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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		ne Treasury	eo as a Private							
		e Service Note The foundation may be		etum t	o satisfy state r	eporting require	ements		Open to Public	Inspection
	e of four		, and ending	•		A Emplo	yer identification nu	mber		
	, ,	PATRICK FOUNDATION					-1851895			
_		street (or P O box number if mail is not delivered to street address)		Roc	om/suite		one number (see instr 3-853-019			
		state, and ZIP code								
R	AWC	TON CT 06853				C If exem	nption application is pe	ndıng, c	heck here	▶ ∐
G C	heck a	Il that apply Initial return Initial ret	urn of a former publi	c cha	nty	D 1. For	reign organizations, ch	eck hen	9	▶ [
		Final return Amende	d return			2. Fo	reign organizations me	eting the	9	
		Address change Name ch	ange			85	% test, check here and	attach	computation	▶
н с	heck t	/pe of organization X Section 501(c)(3) exempt privat	e foundation			E If priva	ite foundation status w	as termi	nated under	<u> </u>
	ection	4947(a)(1) nonexempt charitable trust Other taxa	ble private foundation	n		section	n 507(b)(1)(A), check h	ere		▶ [
I Fa	ır mari	set value of all assets at J Accounting method.	X Cash	Accr	ual		oundation is in a 60-m			
	•	ar (from Part II, col (c), Other (specify)				under	section 507(b)(1)(B), c	heck he	re	▶
	e 16) I		t be on cash basis.)			<u> </u>			(4) 5	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per		(b) Net in		(c) Adjusted ne	t	(d) Disburs for chan	lable
		the amounts in column (a) (see instructions))	books	_	iuco	me	income		purpos (cash basi	
	1	Contributions, gifts, grants, etc., received (attach schedule)				3				
	2	Check ► X if the foundation is not required to attach Sch B					`		ĺ	
	3	Interest on savings and temporary cash investments		5		5				
	4	Dividends and interest from securities	10,	705		10,705			.,,	
	5a	Gross rents								·
P	b	Net rental income or (loss)						,,	······	,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
านอ	6a	Net gain or (loss) from sale of assets not on line 10		246						
Revenue	b	Gross sales price for all assets on line 6a 58,43	2			- O 4 4				
œ	7	Capital gain net income (from Part IV, line 2)				5,241		0		
	8	Net short-term capital gain	,	······						·····
	9 10a	Income modifications								
	b	Gross sales less returns and allowances Less Cost of goods sold			***********	,				
	C	Gross profit or (loss) (attach schedule)	· · · · · · · · · · · · · · · · · · ·				 			
	11	Other income (attach schedule)			···········				 	•••••••••
	12	Total. Add lines 1 through 11	15,	956		15,951		0		
	13	Compensation of officers, directors, trustees, etc		0						
ses	14	Other employee salanes and wages								
ë	15	Pension plans, employee benefits								
ά	16a	Legal fees (attach schedule) SEE STMT 1		75			CEC		FD	<u> </u>
Ш	b	Accounting fees (attach schedule) STMT 2	1,	495			,		i	<u> </u>
.≥	С	Other professional fees (attach schedule)						- 0	9.	
tra	17	Interest	-				MAY MAY	<u>30</u>	2013 1	<u> </u>
Ji.	18	Taxes (attach schedule) (see instructions) STMT 3		257			1 1		2	<u>= </u>
ΥĒ	19	Depreciation (attach schedule) and depletion					- oct	<u> </u>	·	
58	20	Occupancy					L			
چ چ	21 22	Travel, conferences, and meetings Printing and publications								
> <u>ē</u>	23	Other expenses (att sch) STMT 4	4.	199						
₹. <u>ë</u>	24	Total operating and administrative expenses.			- ·		-		-	
ુ દ્વ		Add lines 13 through 23	6.	026		0		0		o
) g	25	Contributions, gifts, grants paid	20,							20,000
0	26	Total expenses and disbursements. Add lines 24 and 25	26,			0		0		20,000
Operating and Administrative Expens	27	Subtract line 26 from line 12								
•	a	Excess of revenue over expenses and disbursements	-10,	070					<u> </u>	
<i>;</i> ;	b	Net investment income (if negative, enter -0-)		,		15,951				K
	С	Adjusted net income (if negative, enter -0-)					<u> </u>	0		

Form 990-PF (2012) FITZPATRICK FOUNDATION

54-1851895

Page 2

ı	Part II	Balance Sheets Attached schedules and amounts in the description column		Beginning of year	End of	year
_ _		should be for end-of-year amounts only (See instructions)	,	(a) Book Value	(b) Book Value	(c) Fair Market Value
-	1	Cash – non-interest-bearing		74,368	16,547	16,547
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶			•	
1		Less allowance for doubtful accounts ▶				
-	4	Pledges receivable ▶				
-		Less allowance for doubtful accounts ▶				
-	5	Grants receivable				
ŀ	6	Receivables due from officers, directors, trustees, and other			Ī	
		disqualified persons (attach schedule) (see		ŀ		
		instructions)				
	7	Other notes and loans receivable (att. schedule)			Í	
		Less allowance for doubtful accounts ▶	0			
হ	8	Inventones for sale or use				
ssets	9	Prepaid expenses and deferred charges				
ĕ	10a	Investments – U.S. and state government obligations (attach schedule)				
- 1	b	Investments – corporate stock (attach schedule) SEE STMT	5	317,267	398,013	444,428
	C	Investments – corporate bonds (attach schedule)				
-	11	Investments - land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch.)				
-	12	Investments – mortgage loans				
ı	13	Investments – other (attach schedule)				
	14	Land, buildings, and equipment basis ▶			1	
		Less accumulated depreciation (attach sch.)				
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the				
4		instructions Also, see page 1, item I)		391,635	414,560	460,975
	17	Accounts payable and accrued expenses				
	18	Grants payable				
abilities		Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
[편	21	Mortgages and other notes payable (attach schedule)				
_		Other liabilities (describe ►)			
4		Total liabilities (add lines 17 through 22)		0	0	
		•	▶ ∐			
Ses		and complete lines 24 through 26 and lines 30 and 31.				
띪	24	Unrestricted				
Assets or Fund Balar		Temporarily restricted				
핑		Permanently restricted	===			
5		·	×			
빍		and complete lines 27 through 31.				
<u>s</u>		Capital stock, trust principal, or current funds		605,528	605,528	
Se		Paid-in or capital surplus, or land, bldg, and equipment fund				
		Retained earnings, accumulated income, endowment, or other funds		-213,893	-190,968	
ള		Total net assets or fund balances (see instructions)		391,635	414,560	
_		Total liabilities and net assets/fund balances (see		204 605	44.5.50	
لـــ	1 1/11/11	Instructions)		391,635	414,560	
_	Part II					
1		net assets or fund balances at beginning of year – Part II, column (a), line 30	(must a	agree with		201 625
2		f-year figure reported on prior year's return)			1	391,635
_		amount from Part I, line 27a increases not included in line 2 (itemize) SEE STATEMENT	6		2	-10,070
3 ⊿		Increases not included in line 2 (itemize) ► SEE STATEMENT nes 1, 2, and 3	•		3	32,995
		ases not included in line 2 (itemize) ▶			4	414,560
		ases not included in line 2 (itemize) net assets or fund balances at end of year (line 4 minus line 5) – Part II, colui	mn /h\	line 30	5	414,560
<u> </u>	, otal	iot about or faile balances at one or year fille 4 fillings line by - raft if, cold	(0),	iiie oo		Form 990-PF (2012)

Part IV Capital Gains ar	<u>nd Losses for Tax on Investn</u>	nent Income			
(a) List and desc	nbe the kınd(s) of property sold (e.g., real estate, rehouse, or common stock, 200 shs MLC Co.)	, , , , , , , , , , , , , , , , , , ,	(b) How acquired P Purchase D Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE WORKSHEET					
_b					
С					ļ
d					ļ
<u>e</u>	···	·	<u> </u>		<u> </u>
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)	1.07	other basis	1	n or (loss) (f) minus (g)
<u>a</u>	<u></u>				
<u>b</u>	······································				
C					
d e					
	gain in column (h) and owned by the fo				
, , , , , , , , , , , , , , , , , , , ,	(i) Adjusted basis		es of col (i)		l (h) gain minus t less than -0-) or
(I) F M V as of 12/31/69	as of 12/31/69		(j), if any		rom col (h))
a					
b					
_с					
d					
е	<u>_</u>				
2 Capital gain net income or (net ca	pital loss) If gain, also enter in If			2	5,241
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) and (6	3)			
If gain, also enter in Part I, line 8, o	column (c) (see instructions) If (loss), e	enter -0- ın			
Part I, line 8			-	3	2,585
	der Section 4940(e) for Redu			me	
(For optional use by domestic private f	oundations subject to the section 4940	(a) tax on net investme	ent income)		
If section 4940(d)(2) applies, leave this	s part blank				
Was the foundation liable for the section	on 4942 tax on the distributable amoun	t of any year in the base	e period?		X Yes No
	y under section 4940(e). Do not comple		- paa		
	ach column for each year, see the instr		anv entries	**	
(a)	(b)	T T	(c)		(d)
Base penod years Calendar year (or tax year beginning in)	Adjusted qualifying distribution	ons Net value	e of nonchantable-use asse		stribution ratio divided by col (c))
2011					
2010					
2009					
2008					
2007				1	
2 Total of line 1, column (d)				2	
	-year base period – divide the total on l	•			
number of years the foundation ha	is been in existence if less than 5 years	3		3	
4 Enter the net value of nonchantab	le-use assets for 2012 from Part X, line	. 5		4	
- Enter the flet value of floridiantab	ic-use assets for 2012 from Fart A, line	, J		-	
5 Multiply line 4 by line 3				5	
· · · · · · · · · · · · · · · · · · ·					
6 Enter 1% of net investment income	e (1% of Part I, line 27b)			6	
	· · · · · · · · · · · · · · · · · · ·			 	
7 Add lines 5 and 6				7	
8 Enter qualifying distributions from				8	
	line 7, check the box in Part VI, line 1b	, and complete that par	t using a 1% tax rate	See the	
Part VI instructions					

Form	990-PF (2012) FITZPATRICK FOUNDATION 54-1851895			Р	age 4
Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			319
	here ▶ ☐ and enter 1% of Part I, line 27b			•	
Ç	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0
3	Add lines 1 and 2	3			319
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			319
6	Credits/Payments				
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a				
þ	Exempt foreign organizations – tax withheld at source 6b				
C	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			319
10		10			
11		11			
	rt VII-A Statements Regarding Activities				,
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
_	participate or intervene in any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see				
	Instructions for the definition)?		1b	, ,	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.				
	(1) On the foundation ▶ \$ (2) On foundation managers. ▶ \$	•			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
•	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
4.	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	37/3	4a		X
ь 5	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b	_	-
3	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	-	X
6	If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
•	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 			v	ŀ
7			6	X	
, 8a	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions)		7	X	<u> </u>
Va	NONE				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
-	(or designate) of each state as required by General Instruction G? If "No," attach explanation			v	•
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		8b	X	<u> </u>
•	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"			1	
	complete Part XIV		<u> </u>		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		9		-^ -
-	names and addresses		40	j	х
			10	0 DE	

meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 X	Form	1990-PF (2012) FITZPATRICK FOUNDATION 54-1851895				P	age 5
meaning of section of \$2(0)(13)*! "Yes", statch schedule (see instructions) 10 did the foundation make a distriction to a domo sheed fail of over which the foundation or a disqualified person? 10 did the foundation comply with the public inspection requirements for its annual returns and exemption application? 11 Vebrie address ► N/A 12 The books are in care of ► JAMES G. FITZPATRICK, TREASURER 13 X 14 The books are in care of ► JAMES G. FITZPATRICK, TREASURER 15 Section 4874 (20(1) inonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accurated furning the year. 15 A tarry time during calendar year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other firancial account in a foreign country? 16 A tarry time during calendar year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other firancial account in a foreign country? 17 Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required 18 File Form 4720 if any item is checked in the "Yee" column, unless an exception applies. 19 Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yee" column, unless an exception applies. 10 Loung the year did the foundation either directly or indirectly) 10 File Form 4720 if any item is checked in the "Yee" column, unless an exception applies. 10 Loung the year did the foundation effect directly or indirectly) 11 File Form 4720 if any item is checked in the "Yee" column, unless an exception applies. 12 Loung the year did the foundation effect directly or indirectly) 13 File Form 4720 if any item is checked in the "Yee" column, unless an exception applies. 14 Loung the year did the foundation effect directly or indirectly) 15 File Form 4720 if any item is checked in the "Yee" X No I the Company of the State Indirectly of t	Pa	art VII-A · Statements Regarding Activities (continued)					
12 Dit the foundation make a distribution to a genor advised fund over which the foundation or a disqualified person has darwoop privileges? "I'ves," attach statement (see instructions) 13 Dit the foundation comply with the public inspection requirements for its annual returns and exemption application? "I'ves which is additionally better the public inspection requirements for its annual returns and exemption application?" 13 X 14 The books are in care or I > JAMES G. FITZPATRICK, TREASURER Telephone in > 203-981-5530 2 MEMORY LANE Cry 2 MEMORY L	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
person had advisory privileges? If "Yes", attach statement (see instructions) 10 bit the foundation comply with the pubble inspection requirements for its annual returns and exemption application? Website address N N/A 11 The books are in care of P JAMES G. FITZPATRICK, TREASURER 2 MEMORY LANE 12 Located at N Procuraty Control of the Control of		meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		<u> </u>
13 Mode M	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
Webbies address N/A The books are not rar of JAMES G. FITZPATRICK, TREASURER Telephone no 203-981-5530 ZMEMORY LANE Cr		person had advisory privileges? If "Yes," attach statement (see instructions)			12		<u> </u>
14. The books are in care of ▶ JAMES G. FITZPATRICK, TREASURER 2 MEMORY LANE Located at ▶ ROMAYTON 15. Section 4947(a)(1) nonexempt chantable trusts fling Form 990-PF in leu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fling requirements for Form TO F 90-22 1 II "Yes," enter the name of the foreign country ▶ Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 flany their is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leaving of property with a disqualified person? (2) Burnow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualified person? (3) Furnsh poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reemburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a pend after termation of government service, if ferminating within 90 (alsy) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fiel to quality under the exceptions described in Regulations section 59 4941 (6)-3 or in a current notice regarding disaster assistance (see instructions) Organizations relying on a current notice regarding disaster assistance (see instructions) If any answer is "Yes" to 1a(1)-(6), did the foundation have any undarkfouled income (l	13				_13	X	
2 MEMORY LANE Located at № DORAYTON Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-axempt interest received or accrued during the year 16 At any time during calendary are 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the institutions for exceptions and filing requirements for Form TDF 90-22 1 If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person (or otherwise extend credit to (or accept it from) a disqualified person (or experiment) and a squalified person? (3) Furnish goods, services, or facilities to (or accept it them from) a disqualified person? (4) Pay compensation to, or pay or remithizes the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a granting within 90 days. for a disqualified person or other paymoney or property to a government official? (Exception. Check 'No' if the foundation agreed to make a granting within 90 days or the exceptions described in Regulations sections of 344(6),0-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)?							_
Located at \$\no. \text{NextCNS}\$ Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of fax-exempt interest received or accrued during the year 16 At any time during clientary serior filing requirements for Form 10F 90-22 1 if "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country. \[\begin{array}{cccccccccccccccccccccccccccccccccccc	14	,	one no 🕨	203-9	81-	553	0
15 Section 4947(a)(1) nonexempt chanable trusts filting Form 980-PF in lea of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for Form 10 F 90-22 1 If "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money fron, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept it from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grain to or to empty the official for a pend after termination of government service, if terminating within 90 days for the exceptions described in Regulations section 54 44(0)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations r				0.005.0			
and enter the amount of tax-exempt, interest received or accused during the year 15. At any time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country? Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required File Form 820 If any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If any answer s" "Se" to 161/-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 494 1(c)-3 or in a current notice regarding disaster assistance check here C Did the foundation engage in a prior year in any of the acts fall to qualify under the exceptions described in Regulations section 40 districts and the state of the property of the acts and the property of the property of the ac	4-		ZIP+4 ▶	06853	5		
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c Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ▶ 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? □ Yes ▼ No b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year penod (or longer penod approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		· · · · · · · · · · · · · · · · · · ·		N/A	1b		
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b X	٠.	·		N/A			7.5
chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	_				4a		_X_
·	D				41-		v
		charteane purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?				10-PE	

7177	1990-PF (2012) FITZPATRICE			821892			Page b
Pa		ding Activities for Which For	rm 4720 May Be Re	equired (conti	nued)		
5a	During the year did the foundation pay	or incur any amount to:			F==1		
	(1) Carry on propaganda, or otherwise	attempt to influence legislation (section	n 4945(e))?	\ \\	es X No		
	(2) Influence the outcome of any spec	fic public election (see section 4955), e	or to carry on,				1
	directly or indirectly, any voter regis	stration drive?		ן ע	es X No		
	(3) Provide a grant to an individual for	travel, study, or other similar purposes	6?	\ <u> </u>	res 🗓 No		
	(4) Provide a grant to an organization	other than a charitable, etc , organizati	on described in				
	section 509(a)(1), (2), or (3), or sec	ction 4940(d)(2)? (see instructions)		<u> </u>	res 🗶 No		
	(5) Provide for any purpose other than	religious, charitable, scientific, literary	, or educational				1
	purposes, or for the prevention of o	ruelty to children or animals?		\ \\ \	′es 🗓 No		
b	If any answer is "Yes" to 5a(1)-(5), did	any of the transactions fail to qualify u	nder the exceptions desc	ribed in			1
	Regulations section 53 4945 or in a cui	rent notice regarding disaster assistan	ice (see instructions)?		N/A	.5b	
	Organizations relying on a current notice	e regarding disaster assistance check	here		▶ ∐		1
C	If the answer is "Yes" to question 5a(4)	, does the foundation claim exemption	from the tax	. —			1
	because it maintained expenditure resp	onsibility for the grant?		N/A 🗌	′es ∐ No [
	If "Yes," attach the statement required	by Regulations section 53 4945-5(d).					
6a	Did the foundation, during the year, rec	eive any funds, directly or indirectly, to	pay premiums				I
	on a personal benefit contract?				∕es 🏋 No		1
b	Did the foundation, during the year, pay	r premiums, directly or indirectly, on a r	personal benefit contract	?	ļ	6b	X
	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the	foundation a party to a prohibited tax	shelter transaction?	\ \	∕es X No		
	If "Yes," did the foundation receive any				N/A	7b	
Pž		Officers, Directors, Trustees,	, Foundation Mana	gers, Highly F	Paid Employee	es,	
	and Contractors						
<u>1 l</u>	ist all officers, directors, trustees, fo	undation managers and their comp	ensation (see instruction	ons).			
			(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(a) Evo	ense account,
	(a) Name a	nd address	hours per week devoted to position	(If not paid, enter -0-)	plans and deferred		allowances
	·		devoted to pesiden		compensation	<u> </u>	
JA	MES G. FITZPATRICK	ROWAYTON	PRES./TREASU			İ	
2	MEMORY LANE	CT 06853	1.00	0	0		0
VA	UGHAN O. FITZPATRICK	NEW ORLEANS	DIRECTOR			1	
14	37 WASHINGTON AVENUE	LA 70130	1.00	<u> </u>	0		0
	 		<u> </u>				
_				<u> </u>	L 	L	
2	Compensation of five highest-paid ("NONE."	mployees (other than those include	ed on line 1 – see instru	uctions). If none,	enter		
	NONE.			<u> </u>			
	del Norma and address of each archive		(b) Title, and average	4 . 0	(d) Contributions to employee benefit	(e) Exp	ense account,
	(a) Name and address of each employe	e paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred	other	allowances
					compensation		
NC	DNE					1	
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			[1	
Tota	I number of other employees need areas	250 000		<u> </u>	L	<u> </u>	
ota	1 number of other employees paid over \$	90,000					0 0 PE
					F	om 33	0-PF (2012)

orm 990-PF (20		54-1851895	Page
Part VIII	Information About Officers, Directors, Trustees, For	undation Managers, Highly Paid E	mployees,
3 Five highe	and Contractors (continued) est-paid independent contractors for professional services (see in	etructions) If none enter "NONE "	
3 Five ingile		,, , , , , , , , , , , , , , , , , , ,	(a) Componention
NONE	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HONE			
··			
		,	
otal number of	others receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct chantable activities during the tax year. Include relevant statistical information ther beneficiaries served, conferences convened, research papers produced, etc.	n such as the number of	Expenses
1 N/A			1
2			
3			
4			
•			
Part IX-B	Summary of Program-Related Investments (see in	structions)	
Describe the two lar	gest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
2			
All other program-re	elated investments. See instructions		
3			
otal. Add lines	1 through 3	•	.

Form 990-PF (2012)

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orn	1 990-PF (2012) FITZPATRICK FOUNDATION 54-1851895		Page 8
P	Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundat	tions,
	. see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	416,743
b	Average of monthly cash balances	1b	50,383
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	467,126
е	Reduction claimed for blockage or other factors reported on lines 1a and	· · ·	•
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	467,126
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	7,007
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	460,119
6	Minimum investment return. Enter 5% of line 5	6	23,006
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		•
	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	23,006
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	319
3	Distributable amount before adjustments Subtract line 2c from line 1	3	22,687
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	22,687
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	22,687
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	20,000
b	Program-related investments – total from Part IX-B	1b	

Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc.,

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.

Amounts set aside for specific charitable projects that satisfy the:

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

Suitability test (prior IRS approval required)

Enter 1% of Part I, line 27b (see instructions)

Cash distribution test (attach the required schedule)

Form 990-PF (2012)

20,000

20,000

3a 3b

4

2

Pi	art XIII · Undistributed Income (see instructions)				
	•	(a)	(b)	(c)	(d)
1	Distributable amount for 2012 from Part XI,	Corpus	Years pnor to 2011	2011	2012
	line 7				22,687
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only				
b	, , , , , , , , , , , , , , , , , , , ,				······
3	Excess distributions carryover, if any, to 2012				
a	From 2007			Ī	
þ				Ī	
C	From 2009			1	
d	From 2010 1,198			1	
_	From 2011 5,971			1	
f	Total of lines 3a through e	7,169			
4	Qualifying distributions for 2012 from Part XII,			1	
	line 4 ▶ \$20,000			1	
	Applied to 2011, but not more than line 2a	7			·
D	Applied to undistributed income of prior years				
	(Election required – see instructions)				
C	Treated as distributions out of corpus (Election			I	
	required – see instructions)		, , , , , , , , , , , , , , , , , , , ,		
	Applied to 2012 distributable amount				20,000
_ e	5				
5	Excess distributions carryover applied to 2012	2,687			2,687
	(If an amount appears in column (d), the same			I	
c	amount must be shown in column (a))			#	
6	Enter the net total of each column as			‡ ‡	
_	indicated below:			Į.	
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,482			······································
D	Prior years' undistributed income. Subtract			İ	
_	line 4b from line 2b				
C	Enter the amount of prior years' undistributed		Ì	1	
	income for which a notice of deficiency has			Ī	
	been issued, or on which the section 4942(a)			-	
ч	tax has been previously assessed Subtract line 6c from line 6b Taxable				
u	amount – see instructions				
_	Undistributed income for 2011 Subtract line				
٠	4a from line 2a Taxable amount – see				
	Instructions				
f	Undistributed income for 2012 Subtract lines				**************************************
•	4d and 5 from line 1. This amount must be				
	distributed in 2013				0
7	Amounts treated as distributions out of corpus				<u> </u>
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not				
-	applied on line 5 or line 7 (see instructions)			1	
9	Excess distributions carryover to 2013.				
	Subtract lines 7 and 8 from line 6a	4,482			
0	Analysis of line 9	-,			
а	Excess from 2008				
b	Excess from 2009				
C	Excess from 2010			1	
d	Excess from 2011 4 , 482			1	
е	Excess from 2012				

_	-		_	_	-	_	_	_
	4	-1	\mathbf{a}	_	4	0	$\boldsymbol{\alpha}$	_
_	а.		-	_		-	•	_

Page 10

Pa	ift All Private Operating Fou	indations (see ins	structions and Pan	VII-A, question 9)		
1a	If the foundation has received a ruling or d			1		
	foundation, and the ruling is effective for 2	012, enter the date of t	he ruling			
b	Check box to indicate whether the foundat		ng foundation described		342(j)(3) or 494	2(Į)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
	investment return from Part X for	ļ				
_	each year listed	·				
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					<u> </u>
d	Amounts included in line 2c not used directly			'		
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
•	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
_	alternative test relied upon					
а	"Assets" alternative test – enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test – enter 2/3					
-	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test – enter		,			
•	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					}
	an exempt organization					
	(4) Gross investment income		<u> </u>			
Pa	art XV Supplementary Inforn	• •	•	he foundation ha	d \$5,000 or more	in assets at
-	any time during the ye		tions.)			
1	Information Regarding Foundation Ma	-				
а	List any managers of the foundation who I			•	the foundation	
	before the close of any tax year (but only I	r they have contributed	i more than \$5,000) (S	ee section 507(d)(2))		
<u> </u>	List any managers of the foundation who	own 10% or more of th	a stack of a comparation	/or an equally large no	ution of the	· · · · · · · · · · · · · · · · · · ·
b	ownership of a partnership or other entity)		•		ition of the	
	N/A	or writer the loundation	in has a 10 % or greater	interest		
2	Information Regarding Contribution, G	rant Gift Loan Sch	nlarshin etc. Prograi	ns'	•	
_	Check here ► X if the foundation only				s not accept	
	unsolicited requests for funds if the found		•	-	·	
	other conditions, complete items 2a, b, c,		, (o, to manuacio er orge		
a	The name, address, and telephone number		on to whom application	s should be addressed	-	······································
_	JIM FITZPATRICK	2. 2. 2 man or are poro	approduction			
	2 MEMORY LANE ROWAYT	ON CT 06853	3			
ъ	The form in which applications should be			should include		==
	INQUIRE FROM JIM FIT					
С	Any submission deadlines			7		
	INQUIRE FROM JIM FIT	ZPATRICK.				
d	Any restrictions or limitations on awards,	such as by geographic	al areas, charitable field	ls, kinds of institutions,	or other	
	factors					
	INQUIRE FROM JIM FIT	'ZPATRICK.				

3 Grants and Contributions Paid During the		utura Paymont		
3 Grants and Contributions Paid During the Recipient	If recipient is an individual,	Foundation		
	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business) a Paid during the year CENTER FOR DEVELPMENT AND I ONE GALLERIA BLVD SUITE METAIRIE LA 70001	or substantial contributor	recipient	EDUCATION	20,000
*				
Total b Approved for future payment	<u> </u>		<u>▶ 3a</u>	20,000
N/A				
Total			▶ 3b	

iter gross amou	unts unless otherwise indicated	Unrelate	ed business income	Exclude	d by section 512, 513, or 514	(e)
		(a)	(b)	(c) Exclusion	(d)	Related or exempt function income
Program serv	vice revenue	Business code	Amount	code	Amount	(See instructions)
a		_				
c		_				
d						
e						
f		-				
	d contracts from government agencies					
	dues and assessments					
	avings and temporary cash investments		<u> </u>	14	10,705	!
	d interest from securities			12	10,703	
	come or (loss) from real estate anced property					
	financed property		<u> </u>			
	come or (loss) from personal property			+	-	
Other investr				+		
) from sales of assets other than inventory					5,240
	or (loss) from special events					
	or (loss) from sales of inventory			1		•
	ue a					
		_ [
C						
					i I	
		_				
de Subtotal Add	d columns (b), (d), and (e)	_		0 .	10,705	
e	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e)			0		5,251 15,956
e Subtotal Add Total Add lir	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations)				13	
e	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A			urpose	13 s	
de Subtotal Add lift see worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations)	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,950
d e Subtotal Add Total Add In ee worksheet I Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add lir ee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add lir ee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
d e Subtotal Add Total Add In ee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
d e Subtotal Add Total Add In ee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
d e Subtotal Add Total Add In ee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
d e Subtotal Add Total Add In ee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95
de Subtotal Add Total. Add Infee worksheet i Part XVI-B Line No.	d columns (b), (d), and (e) ne 12, columns (b), (d), and (e) n line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	e is reported in col	umn (e) of Part XVI-	Purpose A contribut	s	15,95

			Exempt Organiza	itions							
1	Did t	he orgar	nization directly or indir	ectly engage	in any of the follow	ving with any other	er organization described			Yes	No
							on 527, relating to political				
		nızatıons				·					Ė
а			m the reporting founda	ition to a non-	charitable exempt	organization of					ŧ
	(1)					.,9			1a(1)		x
		Other as	sets						1a(2)		X
h		r transa							10(2)		
-			assets to a nonchantal	hle evemnt o	raanization				45/41		х
			es of assets from a nor						1b(1)		X
					. •	1			1b(2)		_
			f facilities, equipment, o	or other asse	ts				1b(3)		X
			sement arrangements						1b(4)		X
			loan guarantees						1b(5)		X
			ance of services or me	•	•				1b(6)		X
			cilities, equipment, ma						1c		X
d							(b) should always show the fa				
							e foundation received less thar				
			transaction or sharing	arrangement,	, show in column (c	d) the value of th	e goods, other assets, or servi	ces received			
	(a) Line	no	(b) Amount involved	(c) Nam	e of nonchantable exemp	ot organization	(d) Description of transfe	rs, transactions, and shanng an	angemer	nts	
N/	<u> </u>			ļ							
		·									
							1	· · · ·			
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				1							
•	-			1							
			· · · · · · · · · · · · · · · · · · ·	 			·				
				 							
				<u> </u>			<u> </u>				
	1 - 41-			601 - 4	16						
Za			ation directly or indirect						П.,	Tu Tu	a
			section 501(c) of the C	·='	nan section 501(c)(3)) or in section	52/?		U ¥	es X	No
<u>D</u>	ii - A G	,	plete the following sch	eaule	I		1				
	37/3		a) Name of organization		(b) Type of o	organization	(c) De	escription of relationship			
	N/A						\				
					<u> </u>		ļ				
							ļ				
							lules and statements, and to the best o hich preparer has any knowledge	f my knowledge and belief, it is	s true,		
		<i>N</i>	a complete Desardaerre, p	roparor (outer ar	an taxpayor, io based o		mar proparer rias any knowledge	May the IRS disc	uss this n	etum	
Sig	n	//	_)_		, ,	with the preparer			٦
Her				1		_		(see instructions)	7 A	Yes	No
		//	aus 6	Wr.	\sim	151	114 13 🕨 TR	EASURER			
		Sygfia	ture of officer or trustee	11		Daye	Title				
	<u> </u>	Print/Tyr	pe proparer siname			Preparer's signatur	TO TO THE TOTAL PROPERTY OF THE TOTAL PROPER	Date			
	ļ	, ,					· -	040		Check	ıf nployed
Paic	1	STEPF	HEN M. JONES,	CPA		STEPHEN M	. JONES, CPA	05/1	3/1 2	l .	oyea
Prep	oarer	•			& JONES,	P.C.	. JUNES, CER		0214		
Use	Only	Firm's na		SOUSH S					-120		
		rim's a		OLK, VA					7-62		
			NORP	ALK, VA	23310						
									Form 9	3U-PI	· (2012)

							
Form .990-P	'F	-	or tax year beginning	for Tax on Inv	estment Inc	ome	2012
lame		. ,			, and ordering	Employer Idea	ntification Number
FITZPATRI	CK FOUN	DATION				54-1851	L 89 5
	(a) List and descrit 2-story brick wa	pe the kind(s) of pro arehouse, or commo	perty sold, e g , real estate, on stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1) SEE SCH	EDULE -	SCHWAB	#4410		P	VARIOUS	VARIOUS
2) SEE SCH	EDULE -	SCHWAB	#4410		P	VARIOUS	VARIOUS
3) SEE SCH	EDULE -	SCHWAB	#4410		P	VARIOUS	VARIOUS
	EDULE -	SCHWAB	#9168		P	VARIOUS	VARIOUS
 	EDULE -	SCHWAB	#9168		P	VARIOUS	VARIOUS_
	EDULE -	SCHWAB	#9168		P	VARIOUS	VARIOUS
7)	<u> </u>					ļ	ļ
B)				···· · · · · · · · · · · · · · · · · ·			ļ,
9)		<u>.</u>				 	
10) 11)			 		 	 	
12)					 	 	
13)			. ,			 	
14)						 	
15)					<u> </u>		1
						<i></i>	
(e) Gross sale	s price	(f) D	Pepreciation allowed (or allowable)	(g) Cost or other plus expense	ner basis of sale	(h) Gair (e) plus (f	n or (loss)) minus (g)
1)	2,098				2,250		-152
2) 1	6,438				14,181		2,257
3) 1	3,059				11,761		1,298
4)	4,237				4,943		-706
	6,728				15,542		1,186
	5,867		····		4,509		1,358
7)		ļ <u>.</u>				 	
8)		·					· -
9)		+				 	·· ·
10) 11)							
12)		 			**		
				-			
13) 14) 15)				-			<u>-</u>
15)	· · ·						-
·	· · · · · · ·			···· • · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Complete only fo	r assets showing		nn (h) and owned by the fo	oundation on 12/31/69		(1) Garage (0-	of (b) dain minus
(i) FMV as of	12/31/69	(i) _a	Adjusted basis s of 12/31/69	(k) Excess over col (j	of col (i)), if any	(I) Gains (Co col (k), but not les Losses (from	n col (h))
1)		1			-		-152
2)							2,257
3)		+			· <u>-</u>		1,298 -706
4) 5) 5) 7) 8)		-		 		-	1,186
5)		 			·	-	1,358
7) 7)		 					1,338
8)							
9)					 .		· · · · ·
10)							·
11)							
12)							
13)							
14)							· · · · · · · · · · · · · · · · · · ·

42184 54-1851895 FYE: 12/31/2012	Federal S	Federal Statements		,
	Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees	, Part I, Line 16a - Leg	al Fees	٠
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL TOTAL	\$ 75	0 0 0	0 0 0	0 0 0
	Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees	art I, Line 16b - Accou	nting Fees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES TOTAL	\$ 1,495 \$ 1,495	\$	\$	0 % %
	Statement 3 - Form 990	Form 990-PF, Part I, Line 18 - Taxes	ıxes	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
STATE FOREIGN TAX TOTAL	\$ 255	o o o	0 	o o o o o o o o o o
	Statement 4 - Form 990-PF, F	990-PF, Part I, Line 23 - Other Expenses	xpenses	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES		· v	v	· v
INVESTMENT FEES TOTAL	\$ 4,199	\$	\$	\$
				4

_ __ -

Federal Statements

54-1851895 FYE: 12/31/2012

Statement 5 - Form	— I	990-PF, Part II, Line 10b - Corporate Stock Investments	0D - C0	rporate Stock	Investments		
Description		Beginning of Year		End of Year	Basis of Valuation	_	Fair Market Value
STOCKS	 &	317,267	8	398,013	COST		444,428
TOTAL	ς, 	317,267	ۍ د	398,013		δ.	444,428

. 42184 54-1851895

Federal Statements

FYE: 12/31/2012

			Description		Amount			
UNREALIZED	GAIN	ON	ASSETS	\$_	32,	995		
TOTAL				\$_	32,	995		

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

INQUIRE FROM JIM FITZPATRICK.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

INQUIRE FROM JIM FITZPATRICK.

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

INQUIRE FROM JIM FITZPATRICK.