUST INVESTMENT SERVICES INC PO BOX 596 RICHMOND,VA 23286	TRUSTEE 40 00	4,582	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Form **990-PF** (2012)

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	502,771
b	Average of monthly cash balances.	1b	10,466
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	513,237
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	513,237
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,699
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	505,538
6	Minimum investment return. Enter 5% of line 5.	6	25,277

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,277
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	274
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	274
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	25,003
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	25,003
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	25,003

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	25,703
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	25,703
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	25,703
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				25,003
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.	560,108			
f Total of lines 3a through e.	560,108			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 25,703				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				25,003
e Remaining amount distributed out of corpus	700			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	560,808			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	560,808			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .	560,108			
e Excess from 2012. . . .	700			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	25,703
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .					12,719
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					11,677
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a UNITED HEALTHCARE			14		
b	SARA LEE CORP			14		
c	PIMCO COMMODITY RE			14		
d	PIMCO COMMODITY RE			14		
e	_____					
12	Subtotal Add columns (b), (d), and (e). .					24,396
13	Total. Add line 12, columns (b), (d), and (e).				13	24,396

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

**Paid
Preparer
Use Only**

Sign Here ***** Signature of officer or trustee 2013-05-04 Date	***** Title May the IRS discuss this return with the preparer shown below (see instr)? Yes No				
Paid Preparer Use Only	Print/Type preparer's name SY FRANCIS CPA	Preparer's Signature SY FRANCIS CPA	Date 2013-05-04	Check if self-employed ☒	PTIN
	Firm's name FRANCIS KINGSLEY & ASSOCIATES PC			Firm's EIN	
	1225 JOHNSON FERRY RD BLDG 400 MARIETTA, GA 300682770 Firm's address			Phone no (770) 579-0999	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION-GA 41 PERIMETER CENTER EAST 41 PERIMETER CENTER EAST ATLANTA,GA 30346	NONE	EXEMPT	GENERAL	1,000
ALZHEIMER'S ASSOCIATION-GA 41 PERIMETER CENTER EAST 41 PERIMETER CENTER EAST ATLANTA,GA 30346	NONE	EXEMPT	GENERAL	500
ARTHRITIS FOUNDATIONS 2970 PEACHTREE RD 200 2970 PEACHTREE RD 200 ATLANTA,GA 30305	NONE	EXEMPT	GENERAL	100
ATLANTA BOTANICAL GARDEN 1345 PIEDMONT AVE 1345 PIEDMONT AVE ATLANTA,GA 30309	NONE	EXEMPT	GENERAL	492
ATLANTA HISTORY CENTER 130 WPACES FERRY RD 130 WPACES FERRY RD ATLANTA,GA 30305	NONE	EXEMPT	GENERAL	125
CHEROKEE COUNTY RESCUE SQUAD 1035 DANIEL ST 1035 DANIEL ST CHEROKEE,AL 35616	NONE	EXEMPT	GENERAL	100
DANIELLE JENKINS 422 CONNELL RD APT F-2 422 CONNELL RD F-2 VALDOSTA,GA 31602	NONE	NON-EXEMPT	GENERAL	1,000
DARLINGTON SCHOOL 1014 CAVE SPRING RD 1014 CAVE SPRING RD ROME,GA 30161	NONE	EXEMPT	GENERAL	4,000
FAITH LUTHERAN CHURCH 2111 LOWER ROSWELL RD 2111 LOWER ROSWELL RD MARIETTA,GA 30068	NONE	EXEMPT	GENERAL	500
GIRL TALK FOUNDATION 801 E MOREHEAD ST 105 801 E MOREHEAD ST 105 CHARLOTTE,NC 28202	NONE	EXEMPT	GENERAL	500
HIGH MUSEUM OF ART 1280 PEACHTREE ST 1280 PEACHTREE ST ATLANTA,GA 30309	NONE	EXEMPT	GENERAL	150
HOLY INNOCENTS EPISCOPAL SCHOOL 805 MT VERNON HWY 805 MT VERNON HWY ATLANTA,GA 30327	NONE	EXEMPT	GENERAL	2,000
HUMANE SOCIETY OF HARRIS COUNTY PO BOX 264 PO BOX 264 HAMILTON,GA 31811	NONE	EXEMPT	GENERAL	100
KANSAS STATE ALUMNI ASSOCIATION 1720 ALUMNI CENTER 1720 ALUMNI CENTER MANHATTAN,KS 66506	NONE	EXEMPT	GENERAL	1,000
MAKE-A-WISH FOUNDATION OF GEORGIA 1775 THE EXCHANGE 200 1775 THE EXCHANGE 200 ATLANTA,GA 30339	NONE	EXEMPT	GENERAL	459

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH FOUNDATION OF GEORGIA 1775 THE EXCHANGE 200 1775 THE EXCHANGE 200 ATLANTA,GA 30339	NONE	EXEMPT	GENERAL	676
NATIONAL MULTIPLE SCLEROSIS SOC PO BOX 4527 PO BOX 4527 NEWYORK,NY 10163	NONE	EXEMPT	GENERAL	1,000
NATIONAL MULTIPLE SCLEROSIS SOC PO BOX 4527 PO BOX 4527 NEWYORK,NY 10163	NONE	EXEMPT	GENERAL	500
OPEN DOOR CHILDREN'S HOME PO BOX 2367 PO BOX 2367 ROME,GA 30164	NONE	EXEMPT	GENERAL	2,176
PACE ACADEMY 966 WPACES FERRY RD 966 WPACES FERRY RD ATLANTA,GA 30327	NONE	EXEMPT	GENERAL	1,000
PEACHTREE PRESBYTERIAN CHURCH 3434 ROSWELL RD 3434 ROSWELL RD ATLANTA,GA 30305	NONE	EXEMPT	GENERAL	1,500
PENFIELD CHRISTIAN HOMES 1061 MERCER CIR 1061 MERCER CIR UNION POINT,GA 30669	NONE	EXEMPT	GENERAL	250
PRODIGAL CHILD MINISTRIES 721 DENMEAD MILL 721 DENMEAD MILL MARIETTA,GA 30067	NONE	EXEMPT	GENERAL	225
THE HOPEQUEST MINISTRY GROUP PO BOX 2699 PO BOX 2699 WOODSTOCK,GA 30188	NONE	EXEMPT	GENERAL	500
THE JOY HOUSE PO BOX 247 PO BOX 247 JASPER,GA 30143	NONE	EXEMPT	GENERAL	1,500
THE LOVETT SCHOOL 4075 PACES FERRY RD NW 4075 PACES FERRY RD NW ATLANTA,GA 30327	NONE	EXEMPT	GENERAL	2,000
THE MULTIPLE SCLEROSIS CENTER 3200 DUNWOODY CTR 550 3200 DUNWOODY CTR 550 ATLANTA,GA 30327	NONE	EXEMPT	GENERAL	250
VISION TRUST PO BOX 50524 PO BOX 50524 COLORADO SPRINGS,CO 80949	NONE	EXEMPT	GENERAL	2,100
Total  3a				25,703

TY 2012 Accounting Fees Schedule

Name: THE THARPE FOUNDATION

EIN: 58-1858404

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	2,000			

TY 2012 Compensation Explanation**Name:** THE THARPE FOUNDATION**EIN:** 58-1858404

Person Name	Explanation
SUNTRUST INVESTMENT SERVICES SUNTRUST INVESTMENT SERVICES INC	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: THE THARPE FOUNDATION

EIN: 58-1858404

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ABSOLUTE STRATEGIES		PURCHASE	2012-11		25,000	24,552			448	
724 638 ELL INTERNATIONAL PROPERTY	2011-05	PURCHASE	2012-01		9,768	13,500			-3,732	
1659 361 ING REAL ESTATE FUND	2011-05	PURCHASE	2012-01		25,504	26,500			-996	
1480 ISHARES MSCI EAFE		PURCHASE	2012-01		73,170	82,996			-9,826	
940 ISHARES MSCI EAFE		PURCHASE	2012-01		46,473	56,106			-9,633	
723 ISHARES RUSSELL 2000		PURCHASE	2012-01		53,769	42,888			10,881	
1350 ISHARES TR MSCI EMERGING MKTS		PURCHASE	2012-01		51,259	55,769			-4,510	
2011 103 PIMCO COMMODITY REAL RET		PURCHASE	2012-01		13,153	19,167			-6,014	
1500 SPDR S&P 500 ETF		PURCHASE	2012-01		188,966	166,365			22,601	
332 SPDR S&P MIDCAP 400 ETF	2009-11	PURCHASE	2012-01		53,325	41,827			11,498	

TY 2012 Investments Corporate Stock Schedule

Name: THE THARPE FOUNDATION

EIN: 58-1858404

Name of Stock	End of Year Book Value	End of Year Fair Market Value
723 SHS ISHARES RUSSELL 2000: IWM		
1500 SHS SPDR S&P 500 ETF: SPY		
332 SHS S&P MIDCAP 400 ETF: MDY		
2420 SHS ISHARES MSCI EAFE: EFA		
1350 SHS ISHARES TR MSCI EMERG: EEM		
724.638 SHS EII INT'L PROP 3: EIIPX		
1659.361 SHS ING REAL EST: CRARX		
2011.103 SHS PIMCO COMMOD: PCRIX		
442.041 ISHARES IBOXX INVESTOP	51,233	53,483
462.186 ISHARES TR DOW JONES SELECT	25,695	26,456
568.786 ISHARES TR IBOXX HIGH YIELD	51,520	53,096
267.486 ISHARES TR RUSSELL 2000 GROW	25,454	25,494
629.942 VANGUARD BD INDEX FD INC SHO	51,122	51,019
727.114 VANGUARD INDEX FDS TOTAL STO	51,183	53,282
2413.142 ABSOLUTE STRATEGIES INSTITU	26,448	26,738
4007.521 BLACKROCK EQUITY DIVIDEND	76,908	79,870
553.746 FRANKLIN SMALL CAP VALUE A	25,500	25,722
2139.262 JPMORGAN CHASE LARGE CAP GR	51,000	51,300
3800.298 MFS INTERNATIONAL DIVERSIFI	51,000	53,963

TY 2012 Other Expenses Schedule

Name: THE THARPE FOUNDATION

EIN: 58-1858404

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FOREIGN TAXES ON INVESTMENTS	85			

TY 2012 Other Increases Schedule

Name: THE THARPE FOUNDATION

EIN: 58-1858404

Description	Amount
UNREALIZED GAINS CURRENT YEAR	17,309

TY 2012 Other Liabilities Schedule**Name:** THE THARPE FOUNDATION**EIN:** 58-1858404

Description	Beginning of Year - Book Value	End of Year - Book Value
CALL WRITE OPTIONS SOLD: @ 53	1,411	
CALL WRITE OPTIONS SOLD: @ 55	316	
CALL WRITE OPTIONS SOLD: @ 72	238	
CALL WRITE OPTIONS SOLD: @ 86	882	
CALL WRITE OPTIONS SOLD: @ 178	193	
CALL WRITE OPTIONS SOLD: @ 124	947	
CALL WRITE OPTIONS SOLD: @ 134	2,281	
CALL WRITE OPTIONS SOLD: @ 136	1,139	

TY 2012 Other Professional Fees Schedule**Name:** THE THARPE FOUNDATION**EIN:** 58-1858404

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNT MANAGEMENT FEES	4,582			
ACCOUNT FEES (W FARGO)	5,744			

TY 2012 Taxes Schedule

Name: THE THARPE FOUNDATION

EIN: 58-1858404

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANNUAL CORPORATE REGISTRATION	55			