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Form **990**Department of the Treasury
Internal Revenue Service

CHANGE OF ACCOUNTING PERIOD

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2012Open to Public
Inspection**A** For the **2012** calendar year, or tax year beginning **MAR 1, 2012** and ending **DEC 31, 2012****B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization**NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address) Room/suite

1776 D STREET, NW

City, town, or post office, state, and ZIP code

WASHINGTON, DC 20006-5303**F** Name and address of principal officer: **MERRY ANN T. WRIGHT****SAME AS C ABOVE****D** Employer identification number**53-0205923****E** Telephone number**(202) 879-3365****G** Gross receipts \$ **93,014,888.****H(a)** Is this a group returnfor affiliates? ☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number ▶**I** Tax-exempt status ☒ 501(c)(3) ☐ 501(c)() ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **WWW.DAR.ORG****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: **1896** **M** State of legal domicile: **DC****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: THE MISSION OF THE NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION IS TO PROMOTE HISTORIC	
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets	
	3	Number of voting members of the governing body (Part VI, line 1a)	86
	4	Number of independent voting members of the governing body (Part VI, line 1b)	85
	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	175
	6	Total number of volunteers (estimate if necessary)	4775
Revenue	7a	Total unrelated business revenue from Part VIII, column (C), line 12	34,054.
	7b	Net unrelated business taxable income from Form 990-T, line 34	-6,747.
	8	Contributions and grants (Part VIII, line 1h)	4,081,464.
	9	Program service revenue (Part VIII, line 2g)	8,144,117.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	552,249.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11d)	2,651,922.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	15,429,752.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	357,430.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	7,596,160.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,157,313.	
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	7,322,565.
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	15,276,155.
	19	Revenue less expenses Subtract line 18 from line 12	153,597.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	84,603,858.
	21	Total liabilities (Part X, line 26)	8,121,272.
	22	Net assets or fund balances. Subtract line 21 from line 20	76,482,586.
			82,185,453.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date	11 May 2013	
	SARAH POTTS VOLL, TREASURER GENERAL			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed ☐ PTIN
	J. ANDREW SMITH		4/18/13	P00635175
	Firm's name ▶ CLIFTONLARSONALLEN LLP	Firm's EIN ▶ 41-0746749		
	Firm's address ▶ 4250 N. FAIRFAX DRIVE, SUITE 1020 ARLINGTON, VA 22203	Phone no. 571-227-9500		

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

232001 12-10-12

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2012)**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**

921 2

SCANNED MAY 17 2013

NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒ X

1 Briefly describe the organization's mission

THE SOCIETY WAS ESTABLISHED TO PERPETUATE THE MEMORY AND SPIRIT OF THE
MEN AND WOMEN WHO ACHIEVED AMERICAN INDEPENDENCE. THE SOCIETY
ACHIEVES THIS OBJECTIVE THROUGH PROGRAMS WHICH ENCOURAGE HISTORICAL
RESEARCH AND PUBLICATION, PRESERVATION OF HISTORICAL RELICS AND

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ 2,889,544. including grants of \$) (Revenue \$ 2,886,846.)

GENEALOGY & RESEARCH:

NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION MAINTAINS A
RESEARCH STAFF AND AN EXTENSIVE GENEALOGICAL LIBRARY. THE LIBRARY
CONTAINS OVER 195,000 VOLUMES, AS WELL AS MANY UNPUBLISHED GENEALOGY
TYPESCRIPTS NOT AVAILABLE ELSEWHERE. THE LIBRARY IS OPEN TO MEMBERS
AND NON-MEMBERS.

4b (Code) (Expenses \$ 2,354,715. including grants of \$) (Revenue \$ 2,094,775.)

HISTORIC PRESERVATION:

NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION MAINTAINS A
MUSEUM FOR THE PURPOSE OF COLLECTING, EXHIBITING, AND PRESERVING
OBJECTS RELATED TO THE AMERICAN REVOLUTION. THE MUSEUM IS OPEN TO
MEMBERS AND THE GENERAL PUBLIC FREE OF CHARGE. NATIONAL SOCIETY
DAUGHTERS OF THE AMERICAN REVOLUTION'S AMERICANA COLLECTION INCLUDES
MANUSCRIPT AND IMPRINT MATERIALS PERTAINING TO LIFE IN COLONIAL
AMERICA, THE REVOLUTIONARY WAR ERA, AND THE EARLY REPUBLIC. NATIONAL
SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION ALSO MAINTAINS
CONSTITUTION HALL, AN AUDITORIUM DEDICATED TO THE U.S. CONSTITUTION.

4c (Code) (Expenses \$ 2,312,675. including grants of \$ 189,957.) (Revenue \$ 2,949,049.)

EDUCATION:

NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION SUPPORTS TWO
SCHOOLS IN THE APPALACHIAN AREA AND MAKES CONTRIBUTIONS TO SIX OTHER
SCHOOLS. NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION AWARDS
SCHOLARSHIPS IN POLITICAL SCIENCE, HISTORY, GOVERNMENT, ECONOMICS,
BUSINESS, LAW, CHEMISTRY, NURSING, AND OCCUPATIONAL THERAPY. NATIONAL
SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION ALSO PUBLISHES AMERICAN
SPIRIT MAGAZINE, A BIMONTHLY PUBLICATION FOCUSING ON AMERICAN HISTORY,
HISTORIC PRESERVATION, PATRIOTISM, AND EDUCATION.

4d Other program services (Describe in Schedule O)

(Expenses \$ 319,259. including grants of \$ 232,509.) (Revenue \$ 284,015.)

4e Total program service expenses 7,876,193.

**NATIONAL SOCIETY DAUGHTERS OF THE
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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	X	
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	X	
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V ☐

		Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 48		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 175		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		2b X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a X	
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a X
b If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8	
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?		9a	
b Did the organization make a distribution to a donor, donor advisor, or related person?		9b	
10 Section 501(c)(7) organizations. Enter.			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?			14a X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b	

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI ☒

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	86	
b Enter the number of voting members included in line 1a, above, who are independent	85	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	X
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **AK, AL, AR, AZ, CO, CT, FL, GA, HI, IL, KS, KY**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **THE SOCIETY - 202-628-1776**
1776 D STREET, NW, WASHINGTON, DC 20006-5303

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) MERRY ANN WRIGHT PRESIDENT GENERAL	40.00	X		X				24,000.	0.	0.
(2) BEVERLY W. JENSEN FIRST VICE PRESIDENT GENERAL	20.00	X		X				0.	0.	0.
(3) LAURA M. REID CHAPLAIN GENERAL	20.00	X		X				0.	0.	0.
(4) LYNN F. YOUNG RECORDING SECRETARY GENERAL	20.00	X		X				0.	0.	0.
(5) SALLY N. BUENO CORRESPONDING SECRETARY GEN	20.00	X		X				0.	0.	0.
(6) JEAN D. MANN ORGANIZING SECRETARY GENERAL	20.00	X		X				0.	0.	0.
(7) SARAH P. VOLL TREASURER GENERAL	20.00	X		X				0.	0.	0.
(8) PATRICIA E. CARPENTER REGISTRAR GENERAL	20.00	X		X				0.	0.	0.
(9) ANN A. HUNTER HISTORIAN GENERAL	20.00	X		X				0.	0.	0.
(10) JOAN A. HUNTER LIBRARIAN GENERAL	20.00	X		X				0.	0.	0.
(11) BEVERLY D. WEST CURATOR GENERAL	20.00	X		X				0.	0.	0.
(12) JEAN W. VAUGHAN REPORTER GENERAL	20.00	X		X				0.	0.	0.
(13) WITHERS, SHARON VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(14) CHAFFIN, JUDITH VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(15) CHASTAIN, BARBARA VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(16) CASKEY, BANA VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(17) ARCHER, GRETTE VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SANDLIN, LINDA VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(19) GRIMES, POLLY VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(20) ANDRESS, JO VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(21) MIDDLETON, MARY ANN VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(22) REFIOR, DEBORA VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(23) PARKS, LEMIRA VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(24) TRADER, VIRGINIA VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(25) HARRIS, SUSAN VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(26) KREIS, DIANE VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
1b Sub-total								24,000.	0.	0.
c Total from continuation sheets to Part VII, Section A								385,870.	0.	27,955.
d Total (add lines 1b and 1c)								409,870.	0.	27,955.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **3**

- 3** Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
THE CHRISTMAN COMPANY, 1881 CAMPUS COMMONS, SUITE 405, RESTON, VA 20191	BUILDING RESTORATION	1,253,889.
HAMMOCK, INC., 3322 WEST END AVE. SUITE 100, NASHVILLE, TN 37203	MAGAZINE PUBLISHER	602,850.
WILLIS OF MARYLAND, INC., 12505 PARK POTOMAC AVE #300, POTOMAC, MD 20854	INSURANCE BROKER	447,460.
CRS FACILITY SERVICES, LLC, PARK 80 EAST 160 PEHLE AVE. SUITE 201, SADDLE BROOK, NJ 07642	CLEANING SERVICES	264,442.
DIAMONDBACK DIRECT, 844 RITCHIE HIGHWAY, STE 202, SEVERNA PARK, MD 21146	PRINTING & MAILHOUSE SERVICES	191,232.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **10**

SEE PART VII, SECTION A CONTINUATION SHEETS

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) HAMILL, DIANE B. VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(28) HORTON, MARGUERITE P. VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(29) TOONE, CINDY M. VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(30) THOMPSON, SUE T. VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(31) MAKANT, BARBARA VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(32) THORNE-SULIMA, SHARON K. VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(33) HAGG, JOY VICE PRESIDENT GENERAL	4.00	X		X				0.	0.	0.
(34) MICOL, JANE P. STATE REGENT AK	4.00	X						0.	0.	0.
(35) GRUND, CONSTANCE STATE REGENT AL	4.00	X						0.	0.	0.
(36) COOPER, JO ANN STATE REGENT AR	4.00	X						0.	0.	0.
(37) KOELLING, DANNA STATE REGENT AZ	4.00	X						0.	0.	0.
(38) JAMISON, DEBRA STATE REGENT CA	4.00	X						0.	0.	0.
(39) CRAFTON, GALE A. STATE REGENT CO	4.00	X						0.	0.	0.
(40) CAHILL, JOYCE A. STATE REGENT CT	4.00	X						0.	0.	0.
(41) ROGERS, JULIA STATE REGENT DC	4.00	X						0.	0.	0.
(42) FRAMPTON, MARJORIE A. STATE REGENT DE	4.00	X						0.	0.	0.
(43) CULLEN, DONNA G. STATE REGENT FL	4.00	X						0.	0.	0.
(44) LINGELBACH, VIRGINIA STATE REGENT GA	4.00	X						0.	0.	0.
(45) KOOS-LEE, KATHRYN A. STATE REGENT HI	4.00	X						0.	0.	0.
(46) HALPIN, BARBARA STATE REGENT IA	4.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) JONES, ELIZABETH A. STATE REGENT ID	4.00	X						0.	0.	0.
(48) FRYBURGER, CANDACE STATE REGENT IL	4.00	X						0.	0.	0.
(49) HORNUNG, JEANIE STATE REGENT IN	4.00	X						0.	0.	0.
(50) FRISCH, MARY K. STATE REGENT KS	4.00	X						0.	0.	0.
(51) WELLS, JESSIEANNE H. STATE REGENT KY	4.00	X						0.	0.	0.
(52) COOK, BONNIE P. STATE REGENT LA	4.00	X						0.	0.	0.
(53) EACOTT, JULIA R. STATE REGENT MA	4.00	X						0.	0.	0.
(54) MISTLER, LINDA STATE REGENT MD	4.00	X						0.	0.	0.
(55) SPILLER, VIRGINIA M. STATE REGENT ME	4.00	X						0.	0.	0.
(56) BAKER, M. ZANDRA STATE REGENT MI	4.00	X						0.	0.	0.
(57) KOTTSCHADE, BONNIE R. STATE REGENT MN	4.00	X						0.	0.	0.
(58) WEST, PATRICIA STATE REGENT MO	4.00	X						0.	0.	0.
(59) WHITTINGTON, JANET L. STATE REGENT MS	4.00	X						0.	0.	0.
(60) LINN, JOY STATE REGENT MT	4.00	X						0.	0.	0.
(61) TROXELL, PEGGY CARNEY STATE REGENT NC	4.00	X						0.	0.	0.
(62) MCHENRY, LAURIE L. STATE REGENT ND	4.00	X						0.	0.	0.
(63) OHLMANN, JACQUELINE STATE REGENT NE	4.00	X						0.	0.	0.
(64) KESSLER, LAURA M. STATE REGENT NH	4.00	X						0.	0.	0.
(65) ARGRAVES, EMILY D. STATE REGENT NJ	4.00	X						0.	0.	0.
(66) HARRIS, ZADEEA J. STATE REGENT NM	4.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(67) EISENMAN, REBECCA STATE REGENT NV	4.00	X						0.	0.	0.
(68) VANBUREN, DENISE D. STATE REGENT NY	4.00	X						0.	0.	0.
(69) SHOAF, SHARLENE J. STATE REGENT OH	4.00	X						0.	0.	0.
(70) MCFALL, PATSY STATE REGENT OK	4.00	X						0.	0.	0.
(71) HOPKINS, ELLEN STATE REGENT OR	4.00	X						0.	0.	0.
(72) DAVIS, DEBORAH L. STATE REGENT PA	4.00	X						0.	0.	0.
(73) GREINER, MARCIA N. STATE REGENT RI	4.00	X						0.	0.	0.
(74) LIND, DOROTHY STATE REGENT SC	4.00	X						0.	0.	0.
(75) BAILEY, ROSE E. STATE REGENT SD	4.00	X						0.	0.	0.
(76) HEMMRICH, NANCY G. STATE REGENT TN	4.00	X						0.	0.	0.
(77) WRIGHT, PAMELA STATE REGENT TX	4.00	X						0.	0.	0.
(78) NELSON, SHIRLEY STATE REGENT UT	4.00	X						0.	0.	0.
(79) HATFIELD, PATRICIA M. STATE REGENT VA	4.00	X						0.	0.	0.
(80) GRAY, ANN STATE REGENT VT	4.00	X						0.	0.	0.
(81) BRAITHWAIT, JANELLE STATE REGENT WA	4.00	X						0.	0.	0.
(82) LESH, NANCY BALDWIN STATE REGENT WI	4.00	X						0.	0.	0.
(83) NUTTER, CHARLA L. STATE REGENT WV	4.00	X						0.	0.	0.
(84) MCALEENAN, MARY AGNES STATE REGENT WY	4.00	X						0.	0.	0.
(85) SIMONARD, STEPHANIE H. STATE REGENT FRANCE	4.00	X						0.	0.	0.
(86) CURTIS, REE J. STATE REGENT MEXICO	4.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

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Part VII	Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees <i>(continued)</i>
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Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	5,255,924.			
	g Noncash contributions included in lines 1a-1f \$					
	h Total. Add lines 1a-1f		5,255,924.			
Program Service Revenue	Business Code					
	2 a MEMBERSHIP DUES	900099	4,459,689.	4,459,689.		
	b APPLICATION OTHER MEMBER FEES	900099	1,725,876.	1,725,876.		
	c MAGAZINE REVENUE	541800	913,227.	891,673.	21,554.	
	d RECORD COPY	900099	301,817.	301,817.		
	e LIBRARY AND OTHER FEES	900099	14,466.	14,466.		
	f All other program service revenue					
	g Total. Add lines 2a-2f		7,415,075.			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		1,997,053.			1,997,053.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties		255,741.			255,741.
	6 a Gross rents	(i) Real (ii) Personal				
	b Less: rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)		1,134,562.			1,134,562.
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b Less cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss)		-39,621.			-39,621.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
	b Less: direct expenses	b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities. See Part IV, line 19	a				
	b Less: direct expenses	b				
	c Net income or (loss) from gaming activities					
	10 a Gross sales of inventory, less returns and allowances	a	942,904.			
	b Less: cost of goods sold	b	370,114.			
	c Net income or (loss) from sales of inventory		572,790.	572,790.		
Miscellaneous Revenue		Business Code				
11 a OTHER	900099	126,699.	126,699.			
b MANAGEMENT FEES	900099	121,675.	121,675.			
c TICKETMASTER COMMISSION	711300	12,500.		12,500.		
d All other revenue						
e Total. Add lines 11a-11d		260,874.				
12 Total revenue. See instructions.		16,852,398.	8,214,685.	34,054.	3,347,735.	

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	194,885.	194,885.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22	222,581.	222,581.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16	5,000.	5,000.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	324,401.	90,578.	222,514.	11,309.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	4,803,858.	2,849,022.	1,599,126.	355,710.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	138,548.	83,790.	44,297.	10,461.
9 Other employee benefits	474,019.	276,022.	163,664.	34,333.
10 Payroll taxes	355,756.	205,314.	124,808.	25,634.
11 Fees for services (non-employees)				
a Management	117,788.	106,318.	11,470.	
b Legal	50,872.	8,763.	30,334.	11,775.
c Accounting	63,042.	111.	62,857.	74.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	172,211.	152,896.	19,315.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	101,167.	48,737.	21,870.	30,560.
12 Advertising and promotion	10,223.	10,223.		
13 Office expenses	1,613,244.	845,526.	531,160.	236,558.
14 Information technology	27,943.	16,199.	11,449.	295.
15 Royalties				
16 Occupancy	429,787.	321,974.	102,198.	5,615.
17 Travel	70,408.	5,029.	14,636.	50,743.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	326,312.	46,718.	223,623.	55,971.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	923,892.	731,925.	170,556.	21,411.
23 Insurance	364,144.	90,984.	273,108.	52.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a PRINTING & PUBLICATIONS	1,028,620.	717,243.	16,408.	294,969.
b CONTRIBUTIONS	647,513.	641,238.	6,275.	
c REAL ESTATE TAXES	104,755.	71,987.	32,524.	244.
d OTHER EXPENSES	96,476.	65,993.	27,065.	3,418.
e All other expenses	111,590.	67,137.	36,272.	8,181.
25 Total functional expenses. Add lines 1 through 24e	12,779,035.	7,876,193.	3,745,529.	1,157,313.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

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Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	1,126,751.	1	5,163,934.
	2 Savings and temporary cash investments	1,655,675.	2	3,164,549.
	3 Pledges and grants receivable, net	225,115.	3	368,060.
	4 Accounts receivable, net	179,266.	4	541,082.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	481,734.	8	536,363.
	9 Prepaid expenses and deferred charges	278,637.	9	182,741.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	33,742,942.		
	10b Less: accumulated depreciation	16,671,933.		
		16,322,953.	10c	17,071,009.
	11 Investments - publicly traded securities	63,391,378.	11	62,415,076.
	12 Investments - other securities. See Part IV, line 11	848,226.	12	853,753.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11	94,123.	15	50,251.	
16 Total assets. Add lines 1 through 15 (must equal line 34)	84,603,858.	16	90,346,818.	
Liabilities	17 Accounts payable and accrued expenses	2,066,106.	17	1,498,155.
	18 Grants payable		18	
	19 Deferred revenue	5,253,135.	19	5,911,096.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	51,536.	21	219.
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	750,495.	25	751,895.
	26 Total liabilities. Add lines 17 through 25	8,121,272.	26	8,161,365.
	Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.		
27 Unrestricted net assets		23,777,955.	27	25,366,313.
28 Temporarily restricted net assets		40,430,916.	28	44,344,411.
29 Permanently restricted net assets		12,273,715.	29	12,474,729.
Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.				
30 Capital stock or trust principal, or current funds			30	
31 Paid-in or capital surplus, or land, building, or equipment fund			31	
32 Retained earnings, endowment, accumulated income, or other funds			32	
33 Total net assets or fund balances		76,482,586.	33	82,185,453.
34 Total liabilities and net assets/fund balances		84,603,858.	34	90,346,818.

Form 990 (2012)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	16,852,398.
2	Total expenses (must equal Part IX, column (A), line 25)	2	12,779,035.
3	Revenue less expenses Subtract line 2 from line 1	3	4,073,363.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	76,482,586.
5	Net unrealized gains (losses) on investments	5	1,629,504.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	82,185,453.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII ☐

- 1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2012)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

2012

Open to Public Inspection

Employer identification number
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The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☒ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975
See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Non-functionally integrated

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

Schedule A (Form 990 or 990-EZ) 2012

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2011 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
b 33 1/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
17a 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
b 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐		

Schedule A (Form 990 or 990-EZ) 2012

NATIONAL SOCIETY DAUGHTERS OF THE

Schedule A (Form 990 or 990-EZ) 2012 **AMERICAN REVOLUTION**

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Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	10,654,031.	9,545,225.	9,954,010.	9,305,017.	9,715,613.	49,173,896.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	3,522,115.	3,485,847.	3,975,505.	4,104,182.	3,876,736.	18,964,385.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	14,176,146.	13,031,072.	13,929,515.	13,409,199.	13,592,349.	68,138,281.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
c Add lines 7a and 7b						0.
8 Public support (Subtract line 7c from line 6)						68,138,281.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6	14,176,146.	13,031,072.	13,929,515.	13,409,199.	13,592,349.	68,138,281.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	3,993,586.	3,538,283.	3,948,002.	4,706,246.	3,380,262.	19,566,379.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	3,993,586.	3,538,283.	3,948,002.	4,706,246.	3,380,262.	19,566,379.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	396,346.	229,196.	239,574.	229,779.	248,374.	1,343,269.
13 Total support. (Add lines 9, 10c, 11, and 12)	18,566,078.	16,798,551.	18,117,091.	18,345,224.	17,220,985.	89,047,929.
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	76.52 %
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	72.76 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	21.97 %
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	25.72 %

- 19a **33 1/3% support tests - 2012.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☒ **X**
- b **33 1/3% support tests - 2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐
- 20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

NATIONAL SOCIETY DAUGHTERS OF THE

Schedule A (Form 990 or 990-EZ) 2012 **AMERICAN REVOLUTION**

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Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

DURING THE PRIOR YEAR, THE NATIONAL BOARD OF MANAGEMENT CHOSE TO CHANGE
ITS FISCAL YEAR-END FROM FEBRUARY 28TH TO DECEMBER 31ST, WHICH CAUSED A
SHORT-YEAR FOR THE PERIOD MARCH 1, 2012 - DECEMBER 31, 2012.

PART III, SECTION B, LINE 12 - THE OTHER INCOME REPRESENTS MANAGEMENT FEES
AND MISCELLANEOUS INCOME.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012
Open to Public
Inspection

Name of the organization **NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**

Employer identification number
53-0205923

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the
organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☒ Public exhibition
 b ☒ Scholarly research
 c ☒ Preservation for future generations
 d ☒ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

	Amount
1c	
1d	
1e	
1f	

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☒

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	43,787,812.	40,683,147.	34,971,313.	27,911,020.	41,820,747.
b Contributions	5,662,058.	1,910,798.	921,881.	985,317.	1,724,828.
c Net investment earnings, gains, and losses	2,116,850.	1,860,942.	5,570,664.	6,628,363.	-15,160,418.
d Grants or scholarships	5,883,293.	667,075.	780,711.	694,537.	474,137.
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	45,683,427.	43,787,812.	40,683,147.	34,971,313.	27,911,020.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ▶ 32.44 %
 b Permanent endowment ▶ 25.96 %
 c Temporarily restricted endowment ▶ 41.60 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		☒
3a(ii)		☒
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		207,420.		207,420.
b Buildings		28,866,830.	12,874,839.	15,991,991.
c Leasehold improvements				
d Equipment		4,668,692.	3,797,094.	871,598.
e Other				

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ▶ 17,071,009.

Schedule D (Form 990) 2012

**NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**

Schedule D (Form 990) 2012

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Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) CHARITABLE GIFT ANNUITY	751,895.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	751,895.

2. FIN 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

**NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**

Schedule D (Form 990) 2012

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Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements		1	18,573,152.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains on investments	2a	1,629,504.	
b	Donated services and use of facilities	2b	91,250.	
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d	2e	1,720,754.	
3	Subtract line 2e from line 1	3	16,852,398.	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b	4c	0.	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	16,852,398.	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements		1	12,870,285.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a	91,250.	
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d	2e	91,250.	
3	Subtract line 2e from line 1	3	12,779,035.	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b	4c	0.	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	12,779,035.	

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 1A: NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION

ACQUIRES ITS COLLECTIONS, WHICH INCLUDE MICROFILM, LIBRARY BOOKS AND
HISTORICAL TREASURES OF ITS MUSEUM AND AMERICANA COLLECTION, THROUGH
PURCHASE OR DONATION. NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN
REVOLUTION'S COLLECTIONS ARE HELD FOR PUBLIC EXHIBITION, EDUCATION OR
RESEARCH AND ARE PROTECTED AND PRESERVED. AS PERMITTED BY U.S. GENERALLY
ACCEPTED ACCOUNTING PRINCIPLES, COLLECTIONS ARE NOT CAPITALIZED BY
NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION, BUT RATHER EXPENSED

Schedule D (Form 990) 2012

Part XIII Supplemental Information (continued)

CURRENTLY. AS OF DECEMBER 31, 2012, THE ESTIMATED FAIR VALUE OF THE COLLECTIONS WAS IN EXCESS OF \$51 MILLION. NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION HAD NO SIGNIFICANT DEACCESSIONS OR DISPOSALS OF MUSEUM/LIBRARY COLLECTIONS DURING THE PERIOD MARCH 1, 2012 - DECEMBER 31, 2012.

PART III, LINE 4: NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION'S COLLECTIONS INCLUDE MICROFILM, LIBRARY BOOKS, AND HISTORICAL TREASURES OF ITS MUSEUM AND AMERICANA COLLECTION. THE COLLECTIONS ARE HELD FOR PUBLIC EXHIBITION, EDUCATION, AND RESEARCH AND ARE PROTECTED AND PRESERVED.

PART IV, LINE 2B: NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION ACTS AS AN AGENT IN THE COLLECTION AND DISBURSEMENT OF FUNDS RECEIVED FROM CONTRIBUTORS TO DAR SCHOOLS. AS NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION DOES NOT HAVE VARIANCE POWER OVER THE DISBURSEMENT OF THESE FUNDS, AMOUNTS HELD FOR DAR SCHOOLS TOTALING \$219 AT DECEMBER 31, 2012 ARE REFLECTED IN ACCOUNTS PAYABLE AND ACCRUED EXPENSES IN THE FINANCIAL STATEMENT.

PART V, LINE 4: NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION ENDOWMENT CONSISTS OF MULTIPLE FUNDS ESTABLISHED FOR A VARIETY OF PURPOSES TO PROVIDE FOR THE LONG TERM SUPPORT OF THE ORGANIZATION AND ITS PROGRAMS.

PART X, LINE 2: NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION IS EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. IT IS SUBJECT TO TAX ONLY ON ITS NET UNRELATED BUSINESS INCOME. ADDITIONALLY, NATIONAL SOCIETY DAUGHTERS

Part XIII Supplemental Information (continued)

OF THE AMERICAN REVOLUTION IS EXEMPT FROM INCOME TAXES IN THE DISTRICT OF COLUMBIA. IT HAS BEEN DETERMINED THAT NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION IS NOT A PRIVATE FOUNDATION AS DEFINED IN SECTION 509(A) OF THE CODE. NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION FOLLOWS THE INCOME TAX STANDARD FOR UNCERTAIN INCOME TAX POSITIONS. NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION EVALUATED ITS TAX POSITIONS AND DETERMINED THAT ITS TAX POSITIONS ARE MORE-LIKELY-THAN-NOT TO BE SUSTAINED ON EXAMINATION.

NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION'S INCOME TAX RETURN ARE SUBJECT TO REVIEW AND EXAMINATION BY FEDERAL AND STATE AUTHORITIES. THE TAX RETURNS FOR THE FISCAL YEARS ENDED FEBRUARY 28, 2010 AND 2011, AND FOR THE FISCAL YEAR ENDED FEBRUARY 29, 2012 ARE OPEN TO EXAMINATION BY FEDERAL AND STATE AUTHORITIES.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization **NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**

Employer identification number
53-0205923

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HARRY S. TRUMAN LIBRARY INSTITUTE 500 W. US HIGHWAY 24 INDEPENDENCE, MO 64050	43-6042632	501(C)(3)	10,000.	0.			HELP UNDERWRITE PRODUCTION COSTS OF EXHIBITION ENTITLED "TRACING THE TRUMANS: AN NEW VETERANS MEMORIAL IN THE HISTORIC MAGNOLIA CEMETERY, INCLUDING INSCRIBED MONUMENT.
HISTORICAL SOCIETY OF ORANGE PARK, INC. - P.O. BOX 08 - ORANGE PARK, FL 32067	56-2346914	501(C)(3)	10,000.	0.			HISTORIC PRESERVATION AND RESTORATION OF OLD MUD MEETINGHOUSE IN HARRODSBURG, KY.
THE HARRODSBURG HISTORICAL SOCIETY P.O. BOX 316 HARRODSBURG, KY 40330-0316	61-0651356	501(C)(3)	10,000.	0.			VETERANS' MEMORIAL IN DARLINGTON, WI'S VETERANS' PARK.
WISCONSIN AMERICAN LEGION FOUNDATION, INC. - P.O. BOX 37 - DARLINGTON, WI 53530	26-1582528	501(C)(3)	10,000.	0.			

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ **4.**

3 Enter total number of other organizations listed in the line 1 table ▶

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIPS	66	123,000.	0.		
U.S. MILITARY ACADEMY AWARDS	8	2,444.	0.		
OUTSTANDING TEACHER AWARD	1	3,000.	0.		
FRIENDS OF AMERICAN HISTORY	12	7,000.	0.		
FRIENDS OF VETERANS	3	14,600.	0.		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

SCHEDULE I, PART I, LINE 2: NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION (NSDAR) AWARDS SCHOLARSHIPS TO QUALIFIED APPLICANTS. APPLICANTS MUST BE UNITED STATES CITIZENS AND MUST ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY IN THE UNITED STATES. THE APPLICATION PROCESS IS CONDUCTED WITHOUT REGARD TO RACE, SEX, RELIGION, OR NATIONAL ORIGIN. SCHOLARSHIPS ARE AWARDED BY THE SCHOLARSHIP COMMITTEE BASED ON ACADEMIC EXCELLENCE, COMMITMENT TO FIELD OF STUDY (AS REQUIRED), AND NEED.

THE SPECIAL PROJECTS GRANTS COMMITTEE MONITORS THE USE OF NSDAR GRANT FUNDS

**NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**

53-0205923

Page 2

Schedule I (Form 990)

Part III Continuation of Grants and Other Assistance to Individuals in the United States (Schedule I (Form 990), Part III)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
JUNIOR AMERICAN CITIZENS	565.	8,913.	0.		
GOOD CITIZENS AWARDS	58.	16,500.	0.		
INDIAN YOUTH SUMMER CAMP	1.	9,000.	0.		
CHEMOWA INDIAN SCHOOL VALEDICTORIAN AND SALUTATORIAN AWARDS	2.	5,500.	0.		
WARRIOR TRANSITIONAL BRIGADE WALTER REED NAT'L MILITARY MEDICAL CENTER, BETHESDA MD	0.	0.	16,498.FMV		UNDERGARMENTS, FLIP FLOPS, TARGET GIFT CARDS, DUNKIN DONUTS GIFT CARDS
WOUNDED WARRIOR & FAMILY SUPPORT CENTER BROOKE ARMY MEDICAL CENTER, SAN ANTONIO, TX	0.	0.	16,125.FMV		SWEATSHIRTS, SWEATPANTS, JACKETS, UNDERGARMENTS, PAJAMAS, TARGET GIFT CARDS

Schedule I (Form 990)

Part IV Supplemental Information

BASED ON THE TERMS OF A GRANT AGREEMENT SIGNED BY THE GRANTEE ORGANIZATION.
A FINAL WRITTEN REPORT MUST BE SUBMITTED TO THE COMMITTEE CHAIRMAN,
INCLUDING PHOTOS OF THE PROJECT AND A COMPLETE FINANCIAL REPORT OF PROJECT
EXPENDITURES, BEFORE THE SECOND HALF OF THE GRANT FUNDING IS RELEASED. FOR
PROJECTS TAKING LONGER THAN SIX MONTHS TO COMPLETE, THE GRANTEE
ORGANIZATION MUST SUBMIT A STATUS REPORT, INCLUDING THE PROJECT TIMELINE
AND PHOTOS OF THE PROJECT PROGRESS.

NSDAR MUST AUTHORIZE ANY PROPOSED MODIFICATIONS TO THE ORIGINAL PROJECT IN
ADVANCE. NSDAR RESERVES THE RIGHT TO EXERCISE OVERSIGHT INCLUDING STATUS
CALLS, INTERIM PROGRESS REPORTS, AND REVIEW OF FILES AND RECORDS.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: HARRY S. TRUMAN LIBRARY INSTITUTE

(H) PURPOSE OF GRANT OR ASSISTANCE: HELP UNDERWRITE PRODUCTION COSTS OF
EXHIBITION ENTITLED "TRACING THE TRUMANS: AN AMERICAN STORY."

NAME OF ORGANIZATION OR GOVERNMENT:

HISTORICAL SOCIETY OF ORANGE PARK, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: NEW VETERANS MEMORIAL IN THE
HISTORIC MAGNOLIA CEMETERY, INCLUDING INSCRIBED MONUMENT, PLAQUES, AND
BENCHES.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization

**NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**

Employer identification number

53-0205923

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III

- | | |
|--|--|
| ☐ Compensation committee | ☐ Written employment contract |
| ☐ Independent compensation consultant | ☐ Compensation survey or study |
| ☐ Form 990 of other organizations | ☐ Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of

a The organization?

b Any related organization?

If "Yes" to line 6a or 6b, describe in Part III

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2012

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► Complete if the organizations answered "Yes" on Form
990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization **NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION** Employer identification number
53-0205923

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures	X	16		
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	3		FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for
at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for
the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II

	Yes	No
30a		X
31	X	
32a		X
33		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2012)

Schedule M (Form 990) (2012) **AMERICAN REVOLUTION**

Page 2

Supplemental Information.

COLLECTION. THE COLLECTION IS NOT CAPITALIZED, AS PERMITTED BY US GAAP.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization

NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION

Employer identification number
53-0205923

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PRESERVATION, EDUCATION, AND PATRIOTISM.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

DOCUMENTS, EDUCATION AND PROMOTION OF PATRIOTIC ENDEAVORS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

BOARD PROJECTS:

THIS PROGRAM INCLUDES ACTIVITIES TARGETED FOR ACTION BY THE PRESIDENT
GENERAL. THE MOST RECENT PROJECT INVOLVES THE ONGOING RESTORATION OF
THE NATIONAL SOCIETY DAUGHTERS OF THE AMERICAN REVOLUTION COMPLEX OF
HISTORIC BUILDINGS, STRENGTHENING MEMBERSHIP THROUGH SUPPORT AND
TRAINING, AND A FINANCIAL GRANT PROGRAM BENEFITTING PROJECTS THAT
FURTHER THE DAR MISSION IN LOCAL COMMUNITIES.

EXPENSES \$ 319,259. INCLUDING GRANTS OF \$ 232,509. REVENUE \$ 284,015.

FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION HAS MEMBERS IN THE
NATIONAL SOCIETY THROUGH A CHAPTER OR AS A MEMBER-AT-LARGE.

FORM 990, PART VI, SECTION A, LINE 7A: EXECUTIVE OFFICERS ARE ELECTED BY
MEMBERS AT THE ANNUAL MEETING, CONTINENTAL CONGRESS, EVERY THREE YEARS.
ELECTIONS FOR THREE-YEAR TERMS FOR OTHER NBM POSITIONS ARE HELD ANNUALLY ON
A ROTATING BASIS AT THE ANNUAL MEETING. OTHER HONORARY OFFICERS ARE ALSO
ELECTED BY MEMBERS AT CONTINENTAL CONGRESS.

FORM 990, PART VI, SECTION A, LINE 7B: VOTING MEMBERS (STATE AND CHAPTER

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2012)

232211
01-04-13

Name of the organization **NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**

Employer identification number
53-0205923

REGENTS AND DELEGATES) AT THE ANNUAL MEETING, CONTINENTAL CONGRESS, VOTE BY BALLOT UPON QUESTIONS INVOLVING NEW PROJECTS OR SPECIAL APPROPRIATIONS. 300 VOTING MEMBERS CONSTITUTE A QUORUM.

FORM 990, PART VI, SECTION B, LINE 11: THE FINAL DRAFT OF THE FORM 990 (AS APPROVED BY THE PAID PREPARER) WILL BE REVIEWED BY THE 12-MEMBER EXECUTIVE COMMITTEE DURING A MEETING HELD PRIOR TO THE FILING DEADLINE. THE DETAILED REVIEW WILL BE CONDUCTED BY THE CONTROLLER.

FORM 990, PART VI, SECTION B, LINE 12C: MANAGEMENT AND THE EXECUTIVE COMMITTEE MONITOR PROPOSED OR ONGOING TRANSACTIONS FOR POTENTIAL CONFLICTS. THE CONFLICT OF INTEREST POLICY COVERS ALL NATIONAL BOARD OF MANAGEMENT MEMBERS, AS WELL AS COMMITTEE CHAIRMEN. THOSE COVERED UNDER THE POLICY HAVE A DUTY TO DISCLOSE ANY DIRECT OR INDIRECT FINANCIAL INTEREST. ANY DISCLOSED FINANCIAL INTERESTS ARE REVIEWED AND DISCUSSED BY THE AUDITING COMMITTEE, WHICH THEN DECIDES IF A CONFLICT OF INTEREST EXISTS AND DETERMINES WHETHER OR NOT TO ENTER INTO THE TRANSACTION/ARRANGEMENT. THE AUDITING COMMITTEE ALSO QUESTIONS ANY NBM MEMBER WHO MAY HAVE FAILED TO DISCLOSE ACTUAL OR POTENTIAL CONFLICTS OF INTEREST. IF THE COMMITTEE DETERMINES SUCH FAILURE TOOK PLACE, IT IS AUTHORIZED TO TAKE APPROPRIATE DISCIPLINARY OR CORRECTIVE ACTION.

FORM 990, PART VI, SECTION B, LINE 15: COMPARABILITY DATA IS OBTAINED AND REVIEWED ANNUALLY; COMPENSATION FOR TOP MANAGEMENT POSITIONS IS REVIEWED ANNUALLY WITH THE PERSONNEL COMMITTEE PRIOR TO THE BUDGET PROCESS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AK, AL, AR, AZ, CO, CT, FL, GA, HI, IL, KS, KY, MA, ME, MI, MN, MS, NC, ND, NH, NJ, NM, NY, OH, OK

Name of the organization **NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION**Employer identification number
53-0205923**OR, PA, RI, SC, TN, UT, WA, WI, WV, MD, VA**

**FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS
AVAILABLE TO PUBLIC UPON REQUEST. IN ADDITION, BYLAWS ARE AVAILABLE TO
MEMBERS ON THE MEMBER WEBSITE AND ARE AVAILABLE FOR SALE AS PART OF THE
MEMBER HANDBOOK TO ANYONE WHO VISITS NATIONAL SOCIETY DAUGHTERS OF THE
AMERICAN REVOLUTION HEADQUARTERS.**

FOOTNOTES

STATEMENT 1

NET OPERATING LOSSES:

LOSS INCURRED IN FYE 2/28/02	19,160.
LOSS INCURRED IN FYE 2/28/03	58,341.
LOSS USED IN FYE 2/28/04	-38,235.
LOSS INCURRED IN FYE 2/28/05	5,475.
LOSS INCURRED IN FYE 2/28/06	10,357.
LOSS INCURRED IN FYE 2/28/07	6,076.
LOSS USED IN FYE 2/28/08	-12,067.
LOSS INCURRED IN FYE 2/28/09	6,610.
LOSS INCURRED IN FYE 2/28/10	11,749.
LOSS INCURRED IN FYE 2/28/11	2,619.
LOSS INCURRED IN FYE 2/29/12	11,498.
LOSS INCURRED IN FYE 12/31/12	6,747.

TOTAL CARRYOVER LOSS AVAILABLE

88,330.