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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation DANIEL-MICKEL FOUNDATION		A Employer identification number 57-0673409	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 9278		B Telephone number (see instructions) (864) 271-7171	
City or town, state, and ZIP code GREENVILLE, SC 29604		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 15,980,461	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	484	484		
	4 Dividends and interest from securities.	390,447	390,447		
	5a Gross rents				
	b Net rental income or (loss) _____ -4,759				
	6a Net gain or (loss) from sale of assets not on line 10	<input checked="" type="checkbox"/> 40,863			
	b Gross sales price for all assets on line 6a _____ 569,781				
	7 Capital gain net income (from Part IV , line 2)		40,863		
	8 Net short-term capital gain			641	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	<input checked="" type="checkbox"/> 16,587	16,587		
	12 Total. Add lines 1 through 11	448,381	448,381	641	
	13 Compensation of officers, directors, trustees, etc	18,000	7,200		10,800
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	<input checked="" type="checkbox"/> 34,040	19,770		14,270
	c Other professional fees (attach schedule)	<input checked="" type="checkbox"/> 33,843	33,372		471
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	<input checked="" type="checkbox"/> 3,968	3,968		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	111			111
	23 Other expenses (attach schedule)	<input checked="" type="checkbox"/> 21,440	19,915		1,525
	24 Total operating and administrative expenses. Add lines 13 through 23	111,402	84,225		27,177
	25 Contributions, gifts, grants paid	783,000			780,500
	26 Total expenses and disbursements. Add lines 24 and 25	894,402	84,225		807,677
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-446,021			
	b Net investment income (if negative, enter -0-)		364,156		
c Adjusted net income (if negative, enter -0-)				641	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	86,276	61,844	61,844
	2	Savings and temporary cash investments	2,440,774	1,728,807	1,728,807
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	9,239,053	9,392,961	13,931,487
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	125,211	270,002	256,564
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	7,955	160	1,759	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,899,269	11,453,774	15,980,461	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	100	2,500	
	23	Total liabilities (add lines 17 through 22)	100	2,500	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	11,899,169	11,451,274	
	30	Total net assets or fund balances (see page 17 of the instructions)	11,899,169	11,451,274	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	11,899,269	11,453,774	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,899,169
2	Enter amount from Part I, line 27a	-446,021
3	Other increases not included in line 2 (itemize) ▶ _____	2,885
4	Add lines 1, 2, and 3	11,456,033
5	Decreases not included in line 2 (itemize) ▶ _____	4,759
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	11,451,274

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	40,863
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	641

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	804,755	15,994,566	0 050314
2010	704,811	15,183,757	0 046419
2009	831,678	13,748,732	0 060491
2008	728,626	17,392,935	0 041892
2007	1,031,408	20,997,752	0 049120

2	Total of line 1, column (d).	2	0 248236
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049647
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	15,733,690
5	Multiply line 4 by line 3.	5	781,131
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,642
7	Add lines 5 and 6.	7	784,773
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	807,677

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,642
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3,642
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,642
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	4,000	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	4,000
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	358
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 358	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶www.daniel-mickelfoundation.org				
14	The books are in care of ▶TAMARA S LAWSON EA Telephone no ▶(864) 271-7503 Located at ▶414-D PETTIGRU STREET GREENVILLE SC ZIP +4 ▶29601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MINOR M SHAW	Chairman/CEO	6,000	0	0
16 HEMLOCK DR GREENVILLE, SC 29601	10 00			
CHARLES C MICKEL	Vice President	6,000	0	0
PO BOX 6721 GREENVILLE, SC 29606	2 00			
KATHRYN S HOWELL	Vice President	6,000	0	0
27 PONDEROSA ROAD GREENVILLE, SC 29607	2 00			
TAMARA S LAWSON EA	Sercr/Trsr	0	0	0
21 HILLANDALE CIRCLE GREENVILLE, SC 29609	20 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,256,957
b	Average of monthly cash balances.	1b	1,716,332
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,973,289
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	15,973,289
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	239,599
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,733,690
6	Minimum investment return. Enter 5% of line 5.	6	786,685

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	786,685
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	3,642
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,642
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	783,043
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	783,043
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	783,043

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	807,677
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	807,677
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,642
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	804,035
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				783,043
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			17,626	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 807,677				
a Applied to 2011, but not more than line 2a			17,626	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				783,043
e Remaining amount distributed out of corpus	7,008			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,008			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	7,008			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . . 7,008				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

THE DANIEL MICKEL FOUNDATION
PO BOX 9278
GREENVILLE, SC 29604
(864) 271-7503

b

The form in which applications should be submitted and information and materials they should include

EXPLANATION, PROJECT BUDGET, SUSTAINABILITY OF PROJECT

c

Any submission deadlines

QUARTERLY

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST BE A 501(C)X ORGANIZATION

Form 990-PF (2012)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	783,000
b Approved for future payment See Additional Data Table				
Total			3b	1,356,500

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory	523000		18		40,863
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .					40,863
13 Total. Add line 12, columns (b), (d), and (e).					40,863

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.


2013-05-15

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☐ **No**

PTIN

2013-07-25

Firm's EIN 

Phone no (864) 271-7503

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
0 318 shs Duke Energy Cash in Lieu	P	1990-11-22	2012-07-03
19127 774 shs Guggenheim	P	2011-03-18	2012-12-27
167 5 shs Phillips 66	P	2012-02-13	2012-06-12
700 shs Bristol Meyers Squibb	P	2012-02-13	2012-09-18
0 666 shs Kraft Foods	P	2012-02-13	2012-10-12
Valut Global Partners K-1	P	2005-10-01	2012-12-31
Azalea Fund K-1	P	2009-03-16	2012-12-31
MedProperties K-1	P	2010-06-28	2012-12-31
Mutual Fund Capital Gain Distributions	P	2011-12-01	2012-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22	0	3	19
404,935	0	500,000	-95,065
5,563	0	5,582	-19
23,048	0	22,392	656
31	0	27	4
0	0	914	-914
23,927	0	0	23,927
32,441	0	0	32,441
79,814	0	0	79,814

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	19
0	0	0	-95,065
0	0	0	-19
0	0	0	656
0	0	0	4
0	0	0	-914
0	0	0	23,927
0	0	0	32,441
0	0	0	79,814

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY PO BOX 100902 COLUMBIA, SC 29290		Public	Health	5,250
AMERICAN HEART ASSOCIATION 520 GERVAIS ST COLUMBIA, SC 29201		Public	Health	10,250
AMERICAN RED CROSS PO BOX 9035 GREENVILLE, SC 29604		Public	Health	5,250
ARTISPHERE 16 AUGUSTA ST GREENVILLE, SC 29601		Public	Arts	41,000
BROOKGREEN GARDENS PO BOX 3368 PAWLEYS ISLAND, SC 29585		Public	Community Improvement	250
CAROLINA FARM STEWARDSHIP ASSN 15 HILLSBORO STREET PITTSBORO, NC 27312		Public	General	15,500
CHRIST CHURCH EPISCOPAL 101 N CHURCH ST GREENVILLE, SC 29601		Public	Religion & Education	13,510
CLEMENTS KINDNESS FOR CHILDREN 27 CLEVELAND ST STE 101 GREENVILLE, SC 29601		Public	Child Welfare	600
CLEMSON FOUNDATION 110 DANIEL DR CLEMSON, SC 29631		Public	Education	12,000
CLEMSON ANNUAL FUND 110 DANIEL DR CLEMSON, SC 29631		Public	Education	1,000
COASTAL COMMUNITY FNDN OF SC 635 RUTLEDGE AVENUE STE 201 CHARLESTON, SC 29403		Public	Community	1,000
COMMUNITY FOUNDATION OF GREATER GREENVILLE 27 CLEVELAND ST STE 101 GREENVILLE, SC 29601		Public	Community	8,000
CONESTEE FOUNDATION PO BOX 9111 GREENVILLE, SC 29604		Public	Community	500
ELBERT COUNTY HIGH SCHOOL 600 ABERNATHY CIR ELBERTON, GA 30635		Public	Education	3,000
ETV ENDOWMENT OF SC 401 E KENNEDY ST STE B-1 SPARTANBURG, SC 29302		Public	Education	1,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FACES & VOICES OF RECOVERY PO BOX 9846 GREENVILLE,SC 29604		Public	Health	60,000
FIRST BAPTIST CHURCH OF GREENVILLE 847 CLEVELAND ST GREENVILLE,SC 29601		Public	Religion	4,000
FIRST PRESBYTERIAN CHURCH 393 E MAIN ST SPARTANBURG,SC 29302		Public	Religion	3,000
FOOTHILLS FAMILY RESOURCES 3 MAIN STREET SLATER,SC 29683		Public	Community	5,000
FRIENDS OF PARIS MNTN STATE PARK 2401 STATE PARK ROAD GREENVILLE,SC 29609		Public	Community	1,500
FRIENDS OF SPRINGWOOD CEMETARY 13 WHILLCREST DR GREENVILLE,SC 29609		Public	General	100
FRIENDS OF THE ZOO PO BOX 515 GREENVILLE,SC 29602		Public	Community	100
FURMAN UNIVERSITY 3300 POINSETT HWY GREENVILLE,SC 29613		Public	Education	77,750
GREENVILLE COUNTY HISTORICAL SOCIETY PO BOX 10472 GREENVILLE,SC 29603		Public	General	100
GREENVILLE COUNTY MUSEUM OF ART 420 COLLEGE ST GREENVILLE,SC 29601		Public	Arts	51,500
GREENVILLE FORWARD 14 MANLEY ST GREENVILLE,SC 29601		Public	Community	500
GREENVILLE LITERACY ASSOCIATION 301 UNIVERSITY RIDGE GREENVILLE,SC 29601		Public	Education	100
GREENVILLE TECH FOUNDATION PO BOX 5616 GREENVILLE,SC 29606		Public	Education	51,000
HISTORIC GREENVILLE FOUNDATION 540 BUNCOMBE ST GREENVILLE,SC 29601		Public	General	100
HSUS - SHRINERS RUTHERFORD RD GREENVILLE,SC 29609		Public	Health	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IMAGINE NATION 300 COLLEGE ST GREENVILLE,SC 29601		Public	General	11,000
IPTAY PO BOX 1529 CLEMSON,SC 29633		Public	General	5,600
JULIE VALETINE CENTER 2905 WHITE HORSE ROAD GREENVILLE,SC 29611		Public	General	500
JUNIOR ACHIEVEMENT OF SC PO BOX 532 COLUMBIA,SC 29202		Public	General	5,250
KAPPA ALPHA ORDER EDUCATIONAL FOUNDATION PO BIX 1865 LEXINGTON,VA 24450		Public	Education	2,500
MARCH OF DIMES 37 VILLA RD B-123 GREENVILLE,SC 29615		Public	Health	250
MUSEUM ASSOCIATION 420 COLLEGE ST GREENVILLE,SC 29601		Public	Arts	750
NATURALAND TRUST PO BOX 728 GREENVILLE,SC 29602		Public	General	250
NATURE CONSERVANCY 2231 DEVINE ST STE 100 COLUMBIA,SC 29205		Public	General	100
NOBLE TREE FOUNDATION 424 EAST KENNEDY STREET SPARTANBURG,SC 29302		Public	Community	1,000
PALMETTO CONSERVATION FOUNDATION 722 KING STREET COLUMBIA,SC 29205		Public	General	7,500
PEACE CENTER FOR THE PERFORMING ARTS 101 W BROAD ST GREENVILLE,SC 29601		Public	Arts	2,500
PUBLIC EDUCATION PARTNERS 225 S PLEASANTBURG DR STE B1 GREENVILLE,SC 29607		Public	Education	2,000
RANDOLPH MACON WOMEN'S COLLEGE 2500 RIVERMONT AVENUE LYNCHBURG,VA 24503		Public	Education	2,500
ROPER MOUNTAIN SCIENCE CENTER 504 ROPER MNTN RD GREENVILLE,SC 29615		Public	Education	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROTARY CHARITIES PO BOX 3537 GREENVILLE,SC 29608		Public	General	100
ROTARY INTERNATIONAL FOUNDATION PO BOX 3537 GREENVILLE,SC 29608		Public	General	100
SC GOV SCHOOL SCIENCE & MATH PO BOX 2848 GREENVILLE,SC 29602		Public	Education	5,000
SALVATION ARMY PO BOX 1237 GREENVILLE,SC 29602		Public	General	115
SC SHERIFF'S ASSOCIATION PO BOX 21428 COLUMBIA,SC 29221		Public	Community	200
SC STATE MUSEUM ASSN 301 GERVAIS STREET COLUMBIA,SC 29201		Public	Community	5,000
SC INDEPENDENT COLLEGES 1706 SENATE STREET COLUMBIA,SC 29201		Public	Education	10,000
SLOW FOOD UPSTATE 29 CLUB DRIVE GREENVILLE,SC 29605		Public	Community	1,000
NRA FOUNDATION 11250 WAPLES MILL RD FAIRFAX,VA 22030		Public	General	250
TREES GREENVILLE PO BOX 9332 GREENVILLE,SC 29604		Public	Community	1,000
UNITED WAY-DE TOQUEVILLE SOCIETY 105 EDINGBURG CT GREENVILLE,SC 29607		Public	General	10,000
UNITED WAY OF GREENVILLE COUNTY 105 EDINGBURG CT GREENVILLE,SC 29607		Public	General	3,500
UPSTATE FOREVER PO BOX 2308 GREENVILLE,SC 29602		Public	community	5,000
USA SHOOTING ONE OLYMPIC PLAZA COLORADO SPRINGS,CO 80909		Public	General	100
YMCA 721 CLEVELAND ST GREENVILLE,SC 29601		Public	General	6,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CRIME STOPPERS OF GREENVILLE 4 MCGEE STREET GREENVILLE,SC 29602		Public	General	250
TABERNACKLE BAPTIST CHURCH - SCHOLARSHIP FUND 3931 WHITE HORSE ROAD GREENVILLE,SC 29611		Public	Education	2,500
WOFFORD COLLEGE 429 N CHURCH STREET SPARTANBURG,SC 29303		Public	Education	2,500
MOORE SCHOOL OF BUSINESS 1705 COLLEGE STREET COLUMBIA,SC 29208		Public	Education	1,000
SC BUSINESS HALL OF FAME C/O JUNIOR AVIEVEMENT OF UPSTATE 53 GREENVILLE,SC 29615		Public	Education	1,125
GREENVILLE CHAMBER FOUNDATION 24 CLEVELAND STREET GREENVILLE,SC 29601		Public	General	2,000
METROPOLITAN ARTS COUNCIL 123 WBROAD ST GREENVILLE,SC 29601		Public	Arts	17,250
PENDLETON PLACE PO BOX 10323 GREENVILLE,SC 29603		Public	Community	1,000
SC GOVERNOR'S SCHOOL FOR THE ARTS 15 UNIVERSITY ST GREENVILLE,SC 29601		Public	Education	9,250
UNC CHAPEL HILL ARTS & SCIENCES FOUNDATION 250 EAST FRANKLIN ST CHAPEL HILL,NC 27599		Public	Education	2,000
				0
DINING FOR WOMEN PO BOX 25633 GREENVILLE,SC 29616		Public	Wellness	2,000
FAMILY EFFECT 1400 CLEVELAND STREET GREENVILLE,SC 29607		Public	Wellness	20,000
GREATER GREENVILLE PARKS FOUNDATION 4806 OLD SPARTANBURG ROAD TAYLORS,SC 29687		Public	Community	3,500
GREENVILLE AIRPORT COMMISSION 100 TOWER DRIVE UNIT 2 GREENVILLE,SC 29607		Public	Community	25,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GREENVILLE ZOO 150 CLEVELAND PARK DRIVE GREENVILLE,SC 29601		Public	Community	1,000
HARVEST HOPE FOOD BANK 2818 WHITEHORSE ROAD GREENVILLE,SC 29611		Public	Wellness	26,000
HOMES OF HOPE 3 DUNEAN STREET GREENVILLE,SC 29611		Public	Wellness	25,000
INSTITUTE FOR CHILD SUCCESS 105 EDINBURGH COURT GREENVILLE,SC 29607		Public	Education	1,000
LIVE WELL GREENVILLE C/O YMCA 723 CLEVELAND STREET GREENVILLE,SC 29601		Public	Wellness	10,000
MUSEUM & GALLERY AT HERITAGE GREEN 420 COLLEGE STREET GREENVILLE,SC 29601		Public	Art	10,000
MUSIC CENTER OF GREENVILLE 103 E ARLINGTON BLVD STE 102 GREENVILLE,SC 27858		Public	Education	2,500
REEDY SQUARE 148 RIVER STREET 222 GREENVILLE,SC 29601		Public	Art	100,000
SC CHILDREN'S THEATRE PO BOX 9340 GREENVILLE,SC 29604		Public	Art	6,000
SCANPO SC ASSOC OF NONPROFIT ORG PO BOX 2546 GREENVILLE,SC 29602		Public	Education	2,500
ST ANTHONY OF PADUA SCHOOL 17 WEST MCBEE AVENUE GREENVILLLE,SC 29601		Public	Education	15,000
TEN AT THE TOP 124 VERDAE BOULEVARD - SUITE 202 GREENVILLE,SC 29607		Public	Education	1,000
THE 100 CLUB PRIOR YEAR GIFT CANCELLED LAURENS RD GREENVILLE,SC 29606		Public	Community	-100
SC HISTORICAL SOCIETY THE FIREPROOF BUILDING 100 MEETING CHARLESTON,SC 29401		Public	Community	100
UNITED MINISTRIES 606 PENDLETON STREET GREENVILLE,SC 29601		Public	Wellness	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN LEAGUE OF THE UPSTATE PO BOX 2571 GREENVILLE,SC 29602		Public	Wellness	5,000
WONDER OF LEARNING 847 CLEVELAND STREET GREENVILLE,SC 29601		Public	Education	15,000
YOUNG FRIENDS OF FLORENCE 4545 W STREET NW WAHINGTON,DC 20007		Public	Education	2,750
MDC 307 WEST MAIN ST DURHAM,NC 27701		Public	Community	2,500
Total ▶ 3a				783,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
A CHILD'S HAVEN1124 RUTHERFORD ROAD GREENVILLE,SC 29615		Public	Wellness	100,000
MARCH OF DIMES37 VILLA ROAD SUITE 317-B123 GREENVILLE,SC 29601		Public	Wellness	1,500
FURMAN UNIVERSITY3300 POINSETT HIGHWAY GREENVILLE,SC 29613		Public	Education	250,000
GREENVILLE TECH FOUNDATIONPO BOX 5616 GREENVILLE,SC 296065616		Public	Education	50,000
PEACE CENTER101 WEST BROAD STREET GREENVILLE,SC 29601		Public	Arts	150,000
REEDY SQUARE148 RIVER STREET 222 GREENVILLE,SC 29601		Public	Community	400,000
CHRIST CHURCH EPISCOPAL SCHOOL245 CAVALIER DRIVE GREENVILLE,SC 29607		Private	Education	250,000
GREENVILLE COUNTY ART MUSEUM 420 COLLEGE STREET GREENVILLE,SC 29601		Public	Arts	100,000
HARVEST HOPE FOOD BANK2818 WHITEHORSE ROAD GREENVILLE,SC 29611		Public	Wellness	25,000
ST ANTHONY OF PAUDUA SCHOOL POINSETT PLAZA 17 WEST MCBEE AVENUE GREENVILLE,SC 29601		Public	Education	30,000
Total			3b	1,356,500

TY 2012 Accounting Fees Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
The Lewis Company Accounting & Bookkeeping	29,000	16,770		12,230
The Lewis Company Tax Preparation	5,040	3,000		2,040

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: DANIEL-MICKEL FOUNDATION

EIN: 57-0673409

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Vault Global Partners		Purchased	2012-12	DISSOLVED		914	Cost		-914	
0 318 shs Duke Energy - cash in lieu of fractional shs		Purchased	2012-07		22	3	Cost		19	
Deutsche Brown # 7827 Capital Gain Distributions					79,814				79,814	
167 5 shs Phillips 66 Com	2012-02	Purchased	2012-06		5,563	5,582			-19	
700 shs Bristol Meyers Squibb	2012-02	Purchased	2012-09		23,048	22,392			656	
0 666 shs Kraft Foods	2012-02		2012-10		31	27			4	
19127 774 shs Guggenheim Managed F Ategy	2011-03	Purchased	2012-12		404,935	500,000			-95,065	
Azalea Fund K-1 Allocation					23,927				23,927	
Med Properties K-1 Allocation					32,441				32,441	

TY 2012 Investments Corporate Stock Schedule

Name: DANIEL-MICKEL FOUNDATION

EIN: 57-0673409

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Alger Cap Appr Fund	500,000	554,745
Berkshire Hathoway Holding Co	258,774	291,525
Blackrock Strategic Income Fund	750,000	737,163
Davis NY Venture Fund	500,000	615,017
DB Private Eqtv Gbl.Select Fnd 3	376,631	455,020
Dodge & Cox Stock fund	225,000	332,858
Duke Energy	154,055	991,324
First Eagle Overseas Fund	450,000	638,239
ISI North American Gov't Bond Fund	500,000	511,613
IVA Worldwide Fund	500,000	522,682
Janus Flexible Bond Fund	500,000	529,354
Janus Forty Fund	500,000	665,095
Lorillard Inc (formally Loews)	61,502	226,923
Marketfield Fund	800,000	922,942
Pimco All Asset Fund	849,909	867,688
Pimco EQS Pathfinder Fnd	500,000	495,691
Pimco Total return Fund	500,000	516,544
Plum Creek Timber	43,496	1,883,063
Reynolds RJ tob.Holdings	32,315	213,655
Schaffer Cullen Investment Fund	730,183	773,075
Spectra Energy	111,096	638,375
Templeton Global Bond	300,000	283,083
Tital Global Equit Offshore Fund	250,000	265,813

TY 2012 Investments - Other Schedule

Name: DANIEL-MICKEL FOUNDATION

EIN: 57-0673409

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Vault Global Opportunities Partnership Investment			
Azalea Capital Partners		116,685	124,845
Med Properties Partnership Investment		153,317	131,719

TY 2012 Other Assets Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Current Yr Accrued Excise Tax Expense	-3,925	-3,675	-3,675
Current Yr Estimated Tax Payments	3,925	3,675	3,675
Current Yr Tax Refund Receivable	3,957		
Current Yr Overpayment Applied to Next Year	4,000	353	353
Midland Texas Oil Rights	1	1	1,600
State Tax Withheld		-223	-223
Foreign Tax Withheld		30	30
Rounding Difference	-3	-1	-1

TY 2012 Other Assets Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Current Yr Accrued Excise Tax Expense	-3,925	-3,675	-3,675
Current Yr Estimated Tax Payments	3,925	3,675	3,675
Current Yr Tax Refund Receivable	3,957		
Current Yr Overpayment Applied to Next Year	4,000	353	353
Midland Texas Oil Rights	1	1	1,600
State Tax Withheld		-223	-223
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TY 2012 Other Assets Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Current Yr Accrued Excise Tax Expense	-3,925	-3,675	-3,675
Current Yr Estimated Tax Payments	3,925	3,675	3,675
Current Yr Tax Refund Receivable	3,957		
Current Yr Overpayment Applied to Next Year	4,000	353	353
Midland Texas Oil Rights	1	1	1,600
State Tax Withheld		-223	-223
Foreign Tax Withheld		30	30
Rounding Difference	-3	-1	-1

TY 2012 Other Decreases Schedule

Name: DANIEL-MICKEL FOUNDATION

EIN: 57-0673409

Description	Amount
K-1 Rental Real Estate Loss	4,759

TY 2012 Other Expenses Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Service Charges	177			177
Dues-Assn of Small Foundations	695	200		495
Dues-SC Grantmakers Network	325			325
Postage	341			341
K-1 Portfolio Deductions	19,715	19,715		
Office Supplies	187			187

TY 2012 Other Income Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Pioneer Natural Resrc Property Royalties	280	280	
Med Properties K-1 Ordinary P/ship income	3,589	3,589	
Med Properties Other Partnership Income	8,607	8,607	
Vault Global Other Partnership Income	4,111	4,111	

TY 2012 Other Increases Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Description	Amount
Rounding Differences	-1
Adjustment to Prior Year tax Refund	2,886

TY 2012 Other Liabilities Schedule

Name: DANIEL-MICKEL FOUNDATION

EIN: 57-0673409

Description	Beginning of Year - Book Value	End of Year - Book Value
Uncleared Checks to be cancelled and reissued	100	2,500

TY 2012 Other Liabilities Schedule

Name: DANIEL-MICKEL FOUNDATION

EIN: 57-0673409

Description	Beginning of Year - Book Value	End of Year - Book Value
Uncleared Checks to be cancelled and reissued	100	2,500

TY 2012 Other Professional Fees Schedule

Name: DANIEL-MICKEL FOUNDATION

EIN: 57-0673409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Deutsche Banc Alex Brown Investment Account Transfer Fees	33,372	33,372		
Web net web site hosting	471			471

TY 2012 Taxes Schedule**Name:** DANIEL-MICKEL FOUNDATION**EIN:** 57-0673409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise tax (990-PF)	3,647	3,647		
Texas Property taxes	31	31		
Tax Withheld on Investments	290	290		