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EXTENSION GRANTED TO 11/15/13  
**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

Form **990-PF**

Department of the Treasury  
 Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

**2012**

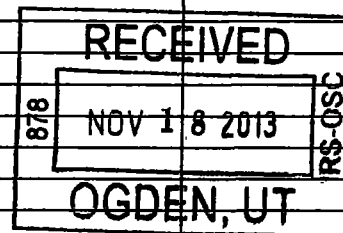
Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation <b>VANCE WALL FOUNDATION, INC.</b>		A Employer identification number <b>52-1739419</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>C/O CAROL WALL; 160 LLOYD ROAD</b>		B Telephone number <b>(973) 605-1040</b>
City or town, state, and ZIP code <b>MONTCLAIR, NJ 07042</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 31,231,387.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		12.	12.		STATEMENT 1
4 Dividends and interest from securities		918,758.	918,758.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		815,120.			
b Gross sales price for all assets on line 6a		12,245,330.			
7 Capital gain net income (from Part IV, line 2)			815,120.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		31,814.	31,814.		STATEMENT 3
12 Total. Add lines 1 through 11		1,765,704.	1,765,704.		
13 Compensation of officers, directors, trustees, etc.		77,289.	77,289.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees		104,290.	104,290.		0.
17 Interest					
18 Taxes		33,576.	8,076.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		2,397.	2,264.		133.
24 Total operating and administrative expenses. Add lines 13 through 23		217,552.	191,919.		133.
25 Contributions, gifts, grants paid		2,787,186.			2,787,186.
26 Total expenses and disbursements. Add lines 24 and 25		3,004,738.	191,919.		2,787,319.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,239,034.			
b Net investment income (if negative, enter -0-)			1,573,785.		
c Adjusted net income (if negative, enter -0-)				N/A	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,022,059.	2,484,313.	2,484,313.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	8,185,380.	4,434,015.	4,808,972.
	c Investments - corporate bonds STMT 9	8,307,199.	6,584,197.	6,492,986.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	11,566,571.	16,330,048.	17,430,645.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 11)	4,869.	14,471.	14,471.	
16 Total assets (to be completed by all filers)	31,086,078.	29,847,044.	31,231,387.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	9,000,000.	9,000,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	9,000,000.	9,000,000.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	22,086,078.	20,847,044.	
30 Total net assets or fund balances	22,086,078.	20,847,044.		
31 Total liabilities and net assets/fund balances	31,086,078.	29,847,044.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,086,078.
2 Enter amount from Part I, line 27a	2	-1,239,034.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	20,847,044.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,847,044.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
<b>b SEE ATTACHED STATEMENTS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
<b>e 12,245,330.</b>		<b>11,430,210.</b>	<b>815,120.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
<b>e</b>			<b>815,120.</b>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	815,120.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,526,495.	31,663,028.	.048211
2010	597,331.	31,298,453.	.019085
2009	668,815.	29,051,820.	.023021
2008	1,615,302.	11,883,719.	.135926
2007	423,846.	622,467.	.680913

2 Total of line 1, column (d)	2	.907156
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.181431
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	30,362,648.
5 Multiply line 4 by line 3	5	5,508,726.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	15,738.
7 Add lines 5 and 6	7	5,524,464.
8 Enter qualifying distributions from Part XII, line 4	8	2,787,319.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 31,476.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 31,476.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 31,476.
6 Credits/Payments:		
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 25,700.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c 20,000.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 45,700.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 14,224.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input checked="" type="checkbox"/> 14,224. Refunded <input type="checkbox"/> 0.	11 0.	

**Part VII-A. Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NJ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2012)

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► CAROL WALL Telephone no. ► (973) 605-1040			
Located at ► 160 LLOYD ROAD, MONTCLAIR, NJ ZIP+4 ► 07042				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

Form 990-PF (2012)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROL V. WALL	TRUSTEE			
160 LLOYD ROAD				
MONTCLAIR, NJ 07042	20.00	0.	0.	0.
TERRY D. WALL	TRUSTEE			
160 LLOYD ROAD				
MONTCLAIR, NJ 07042	1.00	0.	0.	0.
DOUGLAS V. WALL	TRUSTEE			
2112 BROADWAY, APARTMENT 4D				
NEW YORK, NY 10023	10.00	77,289.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2012)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WALL INVESTMENT PARTNERS, LLC - 1270 AVENUE OF AMERICAS; SUITE 302, NEW YORK, NY 10020	FINANCIAL CONSULTING	77,289.
<b>Total</b> number of others receiving over \$50,000 for professional services		0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <b>NONE</b>	0.
2	
3	
4	

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 <b>NONE</b>	0.
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

Form 990-PF (2012)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	16,188,555.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	2,882,076.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	11,754,392.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	30,825,023.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	30,825,023.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	462,375.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	30,362,648.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,518,132.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,518,132.
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	31,476.
<b>b</b>	Income tax for 2012. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	31,476.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,486,656.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,486,656.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,486,656.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	2,787,319.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,787,319.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	2,787,319.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,486,656.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010	395,710.			
e From 2011	1,526,495.			
f Total of lines 3a through e	1,922,205.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	2,787,319.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	2,787,319.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	1,486,656.			1,486,656.
6 Enter the net total of each column as indicated below:	3,222,868.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	3,222,868.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011	435,549.			
e Excess from 2012	2,787,319.			

\*\* SEE STATEMENT 12

Form 990-PF (2012)



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE ATTACHED STATEMENT H	N/A	PUBLIC CHARITIES	UNRESTRICTED	2,787,186.
<b>Total</b>			<b>3a</b>	2,787,186.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.



**Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |  | Yes | No |
|---|--|-----|----|
| <b>a Transfers from the reporting foundation to a noncharitable exempt organization of:</b>   |  |     |    |
| (1) Cash  |  |     | X  |
| (2) Other assets  |  |     | X  |
| <b>b Other transactions:</b>  |  |     |    |
| (1) Sales of assets to a noncharitable exempt organization  |  |     | X  |
| (2) Purchases of assets from a noncharitable exempt organization  |  |     | X  |
| (3) Rental of facilities, equipment, or other assets  |  |     | X  |
| (4) Reimbursement arrangements  |  |     | X  |
| (5) Loans or loan guarantees  |  |     | X  |
| (6) Performance of services or membership or fundraising solicitations  |  |     | X  |
| <b>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</b>   |  |     | X  |
| <b>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</b> |  |     |    |

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) if preparer is not the taxpayer:

 Cassel V. Wall

Signature of officer or trustee

Date \_\_\_\_\_

**TRUSTEE**  
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if  
self-employed

PTIN

JOHN D. MARTINE

ICH & WONG, P.C.

11/14/13

P00177197

Firm's address ▶ **4 GATEHALL DRIVE**  
**PARSIPPANY, NJ 07054-4518**

Firm's EIN ► 22-3146187

Phone no. (973) 605-1040

Form **990-PF** (2012)

**VANCE WALL FOUNDATION, INC.****EIN: 52-1739419****PART II - INVESTMENTS - OTHER**

<b>Investment</b>	<b>Book Value</b>	<b>End-of-Year Market Value</b>
HSBC FDS TOTAL RETURN I	74,560	75,736
BRIDGEWATER PRIVATE INVESTORS OFFSHORE, LTD	1,000,000	1,050,349
GLOBAL ACCESS MACRO LTD	510,000	526,642
BLUEBAY EMERGING MARKET ENHANCED OPPORTUNITY FUND LTD.	510,000	525,835
CHILTON GLOBAL NATURAL RESOURCES INTERNATIONAL (BVI) LTD.	510,000	439,747
COATUE OFFSHORE FUND, LTD.	510,000	762,302
GALLEON OFFSHORE LIQUIDATING TRUST	2,040	611
GRACIE INTERNATIONAL CREDIT OPPORTUNITIES FUND, LTD	510,000	506,098
HIGHBRIDGE LEVERAGED LOAN PARTNERS OFFSHORE FUND III, L.P.	1,522,500	1,500,000
HMLP MULTI-STRAT PRIVATE INVESTORS LTD	253,750	300,153
MAVERICK FUND, LTD. CLASS C MONTHLY	1,015,000	973,798
THIRD POINT OFFSHORE FUND, LTD.	510,000	617,001
YORK CREDIT OPPORTUNITIES UNIT TRUST (OFFSHORE)	694,869	1,160,697
AESSF II PRIVATE INVESTORS OFFSHORE L.P.	131,355	129,519
BLACKSTONE GSO PRIVATE INVESTORS, L.P. (OFFSHORE)	1,202,879	1,221,447
BLACKSTONE COMMERCIAL REAL ESTATE DEBT CLASS A (OFFSHORE)	803,370	837,618
GIF IV PRIVATE INVESTORS OFFSHORE LP	286,117	244,726
HPS MEZZANINE PRIVATE INVESTORS OFFSHORE II L.P.	230,444	214,905
J.P. MORGAN SECONDARY PRIVATE EQUITY INVESTORS OFFSHORE SPECIAL, L.P.	479,285	759,264
LC ASIA PRIVATE INVESTORS, L.P. (OFFSHORE)	309,670	286,370
PROVIDENCE TMT DEBT OPPORTUNITY FEEDER II L.P. OFFSHORE	465,368	484,238
RIVERSTONE GLOBAL ENERGY AND POWER ONSHORE V LLC	148,005	133,966
STARWOOD SOF VIII PRIVATE INVESTORS TE LLC (ONSHORE)	1,067,149	1,097,065
HIGHBRIDGE DYNAMIC COMM STRG FD - SEL	260,827	171,544
JP MORGAN LEVERAGED LOANS LTD	1,522,500	1,655,240
BREVAN HOWARD EMERGING MARKETS LOCAL FIXED INCOME FUND, L.P.	1,800,360	1,755,776
	<u>16,330,048</u>	<u>17,430,645</u>

**VANCE WALL FOUNDATION, INC.**

EIN: 52-1739419

**PART II - INVESTMENTS - CORPORATE BONDS**

<b>Investment</b>	<b>Book Value</b>	<b>End-of-Year Market Value</b>
FRANKLIN TEMPLETON EMERGING MARKET DEBT OPPORTUNITIES FUND	118,505	117,174
PIMCO EMERGING MARKETS CORPORATE BOND FUND	70,001	75,142
DREYFUS/LAUREL FDS TR PRM EMRGN MK I	59,765	61,191
PIMCO EMERGING MARKETS LOCAL BOND FUND - P	110,323	114,928
DOUBLELINE FDS TR TTL RTN BD I	1,500,000	1,508,959
EUROPEAN INVESTMENT BANK MTN 9% - JAN 22, 2013	99,379	81,368
INTL BK RECON & DEVELOP - KRW MEDIUM TERM NOTE - 2.3% FEB 26, 2013	100,879	102,769
INTER AMERICAN DEVEL BK - CLP - 6% JUN 03, 2013	95,882	94,040
INTL BK RECOND & DEVELOP - MXN MEDIUM TERM NOTE - 5% JUL 01, 2013	98,428	91,054
INTER AMERICAN DEVEL BK - IDR MEDIUM TERM NOTE - 6% SEP 17, 2013	99,064	94,599
PIMCO TOTAL RETURN ETF	499,680	505,992
JPM STR INC OPP FD	1,540,921	1,533,666
JETBLUE 04-1 G2 PT TRUST FLOATING RATE NOTE MAR 15, 2014	476,250	475,000
AVAYA INC - 9 3/4% NOV 01, 2015	261,250	217,500
CRICKET COMMUNICATIONS INC - 7 3/4% MAY 15, 2016	266,250	264,463
HOST HOTELS & RESORTS LP - 6 3/4% JUN 01, 2016	179,764	175,275
INTER AMERICAN DEVEL BK MEDIUM TERM NOTE - 4 3/4% - JAN 10, 2014	100,022	81,209
INTL FINANCE CORP - 8 1/4% JAN 15, 2014	98,703	82,520
INTL BK RECON % DEVELOP - SGD MEDIUM TERM NOTE - 1% AUG 18, 2015	100,000	106,981
MORGAN STANLEY - CNY 0.1/2% FEB 11, 2016	100,319	98,005
BARCLAYS BANK PLC MTN 5 1/2% JUN 20, 2016	250,000	249,825
JPM FIX-FLOAT 06/24/16	100,000	101,370
JPM INTL CURRENCY INCOME FD	258,811	259,956
	<b>6,584,197</b>	<b>6,492,986</b>



**VANCE WALL FOUNDATION, INC.**

EIN: 62-1739419

**PART II - INVESTMENTS - CORPORATE STOCK**

Investment	Book Value	End-of-Year Market Value
228 SHS ANHEUSER BUSCH INBEV SANV	12,980	19,929
163 E I DU PONT DE NEMOURS & CO	8,815	7,332
447 SHS GENERAL MOTORS CO	12,012	12,887
266 SHS HSBC HOLDINGS PLC	14,824	14,117
207 SHS MEAD JOHNSON NUTRITION COMPANY	13,634	13,639
126 SHS NOVO-NORDISK A S	15,964	20,881
504 SHS UNILEVER N V	15,422	18,303
554 SHS VODAFONE GROUP PLC	15,918	13,955
230 SHS YUM BRANDS INC	14,808	15,272
8,780.688 SHS ABERDEEN ASIA PAC SMALL-IN-C	87,539	99,748
4,379.001 SHS ABERDEEN ASIA PACIFIC EX JAPAN EQUITY INSTITUTIONAL FUND	49,933	52,879
4,043.746 SHS T ROWE PRICE INTERNATIONAL FUNDS INC	62,385	67,975
7,412.126 SHS DELAWARE EMERGING MARKETS FUND	112,804	106,809
4,122.386 SHS JOHN HANCOCK II - EMG MKTS-I	39,183	44,274
2,485.705 SHS JPM CHINA REGION FD - SEL	45,322	47,893
7,893.119 SHS JPM EM MKTS EQUITY FD - INSTL	182,924	190,540
2,119.822 SHS JPM LATIN AMERICA FD - SEL	43,452	42,117
4,819.823 SHS T. ROWE PRICE EMERGING MARKETS STOCK FUND	163,140	164,163
11,814.544 SHS VIRTUS INSIGHT TR VIRTUS EMRG FD I	108,261	119,748
500 SHS ABB LTD	8,828	10,395
130 SHS ASTRAZENeca PLC	6,087	6,145
385 SHS BAE SYSTEMS PLC	8,049	8,433
60 SHS BAYER AG	5,315	5,687
90 SHS BHP LTD	6,144	7,058
150 SHS BOC HONG KONG HOLDINGS LTD	9,599	9,328
115 SHS BRITISH AMERICAN TOBACCO PLC	12,138	11,844
580 SHS COMPANHIA ENERGETICA DE MINAS GERAIS	8,998	8,299
520 SHS DEUTSCHE POST AG	10,426	11,380
45 SHS DIAGEO PLC	5,183	5,246
230 SHS GDF SUEZ	5,290	4,723
235 SHS HSBC HOLDINGS PLC	11,264	12,471
560 SHS ISRAEL CHEMICALS LTD	8,897	8,700
140 SHS LUKOIL OAO	8,727	9,187
665 SHS MTN GROUP LTD	11,405	13,920
635 SHS MUENCHENER RUECKVERSICHERUNGS - GESELLSCHAFT	10,467	11,744
180 SHS NESTLE SA	12,375	12,371
185 SHS NOVARTIS AG	12,251	12,344
70 SHS PETROCHINA CO LTD	9,003	10,065
900 SHS RECKITT BENCKISER GROUP PLC	10,557	11,538
250 SHS ROCHE HOLDINGS LTD	12,289	12,564
110 SHS ROYAL DUTCH SHELL PLC	7,883	7,798
275 SHS SANOFI	12,154	13,030
95 SHS SIEMENS AG	9,707	10,400
370 SHS SINGAPORE TELECOMMUNICATIONS LTD	9,826	9,998
615 SHS SMITHS GROUP PLC	10,595	11,908
445 SHS STATOIL ASA	11,381	11,143
675 SHS TAIWAN SEMICONDUCTOR MANUFACTURING	10,511	11,583
265 SHS TELEKOMUNIKASI IND	10,540	9,792
345 SHS TESCO PLC	5,307	5,653
140 SHS TOTAL SA	6,991	7,281
1,600 SHS TREASURY WINE ESTATES LTD	8,739	7,780
335 SHS UNILEVER NV	12,204	12,831
305 SHS UNITED OVERSEAS BANK LTD	9,747	9,893
425 SHS VODAFONE GROUP PLC	12,342	10,708
410 SHS ZURICH INSURANCE GROUP	10,535	10,902
7,000 SHS CISCO SYSTEMS INC	132,510	137,543
5,000 SHS CIT GROUP INC	221,443	183,200
1,500 SHS GILEAD SCIENCES INC	60,930	110,175
1,000 SHS GOLDMAN SACHS GROUP INC	134,950	127,580
100,000 SHS GS CONT BUFF EQ AAPL 02/21/13	100,000	111,838
100,000 SHS HSBC DUALD CONT BUFF EQ SPX 03/27/13	100,000	104,330
5,000 SHS JP MORGAN CHASE & CO	204,400	219,845
48,000 SHS SPRINT NEXTEL CORP	274,125	272,180
150,000 SHS UBS CONT BUFF EQ SPX 06/19/13	150,000	182,105
13,000 SHS ROCHE HOLDINGS LTD	467,027	653,302
4,000 SHS SANOFI	125,352	189,520
32,833.889 SHS T ROWE PRICE INTERNATIONAL FUNDS INC	594,472	548,572
10,000 SHS CITIGROUP CAPITAL XII - 7 7/8% PFD	262,388	279,000
4,000 SHS GMAC CAPITAL TRUST I PFD STK 8 1/8%	100,000	106,800
150,000 SHS JPMORGAN CHASE & CO - 7.2% PFD STK APR 30, 2049	150,770	170,027
	<u>4,434,015</u>	<u>4,808,972</u>



VANCE WALL FOUNDATION

\* Code W Indicates Wash Sale  
L Indicates a Nondeductible Loss other than a Wash Sale  
\*\* Ordinary Income, O Indicates Ordinary Income gain or loss  
F Indicates Foreign Exchange gain or loss on Capital transactions  
Corrected Copy 03/07/2013

**Capital Gain and Loss Schedule****Short-Term Covered**

Description	Stock and other securities Code	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss (Ordinary Income)**
MEDCO HEALTH SOLUTIONS INC	MHS	08/23/11	2,000.000	135,557.85	104,714.94		30,842.71
	58405U102	02/28/12					
MEDCO HEALTH SOLUTIONS INC	MHS	08/23/11	2,000.000	140,397.49	104,714.94		35,682.55
	58405U102	03/16/12					
PNC FINANCIAL SERVICES		07/20/11	75,000.000	77,250.00	74,789.06		2,460.94
6 3/4% DEC 31 2049	893475AK1	02/13/12					
DTD 07/27/2011							
SANOFI	SNY	08/22/11	3,000.000	113,194.44	94,014.09		19,180.35
	80105N105	02/24/12					
SOUTHERN CAL EDISON		01/30/12	75,000.000	76,125.00	74,361.54		1,763.46
6 1/4% DEC 31 2049	842400FU2	03/01/12					
DTD 01/17/2012							
<b>Total Short-Term Covered</b>				<b>542,524.58</b>	<b>452,594.57</b>		<b>89,930.01</b>

J.P.Morgan

Page 45 of 52

STATEMENT D



VANCE WALL FOUNDATION

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Corrected Copy 03/07/2013

## Capital Gain and Loss Schedule

## Short-Term Non Covered

Description	Stock and other symbol Cusip	Code	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
AVIS BUDGET CAR RENTAL								
7 3/4% MAY 15 2016	053773AF4		04/29/11	250,000.000	258,750.00	260,625.00		-1,875 00
DTD 05/15/2007			02/15/12					
STEP CPN								
CIT GROUP INC			08/19/11	250,000.000	250,000 00	246,250 00		3,328 94
7% MAY 01 2015	125581FV5		01/23/12					421.06 O
DTD 11/04/2009								
RITE AID CORP			04/13/11	500,000.000	545,000.00	565,000.00		-20,000 00
9 3/4% JUN 12 2016	767754BX1		02/28/12					
DTD 09/15/2009								
TENNECO INC			06/08/11	200,000.000	202,876.00	214,000.00		-11,124 00
8 1/8% NOV 15 2015	68099AHN7		03/22/12					
DTD 05/15/2008								
TENDERED SHARES-EXPIRATION 4/4/2012								
Total Short-Term Non Covered					1,258,626.00	1,285,875.00		-29,670.06 421.06 O

J.P.Morgan

Page 46 of 52

STATEMENT D



VANCE WALL FOUNDATION

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Corrected Copy 03/07/2013

### Capital Gain and Loss Schedule

#### Long-Term Covered

Description	Stock and other symbol Code	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
BAXTER INTERNATIONAL INC	BAX 071813109	08/23/11 11/28/12	4,000.000	261,493.05	209,028.84		52,464.21
GILEAD SCIENCES INC	GILD 375558103	05/17/11 08/30/12	3,000.000	172,481.13	121,860.00		50,621.13
GILEAD SCIENCES INC	GILD 375558103	05/17/11 11/28/12	1,500.000	110,799.50	60,930.00		49,869.50
Total Long-Term Covered				544,773.68	391,818.84		152,954.84

J.P.Morgan

Page 47 of 52

STATEMENT D



VANCE WALL FOUNDATION

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Corrected Copy 03/07/2013

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Cusip	Code	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
BANK OF AMERICA CORP 8 1/8% PFD STK DEC 29 2049 DTD 04/30/2008	060505DT8		02/26/10 02/07/12	500,000.000	500,000.00	486,345.49		13,654.51
CHS/COMMUNITY HEALTH SYS 8 7/8% JUL 15 2015 DTD 07/25/2007 TENDERED BONDS-EXPIRES 4/4/2012	12599BKU0		09/10/10 03/23/12	154,000.000	156,895.00	163,240.00		-6,545.00
COMMUNITY HEALTH SYSTEMS 8 8/5% JUL 15 2015 DTD 07/25/2007 TENDER OFFER - EXPIRATION DATE 7/17/2012	12599BLF2		09/10/10 07/18/12	147,000.000	147,882.00	155,820.00		-7,938.00
CROWN CASTLE INTL CORP TENDERED POSITION - EXPIRING 1/9/2013 9% JAN 15 2015 DTD 1/27/2009	22899ADN2		01/28/11 12/26/12	250,000.000	258,075.00	280,000.00		-21,925.00
CS CONT BUFF EQ MOS 07/05/12 70% CONTIN BARRIER- 11%CPN 20% CAP INITIAL LEVEL-06/17/11 MOS:59.32	22548TAQ4		06/17/11 07/05/12	400,000.000	444,000.00	400,000.00		44,000.00

J.P.Morgan

Page 48 of 52

STATEMENT D



VANCE WALL FOUNDATION

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Corrected Copy 03/07/2013

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Cusip	Code	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
CS MARKET PLUS SPX 12/21/12 89.5% KO BARRIER- 0%CPN .UNCAPPED INITIAL LEVEL-06/17/11 SPX:1271.50	22546TAP6		06/17/11 12/21/12	500,000.000	568,930.00	500,000.00		68,930 00
FRONTIER COMMUNICATIONS 6 5/8% MAR 15 2015 DTD 03/23/2007	17453BAT8		10/13/10 06/01/12	250,000.000	257,500.00	265,625 00		-8,125 00
GS CONT BUFF EQ SPX 09/26/12 80% CONTIN BARRIER- 13.5%CPN 20% CAP INITIAL LEVEL-09/09/11 SPX:1,154.23	38143UD24		09/09/11 09/26/12	250,000.000	300,000.00	250,000.00		50,000 00
HOST HOTELS & RESORTS LP 6 3/4% JUN 01 2016 DTD 04/04/2006	44108EBA5		10/27/10 09/05/12	47,000.000	48,057.50	49,408.75		-1,351 25
HOST HOTELS & RESORTS LP 6 3/4% JUN 01 2016 DTD 04/04/2006	44108EBA5		10/27/10 12/31/12	32,000.000	32,720.00	33,640.00		-920 00
HSBC CONT BUFF EQ GM 3/20/12 25%CAP INITIAL LEVEL-03/01/2011 GM: 32.95	4042K1EN8		03/01/11 03/20/12	250,000.000	197,847.95	250,000 00		-52,352 05

J.P.Morgan

Page 49 of 52

STATEMENT D



VANCE WALL FOUNDATION

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F indicates Foreign Exchange gain or loss on Capital transactions

Corrected Copy 03/07/2013

## Capital Gain and Loss Schedule

## Long-Term Non Covered

Description	Stock and other symbol/ Cusip	Code*	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
HSBC CONT BUFF NON NUC BSKT 4/25/12 70% CONTIN BARRIER- 0%CPN 20% CAP INITIAL LEVEL-04/08/11 NON NUCLEAR- BASKET:100	4042K1GE7		04/08/11 04/25/12	250,000.000	179,344.27	250,000.00		-70,655.73
INTL BK RECON & DEVELOP - PLN 3% JUL 31 2012 DTD 08/11/2009 HELD BY EUROCLEAR ISIN XS0444510836 SEDOL B543B39	4580169A1		01/19/11 07/31/12	290,000.000	86,256.90	100,743.42		00 -14,486.52 F
JPM CONT BUFF EQ SPX 08/29/12 80% CONTIN BARRIER- 10%CPN 20% CAP INITIAL LEVEL-08/09/11 SPX:1,172.53	48125XK62		08/09/11 08/29/12	250,000.000	300,000.00	250,000.00		50,000.00
JPM CONT BUFF EQ GLW 05/09/12 70% CONTIN BARRIER- 6.7%CPN 20% CAP INITIAL LEVEL-04/21/11 GLW:20.47	48125XNE2		04/21/11 05/09/12	250,000.000	167,606.75	250,000.00		-82,393.25
JPM CONT BUFF EQ C 05/31/12 73.91% CONTIN BARRIER- 5%CPN 20% CAP INITIAL LEVEL-05/13/11 C:41.53	48125XQNB		05/13/11 05/31/12	175,000.000	111,539.85	175,000.00		-63,460.15

J.P.Morgan

Page 50 of 52

STATEMENT D



VANCE WALL FOUNDATION

\* Code: W indicates Wash Sale

L indicates a Nondeductible Loss other than a Wash Sale

\*\* Ordinary Income: O indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

Corrected Copy 03/07/2013

## Capital Gain and Loss Schedule

## Long-Term Non Covered

Description	Stock and other symbol Code	Code*	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
JPM CONT BUFF EQ VOD 08/01/12 80% CONTIN BARRIER- 10.05%CPN 20% CAP INITIAL LEVEL-07/15/11 VOD:25.77	48125XY89		07/15/11 08/01/12	260,000.000	289,682.42	260,000.00		29,682.42
MICROSOFT CORP	MSFT 594818104		10/14/10 04/02/12	8,000.000	256,714.71	201,754.24		54,960.47
MORGAN STANLEY MEDIUM TERM SR NOTES 5% JUN 11 2025 DTD 06/11/2010 STEP CPN	61745EP21		06/10/10 12/11/12	250,000.000	250,000.00	250,000.00		00
MS CONT BUFF EQ MRK 07/05/12 75% CONTIN BARRIER- 5.5%CPN 20% CAP INITIAL LEVEL-06/17/11 MRK:35.39	617482VD3		06/17/11 07/05/12	250,000.000	294,927.50	250,000.00		44,927.50
REGIONS FINANCIAL CORP NOTES 6 3/8% MAY 15 2012 DTD 5/15/2002	758940AG5		02/04/11 05/15/12	250,000.000	250,000.00	257,243.13		-7,243.13
ROYAL BK SCOTLND GRP PLC 5% NOV 12 2013 DTD 11/12/2003	780087AN1		02/16/11 09/04/12	100,000.000	101,150.00	99,750.00		1,400.00
SANOFI	SNY 80105N105		09/02/10 02/24/12	5,000.000	188,657.39	149,050.00		39,607.39

J.P.Morgan

Page 51 of 52

STATEMENT D





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Corrected Copy 03/07/2013

VANCE WALL FOUNDATION

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Cusip	Code*	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
SILGAN HOLDINGS INC			10/22/10	200,000.000	224,743.00	217,000.00		7,743.00
7 1/4% AUG 15 2018	827048AM1		04/09/12					
DTD 08/15/2009								
Total Long-Term Non Covered					5,625,853.34	5,443,876.81		81,976.73
					88,258.90	100,743.42		-14,486.52 F

J.P.Morgan

Page 52 of 52

STATEMENT D



VANCE WALL FOUNDATION - HIGH YIELD

\* Code: W indicates Wash Sale

L indicates a Nondeductible Loss other than a Wash Sale

\*\* Ordinary Income:

O indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

## Capital Gain and Loss Schedule

## Short-Term Non Covered

Description	Stock and other symbol Cusip	Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
AES CORPORATION 8% OCT 15 2017 DTD 10/15/2007	00130HBH7		Various 08/24/12	20,000.000	23,400.00	21,537.50		1,862.50
AIRCASTLE LTD 6.75% APR 15 2017 DTD 08/08/2012	00928QAF8		Various 08/24/12	3,000.000	3,262.50	3,177.50		85.00
AIRCASTLE LTD 7.625% APR 15 2020 DTD 08/08/2012	00928QAG6		08/13/12 08/24/12	2,000.000	2,230.00	2,185.00		45.00
AMER AIRLN PT TRS 11-2 8 5/8% OCT 15 2021 DTD 10/04/2011 IN DEFAULT	02377VAA0		08/28/11 02/03/12	2,000.000	2,130.00	2,012.50		117.50
AMER AIRLN PT TRS 11-2 8 5/8% OCT 15 2021 DTD 10/04/2011 IN DEFAULT	02377VAA0		08/28/11 02/06/12	1,000.000	1,063.75	1,008.25		57.50
AMER AIRLN PT TRS 11-2 8 5/8% OCT 15 2021 DTD 10/04/2011 IN DEFAULT	02377VAA0		Various 02/07/12	2,000.000	2,125.00	2,006.25		118.75

J.P.Morgan

Page 31 of 57

STATEMENT E



VANCE WALL FOUNDATION - HIGH YIELD

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## Capital Gain and Loss Schedule

### Short-Term Non Covered

Description	Stock and other symbol Cusip	Code	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
AMER AIRLN PT TRS 11-2 8 5/8% OCT 15 2021 DTD 10/04/2011 IN DEFAULT	02377VAA0		09/27/11 02/07/12	2,000.000	2,125.00	2,000.00		125 00
AMER AIRLN PT TRS 11-2 8 5/8% OCT 15 2021 DTD 10/04/2011	02377VAA0		09/27/11 02/09/12	3,000.000	3,172.50	3,000.00		172 50
AMERICAN GENERAL FINANCE MEDIUM TERM NOTES 5.85% JUN 1 2013 DTD 6/12/2006	02835PTD5		08/16/11 03/12/12	5,000.000	4,612.50	4,800.00		-187 50
AMERICAN GENERAL FINANCE MEDIUM TERM NOTES 5.85% JUN 1 2013 DTD 6/12/2006	02835PTD5		08/16/11 03/12/12	15,000.000	13,800.00	14,400.00		-600 00
AMERIGAS PART FIN CORP SR NOTES 6 1/2% MAY 20 2021 DTD 01/20/2011	030861AF1		08/16/11 04/13/12	1,000.000	1,015.99	975 00		40 99
AMERIGAS PART FIN CORP 6 1/2% MAY 20 2021 DTD 01/20/2011 TENDERED SHARES - EXPIRATION 4/10/2012	03086AHH9		08/16/11 03/29/12	5,000.000	5,100.00	4,875.00		225 00

J.P.Morgan

Page 32 of 57

STATEMENT E

VANCE WALL FOUNDATION - HIGH YIELD

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# Capital Gain and Loss Schedule

## Short-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
AMKOR TECHNOLOGIES INC 6 5/8% JUN 01 2021 DTD 05/20/2011	031652BE9	07/23/12 08/24/12	5,000.000	5,125.50	4,925.00		200 50
AVIS BUDGET CAR RENTAL 9 5/8% MAR 15 2018 DTD 03/10/2010	053773AL1	Various 08/24/12	5,000.000	5,588.00	5,470.00		118 00
BANK OF AMERICA CORP 3 3/4% JUL 12 2016 DTD 07/12/2011	06051GEK1	12/01/11 08/24/12	25,000.000	26,554.50	22,287 50		3,790 35 476 65 O
BOISE PAPER HDQ CO ISSR 8% APR 01 2020 DTD 03/18/2010	08747GAB9	Various 09/24/12	5,000.000	5,512 50	5,550.00		-37 50
CASCADES INC 7 3/4% DEC 15 2017 DTD 12/03/2009	148900AG0	Various 02/27/12	5,000.000	5,175.00	5,330.00		-155 00
CCO HLDGS LLC CAP CORP 7 1/4% OCT 30 2017 DTD 09/27/2010	1248EPAQ6	08/16/11 01/12/12	6,000.000	6,345.00	6,135.00		210 00
CCO HLDGS LLC/CAP CORP 6 5/8% JAN 28 2012 DTD 01/31/2022	1248EPAX1	01/11/12 08/24/12	6,000.000	6,845 00	5,970.00		675 00

J.P.Morgan

Page 33 of 57

STATEMENT E

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# Capital Gain and Loss Schedule

## Short-Term Non Covered

Description	Stock and other asset Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
CHESAPEAKE MIDSTREAM PT 6.125% JUL 15 2022 DTD 01/11/2012	16524RAE3	08/08/12 09/24/12	4,000.000	4,260.00	3,930.00		330 00
CHS/COMMUNITY HEALTH SYS 8 7/8% JUL 15 2015 DTD 07/25/2007 TENDERED BONDS-EXPIRES 4/4/2012	12598BKU0	08/17/11 03/23/12	2,500.000	2,543.75	2,543.75		00
CINEMARK USA INC 8 5/8% JUN 15 2018 DTD 12/15/2009	172441AS8	05/14/12 09/24/12	5,000.000	5,600.00	5,602.50		-2 50
CIT GROUP INC 7% MAY 01 2017 DTD 11/04/2009	125581FX1	08/16/11 03/09/12	10,000.000	10,000.00	9,675.00		293 32 31 68 O
CIT GROUP INC 5 1/4% MAR 15 2018 DTD 03/15/2012	125581GL8	Various 09/24/12	25,000.000	26,700.00	25,175.00		1,525 00
CITYCENTER HLDGS/FINANCE 7 5/8% JAN 15 2018 DTD 07/15/2011	178760AB0	07/23/12 09/24/12	5,000.000	5,375.00	5,275.00		100 00
CKE RESTAURANTS INC 11 3/8% JUL 15 2018 DTD 07/12/2010	12561EAK1	Various 01/05/12	1,000.000	1,030.00	1,096 49		-66 49

J.P.Morgan

Page 34 of 57



VANCE WALL FOUNDATION - HIGH YIELD

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\*\* Ordinary Income. O indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

### Capital Gain and Loss Schedule

#### Short-Term Non Covered

Description	Stock and other symbol Cusip	Code*	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
CKE RESTAURANTS INC 11 3/8% JUL 15 2018 DTD 07/12/2010	12561EAK1		08/17/11 07/16/12	357.144	367.85	382.14		-14.29
COMMUNITY HEALTH SYSTEMS 8.875% JUL 15 2015 DTD 07/25/2007 TENDER OFFER - EXPIRATION DATE 7/17/2012	12599BLF2		08/17/11 07/18/12	2,500.000	2,515.00	2,543.75		-28.75
COVANTA HOLDING CORP SR NOTES 7 1/4% DEC 01 2020 DTD 12/01/2010	22282EAD4		Various 09/25/12	3,000.000	3,322.50	3,255.00		67.50
COVANTA HOLDING CORP 6 3/8% OCT 01 2022 DTD 03/19/2012	22282EAE2		Various 09/25/12	7,000.000	7,630.00	7,210.00		420.00
CROWN AMER/CAP CORP III 6 1/4% FEB 01 2021 DTD 08/01/2011	22818VAB3		Various 09/24/12	20,000.000	22,300.00	21,656.25		643.75
DELPHI CORP 6.125% MAY 15 2021 DTD 05/07/2012	24713EAF4		07/09/12 09/24/12	5,000.000	5,538.50	5,481.25		57.25

J.P.Morgan

Page 35 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Short-Term Non Covered

Description	Stock and other symbol Code	Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
DINEEQUITY INC 9 1/2% OCT 30 2018 DTD 04/30/2011	254423AB2		07/02/12 09/24/12	4,000.000	4,562.76	4,450.00		112.76
ENDO PHARMACEUT HLDGS IN 7% JUL 15 2019 DTD 06/08/2011	29284FAG1		Various 09/24/12	5,000.000	5,433.00	5,477.50		-44.50
FELCOR LODGING LP 6 3/4% JUN 01 2019 DTD 05/10/2011	31430QBB2		07/28/12 09/28/12	5,000.000	5,362.50	5,293.75		68.75
FORD MOTOR COMPANY GLOBAL LANDMARK SECURITIES NOTES 7 45% JUL 16 2031 DTD 7/16/99	345370CA6		04/05/12 06/05/12	2,000.000	2,547.50	2,445.00		102.50
FORD MOTOR COMPANY GLOBAL LANDMARK SECURITIES NOTES 7 45% JUL 16 2031 DTD 7/16/99	345370CA6		04/05/12 06/06/12	3,000.000	3,862.50	3,667.50		195.00
FORD MOTOR COMPANY GLOBAL LANDMARK SECURITIES NOTES 7.45% JUL 16 2031 DTD 7/16/99	345370CA6		04/05/12 09/24/12	15,000.000	18,690.00	18,310.00		380.00

J.P.Morgan

Page 36 of 57

STATEMENT E



VANCE WALL FOUNDATION - HIGH YIELD

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### Capital Gain and Loss Schedule

#### Short-Term Non Covered

Description	Stock and other symbol Cusip	Code*	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
GOODYEAR TIRE & RUBBER C			08/17/11	5,000.000	5,456.86	5,500.00		-43 14
10 1/2% MAY 15 2016	382550AZ4		03/29/12					
DTD 05/11/2009								
HARRAHS OPERATING CO INC			Various	5,000.000	5,400.00	5,072.50		327.50
11 1/4% JUN 01 2017	413627BL3		09/24/12					
DTD 12/01/2009								
INTELSAT JACKSON HLDG			05/14/12	10,000.000	10,800.00	10,375.00		425.00
7 1/4% OCT 15 2020	45824TAC9		09/24/12					
DTD 09/30/2010								
INTL LEASE FINANCE CORP			01/31/12	5,000.000	6,002.50	5,431.25		571 25
8 1/4% DEC 15 2020	459745GF6		09/24/12					
DTD 12/07/2010								
KEY ENERGY SERVICES INC			Various	5,000.000	5,193.75	5,127.50		66 25
6 3/4% MAR 01 2021	482914AS5		09/24/12					
DTD 03/04/2011								
MERRILL LYNCH & CO			Various	15,000.000	17,932.95	16,617.80		1,315 15
MEDIUM TERM NOTES 6 7/8% APR 25 2018	59018YN64		09/24/12					
DTD 04/25/2008								
NIELSEN FINANCE LLC/CO			Various	10,000.000	11,280.00	11,040.00		240 00
7 3/4% OCT 15 2018	65409QAY8		09/24/12					
DTD 04/15/2011								

J.P.Morgan

Page 37 of 57

STATEMENT E





VANCE WALL FOUNDATION - HIGH YIELD

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## Capital Gain and Loss Schedule

### Short-Term Non Covered

Description	Stock and other symbol Cusip	Code*	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
QEP RESOURCES INC 5 3/8% OCT 01 2022 DTD 03/01/2012	74733VAB6		Various 09/24/12	25,000.000	25,812.50	24,838.75		973.75
RANGE RESOURCES CORP 6 3/4% AUG 01 2020 DTD 08/12/2010	75281AAL3		Various 09/24/12	9,000.000	9,956.25	9,720.00		236.25
REGAL CINEMAS CORP 8 5/8% JUL 15 2019 DTD 07/15/2009	758753AD9		Various 09/24/12	5,000.000	5,588.00	5,640.00		-52.00
RR1 ENERGY INC 7 7/8% JUN 15 2017 DTD 06/13/2007	74971XAC1		08/17/11 05/23/12	2,000.000	1,780.00	1,980.00		-200.00
RR1 ENERGY INC 7 7/8% JUN 15 2017 DTD 06/13/2007	74971XAC1		08/17/11 05/24/12	2,000.000	1,775.00	1,980.00		-205.00
RR1 ENERGY INC 7 7/8% JUN 15 2017 DTD 06/13/2007	74971XAC1		08/17/11 06/05/12	1,000.000	881.25	990.00		-128.75
SPRINT NEXTEL CORP 6% DEC 1 2016 DTD 11/20/2006	852061AD2		Various 09/24/12	5,000.000	5,250.00	4,345.00		785.27 119.73 O

J.P.Morgan

Page 38 of 57

STATEMENT E



VANCE WALL FOUNDATION - HIGH YIELD

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# Capital Gain and Loss Schedule

## Short-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
SUNGARD DATA SYSTEMS INC SR SUB 7 5/8% NOV 15 2020 DTD 11/16/2010 CALLABLE 11/15/2015 @ 103.81	867363AU7	07/18/12 09/24/12	5,000.000	5,427.50	5,375.00		52.50
TENET HEALTHCARE CORP 6.25% NOV 01 2018 DTD 11/21/2011	88033GBP4	07/19/12 09/24/12	5,000.000	5,562.50	5,400.00		162.50
VALASSIS COMMUNICATION 6 5/8% FEB 01 2021 DTD 01/28/2011	918866AU8	03/05/12 09/24/12	5,000.000	5,100.00	5,162.50		-62.50
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5	Various 02/22/12	4,000.000	4,050.00	4,290.00		-240.00
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5	07/12/11 02/23/12	1,000.000	1,012.50	1,072.50		-60.00
VULCAN MATERIALS 7 1/2% JUN 15 2021 DTD 06/14/2011	929160AR0	05/14/12 09/24/12	10,000.000	11,252.50	10,937.50		315.00
WPX ENERGY INC 5.25% JAN 15 2017 DTD 06/25/2012	98212BAC7	09/11/12 09/24/12	5,000.000	5,375.50	5,362.50		13.00

J.P.Morgan

Page 34 of 57

STATEMENT E



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F indicates Foreign Exchange gain or loss on Capital transactions

VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Short-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
WYNN LAS VEGAS LLC CORP 7 3/4% AUG 15 2020 DTD 08/04/2010	983130AR6	03/16/12 09/24/12	5,000.000	5,588.50	5,487.50		101.00
Total Short-Term Non Covered				419,061.66	402,857.68		15,595.92 628.06 O

J.P.Morgan

Page 40 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Cusip	Code*	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
ALLBRITTON COMMUNICATION 8% MAY 15 2018 DTD 04/30/2010	016745ALS		Various 08/24/12	15,000.000	16,389.00	15,175.00		1,214 00
AMERICAN INTL GROUP 8.175% MAY 15 2058 DTD 05/15/2008	026874BSS		Various 08/24/12	15,000.000	18,607.50	15,965.00		2,642 50
AMERIGAS PART FIN CORP SR NOTES 6 1/2% MAY 20 2021 DTD 01/20/2011	030981AF1		08/16/11 08/24/12	9,000.000	9,540.00	8,775.00		765 00
AMERIGAS PART FIN CORP 6 1/2% MAY 20 2021 DTD 01/20/2011	03099AHH9		01/05/11 03/28/12	5,000.000	5,100.00	5,000.00		100 00
TENDERED SHARES - EXPIRATION 4/10/2012								
ARCH COAL INC 7 1/4% OCT 01 2020 DTD 08/09/2010	039380AC4		10/15/10 05/01/12	3,000.000	2,685.00	3,270.00		-585 00
ARCH COAL INC 7 1/4% OCT 01 2020 DTD 08/09/2010	039380AC4		Various 05/01/12	3,000.000	2,685.00	3,265.00		-580 00

J.P.Morgan

Page 41 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

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### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
ARCH COAL INC 7 1/4% OCT 01 2020 DTD 08/09/2010	039380AC4	10/12/10 05/01/12	4,000.000	3,570.00	4,340.00		-770.00
ARCH COAL INC 7 1/4% OCT 01 2020 DTD 08/09/2010	039380AC4	10/08/10 05/01/12	3,000.000	2,677.50	3,247.50		-570.00
ARCH COAL INC 7 1/4% OCT 01 2020 DTD 08/09/2010	039380AC4	10/08/10 05/01/12	3,000.000	2,679.38	3,247.50		-568.12
ARCH COAL INC 7 1/4% OCT 01 2020 DTD 08/09/2010	039380AC4	10/08/10 09/24/12	4,000.000	3,440.00	4,330.00		-890.00
BALL CORP SR NOTES 6 3/4% SEP 15 2020 DTD 03/22/2010	058488AP1	10/07/10 09/24/12	20,000.000	22,160.00	21,850.00		\$10.00
BE AEROSPACE INC SR NOTES 6 7/8% OCT 01 2020 DTD 09/16/2010	055381AR8	Various 09/24/12	15,000.000	16,743.75	15,525.00		1,218.75
BOISE PAPER HDG CO ISSR 8% APR 01 2020 DTD 03/18/2010	09747GAB9	Various 09/24/12	10,000.000	11,025.00	10,462.50		562.50

J.P.Morgan

Page 42 of 57

STATEMENT E



VANCE WALL FOUNDATION - HIGH YIELD

\* Code: W indicates Wash Sale  
L Indicates a Nondeductible Loss other than a Wash Sale  
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F Indicates Foreign Exchange gain or loss on Capital transactions

**Capital Gain and Loss Schedule****Long-Term Non Covered**

Description	Stock and other symbol Code	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
CABLEVISION SYSTEMS CORP SR NOTES 7 3/4% APR 15 2018 DTD 04/15/2010	12688CAZ2	10/04/10 09/24/12	15,000.000	16,726.50	18,125.00		601.50
CAPITAL ONE CAPITAL IV 6.745% FEB 17 2037 DTD 02/05/2007	140422AA4	Various 09/24/12	25,000.000	25,212.50	24,925.00		287.50
CASCADES INC 7 3/4% DEC 15 2017 DTD 12/03/2009	146900AG0	Various 07/16/12	3,000.000	3,067.50	3,180.00		-112.50
CASCADES INC 7 3/4% DEC 15 2017 DTD 12/03/2009	146900AG0	04/05/11 07/16/12	2,000.000	2,045.00	2,120.00		-75.00
CCO HLDGS LLC CAP CORP 7 1/4% OCT 30 2017 DTD 09/27/2010	1246EPAQ6	Various 09/24/12	14,000.000	15,372.00	14,290.00		1,082.00
CF INDUSTRIES INC 7 1/8% MAY 01 2020 DTD 04/23/2010	12527GAB9	08/16/11 09/24/12	15,000.000	18,897.95	17,175.00		1,522.95
CHESAPEAKE ENERGY CORP 6 1/2% AUG 15 2017 DTD 8/16/2005	165167BS5	Various 09/24/12	25,000.000	26,537.50	26,400.00		137.50

J.P.Morgan

Page 43 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and Other Symbol Code	Code*	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
CHS/COMMUNITY HEALTH SYS 8 7/8% JUL 15 2015 DTD 07/25/2007 TENDERED BONDS-EXPIRES 4/4/2012	12599BKJ0		10/08/10 03/23/12	3,500.000	3,561.25	3,736.25		-175.00
CINEMARK USA INC 8 5/8% JUN 15 2019 DTD 12/15/2009	172441AS6		08/16/11 09/24/12	10,000.000	11,200.00	10,550.00		650.00
CKE RESTAURANTS INC 11 3/8% JUL 15 2018 DTD 07/12/2010	12561EAK1		Various 07/16/12	642.856	662.15	714.35		-52.20
CKE RESTAURANTS INC 11 3/8% JUL 15 2018 DTD 07/12/2010	12561EAK1		Various 09/24/12	12,000.000	13,966.80	13,158.05		808.75
CLEAR CHANNEL WORLDWIDE 9 1/4% DEC 15 2017 DTD 06/15/2010	18451QAD0		Various 09/24/12	10,000.000	10,612.50	11,107.50		-295.00
COMMUNITY HEALTH SYSTEMS 8.875% JUL 15 2015 DTD 07/25/2007 TENDER OFFER - EXPIRATION DATE 7/17/2012	12599BLF2		10/08/10 07/18/12	3,500.000	3,521.00	3,736.25		-215.25

J.P.Morgan

Page 44 of 57

STATEMENT E



VANCE WALL FOUNDATION - HIGH YIELD

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## Capital Gain and Loss Schedule

## Long-Term Non Covered

Description	Stock and other symbol Code	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
CONSOL ENERGY INC 8 1/4% APR 01 2020 DTD 10/01/2010	20854PAF6		Various 09/24/12	15,000.000	15,900.00	18,665.00		-765.00
CONSTELLATION BRANDS INC 7 1/4% MAY 15 2017 DTD 11/15/2007	21036PAF5		Various 09/24/12	15,000.000	17,551.50	16,162.50		1,389.00
CRICKET COMMUNICATIONS INC 7 3/4% MAY 15 2016 DTD 11/15/2009	226566AK3		Various 09/24/12	15,000.000	15,900.00	15,800.00		100.00
CSC HOLDINGS LLC 8 5/8% FEB 15 2019 DTD 02/12/2009	126307AC1		08/17/11 09/24/12	5,000.000	5,952.00	5,587.50		364.50
D R HORTON INC 5 5/8% JAN 15 2016 DTD 12/15/2004	23331AAV1		10/19/10 09/24/12	10,000.000	10,800.00	10,000.00		800.00
D R HORTON INC 6 1/2% APR 15 2016 DTD 04/17/2006	23331AAZ2		08/18/11 09/24/12	5,000.000	5,800.00	5,100.00		500.00
DAVITA INC 6 3/8% NOV 01 2018 DTD 10/20/2010	23918KAL2		07/06/11 09/24/12	10,000.000	10,755.00	10,200.00		555.00

J.P.Morgan

Page 45 of 57

STATEMENT E





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VANCE WALL FOUNDATION - HIGH YIELD

## Capital Gain and Loss Schedule

### Long-Term Non Covered

Description	Stock and other symbol Code	Code*	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
DISH DBS CORP 7 7/8% SEP 01 2019 DTD 08/17/2009	25470XAB1		10/04/10 09/24/12	20,000.000	23,382.00	21,750.00		1,632.00
DONNELLEY (R.R) & SONS NOTES 7 5/8% JUN 15 2020 DTD 08/21/2010	257887AW1		08/16/11 08/24/12	15,000.000	15,187.50	13,950.00		1,105.92 131.58 O
ENERGY TRANSFER EQUITY 7 1/2% OCT 15 2020 DTD 09/20/2010	29273VAC4		Various 09/24/12	25,000.000	28,887.50	26,668.75		2,218.75
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 06/29/12	1,000.000	1,067.50	1,085.00		-17.50
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 06/29/12	3,000.000	3,202.50	3,255.00		-52.50
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 06/29/12	3,000.000	3,202.50	3,255.00		-52.50
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 07/09/12	2,000.000	2,132.50	2,170.00		-37.50

J.P.Morgan

Page 46 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Code	Code*	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 07/09/12	2,000.000	2,130.00	2,170.00		-40.00
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 07/10/12	2,000.000	2,130.00	2,170.00		-40.00
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 07/11/12	1,000.000	1,065.00	1,085.00		-20.00
FORD MOTOR CREDIT CO NOTES 7% OCT 1 2013 DTD 9/23/2003	345397TZ6		10/05/10 07/11/12	6,000.000	6,382.50	6,510.00		-127.50
FOREST OIL CORPORATION 7 1/4% JUN 15 2019 DTD 12/15/2007	346091AZ4		10/07/10 05/29/12	9,000.000	8,302.50	9,495.00		-1,192.50
FOREST OIL CORPORATION 7 1/4% JUN 15 2019 DTD 12/15/2007	346091AZ4		10/07/10 05/30/12	1,000.000	920.00	1,055.00		-135.00
FOREST OIL CORPORATION 7 1/4% JUN 15 2019 DTD 12/15/2007	346091AZ4		Vacuous 08/29/12	3,000.000	2,936.25	3,135.00		-198.75

J.P.Morgan

Page 47 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

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## Capital Gain and Loss Schedule

### Long-Term Non Covered

Description	Stock and other symbol Code	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
FOREST OIL CORPORATION 7 1/4% JUN 15 2019 DTD 12/15/2007	346081AZ4	10/05/10 09/11/12	4,000.000	3,950.00	4,160.00		-210.00
FOREST OIL CORPORATION 7 1/4% JUN 15 2019 DTD 12/15/2007	346081AZ4	10/05/10 09/11/12	3,000.000	2,962.50	3,120.00		-157.50
FOREST OIL CORPORATION 7 1/4% JUN 15 2019 DTD 12/15/2007	346081AZ4	08/17/11 09/11/12	2,000.000	1,975.00	2,010.00		-35.00
FOREST OIL CORPORATION 7 1/4% JUN 15 2019 DTD 12/15/2007	346081AZ4	08/17/11 09/13/12	3,000.000	3,007.50	3,015.00		-7.50
FRONTIER COMMUNICATIONS SR NOTES 8 1/8% OCT 01 2018 DTD 10/01/2009	35906AAB4	Various 09/24/12	25,000.000	28,507.50	27,512.50		995.00
GMAC 8% NOV 01 2031 DTD 12/31/2008	36186CBY8	10/05/10 09/24/12	20,000.000	23,800.00	22,350.00		1,250.00
GOODYEAR TIRE & RUBBER C 10 1/2% MAY 15 2018 DTD 05/11/2009	382550AZ4	10/05/10 03/29/12	6,000.000	6,548.24	6,870.00		-321.76

J.P.Morgan

Page 48 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Cusip	Code*	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
HANESBRANDS INC 8% DEC 15 2018 DTD 12/10/2009	410345AF9		07/07/11 09/24/12	10,000.000	11,100.00	10,825.00		275.00
HARTFORD FINL SVCS GRP 8 1/8% JUN 15 2038 DTD 06/06/2008	416515AW4		10/07/10 09/24/12	20,000.000	23,010.00	20,795.00		2,215.00
HCA INC 8 1/2% APR 15 2019 DTD 04/15/2010	404119BF5		Various 09/24/12	25,000.000	28,265.75	27,887.50		378.25
HEALTH MANAGEMENT ASSOCIATION 6 1/8% APR 15 2016 DTD 04/21/2006	421933AH5		Various 09/24/12	10,000.000	10,940.00	10,295.00		645.00
HOST HOTELS & RESORTS LP 6 3/4% JUN 01 2016 DTD 04/04/2006	44106EBA5		08/17/11 09/05/12	2,000.000	2,045.00	2,050.00		-5.00
HOST HOTELS & RESORTS LP 6 3/4% JUN 01 2016 DTD 04/04/2006	44106EBA5		08/17/11 09/24/12	8,000.000	8,230.40	8,200.00		30.40
INGLES MARKETS INC 8 7/8% MAY 15 2017 DTD 05/12/2009	457030AG9		10/12/10 09/24/12	15,000.000	16,284.00	16,387.50		-103.50

J.P.Morgan

Page 49 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

Capital Gain and Loss Schedule

Long-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
INTL LEASE FINANCE CORP 8 1/4% DEC 15 2020 DTD 12/07/2010	459745GF6	Various 09/24/12	15,000.000	18,007.50	16,540.00		1,467.50
IRON MOUNTAIN INC 8 3/8% AUG 15 2021 DTD 08/10/2009	46284PAM6	Various 09/24/12	20,000.000	22,278.00	21,643.75		634.25
JARDEN CORP SR SUB NOTES 7 1/2% MAY 1 2017 DTD 2/13/2007	471108AB4	Various 09/24/12	20,000.000	23,030.00	20,801.25		2,228.75
LEAR CORP 8 1/8% MAR 15 2020 DTD 03/28/2010	521865AS4	08/16/11 09/24/12	1,000.000	1,030.00	1,060.00		-30.00
LEAR CORP 8 1/8% MAR 15 2020 DTD 03/28/2010	521865AS4	08/16/11 09/24/12	9,000.000	10,228.59	9,540.00		688.59
LENNAR CORPORATION 5.6% MAY 31 2015 DTD 4/28/2005	526057AS3	Various 09/24/12	15,000.000	16,050.00	14,362.50		1,451.56 235.94 O
LIMITED BRANDS INC 8 1/2% JUN 15 2019 DTD 12/15/2009	532716ARB	Various 09/24/12	25,000.000	30,250.00	29,112.50		1,137.50

J.P.Morgan



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VANCE WALL FOUNDATION - HIGH YIELD

## Capital Gain and Loss Schedule

### Long-Term Non Covered

Description	Stock and other symbol Code	Code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
MASCO CORP 7 1/8% MAR 15 2020 DTD 03/10/2010	574599BGO		Various 02/15/12	5,000.000	5,325.00	5,237.50		87 50
MASCO CORP 7 1/8% MAR 15 2020 DTD 03/10/2010	574599BGO		10/25/10 02/15/12	5,000.000	5,325.00	5,237.50		87 50
MASCO CORP 7 1/8% MAR 15 2020 DTD 03/10/2010	574599BGO		10/25/10 02/15/12	2,000.000	2,135.00	2,095.00		40 00
MASCO CORP 7 1/8% MAR 15 2020 DTD 03/10/2010	574599BGO		Various 02/22/12	8,000.000	8,520.00	8,365.00		155 00
MEDIACOM BROADBAND LLC/CRP 8 1/2% OCT 15 2015 DTD 10/15/2005	58446VAE1		Various 09/24/12	15,000.000	15,172.50	15,675.00		-502.50
METROPCS WIRELESS INC SR NOTES 7 7/8% SEP 01 2018 DTD 09/21/2010	591709AK6		Various 09/24/12	20,000.000	21,700.00	20,800.00		900 00
MGM RESORTS INTERNATIONAL 9% MAR 15 2020 DTD 03/15/2011	55303QAD2		Various 09/24/12	20,000.000	22,400.00	21,700 00		700 00

J.P.Morgan

Page 51 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Code	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
NAVISTAR INTL CORP SR NOTES 8 1/4% NOV 01 2021 DTD 10/28/2009	63934EAM0		10/12/10 06/12/12	2,000.000	1,800.00	2,197.50		-397.50
NAVISTAR INTL CORP SR NOTES 8 1/4% NOV 01 2021 DTD 10/28/2009	63934EAM0		10/12/10 06/12/12	2,000.000	1,800.00	2,197.50		-397.50
NAVISTAR INTL CORP SR NOTES 8 1/4% NOV 01 2021 DTD 10/28/2009	63934EAM0		10/12/10 06/12/12	2,000.000	1,800.00	2,197.50		-397.50
NAVISTAR INTL CORP SR NOTES 8 1/4% NOV 01 2021 DTD 10/28/2009	63934EAM0		10/12/10 06/12/12	2,000.000	1,800.00	2,197.50		-397.50
NAVISTAR INTL CORP SR NOTES 8 1/4% NOV 01 2021 DTD 10/28/2009	63934EAM0		10/12/10 06/12/12	1,000.000	900.00	1,098.75		-198.75
NEWFIELD EXPLORATION CO 7 1/8% MAY 15 2018 DTD 05/08/2008	651290AK4		10/05/10 09/24/12	10,000.000	10,800.10	10,800.00		-199.90
NEWFIELD EXPLORATION CO 6 7/8% FEB 01 2020 DTD 01/25/2010	651290AN8		Various 09/24/12	15,000.000	16,481.25	15,830.00		551.25

J.P.Morgan

Page 52 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Code	Code*	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
NRG ENERGY INC 8 1/4% SEP 01 2020 DTD 03/01/2011	629377BJ0		Various 09/24/12	20,000.000	22,060.00	20,281.25		1,778.75
PINNACLE ENTERTAINMENT 8 5/8% AUG 01 2017 DTD 02/01/2010	723456AK5		Various 09/24/12	15,000.000	16,425.00	16,050.00		375.00
PIONEER NATURAL RESOURCE 6.65% MAR 15 2017 DTD 03/12/2007	723787AG2		10/12/10 09/24/12	20,000.000	23,644.80	21,800.00		1,844.80
PIONEER NATURAL RESOURCE 7 1/2% JAN 15 2020 DTD 11/30/2009	723787AJ6		08/17/11 09/24/12	5,000.000	6,218.80	5,700.00		518.80
RITE AID CORP 7 1/2% MAR 01 2017 DTD 02/21/2007	767754BL7		Various 09/24/12	25,000.000	25,875.00	23,550.00		1,892.12 432.88 O
RRI ENERGY INC 7 7/8% JUN 15 2017 DTD 08/13/2007	74971XAC1		12/13/10 06/05/12	2,000.000	1,722.50	1,920.00		-197.50
RRI ENERGY INC 7 7/8% JUN 15 2017 DTD 06/13/2007	74971XAC1		12/13/10 06/05/12	2,000.000	1,730.00	1,920.00		-190.00

J.P.Morgan

Page 53 of 57

STATEMENT E





VANCE WALL FOUNDATION - HIGH YIELD

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# Capital Gain and Loss Schedule

## Long-Term Non Covered

Description	Stock and other symbol CusIP	Cost	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
RRI ENERGY INC 7 7/8% JUN 15 2017 DTD 06/13/2007	74971XAC1		12/13/10 06/06/12	1,000.000	865.00	960.00		-95.00
RRI ENERGY INC 7 7/8% JUN 15 2017 DTD 06/13/2007	74971XAC1		12/13/10 09/24/12	20,000.000	21,606.00	19,200.00		2,166.76 219.24 O
SEAGATE TECHNOLOGY HDD H SR NOTES 6.80% OCT 1 2016 DTD 9/20/2006	81180RAE2		07/06/11 09/24/12	10,000.000	11,125.00	10,800.00		525.00
SERVICE CORP INTL 7% JUN 15 2017 DTD 06/15/2006 MULTI CPN	817565BF0		Various 09/24/12	25,000.000	28,875.00	26,456.25		2,418.75
SMITHFIELD FOODS INC SR NOTES 7 3/4% JUL 1 2017 DTD 6/22/2007	832248AQ1		07/06/11 09/24/12	10,000.000	11,319.00	10,475.00		844.00
SPRINT NEXTEL CORP SR NOTES 8 3/8% AUG 15 2017 DTD 06/13/2006	852061AF7		10/05/10 09/24/12	20,000.000	22,554.00	21,825.00		729.00

J.P.Morgan

Page 54 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Cusip	Cost*	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
STEEL DYNAMICS INC TENDERED POSITION - EXPIRING 8/29/2012 7.75% APR 15 2016 DTD 04/03/2008	85899ADX7		10/04/10 08/16/12	20,000.000	20,235.00	20,950.00		-715.00
SUPERVALU INC 8% MAY 01 2016 DTD 05/07/2009	868536AT0		Various 08/24/12	10,000.000	9,105.00	10,035.00		-930.00
UNITED RENTALS NORTH AM 9 1/4% DEC 15 2019 DTD 11/17/2008	911365AU8		Various 08/24/12	15,000.000	17,032.50	16,687.50		345.00
UNITED STATES STEEL CORP 7% FEB 01 2016 DTD 12/10/2007	912656AG0		08/09/11 08/24/12	3,000.000	3,028.25	3,068.75		-42.50
US STEEL CORP SR NOTES 7 3/8% APR 01 2020 DTD 03/19/2010	912908AF5		Various 08/24/12	17,000.000	16,957.50	17,502.50		-545.00
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		Various 02/02/12	3,000.000	3,105.00	3,351.30		-246.30

J.P.Morgan

Page 55 of 57

STATEMENT E



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VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Code	Cost*	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		10/18/10 02/03/12	2,000.000	2,087.50	2,225.00		-157.50
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		10/18/10 02/02/12	8,000.000	8,270.00	8,900.00		-630.00
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		10/18/10 02/06/12	3,000.000	3,101.25	3,334.75		-233.50
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		10/18/10 02/08/12	2,000.000	2,060.00	2,222.50		-162.50
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		10/18/10 02/18/12	2,000.000	2,035.00	2,222.50		-187.50
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		10/18/10 02/22/12	2,000.000	2,025.00	2,222.50		-197.50
VERSO PAPER HLDGS LLC IN 11 1/2% JUL 01 2014 DTD 01/01/2010	92532BAB5		10/18/10 02/22/12	1,000.000	1,012.50	1,111.25		-98.75

JP.Morgan

Page 56 of 57

STATEMENT E



\* Code: W Indicates Wash Sale

L Indicates a Nondeductible Loss other than a Wash Sale

\*\* Ordinary Income: O Indicates Ordinary income gain or loss

F Indicates Foreign Exchange gain or loss on Capital transactions

VANCE WALL FOUNDATION - HIGH YIELD

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
WINDSTREAM CORP 7 7/8% NOV 01 2017 DTD 10/08/2009	97381WAJ3	Various 08/24/12	25,000.000	28,087.50	26,575.00		1,492.50
WYNN LAS VEGAS LLC CORP 7 3/4% AUG 15 2020 DTD 08/04/2010	983130AR6	Various 08/24/12	10,000.000	11,177.00	10,862.50		314.50
Total Long-Term Non Covered				1,182,427.46	1,145,013.45		36,394.37 1,019.64 O

J.P.Morgan

Page 57 of 57

STATEMENT E



\* Code W Indicates Wash Sale  
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VANCE WALL FOUNDATION - TAP EMGI

### Capital Gain and Loss Schedule

#### Short-Term Covered

Description	Stock and other symbol Cusip	Code	Date Acquired/ Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
BUNGE LIMITED	BG		Various	243.000	16,051.80	17,310.48		-1,258.68
	G16962105		02/16/12					
ISHARES JP MORGAN EM BOND FUND	EMB		04/12/12	321.000	37,061.83	36,245.78		816.05
JPMORGAN USD	484288281		07/09/12					
ISHARES JP MORGAN EM BOND FUND	EMB		04/12/12	327.000	37,836.68	36,923.27		913.41
JPMORGAN USD	484288281		07/10/12					
JOHN HANCOCK II-EMG MKTS-I	JEVI		05/14/12	317.930	3,230.17	3,020.33		209.84
	478048195		11/02/12					
Total Short-Term Covered					94,180.48	93,499.86		680.62

J.P.Morgan

Page 22 of 25

STATEMENT F



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VANCE WALL FOUNDATION - TAP EMGI

### Capital Gain and Loss Schedule

#### Short-Term Non Covered

Description	Stock and other symbol Code	Order	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
COLUMBIA ABSOLUTE RETURN EMERGING MARKETS MACRO FUND	CMMZ 19763P754		05/18/11 02/16/12	1,496.934	15,134.00	14,984.31		149.69
COLUMBIA ABSOLUTE RETURN EMERGING MARKETS MACRO FUND	CMMZ 19763P754		Various 04/04/12	10,212.397	103,962.20	103,002.69		959.51
VIRTUS INSIGHT TR VIRTUS EMRG FD I	HIEM 92828T889		02/23/11 01/18/12	4,514.475	40,856.00	38,237.60		2,618.40
Total Short-Term Non Covered					158,952.20	156,224.60		3,727.60

JP Morgan

Page 23 of 25

STATEMENT F



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VANCE WALL FOUNDATION - TAP EMGI

### Capital Gain and Loss Schedule

#### Long-Term Covered

Description	Stock and other symbol Code	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
ANHEUSER BUSCH INBEV SANV SPONS ADR	BUD 03524A108		02/23/11 07/17/12	61.000	4,715.59	3,374.52		1,341.07
KRAFT FOODS INC CLASS A	KFT 50075N104		Various 07/17/12	226.000	9,008.21	7,213.90		1,794.31
PHILIP MORRIS INTERNATIONAL	PM 718172109		Various 11/08/12	159.000	13,720.91	10,236.30		3,484.61
Total Long-Term Covered					27,444.71	20,824.72		6,619.99

J.P.Morgan

Page 24 of 25

STATEMENT F

\* Code: W indicates Wash Sale  
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# Capital Gain and Loss Schedule

## Long-Term Non Covered

Description	Stock and other identifier Code	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
ABERDEEN ASIA PACIFIC (EX JAPAN) EQUITY FUND - INSTITUTIONAL SERVICE SHARES	AAP1 003021698	02/23/11 08/01/12	2,566.577	28,643.00	29,823.63		-1,180.63
DELAWARE EMERGING MARKETS FUND	DEMI 245914817	02/23/11 05/14/12	5,756.086	72,354.00	91,061.28		-18,707.28
JOHN HANCOCK II-EMG MKTS-I	JEVI 47804B195	Various 11/02/12	4,271.243	43,395.83	47,197.28		-3,801.43
MATTHEWS ASIAN FDS ASIA SMALL COS	MSML 577125206	Various 08/01/12	2,182.666	34,507.95	44,723.00		-10,215.05
<b>Total Long-Term Non Covered</b>				<b>178,900.78</b>	<b>212,805.17</b>		<b>-33,904.39</b>

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### Capital Gain and Loss Schedule

#### Short-Term Covered

Description	Stock and other symbol Code	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income **
ABBOTT LABORATORIES	ABT 002824100		04/18/11 02/15/12	220.000	12,215.85	11,252.54		963.31
ABBOTT LABORATORIES	ABT 002824100		08/03/11 06/20/12	6.000	376.14	299.60		76.54
ABBOTT LABORATORIES	ABT 002824100		08/03/11 06/20/12	42.000	2,634.00	2,097.17		536.83
ABBOTT LABORATORIES	ABT 002824100		08/03/11 06/20/12	10.000	626.24	499.33		126.91
ABBOTT LABORATORIES	ABT 002824100		08/03/11 06/21/12	37.000	2,314.53	1,847.50		467.03
ABBOTT LABORATORIES	ABT 002824100		08/03/11 06/21/12	19.000	1,187.54	948.72		238.82
ABBOTT LABORATORIES	ABT 002824100		08/03/11 06/21/12	13.000	806.84	649.12		159.72
ABBOTT LABORATORIES	ABT 002824100		08/03/11 06/22/12	117.000	7,288.94	5,842.11		1,446.83
ANALOG DEVICES INC	ADI 032654105		Various 02/15/12	257.000	10,217.05	8,610.21		1,606.84
ANALOG DEVICES INC	ADI 032654105		Various 08/16/12	369.000	15,007.44	12,480.78		2,526.66

J.P.Morgan

Page 12 of 25

002775 0007 00 0013 43900001 12 1000000000



VANCE WALL FOUNDATION - FDG

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## Capital Gain and Loss Schedule

## Short-Term Covered

Description	Stock and other symbol Code	Code	Date Acquired/ Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary income**
AUTOMATIC DATA PROCESSING INC	ADP		04/18/11	222.000	11,980.58	11,484.01		476.57
	053015103		02/15/12					
BAXTER INTERNATIONAL INC	BAX		Various	287.000	15,858.32	13,835.71		2,022.61
	071813109		08/16/12					
CHEVRON CORP	CVX		04/18/11	120.000	12,580.64	12,540.00		40.64
	186784100		02/15/12					
COLGATE-PALMOLIVE CO	CL		04/18/11	132.000	12,186.22	10,737.27		1,428.95
	184162103		02/15/12					
CONOCOPHILLIPS	COP		04/18/11	160.000	11,737.39	12,423.98		-686.59
	20825C104		02/15/12					
CONOCOPHILLIPS	COP		Various	77.000	4,433.04	4,170.08		262.96
	20825C104		08/16/12					
GENERAL MILLS INC	GIS		04/18/11	290.000	11,432.78	10,792.29		640.49
	370334104		02/15/12					
HONEYWELL INTERNATIONAL INC	HON		Various	215.000	12,732.39	12,216.44		515.95
	438518106		02/15/12					
ILLINOIS TOOL WORKS INC	ITW		04/18/11	205.000	11,403.33	10,778.88		624.45
	452308109		02/15/12					
INTEL CORP	INTC		04/18/11	582.000	14,903.29	11,060.22		3,843.07
	458140100		02/15/12					

J.P.Morgan

Page 13 of 25



VANCE WALL FOUNDATION - FDG

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F indicates Foreign Exchange gain or loss on Capital transactions

### Capital Gain and Loss Schedule

#### Short-Term Covered

Description	Stock and other symbol Code	Code*	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments in gain or loss	Gain or Loss Ordinary Income **
INTEL CORP	INTC		08/03/11	54.000	1,364.58	1,173.89		190.69
	458140100		07/17/12					
JOHNSON & JOHNSON	JNJ		04/18/11	186.000	12,009.80	11,238.10		771.70
	478160104		02/15/12					
KELLOGG CO	K		04/18/11	125.000	6,175.09	6,895.97		-720.88
	487836108		01/31/12					
KELLOGG CO	K		04/18/11	1.000	49.48	55.17		-5.69
	487836108		01/31/12					
KELLOGG CO	K		04/18/11	26.000	1,294.94	1,434.36		-139.42
	487836108		02/01/12					
KELLOGG CO	K		04/18/11	63.000	3,122.05	3,475.57		-353.52
	487836108		02/01/12					
KELLOGG CO	K		Various	44.000	2,227.51	2,396.45		-168.94
	487836108		02/02/12					
KELLOGG CO	K		08/03/11	136.000	6,875.68	7,375.33		-499.65
	487836108		02/02/12					
KELLOGG CO	K		08/03/11	12.000	600.76	650.77		-50.01
	487836108		02/02/12					
KELLOGG CO	K		08/03/11	50.000	2,536.21	2,711.52		-175.31
	487836108		02/02/12					



458140100-00100-00100

J.P.Morgan

Page 14 of 25

002775 0008 00 0013 150000001 13 1000000000

STATEMENT G



VANCE WALL FOUNDATION - FDG

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## Capital Gain and Loss Schedule

## Short-Term Covered

Description	Stock and other symbol Code	Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
LOCKHEED MARTIN CORP	LMT		04/18/11	151.000	13,139.78	11,631.51		1,508.27
	539830109		02/15/12					
MC DONALDS CORP	MCD		04/18/11	144.000	14,234.20	11,100.96		3,133.24
	580135101		02/15/12					
MICROCHIP TECHNOLOGY INC	MCHP		Various	335.000	12,365.84	11,856.61		509.23
	585017104		02/15/12					
NEXTERA ENERGY INC	NEE		04/18/11	203.000	12,142.45	11,142.65		999.80
	85339F101		02/15/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		Various	845.000	10,644.19	10,904.75		-260.56
	712704105		02/15/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		05/11/11	61.000	755.51	823.85		-68.34
	712704105		04/24/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		05/11/11	4.000	49.33	54.02		-4.69
	712704105		04/24/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		Various	16.000	198.00	210.62		-12.62
	712704105		04/24/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	1.000	12.47	12.41		.06
	712704105		04/25/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	12.000	148.73	148.95		-.22
	712704105		04/25/12					

J.P.Morgan

Page 15 of 25

STATEMENT G



VANCE WALL FOUNDATION - FDG

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## Capital Gain and Loss Schedule

## Short-Term Covered

Description	Short and other capital code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	26,000	323.56	322.74		.82
	712704105	04/25/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	9,000	111.95	111.72		23
	712704105	04/26/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	13,000	162.10	161.37		.73
	712704105	04/26/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	1,000	12.48	12.41		.07
	712704105	04/26/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	72,000	897.82	893.73		4.09
	712704105	04/26/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	5,000	62.36	62.06		.30
	712704105	04/26/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	32,000	399.03	397.21		1.82
	712704105	04/26/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	64,000	791.89	794.43		-2.74
	712704105	04/27/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	48,000	593.75	595.82		-2.07
	712704105	04/27/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	6,000	74.21	74.48		-.27
	712704105	04/30/12					

J.P.Morgan

Page 16 of 25

002775 0008 of 0013 MSPOOMF3 T2 JH001100W

STATEMENT G



VANCE WALL FOUNDATION - FDG

\* Code W Indicates Wash Sale  
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## Capital Gain and Loss Schedule

## Short-Term Covered

Description	Stock and other symbol Code	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustment's to gain or loss	Gain or Loss Ordinary Income**
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	56.000	690.21	695.12		-4.91
	712704105		04/30/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	5.000	81.52	82.06		- .54
	712704105		04/30/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	19.000	234.89	235.85		- .96
	712704105		05/01/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	64.000	791.66	794.43		-2.77
	712704105		05/01/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	13.000	160.80	161.37		- .57
	712704105		05/01/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	30.000	370.62	372.39		-1.77
	712704105		05/01/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	21.000	258.82	260.67		-1.85
	712704105		05/01/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	2.000	24.70	24.83		- .13
	712704105		05/01/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	128.000	1,583.32	1,588.85		-5.53
	712704105		05/02/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	54.000	663.85	670.30		-6.65
	712704105		05/02/12					

J.P.Morgan

Page 17 of 25

STATEMENT G



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VANCE WALL FOUNDATION - FDG

## Capital Gain and Loss Schedule

### Short-Term Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income*
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	1.000	12.31	12.41		- 10
	712704105	05/03/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	32.000	394.36	397.21		-2.85
	712704105	05/03/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	19.000	232.17	235.84		-3.67
	712704105	05/04/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	5.000	80.82	82.06		-1.24
	712704105	05/04/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	3.000	36.70	37.24		-.54
	712704105	05/07/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	3.000	36.88	37.24		-.56
	712704105	05/07/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	32.000	390.97	397.21		-6.24
	712704105	05/07/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	46.000	561.91	571.00		-9.09
	712704105	05/07/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	57.000	696.77	707.54		-10.77
	712704105	05/07/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT	08/03/11	33.000	402.59	408.82		-7.03
	712704105	05/08/12					

J.P. Morgan

Page 18 of 25

002775 2010 OF 2011 REPORTING YEAR

STATEMENT G



VANCE WALL FOUNDATION - FDG

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## Capital Gain and Loss Schedule

## Short-Term Covered

Description	Stock and other symbol Cusip	Code*	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	20,000	241.28	248.26		-7.00
	712704105		05/10/12					
PEOPLE'S UNITED FINANCIAL INC	PBCT		08/03/11	4,000	48.48	49.65		-1.17
	712704105		05/10/12					
PEPSICO INC	PEP		Various	175,000	11,044.16	11,728.28		-684.12
	713448108		02/15/12					
PEPSICO INC	PEP		05/18/12	10,000	729.09	685.35		43.74
	713448108		08/18/12					
PROCTER & GAMBLE CO	PG		Various	179,000	11,557.35	11,478.59		78.76
	742718109		02/15/12					
RAYTHEON CO	RTN		Various	242,000	11,942.58	11,750.42		192.16
	755111507		02/15/12					
THE TRAVELERS COMPANIES INC.	TRV		Various	218,000	13,898.28	13,964.21		-65.93
	89417E100		08/18/12					
WALGREEN CO	WAG		01/31/12	292,000	9,898.27	9,712.42		185.85
	931422109		02/15/12					

J.P.Morgan

Page 19 of 25

STATEMENT G





VANCE WALL FOUNDATION - FDG

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F indicates Foreign Exchange gain or loss on Capital transactions

### Capital Gain and Loss Schedule

#### Short-Term Covered

Description	Stock and other capital code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
WALGREEN CO	WAG 931422109	Various 08/18/12	478.000	16,865.51	15,657.54		1,207.97
Total Short-Term Covered				358,150.55	336,293.36		22,857.20



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J.P.Morgan

Page 20 of 25

002775 0011 of 0013 4350000003 Y2 10/10/2009

STATEMENT G



VANCE WALL FOUNDATION - FDG

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F indicates Foreign Exchange gain or loss on Capital transactions

### Capital Gain and Loss Schedule

#### Short-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Base	Adjustments to gain or loss	Gain or Loss Ordinary Income*
PHILLIPS 66	PSX- 718548104	08/03/11 05/08/12	44.036	1,293.34	1,424.78		-131.44
PHILLIPS 66	PSX- 718548104	08/03/11 05/08/12	45.000	1,330.98	1,455.98		-125.00
Total Short-Term Non Covered				2,624.32	2,880.76		-256.44

J.P.Morgan

Page 21 of 25

STATEMENT G

**VANCE WALL FOUNDATION - FDG**

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Ordinary Income      0 indicates Ordinary Income gain or loss

F indicates Foreign Exchange gain or loss on Capital transactions

### Capital Gain and Loss Schedule

### Long-Term Covered

Description	Stock and other securities owned	Code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments in gain or loss	Gain or Loss "Ordinary Income"
ABBOTT LABORATORIES	ABT		04/18/11	20,000	1,253.78	1,022.96		230.82
	002824100		08/20/12					
AUTOMATIC DATA PROCESSING INC	ADP		Various	267,000	15,498.30	13,280.49		2,215.81
	053015103		08/16/12					
CHEVRON CORP	CVX		Various	144,000	18,208.97	14,755.57		1,453.40
	188764100		08/16/12					
COLGATE PALMOLIVE CO	CL		Various	158,000	18,854.95	13,288.51		3,386.44
	194162103		08/16/12					
CONOCOPHILLIPS	COP		Various	193,000	11,111.40	10,531.54		579.86
	20825C104		08/16/12					
GENERAL MILLS INC	GIS		Various	349,000	13,368.49	12,773.95		594.54
	370334104		08/16/12					
HONEYWELL INTERNATIONAL INC	HON		Various	259,000	15,158.77	12,986.53		2,172.24
	438516106		08/16/12					
ILLINOIS TOOL WORKS INC	ITW		Various	248,000	14,383.98	12,036.50		2,347.46
	452308109		08/16/12					
INTEL CORP	INTC		04/18/11	50,000	1,374.71	984.00		390.71
	458140100		04/24/12					
INTEL CORP	INTC		04/18/11	1,000	25.27	19.68		5.59
	458140100		07/17/12					

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Page 22 of 25

002775 0012 0013 0014 0015 0016 0017 0018 0019 0020 0021 0022 0023 0024 0025 0026 0027 0028 0029 0030 0031 0032 0033 0034 0035 0036 0037 0038 0039 0040 0041 0042 0043 0044 0045 0046 0047 0048 0049 0050 0051 0052 0053 0054 0055 0056 0057 0058 0059 0060 0061 0062 0063 0064 0065 0066 0067 0068 0069 0070 0071 0072 0073 0074 0075 0076 0077 0078 0079 0080 0081 0082 0083 0084 0085 0086 0087 0088 0089 0090 0091 0092 0093 0094 0095 0096 0097 0098 0099 0100 0101 0102 0103 0104 0105 0106 0107 0108 0109 0110 0111 0112 0113 0114 0115 0116 0117 0118 0119 0120 0121 0122 0123 0124 0125 0126 0127 0128 0129 0130 0131 0132 0133 0134 0135 0136 0137 0138 0139 0140 0141 0142 0143 0144 0145 0146 0147 0148 0149 0150 0151 0152 0153 0154 0155 0156 0157 0158 0159 0160 0161 0162 0163 0164 0165 0166 0167 0168 0169 0170 0171 0172 0173 0174 0175 0176 0177 0178 0179 0180 0181 0182 0183 0184 0185 0186 0187 0188 0189 0190 0191 0192 0193 0194 0195 0196 0197 0198 0199 0200 0201 0202 0203 0204 0205 0206 0207 0208 0209 0210 0211 0212 0213 0214 0215 0216 0217 0218 0219 0220 0221 0222 0223 0224 0225 0226 0227 0228 0229 0230 0231 0232 0233 0234 0235 0236 0237 0238 0239 0240 0241 0242 0243 0244 0245 0246 0247 0248 0249 0250 0251 0252 0253 0254 0255 0256 0257 0258 0259 0260 0261 0262 0263 0264 0265 0266 0267 0268 0269 0270 0271 0272 0273 0274 0275 0276 0277 0278 0279 0280 0281 0282 0283 0284 0285 0286 0287 0288 0289 0290 0291 0292 0293 0294 0295 0296 0297 0298 0299 0300 0301 0302 0303 0304 0305 0306 0307 0308 0309 0310 0311 0312 0313 0314 0315 0316 0317 0318 0319 0320 0321 0322 0323 0324 0325 0326 0327 0328 0329 0330 0331 0332 0333 0334 0335 0336 0337 0338 0339 0340 0341 0342 0343 0344 0345 0346 0347 0348 0349 0350 0351 0352 0353 0354 0355 0356 0357 0358 0359 0360 0361 0362 0363 0364 0365 0366 0367 0368 0369 0370 0371 0372 0373 0374 0375 0376 0377 0378 0379 0380 0381 0382 0383 0384 0385 0386 0387 0388 0389 0390 0391 0392 0393 0394 0395 0396 0397 0398 0399 0400 0401 0402 0403 0404 0405 0406 0407 0408 0409 0410 0411 0412 0413 0414 0415 0416 0417 0418 0419 0420 0421 0422 0423 0424 0425 0426 0427 0428 0429 0430 0431 0432 0433 0434 0435 0436 0437 0438 0439 0440 0441 0442 0443 0444 0445 0446 0447 0448 0449 0450 0451 0452 0453 0454 0455 0456 0457 0458 0459 0460 0461 0462 0463 0464 0465 0466 0467 0468 0469 0470 0471 0472 0473 0474 0475 0476 0477 0478 0479 0480 0481 0482 0483 0484 0485 0486 0487 0488 0489 0490 0491 0492 0493 0494 0495 0496 0497 0498 0499 0500 0501 0502 0503 0504 0505 0506 0507 0508 0509 0510 0511 0512 0513 0514 0515 0516 0517 0518 0519 0520 0521 0522 0523 0524 0525 0526 0527 0528 0529 0530 0531 0532 0533 0534 0535 0536 0537 0538 0539 0540 0541 0542 0543 0544 0545 0546 0547 0548 0549 0550 0551 0552 0553 0554 0555 0556 0557 0558 0559 0560 0561 0562 0563 0564 0565 0566 0567 0568 0569 0570 0571 0572 0573 0574 0575 0576 0577 0578 0579 0580 0581 0582 0583 0584 0585 0586 0587 0588 0589 0590 0591 0592 0593 0594 0595 0596 0597 0598 0599 0600 0601 0602 0603 0604 0605 0606 0607 0608 0609 0610 0611 0612 0613 0614 0615 0616 0617 0618 0619 0620 0621 0622 0623 0624 0625 0626 0627 0628 0629 0630 0631 0632 0633 0634 0635 0636 0637 0638 0639 0640 0641 0642 0643 0644 0645 0646 0647 0648 0649 0650 0651 0652 0653 0654 0655 0656 0657 0658 0659 0660 0661 0662 0663 0664 0665 0666 0667 0668 0669 0670 0671 0672 0673 0674 0675 0676 0677 0678 0679 0680 0681 0682 0683 0684 0685 0686 0687 0688 0689 0690 0691 0692 0693 0694 0695 0696 0697 0698 0699 0700 0701 0702 0703 0704 0705 0706 0707 0708 0709 0710 0711 0712 0713 0714 0715 0716 0717 0718 0719 0720 0721 0722 0723 0724 0725 0726 0727 0728 0729 0730 0731 0732 0733 0734 0735 0736 0737 0738 0739 0740 0741 0742 0743 0744 0745 0746 0747 0748 0749 0750 0751 0752 0753 0754 0755 0756 0757 0758 0759 0760 0761 0762 0763 0764 0765 0766 0767 0768 0769 0770 0771 0772 0773 0774 0775 0776 0777 0778 0779 0780 0781 0782 0783 0784 0785 0786 0787 0788 0789 0790 0791 0792 0793 0794 0795 0796 0797 0798 0799 0800 0801 0802 0803 0804 0805 0806 0807 0808 0809 0810 0811 0812 0813 0814 0815 0816 0817 0818 0819 0820 0821 0822 0823 0824 0825 0826 0827 0828 08

**J.P.Morgan**

### STATEMENT G

\* Code W indicates Wash Sale  
 L indicates a Nondeductible Loss other than a Wash Sale  
 - Ordinary Income O indicates Ordinary Income gain or loss  
 F indicates Foreign Exchange gain or loss on Capital transactions

## Capital Gain and Loss Schedule

### Long-Term Covered

Description	Stock and other capital code	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
INTEL CORP	INTC	08/03/11	572,000	15,159.38	12,434.54		2,724.84
	458140100	08/16/12					
JOHNSON & JOHNSON	JNJ	Various	224,000	15,271.64	14,041.26		1,230.38
	478160104	08/16/12					
LOCKHEED MARTIN CORP	LMT	Various	182,000	18,710.85	13,391.84		3,319.31
	539830109	08/16/12					
MC DONALDS CORP	MCD	Various	174,000	15,281.18	14,758.67		532.51
	580135101	08/16/12					
MICROCHIP TECHNOLOGY INC	MCHP	Various	403,000	14,282.81	12,641.82		1,640.99
	595017104	08/16/12					
NEXTERA ENERGY INC	NEE	Various	244,000	16,912.06	13,167.57		3,744.49
	65339F101	08/16/12					
PEPSICO INC	PEP	Various	211,000	15,383.66	13,531.63		1,852.03
	713448108	08/16/12					
PROCTER & GAMBLE CO	PG	Various	218,000	14,442.21	13,196.18		1,246.03
	742718109	08/16/12					

VANCE WALL FOUNDATION - FDG

\* Code W indicates Wash Sale  
L indicates a Nondeductible Loss other than a Wash Sale  
Ordinary Income O indicates Ordinary Income gain or loss  
F indicates Foreign Exchange gain or loss on Capital transactions

### Capital Gain and Loss Schedule

#### Long-Term Covered

Description	Stock and other symbol Cust	Code*	Date Acquired Date Sold	Units	Sale Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
RAYTHEON CO	RTN		Various	290.000	16,306.45	12,701.17		3,605.28
	755111507		08/16/12					
Total Long-Term Covered					244,786.94	211,524.21		33,272.73

J.P.Morgan

Page 24 of 25

003775 0013 of 0013 RESPONSE Y2 INFORMATION

STATEMENT G



VANCE WALL FOUNDATION - FDG

\* Code W indicates Wash Sale  
L indicates a Nondeductible Loss other than a Wash Sale  
- Ordinary Income D indicates Ordinary Income gain or loss  
F indicates Foreign Exchange gain or loss on Capital transactions

### Capital Gain and Loss Schedule

#### Long-Term Non Covered

Description	Stock and other symbol Code	Date Acquired Date Sold	Units	Sales Price	Cost or Other Basis	Adjustments to gain or loss	Gain or Loss Ordinary Income**
PHILLIPS 66	PSX-	00/00/00		18.45	.00		18.45
CASH IN LIEU OF FRACTIONAL SHARES	718546104	05/18/12					
PHILLIPS 66	PSX-	04/18/11	6.984	204.53	249.05		-44.52
	718546104	05/08/12					
Total Long-Term Non Covered				220.98	249.05		-28.07

J.P.Morgan

Page 25 of 25

STATEMENT G

**VANCE WALL FOUNDATION, INC.**

EIN: 52-1739419

Part XV, Line 3a

Recipient	Charity Status	Address	Purpose	Amount
Catholic Charities of the Archdiocese of Newark	Public Charity	590 North 7th Street; Newark, NJ 07107	Unrestricted	5,000
Craig School	Public Charity	10 Tower Hill Road; Mountain Lakes, NJ 07046	Unrestricted	8,136
Fairfield County Community Foundation	Public Charity	383 Main Avenue; Norwalk, CT 06851	Grace McDonnell Memorial Fund	2,500
Fairleigh Dickinson University	Public Charity	285 Madison Avenue; Madison, NJ 07940	Wroxton College Annual Fund	1,000
Hudson River Museum of Westchester	Public Charity	511 Warburton Avenue; Yonkers, NY 10701	Unrestricted	1,000
Harvard-Westlake School	Public Charity	3700 Coldwater Canyon; Studio City, CA 91604	Unrestricted	25,000
Human Needs Food Pantry, Inc.	Public Charity	9 Label Street; Montclair, NJ 07042	Unrestricted	5,000
Ira Sohn Conference Foundation, Inc.	Public Charity	626 Rxx Plaza; Uniondale, NY 11556	Unrestricted	2,870
Jazz House Kids	Public Charity	14 South Park Street; Montclair, NJ 07042	John J. Cali Scholarship Fund	1,000
Manhattan Class Company Theater, Inc.	Public Charity	311 West 43rd Street, Suite 302; New York, NY 10036	Unrestricted	5,000
Melanoma Research Alliance Foundation	Public Charity	1101 New York Avenue, NW, Suite #620; Washington, DC 20005	Unrestricted	5,000
Metropolitan Museum of Art	Public Charity	1000 Fifth Avenue; New York, NY 10028-0198	American Wing Challenge Grant Fund	200,000
Montclair Art Museum	Public Charity	3 S. Mountain Avenue; Montclair, NJ 07042	Unrestricted	683,680
Montclair Film Festival	Public Charity	494 Bloomfield Ave; Montclair, NJ 07042	Unrestricted	3,500
Museum of Fine Arts Boston	Public Charity	465 Huntington Avenue; Boston, MA 02115	Unrestricted	1,320,000
National Ability Center	Public Charity	1000 Ability Way, P.O. Box 682799; Park City, UT 84068	Unrestricted	5,000
National Breast Cancer Coalition Fund	Public Charity	1101 17th Street NW, Suite 1300; Washington, DC 20036	Unrestricted	475,000
National School Climate Center	Public Charity	341 West 38th St, 9th Floor; New York, NY 10018	Unrestricted	2,500
National World War II Museum Inc.	Public Charity	945 Magazine Street; New Orleans, LA 70130	Unrestricted	5,000
Storm King Art Center	Public Charity	Old Pleasant Hill Road; Mountainville, NY 10953	Mark di Suvero Exhibition / Unrestricted	26,000
West Hawaii Dance Theatre	Public Charity	74-5626 Alapa Street; Kaliua-Kona, Hawaii 96740	Unrestricted	5,000
			Total	<u>\$ 2,787,186</u>

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CAPITAL GAIN DIVIDENDS</b>		P	VARIOUS	12/19/12
<b>b SEE ATTACHED STATEMENT D (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>c SEE ATTACHED STATEMENT D (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>d SEE ATTACHED STATEMENT D (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>e SEE ATTACHED STATEMENT D (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>f SEE ATTACHED STATEMENT E (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>g SEE ATTACHED STATEMENT E (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>h CAPITAL GAIN DIVIDENDS</b>		P	VARIOUS	VARIOUS
<b>i SEE ATTACHED STATEMENT F (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>j SEE ATTACHED STATEMENT F (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>k SEE ATTACHED STATEMENT F (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>l SEE ATTACHED STATEMENT F (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>m SEE ATTACHED STATEMENT G (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>n SEE ATTACHED STATEMENT G (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS
<b>o SEE ATTACHED STATEMENT G (PUBLICLY TRADED SECURIT</b>		P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,015.			7,015.
b 542,525.		452,595.	89,930.
c 1,256,626.		1,286,296.	-29,670.
d 544,774.		391,819.	152,955.
e 5,525,853.		5,443,877.	81,976.
f 419,082.		403,486.	15,596.
g 1,182,427.		1,146,033.	36,394.
h 2,862.			2,862.
i 94,180.		93,500.	680.
j 159,952.		156,225.	3,727.
k 27,445.		20,825.	6,620.
l 178,901.		212,805.	-33,904.
m 359,151.		336,294.	22,857.
n 2,624.		2,880.	-256.
o 244,797.		211,524.	33,273.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			7,015.
b			89,930.
c			-29,670.
d			152,955.
e			81,976.
f			15,596.
g			36,394.
h			2,862.
i			680.
j			3,727.
k			6,620.
l			-33,904.
m			22,857.
n			-256.
o			33,273.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3



## VANCE WALL FOUNDATION, INC.

## Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired	(c) Date acquired	(d) Date sold
		P - Purchase D - Donation	(mo., day, yr.)	(mo., day, yr.)
1a	SEE ATTACHED STATEMENT G (PUBLICLY TRADED SECURIT	P	VARIOUS	VARIOUS
b	ELLINGTON CREDIT OPPORTUNITIES FUND, LTD	P	VARIOUS	VARIOUS
c	HIGHBRIDGE ASIA OPPORTUNITIES FUND LTD	P	VARIOUS	VARIOUS
d	HMLP MULTI-STRATEGY PRIVATE INVESTORS LTD	P	VARIOUS	VARIOUS
e	BLACKSTONE GSO PRIVATE INVESTORS, L.P.	P	VARIOUS	VARIOUS
f	BLACKSTONE COMMERCIAL REAL ESTATE DEBT CLASS A (O	P	VARIOUS	VARIOUS
g	LC ASIA PRIVATE INVESTORS, L.P.	P	VARIOUS	VARIOUS
h	GALLEON OFFSHORE LIQUIDATING TRUST	P	VARIOUS	12/05/12
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	221.		249.	-28.
b	757,098.		507,500.	249,598.
c	3,193.		3,052.	141.
d	869,300.		761,250.	108,050.
e	31,171.			31,171.
f	13,020.			13,020.
g	21,112.			21,112.
h	2,001.			2,001.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-28.
b			249,598.
c			141.
d			108,050.
e			31,171.
f			13,020.
g			21,112.
h			2,001.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

815,120.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
JPMORGAN CHASE BANK	5.
JPMORGAN CHASE BANK	5.
JPMORGAN CHASE BANK	1.
JPMORGAN CHASE BANK	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	12.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AESSF II PRIVATE INVESTORS, L.P.	858.	0.	858.
BLACKSTONE COMMERCIAL REAL ESTATE DEBT CLASS A (OFFSHORE) - INTEREST	32,323.	0.	32,323.
BLACKSTONE GSO PRIVATE INVESTORS, L.P. - DIVIDENDS	7,510.	0.	7,510.
BLACKSTONE GSO PRIVATE INVESTORS, L.P. - INTEREST	60,967.	0.	60,967.
FROM K-1 - BREVAN HOWARD EMERGING MARKETS LOCAL FIXED INCOME FUND, L.P.	20,637.	0.	20,637.
FROM K-1 - SOF PRIVATE INVESTORS (TE), LLC	180,338.	0.	180,338.
GIF IV PRIVATE INVESTORS OFFSHORE LP - INTEREST	105.	0.	105.
HPS MEZZANINE PRIVATE INVESTORS OFFSHORE II L.P. - INTEREST	558.	0.	558.
JPMORGAN CHASE BANK - ACC'D INT PAID	-4,109.	0.	-4,109.
JPMORGAN CHASE BANK - ACC'D INT PAID	-1,328.	0.	-1,328.
JPMORGAN CHASE BANK - DIVIDENDS	114,513.	0.	114,513.
JPMORGAN CHASE BANK - DIVIDENDS	35,525.	0.	35,525.
JPMORGAN CHASE BANK - DIVIDENDS	7,386.	0.	7,386.
JPMORGAN CHASE BANK - DIVIDENDS	46,256.	0.	46,256.
JPMORGAN CHASE BANK - DIVIDENDS	969.	0.	969.
JPMORGAN CHASE BANK - INTEREST	291,786.	0.	291,786.
JPMORGAN CHASE BANK - INTEREST	92,770.	0.	92,770.
JPMORGAN CHASE BANK - MARKET DISCOUNT	421.	0.	421.
JPMORGAN CHASE BANK - MARKET DISCOUNT	1,648.	0.	1,648.
LC ASIA PRIVATE INVESTORS, L.P. - DIVIDENDS	1,170.	0.	1,170.

PROVIDENCE TMT DEBT OPPORTUNITY  
FEEDER II (NON-US) L.P. -  
DIVIDENDS  
RIVERSTONE GLOBAL ENERGY AND  
POWER PRIVATE INVESTORS V, LP -  
INTEREST

DIVIDENDS	27,143.	0.	27,143.
INTEREST	1,312.	0.	1,312.
TOTAL TO FM 990-PF, PART I, LN 4	918,758.	0.	918,758.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JPMORGAN CHASE BANK - TENDER OFFER	21,060.	21,060.	
JPMORGAN CHASE BANK - FOREIGN			
CURRENCY GAIN/LOSS	9,066.	9,066.	
JPMORGAN CHASE BANK - TENDER OFFER	1,404.	1,404.	
JPMORGAN CHASE BANK - FOREIGN			
CURRENCY GAIN/LOSS	-14,487.	-14,487.	
FROM K-1 - SOF PRIVATE INVESTORS (TE), LLC	14,771.	14,771.	
TOTAL TO FORM 990-PF, PART I, LINE 11	31,814.	31,814.	

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	8,184.	8,184.		0.
INVESTMENT MANAGEMENT FEES	10,437.	10,437.		0.
INVESTMENT MANAGEMENT FEES	77,289.	77,289.		0.
INVESTMENT MANAGEMENT FEES	3,502.	3,502.		0.
INVESTMENT MANAGEMENT FEES	4,878.	4,878.		0.
TO FORM 990-PF, PG 1, LN 16C	104,290.	104,290.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	25,500.	0.		0.	
FOREIGN TAXES	6,555.	6,555.		0.	
FOREIGN TAXES	1,478.	1,478.		0.	
FOREIGN TAXES	43.	43.		0.	
TO FORM 990-PF, PG 1, LN 18	33,576.	8,076.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADR FEES	306.	306.		0.	
ADR FEES	25.	25.		0.	
ADR FEES	21.	21.		0.	
FROM K-1 - SOF PRIVATE INVESTORS (TE), LLC	1,635.	1,635.		0.	
FROM K-1 - BREVAN HOWARD EMERGING MARKETS LOCAL FIXED INCOME FUND, L.P.	277.	277.		0.	
CONFERENCE FEES	133.	0.		133.	
TO FORM 990-PF, PG 1, LN 23	2,397.	2,264.		133.	

FOOTNOTES				STATEMENT	7
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WALL INVESTMENT PARTNERS, LLC IS OWNED 50% BY DOUGLAS WALL WHO IS ALSO A TRUSTEE OF THE FOUNDATION. WALL INVESTMENT PARTNERS, LLC CHARGES 50 BPS ANNUALLY TO OVERSEE THE ENTIRE INVESTMENT PORTFOLIO. THE FOUNDATION PAID WALL INVESTMENT PARTNERS, LLC \$154,578 IN 2012 OF WHICH \$77,289 WAS DEEMED ALLOCATED TO DOUGLAS WALL.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT C	4,434,015.	4,808,972.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,434,015.	4,808,972.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT B	6,584,197.	6,492,986.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,584,197.	6,492,986.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT A	FMV	16,330,048.	17,430,645.
TOTAL TO FORM 990-PF, PART II, LINE 13		16,330,048.	17,430,645.

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FORM 990-PF	OTHER ASSETS	STATEMENT	11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST PAID - DEDUCTIBLE NEXT YEAR	1,243.	0.	0.
DIVIDENDS RECEIVABLE	3,626.	14,471.	14,471.
TO FORM 990-PF, PART II, LINE 15	4,869.	14,471.	14,471.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 12

THE VANCE WALL FOUNDATION, INC. ELECTS UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT 2012 EXCESS QUALIFYING DISTRIBUTIONS OF  
\$2,787,319 AS DISTRIBUTIONS OUT OF CORPUS.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 13

NAME OF MANAGER

CAROL V. WALL

TERRY D. WALL

## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

### **Part I** Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. <b>VANCE WALL FOUNDATION, INC.</b>	Employer identification number (EIN) or <b>52-1739419</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O CAROL WALL; 160 LLOYD ROAD</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MONTCLAIR, NJ 07042</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### **CAROL WALL**

- The books are in the care of ► **160 LLOYD ROAD - MONTCLAIR, NJ 07042**

Telephone No. ► **(973) 605-1040**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☒ calendar year **2012** or

► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>45,700.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>25,700.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>20,000.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)



- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
<b>Type or print</b> Name of exempt organization or other filer, see instructions <b>VANCE WALL FOUNDATION, INC.</b>	Employer identification number (EIN) or <b>52-1739419</b>
<b>File by the due date for filing your return. See instructions.</b> Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O CAROL WALL; 160 LLOYD ROAD</b>	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MONTCLAIR, NJ 07042</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.****CAROL WALL**

- The books are in the care of **160 LLOYD ROAD - MONTCLAIR, NJ 07042**

Telephone No. **(973) 605-1040**

FAX No. \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2013.**5 For calendar year **2012**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return☐ Change in accounting period

7 State in detail why you need the extension

**TAXPAYER HAS NOT RECEIVED SCHEDULES K-1 WHICH ARE NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	<b>45,700.</b>
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	<b>45,700.</b>
8c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Carol V Wall** Title **TRUSTEE**Date **11/14/13**

Form 8868 (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II. Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	VANCE WALL FOUNDATION, INC.	52-1739419
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O CAROL WALL; 160 LLOYD ROAD	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MONTCLAIR, NJ 07042	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
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Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

CAROL WALL

- The books are in the care of ☒ 160 LLOYD ROAD - MONTCLAIR, NJ 07042

Telephone No. ☒ (973) 605-1040

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2013.

5 For calendar year 2012, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

**TAXPAYER HAS NOT RECEIVED SCHEDULES K-1 WHICH ARE NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	45,700.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	45,700.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title ☒ TRUSTEE

Date

Form 8868 (Rev. 1-2013)