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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE SUMMIT CHARITABLE FOUNDATION, INC.		A Employer identification number 52-1743817	
Number and street (or P.O. box number if mail is not delivered to street address) 2100 PENNSYLVANIA AVENUE, NW		Room/suite 525	B Telephone number 202-912-2900
City or town, state, and ZIP code WASHINGTON, DC 20037		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 65,788,608.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			
(Part I, column (d) must be on cash basis.)			
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income
		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
3 Interest on savings and temporary cash investments		1,405.	1,405.
4 Dividends and interest from securities		721,802.	1,340,152.
5a Gross rents			
b Net rental income or (loss)			
6a Net gain or (loss) from sale of assets not on line 10		1,637,677.	
b Gross sales price for all assets on line 6a		15,100,950.	
7 Capital gain net income (from Part IV, line 2)			6,428,278.
8 Net short-term capital gain			
9 Income modifications			
10a Gross sales less returns and allowances			
b Less Cost of goods sold			
c Gross profit or (loss)		14,928.	375,018.
11 Other income			
12 Total. Add lines 1 through 11		2,375,812.	8,144,853.
13 Compensation of officers, directors, trustees, etc.		155,870.	0.
14 Other employee salaries and wages		594,194.	20,000.
15 Pension plans, employee benefits		200,604.	0.
16a Legal fees STMT 5		175.	0.
b Accounting fees STMT 6		29,661.	8,000.
c Other professional fees STMT 7		269,979.	522,479.
17 Interest			
18 Taxes STMT 8		111,266.	100,927.
19 Depreciation and depletion		18,897.	0.
20 Occupancy		127,274.	0.
21 Travel, conferences, and meetings		100,701.	0.
22 Printing and publications			
23 Other expenses STMT 9		68,071.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,676,692.	651,406.
25 Contributions, gifts, grants paid		6,926,801.	
26 Total expenses and disbursements. Add lines 24 and 25		8,603,493.	651,406.
27 Subtract line 26 from line 12:			
a Excess of revenue over expenses and disbursements		<6,227,681.>	
b Net investment income (if negative, enter -0-)			7,493,447.
c Adjusted net income (if negative, enter -0-)			N/A

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			258,471.	233,451.	233,451.
	2 Savings and temporary cash investments			14,116,479.	9,272,227.	9,272,227.
	3 Accounts receivable ▶ 812.					
	Less: allowance for doubtful accounts ▶			4,006.	812.	812.
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			53,661.	49,547.	49,547.
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds STMT 10			2,940,052.	0.	0.
11 Investments - land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 11			53,329,221.	56,103,493.	56,103,493.	
14 Land, buildings, and equipment; basis ▶ 463,634.						
Less: accumulated depreciation ▶ 388,120.			31,070.	75,514.	75,514.	
15 Other assets (describe ▶ STATEMENT 12)			95,280.	53,564.	53,564.	
16 Total assets (to be completed by all filers)			70,828,240.	65,788,608.	65,788,608.	
Liabilities	17 Accounts payable and accrued expenses			75,851.	50,944.	
	18 Grants payable			1,285,684.	701,226.	
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ STATEMENT 13)			92,302.	83,061.	
	23 Total liabilities (add lines 17 through 22)			1,453,837.	835,231.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			69,374,403.	64,953,377.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances			69,374,403.	64,953,377.		
31 Total liabilities and net assets/fund balances			70,828,240.	65,788,608.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	69,374,403.
2 Enter amount from Part I, line 27a	2	<6,227,681.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS ON INVESTMENTS	3	1,806,655.
4 Add lines 1, 2, and 3	4	64,953,377.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	64,953,377.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/12
b PARTNERSHIP INVESTMENTS K-1	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,487,363.		3,434,160.	53,203.
b 11,613,587.		5,238,512.	6,375,075.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			53,203.
b			6,375,075.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,428,278.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	8,308,257.	67,675,632.	.122766
2010	6,768,785.	66,330,290.	.102047
2009	6,539,790.	70,185,128.	.093179
2008	6,567,920.	73,356,325.	.089534
2007	5,211,740.	68,774,155.	.075781

2 Total of line 1, column (d)	2	.483307
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.096661
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	67,367,678.
5 Multiply line 4 by line 3	5	6,511,827.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	74,934.
7 Add lines 5 and 6	7	6,586,761.
8 Enter qualifying distributions from Part XII, line 4	8	8,306,805.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2012 estimated tax payments and 2011 overpayment credited to 2012

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d.

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 14

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2013 estimated tax

Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

DC, DE

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.SUMMITFDN.ORG	13	X	
14	The books are in care of THE FOUNDATION Located at 2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC Telephone no. 202-912-2900 ZIP+4 20037			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception - Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		155,870.	14,938.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE CROCKETT - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	CHIEF FINANCIAL OFFICER	153,721.	15,663.	0.
LINDA HOWARD - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	ADMINISTRATIVE DIRECTOR	153,417.	15,535.	0.
KATHERINE HALL - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	PROGRAM OFFICER	125,035.	13,106.	0.
DARRYL YOUNG - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	PROGRAM DIR.	122,361.	12,331.	0.
JAMIE AMAGAI - 2100 PENNSYLVANIA AVE. #525, WASHINGTON, DC 20037	GRANTS MANAGER	93,276.	9,528.	0.

Total number of other employees paid over \$50,000

2

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	55,367,094.
b	Average of monthly cash balances	1b	13,026,488.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	68,393,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	68,393,582.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,025,904.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	67,367,678.
6	Minimum investment return. Enter 5% of line 5	6	3,368,384.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,368,384.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	74,934.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	74,934.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,293,450.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,293,450.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,293,450.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,243,464.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	63,341.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,306,805.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	74,934.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,231,871.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,293,450.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	1,952,134.			
b From 2008	3,090,514.			
c From 2009	3,033,452.			
d From 2010	3,501,922.			
e From 2011	5,184,797.			
f Total of lines 3a through e	16,762,819.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 8,306,805.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				3,293,450.
e Remaining amount distributed out of corpus	5,013,355.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,776,174.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	1,952,134.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	19,824,040.			
10 Analysis of line 9:				
a Excess from 2008	3,090,514.			
b Excess from 2009	3,033,452.			
c Excess from 2010	3,501,922.			
d Excess from 2011	5,184,797.			
e Excess from 2012	5,013,355.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED STATEMENT				6,866,336.
Total			3a	6,866,336.
b Approved for future payment				
CEMDA ATLIXCO #138 MEXICO CITY, MEXICO CP 06, MEXICO		501C3	MISSION SUPPORT	86,751.
CORAL REEF ALLIANCE 351 CALIFORNIA STREET, SUITE 650 SAN FRANCISCO, CA 94104		501C3	MESOAMERICAN REEF TOURISM INITIATIVE	231,375.
YOUTH COALITION FOR SEXUAL AND REPRODUCTIVE RIGHTS 190 MACLAREN STREET, SUITE 200 OTTAWA, ONTARIO K2P 0L6, CANADA		501C3	A GLOBAL YOUTH- LED STRATEGY FOR SEXUAL AND REPRODUCTIVE HEALTH AND HUMAN RIGHTS ADVOCACY	50,000.
Total	SEE CONTINUATION SHEET(S)			3b 701,226.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

11/7/13
Date

► EXECUTIVE DIRECTOR
Title

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

FRANK H. SMITH

Preparer's signature

Frank H. Smith

Date _____

11/06/13

Check ☐ if
self-employed

PTIN

P00639053

Firm's name ► RAFFA, P.C.

Firm's EIN ▶ 52-1511275

Firm's address ► 1899 L STREET, NW, SUITE 900
WASHINGTON, DC 20036

Phone no. 202-822-5000

Form **990-PF** (2012)

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEXFAM				127,100.
ENVIRONMENTAL DEFENSE FUND				170,000.
WILDLIFE CONSERVATION SOCIETY				36,000.
Total from continuation sheets				333,100.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
PUBLICLY TRADED SECURITIES					
	3,487,363.	3,434,160.	0.	0.	53,203.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
PARTNERSHIP INVESTMENTS K-1					
	11,613,587.	10,029,113.	0.	0.	1,584,474.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	1,637,677.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
INTEREST INCOME	1,405.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,405.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	721,802.	0.	721,802.
TOTAL TO FM 990-PF, PART I, LN 4	721,802.	0.	721,802.

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP K-1 INCOME	0.	375,018.	
MISCELLANEOUS INCOME	14,928.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	14,928.	375,018.	

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	175.	0.		175.
TO FM 990-PF, PG 1, LN 16A	175.	0.		175.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & AUDIT	29,661.	8,000.		21,661.
TO FORM 990-PF, PG 1, LN 16B	29,661.	8,000.		21,661.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	114,781.	0.		114,455.
INVESTMENT FEES	155,198.	155,198.		0.
INVESTMENT FEES K-1	0.	367,281.		0.
TO FORM 990-PF, PG 1, LN 16C	269,979.	522,479.		114,455.

FORM 990-PF	TAXES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES K-1	0.	100,927.		0.
DEFERRED FEDERAL TAX	111,266.	0.		0.
TO FORM 990-PF, PG 1, LN 18	111,266.	100,927.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	9
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	12,406.	0.		12,406.
TELEPHONE AND INTERNET	18,232.	0.		18,250.
EQUIPMENT RENTAL AND				
MAINTENANCE	2,325.	0.		2,325.
DUES AND MEMBERSHIPS	9,077.	0.		9,077.
POSTAGE AND DELIVERY	669.	0.		747.
SUPPLIES	5,267.	0.		5,267.
SUBSCRIPTIONS/EDUCATIONAL				
MAT'L	400.	0.		400.
OFFICE COSTS	19,695.	0.		24,648.
TO FORM 990-PF, PG 1, LN 23	68,071.	0.		73,120.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE INVESTMENT FUNDS	FMV	42,623,131.	42,623,131.
MUTUAL FUNDS	FMV	7,496,923.	7,496,923.
ALLOCATED GOLD	FMV	5,983,439.	5,983,439.
TOTAL TO FORM 990-PF, PART II, LINE 13		56,103,493.	56,103,493.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS RECEIVABLE	33,058.	15,372.	15,372.
DEPOSITS	62,222.	38,192.	38,192.
TO FORM 990-PF, PART II, LINE 15	95,280.	53,564.	53,564.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	13
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL DEFERRED EXCISE TAX	33,531.	26,379.
DEFERRED RENT	58,771.	56,682.
TOTAL TO FORM 990-PF, PART II, LINE 22	92,302.	83,061.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 17
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CARLOS SAAVEDRA 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	EXECUTIVE DIRECTOR 40.00	145,870.	14,938.	0.
ROGER SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	CHAIRMAN 5.00	0.	0.	0.
VICTORIA SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	PRESIDENT 15.00	0.	0.	0.
ALEXIS SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TREASURER 1.00	0.	0.	0.
SHARI SANT PLUMMER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	SECRETARY 3.00	0.	0.	0.
KATHRYN FULLER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 1.00	5,000.	0.	0.
DANIEL PLUMMER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 2.00	0.	0.	0.
KRISTEN SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 1.00	0.	0.	0.
MICHAEL SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 3.00	0.	0.	0.

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817

ALISON SANT JOHNSON	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	1.00	0.	0.	0.
WASHINGTON, DC 20037				

CHRISSIE SANT	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	1.00	0.	0.	0.
WASHINGTON, DC 20037				

SHIRA SAPERSTEIN	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	2.00	5,000.	0.	0.
WASHINGTON, DC 20037				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	155,870.	14,938.	0.
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FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 18

NAME OF MANAGER

ROGER SANT
VICTORIA SANT

The Summit Charitable Foundation, Inc.

Form 990-PF, Part VII-B line 5c-Expenditure Responsibility

Year ended December 31, 2012

52-1743817

Grantee Name	Grantee Address	Date of Grant	Grant Amount	Purpose of Grant	Amount Covered in Report	Date Report Received	Comments
	Edificio Florencia, Oficina 401-403						
Centre for Marine Ecology / Centro de Ecología Marina de Utila	Bulevard Suyapa Tegucigalpa Honduras	03/13/12	\$149,147.76	Creating a Network of No-Take Zones in Honduras	\$142,203.19	02/11/13	grant budget modification approved to carryover \$6,944.57 to 2013
				Incorporation of Comprehensive Sexual Education and Reproductive and Sexual Health Services for Adolescents and Youth			Grant ends 9/30/2013; Final ER report due 11/1/2013
La Instancia por la Salud y el Desarrollo de las Mujeres	6a. calle 1-36 zona 10, Edificio Valsari, 7o. nivel oficina 702 Ciudad Guatemala Guatemala	10/09/12	\$50,000.00	in the East of Guatemala	\$11,407.18	04/01/13	report due 11/1/2013
				Towards Gender and Generational Equity in Prevention and Care on HIV and Violence Against Women and Sexual and Reproductive Health: Strengthening the Capacities of Young Leaders in Honduras and Guatemala			Grant ends 8/31/2013; Final ER report due 10/1/2013
Puntos de Encuentro para la Transformación de la Vida Cotidiana	Reparto Bolonia, Rotonda El Gueguense, 4c abajo, 1c lago Managua, Nicaragua, Apartado Postal RP-39 Managua, Nicaragua Nicaragua	10/01/12	\$50,000.00		\$22,173.42	04/12/13	report due 10/1/2013
				Advancing Youth Sexual and Reproductive Rights Within the ICPD and MDG Review Processes			Grant ends 11/30/2013; Final ER report due 1/3/2014
Youth Coalition for Sexual and Reproductive Rights	251 Bank Street, 5th Floor Ottawa, Ontario Ottawa, Ontario ON K2P 1X3 CANADA	12/13/12	\$50,000.00		\$0.00	05/08/13	report due 1/3/2014

The Summit Charitable Foundation, Inc.
Form 990-PF, Part XV-Line 3a Grants and Contributions Paid during the Year
Year ended December 31, 2012

52-1743817

Grantee Name and Address	Tax Status	Purpose	Amount
Advocates for Youth 2000 M Street, NW Suite 750 Washington, DC 20036	501(c)3	General Support	\$ 75,000
Bikes Belong Foundation P O Box 2359 Boulder, CO 80306	501(c)3	Green Lane Project Research Study Lessons from the Green Lane, a Comprehensive Evaluation of Protected Cycling Facilities	75,000
Center for Health and Gender Equity 1317 F Street NW, Suite 400 Washington, DC 20004	501(c)3	Engaging Global Stakeholders to Advance Adolescent Sexual and Reproductive Health in Guatemala	65,000
Center for Reproductive Rights 120 Wall Street New York, NY 10005	501(c)3	2012 Inaugural Gala	5,000
Center for Reproductive Rights 120 Wall Street New York, NY 10005	501(c)3	Securing Adolescents' Access to Emergency Contraception in Honduras	40,000
Centre for Marine Ecology / Centro de Ecologia Marina de Utila Edificio Florencia, Oficina 401-403 Bulevard Suyapa Tegucigalpa Honduras	Expenditure Responsibility	Creating a Network of No-Take Zones in Honduras	149,148
Centro Mexicano de Derecho Ambiental, A C. Atlixco #138 Colonia Condesa Mexico City, Mexico C P 06140 Mexico	501(c)(3) Equivalent	Protecting Mexico's Yucatan Peninsula Through Advocacy and the Law	218,019
Communications Consortium Media Center 401 Ninth Street, NW Suite 450 Washington, DC 20004	501(c)3	UN Convention on the Elimination of All Forms of Discrimination Against Women (CEDAW) Education Project	15,000
Comunidad y Biodiversidad, A C Calle Carey SM10 M24 L10, Puerto Morelos, Quintana Roo México CP 77580	501(c)(3) Equivalent	Establishing a Network of Fisheries Replenishment Zones Through Multisector Collaboration in the State of Quintana Roo, México	350,000

Presidio Building 1013 P O Box 29361 San Francisco, CA 94129-0361	501(c)3	509(a)(1)	Membership Dues	4,550
Cooperative for Assistance and Relief Everywhere, Inc (CARE) 1825 I Street NW, Suite 301 Washington, DC 20006	501(c)3	509(a)(1)	Sexual and Reproductive Health for Youth, Western Honduras	125,000
The Coral Reef Alliance 351 California Street, Suite 650 San Francisco, CA 94104	501(c)3	509(a)(1)	Mesoamerican Reef Tourism Initiative (MARTI)	457,375
Council on Foundations 1828 L Street, NW, Suite 300 Washington, DC 20036	501(c)3	509(a)(1)	Membership Renewal-Empowering Youth	7,840
Environmental Defense Fund, Inc 257 Park Avenue South New York, NY 10010	501(c)3	509(a)(1)	Sustainable Fisheries Initiative in Belize	0
Environmental Law Alliance Worldwide 1877 Garden Avenue Eugene, OR 97403	501(c)3	509(a)(1)	Law to Protect the Mesoamerican Reef (Protecting Select Marine Areas and Building Legal Infrastructure for Long Term Grant Increase to Building Local Capacity in Environmental Law to Protect the Mesoamerican Reef (2024 05)	170,000
Environmental Law Alliance Worldwide 1877 Garden Avenue Eugene, OR 97403	501(c)3	509(a)(1)		4,000
Fondo Centroamericano de Mujeres Rotonda El Gueguense 4 cuadras al oeste, 1 cuadra al norte Managua Nicaragua	501(c)(3) Equivalent		Strengthening Young Women's Leadership in Honduras, Belize and Guatemala	50,000
Calle Damas #49 Col. San José Insurgentes CP 03900 México DF Mexico City, Mexico DF CP 03900	501(c)3	509(a)(1)	MAR Leadership Program	330,000
Foundations of Success 4109 Maryland Avenue Bethesda, MD 20816	501(c)3	509(a)(1)	Final Review and Edit of the "Community- Based Coastal Marine Management in the Caribbean" Report	1,000
Funders Network on Population, Reproductive Health and Rights P O Box 750 Rockville, Maryland 20848-0750	501(c)3	509(a)(1)	Membership Dues	3,180
Funders' Network for Smart Growth and Livable Communities 1500 San Remo Avenue, Suite 249 Coral Gables, FL 33146	501(c)3	509(a)(1)	An Exploration of Network Building Strategies	30,000
Funders' Network for Smart Growth and Livable Communities 1500 San Remo Avenue, Suite 249 Coral Gables, FL 33146	501(c)3	509(a)(1)	Membership Dues	9,150

Global Philanthropy Partnership 643 W Arlington Place Chicago, IL 60614	501(c)3	509(a)(1)	Urban Sustainability Directors Network Innovation Opportunity Fund & Project General Support	250,000
Global Philanthropy Partnership 643 W Arlington Place Chicago, IL 60614	501(c)3	509(a)(1)	Delivering and Implementing The STAR Community Index	200,000
Greater Himalayas Foundation 714 North West Street Falls Church, VA 22046	501(c)3	509(a)(1)	General Support for an organization that engages in conservation and humanitarian efforts in the Himalayas	2,500
Innovation Network for Communities 49 Brownhill Road Tamworth, NH 03886	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Growing Regional Networks of Urban Sustainability Professionals	77,000
International Center for Research on Women 1120 20th Street, NW, Suite 500 North Washington, DC 20036	501(c)3	509(a)(1)	Reproductive Health in Guatemala and Honduras and Advancing Girls' Equality and ASRH Worldwide	50,000
International Conservation Caucus Foundation 25786 Georgetown Station Washington, DC 20027-8786	501(c)3	509(a)(1)	ICCF 2012 U.S. Congressional International Conservation Gala	25,000
International League of Conservation Photographers 1003 K Street N W, Suite 637 Washington, DC 20001	501(c)3	509(a)(1)	Inspiring Marine Conservation of the Mesoamerican Reef Through Strategic Visual Communications	67,200
International League of Conservation Photographers 1003 K Street N W, Suite 637 Washington, DC 20001	501(c)3	509(a)(1)	Planning Grant: Inspiring Marine Conservation of the Mesoamerican Reef Through Strategic Visual Communications	5,000
International Planned Parenthood Federation-Western Hemisphere Region 125 Maiden Lane, 9th Floor New York, NY 10038	501(c)3	509(a)(1)	Increasing Access to Youth-Friendly Sexual and Reproductive Health Services in Belize, Guatemala, and Honduras	185,000
International Planned Parenthood Federation-Western Hemisphere Region 125 Maiden Lane, 9th Floor New York, NY 10038	501(c)3	509(a)(1)	Increasing Access to Youth-Friendly Sexual and Reproductive Health Services in Belize (cost extension to #2105 04 approved in 2011)	14,000
International Women's Health Coalition 333 Seventh Avenue, 6th Floor New York, NY 10001	501(c)3	509(a)(1)	Empowering Youth in Latin America to Defend and Promote the ICPD	100,000
International Living Future Institute 721 NW 9th Avenue Portland, OR 97211	501(c)3	509(a)(1)	Scaling up the Living Building Challenge: An Action Strategy for Urban Redevelopment	99,991
Island Press-Center for Resource Economics 2000 M Street NW, Suite 650 Washington, DC 20036	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Cultivating Knowledge, Creating Vibrant Communities	175,000
Joseph's House 1730 Lanier Place, NW Washington, DC 20009	501(c)3	509(a)(1)	General Support for a hospice serving homeless AIDS patients in Washington, DC	3,000

Kenya Center for Excellence 2100 Pennsylvania Avenue, NW Washington, DC 20037	501(c)3	509(a)(1)	In-kind grant of office space, equipment usage, and supplies	15,840
La Institancia por la Salud y el Desarrollo de las Mujeres 6a calle 1-36 zona 10, Edificio Valsari, 7o nivel oficina 702 Ciudad Guatemala Guatemala	Expenditure Responsibility		Incorporation of Comprehensive Sexual Education and Reproductive and Sexual Health Services for Adolescents and Youth in the East of Guatemala	50,000
Management Assistance Group 1155 F Street NW, Suite 1050 Washington, DC 20004	501(c)3	509(a)(1)	to strengthen visionary social justice organizations, leaders, and networks to create a more just world	1,000
Massachusetts Institute of Technology 77 Massachusetts Avenue Cambridge, MA 02139-4307	501(c)3	509(a)(1)	Identifying Urban Sustainability Keystone Indicators	25,000
Mesoamerican Reef Fund 13 calle 21-00, Zona 15 Hermosa III, Interior 20-74 Guatemala City, Guatemala 01015 Guatemala	501(c)3	509(a)(1)	Maintaining Enforcement Presence in the Southern Belize Reef Complex	70,000
Mesoamerican Reef Fund 13 calle 21-00, Zona 15 Hermosa III, Interior 20-74 Guatemala City, Guatemala 01015 Guatemala	501(c)3	509(a)(1)	Healthy Reefs for Healthy People Initiative, Year 7	102,500
National Association of City Transportation Officials 55 Water Street, Floor 9 New York, NY 10041	501(c)3	509(a)(1)	Urban Street Design Guide	200,000
National Trust for Historic Preservation 1785 Massachusetts Avenue, NW Washington, DC 20036	501(c)3	509(a)(1)	Place-Based Sustainability Metrics for Older Neighborhoods	80,000
The Nature Conservancy 4245 North Fairfax Drive, Suite 100 Arlington, VA 22203-1606	501(c)3	509(a)(1)	Creating a Network of No-Take Zones in Honduras	60,268
Pathfinder International 9 Galen Street, Suite 217 Watertown, MA 02472-4501	501(c)3	509(a)(1)	Leveraging Collective Action to Advance Sexual and Reproductive Rights and Health of Young People in Developing Countries	80,000
Population Action International 1300 19th Street, NW, Second Floor Washington, DC 20036	501(c)3	509(a)(1)	Supporting Access to Reproductive Health Supplies in Latin America and the Caribbean	60,000
The Population Council One Dag Hammarskjold Plaza New York, NY 10017	501(c)3	509(a)(1)	Child Marriage in Five Latin American Countries: El Salvador, Guatemala, Honduras, Nicaragua, and Southern Mexico	25,000

The Population Council One Dag Hammarskjöld Plaza New York, NY 10017	501(c)3	509(a)(1)	Equipping Young Female Mayan Leaders to Promote Adolescent and Community Health in Rural Guatemala	100,000
Population Services International 1120 19th Street, NW, Suite 600 Washington, DC 20036	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	HIV/STI Prevention Program in Belize, Honduras and Quintana Roo, Mexico Phase VI	172,787
Portland State University PO Box 751 (ORSP) Portland, OR 92707-0751	501(c)(3) Equivalent		The Innovative Cities Institute at Portland State University	152,410
Power Inspires Progress 727 Ezzard Charles Drive Cincinnati, OH 45203	501(c)3	509(a)(1)	operates small businesses in the inner city to provide positive, meaningful work opportunities for adults with employment	2,500
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Health Program, a leadership development program for young professionals involved in adolescent reproductive health in Belize,	336,860
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Supporting the Advocacy Work of AGALI Grantees and Advancing Knowledge in the Field (AGALI)	60,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Summit Educational Scholarship Fund	45,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Grant increase to 2009 GOJoven 3 project	25,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Strengthening the Enabling Environment to support ASRH in Mexico and Central America	210,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	Scholarship Program	55,605
Reparto Bolonia, Rotonda El Gueguense, 4c abajo, 1c lago Managua, Nicaragua, Apartado Postal RP-39 Managua, Nicaragua Nicaragua	Expenditure Responsibility		Prevention and Care on HIV and Violence Against Women and Sexual and Reproductive Health Strengthening the Capacities of Young Leaders in Honduras and Guatemala	50,000
Rare 1310 N Courthouse Road, Suite 110 Arlington, VA 22201	501(c)3	509(a)(1)	Advancing "No-Take Zones" through Pride Campaigns in the MAR Ecoregion	75,000
San Francisco Bicycle Coalition Education Fund 833 Market Street, 10th Floor San Francisco, CA 94103	501(c)3	509(a)(1)	Designing Portable Sustainable Street Trial Materials A Toolkit for Getting More Sustainable Streets Built Around the Nation	30,000
Smithsonian Institution 1000 Jefferson Drive, SW, Suite 317 Washington, DC 20560	501(c)3	509(a)(1)	Healthy Reefs for Healthy People Initiative, Year 7	84,500

Smithsonian Institution 1000 Jefferson Drive, SW, Suite 317 Washington, DC 20560	501(c)3	509(a)(1)	Creating a Network of No-Take Zones in the Honduran Caribbean (Fellow Position)	99,242
Smithsonian Institution 1000 Jefferson Drive, SW, Suite 317 Washington, DC 20560	501(c)3	509(a)(1)	Support of the Education Center at the National Museum of Natural History in honor of Cristián Samper	3,000
Starfish One by One 33424 Deep Forest Road Evergreen, CO 80439	501(c)3	509(a)(1)	Summitting the Volcano Bridging Potential into Reality Among Indigenous, Adolescent Girls in Guatemala	25,000
The Summit Fund of Washington 2100 Pennsylvania Avenue NW Washington, DC 20037	501(c)3	509(a)(3) under 170(b)(1)(A)(viii)	In-Kind Grant	346,686
Tides Center P O Box 29907 San Francisco, CA 94129-0907	501(c)3	509(a)(1)	Membership Dues for The Sustainability Funders Workgroup	9,000
Toledo Institute for Development and Environment 1 Mile San Antonio Road PO Box 150 Punta Gorda Town, Belize Toledo District Belize	501(c)(3) Equivalent		General Support	100,000
United Nations Foundation 1800 Massachusetts Avenue NW, Suite 400 Washington, DC 20036	501(c)3	509(a)(1)	Universal Access Project	25,000
Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460	501(c)3	509(a)(1)	Expanding Fish Refuges, Saving Sharks and Sustaining Fisheries in Belize (increase to request #2037.05)	0
Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460	501(c)3	509(a)(1)	Expanding Fish Refuges, Saving Sharks and Sustaining Fisheries in Belize	248,185
Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460	501(c)3	509(a)(1)	Participation in the WildAid Global MPA Enforcement Conference	5,000
Women Deliver 584 Broadway, suite 306 New York, NY 10012	501(c)3	509(a)(1)	Youth Pre-consultation Meeting in Mexico City, June 2012	25,000
Women With a Vision 6345 Bellaire Drive New Orleans, LA 70124	501(c)3	509(a)(1)	General Support (Trustee Generated Shira Saperstein)	1,500
Women's International Network for Guatemalan Solutions Inc 793 Ashbury Street San Francisco, CA 94117	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)	WINGS' New Reproductive Health Integrated Model	60,000

World Wildlife Fund 1250 24th Street, NW Washington, DC 20090-7180	501(c)3	509(a)(1)	Reducing Agricultural and Aquacultural Runoff to Protect the Mesoamerican Reef for Nature Program (\$1,000), The Kathryn Fuller Science for Nature Fund (\$1,000), and the Alaska Program (\$1,000)	245,000
World Wildlife Fund 1250 24th Street, NW Washington, DC 20090-7180	501(c)3	509(a)(1)	General Support of an organization that promotes education and empowerment for women and wildlife conservation	3,000
World Women Work 8 Cole Lane Santa Fe, NM 87508	501(c)3	509(a)(2) under 170(b)(1)(A)(vii)		1,500
Youth Coalition for Sexual and Reproductive Rights 251 Bank Street, 5th Floor Ottawa, Ontario ON K2P 1X3 CANADA	Expenditure Responsibility		Advancing Youth Sexual and Reproductive Rights Within the ICPD and MDG Review Processes	60,000
Youth for Environmental Sanity 420 Bronco Road Soquel, CA 95073	501(c)3	509(a)(1)	Support of the Santiago Players project	2,000
Total Grants Paid				<u><u>\$ 6,866,336</u></u>