Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation
SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY

A Employer identification number
52-2038980

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
8300 BURDETTE RD. | E512

B Telephone number
301-968-1321

City or town, state, and ZIP code
BETHESDA, MD 20817

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 6,197,010.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	13,171.	13,171.		STATEMENT 1
4 Dividends and interest from securities	151,482.	151,482.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	404,668.			
b Gross sales price for all assets on line 6a 2,050,073.				
7 Capital gain net income (from Part IV, line 2)		404,668.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	6,361.	6,361.		STATEMENT 3
12 **Total.** Add lines 1 through 11	575,682.	575,682.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 4	12,875.	6,437.		0.
c Other professional fees STMT 5	23,532.	23,532.		0.
17 Interest	149.	149.		0.
18 Taxes STMT 6	688.	688.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	<2,315.>	0.		0.
24 **Total operating and administrative expenses.** Add lines 13 through 23	34,929.	30,806.		0.
25 Contributions, gifts, grants paid	900,000.			900,000.
26 **Total expenses and disbursements.** Add lines 24 and 25	934,929.	30,806.		900,000.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<359,247.>			
b **Net investment income** (if negative, enter -0-)		544,876.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	642,853.	347,343.	347,343.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	4,987,588.	5,659,564.	5,659,564.
	c Investments - corporate bonds STMT 11	703,349.	254,221.	254,221.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other	169,900.		
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 12)	0.	<64,118.>	<64,118.>
	16 **Total assets** (to be completed by all filers)	6,503,690.	6,197,010.	6,197,010.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 13)	0.	13,365.	
	23 **Total liabilities** (add lines 17 through 22)	0.	13,365.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	6,503,690.	6,183,645.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	6,503,690.	6,183,645.	
	31 **Total liabilities and net assets/fund balances**	6,503,690.	6,197,010.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,503,690.
2	Enter amount from Part I, line 27a	2	<359,247.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	75,298.
4	Add lines 1, 2, and 3	4	6,219,741.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	36,096.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,183,645.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,050,073.		1,645,405.	404,668.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				404,668.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 404,668.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	248,000.	6,642,304.	.037336
2010	184,500.	5,950,233.	.031007
2009	245,675.	4,034,738.	.060890
2008	289,836.	4,852,545.	.059729
2007	238,052.	5,926,728.	.040166

2	**Total** of line 1, column (d)	2	.229128
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045826
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	6,661,693.
5	Multiply line 4 by line 3	5	305,279.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,449.
7	Add lines 5 and 6	7	310,728.
8	Enter qualifying distributions from Part XII, line 4	8	900,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	5,449.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	5,449.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	5,449.
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a 8,240.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	8,240.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	23.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,768.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶	2,768. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ RICHARD A. BARSKY, CPA Telephone no. ▶ 301-251-0429

Located at ▶ 1901 RESEARCH BLVD., SUITE 300, ROCKVILLE, MD ZIP+4 ▶ 20850

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes [X] No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes [X] No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes [X] No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes [X] No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes [X] No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes [X] No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes [X] No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE P. MURPHY 8300 BURDETTE RD. #E512 BETHESDA, MD 20817	PRESIDENT 0.00	0.	0.	0.
JAMIE SUE SCHULTE 1402 WEST 52ND STREET INDIANAPOLIS, IN 46228	VICE PRESIDENT 0.00	0.	0.	0.
DOUGLAS PULLIAM MCDANIEL 4017 CLEVELAND STREET KENSINGTON, MD 20895	SECRETARY 0.00	0.	0.	0.
MARGARET ANN GOLDSMITH 4450 NORTH MERIDIAN ST. INDIANAPOLIS, IN 46248	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	6,148,244.
b	Average of monthly cash balances		1b	614,896.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	6,763,140.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	6,763,140.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	101,447.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	6,661,693.
6	**Minimum investment return.** Enter 5% of line 5		6	333,085.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	333,085.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 5,449.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	5,449.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	327,636.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	327,636.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	327,636.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	900,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	900,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,449.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	894,551.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				327,636.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			315,639.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 900,000.				
a Applied to 2011, but not more than line 2a			315,639.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				327,636.
e Remaining amount distributed out of corpus	256,725.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	256,725.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	256,725.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012 256,725.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SUZANNE P. MURPHY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN DIABETES RESEARCH		SEC 501(C)(3) EXEMPT	MEDICAL RESEARCH	2,000.
AMERICAN RED CROSS		SEC 501(C)(3) EXEMPT	DISASTER RELIEF	2,000.
ATLANTIC CLASSICAL ORCHESTRA		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	1,000.
BLESSED SACRAMENT		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	2,000.
CENTRAL UNION MISSION		SEC 501(C)(3) EXEMPT	HOMELESS SHELTER & MEALS SUPPORT	10,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	900,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					13,171.
4 Dividends and interest from securities					151,482.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					6,361.
8 Gain or (loss) from sales of assets other than inventory					404,668.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	575,682.

13 Total. Add line 12, columns (b), (d), and (e) 13 575,682.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3,4,	THE CORPORATION USES AND APPLIES IT'S INCOME AND PRINCIPAL
8	ASSETS TO MAKE GIFTS, GRANTS AND CONTRIBUTIONS EXCLUSIVELY
	FOR CHARITABLE, SCIENTIFIC, LITERARY, ARTISTIC AND
	EDUCATIONAL PURPOSES.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Suzanne P. Murphy | 8-14-2013 |

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
RICHARD A. BARSKY, CPA	Richard A. Barsky, CPA	7/31/13		P00174676

Firm's name ▶ RICHARD A. BARSKY, CPA, LLC | Firm's EIN ▶ 35-2370281

Firm's address ▶ 1901 RESEARCH BLVD., SUITE 300 ROCKVILLE, MD 20850 | Phone no. 301-251-0429

223622
12-05-12

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BANK OF AMERICA BOND	P	06/27/11	06/27/12
b	1,500 SH, ALTERA	P	07/22/10	01/24/12
c	BANK OF AMERICA BOND	P	08/17/10	08/20/12
d	1,500 SH, BROWN & BROWN	P	06/02/04	01/24/12
e	3,000 SH, CALAMOS CONV & HIGH INC	P	10/29/04	10/16/12
f	500 SH, FISERV	P	09/16/10	08/23/12
g	1,500 SH, GLOBAL PMTS	P	09/16/10	01/24/12
h	1,000 SH, GLOBAL PMTS	P	09/16/10	08/27/12
i	GOLDMAN SACHS BOND	P	02/25/11	10/29/12
j	100 ISHARES NASDAQ BIOTECH IND. FD	P	08/10/11	09/18/12
k	300 SH, ISHARES NASDAQ BIOTECH FD.	P	08/10/11	10/03/12
l	200 SH, JOHNSON & JOHNSON	P	06/28/10	09/19/12
m	11 WT, KRISPY KREME	P	07/25/08	03/13/12
n	1,500 SH, LABORATORY CORP.	P	VARIOUS	01/24/12
o	1,500 SH, LAUDER ESTEE	P	10/11/07	01/24/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	50,000.		50,000.	0.
b	59,931.		41,701.	18,230.
c	100,000.		99,000.	1,000.
d	34,912.		30,052.	4,860.
e	37,229.		50,085.	<12,856.>
f	35,304.		26,824.	8,480.
g	72,378.		61,466.	10,912.
h	41,124.		40,977.	147.
i	60,000.		60,000.	0.
j	14,423.		8,693.	5,730.
k	43,757.		26,080.	17,677.
l	13,762.		11,964.	1,798.
m			1.	<1.>
n	137,682.		114,736.	22,946.
o	86,072.		32,402.	53,670.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				0.
b				18,230.
c				1,000.
d				4,860.
e				<12,856.>
f				8,480.
g				10,912.
h				147.
i				0.
j				5,730.
k				17,677.
l				1,798.
m				<1.>
n				22,946.
o				53,670.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV **Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	10,271.159 SH, MATTHEWS CHINA FD.	P	10/21/09	07/03/12
b	MORGAN STANLEY BOND	P	01/16/07	02/15/12
c	MORGAN STANLEY BOND	P	01/16/07	10/15/12
d	1,500 SH, PAPA JOHNS	P	02/14/08	01/24/12
e	1,000 SH, SCHEIN HENRY	P	02/06/09	01/24/12
f	1,500 SH, MEDCO HLTH	P	04/02/12	04/02/12
g	1,500 SH, VISA	P	VARIOUS	01/24/12
h	3,000 SH, WATERS CORP.	P	06/24/10	01/24/12
i	1,000 SH, WISDOMTREE JAPAN	P	05/13/11	11/27/12
j	1,500 SH, FISERV	P	09/16/10	01/24/12
k	125 SH, ISHARES BARCLAYS TREAS	P	07/24/12	08/31/12
l	50 SH, ISHARES IBOXX INV. GRADE CORP.	P	03/14/12	05/16/12
m	120 SH, ISHARES BARCLAYS TREAS.	P	12/23/11	04/09/12
n	30 SH, ISHARES RUSSELL 2000 INDEX FD.	P	12/23/11	03/14/12
o	50 SH, ISHARES S&P 500 INDEX FD.	P	04/25/11	03/14/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	226,890.		250,000.	<23,110.>
b	86,500.		100,600.	<14,100.>
c	93,000.		100,600.	<7,600.>
d	58,008.		38,347.	19,661.
e	69,528.		38,936.	30,592.
f	43,200.			43,200.
g	149,895.		115,997.	33,898.
h	333,866.		161,400.	172,466.
i	42,549.		42,165.	384.
j	94,228.		80,472.	13,756.
k	13,592.		13,727.	<135.>
l	5,826.		5,767.	59.
m	20,391.		20,039.	352.
n	2,475.		2,228.	247.
o	7,021.		6,689.	332.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<23,110.>
b				<14,100.>
c				<7,600.>
d				19,661.
e				30,592.
f				43,200.
g				33,898.
h				172,466.
i				384.
j				13,756.
k				<135.>
l				59.
m				352.
n				247.
o				332.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	210 SH, RYDEX S&P EQUAL ST. INDEX FD.	P	12/23/11	03/14/12
b	70 SH, SPDR DJ WILSHIRE REIT ETF	P	06/08/11	08/31/12
c	CAPITAL GAINS DIVIDENDS			
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,864.		9,756.	1,108.
b	5,162.		4,701.	461.
c	504.			504.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,108.
b				461.
c				504.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	404,668.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S MUSEUM OF INDIANAPOLIS		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	1,000.
COMMUNITY SUPPORT SERVICES		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	2,500.
CORNERSTONE SCHOOL		SEC 501(C)(3) EXEMPT	SCHOLARSHIPS FOR NEEDY STUDENTS	10,000.
DRESS FOR SUCCESS INDIANAPOLIS		SEC 501(C)(3) EXEMPT	HELP ENROLL WOMEN WITH ITEMS FOR INTERVIEWS	3,000.
FISHER HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	1,000.
FORD'S THEATER		SEC 501(C)(3) EXEMPT	EDUCATION ASSISTANCE	20,000.
FRANKLIN METHODIST HOME		SEC 501(C)(3) EXEMPT	NURSING TUITION ASSISTANCE	12,500.
GEORGETOWN VISITATION		SEC 501(C)(3) EXEMPT	SCHOLARSHIP ASSISTANCE	4,500.
GROWING TOGETHER		SEC 501(C)(3) EXEMPT	EDUCATIONAL SUPPORT	10,500.
HERITAGE FOUNDATION		SEC 501(C)(3) EXEMPT	RESEARCH & EDUCATION	10,000.
Total from continuation sheets				883,000.

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOUSE OF RUTH		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	500.
HUMANE SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	500.
INDIAN RIVER HABITAT FOR HUMANITY		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	1,000.
INDIANAPOLIS ZOO		SEC 501(C)(3) EXEMPT	RESEARCH & CONSERVATION STUDIES	2,000.
JULIAN CENTER		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE FOR VICTIMS OF ABUSE	1,000.
LEBANON METHODIST CHILDREN'S HOME		SEC 501(C)(3) EXEMPT	SCHOLARSHIPS FOR NEEDY CHILDREN	12,500.
LIFELINE CONNECT		SEC 501(C)(3) EXEMPT	DRUG REHABILITATION SERVICES	6,000.
NATIONAL CENTER FOR CHILDREN		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	1,000.
NORTHMINSTER PRESBYTERIAN CHURCH		SEC 501(C)(3) EXEMPT	SUPPORT ASSISTANCE	3,000.
RILEY CHILDREN'S FOUNDATION		SEC 501(C)(3) EXEMPT	RESEARCH IN PEDIATRIC CARDIOLOGY	7,500.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RILEY HOSPITAL		SEC 501(C)(3) EXEMPT	HEART DISEASE RESEARCH	30,000.
ROBOTS TO THE RESCUE		SEC 501(C)(3) EXEMPT	MEDICAL THERAPY FOR CHLDREN	11,500.
SALVATION ARMY		SEC 501(C)(3) EXEMPT	SERVICE TO THE HOMELESS & HUNGRY	10,000.
SHADY GROVE ADVENTIST HOSPITAL		SEC 501(C)(3) EXEMPT	MEDICAL RESEARCH	2,500.
SHEPHERD FOUNDATION		SEC 501(C)(3) EXEMPT	HELP FOR DISADVANTAGED CHILDREN	11,500.
ST. ANN'S INFANT AND MATERNITY HOME		SEC 501(C)(3) EXEMPT	HEALTH CARE ASSISTANCE FOR TEEN MOTHERS	3,500.
STAR OF BETHLEHEM CHURCH		SEC 501(C)(3) EXEMPT	REDEMPTION HOUSE, MINISTRY TO EX-CONVICTS	15,000.
STAR OF HOPE		SEC 501(C)(3) EXEMPT	HAITIAN DISASTER RELIEF	1,500.
THE WOMEN'S FUND		SEC 501(C)(3) EXEMPT	SUPPORT WOMEN'S PROGRAMS	10,000.
WASHINGTON JESUIT ACADEMY		SEC 501(C)(3) EXEMPT	CONTINUING EDUCATION SERVICES	3,000.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WASHINGTON TOWNSHIP SCHOOLS FOUNDATION		SEC 501(C)(3) EXEMPT	EDUCATION ASSISTANCE	2,500.
WILLIAM HILL FOUNDATION		SEC 501(C)(3) EXEMPT	CONTINUING EDUCATION SERVICES	1,500.
WORLD VISION		SEC 501(C)(3) EXEMPT	SUPPORT FOR CHILD HUNGER	5,000.
POWER OF DELIVERANCE MINISTRIES		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
WASHINGTON MIDDLE SCHOOL FOR GIRLS		SEC 501(C)(3) EXEMPT	PROVIDE SUBSIDIES FOR TUITION	2,500.
GONZAGA COLLEGE HIGH SCHOOL		SEC 501(C)(3) EXEMPT	PROVIDE SUBSIDIES FOR TUITION	500.
PENINA HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	20,000.
MAKE A WISH FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
HOLY CROSS HOSPITAL FOUNDATION		SEC 501(C)(3) EXEMPT	MEDICAL RESEARCH	500.
CATHOLIC CHARITIES		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOURTH PRESBYTERIAN SCHOOL		SEC 501(C)(3) EXEMPT	TO ESTABLISH SCHOLARSHIP FUND	588,000.
CHRIST CHILD SOCIETY		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
WOUNDED WARRIOR PROJECT		SEC 501(C)(3) EXEMPT	MEDICAL ASSISTANCE	5,500.
ST. COLETTA		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
RUN 4 VETS		SEC 501(C)(3) EXEMPT	MEDICAL ASSISTANCE	500.
SYCAMORE SCHOOL		SEC 501(C)(3) EXEMPT	SPECIAL ENRICHMENT PROGRAMS FOR PRE-K CLASSES	1,000.
IMPACT 100		SEC 501(C)(3) EXEMPT	EDUCATIONAL & CULTURAL PROGRAMS	1,000.
SHARED HOPE INTERNATIONAL		SEC 501(C)(3) EXEMPT	SUPPORT FOR VICTIMS OF SEXUAL SLAVERY	1,000.
KEMP FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
CHRIST HOUSE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
D.C. ANIMAL SHELTER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
WICKENBURG AZ ANIMAL SHELTER		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
MUSIC MISSION KIEV		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
U.S. ENGLISH		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	5,000.
BEEBE MEDICAL FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
LITTLE SISTERS OF THE POOR		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
HOPE ALLIANCE		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	250.
CONSORTIUM OF CATHOLIC ACADEMIES		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
CHRISTIAN APPALACHIAN PROJECT		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	1,000.
PAWS FOR PATRIOTS		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	750.
Total from continuation sheets				

SPM FOUNDATION, INC.
C/O SUZANNE P. MURPHY 52-2038980

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BISHOP WALKER SCHOOL FOR BOYS		SEC 501(C)(3) EXEMPT	SUBSIDIES FOR TUITION	750.
YELLOW RIBBON FOUNDATION		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	750.
SANDY HOOK SCHOOL SUPPORT FUND		SEC 501(C)(3) EXEMPT	SUPPORT SERVICES	500.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
US BANK	13,171.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	13,171.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
US BANK	151,986.	504.	151,482.
TOTAL TO FM 990-PF, PART I, LN 4	151,986.	504.	151,482.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
KINDER MORGAN ENERGY PARTNERS LP	6,361.	6,361.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,361.	6,361.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREPARATION	12,875.	6,437.		0.
TO FORM 990-PF, PG 1, LN 16B	12,875.	6,437.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSEL FEES	23,532.	23,532.		0.
TO FORM 990-PF, PG 1, LN 16C	23,532.	23,532.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	688.	688.		0.
TO FORM 990-PF, PG 1, LN 18	688.	688.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	<2,315.>	0.		0.
TO FORM 990-PF, PG 1, LN 23	<2,315.>	0.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
UNREALIZED GAINS ON INVESTMENTS	70,735.
NONDIVIDEND DISTRIBUTIONS	4,563.
TOTAL TO FORM 990-PF, PART III, LINE 3	75,298.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9

DESCRIPTION	AMOUNT
FEDERAL INCOME TAXES PAID	36,051.
KINDER MORGAN NONDEDUCTIBLE EXPENSES	45.
TOTAL TO FORM 990-PF, PART III, LINE 5	36,096.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK INTL GROWTH	18,840.	18,840.
CANADIAN NATL RY CO	91,010.	91,010.
CAPE FEAR BK CORP	1.	1.
JOHNSON & JOHNSON	252,360.	252,360.
LAUDER ESTEE COS INC	29,930.	29,930.
MONARCH FINANCIAL HOLDINGS	68,062.	68,062.
PAPA JOHNS	109,860.	109,860.
STRYKER CORP	109,640.	109,640.
SYSCO CORP	110,810.	110,810.
HARDING LOEVNER INTL. EQUITY	315,519.	315,519.
HATTERAS FINANCIAL	124,050.	124,050.
VISA	151,580.	151,580.
CISCO SYSTEMS	58,948.	58,948.
INTEL	61,860.	61,860.
LABORATORY CORP	43,310.	43,310.
NASDAQ BIOTECH INDEX FD	82,332.	82,332.
SPDR INDEX SHS FD	144,330.	144,330.
UTILITIES SELECT	52,381.	52,381.
WISDOMTREE JAPAN	131,100.	131,100.
ABBOTT LABS	117,900.	117,900.
ALTERA	17,195.	17,195.
CHEVRON	64,884.	64,884.
CULLEN FROST BANKERS	97,686.	97,686.
ENTERPRISE PRODS	90,144.	90,144.
GRAINGER	121,422.	121,422.
KIMBERLY CLARK	101,316.	101,316.
NORTHERN TRUST	105,336.	105,336.
PEPSICO	41,058.	41,058.
SONOCO PRODS	53,514.	53,514.
UNITED TEHCNOLOGIES	49,206.	49,206.
NUVEEN FLOATING RT	18,375.	18,375.
DJ SELECT DIV ETF	42,930.	42,930.
S&P 500 INDEX ETF	59,430.	59,430.
POWERSHARES FTSE RAFI 1500	65,020.	65,020.
POWERSHARES FTSE RAFI 1000	88,963.	88,963.

SPDR S&P EMERGING MKTS	38,452.	38,452.
SPDR DJ WILSHIRE REIT ETF	67,862.	67,862.
ISHARES DJ US TECHNOLOGY	84,864.	84,864.
ONEBEACON INSURANCE	29,190.	29,190.
ADT	56,930.	56,930.
CATERPILLAR	80,648.	80,648.
CITRIX SYSTEMS	19,686.	19,686.
COLGATE PALMOLIVE	62,724.	62,724.
COMCAST	56,040.	56,040.
CUMMINS	32,505.	32,505.
DOMINION RESOURCES	51,800.	51,800.
DU PONT	53,974.	53,974.
EMERSON ELECTRIC	52,960.	52,960.
EXPRESS SCRIPTS	65,610.	65,610.
EXXON MOBIL	51,930.	51,930.
HSBC HOLDING	63,684.	63,684.
HONDA MOTOR	44,328.	44,328.
MCDONALDS	79,389.	79,389.
MERCK	49,128.	49,128.
NOVARTIS	63,300.	63,300.
REALTY INCOME CORP.	48,252.	48,252.
SOVRAN SELF STORAGE	62,100.	62,100.
3M CO	55,710.	55,710.
US BANCORP	47,910.	47,910.
VERIZON	51,924.	51,924.
WALMART	81,876.	81,876.
PIONEER STRATEGIC INC.	180,160.	180,160.
SPDR B OF A CORP. BOND FD.	39,960.	39,960.
ISHARES MSCI CANADA ETF	32,376.	32,376.
ISHARES S&P 500	343,536.	343,536.
ISHARES CORE S&P	56,952.	56,952.
ISHARES RUSSELL 1000 GRWTH	39,294.	39,294.
ISHARES RUSSELL 2000 INDEX	75,886.	75,886.
ISHARES MSCI ACWI	119,358.	119,358.
ISHARES MSCI EAFE GRWTH. INDEX	35,123.	35,123.
GUGENHEIM S&P 500	66,650.	66,650.
ISHARES CORE US BOND MKT ETF	51,652.	51,652.
SPDR BARCLAYS SHORT TERM CORP.	36,864.	36,864.
SPDR CAPITAL HIGH YIELD	38,675.	38,675.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,659,564.	5,659,564.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY	95,064.	95,064.
BANK OF AMERICA	30,150.	30,150.
BEAR STEARNS	4,992.	4,992.
ISHARES IBOXX INVEST. GRADE	124,015.	124,015.
TOTAL TO FORM 990-PF, PART II, LINE 10C	254,221.	254,221.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
KINDER MORGAN ENERGY PARTNERS LP	0.	<64,118.>	<64,118.>
TO FORM 990-PF, PART II, LINE 15	0.	<64,118.>	<64,118.>

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LOAN PAYABLE-SUZANNE MURPHY	0.	13,365.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	13,365.

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. SPM FOUNDATION, INC. C/O SUZANNE P. MURPHY	Employer identification number (EIN) or 52-2038980
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P.O. box, see instructions 8300 BURDETTE RD., NO. E512	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions BETHESDA, MD 20817	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ RICHARD A. BARSKY, CPA 1901 RESEARCH BLVD., SUITE 300 - ROCKVILLE, MD 20850

  Telephone No ▶ 301-251-0429 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2012 or

▶ [ ] tax year beginning ________________ , and ending ________________ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	**3b**	$ 0.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**