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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation JESSE PARKER WILLIAMS FOUNDATION INC		A Employer identification number 58-0601653	
Number and street (or P O box number if mail is not delivered to street address) 3050 PEACHTREE ROAD NE NO 260		B Telephone number (see instructions) (404) 658-1112	
City or town, state, and ZIP code ATLANTA, GA 30305		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 30,495,665		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	321,680	321,680		
	4 Dividends and interest from securities.	413,281	413,281		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	263,269			
	b Gross sales price for all assets on line 6a _____ 11,479,432				
	7 Capital gain net income (from Part IV, line 2)		263,269		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	998,230	998,230	0	
	13 Compensation of officers, directors, trustees, etc	110,500	11,050	0	99,450
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	8,240	824	0	7,416
	16a Legal fees (attach schedule)	1,643	164	0	1,479
	b Accounting fees (attach schedule)	15,730	1,573	0	14,157
	c Other professional fees (attach schedule)	170,996	138,334	0	32,662
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	16,814	9,229	0	7,585
	19 Depreciation (attach schedule) and depletion . . .	3,754	375	0	
	20 Occupancy	17,426	1,743	0	15,683
	21 Travel, conferences, and meetings	4,398	440	0	3,958
	22 Printing and publications				
	23 Other expenses (attach schedule)	25,940	3,564	0	22,377
	24 Total operating and administrative expenses. Add lines 13 through 23	375,441	167,296	0	204,767
	25 Contributions, gifts, grants paid	1,619,935			1,619,935
	26 Total expenses and disbursements. Add lines 24 and 25	1,995,376	167,296	0	1,824,702
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-997,146			
	b Net investment income (if negative, enter -0-)		830,934		
	c Adjusted net income (if negative, enter -0-)			0	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Assets	1	Cash—non-interest-bearing	74,250	67,879	67,879	
	2	Savings and temporary cash investments	517,907	474,749	474,749	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	15,932,501	15,393,502	17,607,897	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	12,395,938	12,046,736	12,330,216	
	Liabilities	14	Land, buildings, and equipment basis ▶ 52,221 Less accumulated depreciation (attach schedule) ▶ 37,297	17,129	14,924	14,924
15		Other assets (describe ▶ _____)				
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	28,937,725	27,997,790	30,495,665	
17		Accounts payable and accrued expenses				
18		Grants payable				
19		Deferred revenue				
20		Loans from officers, directors, trustees, and other disqualified persons				
21		Mortgages and other notes payable (attach schedule)				
22		Other liabilities (describe ▶ _____)				
23		Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances			Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
		24	Unrestricted			
		25	Temporarily restricted			
		26	Permanently restricted			
			Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
		27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
	29	Retained earnings, accumulated income, endowment, or other funds	28,937,725	27,997,790		
	30	Total net assets or fund balances (see page 17 of the instructions)	28,937,725	27,997,790		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	28,937,725	27,997,790		

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	28,937,725
2	Enter amount from Part I, line 27a	2	-997,146
3	Other increases not included in line 2 (itemize) ▶ _____	3	57,211
4	Add lines 1, 2, and 3	4	27,997,790
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	27,997,790

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b	PUBLICLY TRADED SECURITIES	P		
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,998,030		2,997,743	287
b 8,472,140		8,218,420	253,720
c 9,262			9,262
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			287
b			253,720
c			9,262
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	263,269
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,854,851	30,429,748	0 060955
2010	1,744,335	29,979,949	0 058183
2009	1,753,991	27,960,797	0 062730
2008	1,959,776	33,603,617	0 058320
2007	2,250,945	38,517,770	0 058439

2 Total of line 1, column (d).	2	0 298627
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 059725
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	29,840,518
5 Multiply line 4 by line 3.	5	1,782,225
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	8,309
7 Add lines 5 and 6.	7	1,790,534
8 Enter qualifying distributions from Part XII, line 4.	8	1,824,702

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	8,309
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	8,309
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	8,309
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	37,214	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	37,214
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	28,905
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☒ 28,905	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	Yes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ GA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.JPWF.ORG				
14	The books are in care of ▶ MARY HUMANN JUDSON Telephone no ▶ (404) 658-1112 Located at ▶ 3050 PEACHTREE ROAD NE SUITE 260 ATLANTA GA ZIP +4 ▶ 30305			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	29,750,348
b	Average of monthly cash balances.	1b	544,594
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	30,294,942
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	30,294,942
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	454,424
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	29,840,518
6	Minimum investment return. Enter 5% of line 5.	6	1,492,026

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,492,026
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	8,309
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,309
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,483,717
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,483,717
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,483,717

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,824,702
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,824,702
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	8,309
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,816,393
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,483,717
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.	371,784			
b From 2008.	295,355			
c From 2009.	371,409			
d From 2010.	262,168			
e From 2011.	356,842			
f Total of lines 3a through e.	1,657,558			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 1,824,702				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				1,483,717
e Remaining amount distributed out of corpus	340,985			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,998,543			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	371,784			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	1,626,759			
10 Analysis of line 9				
a Excess from 2008. . . .	295,355			
b Excess from 2009. . . .	371,409			
c Excess from 2010. . . .	262,168			
d Excess from 2011. . . .	356,842			
e Excess from 2012. . . .	340,985			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

MARY HUMANN JUDSON
3050 PEACHTREE ROAD NE SUITE 260
ATLANTA, GA 30305
(404) 658-1112

b

The form in which applications should be submitted and information and materials they should include

SEE GENERAL EXPLANATION STATEMENT 12

c

Any submission deadlines

JANUARY 15TH AND JULY 15TH

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTRIBUTIONS ARE PRINCIPALLY DIRECTED TO ORGANIZATIONS PROVIDING HEALTHCARE SERVICES TO WOMEN, FEMALE CHILDREN, AND MALE CHILDREN UNDER 12. GRANTS ARE GENERALLY LIMITED TO ORGANIZATIONS OPERATING IN METRO ATLANTA

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,619,935
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	321,680	
4 Dividends and interest from securities.			18	413,281	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	263,269	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		998,230	0
13 Total. Add line 12, columns (b), (d), and (e).			13	998,230	998,230

[illegible]

Part XVII

1

(a) Line No

2.

b If "Yes," complete the following schedule

5

P

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY HUMANN JUDSON	EXEC DIRECTOR/SECRETARY 32 00	110,500	8,240	0
3050 PEACHTREE ROAD STE 260 ATLANTA,GA 30305				
LARRY L GELLERSTEDT III	CHAIRMAN 1 00	0	0	0
191 PEACHTREE STREET STE 500 ATLANTA,GA 30309				
LUCY C VANCE	VICE-CHAIR 1 00	0	0	0
3370 NANCY CREEK ROAD NW ATLANTA,GA 30327				
E JENNER WOOD III	TRUSTEE 1 00	0	0	0
1155 PEACHTREE STREET SUITE 900 ATLANTA,GA 30309				
RICHARD A SCHNEIDER	TRUSTEE 1 00	0	0	0
1180 PEACHTREE STREET ATLANTA,GA 30309				
ELEANOR H RIDLEY	TRUSTEE 1 00	0	0	0
2982 HABERSHAM ROAD NW ATLANTA,GA 30305				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AG RHODES - ATLANTA 2801 BUFORD HIGHWAY SUITE 500 ATLANTA,GA 30329		PUBLIC	TO SUPPORT SERVICES PROVIDED TO FEMALE PATIENTS UNDER THE 1971 OPERATING AGREEMENT	80,000
CENTER FOR THE VISUALLY IMPAIRED 739 WEST PEACHTREE STREET NW ATLANTA,GA 30308		PUBLIC	TO SUPPORT INTEGRATED LOW VISION SERVICES AND COMMUNITY-BASED VISION REHABILITATION SERVICES FOR WOMEN WITH SEVERE VISION LOSS	67,879
CHILDREN'S HEALTHCARE OF ATLANTA FOUNDATION 1687 TULLIE CIRCLE NE ATLANTA,GA 30329		PUBLIC	TO SUPPORT PRIMARY CARE CLINIC AT HUGHES SPALDING	250,000
COMMUNITY ADVANCED PRACTICE NURSES INC 173 BOULEVARD NE ATLANTA,GA 30312		PUBLIC	TO PROVIDE PRIMARY CARE AND MENTAL HEALTH SERVICES FOR HOMELESS WOMEN AND CHILDREN	95,416
EMORY UNIVERSITY - FUQUA CENTER FOR LATE-LIFE DEPRESSION 1841 CLIFTON ROAD ATLANTA,GA 30329		PUBLIC	TO PROVIDE SUPPORT FOR GERIATRIC PSYCHIATRY SERVICES IN LOW INCOME HOUSING	96,290
FAMILIES FIRST 1105 WEST PEACHTREE ST NE ATLANTA,GA 30357		PUBLIC	TO SUPPORT MENTAL HEALTH SERVICES FOR LOW-INCOME FAMILIES	100,000
FOUNDATION OF WESLEY WOODS 1817 CLIFTON ROAD NE ATLANTA,GA 30329		PUBLIC	TO SUPPORT SERVICES PROVIDED TO FEMALE RESIDENTS UNDER THE 1970 OPERATING AGREEMENT	80,000
GEORGIA STATE UNIVERSITY RESEARCH FOUNDATION - PROJECT HEALTHY GRANDPARENTS PO BOX 3984 ATLANTA,GA 30302		PUBLIC	TO SUPPORT NURSING CARE FOR PROJECT HEALTHY GRANDPARENTS	50,000
GOOD SAMARITAN HEALTH CENTER OF COBB 1605 ROBERTA DRIVE SW MARIETTA,GA 30008		PUBLIC	TO SUPPORT THE CHRONIC DISEASE PROGRAM	100,000
GOOD SAMARITAN HEALTH CENTER INC 1015 DONALD LEE HOLLOWELL BOULEVARD ATLANTA,GA 30318		PUBLIC	TO SUPPORT MEDICAL AND MENTAL HEALTH CARE OF WOMEN AND CHILDREN	100,000
JEWISH FAMILY AND CAREER SERVICES OF ATLANTA 4549 CHAMBLEE DUNWOODY ROAD ATLANTA,GA 30338		PUBLIC	TO SUPPORT GENERAL OPERATING EXPENSES FOR THE BEN MASSELL DENTAL CLINIC	150,000
JEWISH FAMILY AND CAREER SERVICES OF ATLANTA 4549 CHAMBLEE DUNWOODY ROAD ATLANTA,GA 30338		PUBLIC	TO SUPPORT MENTAL HEALTH INITIATIVE	45,350
PLANNED PARENTHOOD SOUTHEAST INC 75 PIEDMONT AVE NE SUITE 800 ATLANTA,GA 30303		PUBLIC	TO SUPPORT AFFORDABLE REPRODUCTIVE HEALTHCARE PROJECTS	100,000
PRESBYTERIAN VILLAGE 2000 EAST-WEST CONNECTOR AUSTELL,GA 30106		PUBLIC	TO SUPPORT LONG-TERM QUALITY CARE INITIATIVES	100,000
SOUTHEASTERN COUNCIL OF FOUNDATIONS 50 HURT PLAZA SUITE 350 ATLANTA,GA 30303		PUBLIC	SUPPORT FOR MEMBER PROGRAMMING	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT JOSEPH'S MERCY CARE SERVICES 424 DECATUR STREET ATLANTA,GA 30312		PUBLIC	TO SUPPORT SERVICES FOR LOW-INCOME HISPANIC WOMEN AT MERCY CLINIC NORTH	50,000
VISITING NURSE HOSPICE ATLANTA 5775 GLENRIDGE DRIVE SUITE E200 ATLANTA,GA 30328		PUBLIC	TO SUPPORT PHYSICIAN HOUSECALL PROGRAM	100,000
HEALTH EDUCATION ASSESSMENT AND LEADERSHIP INC PO BOX 7522 ATLANTA,GA 30357		PUBLIC	TO SUPPORT PRIMARY CARE SERVICES FOR WOMEN AND CHILDREN AT HEALING COMMUNITY CENTER	50,000
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVE NW SUITE 1200 WASHINGTON,DC 20036		PUBLIC	FUNDING PARTNER SUPPORT	2,500
Total  3a				1,619,935

TY 2012 Accounting Fees Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	15,730	1,573	0	14,157

TY 2012 General Explanation Attachment**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Identifier	Return Reference	Explanation
FORM AND CONTENT OF APPLICATIONS		THE FOUNDATION EMPLOYS A TWO-STEP PROCESS FOR RECEIVING AND CONSIDERING RESPONSIVE GRANT REQUESTS. THE STEPS INCLUDE SUBMISSION OF A LETTER OF INQUIRY AND, UPON INVITATION OF THE FOUNDATION, A GRANT APPLICATION. DIRECT CONTACT WITH TRUSTEES IS STRONGLY DISCOURAGED, BUT TRUSTEES DO ENCOURAGE POTENTIAL APPLICANTS TO COMMUNICATE WITH FOUNDATION STAFF PRIOR TO SUBMISSION OF ANY PROPOSAL. THE FOUNDATION SEEKS TO USE EVIDENCE OF PERFORMANCE, IN ADDITION TO DEMONSTRATION OF NEED, TO MAKE FUNDING DECISIONS. ACCORDINGLY, THE LETTER OF INQUIRY SHOULD INCLUDE A DESCRIPTION OF CLIENTS, PATIENTS, AND COMMUNITIES WHO HAVE BENEFITTED FROM THE REQUESTING ORGANIZATION'S SERVICES AS WELL AS A DESCRIPTION OF THESE BENEFITS IN QUANTIFIABLE TERMS. IT SHOULD ALSO INCLUDE INFORMATION ON WHY THE ORGANIZATION IS UNIQUELY QUALIFIED TO DELIVER HEALTH SERVICES AND/OR PROGRAMS BASED ON ITS PREVIOUS PERFORMANCE AND SPECIFIC ACCOMPLISHMENTS. LETTER OF INQUIRY MUST BE SIGNED BY THE CHIEF ADMINISTRATIVE OFFICER AND CHAIR OF THE GOVERNING BOARD OF THE ORGANIZATION AND SHOULD INCLUDE AS ATTACHMENTS - A LIST OF THE MEMBERS OF THE GOVERNING BOARD, - A CURRENT BUDGET FOR THE ORGANIZATION AND PROGRAM TO BE CONSIDERED FOR FUNDING, IF APPLICABLE, AND - A COPY OF THE ORGANIZATION'S INTERNAL REVENUE SERVICE LETTER, WHICH ATTESTS TO THE ORGANIZATION'S TAX-EXEMPT STATUS - A COPY OF THE ORGANIZATION'S MOST RECENT ANNUAL REPORT OR OTHER DONOR LISTING. LETTERS OF INQUIRY SHOULD NOT EXCEED TWO PAGES IN LENGTH, NOT INCLUDING THE ATTACHMENTS LISTED ABOVE.

**TY 2012 Investments Corporate
Stock Schedule**

Name: JESSE PARKER WILLIAMS FOUNDATION INC
EIN: 58-0601653

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BNY MELLON	15,393,502	17,607,897

TY 2012 Investments - Other Schedule

Name: JESSE PARKER WILLIAMS FOUNDATION INC

EIN: 58-0601653

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BNY MELLON	AT COST	12,046,736	12,330,216

TY 2012 Legal Fees Schedule

Name: JESSE PARKER WILLIAMS FOUNDATION INC

EIN: 58-0601653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,643	164	0	1,479

TY 2012 Other Expenses Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE & DELIVERY	733	73	0	660
PARKING	1,009	101	0	908
OFFICE SUPPLIES & EXPENSE	1,654	165	0	1,489
MEETINGS	244	24	0	220
MISCELLANEOUS	394	39	0	355
INSURANCE - GENERAL	9,613	961	0	8,652
DUES AND SUBSCRIPTIONS	4,349	435	0	3,914
BANK CHARGES	969	97	0	872
COMPUTER SERVICES	1,885	189	0	1,697
PAYROLL EXPENSE	1,524	152	0	1,372
TELEPHONE	2,487	249	0	2,238
OTHER DEDUCTIONS	1,079	1,079	0	0

TY 2012 Other Increases Schedule

Name: JESSE PARKER WILLIAMS FOUNDATION INC

EIN: 58-0601653

Description	Amount
ADJUSTMENT IN RETAINED EARNINGS	57,211

TY 2012 Other Professional Fees Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES-FUNDS	138,334	138,334	0	0
PROFESSIONAL FEES	24,313	0	0	24,313
GRANTMAKING CONSULTING	8,349	0	0	8,349

TY 2012 Taxes Schedule**Name:** JESSE PARKER WILLIAMS FOUNDATION INC**EIN:** 58-0601653

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES - PAYROLL	8,428	843	0	7,585
TAXES-FOREIGN TAXES PAID	8,386	8,386	0	0