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SCANNEC NOV 20 2013

Form **990-PF** 

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation . The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

		ndar year 2012 or tax year beginning	be able to use a copy of this	, and ending	rung rodan cirionta.	Open to public inspection
		f foundation			A Employer identificati	on number
R	IC	HARD & SHELLEY BIRNBAUM	FAMILY		' '	
_ F	OU	NDATION			54-648021	7
		and street (or P O box number if mail is not delivered to street	•	Room/suite	B Telephone number	
9	02	0 STONY POINT PKWY #185			804272789	9
		own, state, and ZIP code			C If exemption application is	s pending, check here
		HMOND, VA 23235			4	. —
G (	heck	all that apply: Initial return		ormer public charity	D 1. Foreign organization	ns, check here
		Final return	Amended return		Foreign organizations check here and attach	meeting the 85% test,
	امما	Address change	Name change		1	
+-	_	type of organization: X Section 501(c)(3) exction 4947(a)(1) nonexempt charitable trust	cempt private foundation Oth <u>er tax</u> able private founda	ation.	E If private foundation s	
<u></u>		arket value of all assets at end of year J Accounti		Accrual	under section 507(b)(	
		· 1 —	ther (specify)	Accidal	F If the foundation is in under section 507(b)(	
	\$	160,355. (Part I, colu		basis.)	bilder section sor(b)(	1)(D), check here
			(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check If the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	628.	628.		STATEMENT 1
	5a	Gross rents				
	Ь	Net rental income or (loss)				
ē	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	-10,134.			
ent	b	assets on line 6a				
Revenue	7	Capital gain net income (from Part IV, line 2)		0.		<del> </del>
	8	Net short-term capital gain				<del></del>
	9 10a	Income modifications Gross sales less returns			,	<del> </del>
	١.	and allowances Less Cost of goods sold			<u> </u>	<del></del>
		Gross profit or (loss)		·		
	11	Other income	674.	0.	<u> </u>	STATEMENT 2
	12	Total. Add lines 1 through 11	-8,832.	628.		
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages		<del></del>	ļ	
"	15	Pension plans, employee benefits				
Se	ı	Legal fees				
ber		Accounting fees STMT 3	925.	925.		0.
Щ	l	Other professional fees		· · · · · · · · · · · · · · · · · · ·	<del> </del>	<del> </del>
Operating and Administrative Expenses	17	Interest	674.	0.	<del> </del>	0.
stra	18 19	Taxes STMT 4 Depreciation and depletion	_0/4.	0.	<del> </del>	<del>                                     </del>
ni.	20	Occupancy			<del> </del>	<del></del>
Adn	21	Travel, conferences, and meetings				
ģ	22	Printing and publications				
D B	23	Other expenses STMT 5	154.	154.		0.
atin	ı	Total operating and administrative				
per	1	expenses. Add lines 13 through 23	1,753.	1,079.		0.
0	25	Contributions, gifts, grants paid	49,248.			49,248.
	26	•				
		Add lines 24 and 25	51,001.	1,079.		49,248.
		Subtract line 26 from line 12:	[			
	ĺ	Excess of revenue over expenses and disbursements	-59,833.		<del> </del>	
	l	Net investment income (if negative, enter -0-)  Adjusted net income (if negative, enter -0-)		0.	N/A	<del></del>
	ı C	Annistru nei incume (il negative, enter -0-)	i l	1	ı IV/A	i

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

#### RICHARD & SHELLEY BIRNBAUM FAMILY

Part II   Salance Sheets   Anordisactions are removement to concept	Fo	rm 99	0-PF (2012) FOUNDATION	· · ·		6480217 Page 2
Cash - non-interest-bearing   2 Savings and temporary cash investments   3 Accounts recorded   4	P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year		<del> </del>
2 Savings and removary cash investments  2 2, 242. 4, 251. 4, 251.  Accounts receivable   Less allowance for doubtful accounts   Pladges receivable   Pladges receivable   Pladges receivable   Less allowance for doubtful accounts   S Grants receivable   Receivables our form officers, directors, prostees, and other degratation of control officers, directors, prostees, and other degratation of control officers of receivable and the season of control officers of real or use   S Investments - U.S. and state operament obligations I investments - Corporate bonds I investment	_		· · · · · · · · · · · · · · · · · · ·	(a) Book Value	(b) Book Value	(c) Fair Market Value
3 Accounts receivable		1 '		00 040	4 051	4 251
Less allowance for doubtful accounts		1		22,242.	4,251.	4,451.
Percept receivable of the control accounts   S   Certair reservable		3	Accounts receivable >			
S Gratts reversible  8 Receivables due from officers, directors, trustees, and other disqualified persons 7 Own orbital standard accounts ▶ 3 Investments of sale or use 3 Investments - Comported bonds 1 Investments - Comported - Investments - Comported bonds 1 Investments - Comported		١,				
S Repekhabets due from officers, directors, trustees, and other disqualited persons 7 other enter at laws central Less allowance for doubtful accounts ► Less accounts or sale or use 9 Prepade openess and deferred charges 10 Investments - Corporate stock 11 Investments - Corporate stock 12 Investments - Corporate bonds 13 Investments - Ordone bonds 14 Less accounts for excellent 15 Older assets (describe ► Less accounts for excellent 16 Total assets (for be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Destrered forwore 2 Morrageps and other notice payable 20 Less accounts forwards 21 Morrageps and other notice payable 22 Contre labilities (describe ► 23 Total flabilities (describe ► 24 Tondations that follow SFAS 117, check here and complete lines 27 through 31. 25 Tourise lines 27 through 31. 26 Tourise lines 27 through 31. 27 Capital stock, fursities and recommendation of the season of the complete lines 27 through 31. 28 Pand on or popula arrive, or family flow, and equipment fund 29 Parmanently restricted Poundations that do not tolow SFAS 117, check here 30 Parmanently restricted Poundations that do not tolow SFAS 117, check here 31 Total liabilities and net assets/fund balances 31 Total rassets or fund balances at beginning of year - Part II, column (a), time 30 (more appear with end - cityear figure reported on prior year's return) 21 Color large account form Part II, line 279		4				
6 Receivables due from orticers, directors, trustees, and other disqualified persons 7 Own rate and was receivable to the comparison of the disqualified persons 8 Perpendi expenses and deferred charges 10 Investments—Outs and state government obligations 10 Investments—Outs and state government obligations 11 Investments—Outs and state government obligations 11 Investments—Outs and state government obligations 12 Investments—Comparison bonds 13 Investments—Comparison bonds 14 Land, buildings, and equipment basis ▶ Less statemated remotises—Investigate loans 13 Investments—other assent (describe ▶  15 Testal assets to be completed by all filers) 17 Accounts payable and accrued expenses 18 Testal assets for the destination of the disqualified persons 19 Testal liabilities (discribe ▶  19 Deferred revenue 20 Come from officers, decorpt, surfaces, and other disqualified persons 21 Mortigates and other notes payable 22 Temporarily restricted 23 Temporarily restricted 24 Perinantiny restricted 25 Temporarily restricted 26 Temporarily restricted 27 Capital biolities (discribe ▶ 28 Testal liabilities (add ines 37 through 28 and lines 30 and 31 total inabilities and net assets/fund balances 21 Testal rests for rind balances 23 Temporarily restricted 24 Pedi-n or capital surplus, or land, bldg, and equipment fund 25 Temporarily restricted 26 Temporarily restricted 27 Capital biolities (discribe ▶ 28 Testal liabilities (add ines 24 through 28 and lines 30 and 31 total inabilities and net assets/fund balances 24 Pedi-n or capital surplus, or land, bldg, and equipment fund 25 Temporarily restricted 26 Temporarily restricted 27 Capital biolities and net assets/fund balances 28 Temporarily restricted 39 Temporarily restricted 40 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		_				
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The preparation of the properties of the prope		′				
Prepared expenses and deferred charges took to investments - Corporate bonds - corporate b	m	lΩ				
b Investments - corporate bonds 11 wwitness - corporate bonds 11 wwitness - corporate bonds 12 Investments - order	sets	i i	•	<del></del>		<del></del>
b investments - corporate stock c investments - corporate bonds 11 investments - corporate bonds 11 investments - dependent beat test accumulated execution	As		· · ·			·
Convestments - corporate bonds   11   Investments - includings, and equipment basis   12   Investments - mortgage loans   13   Investments - other   14   Land, buildings, and equipment: basis   15   Universative dependent   15   Universative dependent   16   Total assets (to be completed by all filers)   178, 249   116, 856   160, 355   17   Accounts payable and acrived expenses   18   Deferred revenue   20   Loans from offers, directors, bustoos, and other disqualified persons   19   Deferred revenue   20   Loans from offers, directors, bustoos, and other disqualified persons   21   Total liabilities (discribe   ►		1		156 007	112 605	156 104
11   Investments - Land, Junidalings, and equipment basis		1	· ·	130,007.	112,003.	130,104.
12 investments - mortgage loans   12 investments - other   14 Land, buildings, and equipment basis   15 Other assets (describe   15 Other assets (describe   16 Other assets (describe   17 Accounts payable and accrued expenses   17 Accounts payable and accrued expenses   18 Other assets of describe   18 Other assets of describe   19 Other assets of describe   19 Other assets of describe   19 Other assets of describe   10 Other assets of fund balances in Net Assets or Fund Balances   178,249		1	·			
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13   Investments - other   14   Land, buildings, and equipment: basis		12	·			
14 Land, buildings, and equipment: basis		1	- · · · · · · · · · · · · · · · · · · ·			
15 Other assets (to be completed by all filers)   178,249   116,856   160,355     17 Accounts payable and accrued expenses   18 Grants payable   19 Deferred revenue   19 Deferred revenue   19 Deferred revenue   10 Defe		1				
15 Other assets (describe ► )  16 Total assets (to be completed by all filers)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Leans from efficers, directors, frustees, and other disqualifed persons  18 Mortgages and other notes payable  22 Other liabilities (add lines 17 through 22)  23 Total liabilities (add lines 17 through 26 and lines 30 and 31.  24 Unrestricted  25 Fermanently restricted  26 Fermanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bidg, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances  1 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ► UNREALIZED LOSS ON DONATED STOCK  5 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5). Part II, colu		' 7				
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17 Accounts payable and accrued expenses   18 Grants payable   19 Deferred revenue   20 Loans from officers, directors, trustees, and other disqualified persons   20 Under Inabilities (describe		16	Total assets (to be completed by all filers)	178.249.	116.856	160.355.
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Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Madd lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	Çes	24	Unrestricted			
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Madd lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	ılan	25	Temporarily restricted .			
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Madd lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	Ba	26				
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Madd lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  (Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	nu		Foundations that do not follow SFAS 117, check here			
31 Total liabilities and net assets/fund balances   178,249.   116,856.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1,78,249.     2 Enter amount from Part I, line 27a   2 -59,833.     3 Other increases not included in line 2 (itemize)   3 0.     4 Add lines 1, 2, and 3   4 118,416.     5 Decreases not included in line 2 (itemize)   UNREALIZED LOSS ON DONATED STOCK   5 1,560.     6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   6 116,856.	Ē		and complete lines 27 through 31.		}	
31 Total liabilities and net assets/fund balances   178,249.   116,856.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1,78,249.     2 Enter amount from Part I, line 27a   2 -59,833.     3 Other increases not included in line 2 (itemize)   3 0.     4 Add lines 1, 2, and 3   4 118,416.     5 Decreases not included in line 2 (itemize)   UNREALIZED LOSS ON DONATED STOCK   5 1,560.     6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   6 116,856.	ts c	27				•
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31 Total liabilities and net assets/fund balances   178,249.   116,856.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1,78,249.     2 Enter amount from Part I, line 27a   2 -59,833.     3 Other increases not included in line 2 (itemize)   3 0.     4 Add lines 1, 2, and 3   4 118,416.     5 Decreases not included in line 2 (itemize)   UNREALIZED LOSS ON DONATED STOCK   5 1,560.     6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   6 116,856.	ţ	29	Retained earnings, accumulated income, endowment, or other funds			
Part III       Analysis of Changes in Net Assets or Fund Balances         1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)       1 178,249.         2 Enter amount from Part I, line 27a       2 -59,833.         3 Other increases not included in line 2 (itemize)       3 0.         4 Add lines 1, 2, and 3       4 118,416.         5 Decreases not included in line 2 (itemize)       UNREALIZED LOSS ON DONATED STOCK       5 1,560.         6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30       6 116,856.	Š	30	Total net assets or fund balances	178,249.	116,856.	
Part III       Analysis of Changes in Net Assets or Fund Balances         1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)       1 178,249.         2 Enter amount from Part I, line 27a       2 -59,833.         3 Other increases not included in line 2 (itemize)       3 0.         4 Add lines 1, 2, and 3       4 118,416.         5 Decreases not included in line 2 (itemize)       UNREALIZED LOSS ON DONATED STOCK       5 1,560.         6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30       6 116,856.				170 040	116 056	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON DONATED STOCK  5 1, 560.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 116, 856.	_	31			116,856.	
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON DONATED STOCK  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 178, 249.  2 -59, 833.  4 118, 416.  5 1, 560.	P	art	Analysis of Changes in Net Assets or Fund B	alances		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON DONATED STOCK 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 2 -59,833. 4 118,416. 5 1,560.	1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON DONATED STOCK  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  3 0.  4 118, 416.  5 1, 560.		(mus	st agree with end-of-year figure reported on prior year's return)		1	178,249.
4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON DONATED STOCK  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  4 118, 416.  5 1, 560.	2	Ente	amount from Part I, line 27a		2	-59,833.
5 Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON DONATED STOCK 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 116,856.	3	Othe	r increases not included in line 2 (itemize)		3	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30					· -	
	<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30		

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Form 990-PF (2012)

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Page 3

Part W Capital Gains a	nd Los	ses for Tax on In	vestment	Income						
(a) List and describ 2-story brick ware	e the kind house; or	l(s) of property sold (e.g. common stock, 200 shs	., real estate, s. MLC Co.)		(b)	How ac - Purci - Dona	quired hase ation	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a 951,00 SHS - CA	RMAX	INC	_	· · · · · · · · · · · · · · · · · · ·	<del>  -</del>		P	VARI	ous	12/14/12
b			·							
<u>C</u>		_ <del></del>			ļ .					
<u>d</u>					<u> </u>					
_e		<del></del>							<del></del>	<u> </u>
(e) Gross sales price		preciation allowed or allowable)		t or other basis xpense of sale					ain or (loss s (f) minus	(g)
a 33,268.				43,40	2.					<u>-10,134.</u>
<u>b</u>										<del></del>
c d										
e										
Complete only for assets showing	gain in co	lumn (h) and owned by t	the foundation	on 12/31/69				\ Gains (C	ol. (h) gain	minus
		Adjusted basis		cess of col. (1)			còl	. (k), but r	ot less tha	n -0-) or
(i) F.M.V. as of 12/31/69		s of 12/31/69		col. (j), if any				Losses	(from col. (	(h))
<u>a</u>										-10,134.
b										
C										
d										
e										
2 Capital gain net income or (net capit	tal loss)	If gain, also enter If (loss), enter -0-	in Part I, line - in Part I, line	7 7	}	2				-10,134.
3 Net short-term capital gain or (loss)	as define									
If gain, also enter in Part I, line 8, co		` '	- (-).		}					
If (loss), enter -0- in Part I, line 8		1: 40.40(-) (	D	<del></del>		3			N/A	<u> </u>
Part V Qualification Un		<del></del>					ient inc	ome		<del></del>
(For optional use by domestic private for	oundation	s subject to the section 4	1940(a) tax on	net investment in	com	e.)				
If section 4940(d)(2) applies, leave this	part blan	k.								
Was the foundation liable for the section	n 4042 to	y an the dietributeble am	ount of any vo	ar in the bace per	do					Yes X No
If "Yes," the foundation does not qualify				•	iou r					165 [.AL 110
1 Enter the appropriate amount in each					ntries	3.				
(a)		(b)			(c)				Dietrik	(d) oution ratio
Base periód years Calend <u>ar y</u> ear (or tax year beginning	ı ın)	Adjusted qualifying dist	tributions	Net value of no			use assets		col. (b) dı.	rided by col. (c))
2011		6	9,099.			24	0,180			.287697
2010		5	2,600.				6,895			.204753
2009		5	9,908.			22	5,789	•		.265327
2008		<u></u>	2,100.				<u>2,547</u>			.255179
2007			<u>4,971.</u>			<u>34</u>	<u>9,457</u>	<u>'-</u>  ,		.014225
2 Total of line 1, column (d)								2		1.027181
3 Average distribution ratio for the 5-	-		on line 2 by 5,	or by the number	of ye	ars				005406
the foundation has been in existenc	e if less th	an 5 years						3		.205436
A Fadardha and de Constitution and the		t- f- 0040 (	<b>5</b>							100 000
4 Enter the net value of noncharitable	-use asse	ts for 2012 from Part X, I	line 5					4		182,208.
5 Multiply line 4 by line 3								5		37,432.
o wampy mie 4 by mie 5							•			3171321
6 Enter 1% of net investment income	(1% of Pa	art I, line 27b)						6		0.
	, ****	,,								
7 Add lines 5 and 6								7		37,432.
						*				
8 Enter qualifying distributions from F	Part XII, lu	ne 4						8		49,248.
If line 8 is equal to or greater than li	ine 7, ched	ck the box in Part VI, line	1b, and comp	lete that part usin	ga 1	% tax r	ate.			
See the Part VI instructions.		·								
223521 12-05-12									F	orm <b>990-PF</b> (2012)

_	RICHARD & SHELLEY BIRNBAUM FAMILY	0017		
	990-PF (2012) FOUNDATION 54 - 648 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	UZI/	ıctio	Page 4
		111500	ictio	
12	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			Λ
D	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			0.
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			۸
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			$\frac{0}{0}$
-	Add lines 1 and 2			0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
				<u> </u>
	Credits/Payments: 2012 estimated tax payments and 2011 overpayment credited to 2012  674.			
	Exempt foreign organizations - tax withheld at source  6b			
	Tax paid with application for extension of time to file (Form 8868)  6c			
	Backup withholding erroneously withheld		6	74.
_	Total credits and payments. Add lines 6a through 6d		0	74.
8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			74.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be: Credited to 2013 estimated tax   674. Refunded  11		0	0.
	Enter the amount of line 10 to be: Credited to 2013 estimated tax ► 674 . Refunded ► 11    rt VII-A   Statements Regarding Activities			<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
ıa		1a		X
	any political campaign?  Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b	l	X
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	1.5		
	distributed by the foundation in connection with the activities.		ĺ	İ
	Did the foundation file Form 1120-POL for this year?	10		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	10		
u	(1) On the foundation. $\triangleright$ \$ 0 . (2) On foundation managers. $\triangleright$ \$ 0 .			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
6	managers. > \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
-	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
·	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	if "Yes," has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
_	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
-	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			1
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV.			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	_		
	VA	.		
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b_	_X_	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9_		X
10		10	<u> </u>	_X_
	F	orm <b>99</b> 0	)-PF	(2012)

#### RICHARD & SHELLEY BIRNBAUM FAMILY

	990-PF (2012) FOUNDATION	54-6480	217		Page 5
Pa	art VII-A   Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory	prıvıleges?			
	If "Yes," attach statement (see instructions)		12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	_X_	
	Website address ► N/A				
14		► <u>804 27</u>		<u>899</u>	
	Located at ► 9020 STONY PT PKWY, #185, RICHMOND, VA	ZIP+4 <b>▶</b> 23	235		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	1 1		<b>,</b> ▶	
	and enter the amount of tax-exempt interest received or accrued during the year	15	<u>N</u>	/A Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		امدا	165	X
	securities, or other financial account in a foreign country?		16		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				!
Pa	country  art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	···			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
		'es 🗓 No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
		'es 🗓 No			l
		es X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	es X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
		'es 🗶 No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	——————————————————————————————————————	'es 🗶 No		į	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	37 / 3	١	i	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		10		x
	before the first day of the tax year beginning in 2012?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation.		16		
2					
	defined in section 4942(j)(3) or 4942(j)(5)): : At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) b <u>egin</u> ni	nα			
۰	before 2012?	es X No			
	If "Yes," list the years > , , , , , , , , , , , , , , , , , ,				
ŀ	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorre	ct			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attac			i	
	statement - see instructions.)	N/A	2b		
c	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	<b>)</b>				
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
		es X No			
t	olf "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons a				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to				
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule				
	Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	. 12 . 4	4a		<u>X</u>
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpo	se tnat	4.		v
	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	Ea-	1 4b m 990	-PF	2012)
		ror	ロ フラリ	-rr(	4U 12)

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Total number of other employees paid over \$50,000

Form **990-PF** (2012)

#### RICHARD & SHELLEY BIRNBAUM FAMILY

Form 990-PF (2012) FOUNDATION	54-6480217 Page
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	<b>y</b>
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of servi	rice (c) Compensati
NONE	
Total number of others receiving over \$50,000 for professional services	<b>&gt;</b>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<del> </del>	
1 N/A	
0	
2	
	<del></del>
3	
<u> </u>	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	<u>▶</u> 0
	Form <b>990-PF</b> (20

223561

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	163,023.
b	Average of monthly cash balances	1b	21,960.
C	Fair market value of all other assets	1c	
ď	Total (add lines 1a, b, and c)	1d	184,983.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	184,983.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,775.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	182,208.
6	Minimum investment return Enter 5% of line 5	6	9,110.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here  and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	9,110.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,110.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,110.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,110.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	49,248.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	49,248.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,248.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for t	he section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2012)

Form 990-PF (2012)

FOUNDATION

Part XIII Undistributed Income (see	nstructions)			
	(a) Corpus	(b) Years prior to 2011	(c) 2011	( <b>d)</b> 2012
1 Distributable amount for 2012 from Part XI,				
line 7				9,110.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	_
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008 58,883.				
d From 2009 48,653. d From 2010 39,755.				
	204,409.			
f Total of lines 3a through e  4 Qualifying distributions for 2012 from	204,409.			
Part XII, line 4: ▶\$49, 248.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior			<u> </u>	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				9,110.
e Remaining amount distributed out of corpus	40,138.			
5 Excess distributions carryover applied to 2012	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	244,547.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		·
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				^
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007	0			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.	244,547.			
Subtract lines 7 and 8 from line 6a	244,547.			
10 Analysis of line 9: a Excess from 2008 58,883.				
40 5 0				
b Excess from 2009 48,653. c Excess from 2010 39,755.				
d Excess from 2011 57, 118.				
e Excess from 2012 40,138.				
				Form <b>990-PF</b> (2012)

Part XIV   Private Operating Form		structions and Part VIII	-A guestion Q1	54 N/A	1-648021/ Fage 10
			-A, question 9)	N/A	<del></del>
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for		=	n anation	4049(1)(2) or	4942(j)(5)
b Check box to indicate whether the found	Tax year	ig iounidation described	Prior 3 years	4942(j)(3) or	
2 a Enter the lesser of the adjusted net	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
income from Part I or the minimum	(4) 2012	(0) 2011	(0) 2010	(4) 2000	(0) 10:01
investment return from Part X for			ł		
each year listed .					
b 85% of line 2a					<del></del>
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			<del></del>		
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	<del></del>		-		
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on			İ		
securities loans (section					
512(a)(5)), or royalties)	-				
(2) Support from general public and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					<del>  </del>
an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundat	ion had \$5,000	or more in assets
at any time during t					
1 Information Regarding Foundatio					
a List any managers of the foundation wh		than 2% of the total conf	ributions received by	y the foundation before	the close of any tax
year (but only if they have contributed in			·		
NONE					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	(or an equally large p	oortion of the ownersh	ip of a partnership or
other entity) of which the foundation has					
NONE				<u> </u>	
2 Information Regarding Contributi	on, Grant, Gift, Loan	Scholarship, etc., P	rograms:		
Check here ► X If the foundation o	nly makes contributions	to preselected charitable	organizations and d	oes not accept unsolici	ted requests for funds. If
the foundation makes gifts, grants, etc.					b, c, and d.
a The name, address, and telephone num	ber or e-mail of the perso	on to whom applications	should be addressed	<b>:</b>	
b The form in which applications should b	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	e cuch ac hy geographic	al areae charitable fields	kinds of institutions	or other factors:	
u Any resurctions of inflitations of awards	s, such as by yeographic	ai ai 545, Uliai IIAVI5 115105	, หมานอ บา มาอนเนนเบาเร	, or other factors.	

Page 11 54-6480217

Form 990-PF (2012)

Part XV

FOUNDATION

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager or substantial contributor status of Name and address (home or business) recipient a Paid during the year GENERAL CHARITABLE BETH AHABAH PURPOSES 1111 WEST FRANKLIN STREET 500. RICHMOND, VA 23220-3700 GENERAL CHARITABLE BETH SHOLOM LIFECARE COMMUNITY 1600 JOHN ROLFE PARKWAY PURPOSES 1,000. RICHMOND, VA 23238 GENERAL CHARITABLE COLLEGIATE SCHOOL PURPOSES 103 N. MOORELAND RD., 1,000. RICHMOND, VA 23229 HOSPITAL HOSPITALITY HOUSE GENERAL CHARITABLE PURPOSES 612 EAST MARSHALL STREET RICHMOND, VA 23219 1,000. GENERAL CHARITABLE JEWISH COMMUNITY FEDERATION OF PURPOSES RICHMOND P.O. BOX 17128 15,000. RICHMOND, VA 23226 SEE CONTINUATION SHEET(S) ▶ 3a 49,248. Total b Approved for future payment NONE **▶** 3b Total

FOUNDATION

Part XVI-A Analysis of Income-Producing Activities

Enter group amounts uplace atherwise indicated	Unrelated	business income	Exclude	d by section 512, 513, or 514	(a)		
Enter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income		
•	Code		1 0020				
ab							
c							
d							
e							
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
investments					<u></u>		
4 Dividends and interest from securities			14	628.			
5 Net rental income or (loss) from real estate:		<u>.</u> .					
a Debt-financed property			<u> </u>				
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property	<u> </u>		-				
7 Other investment income					<del></del>		
8 Gain or (loss) from sales of assets other				10 124			
than inventory	-		18	-10,134.			
9 Net income or (loss) from special events	<del></del>						
10 Gross profit or (loss) from sales of inventory			<del>                                     </del>				
11 Other revenue:			01	674.			
a 2011 FEDERAL OVERPAYMENT	<del> </del>		01	<u> </u>			
b	-		1				
c			<del> </del>				
e		<del></del>	<del>    -</del>				
12 Subtotal. Add columns (b), (d), and (e)	-	0.		-8,832.	0.		
13 Total. Add line 12, columns (b), (d), and (e)				13	-8,832.		
(See worksheet in line 13 instructions to verify calculations.)							
Part XVI-B Relationship of Activities to	the Acco	molishment of F	rempt	Purposes			
		- <u></u>			· · · · · · · · · · · · · · · · · · ·		
Line No. Explain below how each activity for which incom			contribut	ed importantly to the accomp	dishment of		
the foundation's exempt purposes (other than to	y providing fun	ds for such purposes).			<u> </u>		
1 NOT APLLICABLE							
		<del></del>			<del></del>		
		<del></del>					
	<del></del>	·					
				<del></del>			
	<del></del>						

223621 12-05-12

Part	VAII	Information Re Exempt Organ	•	STERS 10 a	and Transactions	and Relations	snips With Non	cnaritable	•	
1 Dia	the or			of the followin	ig with any other organizati	on described in sec	tion 501(c) of		Yes	No
					27, relating to political organ		1011 30 1(6) 01			-110
		from the reporting found				iizations,				
	Cash	nom the reporting round	anon to a nonchantal	DIC CACITIFE OF	yamzadon or.			1a(1)		Х
	Other	acceto						1a(2)		X
		sactions:						14(2)		
		of assets to a noncharita	ible exempt organizat	tion				16(1)		X
		ases of assets from a no						1b(2)		X
		I of facilities, equipment,		n gumzation				1b(3)		X
٠.		oursement arrangements						1b(4)		X
(5) Loans or loan guarantees										X
		rmance of services or me	embership or fundrais	sing solicitatio	ns		•	1b(5) 1b(6)		X
c Sh	aring o	f facilities, equipment, ma	uling lists, other asse	ts, or paid em	ployees			1c		X
d Ift	he ansv	ver to any of the above is	"Yes," complete the f	following sche	dule. Column (b) should al	ways show the fair	market value of the go	ods, other ass	ets,	
or	service	s given by the reporting f	oundation. If the four	ndation receiv	ed less than fair market val	ue in any transactio	n or sharing arrangem	ent, show in		
col		) the value of the goods,								
(a) Line r	10	(b) Amount involved	(c) Name of		exempt organization	(d) Description	n of transfers, transactions	, and sharing arr	angeme	nts
				N/A			<del></del>			
		=	<u> </u>							
		<del></del>			/					
	_		<del>                                     </del>					<del></del>		
	_		<del></del>				· · · · · · · · · · · · · · · · · · ·	<del></del>		
	_	<u> </u>			<u> </u>					
			<del> </del>							
							<del></del>			
	-		<del> </del>		<del></del>	<del></del>				
	-									
	_		<del></del> , "							
2a Is	the four	idation directly or indirec	tly affiliated with, or r	elated to, one	or more tax-exempt organ	zations described				
ın:	section	501(c) of the Code (othe	r than section 501(c)	(3)) or in sect	ion 527?			Yes	X	No
b lf"	<u>Yes," co</u>	emplete the following sch	<del></del>							
_		(a) Name of org	janization		(b) Type of organization		(c) Description of rela	tionship		
		N/A				<del> </del>				
		·						·		
						<del> </del>	<del></del>			
							<del></del>			
					g accompanying schedules and			May the IRS of	(iecijes t	his
Sign		flet, it is true, correct, and cor	nplete Declaration of pre	eparer (other tha	n taxpayer) is based on all inform			return with the shown below	prepare	er
Here		My 12h		<u> </u>	11/15/13	TRUSTE	ช	X Yes		No
	Sign	ature of officer or trustee			Date	Title	01-11-1-11-1			
		Print/Type preparer's na	ame	Preparer's s	ignature	Date		TIN		
Paid		מי יו דושיים מ	יים מממת או			ا جيلينايد ا	self- employed	D00622	100	
Prep	arer	BETH P. BR Firm's name ► ROS		ADVIC	ORS, PLLC	11/14/13	Firm's EIN ► 20	<u> P00622</u> -35653		
Use		THIII S HAIRE P KUS	HUTTHE INV	. WD 179	OKO, FUIC		THIN SLIN F ZU	33033	J (	
	•	Firm's address ▶ 14	0 VIRGINI	A STRE	ET, SUITE 30	0	<del>                                     </del>			
			CHMOND, V				Phone no. 80	4-545-	744	00
								Form 990	-PF	20121

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient GENERAL CHARITABLE JEWISH FAMILY SERVICES PURPOSES 6718 PATTERSON AVENUE RICHMOND, VA 23226 15,000. KOGOD SCHOOL OF BUSINESS - AMERICAN GENERAL CHARITABLE PURPOSES UNIVERSITY 4400 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20016 10,000. GENERAL CHARITABLE RICHMOND SYMPHONY PURPOSES 612 EAST GRACE STREET, SUITE 401 500. RICHMOND, VA 23219 UNIVERSITY OF RICHMOND GENERAL CHARITABLE PURPOSES 28 WESTHAMPTON WAY RICHMOND, VA 23173 2,500. GENERAL CHARITABLE VCU SCHOOL OF THE ARTS PURPOSES P.O. BOX 842519 RICHMOND, VA 23284-2519 1,000. GENERAL CHARITABLE VIRGINIA MUSEUM OF FINE ARTS PURPOSES 200 N BOULEVARD 600. RICHMOND, VA 23220-4007 WEINSTEIN JEWISH COMMUNITY CENTER GENERAL CHARITABLE PURPOSES 5403 MONUMENT AVENUE 1,148. RICHMOND, VA 23226 30.748.

Total from continuation sheets

Form 886	68 (Rev. 1·2013)					Page		
	are filing for an Additional (Not Automatic) 3-Month Ex	tension (	complete only Part II and check this	: boy		Page		
-	ly complete Part II if you have already been granted an a	-	•					
	are filing for an Automatic 3-Month Extension, complete			ied i oili	0000.			
P AII				al (no c	opies nee	ded).		
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Type or	Name of exempt organization or other filer, see instru-	ctions	Enter life 3			on number (EIN)		
print	RICHARD & SHELLEY BIRNBAUM I		y l	Linploye	i idefiliiodi	on namber (Env)		
•	FOUNDATION				54-64	5480217		
due date for	·							
filing your return See	9020 STONY POINT PKWY #185			000141 00	odnity name	ici (0011)		
instructions	City, town or post office, state, and ZIP code. For a fo	reign add	lress see instructions					
	RICHMOND, VA 23235	noight add						
Enter the	Return code for the return that this application is for (file	a conara	te application for each return)			0 4		
Littor tilo	rictain code for the retain that this application is in	a sopula	to application for each retain,	•				
Applicati	on	Return	Application			Return		
Is For		Code	Is For			Code		
	or Form 990-EZ	01						
Form 990		02	Form 1041-A	-		08		
	(Individual)	03	Form 4720					
Form 990		04	Form 5227	10				
Form 990-T (sec. 401(a) or 408(a) trust)			Form 6069					
Form 990-T (trust other than above)			Form 8870					
	o not complete Part II if you were not already granted	06 an auton	·	ously file	ed Form 886	12_ 88.		
0101.0	RICHARD S. BIRN							
• The bo	ooks are in the care of > 9020 STONY PT B		#185 - RICHMOND, 1	/A 23	235			
	none No. ► 804 272 7899		FAX No. ▶			<del></del>		
	organization does not have an office or place of business	in the Ur				▶ □		
	is for a Group Return, enter the organization's four digit (			this is fo	r the whole	roup, check this		
רח× [								
			BER 15, 2013					
	calendar year 2012, or other tax year beginning		, and ending	1		_		
	<del></del>	heck reas			return	<del></del> _		
	If the tax year entered in line 5 is for less than 12 months, check reason:							
7 Sta	te in detail why you need the extension							
	FORMATION NECESSARY TO PREPA	RE A	COMPLETE AND ACCU	RATE	RETURN	IS NOT		
Ϋ́E	T AVAILABLE.							
			······································			<del></del>		
8a If th	nis application is for Form 990-BL, 990-PF, 990-T, 4720, c	or 6069, e	nter the tentative tax, less any					
	nrefundable credits. See instructions.		•	8a	   \$	674		
	nis application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated					
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid							
	previously with Form 8868.					674		
	ance due. Subtract line 8b from line 8a, Include your par	yment wit	h this form, if required, by using					
	IPS (Electronic Federal Tax Payment System). See instru	=		8c	\$	0		
			st be completed for Part II o	nly.				
Under pena	alties of perjury, I declare that I have examined this form, includi orrect, and complete, and that I am authorized to prepare this fo	пд ассотр	· ·	-	f my knowled	ge and belief,		
Signature				Date	•			
orginature	Title P			Date				

Form 8868 (Rev. 1-2013)

#### Form **8868**

(Rev. January 2013) Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

					<del></del>		
•	tre filing for an Automatic 3-Month Extension, comple	•			!	X	
<ul><li>If you a</li></ul>	re filing for an Additional (Not Automatic) 3-Month Ex						
			atic 3-month extension on a previous				
	c filing (e-file). You can electronically file Form 8868 if						
•	to file Form 990-T), or an additional (not automatic) 3-mo						
	file any of the forms listed in Part I or Part II with the ex						
	Benefit Contracts, which must be sent to the IRS in par		(see instructions). For more details	on the elec	etronic filing of this	s tom,	
	urs.gov/efile and click on e-file for Chanties & Nonprofits		when it aviginal (no conject no	odod)			
Part I	Automatic 3-Month Extension of Time				<del></del>		
	ation required to file Form 990-T and requesting an autor	matic 6-me	onth extension - check this box and	complete	1		
Part I only	y corporations (including 1120-C filers), partnerships, REN	li∩e and t	niete must use Form 7004 to reques	 st an eyten			
	ome tax returns.	nos, and t	rusts must use rom roo4 to reques	st arr exterr	Sion or time		
Type or	Name of exempt organization or other filer, see instru	ictions		Employer	r identification nur	nher (FIN) or	
print	RICHARD & SHELLEY BIRNBAUM		LY	Linploye	Taominounou Tra		
print	FOUNDATION		54-6480217				
File by the due date for	Number, street, and room or suite no. If a P.O. box, s	ee instruc	tions	Social se	curity number (SS		
filing your	9020 STONY POINT PKWY #185				Godal Security Humber (Goly)		
return See Instructions	City, town or post office, state, and ZIP code. For a f	oreign add	fress, see instructions	l <del></del>			
	RICHMOND, VA 23235	J	,				
					·		
Enter the	Return code for the return that this application is for (file	e a separa	te application for each return)			0 4	
			· · · · · · · · · · · · · · · · · · ·				
Applicati	on	Return	Application			Return	
ls For		Code	Is For		Code		
om 990	or Form 990-EZ	01	Form 990-T (corporation)		07		
om 990	PBL	02	Form 1041-A		08		
Form 4720 (individual)			Form 4720		09		
Form 990	PF	04	Form 5227	10			
Form 990	-T (sec. 401(a) or 408(a) trust)	05	Form 6069		11		
Form 990	-T (trust other than above)	06	Form 8870	12			
		NBAUM					
<ul><li>The be</li></ul>	ooks are in the care of   9020 STONY PT	PKWY,	#185 - RICHMOND,	VA 23	235		
Teleph	none No.▶ 804 272 7899		FAX No. 🕨				
	organization does not have an office or place of busines				]	<b>▶</b>	
<ul><li>If this</li></ul>	is for a Group Return, enter the organization's four digit	_					
box 🕨	. If it is for part of the group, check this box				ers the extension	is for.	
1 ire	quest an automatic 3-month (6 months for a corporation				<b>-</b>		
_		ot organiza	tion return for the organization name	ed above.	The extension		
	or the organization's return for:						
	X calendar year 2012 or		. d andina				
	tax year beginning	, ar			<del></del> ·		
0 16+1	ne tax year entered in line 1 is for less than 12 months, o	shock ross	on: Initial return	Final retur	n		
2 If th	Change in accounting period	JIIGUN IGAS	ion. — milarretum —	i iiidi ictai			
_	Change in accounting period						
3a If th	nis application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069 s	enter the tentative tax less any	<u> </u>			
	nrefundable credits. See instructions.	and the terrative tax, 1888 any	3a	\$	0.		
	nis application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and	<del></del>			
	ins application is for Form 950-Fr, 990-1, 4720, or 6009, imated tax payments made. Include any prior year over			3b	\$	674.	
	lance due. Subtract line 3b from line 3a. Include your pa						
	using EFTPS (Electronic Federal Tax Payment System).	•		3с	\$	0.	
	If you are going to make an electronic fund withdrawal				h		
	or Privacy Act and Paperwork Reduction Act Notice					(Rev. 1-2013)	
		, •••			1		

FORM 990-PF DIVIDEND	S AND	INTER	EST FROI	M SECT	JRITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	.)
MORGAN STANLEY - 3092 MORGAN STANLEY - 5316	-		498 130		0.	498. 130.	
TOTAL TO FM 990-PF, PART I, I	N 4 =		628	= ===	0.	628.	
FORM 990-PF	0'	THER I	NCOME			STATEMENT	2
DESCRIPTION		:	(A) REVENUI PER BOOI		(B) NET INVEST- MENT INCOME		
2011 FEDERAL OVERPAYMENT			674.		0.	•	·—·
TOTAL TO FORM 990-PF, PART I,	LINE	11		674.	0.		
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	VEST-			
TAX PREPERATION		925.		925	•	0.	
TO FORM 990-PF, PG 1, LN 16B =		925.		925			0.
FORM 990-PF	TAXES			STATEMENT 4			
	EXPE	A) NSES BOOKS	(B) NET IN MENT II	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
DESCRIPTION	PER I	BOOKS	MINIAT TI				
DESCRIPTION  2011 FEDERAL OVERPAYMENT APPLIED	PER I	674.		0 .			0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCON				
SERVICE CHARGES ACCOUNT TERMINATION FEE	59. 95.	59 95		0.			
TO FORM 990-PF, PG 1, LN 23	154.	154	•	0.			
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 6			
DESCRIPTION		В	OOK VALUE	FAIR MARKET VALUE			
DAVENPORT MORGAN STANLEY			0. 112,605.	0. 156,104.			
TOTAL TO FORM 990-PF, PART I		112,605.	156,104.				