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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ		A Employer identification number 52-1999567
Number and street (or P O box number if mail is not delivered to street address) 600 N. KINGS HIGHWAY		B Telephone number (856) 667-9410
City or town, state, and ZIP code CHERRY HILL, NJ 08034		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,066,400.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		280,998.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		32.	32.		STATEMENT 1
4 Dividends and interest from securities		26,167.	26,167.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,217.			
b Gross sales price for all assets on line 6a		397,607.			
7 Capital gain net income (from Part IV, line 2)			2,217.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		32,655.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		342,069.	28,416.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		2,500.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		508.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		115,185.	14,687.		84,365.
24 Total operating and administrative expenses. Add lines 13 through 23		118,193.	14,687.		84,365.
25 Contributions, gifts, grants paid		144,894.			144,894.
26 Total expenses and disbursements. Add lines 24 and 25		263,087.	14,687.		229,259.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		78,982.			
b Net investment income (if negative, enter -0-)			13,729.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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THE RAVITZ FAMILY FOUNDATION
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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	27,934.	58,104.	58,104.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable		31,006.	31,006.
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	861,701.	919,627.	977,290.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	889,635.	1,008,737.	1,066,400.
	17 Accounts payable and accrued expenses		23,332.	
	18 Grants payable		10,000.	
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	33,332.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	50,200.	50,200.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	839,435.	925,205.	
30 Total net assets or fund balances	889,635.	975,405.		
31 Total liabilities and net assets/fund balances	889,635.	1,008,737.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	889,635.
2 Enter amount from Part I, line 27a	2	78,982.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	10,822.
4 Add lines 1, 2, and 3	4	979,439.
5 Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	4,034.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	975,405.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 397,607.		395,390.	2,217.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			2,217.	
2 Capital gain net income or (net capital loss)		2		2,217.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	99,131.	877,592.	.112958
2010	92,671.	750,487.	.123481
2009	79,654.	601,651.	.132392
2008	108,818.	643,444.	.169118
2007	68,317.	670,532.	.101885

2 Total of line 1, column (d)	2	.639834
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.127967
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	34,391.
5 Multiply line 4 by line 3	5	4,401.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	137.
7 Add lines 5 and 6	7	4,538.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	229,259.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	137.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	137.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	137.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	52.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	52.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	85.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of STEVE RAVITZ Telephone no. 856-667-9410 Located at 600 KINGS HIGHWAY NORTH, CHERRY HILL, NJ ZIP+4 08034			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country N/A	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	33,751.
b Average of monthly cash balances	1b	1,164.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	34,915.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	34,915.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	524.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	34,391.
6 Minimum investment return. Enter 5% of line 5	6	1,720.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	1,720.
2a Tax on investment income for 2012 from Part VI, line 5	2a	137.	
b Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	137.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,583.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	1,583.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,583.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	229,259.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	229,259.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	137.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	229,122.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,583.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	35,752.			
b From 2008	77,014.			
c From 2009	49,755.			
d From 2010	56,301.			
e From 2011	55,792.			
f Total of lines 3a through e	274,614.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	229,259.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				1,583.
e Remaining amount distributed out of corpus	227,676.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	502,290.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	35,752.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	466,538.			
10 Analysis of line 9:				
a Excess from 2008	77,014.			
b Excess from 2009	49,755.			
c Excess from 2010	56,301.			
d Excess from 2011	55,792.			
e Excess from 2012	227,676.			

Form 990-PF (2012)

C/O STEVE RAVITZ

52-1999567

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

(a) 2012

Prior 3 years

(c) 2010

(d) 2009

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE RAVITZ FAMILY FOUNDATION

Form 990-PF (2012)

C/O STEVE RAVITZ

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADAM TALIAFERRO FOUNDATION 373 EGG HARBOR RD SEWELL, NJ 08080		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	216.
ADULTS W/ DEVELOPMENTAL DISABILITIES 261 OLD YORK RD, SUITE A-50 JENKINTOWN, PA 19046		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,500.
ALICIA ROSE VICTORIOUS FOUND 2465 VOORHEES TOWN CENTER VOORHEES, NJ 08043 VOORHEES, NJ 08043		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,250.
ALZHEIMER'S ASSOCIATION 3 EVES DRIVE, SUITE 310 MARLTON, NJ 08053		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,500.
AMERICAN CANCER SOCIETY 1851 OLD CUTHBERT ROAD CHERRY HILL, NJ 08034		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
Total	SEE CONTINUATION SHEET(S)			144,894.
b Approved for future payment				
NONE				
Total				0.

223611
12-05-12

Form 990-PF (2012)

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

223621
12-05-12

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|--|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="checked" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee		Date	Title			
Paid Preparer Use Only	Print/Type preparer's name CHRISTOPHER M. PEKULA		Preparer's signature CHRISTOPHER M. PE		Date 11/15/13	Check <input type="checkbox"/> if self-employed	PTIN P00734965
	Firm's name ▶ MCGLADREY LLP					Firm's EIN ▶ 42-0714325	
	Firm's address ▶ 751 ARBOR WAY, SUITE 200 BLUE BELL, PA 19422					Phone no. 215.641.8600	

Form **990-PF** (2012)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number

52-1999567

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number 52-1999567
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	AMF REFRIGERATED PRODUCTS / HILL PHOENIX 503 CORPORATE DRIVE WEST LANGHORNE, PA 19047	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>2</u>	BIMBO BAKERY, USA PO BOX 110 NORRISTOWN, PA 19404	\$ <u>10,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>3</u>	BOAR'S HEAD - DIBARI PROVISIONS INC. PO BOX 223 ENGLISHTOWN, NJ 07726	\$ <u>5,500.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>4</u>	CAMPBELLS SOUP 3 EXECUTIVE CAMPUS, ROUTE 70 & CUTHBERT BLVD CHERRY HILL, NJ 08002	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>5</u>	CENTO 100 CENTO BLVD THOROFARE, NJ 08086	\$ <u>5,500.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
<u>6</u>	CITI BANK 1650 MARKET STREET SUITE 3550 PHILADELPHIA, PA 19103	\$ <u>5,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number 52-1999567
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CLEMENS FOOD GROUP / HATFIELD 2700 CLEMENS ROAD PO BOX 902 HATFIELD, PA 19440	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	COKE 801 EAST ERIE AVE PHILADELPHIA, PA 19134	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	FRITO PO BOX 650378 DALLAS, TX 75265	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
10	HERR'S 6810 TILGHMAN STREET ALLENTOWN, PA 18106	\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
11	HERSHEY'S PO BOX 806, , PA 17033 HERSHEY, PA 17033	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
12	KEEBLER/KELLOGS ONE KELLOGG SQUARE BATTLE CREEK, MI 49016	\$ 13,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number 52-1999567
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	KRAFT/MENDELEZ 355 CLEARVIEW AVE EDISON, NJ 08818	\$ 10,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
14	LYNMAR BUILDERS/PALMIERI ENT. 261 HARVARD AVE WESTVILLE, NJ 08093	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
15	PEPPERIDGE FARM 549 HIRSCH AVE RUNNEMEDE, NJ 08078	\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
16	HONICHMAN GROUP (PEPSI / CANADA DRY) 8275 ROUTE 130 PENNSAUKEN, NJ 08110	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
17	SNYDERS OF HANOVER PO BOX 6917, 1250 YORK COURT HANOVER, PA 17331	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
18	UTZ 23 HAINES MILL ROAD DELRAN, NJ 08075	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number 52-1999567
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	ZALLIE SUPERMARKETS (BRUCE ZALLIE 1230 BLACKWOOD CLEMENTON ROAD CLEMENTON, NJ 08021	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number 52-1999567
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MAINSTAY LG CP GRTH CL I	P	03/15/11	01/10/12
b	MAINSTAY LARGE CAP	P	03/15/11	01/10/12
c	MAINSTAY LG CP GRTH CL I	P	12/07/11	01/10/12
d	FIRST EAGLE GOLD FD I	P	10/12/10	04/04/12
e	FIRST EAGLE GOLD FD I	P	12/02/10	04/04/12
f	FIRST EAGLE GOLD FD I	P	12/02/10	04/04/12
g	FIRST EAGLE GOLD FD I	P	12/17/10	04/04/12
h	FIRST EAGLE GOLD FD I	P	12/17/10	04/04/12
i	FIRST EAGLE GOLD FD I	P	12/17/10	04/04/12
j	FIRST EAGLE GOLD FD I	P	02/24/11	04/04/12
k	FIRST EAGLE GOLD FD I	P	03/15/11	04/04/12
l	FIRST EAGLE GOLD FD I	P	03/15/11	04/04/12
m	FIRST EAGLE GOLD FD I	P	07/05/11	04/04/12
n	FIRST EAGLE GOLD FD I	P	12/14/11	04/04/12
o	FIRST EAGLE GOLD FD I	P	12/14/11	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,876.		1,897.	<21.>
b 6.		6.	0.
c 1.		1.	0.
d 21,859.		27,146.	<5,287.>
e 27.		34.	<7.>
f 1,600.		2,099.	<499.>
g 1,112.		1,364.	<252.>
h 27.		33.	<6.>
i 732.		898.	<166.>
j 705.		855.	<150.>
k 27.		33.	<6.>
l 8,272.		9,787.	<1,515.>
m 3,634.		4,395.	<761.>
n 27.		33.	<6.>
o 570.		641.	<71.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<21.>
b			0.
c			0.
d			<5,287.>
e			<7.>
f			<499.>
g			<252.>
h			<6.>
i			<166.>
j			<150.>
k			<6.>
l			<1,515.>
m			<761.>
n			<6.>
o			<71.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FIRST EAGLE GOLD FD I	P	12/14/11	04/04/12
b	FIRST EAGLE GOLD FD I	P	12/14/11	04/04/12
c	FEDRTD STRG VL DV FD INS	P	07/13/10	04/04/12
d	FEDRTD STRG VL DV FD INS	P	03/30/12	04/04/12
e	COLMB VALUE & RESTRUCT Z	P	12/06/10	04/04/12
f	COLMB VALUE & RESTRUCT Z	P	12/08/10	04/04/12
g	COLMB VALUE & RESTRUCT Z	P	12/09/10	04/04/12
h	COLMB VALUE & RESTRUCT Z	P	02/24/11	04/04/12
i	COLMB VALUE & RESTRUCT Z	P	03/15/11	04/04/12
j	COLMB VALUE & RESTRUCT Z	P	03/15/11	04/04/12
k	COLMB VALUE & RESTRUCT Z	P	03/15/11	04/04/12
l	COLMB VALUE & RESTRUCT Z	P	03/15/11	04/04/12
m	COLMB VALUE & RESTRUCT Z	P	03/23/11	04/04/12
n	COLMB VALUE & RESTRUCT Z	P	06/23/11	04/04/12
o	COLMB VALUE & RESTRUCT Z	P	07/05/11	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19.		22.	<3.>
b 1,112.		1,251.	<139.>
c 857.		702.	155.
d 2.		2.	0.
e 45,925.		45,551.	374.
f 246.		222.	24.
g 148.		145.	3.
h 983.		1,019.	<36.>
i 49.		50.	<1.>
j 393.		401.	<8.>
k 49.		50.	<1.>
l 23,749.		24,208.	<459.>
m 98.		104.	<6.>
n 246.		250.	<4.>
o 49.		51.	<2.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<3.>
b			<139.>
c			155.
d			0.
e			374.
f			24.
g			3.
h			<36.>
i			<1.>
j			<8.>
k			<1.>
l			<459.>
m			<6.>
n			<4.>
o			<2.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	COLMB VALUE & RESTRUCT Z	P	07/05/11	04/04/12
b	COLMB VALUE & RESTRUCT Z	P	12/08/11	04/04/12
c	COLMB VALUE & RESTRUCT Z	P	03/23/12	04/04/12
d	COLMB VALUE & RESTRUCT Z	P	03/23/12	04/04/12
e	COLMB VALUE & RESTRUCT Z	P	03/23/12	04/04/12
f	MAINSTAY LG CP GRTH CL I	P	03/15/11	04/04/12
g	MAINSTAY LG CP GRTH CL I	P	03/15/11	04/04/12
h	MAINSTAY LG CP GRTH CL I	P	03/15/11	04/04/12
i	MAINSTAY LARGE CAP	P	03/15/11	04/04/12
j	MAINSTAY LG CP GRTH CL I	P	03/15/11	04/04/12
k	IVY ASSET STRATEGY FD I	P	06/01/09	04/04/12
l	IVY ASSET STRATEGY	P	06/01/09	04/04/12
m	IVY ASSET STRATEGY FD I	P	12/08/11	04/04/12
n	PIMCO TOTAL RETURN FUND	P	06/01/09	04/04/12
o	PIMCO TOTAL RETURN FUND	P	06/30/09	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,179.	4,429.	<250.>
b	344.	311.	33.
c	49.	45.	4.
d	18.	18.	0.
e	98.	98.	0.
f	8.	8.	0.
g	4,352.	4,211.	141.
h	672.	598.	74.
i	4.	3.	1.
j	2.	1.	1.
k	1,094.	868.	226.
l	5.	4.	1.
m	9.	8.	1.
n	15,811.	14,798.	1,013.
o	78.	73.	5.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<250.>
b			33.
c			4.
d			0.
e			0.
f			0.
g			141.
h			74.
i			1.
j			1.
k			226.
l			1.
m			1.
n			1,013.
o			5.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PIMCO TOTAL RETURN FUND		P	07/21/09	04/04/12
b PIMCO TOTAL RETURN FUND		P	07/22/09	04/04/12
c PIMCO TOTAL RETURN FUND		P	07/31/09	04/04/12
d PIMCO TOTAL RETURN FUND		P	08/31/09	04/04/12
e PIMCO TOTAL RETURN FUND		P	09/01/09	04/04/12
f PIMCO TOTAL RETURN FUND		P	09/30/09	04/04/12
g PIMCO TOTAL RETURN FUND		P	10/21/09	04/04/12
h PIMCO TOTAL RETURN FUND		P	10/21/09	04/04/12
i PIMCO TOTAL RETURN FUND		P	10/22/09	04/04/12
j PIMCO TOTAL RETURN FUND		P	10/30/09	04/04/12
k PIMCO TOTAL RETURN FUND		P	11/30/09	04/04/12
l PIMCO TOTAL RETURN FUND		P	12/01/09	04/04/12
m PIMCO TOTAL RETURN FUND		P	12/09/09	04/04/12
n PIMCO TOTAL RETURN FUND		P	12/09/09	04/04/12
o PIMCO TOTAL RETURN FUND		P	12/10/09	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,593.		2,478.	115.
b 11.		11.	0.
c 310.		298.	12.
d 299.		291.	8.
e 11.		11.	0.
f 288.		284.	4.
g 100.		98.	2.
h 1,296.		1,278.	18.
i 11.		11.	0.
j 266.		263.	3.
k 211.		210.	1.
l 11.		11.	0.
m 521.		512.	9.
n 144.		142.	2.
o 11.		11.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			115.
b			0.
c			12.
d			8.
e			0.
f			4.
g			2.
h			18.
i			0.
j			3.
k			1.
l			0.
m			9.
n			2.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO TOTAL RETURN FUND	P	12/31/09	04/04/12
b	PIMCO TOTAL RETURN FUND	P	01/25/10	04/04/12
c	PIMCO TOTAL RETURN FUND	P	01/26/10	04/04/12
d	PIMCO TOTAL RETURN FUND	P	01/29/10	04/04/12
e	PIMCO TOTAL RETURN FUND	P	02/26/10	04/04/12
f	PIMCO TOTAL RETURN FUND	P	03/01/10	04/04/12
g	PIMCO TOTAL RETURN FUND	P	03/31/10	04/04/12
h	PIMCO TOTAL RETURN FUND	P	04/30/10	04/04/12
i	PIMCO TOTAL RETURN FUND	P	05/28/10	04/04/12
j	PIMCO TOTAL RETURN FUND	P	06/30/10	04/04/12
k	PIMCO TOTAL RETURN FUND	P	06/30/10	04/04/12
l	PIMCO TOTAL RETURN FUND	P	07/14/10	04/04/12
m	PIMCO TOTAL RETURN FUND	P	07/30/10	04/04/12
n	PIMCO TOTAL RETURN FUND	P	08/31/10	04/04/12
o	PIMCO TOTAL RETURN FUND	P	08/31/10	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	199.	194.	5.
b	2,814.	2,781.	33.
c	11.	11.	0.
d	155.	153.	2.
e	155.	154.	1.
f	11.	11.	0.
g	166.	166.	0.
h	166.	167.	<1.>
i	155.	155.	0.
j	11.	11.	0.
k	166.	169.	<3.>
l	2,305.	2,346.	<41.>
m	188.	194.	<6.>
n	11.	11.	0.
o	166.	173.	<7.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			5.
b			33.
c			0.
d			2.
e			1.
f			0.
g			0.
h			<1.>
i			0.
j			0.
k			<3.>
l			<41.>
m			<6.>
n			0.
o			<7.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PIMCO TOTAL RETURN FUND		P	09/30/10	04/04/12
b PIMCO TOTAL RETURN FUND		P	10/29/10	04/04/12
c PIMCO TOTAL RETURN FUND		P	10/29/10	04/04/12
d PIMCO TOTAL RETURN FUND		P	11/30/10	04/04/12
e PIMCO TOTAL RETURN FUND		P	11/30/10	04/04/12
f PIMCO TOTAL RETURN FUND		P	12/02/10	04/04/12
g PIMCO TOTAL RETURN FUND		P	12/08/10	04/04/12
h PIMCO TOTAL RETURN FUND		P	12/08/10	04/04/12
i PIMCO TOTAL RETURN FUND		P	12/08/10	04/04/12
j PIMCO TOTAL RETURN FUND		P	12/31/10	04/04/12
k PIMCO TOTAL RETURN FUND		P	01/31/11	04/04/12
l PIMCO TOTAL RETURN FUND		P	02/24/11	04/04/12
m PIMCO TOTAL RETURN FUND		P	02/24/11	04/04/12
n PIMCO TOTAL RETURN FUND		P	02/28/11	04/04/12
o PIMCO TOTAL RETURN FUND		P	02/28/11	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 177.		186.	<9.>
b 11.		12.	<1.>
c 188.		199.	<11.>
d 11.		12.	<1.>
e 199.		207.	<8.>
f 4,089.		4,214.	<125.>
g 2,138.		2,084.	54.
h 11.		11.	0.
i 975.		950.	25.
j 211.		206.	5.
k 166.		163.	3.
l 11.		11.	0.
m 1,407.		1,377.	30.
n 11.		11.	0.
o 166.		163.	3.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<9.>
b			<1.>
c			<11.>
d			<1.>
e			<8.>
f			<125.>
g			54.
h			0.
i			25.
j			5.
k			3.
l			0.
m			30.
n			0.
o			3.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PIMCO TOTAL RETURN FUND		P	03/31/11	04/04/12
b PIMCO TOTAL RETURN FUND		P	03/31/11	04/04/12
c PIMCO TOTAL RETURN FUND		P	04/27/11	04/04/12
d PIMCO TOTAL RETURN FUND		P	04/29/11	04/04/12
e PIMCO TOTAL RETURN FUND		P	04/29/11	04/04/12
f PIMCO TOTAL RETURN FUND		P	05/31/11	04/04/12
g PIMCO TOTAL RETURN FUND		P	06/30/11	04/04/12
h PIMCO TOTAL RETURN FUND		P	07/05/11	04/04/12
i PIMCO TOTAL RETURN FUND		P	07/05/11	04/04/12
j PIMCO TOTAL RETURN FUND		P	07/29/11	04/04/12
k PIMCO TOTAL RETURN FUND		P	07/29/11	04/04/12
l PIMCO TOTAL RETURN FUND		P	08/31/11	04/04/12
m PIMCO TOTAL RETURN FUND		P	08/31/11	04/04/12
n PIMCO TOTAL RETURN FUND		P	09/30/11	04/04/12
o PIMCO TOTAL RETURN FUND		P	10/31/11	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11.		11.	0.
b 144.		141.	3.
c 8,953.		8,896.	57.
d 11.		11.	0.
e 111.		110.	1.
f 144.		144.	0.
g 133.		132.	1.
h 11.		11.	0.
i 3,756.		3,732.	24.
j 11.		11.	0.
k 133.		133.	0.
l 11.		11.	0.
m 122.		121.	1.
n 144.		140.	4.
o 133.		131.	2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			3.
c			57.
d			0.
e			1.
f			0.
g			1.
h			0.
i			24.
j			0.
k			0.
l			0.
m			1.
n			4.
o			2.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PIMCO TOTAL RETURN FUND		P	11/30/11	04/04/12
b PIMCO TOTAL RETURN FUND		P	11/30/11	04/04/12
c PIMCO TOTAL RETURN FUND		P	12/28/11	04/04/12
d PIMCO TOTAL RETURN FUND		P	12/30/11	04/04/12
e PIMCO TOTAL RETURN FUND		P	12/30/11	04/04/12
f PIMCO TOTAL RETURN FUND		P	01/31/12	04/04/12
g PIMCO TOTAL RETURN FUND		P	02/29/12	04/04/12
h PIMCO TOTAL RETURN FUND		P	02/29/12	04/04/12
i PIMCO TOTAL RETURN FUND		P	03/30/12	04/04/12
j PIMCO TOTAL RETURN FUND		P	03/30/12	04/04/12
k TMPLTN GLBL BD FD ADV CL		P	09/20/11	04/04/12
l TMPLTN GLBL BD FD ADV CL		P	10/05/11	04/04/12
m TMPLTN GLBL BD FD ADV CL		P	11/17/11	04/04/12
n TMPLTN GLBL BD FD ADV CL		P	11/17/11	04/04/12
o TMPLTN GLBL BD FD ADV CL		P	12/19/11	04/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11.		11.	0.
b 144.		140.	4.
c 310.		303.	7.
d 11.		11.	0.
e 144.		141.	3.
f 133.		133.	0.
g 11.		11.	0.
h 122.		122.	0.
i 9.		9.	0.
j 155.		155.	0.
k 42,837.		42,739.	98.
l 170.		175.	<5.>
m 13.		13.	0.
n 170.		167.	3.
o 878.		821.	57.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			4.
c			7.
d			0.
e			3.
f			0.
g			0.
h			0.
i			0.
j			0.
k			98.
l			<5.>
m			0.
n			3.
o			57.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	TMPLTN GLBL BD FD ADV CL	P	12/19/11	04/04/12
b	TMPLTN GLBL BD FD ADV CL	P	01/19/12	04/04/12
c	TMPLTN GLBL BD FD ADV CL	P	02/17/12	04/04/12
d	TMPLTN GLBL BD FD ADV CL	P	02/17/12	04/04/12
e	TMPLTN GLBL BD FD ADV CL	P	03/19/12	04/04/12
f	TMPLTN GLBL BD FD ADV CL	P	03/19/12	04/04/12
g	TMPLTN GLBL BD FD ADV CL	P	03/19/12	04/04/12
h	DREYFUS APPRECIATION FD	P	12/06/10	04/04/12
i	DREYFUS APPRECIATION FD	P	12/06/10	04/04/12
j	DREYFUS APPRECIATION FD	P	04/03/12	04/04/12
k	BLACKROCK EQ DIVIDEND I	P	09/20/11	04/04/12
l	BLACKROCK EQ DIVIDEND I	P	12/09/11	04/04/12
m	PRDNTL SHT TRM CORP BD Z	P	08/22/11	06/14/12
n	PRUDENTIAL SHORT TERM	P	08/22/11	06/14/12
o	PRDNTL SHT TRM CORP BD Z	P	08/22/11	06/14/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	275.	257.	18.
b	183.	176.	7.
c	13.	13.	0.
d	170.	171.	<1.>
e	13.	13.	0.
f	1.	1.	0.
g	170.	171.	<1.>
h	5,388.	4,601.	787.
i	25.	22.	3.
j	14.	14.	0.
k	7,077.	6,241.	836.
l			0.
m	46.	46.	0.
n	3.	3.	0.
o	126.	126.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			18.
b			7.
c			0.
d			<1.>
e			0.
f			0.
g			<1.>
h			787.
i			3.
j			0.
k			836.
l			0.
m			0.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PRDNTL SHT TRM CORP BD Z	P	08/22/11	06/14/12
b	PRDNTL SHT TRM CORP BD Z	P	05/31/12	06/14/12
c	FEDRTD STRG VL DV FD INS	P	07/13/10	06/14/12
d	FEDRTD STRG VL DV FD INS	P	05/31/12	06/14/12
e	PIONEER STRAT INCO CL Y	P	10/12/10	06/14/12
f	PIONEER STRAT INCO CL Y	P	10/12/10	06/14/12
g	PIONEER STRAT INCO CL Y	P	05/31/12	06/14/12
h	EV FLOATING RATE CL I	P	03/15/11	06/14/12
i	EV FLOATING RATE CL I	P	03/15/11	06/14/12
j	EV FLOATING RATE CL I	P	05/31/12	06/14/12
k	PIMCO LONG TERM U.S	P	04/04/12	06/14/12
l	PIMCO LONG TERM U.S	P	04/04/12	06/14/12
m	PIMCO LONG TERM U.S	P	05/31/12	06/14/12
n	PIMCO REAL RETURN FUND	P	12/06/10	06/14/12
o	PIMCO REAL RETURN FUND	P	05/31/12	06/14/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,292.	2,296.	<4.>
b	5.	5.	0.
c	2,450.	1,983.	467.
d	1.	1.	0.
e	411.	421.	<10.>
f	2,283.	2,338.	<55.>
g	2.	2.	0.
h	169.	172.	<3.>
i	1,570.	1,595.	<25.>
j	5.	5.	0.
k	7,357.	6,626.	731.
l	1.	1.	0.
m	9.	9.	0.
n	4,534.	4,250.	284.
o	7.	7.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<4.>
b			0.
c			467.
d			0.
e			<10.>
f			<55.>
g			0.
h			<3.>
i			<25.>
j			0.
k			731.
l			0.
m			0.
n			284.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PERMANENT PORTFOLIO FUND	P	04/04/12	06/14/12
b	PERMANENT PORTFOLIO FUND	P	04/04/12	06/14/12
c	PRDNTL SHT TRM CORP BD Z	P	08/22/11	06/14/12
d	PRDNTL SHT TRM CORP BD Z	P	08/22/11	06/14/12
e	PRDNTL SHT TRM CORP BD Z	P	08/22/11	06/14/12
f	PRDNTL SHT TRM CORP BD Z	P	08/22/11	06/14/12
g	PIONEER STRAT INCO CL Y	P	10/12/10	06/14/12
h	PIONEER STRAT INCO CL Y	P	10/12/10	06/14/12
i	PIONEER STRAT INCO CL Y	P	10/12/10	06/14/12
j	EV FLOATING RATE CL I	P	03/15/11	06/14/12
k	EV FLOATING RATE CL I	P	03/15/11	06/14/12
l	EV FLOATING RATE CL I	P	03/15/11	06/14/12
m	EV FLOATING RATE CL I	P	03/15/11	06/14/12
n	EV FLOATING RATE CL I	P	03/15/11	08/17/12
o	EV FLOATING RATE CL I	P	03/15/11	08/17/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9.	9.	0.
b	327.	336.	<9.>
c	2,292.	2,296.	<4.>
d	11.	11.	0.
e	160.	161.	<1.>
f	2,120.	2,124.	<4.>
g	2,283.	2,338.	<55.>
h	400.	410.	<10.>
i	1,883.	1,928.	<45.>
j	1,570.	1,595.	<25.>
k	161.	163.	<2.>
l	1,409.	1,431.	<22.>
m	38,010.	38,179.	<169.>
n	171.	171.	0.
o	171.	173.	<2.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			<9.>
c			<4.>
d			0.
e			<1.>
f			<4.>
g			<55.>
h			<10.>
i			<45.>
j			<25.>
k			<2.>
l			<22.>
m			<169.>
n			0.
o			<2.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EV FLOATING RATE CL I	P	03/25/11	08/17/12
b	EV FLOATING RATE CL I	P	03/30/11	08/17/12
c	EV FLOATING RATE CL I	P	03/31/11	08/17/12
d	EV FLOATING RATE CL I	P	03/31/11	08/17/12
e	EV FLOATING RATE CL I	P	04/11/11	08/17/12
f	EV FLOATING RATE CL I	P	04/29/11	08/17/12
g	EV FLOATING RATE CL I	P	05/31/11	08/17/12
h	EV FLOATING RATE CL I	P	05/31/11	08/17/12
i	EV FLOATING RATE CL I	P	06/30/11	08/17/12
j	EV FLOATING RATE CL I	P	07/05/11	08/17/12
k	EV FLOATING RATE CL I	P	07/05/11	08/17/12
l	EV FLOATING RATE CL I	P	07/29/11	08/17/12
m	EV FLOATING RATE CL I	P	11/30/11	08/17/12
n	EV FLOATING RATE CL I	P	12/30/11	08/17/12
o	EV FLOATING RATE CL I	P	12/30/11	08/17/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	162.	163.	<1.>
b	162.	164.	<2.>
c	9.	9.	0.
d	63.	64.	<1.>
e	162.	168.	<6.>
f	126.	127.	<1.>
g	9.	9.	0.
h	135.	136.	<1.>
i	135.	135.	0.
j	9.	9.	0.
k	3,834.	3,838.	<4.>
l	153.	153.	0.
m	153.	149.	4.
n	9.	9.	0.
o	162.	159.	3.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<1.>
b			<2.>
c			0.
d			<1.>
e			<6.>
f			<1.>
g			0.
h			<1.>
i			0.
j			0.
k			<4.>
l			0.
m			4.
n			0.
o			3.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EV FLOATING RATE CL I	P	01/31/12	08/17/12
b	EV FLOATING RATE CL I	P	02/29/12	08/17/12
c	EV FLOATING RATE CL I	P	02/29/12	08/17/12
d	EV FLOATING RATE CL I	P	03/30/12	08/17/12
e	EV FLOATING RATE CL I	P	03/30/12	08/17/12
f	EV FLOATING RATE CL I	P	04/04/12	08/17/12
g	EV FLOATING RATE CL I	P	04/04/12	08/17/12
h	EV FLOATING RATE CL I	P	04/30/12	08/17/12
i	EV FLOATING RATE CL I	P	07/31/12	08/17/12
j	EV FLOATING RATE CL I	P	07/31/12	08/17/12
k	EV FLOATING RATE CL I	P	08/08/12	08/17/12
l	EV FLOATING RATE CL I	P	08/08/12	08/17/12
m	PIMCO LONG TERM U.S	P	04/04/12	08/17/12
n	PIMCO LONG TERM U.S	P	04/30/12	08/17/12
o	PIMCO LONG TERM U.S	P	05/31/12	08/17/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	153.	152.	1.
b	9.	9.	0.
c	153.	152.	1.
d	9.	9.	0.
e	171.	171.	0.
f	9.	9.	0.
g	352.	351.	1.
h	162.	163.	<1.>
i	9.	9.	0.
j	162.	162.	0.
k	3.	3.	0.
l	2,327.	2,327.	0.
m	42,595.	39,407.	3,188.
n	94.	91.	3.
o	94.	98.	<4.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1.
b			0.
c			1.
d			0.
e			0.
f			0.
g			1.
h			<1.>
i			0.
j			0.
k			0.
l			0.
m			3,188.
n			3.
o			<4.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PIMCO LONG TERM U.S		P	07/02/12	08/17/12
b PIMCO LONG TERM U.S		P	07/02/12	08/17/12
c PIMCO LONG TERM U.S		P	07/31/12	08/17/12
d PIMCO LONG TERM U.S		P	08/08/12	08/17/12
e PIMCO LONG TERM U.S		P	08/08/12	08/17/12
f PIMCO LONG TERM U.S		P	08/08/12	08/17/12
g MFS VALUE FD CL I		P	04/04/12	10/04/12
h MFS VALUE FD CL I		P	04/04/12	10/04/12
i MFS VALUE FD CL I		P	09/25/12	10/04/12
j WELLSFARGO ADV SLL CP AD		P	03/15/11	10/04/12
k WELLSFARGO ADV SMALL CAP		P	03/15/11	10/04/12
l WELLSFARGO ADV SLL CP AD		P	08/08/12	10/04/12
m MAINSTAY LG CP GRTH CL I		P	03/15/11	10/04/12
n MAINSTAY LG CP GRTH CL I		P	08/08/12	10/04/12
o DREYFUS APPRECIATION FD		P	12/06/10	10/04/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12.		11.	1.
b 82.		84.	<2.>
c 71.		74.	<3.>
d 12.		12.	0.
e 1.		1.	0.
f 2,270.		2,328.	<58.>
g 3,861.		3,697.	164.
h 1.		1.	0.
i 2.		2.	0.
j 3,560.		3,298.	262.
k 16.		15.	1.
l 2.		2.	0.
m 24,448.		21,896.	2,552.
n			0.
o 1,601.		1,395.	206.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1.
b			<2.>
c			<3.>
d			0.
e			0.
f			<58.>
g			164.
h			0.
i			0.
j			262.
k			1.
l			0.
m			2,552.
n			0.
o			206.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DREYFUS APPRECIATION FD	P	12/06/10	10/04/12
b	DREYFUS APPRECIATION FD	P	09/28/12	10/04/12
c	BLACKROCK EQ DIVIDEND I	P	09/20/11	10/04/12
d	BLACKROCK EQ DIVIDEND I	P	08/08/12	10/04/12
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	30.	26.	4.
b	14.	14.	0.
c	1,675.	1,414.	261.
d	185.	4.	181.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4.
b			0.
c			261.
d			181.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,217.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

52-1999567

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BANCROFT HOLIDAY SUPPLIES 425 KINGS HIGHWAY EAST PO BOX 20 HADDONFIELD NJ 08033 HADDONFIELD, NJ 08033		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	444.
BANCROFT SPRING FESTIVAL 425 KINGS HIGHWAY EAST PO BOX 20 HADDONFIELD, NJ 08033		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	723.
BOWL WITH THE BIRDS / THE FIRST TWENTY CHARITY 109 CONWAY AVE NARBERTH, PA19072 NARBERTH, PA 19072		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	3,053.
BOWLING FOR BEARS PO BOX 1821 CHERRY HILL, NJ 08034 CHERRY HILL, NJ 08034		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,000.
BOY SCOUT RESEARCH 1325 W WALNUT HILL LN IRVING, TX 75038		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	479.
CAMDEN CITY GARDEN CLUB 3 RIVERSIDE DR CAMDEN, NJ 08103 CAMDEN, NJ 08103		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	3,000.
CAMDEN COUNTY WIB 1111 MALKRESS RD SUITE 101 CHERRY HILL, NJ 08003		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
CAMDEN VIRTUA DAY 1000 ATLANTIC AVE CAMDEN NJ 19002 CAMDEN, NJ 19002		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	215.
CANUSO FOUNDATION 2 WEST TAUNTON AVE BERLIN, NJ 08009		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	338.
CARL INSERRA LEUKEMIA FUND 20 RIDGE RD MAHWAH, NJ 07430		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
Total from continuation sheets				138,428.

**THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA OF CAMDEN COUNTY 216 HADDON AVE WESTMON, NJ 08108		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
CH AFRICAN AMERICAN CIVIC ASSOC 211 LAWRENCE ST CHERRY HILL, NJ 08002		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	3,000.
CHECKING FOR CHARITY 5906 COVENTRY WAY MT LAUREL, NJ 08054 MT LAUREL, NJ 08054		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
COLLINGSWOOD JR WOMEN'S CLUB 911 PARK AVE COLLINGSWOOD, NJ 08108		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	250.
COOPER UNIVERSITY HOSPITAL ONE COOPER PLAZA CAMDEN, NJ 08103		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	5,000.
DAVID AKER'S KICKS FOR KIDS PO BOX 321 VOORHEES, NJ 08043		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,500.
DOWNBEACH FILM FESTIVAL 405 BERKSHIRE DRIVE VENTNOR, NJ 08406 VENTNOR, NJ 08406		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
EVESHAM CELEBRATIONS FOUNDATION HARVEST FEST PO BOX 876 MARLTON, NJ 08053 MARLTON, NJ 08053		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	5,000.
EVESHAM EDUCATION FOUNDATION 25 S. MAPLE AVE MARLTON, NJ 08053		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,500.
FELLOWSHIP HOUSE 1722 BROADWAY CAMDEN, NJ 08104 CAMDEN, NJ 08104		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,000.
Total from continuation sheets				

**THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOOD AND ALLERGY ANAPHYLAXIS NETWORK 7925 JONES BRANCH DR SUITE 1100 MCLEAN, VA 22102		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
GIVING BACK FUND (R. HALLADAY) 6033 W CENTURY BLVD, SUITE 350 LOS ANGELES, CA 90045 LOS ANGELES, CA 90045		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	800.
HABITAT FOR HUMANITY 1702 TAYLORS LANE CINNAMINSON, NJ 08077		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
HELPFUL GIFTS FROM THE HEART 230 N MAPLE AVE SUITE B1 MARLTON, NJ 08053 MARLTON, NJ 08053		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,500.
HURRICANE SANDY RELIEF - VARIOUS ASSISTANCE		PUBLIC CHARITIES	EMERGENCY FOOD / SUPPLIES	6,086.
IMAGE AND ATTITUDE 6500 MADISON AVE, SUITE 13 PENNSAUKEN, NJ 08109 PENNSAUKEN, NJ 08109		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
IMPACT CHARITY 1528 WALNUT ST SUITE 210 PHILADELPHIA, PA 19102		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	248.
IMPACT YOUR WORLD CHRISTIAN CENTER 2901 W CHAPEL AVE. CHERRY HILL, NJ 08002		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	373.
JAKE'S PLACE - WINTER EVENT 5311 MAGNOLIA AVE PENNSAUKEN, NJ 08109 PENNSAUKEN, NJ 08109		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	10,000.
JAMES S. HERR FOUNDATION PO BOX 300 NOTTINGHAM, PA 19362		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
Total from continuation sheets				

THE RAVITZ FAMILY FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JCC (3 ON3) 1300 SPRINGDALE RD CHERRY HILL, NJ 08003		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,619.
JCC BREAKFAST 1301 SPRINGDALE RD CHERRY HILL, NJ 08003 CHERRY HILL, NJ 08003		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,068.
JEFFERSON FOUNDATION 925 CHESTNUT ST SUITE 100 PHILADELPHIA PA 19107 PHILADELPHIA, PA 19107		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	15,000.
JEWISH FAMILY SERVICES OF ATLANTIC CITY 607 N JEROME AVE MARGATE CITY, NJ 08402		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	3,950.
JEWISH FEDERATION OF SJ 1301 SPRINGDALE RD CHERRY HILL, NJ 08003		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	164.
JUVENILE DIABLETES RESEARCH FOUNDATION 1415 MARLTON PIKE EAST, SUITE 311 CHERRY HILL, NJ 08034		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,500.
KATZ - JCC 1301 SPRINGDALE RD CHERRY HILL, NJ 08003 CHERRY HILL, NJ 08003		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	25,000.
KELLMAN BROWN ACADEMY 1007 LAUREL OAK RD VOORHEES, NJ 08043 VOORHEES, NJ 08043		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
KISSES FOR KYLE PO BOX 188 WILLOW GROVE, PA 19090		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,000.
LARC SCHOOL 401 RTE 73 N, SUITE 300 PO BOX 989 MARLTON, NJ 08053 MARLTON, NJ 08053		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,500.
Total from continuation sheets				

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LARRY GAINES STOP THE VIOLENCE PO BOX 1073 CAMDEN, NJ 08101		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,729.
LAUREN ROSE ALBERT FOUNDATION 106 KENWOOD DR CHERRY HILL, NJ 08034 CHERRY HILL, NJ 08034		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
LUNGEVITY WALK 218 S WABASH AVE SUITE 540 LUNGEVITY WALK		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
MACCABI, USA 1926 ARCH ST, 4R PHILADELPHIA, PA 19103 PHILADELPHIA, PA 19103		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
MAKE A WISH FOUNDATION 1347 PERRINEVILLE RD MONROW TOWNSHIP NJ 08831 MONROW TOWNSHIP, NJ 08831		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	422.
MT LAUREL FIRE DEPT -HURRICANE SANDY RELIEF 69 ELBO LANE MT LAUREL, NJ 08054 MT LAUREL, NJ 08054		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
MT LAUREL ROTARY - TURKEY DONATION PO BOX 513 MT LAUREL, NJ 08054 MT LAUREL, NJ 08054		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	501.
NATIONAL FOUNDATION FOR CELIAC AWARENESS PO BOX 544 AMBLER, PA 19002 AMBLER, PA 19002		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,000.
PEGGY SPIEGLER MELANOMA RESEARCH 410 GATEWOOD RD CHERRY HILL, NJ 08003		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	5,000.
PHILLIES CHARITIES 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	465.
Total from continuation sheets				

**THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ**

52-1999567

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAMARITAN HOSPICE 5 EVES DRIVE MARLTON, NJ 08053		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
ST JOE'S CATHEDRAL KITCHEN 1514 FEDERAL ST CAMDEN, NJ 08105		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	787.
TEDDY'S TOYS FOR CAMDEN KIDS 2 RIVERSIDE DR, SUITE 507 CAMDEN NJ, 08103 CAMDEN, NJ 08103		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,514.
THE ARC OF BURLINGTON CO 115 E. BROAD ST BURLINGTON, NJ 08016 BURLINGTON, NJ 08016		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,000.
THE CHILDREN'S HOME 243 PINE STREET MT HOLLY, NJ 08060 MT HOLLY, NJ 08060		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,500.
THE NEHEMIAH GROUP 1812 FEDERAL ST CAMDEN, NJ 08105 CAMDEN, NJ 08105		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	2,500.
TRI-STATE ITALIAN AMERICAN CONGRESS 36 FAIRVIEW PARAMUS,, NJ 07652		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
U AND P ANNENBERG CENTER 3680 WALNUT ST PHILADELPHIA, PA 19104		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	1,000.
UFCW LOCAL 1360 SCHOLARSHIP FUND 701 ROUTE 50 MAYS LANDING, NJ 08330		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	500.
UNITARIAN UNIVERSALIST CHURCH 401 N. KINGS HIGHWAY CHERRY HILL, NJ 08034		PUBLIC CHARITY	GENERAL CHARITABLE PURPOSES	100.
Total from continuation sheets				

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52-1999567

3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MERRILL LYNCH	32.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	32.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	26,167.	0.	26,167.
TOTAL TO FM 990-PF, PART I, LN 4	26,167.	0.	26,167.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	32,655.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	32,655.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	2,500.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	508.	0.		0.
TO FORM 990-PF, PG 1, LN 18	508.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMIN SERVICES	15,418.	0.		0.
MERRILL LYNCH FEES	14,687.	14,687.		0.
ADVERTISING	540.	0.		0.
FEES	175.	0.		0.
SPECIAL EVENTS	84,365.	0.		84,365.
TO FORM 990-PF, PG 1, LN 23	115,185.	14,687.		84,365.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
INVESTMENT ADJUSTMENT TO COST BASIS	10,822.
TOTAL TO FORM 990-PF, PART III, LINE 3	10,822.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH INVESTMENTS	FMV	919,627.	977,290.
TOTAL TO FORM 990-PF, PART II, LINE 13		919,627.	977,290.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEVEN J RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/CHAIRMAN 0.25	0.	0.	0.
RONALD H RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/VICE CHAIRMAN 0.25	0.	0.	0.
JOSEPH H KENNEY, ESQ PLAZA 1000, SUITE 500 MAIN STREET VOORHEES, NJ 08043	TRUSTEE 0.25	0.	0.	0.
REYNOLD P CICALESSE, CPA 900 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
JASON RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/SECRETARY 0.25	0.	0.	0.
SHAWN RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/TREASURER 0.25	0.	0.	0.
BRETT RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
ROBERT SCHWARTZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number (EIN) or 52-1999567
	Number, street, and room or suite no. If a P.O. box, see instructions. 600 N. KINGS HIGHWAY	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHERRY HILL, NJ 08034	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STEVE RAVITZ

- The books are in the care of ► **600 KINGS HIGHWAY NORTH - CHERRY HILL, NJ 08034**
Telephone No. ► **856-667-9410** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2012** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

		Enter filer's identifying number, see instructions
Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	52-1999567
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	600 N. KINGS HIGHWAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	CHERRY HILL, NJ 08034	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

STEVE RAVITZ

- The books are in the care of **600 KINGS HIGHWAY NORTH - CHERRY HILL, NJ 08034**

Telephone No. **856-667-9410**

FAX No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **NOVEMBER 15, 2013**.
- For calendar year **2012**, or other tax year beginning _____, and ending _____.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **CPA**

Date

8/7/2013