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DLN: 93491177004093

OMB No 1545-0052

Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public

Interna	l Revenu	ue Service						Inspection
For	cale	endar year 2012, or tax year beginning	g 01 -	01-2012 , and	d en	ding 12-31-	2012	
		undation				A Employer id	entification numb	er
TA	VITIAN	FOUNDATION INC CO SYNCSORT INC				52-1939275		
Num	her and	d street (or P O box number if mail is not delivered to street	address	s) Room/suite		B Telephone nu	ımber (see ınstructio	ns)
		BOULEVARD	addies	, Room, sake		(201) 930-9700)	
Cıtv	or town	n, state, and ZIP code				C If evenntion	application is pendin	g, check here ▶ □
		= LAKE, NJ 076777654				C ii exemption	аррисацоп із репаш	ig, check here 📮 j
	baaki	all that apply Finitial return Finitial re	turn o	f a former public cha	r: +	1		
GC	песк	all that apply Initial return Initial re Final return Amende			rity	_	rganizations, check h	•
		Address change Name c					rganizations meeting e and attach comput	
		ype of organization]		
S	ection	n 4947(a)(1) nonexempt charitable trust Coth						
				Cash CAcci	rual		undation status was i n 507(b)(1)(A), chec	
		from Part II, col. (c),		_ t be on cash basıs.)			ation is in a 60-mont	
	rt I	Analysis of Revenue and Expenses				under sectio	n 507(b)(1)(B), ched	(d) Disbursements
total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc , received (attach schedule)					, , , , , , , , , , , , , , , , , , , ,
	2	Check F 🔽 if the foundation is not required to attach Sch	n B					
	3	Interest on savings and temporary cash investn		353,454		353,454		
	4	Dividends and interest from securities		469,391		469,391		
	5a	Gross rents						
	b	Net rental income or (loss)						
Revenue	6a	Net gain or (loss) from sale of assets not on line	10	-13,899				
	b	Gross sales price for all assets on line 6a 5,94	8,200					
	7	Capital gain net income (from Part IV, line 2) .				0		
œ	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11		808,946		822,845		
	13	Compensation of officers, directors, trustees, et		0		0		1
SO Ch	14	Other employee salaries and wages						
Š	15	Pension plans, employee benefits Legal fees (attach schedule)						
Expenses	16a b			95 13,750		5,250		8,500
		Other professional fees (attach schedule)		222,686		102,913		119,77
and Administrative	17	Interest		22,000		102,310		125,
stra	18	Taxes (attach schedule) (see instructions)		95. 32,027		17,109		
₫	19	Depreciation (attach schedule) and depletion .						
틀	20	Occupancy						
A D	21	Travel, conferences, and meetings						
ē	22	Printing and publications						
	23	Other expenses (attach schedule)		1,921		0		1,92
atı	24	Total operating and administrative expenses.						
Operating		Add lines 13 through 23		270,384		125,272		130,19
0	25	Contributions, gifts, grants paid		2,514,800				2,514,80
_	26	Total expenses and disbursements. Add lines 24 and 2	5	2,785,184		125,272		2,644,99
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disburseme	ents	-1,976,238				
	ь	Net investment income (If negative, enter -0 -)				697,573		
	c	Adjusted net income (if negative, enter -0-) .						

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	(b) Book Value	of year (c) Fair Market Value
_	1	Cash—non-interest-bearing	(a) DOOK Value	(b) book value	(c) Fall Market Value
	2	Savings and temporary cash investments	1,835,341	1,679,77	1,679,771
	3	Accounts receivable -	1,000,011	2,0,0,,,	2,515,112
		Less allowance for doubtful accounts -			
	4	Pledges receivable -			
	-	Less allowance for doubtful accounts -			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the			
		Instructions)			
	7	Other notes and loans receivable (attach schedule)			
		<u> </u>			
2		Less allowance for doubtful accounts -			
sets	8	Inventories for sale or use			
4	9	Prepaid expenses and deferred charges			
		Investments—U S and state government obligations (attach schedule)			_
		Investments—corporate stock (attach schedule)	6 650 004	05 □	7
		Investments—corporate bonds (attach schedule)	6,659,094	6,649,427	6,649,427
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans	19,914,871	19,958,164	19,958,164
	13	Land, buildings, and equipment basis	19,514,071	15,530,10-	15,550,104
	14	Less accumulated depreciation (attach schedule)			
	15	Other assets (describe	9 60,601	% 103,136	103,136
	16	Total assets (to be completed by all filers—see the	33,733		333,333
	•	instructions Also, see page 1, item I)	28,469,907	28,390,498	28,390,498
	17	Accounts payable and accrued expenses	12,800		<u> </u>
	18	Grants payable	21,633	18,150	0
eş.	19	Deferred revenue			1
₽	20	Loans from officers, directors, trustees, and other disqualified persons			_
Liabili	21	Mortgages and other notes payable (attach schedule)			1
Ĭ	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	34,433	31,406	5
		Foundations that follow SFAS 117, check here 🕨 🔽			
, n		and complete lines 24 through 26 and lines 30 and 31.			
Balances	24	Unrestricted	28,435,474	28,359,092	2
<u> </u>	25	Temporarily restricted			
ă	26	Permanently restricted			_
Fund		Foundations that do not follow SFAS 117, check here			
Ţ		and complete lines 27 through 31.			
0.0	27	Capital stock, trust principal, or current funds			-
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund Retained earnings, accumulated income, endowment, or other funds			-
25	29 30	Total net assets or fund balances (see page 17 of the			-
Net	30	Instructions)	28,359,092		
Ż	31	Total liabilities and net assets/fund balances (see page 17 of	28,435,474	20,535,052	<u>-1</u>
	31	the instructions)	28,469,907	28,390,498	3
Pa	rt II	_	,		
		Total net assets or fund balances at beginning of year—Part II, column	(a) line 20 /milet -	groo	
1		with end-of-year figure reported on prior year's return)		- I I	28,435,474
2		Enter amount from Part I, line 27a			-1,976,238
3		Other increases not included in line 2 (itemize)			1,904,082
4		Add lines 1, 2, and 3			28,363,318
5		Decreases not included in line 2 (itemize) ▶		<u>%</u> 5	4,226
6		Total net assets or fund balances at end of year (line 4 minus line 5)—l		ine 30 . 6	28,359,092

		he kind(s) of property sold (e g , re use, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)			
1a	See Additional Data Ta	ta Table						
b								
С								
d								
e								
(€	e) Gross sales price	(f) Depreciation allowed (or allowable)	1 10	t or other basıs opense of sale		or (loss)) mınus (g)		
а	See Additional Data Ta	able						
b								
С								
d								
e								
Со	mplete only for assets sh	owing gain in column (h) and owne	d by the foundation	n on 12/31/69		(h) gaın mınus		
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (j), ıf any		less than -0-) oı om col (h))		
а	See Additional Data Ta	able						
b								
С								
d								
e								
2	Capital gain net incom		If gain, also enter If (loss), enter -0-		2	-13,89		
3	Net short-term capital	gain or (loss) as defined in section	ns 1222(5) and (6)	2	-13,09		
	If gain, also enter in Pa in Part I, line 8 .	art I, line 8, column (c) (see instru	ctions) If(loss), e	nter - 0 -				
Part		nder Section 4940(e) for R	advised Tay as	Not Tourseture	³			
sections section	on 4940(d)(2) applies, le	ivate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e) Do	able amount of any	year in the base p		┌ Yes ┌ No		
1 E n	ter the appropriate amour	nt in each column for each year, se	ee page 18 of the i	nstructions before	makıng any entrıes			
	(a) e period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha		(d) Distributio (col (b) divided			
y car (2011	2,972,433		30,784,153	(cor (b) divided	0 096557		
	2010	2,967,476		30,923,877		0 095961		
	2009	2,122,409		27,926,551		0 076000		
	2008	3,256,814		39,453,020		0 082549		
	2007	1,631,185		31,137,798		0 052386		
2	Total of line 1 . column	(d)			2	0 40345		
3	•	atio for the 5-year base period—div		e 2 by 5, or by				
		e foundation has been in existence			3	0 08069		
4	Enter the net value of r	noncharitable-use assets for 2012	! from Part X, line !	5	4	27,989,36		
5	Multiply line 4 by line 3	3			5	2,258,49		
6	Enter 1% of net invest	ment income (1% of Part I, line 2	7b)		6	6,97		
7	Add lines 5 and 6				7	2,265,46		
				l				
8	Enter qualifying distrib	utions from Part XII, line 4			8	2,644,99		

	990-PF (2012)			age 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instance	ructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		į	5,976
	here ► 🔽 and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2		1	5,976
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		ı	5,976
6	Credits/Payments			
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 26,997			
Ь	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		2	5 <u>,997</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10		2	0,021
11	Enter the amount of line 10 to be Credited to 2013 estimated tax 20,021 Refunded 11			0
	t VII-A Statements Regarding Activities	<u> </u>		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	<u> </u>	Yes	No
	It participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of	۱		N
	the instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
_	published or distributed by the foundation in connection with the activities.	1.		Na
C C	Did the foundation file Form 1120-POL for this year?	1c		No
d	(1) On the foundation \blacktriangleright \$0 (2) On foundation managers \blacktriangleright \$0			
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers \blacktriangleright \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
-	If "Yes," attach a detailed description of the activities.	H		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.	Ť		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	<u>№</u> <u>N</u> 3			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Form	990-PF (2012)		Р	age 5
Par	t VII-A Statements Regarding Activities (continued)		,	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ► <u>N/A</u>			
14	The books are in care of ►BOOKKEEPER THE TAVITIAN FOUNDATION Telephone no ►(201	930-	9700	
	Located at ►50 TICE BOULEVARD WOODCLIFF LAKE NJ ZIP+4 ►0767776	85		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			▶ □
	and enter the amount of tax-exempt interest received or accrued during the year			
1.0				
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		ı	
		16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
D	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	16		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
_	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10		110
2	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d			
-	and 6e, Part XIII) for tax year(s) beginning before 2012?			
	If "Yes," list the years ► 20			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Form 990-PF (2012)	onte Bogardi	na Activities for	· \A/b	sich Form 4720	May Ro Roquir	ad (cont	inuad)	Page	
Part VII-B Statem 5a During the year did to		y or incur any amoun		iicii Foriii 4/20	may be kequir	eu (conti	inueu)	\top	
= '	•	e attempt to influenc		islation (soction 197	15(0))2	┌ Yes ┌	- No		
	•	e accempt to initialité cific public election (_	· ·		165 •	140		
		er registration drive?.				Γ Ves [7	No		
		r travel, study, or oth				Yes			
		i other than a charita			scribed	i les i	140		
		or section 4940(d)(2				Γ Ves [7	No		
		n religious, charitabl				1 103	140		
		revention of cruelty 1				□ Ves □	No		
b If any answer is "Ye									
		current notice regard					51	b	
		tice regarding disast					_ —	+ + -	
c If the answer is "Yes	=					,			
		e responsibility for th		·		Γ ves Γ	- _{NO}		
		by Regulations section				, 103 ,	140		
6a Did the foundation, o					premiums on				
·						Γ Yes 🗸	No		
b Did the foundation, o								b No	
		ay premiums, unecci	y Oi i	nunectiy, on a perso	mai benent contra		. -	+ + + + + + + + + + + + + + + + + + + +	
If "Yes" to 6b, file For		-h - f			haw tuan a a ati a n 3	Γ Yes ⊽	- Na		
7a At any time during tb If yes, did the found								_	
	tractors	ficers, Directors	5, 11	rustees, rounda	поп мападет	s, nigniy	Paid En	npioyees,	
1 List all officers, direc					·				
(a) Name and add) Title, and average hours per week		c) Compensation If not paid, enter	(d) Contribut employee bene	fit plans		ense account, allowances		
ASSADOUR TAVITIAN		levoted to position ESIDENT		-0-)	and deferred com	pensation 0			
7 PROSPECT HILL ROAD	——————————————————————————————————————			O		· ·			
1648 STOCKBRIDGE, MA 012									
DAVID OIFER	SE	CRETARY		0		0		C	
84 KAILUANA PLACE	5 0	0							
KAILUA,HI 96734									
JOYCE BARSAM		CE PRESIDENT		0		0		C	
170 RUTLEDGE ROAD BELMONT,MA 02178	5 0								
2 Compensation of five	highest-paid em	ployees (other than	t hos	e included on line 1—			ter "NON	E."	
(a) Name and address o paid more than \$		(b) Title, and aver hours per week devoted to positi		(c) Compensatio	n (d) Contrib employee plans and compens	benefit deferred	(e) Expense account, other allowances		
NONE									
_									
		7							
		1							
		†							
Total number of other emp	oloyees paid over	\$50,000				. ▶		(
- · · · · · · · · · · · · · · · · · · ·		•					I	•	

Part VIII Information About Officers, Directors, and Contractors (continued)	Trustees, Foundation Managers, Highl	y Paid Employees,
3 Five highest-paid independent contractors for professional s	ervices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MERIT CONSULTING PARTNERS LLC	CONSULTING RELATED TO GRANTS	119,773
2527 SOUTH MYRTLE AVENUE TEMPE, AZ 85282	RECIPIENTS	
Total number of others receiving over \$50,000 for professional se	ervices	• 0
Part IX-A Summary of Direct Charitable Activities	es	
List the foundation's four largest direct charitable activities during the tax year. I organizations and other beneficiaries served, conferences convened, research pa	Expenses	
1ADMINISTER PROGRAM PROVIDING GRANTS FOR EDUCA RECIPIENTS	0	
2CONTRIBUTIONS TO QUALIFIED CHARITABLE ORGANIZ	0	
3		
4		-
Part IX-B Summary of Program-Related Investm	ante (con instructions)	
Part IX-B Summary of Program-Related Investm Describe the two largest program-related investments made by the foundation		A mount
1		
2		-
All other program-related investments See page 24 of the inst	tructions	
3		-
		1

	 PF (2012) Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.) 	reign	Page 8 foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
_	purposes		
а	Average monthly fair market value of securities	1a	27,176,821
b	A verage of monthly cash balances	1b	1,238,779
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	28,415,600
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	28,415,600
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	426,234
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,989,366
6	Minimum investment return. Enter 5% of line 5	6	1,399,468
Pai	Tight but able Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operacertain foreign organizations check here F and do not complete this part.)	atıng	foundations and
1	Minimum investment return from Part X, line 6	1	1,399,468
2a	Tax on investment income for 2012 from Part VI, line 5 2a 6,976		
b	Income tax for 2012 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	6,976
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,392,492
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,392,492
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,392,492
Par	Qualifying Distributions (see instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,644,994
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,644,994
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

6,976

2,638,018

	olidistributed filcollie (see liisti	uctions)			
		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7	Corpus	rears prior to 2011	2011	1,392,492
	Undistributed income, if any, as of the end of 2012				, ,
	Enter amount for 2011 only			0	
	Total for prior years 20, 20, 20		0		
	Excess distributions carryover, if any, to 2012				
	From 2007 102,699				
	From 2008				
	From 2009				
	From 2010				
	From 2011				
	Total of lines 3a through e	5,052,264			
	Qualifying distributions for 2012 from Part				
•	XII, line 4 > \$ 2,644,994				
а	Applied to 2011, but not more than line 2a			0	
	Applied to undistributed income of prior years				
_	(Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election				
	required—see instructions)	0			
d	Applied to 2012 distributable amount				1,392,492
е	Remaining amount distributed out of corpus	1,252,502			
5	Excess distributions carryover applied to 2012	0			0
	(If an amount appears ın column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
_	indicated below:	6,304,766			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0,304,700			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
_	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		U		
d	Subtract line 6c from line 6b Taxable amount				
	—see instructions		0		
е	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2012 Subtract				
	lines 4d and 5 from line 1 This amount must				_
	be distributed in 2013				0
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8	Excess distributions carryover from 2007 not				
-	applied on line 5 or line 7 (see instructions)	102,699			
9	Excess distributions carryover to 2013.				
	Subtract lines 7 and 8 from line 6a	6,202,067			
	Analysis of line 9				
	Excess from 2008 1,312,541				
	Excess from 2009				
	Excess from 2010 1,450,106				
	Excess from 2011 1,449,109				
е	Excess from 2012 1,252,502				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2012)

Part XV Supplementary Infor 3 Grants and Contributions Pai				
<u> </u>	id During the Year or App	proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business) a Paid during the year	or substantial contributor	recipient		
See Additional Data Table				
				2.514.22
b Approved for future payment				2,514,80
T-1-1			h. 2h	

Form 990-						Page 1 2
	-A Analysis of Income-Produc		usiness income	Excluded by section	512 513 or 514	(e)
	s amounts unless otherwise indicated n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See
b c d e f g Fees 2 Membe	and contracts from government agencies rship dues and assessments on savings and temporary cash investments			14	353,454	instructions)
5 Net rena Debt-b Not d6 Net rent	nds and interest from securities Intal income or (loss) from real estate Infinanced property ebt-financed property al income or (loss) from personal property nvestment income			14	469,391	
9 Net inc 10 Gross 11 Other r b c d	(loss) from sales of assets other than inventory ome or (loss) from special events profit or (loss) from sales of inventory revenue a			18	-13,899	
12 Subtota	al Add columns (b), (d), and (e).		(1	808,946	l
	Add line 12, columns (b), (d), and (e) vorksheet in line 13 instructions to verify				13	808,946
Line No.	Explain below how each activity for wh the accomplishment of the foundation' instructions)					
	1					

Part XVI	Information Re Noncharitable					action	s and F	Relationships	With			<u> </u>
1 Did the org	anization directly or indirectly	-				nızatıon d	described in	section			Yes	No
501(c) of t	the Code (other than section 5	01(c)(3) o	rganızat	ions) or in se	ection 527, relating	to politica	l organizatio	ons?				
a Transfers	s from the reporting found	dation to	a nonc	:harıtable e	exempt organiza	tion of						
(1) Cas	h									1a(1)		No
	erassets									1a(2)		No
b Other tra												
(1) Sales of assets to a noncharitable exempt organization										1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization										1b(2)		No
(3) Rent	tal of facilities, equipmen	ıt, or othe	rasse	ets								No
(4) Rein	nbursement arrangement	:s								1b(4)		No
	ns or loan guarantees.									1b(5)		No
	rmance of services or m									1b(6)		No
	of facilities, equipment, n		-	_								No
_	swer to any of the above	_									ue ue	
	ods, other assets, or ser ansaction or sharing arra (b) Amount involved	ngement,	, show	ın column		the goo	ds, other		es receive	:d		nts
-												
describe	undation directly or indired in section 501(c) of the complete the following section (a) Name of organization	e Code (o chedule		nan sectior		ın sectio			tion of relation		ıs F	N o
the	best of my knowledge ar				t, and complete				n taxpayer May the I		ciary) this retu	IS urn
	T ₂					Date		1	PTIN			
Deid		Print/Type preparer's name Preparer's Sign JOEL L GILBERT CPA JOEL L GILB			ature			Check if self- employed ▶		012347	733	
Paid												
Preparer Use	Firm's name ►	LESSE	ERLEF	F & CO LLI	Р			Firm's EIN ► 13	-257790!	5		
Only		675 T	HIRD	AVENUE				-				
Only				NY 1001				Phone no (212	1602 210	2.0		
	Firm's address 🕨		Phone no (212)682-2180									

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ALLIANCE HEALTH CARE SVCS	Р	2009-12-09	2012-01-04
PACIFIC STOCK INDEX FUND	Р	2006-03-10	2012-01-30
MEDIACOM LLC GROUP	Р	2009-09-24	2012-02-07
MICROSEMI	Р	2011-03-02	2012-02-17
BJS WHOLESALE CLUB	Р	2011-10-06	2012-03-14
GRAPHIC PACKAGING	Р	2009-07-02	2012-03-16
FIFTH THIRD PROCESSING	Р	2011-06-13	2012-03-27
PACIFIC STOCK INDEX FUND	Р	2006-03-10	2012-04-09
EUROPEAN STOCK FUND INDEX	Р	2006-03-10	2012-04-09
SYNIVERSE TECHNOLOGIES	Р	2011-10-06	2012-04-23
EMERGING MARKETS FUND	Р	2006-03-10	2012-06-08
DEL MONTE CORPORATION	Р	2011-03-10	2012-07-02
PACIFIC STOCK INDEX FUND	Р	2006-03-10	2012-07-20
EUROPEAN STOCK FUND INDEX	Р	2006-03-10	2012-07-20
NDS	Р	2011-03-24	2012-07-30
AFFINION GROUP HOLDINGS	Р	2010-04-16	2012-07-03
WALTER ENERGY	Р	2011-04-18	2012-08-01
ACADEMY LTD	Р	2011-08-05	2012-08-07
SEALED AIR CORPORATION	Р	2011-10-11	2012-08-08
SERVICE MASTER COMPANY	Р	2009-07-17	2012-08-20
FEDERAL MOGUL CORP	Р	2011-02-16	2012-08-23
ALLISON TRANSMISSION INC	Р	2009-06-23	2012-08-23
PACIFIC STOCK INDEX FUND	Р	2006-03-10	2012-08-23
EUROPEAN STOCK FUND INDEX	Р	2006-03-10	2012-08-23
LAMAR MEDIA CORPORATION	Р	2010-05-04	2012-09-04
MONEYGRAM	Р	2011-05-20	2012-09-05
NTELOS	Р	2011-03-28	2012-09-14
NIELSEN FINANCE LLC	Р	2009-02-24	2012-10-01
CALPINE CORPORATION	Р	2011-11-22	2012-10-02
INTELSAT JACKSON	Р	2011-11-02	2012-10-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
REXNORD LLC	P	2012-03-23	2012-10-04	
GRAY TELEVISION INC	Р	2010-11-15	2012-10-12	
SERVICE MASTER COMPANY	Р	2009-07-17	2012-10-26	
SERTA SIMMONS HOLDING	Р	2012-10-17	2012-11-19	
PACIFIC STOCK INDEX FUND	Р	2006-03-10	2012-11-29	
EUROPEAN STOCK FUND INDEX	Р	2006-03-10	2012-11-29	
EMERGING MARKETS FUND	Р	2006-03-10	2012-11-29	
HUNTSMAN INTERNATIONAL LLC	Р	2009-11-02	2012-11-30	
ALLISON TRANSMISSION INC	Р	2012-02-06	2012-11-30	
UNIVERSAL HEALTH SERVICES, INC	Р	2011-03-30	2012-11-30	
ASURION LLC	Р	2011-06-07	2012-12-21	
GENON ENERGY	Р	2010-12-06	2012-12-14	
MANITOWOC COMPANY INC	Р	2011-05-17	2012-12-31	
LONG ACRE INVESTMENT PARTNERSHIP	Р			
Capital Gains Dividends	Р			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

Form 990PF Part IV - Capi	ital Gallis allu Losses loi	ax on investment income - c	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
158,520		180,613	-22,093
175,000		206,929	-31,929
195,500		192,568	2,932
99,750		97,755	1,995
149,625		142,349	7,276
115,291		109,526	5,765
150,283		144,957	5,326
100,000		116,045	-16,045
150,000		176,606	-26,606
148,869		146,636	2,233
75,000		64,177	10,823
145,662		148,503	-2,841
75,000		91,483	-16,483
75,000		93,945	-18,945
148,125		147,384	741
88,012		99,036	-11,024
134,665		136,738	-2,073
80,023		79,403	620
148,364		144,053	4,311
96,784		75,357	21,427
140,457		143,250	-2,793
70,867		68,586	2,281
75,000		87,609	-12,609
75,000		86,870	-11,870
55,784		55,024	760
79,835		80,823	-988
91,619		91,664	-45
157,339		125,948	31,391
143,262		141,037	2,225
148,869		145,892	2,977

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
148,875		148,337	538
154,913		150,583	4,330
96,543		75,169	21,374
99,872		99,000	872
450,000		522,201	-72,201
650,000		724,507	-74,507
150,000		116,669	33,331
125,703		113,013	12,690
5,177		4,195	982
71,260		71,186	74
118,670		116,719	1,951
146,648		146,273	375
53,750		53,481	269
69,998			69,998
59,286			59,286

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Capit			Coldinis
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	Losses (from col (h))
			-22,093
			-31,929
			2,932
			1,995
			7,276
			5,765
			5,326
			-16,045
			-26,606
			2,233
			10,823
			-2,841
			-16,483
			-18,945
			741
			-11,024
			-2,073
			620
			4,311
			21,427
			-2,793
			2,281
			-12,609
			-11,870
			760
			-988
			-45
			31,391
			2,225
			2,977

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			538
			4,330
			21,374
			872
			-72,201
			-74,507
			33,33:
			12,690
			98.
			74
			1,95
			37!
			269
			69,998
			59,286

			- ''	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
AGHASSI MKRTCHYAN 66 HOMER AVE APT 308 CAMBRIDGE,MA 02138	NONE	N/A	EDUCATION	5,000
ARA CHALABYAN C/O CENTRAL BANK OF ARMENIA 6 VSARGSYAN YEREVAN,0010 AM	NONE	N/A	EDUCATION	19,750
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK,NY 100031278	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	7,500
AMERICAN FOUNDATION FOR BULGARIA 167 NEWBURY STREET BOSTON,MA 02116	NONE	PUBLIC	SUPPORT PUBLIC CHARITYSUPPORT PUBLIC CHARITY	500
ARTAVAZD HAKOBYAN 25 CENTURY STREET APT 2 SOMERVILLE,MA 02145	NONE	N/A	EDUCATION	5,000
SEVAK LALAYAN C/O CENTRAL BANK OF ARMENIA 6 VSARGSYAN YEREVAN,0010 AM	NONE	N/A	EDUCATION	19,750
MANNES COLLEGE THE NEW SCHOOL FOR MUSIC 150 WEST 85TH STREET NEW YORK,NY 10024	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,500
BERKSHIRE BOTANICAL GARDEN ROUTES 102 183 PO BOX 826 STOCKBRIDGE,MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,900
BERKSHIRE HISTORICAL SOCIETY AT HERMAN MELVILLE'S ARROWHEAD 780 HOLMES ROAD PITTSFIELD,MA 01201	NONE	N/A	SUPPORT PUBLIC CHARITY	100
BERKSHIRE MUSEUM 39 SOUTH STREET PITTSFIELD,MA 01201	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
BERKSHIRE SO REG COMMUNITY CENTER 15 CRISSEY ROAD GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
BERKSHIRE THEATRE COMPANY PO BOX 797 STOCKBRIDGE, MA 012620826	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	24,967
CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE 1779 MASSACHUSETTS AVENUENW WASHINGTON,DC 20036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	275,000
CHESTERWOOD 4 WILLIAMSVILLE ROAD PO BOX 827 STOCKBRIDGE, MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	1,000
CLARK ART INSTITUTE LIBERTY AVE WILLIAMSTOWN, MA 01267	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	24,800

			the real of Approved to	,
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
CLOSE ENCOUNTERS WITH MUSIC PO BOX 34 GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	9,750
COMMUNITY ACCESS TO THE ARTS 40 RAILROAD STREET GREAT BARRINGTON, MA 01230	NONE	N/A	SUPPORT ARTISTIC PRODUCTION	500
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK,NY 10065	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	100,000
DIOCESE OF THE ARMENIAN CHURCH OF AMERICA (EASTERN) 630 SECOND AVENUE NEW YORK,NY 100164806	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	53,000
FRENCH AMERICAN CULTURAL EXCHANGE 972 FIFTH AVENUE NEW YORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
VAKHTANG ABRAHAMYAN C/O CENTRAL BANK OF ARMENIA 6 VSARGSYAN YEREVAN,0010 AM	NONE	N/A	EDUCATION	19,750
THE MOUNT EDITH WHATON'S HOME 2 PLUNKETT STREET PO BOX 974 LENOX,MA 01240	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,000
HOUSATONIC VALLEY ASSOCIATION 1383 PLEASANT STREET SOUTH LEE,MA 01260	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	250
HRANT BAGRAZYAN 11311 HESSLER ROAD CLEVLAND,OH 44106	NONE	N/A	EDUCATION	15,528
INSTITUTE OF CLASSICAL ARCHITECTURE & CLASSICAL AMERICA 20 WEST 44TH STREET NEW YORK,NY 10036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	3,000
JACOBS PILLOW DANCE FESTIVAL PO BOX 287 LEE,MA 01238	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	3,000
LAUREL HILL ASSOC PO BOX 24 STOCKBRIDGE, MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
LENOX LIBRARY EIGHTEEN MAIN STREET LENOX,MA 012402310	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
LITERACY NETWORK OF SOUTH BERKSHIRE 100 MAIN STREET LEE,MA 01238	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,500
LUCY SETIAN 105RUE-SAINTE GEORGES FL 3 APT 3A BRUSSELS 1050 BE	NONE	N/A	EDUCATION	8,542

			g the real of Approved to	r ratare rayment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
MAHAIWE PERFORMING ARTS CENTER 244 MAIN STREET GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	2,500
NAREK TOVMASYAN 6 LAZO STREET APT 37 YEREVAN,0026 AM	NONE	N/A	EDUCATION	10,150
NORMAN ROCKWELL MUSEUM PO BOX 308 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
THE ROYAL OAK FOUNDATION 35 WEST 35TH STREET SUITE 1200 NEW YORK,NY 100012205	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,500
PUBLICOLOR 149 MADISON AVENUE SUITE 1201 NEW YORK,NY 10016	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
RECORDING FOR THE BLIND & DYSLEXIC 55 PITTSFIELD ROAD LENOX,MA 012402310	NONE	PUBLIC	FUND HEALTH SERVICES	750
STOCKBRIDGE BOWL ASSOCIATION PO BOX 118 STOCKBRIDGE,MA 01262	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	100
STOCKBRIDGE FIRE DEPARTMENT HOSE COMPANY 1 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
STOCKBRIDGE POLICE DEPARTMENT TOWN HALL 6 MAIN ST PO BOX 417 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
TANGLEWOOD MUSIC CENTER SYMPHONY HALL BOSTON,MA 02115	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	7,092
ST ANN CHURCH 134 MAIN STREET LENOX,MA 01240	NONE	PUBLIC	FUND HEALTH SERVICES	250
THE FLETCHER SCHOOL OF LAW AND DIPLOMACY AT TUFTS UNIVERSITY 200 BOSTON AVENUE SUITE 1750 MEDFORD, MA 02155	NONE	PUBLIC	EDUCATION	1,395,113
THE FRICK COLLECTION 1 EAST 70TH STREET NEW YORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	360,545
THE MACDOWELL COLONY 100 HIGH STREET PETERBOROUGH,NH 03458	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	5,000
THE METROPOLITIAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 100280198	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	63,419

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
THE METROPOLITIAN OPERA LINCOLN CENTER NEW YORK,NY 10023	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	17,255
THE NEW SCHOOL FOR SOCIAL RESEARCH 79 FIFTH AVENUE 10TH FL NEW YORK,NY 10003	NONE	PUBLIC	EDUCATION	15,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY, MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	2,500
ARTYOM GEGHAMYAN 10 AKRON STREET 327 CAMBRIDGE,MA 02138	NONE	N/A	EDUCATION	5,000
THE STOCKBRIDGE LIBRARY 46 MAIN STREET PO BOX 119 STOCKBRIDGE, MA 01262	NONE	PUBLIC	EDUCATION	1,000
TAVITIAN LIBRARY OF THE MINISTER OF FOREIGN AFFAIRS OF THE REPUBLIC OF ARME C/O MINISTRY OF FOREIGN AFFAIRS GOVERMENT HOUSE 2 REPUBLIC SQ YEREVAN,0010 AM	NONE	PUBLIC	EDUCATION	5,789
Total				2,514,800

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TY 2012 Accounting Fees Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LESSER, LEFF & CO LLP	13,750	5,250		8,500

TY 2012 General Explanation Attachment

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Identifier Return Reference	Explanation e
	PART XV - SUPPLEMENTARY INFROMATION THE SELECTION PROCESS - CANDIDATES FOR GRANTS THERE SHALL BE NO DISCRIMINATION BASED UPON RACE, CREED, COLOR, RELIGION, OR GENDER IN ADDITION, A VERY IMPORTANT (BUT NOT MANDATORY) CONSIDERATION WILL BE WHETHER THE APPLICANTIS THE NATURAL OR ADOPTIVE CHILD, GRANDCHILD OR GREAT GRANDCHILD OF AN ARMENIAN AND/ OR EASTERN EUROPEAN PARENT, GRANDPARENT OR GREAT-GRANDPARENT GRANT APPLICATIONS WILL ALSO BECALLED UPON TO MAKE A NONBINDING MORAL COMMITMENT TO ASSIST NEEDY STUDENTS IN THE FUTUREIF THEY ARE EVER IN A POSITION TO DO SO NO DIRECT SOLICITATION OF APPLICANTS WILL BE MADE. THE AVAILABILITY OF GRANTS FROMTHE FOUNDATION WILL BE COMMUNICATED TO CERTAIN SCHOOLS AND PROFESSORS WITH WHICH THE FOUNDATION'S FOUNDERS HAVE HAD DEALINGS IN THE PAST AND TO OTHER SCHOLARSHIP ORGANIZATIONS FOR THE BENEFIT OF STUDENTS OF ARMENIAN AND/OR EASTERN EUROPEAN EXTRACTION. THE SCHOLARSHIPSARE AVAILABLE FOR ANY COURSE OF STUDY AT AN APPROVED INSTITUTION SELECTION OF GRANT RECEIPIENTS MUST BE BASED ON PERFORMANCE ON STANDARDIZED TESTS, RECOMMENDATIONS, FINANCIAL NEEDAND CONCLUSIONS DRAWN FROM PERSONAL INTERVIEWS BY MEMBERS OF THE FOUNDATION AS TO MOTIVATION AND CHARACTER. THE SELECTION OF THE INDIVIDUAL GRANT RECEIPIENTS WILL BE MADE ANNUALLY BY A SELECTION COMMITTEE CONSISTING OF NO FEWER THAN THREE FOUNDATION TRUSTEES.



TY 2012 Investments Corporate Bonds Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HIGH YIELD BANK LOANS	6,649,427	6,649,427

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TY 2012 Investments - Other Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	19,808,871	19,808,871
INVESTMENT PARTNERSHIP	FMV	149,293	149,293

TY 2012 Other Assets Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	35,151	19,338	19,338
ACCRUED INTEREST RECEIVABLE	25,450	18,198	18,198
PREPAID EXPENSES		65,600	65,600

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TY 2012 Other Decreases Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Description	Amount
CASH TAX RETURN ACCRUAL BALANCE SHEET ADJUSTMENTS	4,226

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TY 2012 Other Expenses Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	722	0		722
POSTAGE	1,199	0		1,199

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TY 2012 Other Increases Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Description		Amount
UNREALIZED INCREASE IN F.M.V. OF INVESTMENTS		1,904,082

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TY 2012 Other Professional Fees Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	102,913	102,913		0
CONSULTING FEES	119,773	0		119,773

TY 2012 Taxes Schedule

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON DIVIDENDS	17,109	17,109		0
FEDERAL EXCISE TAX	14,918	0		0