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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation GEORGE W BOWERS FAMILY CHARITABLE TRUST		A Employer identification number 55-6140783	
Number and street (or P O box number if mail is not delivered to street address) 1 BANK PLAZA		B Telephone number (see instructions) (304) 234-9400	
City or town, state, and ZIP code WHEELING, WV 26003		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 5,267,080		J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) ☐ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	128,451	128,451		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	121,741			
	b Gross sales price for all assets on line 6a <u>1,528,794</u>				
	7 Capital gain net income (from Part IV , line 2)		121,741		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	250,192	250,192		
	13 Compensation of officers, directors, trustees, etc	29,998	14,999		14,999
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)	181	91	0	91
	b Accounting fees (attach schedule)	475	238	0	238
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)				0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	49	24	0	24
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	6,861	76		
	24 Total operating and administrative expenses. Add lines 13 through 23	37,564	15,428	0	15,352
	25 Contributions, gifts, grants paid	252,111			252,111
	26 Total expenses and disbursements. Add lines 24 and 25	289,675	15,428	0	267,463
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-39,483			
	b Net investment income (if negative, enter -0-)		234,764		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2	709	709
	2	Savings and temporary cash investments	128,105	200,893	200,893
	3	Accounts receivable ▶ <u>5,245</u>			
		Less allowance for doubtful accounts ▶ _____	4,270	5,245	0
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,150,964	2,258,941	2,827,748
	c	Investments—corporate bonds (attach schedule).	505,007	458,077	491,809
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,824,238	1,649,238	1,745,921
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,612,586	4,573,103	5,267,080
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	4,612,586	4,573,103	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	4,612,586	4,573,103	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,612,586	4,573,103	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,612,586
2	Enter amount from Part I, line 27a	2	-39,483
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,573,103
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,573,103

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	121,741
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	281,448	5,139,020	0 054767
2010	257,813	4,851,176	0 053144
2009	234,112	4,406,953	0 053123
2008	318,463	5,375,634	0 059242
2007	315,998	6,087,413	0 05191

2	Total of line 1, column (d).	2	0 272186
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054437
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	5,209,197
5	Multiply line 4 by line 3.	5	283,573
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,348
7	Add lines 5 and 6.	7	285,921
8	Enter qualifying distributions from Part XII, line 4.	8	267,463

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	4,695
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	4,695
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	4,695
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	7,679	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	0	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	7,679
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,984
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 2,984	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WV _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of WESBANCO BANK Telephone no (304) 234-9400 Located at 1 BANK PLAZA WHEELING WV ZIP +4 26003			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WESBANCO BANK	TRUSTEE	29,998		
1 BANK PLAZA	1			
WHEELING, WV 26003				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 TO WESBANCO BANK INC FOR RECORD KEEPING AND FILING OF PROPER CHARITABLE REPORTS, PAYMENT OF INCOME TO CHARITIES, ETC	15,237
2 TO PHILLIPS GARDILL KAISER ALTMERY PLLC LEGAL SERVICES AND GUIDANCE RENDERED TO THE BOARD OF TRUSTEES & ADVISORY COMMITTEE	91
3 TO WESBANCO BANK INC FOR TRAVEL TO THE ADVISORY COMMITTEE MEETING	24
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,146,841
b	Average of monthly cash balances.	1b	141,684
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,288,525
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,288,525
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	79,328
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,209,197
6	Minimum investment return. Enter 5% of line 5.	6	260,460

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	260,460
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	4,695
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,695
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	255,765
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	255,765
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	255,765

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	267,463
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	267,463
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	267,463
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				255,765
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.	14,770			
b From 2008.	52,415			
c From 2009.	16,010			
d From 2010.	17,690			
e From 2011.	30,081			
f Total of lines 3a through e.	130,966			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 267,463				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				255,765
e Remaining amount distributed out of corpus	11,698			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	142,664			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	14,770			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	127,894			
10 Analysis of line 9				
a Excess from 2008.	52,415			
b Excess from 2009.	16,010			
c Excess from 2010.	17,690			
d Excess from 2011.	30,081			
e Excess from 2012.	11,698			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

KRISTIE BARNETT
C/O WESBANCO BANK 1 BANK PLAZA
WHEELING, WV 26003
(304) 234-9400
barnett@wesbanco.com

b

The form in which applications should be submitted and information and materials they should include

SUBMIT A COMPLETED GEORGE W BOWERS FAMILY CHARITABLE TRUST GRANT FORM

c

Any submission deadlines

MAY 1 - JUNE 15 OF EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SPECIFIC PUBLIC OR CHARITABLE, CIVIC, OR GOVERNMENTAL PURPOSES AND ORGANIZATIONS AND CIVIC IMPROVEMENT PROJECTS IN THE CITY OF MANNINGTON OR MARION COUNTY, WV OR THE STATE OF WEST VIRGINIA

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	252,111
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	128,451	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	121,741	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				250,192	
13 Total. Add line 12, columns (b), (d), and (e).			13	250,192	

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-05-13	*****	May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☒ No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Firm's name ☐ 			Firm's EIN ☐	
Firm's address ☐ 			Phone no ☐	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4772 16 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-01-25
170 DOW CHEMICAL CO		2011-02-23	2012-02-06
140 EXXON MOBIL CORP		2010-09-14	2012-02-06
80 INTL BUSINESS MACHINES		2009-06-16	2012-02-06
220 OCEANEERING INTERNATIONAL INC		2010-04-19	2012-02-06
170 PEABODY ENERGY, INC		2011-10-07	2012-02-06
640 PEABODY ENERGY, INC			2012-02-06
180 RAYMOND JAMES FINANCIAL		2011-06-23	2012-02-06
600 THERMO FISHER SCIENTIFIC		2011-06-23	2012-02-06
460 INVESCO LTD		2010-12-14	2012-02-06
3236 57 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-02-27
4742 77 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-03-26
40 APPLE COMPUTER INC			2012-04-24
980 CARNIVAL CORP			2012-04-24
250 CONSOL ENERGY INC		2012-02-06	2012-04-24
680 CONSOL ENERGY INC		2011-02-23	2012-04-24
260 EXXON MOBIL CORP			2012-04-24
320 HOME DEPOT INC		2010-09-14	2012-04-24
10 MASTERCARD INC CLASS A		2011-05-11	2012-04-24
240 PETSMART INC		2011-05-11	2012-04-24
970 RIO TINTO PLC -ADR			2012-04-24
670 SANDISK CORP		2011-10-07	2012-04-24
180 WATSON PHARMACEUTICAL		2011-02-23	2012-04-24
4051 27 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-04-25
4092 41 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-05-25
3616 85 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-06-25
1030 AGL RES INC		2011-02-23	2012-07-10
150 AGL RES INC		2012-02-06	2012-07-10
340 AT&T		2008-05-20	2012-07-10
60 BRISTOL-MYERS SQUIBB COMPANY		2009-11-27	2012-07-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1110 CSX CORP		2011-08-24	2012-07-10
270 CHURCH & DWIGHT CO , INC			2012-07-10
190 WALT DISNEY COMPANY		2012-02-06	2012-07-10
1070 DOW CHEMICAL CO			2012-07-10
370 DOW CHEMICAL CO			2012-07-10
190 FMC CORPORATION		2010-09-14	2012-07-10
70 MCKESSON CORP		2010-09-14	2012-07-10
70 OCCIDENTAL PETROLEUM			2012-07-10
200 OCEANEERING INTERNATIONAL INC		2010-04-19	2012-07-10
80 OCEANEERING INTERNATIONAL INC		2011-06-23	2012-07-10
90 PARKER-HANNIFIN CORP		2011-10-07	2012-07-10
610 PARKER-HANNIFIN CORP		2010-05-24	2012-07-10
360 PETSMART INC		2011-05-11	2012-07-10
830 QUALITY SYSTEMS, INC		2012-02-06	2012-07-10
250 QUANTA SERVICES INC		2011-02-23	2012-07-10
340 ROCKWELL AUTOMATION INC		2012-02-06	2012-07-10
1180 VODAFONE GROUP PLC SP ADR		2010-10-29	2012-07-10
670 VODAFONE GROUP PLC SP ADR		2011-02-23	2012-07-10
6153 305 INVESCO INT'L GROWTH FD-I		2011-02-03	2012-07-25
3659 16 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-07-25
3505 52 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-08-27
4171 55 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-09-25
1700 BRISTOL-MYERS SQUIBB COMPANY			2012-10-09
420 BRISTOL-MYERS SQUIBB COMPANY		2012-02-06	2012-10-09
580 CATERPILLAR INC			2012-10-09
480 DARDEN RESTAURANTS		2011-08-24	2012-10-09
130 EI DU PONT DE NEMOURS CO		2012-07-10	2012-10-09
590 EI DU PONT DE NEMOURS CO			2012-10-09
4420 FORD MOTOR COMPANY			2012-10-09
1380 FORD MOTOR COMPANY		2012-07-10	2012-10-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1250 HALLIBURTON		2012-04-24	2012-10-09
1570 INTEL		2012-07-10	2012-10-09
1267 MYLAN LABORATORIES INC		2011-10-07	2012-10-09
393 MYLAN LABORATORIES INC		2011-10-07	2012-10-09
1480 ORACLE CORP		2007-10-09	2012-10-09
60 PPG INDUSTRIES INC		2010-05-24	2012-10-09
490 PRAXAIR INC		2011-06-23	2012-10-09
330 PRECISION CASTPARTS CORP		2009-09-15	2012-10-09
3462 47 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-10-25
6667 KRAFT FOODS GROUP		2010-10-29	2012-10-26
5212 3 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-11-26
1000 EATON CORP		2010-09-14	2012-11-30
190 EATON CORP		2011-10-07	2012-11-30
2560 96 FNMA POOL 256041 5 5% 12/01/2025		2006-02-07	2012-12-26
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,772		4,757	15
5,740		6,237	-497
11,981		8,576	3,405
15,404		8,658	6,746
11,480		6,949	4,531
6,603		6,073	530
24,860		22,526	2,334
6,383		5,686	697
33,322		37,806	-4,484
10,974		10,511	463
3,237		3,226	11
4,743		4,727	16
22,398		7,198	15,200
30,986		33,483	-2,497
8,390		9,412	-1,022
22,823		32,171	-9,348
22,395		15,867	6,528
16,474		9,629	6,845
4,325		2,799	1,526
13,645		10,502	3,143
53,504		62,687	-9,183
24,479		28,742	-4,263
12,175		9,877	2,298
4,051		4,038	13
4,092		4,079	13
3,617		3,605	12
40,373		39,473	900
5,880		6,204	-324
12,078		13,371	-1,293
2,086		1,520	566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,870		23,349	1,521
15,341		8,872	6,469
9,066		7,679	1,387
33,061		39,061	-6,000
11,432		9,748	1,684
10,099		6,320	3,779
6,549		4,153	2,396
5,918		5,614	304
9,873		6,317	3,556
3,949		2,976	973
6,728		5,953	775
45,603		36,772	8,831
24,307		15,753	8,554
21,417		35,306	-13,889
5,821		5,367	454
21,931		27,613	-5,682
33,163		32,355	808
18,830		19,415	-585
162,078		175,000	-12,922
3,659		3,647	12
3,506		3,494	12
4,172		4,158	14
56,601		35,678	20,923
13,984		13,561	423
49,103		59,435	-10,332
26,224		22,781	3,443
6,432		6,295	137
29,191		15,311	13,880
44,524		51,583	-7,059
13,901		13,126	775

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
42,200		41,754	446
34,421		40,490	-6,069
30,450		22,259	8,191
9,480		6,904	2,576
45,279		33,474	11,805
6,962		3,737	3,225
51,620		50,143	1,477
53,546		31,724	21,822
3,462		3,451	11
31		23	8
5,212		5,195	17
51,945		40,795	11,150
9,869		7,470	2,399
2,561		2,553	8
			93

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15
			-497
			3,405
			6,746
			4,531
			530
			2,334
			697
			-4,484
			463
			11
			16
			15,200
			-2,497
			-1,022
			-9,348
			6,528
			6,845
			1,526
			3,143
			-9,183
			-4,263
			2,298
			13
			13
			12
			900
			-324
			-1,293
			566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,521
			6,469
			1,387
			-6,000
			1,684
			3,779
			2,396
			304
			3,556
			973
			775
			8,831
			8,554
			-13,889
			454
			-5,682
			808
			-585
			-12,922
			12
			12
			14
			20,923
			423
			-10,332
			3,443
			137
			13,880
			-7,059
			775

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			446
			-6,069
			8,191
			2,576
			11,805
			3,225
			1,477
			21,822
			11
			8
			17
			11,150
			2,399
			8

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANNINGTON FIRE DEPARTMENT 101 CLAYTON STREET MANNINGTON,WV 26582	NONE	501(C)(3)	PURCHASE ADVANCED	12,000
WEST VIRGINIA UNIVERSITY FOUNDATION ONE WATERFRONT PLACE 7TH FLOOR MORGANTOWN,WV 265071650	NONE	501(C)(3)	GENERAL SUPPORT	15,000
OGLEBAY FOUNDATION INC 465 LODGE DRIVE OGLEBAY PARK WHEELING,WV 26003	NONE	501(C)(3)	GENERAL SUPPORT	30,000
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT,WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
FAIRMONT STATE UNIVERSITY 1201 LOCUST AVENUE FAIRMONT,WV 265542470	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
MARSHALL UNIVERSITY PO BOX 868 CHARLESTON,WV 253230868	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
SHEPHERD UNIVESITY PO BOX 40265 CHARLESTON,WV 253640265	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
WEST VIRGINIA WESLEYAN COLLEGE 59 COLLEGE AVEUNE BUCKHANNON,WV 26201	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN,WV 253210006	NONE	501(C)(30	SCHOLARSHIP AWARDED TO	1,750
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN,WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO CARL	3,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN,WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN,WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN,WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
WEST VIRGINIA UNIVERSITY PO BOX 6 MORGANTOWN,WV 253210006	NONE	501(C)(3)	SCHOLARSHIP AWARDED TO	3,000
MARION COUNTY HUMANE SOCIETY PO BOX 905 FAIRMONT,WV 26554	NONE	501(C)(3)	MEDICAL EQUIPMENT FOR THE	7,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANNINGTON MIDDLE SCHOOL 113 CLARKSBURG STREET MANNINGTON,WV 26582	NONE	501(C)(3)	FURNITURE FOR THE LIBRARY	10,000
MARION COUNTY HISTORICAL SOCIETY PO BOX 1636 FAIRMONT,WV 265541636	NONE	501(C)(3)	ELECTRONIC & PHYSICAL	5,000
NORTH MARION HIGH SCHOOL 1 NORTH MARION DRIVE FARMINGTON,WV 26591	NONE	501(C)(3)	PAVE TRACK, INSTALL DRAINS,	20,061
BROOKE CEMETERY COMPANY 161-22ND STREET WELLSBURG,WV 26070	NONE	501(C)(3)	RESET HEAD STONES, CLEAN &	12,500
YWCA OF MARION COUNTY 2019 PLEASANT VALLEY ROAD FAIRMONT,WV 26554	NONE	501(C)(3)	ROOF REPLACEMENT AND	7,000
MANNINGTON BOARD OF PARKS AND RECREATION COMMITTEE PO BOX 143 MANNINGTON,WV 26582	NONE	501(C)(3)	SECURITY CAMERA, POOL DECK	7,500
MARION COUNTY TECHNICAL CENTER 2ND NORTH MARION DRIVE FARMINGTON,WV 26571	NONE	501(C)(3)	PURCHASE GARAGE DOOR,	10,000
MANNINGTON FOOD PANTRY AND CLOTHES CLOSET INC PO BOX 245 MANNINGTON,WV 26582	NONE	501(C)(3)	HANDICAP ACCESS BATHROOM &	10,000
WEST AUGUSTA HISTORICAL SOCIETY PO BOX 414 MANNINGTON,WV 26582	NONE	501(C)(3)	REPLACE CEDAR SHINGLES ON	7,500
RIVESVILLE ELEMENTARYMIDDLE SCHOOL 229 PHILLIPS AVENUE RIVESVILLE,WV 26558	NONE	501(C)(3)	PURCHASE OF 20 MIMIO VIEW	6,000
THE CONNECTING LINK 109 FAIRMONT AVENUE FAIRMONT,WV 26554	NONE	501(C)(3)	TEACH LOW-MODERATE INCOME	6,000
CASA OF MARION COUNTY 112 ADAMS STREET ROOM 203 FAIRMONT,WV 26554	NONE	501(C)(3)	CAR SEATS, BOOSTER SEATS,	4,300
CITY OF MANNINGTON 206 MAIN STREET MANNINGTON,WV 26582	NONE	501(C)(3)	DEMOLITION OF BUILDING	20,000
MARION COUNTY 4-H CAMP 314 MONROE STREET ROOM 202 FAIRMONT,WV 26554	NONE	501(C)(3)	CONTRUCTION OF MAIN LEVEL	15,000
EASTER SEALS REHABILITATION CENTER 1305 NATIONAL ROAD WHEELING,WV 26003	NONE	501(C)(3)	ELECTRONIC MEDICAL RECORD	15,000
Total  3a				252,111

TY 2012 Accounting Fees Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	475	238		238

**TY 2012 Investments Corporate
Bonds Schedule****Name:** GEORGE W BOWERS FAMILY CHARITABLE TRUST**EIN:** 55-6140783

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FNMA POOL 256041 5.5% 12/1/25	108,672	119,418
BANK OF AMERICA CORP 5.5%	99,500	103,477
GE CAPITAL 4.625% 1/7/2021	99,092	113,430
JUNIPER NETWORKS INC 3.1%	150,813	155,484

TY 2012 Investments Corporate
Stock Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST
EIN: 55-6140783

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COCA-COLA COMPANY	34,234	56,550
ENSCO INTERNATIONAL INC	53,675	74,100
ORACLE CORP		
APPLE COMPUTER INC	49,662	95,791
AT&T	50,277	51,913
BRISTOL-MYERS SQUIBB COMPANY		
CARNIVAL CORP		
CHEVRON CORPORATION	34,549	52,989
CHUCH & DWIGHT CO INC	29,829	51,427
DUPONT EI DENEMOURS & CO		
FMC CORPORATION	31,655	60,276
GOOGLE INC	50,279	70,738
INTL BUSINESS MACHINES	27,056	47,888
MERCK & CO	51,696	64,276
OCCIDENTAL PETROLEUM	38,293	42,902
PEABODY ENERGY INC		
PRECISION CASTPARTS CORP		
UNITED TECHNOLOGIES CORP	40,376	56,587
ACCENTURE PLC	25,173	47,880
ACE LTD	25,827	39,102
BOEING CO	46,717	55,766
COMMERCE BANCSHARES INC	49,076	47,194
COSTCO WHOLESALE CORP	36,435	56,276
E M C CORP	35,236	50,600
EATON CORP	61,815	64,474
EXXON MOBIL CORP	43,083	54,527
GENUINE PARTS	30,185	40,055
HOME DEPOT INC	32,498	66,798
KRAFT FOODS INC A	13,973	20,280
MCKESSON CORP	59,268	78,538

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NATIONAL RETAIL PROPERTIES INC		
NEXTERA ENERGY	29,431	35,979
OCEANEERING INTERNATIONAL INC	24,223	44,108
PPG INDUSTRIES INC	23,046	50,080
PARKER-HANNIFIN CORP		
VODAFONE		
INVESCO LTD	41,773	45,918
AGL RES INC		
CSX CORP		
CONSOL ENERGY INC		
DARDEN RESTAURANTS		
DOW CHEMICAL CO		
FORD MOTOR CORP		
MASTERCARD INC CLASS A	27,993	49,128
MYLAN LABORATORIES INC		
NATIONAL-OILWELL VARCO	52,179	49,896
PNC FINANCIAL SERVICES GROUP	56,914	52,479
PETSMART INC	26,693	41,687
PRAXAIR INC		
QUALCOMM INC	79,238	84,130
QUANTA SERVICES INC	50,733	64,132
RAYMOND JAMES FINANCIAL	42,332	52,786
RIO TINTO PLC - ADR		
SANDISK CORP		
THERMO FISHER SCIENTIFIC		
WATSON PHARMACEUTICAL	44,369	67,940
NATIONAL RETAIL PROPERTIES INC	47,117	59,592
WALT DISNEY COMPANY	47,141	54,769
C R BARD INC	40,373	37,141
BORGWARNER INC	39,614	37,959

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CF INDUSTRIES HLDGS	43,679	40,632
CVS CAREMARK	57,324	57,537
CENTURYLINK INC	57,601	57,115
EBAY INC	47,665	59,158
EXPRESS SCRIPTS HLDG CO	41,429	41,040
GENERAL MILLS INC	57,557	58,609
JOHNSON & JOHNSON	71,153	72,904
VERIZON COMMUNICATIONS	55,233	53,222
WELLS FARGO & CO	41,263	42,383
MASCO CORP	54,448	64,807
MICROSOFT CORP	81,664	71,583
MONDELEZ INTERNATIONAL	25,889	34,107

TY 2012 Investments - Other Schedule**Name:** GEORGE W BOWERS FAMILY CHARITABLE TRUST**EIN:** 55-6140783

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WESMARK GOVT BOND FUND #556	AT COST	1,224,238	1,267,677
WESMARK SMALL COMPANY GROWTH	AT COST	200,000	243,594
PIMCO TOTAL RETURN FUND I #35	AT COST	225,000	234,650
INVESCO INTL GROWTH FUND - I			

TY 2012 Legal Fees Schedule

Name: GEORGE W BOWERS FAMILY CHARITABLE TRUST

EIN: 55-6140783

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - PRINCIPAL (ALLOCA	181	91		91

TY 2012 Other Expenses Schedule**Name:** GEORGE W BOWERS FAMILY CHARITABLE TRUST**EIN:** 55-6140783

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NON-ALLOCABLE EXPENSE -	76	76		0
FEDERAL TAX PAYMENT - PRIOR YE	5,285	0		0
FEDERAL ESTIMATES - PRINCIPAL	1,500	0		0