



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 2012 Open to Public Inspection
	 The organization may have to use a copy of this return to satisfy state reporting requirements	

A For the 2012 calendar year, or tax year beginning 01-01-2012 , 2012, and ending 12-31-2012

B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	C Name of organization CALVERT SOCIAL INVESTMENT FOUNDATION INC		D Employer identification number 52-1591398
	Doing Business As		
	Number and street (or P O box if mail is not delivered to street address) 7315 WISCONSIN AVENUE NO 1100W	Room/suite	E Telephone number (800) 248-0337
	City or town, state or country, and ZIP + 4 BETHESDA, MD 20814		G Gross receipts \$ 42,788,175
	F Name and address of principal officer LISA HALL 7315 WISCONSIN AVENUE NO 1100W BETHESDA, MD 20814		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list (see instructions) H(c) Group exemption number ▶
I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no) ☐ 4947(a)(1) or ☐ 527			
J Website: ▶ WWW.CALVERTFOUNDATION.ORG			

K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ☐	L Year of formation 1988	M State of legal domicile MD
---	---------------------------------	--

Part I	Summary
---------------	----------------

Activities & Governance	1 Briefly describe the organization's mission or most significant activities THE CALVERT SOCIAL INVESTMENT FOUNDATION, INC. WORKS TO MAXIMIZE THE FLOW OF CAPITAL TO COMMUNITY DEVELOPMENT ORGANIZATIONS FOR THE BENEFIT OF UNDERSERVED COMMUNITIES AND INDIVIDUALS TO ACHIEVE A MORE EQUITABLE AND SUSTAINABLE SOCIETY			
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets			
	3	Number of voting members of the governing body (Part VI, line 1a)	12	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	12	
	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	63	
	6	Total number of volunteers (estimate if necessary)	0	
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0	
	b	Net unrelated business taxable income from Form 990-T, line 34	0	
Revenue			Prior Year	Current Year
	8	Contributions and grants (Part VIII, line 1h)	10,268,467	6,428,345
	9	Program service revenue (Part VIII, line 2g)	8,324,865	7,982,221
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	705,198	212,323
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	264,950	150,000
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	19,563,480	14,772,889
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	3,462,025	2,443,966
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	3,430,485	3,644,432
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) <u>541,321</u>		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	9,536,751	6,018,669
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	16,429,261	12,107,067
	19	Revenue less expenses Subtract line 18 from line 12	3,134,219	2,665,822
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	251,374,053	267,943,859
	21	Total liabilities (Part X, line 26)	228,731,399	241,827,410
	22	Net assets or fund balances Subtract line 21 from line 20	22,642,654	26,116,449

Part II	Signature Block
----------------	------------------------

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer				2013-04-29	
	KATHY ROCK CFO Type or print name and title				Date	
Paid Preparer Use Only	Print/Type preparer's name JOHN HUSKINS		Preparer's signature		Date	
	Check ☐ if self-employed		PTIN P01081531			
	Firm's name ► JOHNSON LAMBERT LLP				Firm's EIN ► 52-1446779	
	Firm's address ► 700 SPRING FOREST ROAD STE 115 RALEIGH, NC 27609				Phone no (919) 719-6400	

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III ☒

1

Briefly describe the organization's mission

THE CALVERT SOCIAL INVESTMENT FOUNDATION, INC WORKS TO MAXIMIZE THE FLOW OF CAPITAL TO COMMUNITY DEVELOPMENT ORGANIZATIONS FOR THE BENEFIT OF UNDERSERVED COMMUNITIES AND INDIVIDUALS TO ACHIEVE A MORE EQUITABLE AND SUSTAINABLE SOCIETY

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☒ Yes ☐ No

If "Yes," describe these changes on Schedule O

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 8,130,499 including grants of \$) (Revenue \$ 7,738,515)

CALVERT COMMUNITY INVESTMENT NOTES BRING TOGETHER THE FINANCIAL BENEFITS OF AN INVESTMENT AND THE SOCIAL IMPACT OF A CHARITABLE DONATION EACH AND EVERY DOLLAR INVESTED IN THE NOTE IS PLACED IN A DIVERSIFIED LOAN POOL WITH THE OBJECTIVE OF EARNING BOTH A FINANCIAL AND A SOCIAL RETURN THE CAPITAL RAISED THROUGH THE NOTES DIRECTLY SUPPORTS AFFORDABLE HOUSING, SMALL BUSINESSES, MICROENTERPRISES AROUND THE WORLD, AND OTHER HIGH SOCIAL IMPACT INITIATIVES

4b

(Code) (Expenses \$ 2,563,076 including grants of \$ 2,443,966) (Revenue \$ 0)

CALVERT GIVING FUND IS A UNIQUE PHILANTHROPIC PRODUCT PROVIDING A 100% SOCIALLY RESPONSIBLE DONOR ADVISED FUND THAT GOES TO WORK IMMEDIATELY BUILDING COMMUNITIES, EVEN BEFORE ASSETS ARE GRANTED OUT TO CHARITIES THE PHILANTHROPIC POWER OF DONATED FUNDS INCREASES OVER TIME AS GIVING FUND ASSETS APPRECIATE TAX-FREE IN COMMUNITY INVESTMENTS AND SOCIALLY RESPONSIBLE MUTUAL FUNDS

4c

(Code) (Expenses \$ 66,555 including grants of \$) (Revenue \$ 243,706)

CALVERT FOUNDATION'S ADVISORY SERVICES PROGRAM, COMMUNITY INVESTMENT PARTNERS (CIP), ADMINISTERS COMMUNITY INVESTMENT PROGRAM ASSETS FOR FAMILY FOUNDATIONS, FAITH-BASED INSTITUTIONS, SOCIALLY RESPONSIBLE BUSINESSES AND OTHER ORGANIZATIONS SEEKING TO CHANNEL CAPITAL TO COMMUNITY PROJECTS IN AN EFFICIENT, DISCIPLINED AND RECOVERABLE MANNER CIP HELPS THESE GROUPS SUPPORT OR INITIATE PROGRAMS THAT FINANCE AFFORDABLE HOMES, FUND SMALL AND MICRO-BUSINESSES, AND MAKE ESSENTIAL COMMUNITY SERVICES AVAILABLE

(Code) (Expenses \$ including grants of \$) (Revenue \$ 0)

THE NRFC PROGRAM IS A COLLABORATIVE PHILANTHROPIC INITIATIVE ORGANIZED TO EXPAND RESOURCES FOR FAMILIES AND COMMUNITIES IN REGIONS OF PERSISTENT POVERTY, ESPECIALLY AREAS WHERE CONCENTRATIONS OF POVERTY AND COMMUNITIES OF COLOR OVERLAP NRFC SUPPORTS COMMUNITY-BASED EMPOWERMENT STRATEGIES DESIGNED TO TRANSFORM POOR RURAL COMMUNITIES AND REGIONS INTO HEALTHY AND VIABLE LIVING ENVIRONMENTS AND SEEKS TO BUILD A MOVEMENT OF SUPPORT AND ADVOCACY FOR ALTERNATIVE RURAL ECONOMIES BASED ON COMMUNITY ASSETS OF CULTURE, LAND AND HUMAN CAPITAL AND GROUNDED IN RELATIONSHIPS AND VALUES OF EQUITY AND JUSTICE

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses ▶ 10,760,130

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	No
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6 Yes	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c Yes	
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV 	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV 	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	2,158	
1b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	63	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	
b	If "Yes," enter the name of the foreign country EC See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	No
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	12	
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
1b	Enter the number of voting members included in line 1a, above, who are independent	12	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	No
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
8a	The governing body?	8a	Yes
8b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	No
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	Yes
14	Did the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	15a	Yes
15b	Other officers or key employees of the organization	15b	Yes
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed	AK, AL, AR, AZ, CA, CO, CT, FL, GA, HI, IL, KS, KY, MA, MD, ME, MI, MN, MS, NC, ND, NH, NJ, NM, NY, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization	KATHY ROCK CFO 7315 WISCONSIN AVENUE SUITE 1100W BETHESDA, MD (800) 248-0337

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

List all of the organization's **current** key employees, if any See instructions for definition of "key employee "

List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) MARGARET CLARK DIRECTOR	1 00 0 00	X						0	0	0
(2) FREDERICK HARVEY DIRECTOR	1 00 0 00	X						0	0	0
(3) MARY HOUGHTON DIRECTOR	1 00 0 00	X						0	0	0
(4) BARBARA J KRUMSIEK DIRECTOR	1 00 0 00	X						0	0	0
(5) SHARI BERENBACH DIRECTOR FROM 6/2012	1 00 0 00	X						0	0	0
(6) GREG RATLIFF DIRECTOR FROM 3/2012	1 00 0 00	X						0	0	0
(7) VIKI BETANCOURT DIRECTOR THRU 9/2012	1 00 0 00	X						0	0	0
(8) SETH GOLDMAN DIRECTOR THRU 12/2012	1 00 0 00	X						0	0	0
(9) REGGIE STANLEY DIRECTOR THRU 6/2012	1 00 0 00	X						0	0	0
(10) CAROL ATWOOD DIRECTOR & ADVANCEMENT COMMITTEE CHAIR	1 00 0 00	X						0	0	0
(11) IRA LIEBERMAN DIRECTOR & AUDIT COMMITTEE CHAIR	1 00 0 00	X						0	0	0
(12) TERRANCE J MOLLNER DIRECTOR & GOVERNANCE COMMITTEE CHAIR	1 00 0 00	X						0	0	0
(13) KATHY STEARNS DIRECTOR & INVESTMENT COMMITTEE CHAIR	1 00 0 00	X						0	0	0
(14) JOHN G GUFFEY JR CO-CHAIR	1 00 0 00	X		X				0	0	0
(15) D WAYNE SILBY CO-CHAIR & FINANCE COMMITTEE CHAIR	1 00 0 00	X		X				0	0	0
(16) LISA HALL PRESIDENT & CEO	40 00 0 00			X				194,552	0	24,367
(17) KATHY ROCK CFO & CRO FROM 3/2012	40 00 0 00			X				132,718	0	7,367

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) CHARLES P HOLLANDS CFO & SR VICE PRESIDENT THRU 2/2012	40 00 0 00			X				43,056	0	1,349
(19) DAVID KYLE CHIEF OPERATING OFFICER	40 00 0 00				X			168,000	0	24,367
(20) JESSE CHANCELLOR PRESIDENT OF CIP THRU 10/2012	10 39 90					X		216,822	0	24,367
(21) HUMPHREY MENSAH DEPUTY CFO & CHIEF TECHNOLOGY OFFICER	40 00 0 00					X		120,011	0	18,378
(22) JOHN DUCEY VICE PRESIDENT OF CIP THRU 11/2012	10 39 90					X		117,004	0	6,753
(23) JENIFER PRYCE DIRECTOR OF STRATEGIC INITIATIVE	40 00 0 00					X		113,987	0	15,356
(24) CATHERINE GODSCHALK VICE PRESIDENT OF ORIGINATIONS	40 00 0 00					X		103,899	0	7,367
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								1,210,049	0	129,671

2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization▶8

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
PERCEPTUS TECHNOLOGIES INC 5101 BRADLEY BLVD CHEVY CHASE MD 20815	COMPUTER SOFTWARE CONSULTING	187,200
HOPE GLOBAL CONSULTING LLC 930 MONTGOMERY STREET SUITE 300 SAN FRANCISCO CA 94133	CONSULTING	106,547

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶2

Part VIII

Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII

				(A)	(B)	(C)	(D)	
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . .	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	6,428,345				
	g	Noncash contributions included in lines 1a-1f \$		1,024,246				
	h	Total. Add lines 1a-1f			6,428,345			
Program Service Revenue	2a	CALVERT COMMUNITY INVE	Business Code	900099	7,738,515	7,738,515		
	b	COMMUNITY INVESTMENT PARTNERS		900099	243,706	243,706		
	c							
	d							
	e							
	f	All other program service revenue						
	g	Total. Add lines 2a-2f			7,982,221			
	Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		460,922			460,922
4		Income from investment of tax-exempt bond proceeds . .						
5		Royalties						
6a		Gross rents	(i) Real	(ii) Personal				
		b	Less rental expenses					
		c	Rental income or (loss)					
		d	Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		b	Less cost or other basis and sales expenses					
		c	Gain or (loss)					
		d	Net gain or (loss)		-248,599			-248,599
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a					
		b	Less direct expenses	b				
		c	Net income or (loss) from fundraising events . .					
9a		Gross income from gaming activities See Part IV, line 19	a					
		b	Less direct expenses	b				
		c	Net income or (loss) from gaming activities . .					
10a		Gross sales of inventory, less returns and allowances	a					
		b	Less cost of goods sold	b				
		c	Net income or (loss) from sales of inventory . .					
Miscellaneous Revenue		Business Code						
11a	SUBDEBT RELINQUISHED		900099	150,000			150,000	
b								
c								
d	All other revenue							
e	Total. Add lines 11a-11d			150,000				
12	Total revenue. See Instructions			14,772,889	7,982,221	0	362,323	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.	2,443,966	2,443,966		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22.				
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4	Benefits paid to or for members.				
5	Compensation of current officers, directors, trustees, and key employees.	595,776	417,043	119,155	59,578
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).				
7	Other salaries and wages.	2,324,180	1,626,926	464,836	232,418
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).	114,344	80,041	22,869	11,434
9	Other employee benefits.	347,705	243,393	69,541	34,771
10	Payroll taxes.	262,427		262,427	
11	Fees for services (non-employees):				
a	Management.				
b	Legal.	57,090	44,530	11,418	1,142
c	Accounting.	154,852	132,145	15,366	7,341
d	Lobbying.				
e	Professional fundraising services. See Part IV, line 17.				
f	Investment management fees.	59,538	29,769	29,769	
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).	726,360	619,849	72,075	34,436
12	Advertising and promotion.	1,100	1,100		
13	Office expenses.	193,298	148,731	41,198	3,369
14	Information technology.	135,336	114,049	21,287	
15	Royalties.				
16	Occupancy.	493,873	74,081	419,792	
17	Travel.	245,180	196,144	24,518	24,518
18	Payments of travel or entertainment expenses for any federal, state, or local public officials.				
19	Conferences, conventions, and meetings.	75,690	68,122	3,784	3,784
20	Interest.	4,028,121	4,028,121		
21	Payments to affiliates.				
22	Depreciation, depletion, and amortization.	205,843		205,843	
23	Insurance.	27,160		27,160	
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O):				
a	DUES & SUBSCRIPTIONS	96,163	81,739	14,424	
b	COMMISSIONS	57,720	57,720		
c	REGISTRATION FEES	47,187	47,187		
d	NRFC ADMINISTRATION EXP	38,433	38,433		
e	All other expenses	-624,275	267,041	-1,019,846	128,530
25	Total functional expenses. Add lines 1 through 24e.	12,107,067	10,760,130	805,616	541,321
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response to any question in this Part X

☐

				(A)		(B)
				Beginning of year		End of year
Assets	1	Cash—non-interest-bearing		8,159,597	1	7,478,003
	2	Savings and temporary cash investments		65,740,277	2	70,150,850
	3	Pledges and grants receivable, net		90,000	3	25,000
	4	Accounts receivable, net		1,319,571	4	1,108,185
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L.			6	
	7	Notes and loans receivable, net		264,950	7	264,950
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		371,634	9	312,003
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.	10a1,434,751			
	b	Less: accumulated depreciation	10b669,980	563,839	10c	764,771
	11	Investments—publicly traded securities		9,936,264	11	13,022,121
	12	Investments—other securities. See Part IV, line 11.		6,059,353	12	6,500,458
	13	Investments—program-related. See Part IV, line 11.		155,747,229	13	164,252,488
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11.		3,121,339	15	4,065,030
	16	Total assets. Add lines 1 through 15 (must equal line 34).		251,374,053	16	267,943,859
Liabilities	17	Accounts payable and accrued expenses		6,279,617	17	2,675,086
	18	Grants payable			18	
	19	Deferred revenue			19	67,250
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D.			21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties		222,451,782	24	239,085,074
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.			25	
	26	Total liabilities. Add lines 17 through 25.		228,731,399	26	241,827,410
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.					
	27	Unrestricted net assets		21,105,083	27	25,103,878
	28	Temporarily restricted net assets		1,350,000	28	825,000
	29	Permanently restricted net assets		187,571	29	187,571
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		22,642,654	33	26,116,449
	34	Total liabilities and net assets/fund balances		251,374,053	34	267,943,859

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	14,772,889
2	Total expenses (must equal Part IX, column (A), line 25)	2	12,107,067
3	Revenue less expenses Subtract line 2 from line 1	3	2,665,822
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	22,642,654
5	Net unrealized gains (losses) on investments	5	968,206
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-160,233
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	26,116,449

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a	No
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	2b	Yes
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	Yes

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization CALVERT SOCIAL INVESTMENT FOUNDATION INC	Employer identification number 52-1591398
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Non-functionally integrated
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii)

A family member of a person described in (i) above?

(iii)

A 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	10,084,183	7,734,907	13,193,952	10,268,467	6,428,345	47,709,854
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	10,084,183	7,734,907	13,193,952	10,268,467	6,428,345	47,709,854
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						7,742,901
6 Public support. Subtract line 5 from line 4						39,966,953

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4	10,084,183	7,734,907	13,193,952	10,268,467	6,428,345	47,709,854
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,193,421	1,103,743	855,835	693,798	460,922	4,307,719
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)		190,000	1,850	264,950	150,000	606,800
11 Total support (Add lines 7 through 10)						52,624,373
12 Gross receipts from related activities, etc (see instructions)					12	40,309,059
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage		
14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	75 950 %
15 Public support percentage for 2011 Schedule A, Part II, line 14	15	78 070 %
16a 33 1/3% support test—2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support test—2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization		
b 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support						
Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage			
15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15		
16 Public support percentage from 2011 Schedule A, Part III, line 15	16		

Section D. Computation of Investment Income Percentage			
17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17		
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18		
19a 33 1/3% support tests—2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
b 33 1/3% support tests—2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶			
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶			

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation				
SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME FEE INCOME - 2009 AMOUNT \$ 190,000 2010 AMOUNT \$ 1,850 2011 AMOUNT \$ 264,950 2012 AMOUNT \$ 0 SUBDEBT RELINQUISHED - 2012 AMOUNT \$ 150,000				

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
CALVERT SOCIAL INVESTMENT FOUNDATION INC

Employer identification number
52-1591398

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	280	
2 Aggregate contributions to (during year)	2,928,195	
3 Aggregate grants from (during year)	2,443,956	
4 Aggregate value at end of year	15,136,840	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	b (c)Two years back	(d)Three years back	(e)Four years back
1a	Beginning of year balance				
b	Contributions				
c	Net investment earnings, gains, and losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment

b

Permanent endowment

c

Temporarily restricted endowment

The percentages in lines 2a, 2b, and 2c should equal 100%

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

Yes

No

(ii) related organizations

3a(ii)

Yes

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

No

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a	Land			
b	Buildings			
c	Leasehold improvements			
d	Equipment	1,434,751	669,980	764,771
e	Other			
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				764,771

Schedule D (Form 990) 2012

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
a	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue Add lines 3 and 4c . (This must equal Form 990, Part I, line 12)		5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c . (This must equal Form 990, Part I, line 18)		5	

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X, LINE 2	MANAGEMENT HAS CONCLUDED THAT THE FOUNDATION HAS PROPERLY MAINTAINED ITS EXEMPT STATUS AND THAT THERE ARE NO UNCERTAIN TAX POSITIONS AS OF DECEMBER 31, 2012

SCHEDULE F
(Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization
CALVERT SOCIAL INVESTMENT FOUNDATION INC

Employer identification number
52-1591398

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees’ eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization’s procedures for monitoring the use of grant funds outside the United States.
- 3 Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
SOUTH AMERICA	0	0	INVESTMENTS	LOANS	11,942,511
EUROPE (INCLUDING ICELAND & GREENLAND)	0	0	INVESTMENTS	LOANS	10,700,000
RUSSIA & THE NEWLY INDEPENDENT STATES	0	0	INVESTMENTS	LOANS	5,850,000
EAST ASIA AND THE PACIFIC	0	0	INVESTMENTS	LOANS	5,000,000
CENTRAL AMERICA AND THE CARIBBEAN	0	0	INVESTMENTS	LOANS	2,127,362
SOUTH ASIA	0	0	INVESTMENTS	LOANS	600,000
NORTH AMERICA	0	0	INVESTMENTS	LOANS	195,767
SUB-SAHARAN AFRICA			INVESTMENTS	LOANS	114,980
EUROPE (INCLUDING ICELAND & GREENLAND)	0	0	PROGRAM SERVICES	DUE DILIGENCE	172,652
SUB-SAHARAN AFRICA	0	0	PROGRAM SERVICES	DUE DILIGENCE & CONSULTING	17,150
SOUTH ASIA	0	0	PROGRAM SERVICES	LEGAL	2,075
3a Sub-total	0	0			36,530,620
b Total from continuation sheets to Part I	0	0			191,877
c Totals (add lines 3a and 3b)	0	0			36,722,497

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

[illegible]

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶

3 Enter total number of other organizations or entities ►

Part III

[illegible]

Part IV Foreign Forms

- 1

Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☐ Yes

☒ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships. (see Instructions for Form 8865)*

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713).*

☐ Yes

☒ No

Supplemental Information
Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

[illegible]

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

Name of the organization
CALVERT SOCIAL INVESTMENT FOUNDATION INC

Employer identification number
52-1591398

2012

Open to Public Inspection

Part I	General Information on Grants and Assistance
---------------	---

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

[illegible]

2	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	108
3	Enter total number of other organizations listed in the line 1 table	0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information.

Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 DOMESTIC GRANTMAKING DONE THROUGH THE DONOR ADVISED FUND PROGRAM SERVICE IS LIMITED TO CHARITABLE ORGANIZATIONS THAT ARE TAX-EXEMPT UNDER IRS CODE SECTION 501 (C)(3) AND ARE PUBLIC CHARITIES UNDER CODE SECTION 509(A) DUE DILIGENCE IS PERFORMED PRIOR TO ANY GRANT DISTRIBUTION TO VERIFY THE ELIGIBILITY STATUS OF THE RECIPIENT ORGANIZATION AS NEEDED, EXPENDITURE RESPONSIBILITY IS EXERCISED TO ENSURE THAT GRANTS ARE BEING USED FOR INTENDED CHARITABLE PURPOSES FOR GRANTMAKING OUTSIDE OF THE DONOR ADVISED FUND PROGRAM, ORGANIZATIONS SEEKING FUNDS FOR RURAL DEVELOPMENT SUBMIT PROPOSALS ONE YEAR IN ADVANCE AND THOSE ARE APPROVED BY THE INVESTMENT COMMITTEE AND A BUDGET FOR THE PROJECT IS ESTABLISHED

Additional Data

Return to Form

Software ID:

Software Version:

EIN: 52-1591398

Name: CALVERT SOCIAL INVESTMENT FOUNDATION INC

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COMMUNITY PARTNERS 1000 NORTH ALAMEDA STREET SUITE 240 240 LOS ANGELES,CA 90012	95-4302067	501(C)(3)	127,000				GENERAL SUPPORT
MARK MAKING302 NOLL STREET CHATTANOOGA,TN 37405	26-2959326	501(C)(3)	75,000				GENERAL SUPPORT
PROUD GROUND5288 N INTERSTATE AVE PORTLAND,OR 97217	93-1290320	501(C)(3)	75,000				GENERAL SUPPORT
COMMUNITY FOUNDATION OF THE NATIONAL CAPITAL REGION1201 15TH ST NW SUITE 420 WASHINGTON,DC 20005	23-7343119	501(C)(3)	60,000				GENERAL SUPPORT
BROWN UNIVERSITYGIFTS CASHIER BOX 1877 PROVIDENCE,RI 02912	05-0258809	501(C)(3)	56,800				GENERAL SUPPORT
MISSIONARY SISTERS OF ST COLUMBAN2546 LAKE ROAD SILVER CREEK,NY 14136	16-0982624	501(C)(3)	50,000				GENERAL SUPPORT
THE INJURED MARINE SEMPER FI FUND825 COLLEGE BLVD SUIRE 102 OCEANSIDE,CA 92057	26-0086305	501(C)(3)	41,250				GENERAL SUPPORT
PROJECT ETHIOPIA - INTERFAITH COMMUNITY CHURCH1763 NW 62ND STREET SEATTLE,WA 98107	91-1543025	501(C)(3)	40,000				GENERAL SUPPORT
GREATER GREEN BAY COMMUNITY FOUNDATION 310 W WALNUT ST SUITE 350 GREEN BAY,WI 54303	39-1699966	501(C)(3)	33,923				GENERAL SUPPORT
CAMPUS CHRUSADE FOR CHRISTPO BOX 628222 ORLANDO,FL 32862	95-6006173	501(C)(3)	30,500				GENERAL SUPPORT
AIDG INCPO BOX 104 WESTON,MA 02493	68-0589005	501(C)(3)	30,000				GENERAL SUPPORT
LAKEVIEW FELLOWSHIP 9940 MORRIS DIDO ROAD FORT WORTH,TX 76179	75-1948561	501(C)(3)	27,391				GENERAL SUPPORT
ADOPTION AND FOSTER CARE MENTORING727 ATLANTIC AVENUE 3RD FLOOR BOSTON,MA 02111	04-3575764	501(C)(3)	27,000				GENERAL SUPPORT
CALVARY BIBLE CHURCH 1757 HOURET COURT MILPITAS,CA 95035	47-0910948	501(C)(3)	26,000				GENERAL SUPPORT
COMPASSIONATE CARE ALS04-3567819 WEST FALMOUTH,MA 02574	04-3567819	501(C)(3)	25,000				GENERAL SUPPORT
ST FRANCIS OF ASSISI CHURCH1114 THIRD STREET SE ROCHESTER,MN 55904	53-0196617	501(C)(3)	25,000				GENERAL SUPPORT
GIVEWELL320 7TH AVE 232 BROOKLYN,NY 11215	20-8625442	501(C)(3)	25,000				GENERAL SUPPORT
MAINE CITIZENS FOR CLEAN ELECTIONSPO BOX 18187 PORTLAND,ME 04112	04-3386477	501(C)(3)	22,000				GENERAL SUPPORT
TECHNOSERVE1 MECHANIC ST NORWALK,CT 06850	13-2626135	501(C)(3)	20,250				GENERAL SUPPORT
AMERICAN CANCER SOCIETY FOUNDATION250 WILLIAMS ST ATLANTA,GA 30303	13-3615529	501(C)(3)	20,166				GENERAL SUPPORT
WELLFLEET HARBOR ACTORS THEATER INCPO BOX 797 WELLFLEET,MA 02667	04-3491049	501(C)(3)	20,000				GENERAL SUPPORT
NATIONAL PARTNERSHIP FOR WOMEN & FAMILIES 1875 CONNECTICUT AVE NW SUITE 650 WASHINGTON,DC 20009	23-7124915	501(C)(3)	20,000				GENERAL SUPPORT
KNOX GATES NEIGHBORHOOD ASSOCIATION3418 GATES PLACE BRONX,NY 10467	13-3020575	501(C)(3)	20,000				GENERAL SUPPORT
FRANKLIN COUNTY COMMUNITY DEVELOPMENT CORPORATION324 WELLS ST GREENFIELD,MA 01301	04-2678309	501(C)(3)	17,500				GENERAL SUPPORT
FIDELITY CHARITABLE GIFT FUNDP O BOX 770001 CINCINNATI,OH 45277	11-0303001	501(C)(3)	17,343				GENERAL SUPPORT
UPPER VALLEY WALDORF SCHOOL80 BLUFF ROAD PO BOX 709 QUECHEE,VT 05059	03-0312346	501(C)(3)	17,340				GENERAL SUPPORT
WOUNDED WARRIOR PROJECT4899 BELFORT ROAD SUITE 300 JACKSONVILLE,FL 32256	20-2370934	501(C)(3)	15,250				GENERAL SUPPORT
THE LEUKEMIA & LYMPHOMA SOCIETY1311 MAMARONECK AVENUE WHITE PLAINS,NY 10605	13-5644916	501(C)(3)	15,250				GENERAL SUPPORT
BERKELEY PUBLIC LIBRARY FOUNDATION2090 KITTREDGE STREET BERKELEY,CA 94704	94-3280180	501(C)(3)	15,000				GENERAL SUPPORT
HOPE FOR THE WARRIORS 5101C BACKLICK ROAD SUITE 200 ANNANDALE,VA 22003	20-5182295	501(C)(3)	15,000				GENERAL SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHALLENGE ASPENPO BOX 6639 SNOWMASS VILLAGE, CO 81615	84-1315910	501(C)(3)	15,000				GENERAL SUPPORT
HOME FOR THE HOLIDAYS 1325 PACIFIC HIGHWAY 2807 SAN DIEGO,CA 92101	36-4630314	501(C)(3)	15,000				GENERAL SUPPORT
FUND FOR BOSTON NEIGHBORHOODS INC BOSTON CITY HALL 8TH FLOOR 1 CITY HALL PLAZA BOSTON,MA 02201	04-6185609	501(C)(3)	15,000				GENERAL SUPPORT
EARTHJUSTICE50 CALIFORNIA ST SUITE 500 SAN FRANCISCO,CA 94111	94-1730465	501(C)(3)	15,000				GENERAL SUPPORT
MASSACHUSETTS AUDUBON SOCIETY INC 208 S GREAT ROAD LINCOLN,MA 01773	04-2104702	501(C)(3)	14,500				GENERAL SUPPORT
ROMANIAN CHILDREN'S RELIEFPO BOX 493 PEPPERELL,MA 01463	22-3087622	501(C)(3)	14,000				GENERAL SUPPORT
STUDENT MOBILIZATION PO BOX 567 CONWAY,AR 72033	71-0629392	501(C)(3)	12,800				GENERAL SUPPORT
INTERNATIONAL RIVERS 2150 ALLSTON WAY SUITE 300 BERKELEY,CA 94704	94-3158295	501(C)(3)	12,500				GENERAL SUPPORT
GRASSROOTS INTERNATIONAL179 BOYLSTON STREET 4TH FLOOR BOSTON,MA 02130	04-2791159	501(C)(3)	12,000				GENERAL SUPPORT
MID MAINE HOMELESS SHELTERPO BOX 2612 WATERVILLE,ME 04903	01-0425115	501(C)(3)	12,000				GENERAL SUPPORT
FRIENDS OF THE EARTH 1717 MASSACHUSETTS AVENUE NW 600 WASHINGTON,DC 20036	23-7420660	501(C)(3)	12,000				GENERAL SUPPORT
NEIGHBOR TO NEIGHBOR MASSACHUSETTS262 WASHINGTON ST 3RD FLOOR BOSTON,MA 02108	04-3507716	501(C)(3)	12,000				GENERAL SUPPORT
DOCTORS WITHOUT BORDERSPO BOX 5030 HAGERSTOWN,MD 21741	13-3433452	501(C)(3)	11,550				GENERAL SUPPORT
BERKELEY REPERTORY THEATRE2025 ADDISON ST BERKELEY,CA 94704	94-1679756	501(C)(3)	11,500				GENERAL SUPPORT
PARTNERS IN HEALTHPO BOX 845578 BOSTON,MA 02284	04-3567502	501(C)(3)	11,500				GENERAL SUPPORT
NATURE CONSERVANCY 1330 W PEACHTREE STREET SUITE 410 ATLANTA,GA 30309	53-0242652	501(C)(3)	11,383				GENERAL SUPPORT
MAINE PEOPLES RESOURCE CENTER565 CONGRESS ST SUITE 200 PORTLAND,ME 04101	22-2586108	501(C)(3)	11,000				GENERAL SUPPORT
AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC125 BROAD ST 18TH FL NEWYORK,NY 10004	13-6213516	501(C)(3)	10,750				GENERAL SUPPORT
ENVIRONMENTAL HEALTH STRATEGY CENTER565 CONGRESS STREET SUITE 204 PORTLAND,ME 04101	38-3791803	501(C)(3)	10,250				GENERAL SUPPORT
SUSTAINABLE HARVEST INTERNATIONAL779 NORTH BEND ROAD SURRY,ME 04684	04-3370577	501(C)(3)	10,000				GENERAL SUPPORT
MADISON METROPOLITAN SCHOOL DISTRICTDOYLE BUILDING 545 W DAYTON ST MADISON,WI 53703	39-6003202	501(C)(3)	10,000				GENERAL SUPPORT
ST STEPHEN AND THE INCARNATION1525 NEWTON STREET NW WASHINGTON,DC 20010	53-0220713	501(C)(3)	10,000				GENERAL SUPPORT
STRATEGIC CONCEPTS IN ORGANIZING AND POLICY EDUCATION4801 EXPOSITION BLVD LOS ANGELES,CA 90016	35-4635737	501(C)(3)	10,000				GENERAL SUPPORT
SHAKESPEARE AND COMPANY70 KEMBLE STREET LENNOX,MA 01240	04-2666826	501(C)(3)	10,000				GENERAL SUPPORT
NATIONAL AUDUBON SOCIETY225 VARICK STREET 7TH FLOOR NEWYORK,NY 10014	13-1624102	501(C)(3)	10,000				GENERAL SUPPORT
DEMOS A NETWORK FOR IDEAS AND ACTION LTD 220 FIFTH AVE 2ND FLOOR NEWYORK,NY 10001	13-4105066	501(C)(3)	10,000				GENERAL SUPPORT
NATIONAL COALITION FOR DIALOGUE & DELIBERATION114 W SPRINGVILLE ROAD BOILING SPRINGS,PA 17007	26-3350675	501(C)(3)	10,000				GENERAL SUPPORT
THE MUSEUM OF ART & HISTORY705 FRONT STREET SANTA CRUZ,CA 95060	94-2718861	501(C)(3)	10,000				GENERAL SUPPORT
UMCORPO BOX 9068 NEWYORK,NY 10087	31-1813333	501(C)(3)	10,000				GENERAL SUPPORT
COLLABORATION FOR EARLY CHILDHOOD CARE AND EDUCATIONOAK PARK VILLAGE HALL 123 MADISON STREET ROOM 209 OAK PARK,IL 60302	30-0132292	501(C)(3)	10,000				GENERAL SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SAN JUAN PRESERVATION TRUSTPO BOX 327 LOPEZ ISLAND,WA 98261	91-1078355	501(C)(3)	10,000				GENERAL SUPPORT
CAMFED USA465 CALIFORNIA STREET SUITE 626 SAN FRANCISCO,CA 94104	54-2033897	501(C)(3)	10,000				GENERAL SUPPORT
TEN CHARITIESPO BOX 3403 ST AUGUSTINE,FL 32084	37-1497985	501(C)(3)	10,000				GENERAL SUPPORT
EIKON MINISTRIESPO BOX 111164 MEMPHIS,TN 38111	31-1468481	501(C)(3)	10,000				GENERAL SUPPORT
ROOM TO READ111 SUTTER ST 16TH FLOOR SAN FRANCISCO,CA 94104	91-2003533	501(C)(3)	10,000				GENERAL SUPPORT
BISHOP MCCORT HIGH SCHOOL25 OSBORNE STREET JOHNSTOWN,PA 15904	25-0969456	501(C)(3)	10,000				GENERAL SUPPORT
CONVERGENCE1333 NEW HAMPSHIRE AVENUE NW 6TH FLOOR WASHINGTON,DC 20036	32-0280279	501(C)(3)	10,000				GENERAL SUPPORT
AMERICAN DIABETES ASSOCIATION1701 N BEAUREGARD STREET ALEXANDRIA,VA 22311	13-1623888	501(C)(3)	9,833				GENERAL SUPPORT
THE FOX CHASE CANCER RESEARCH CENTER333 COTTMAN AVENUE PHILADELPHIA,PA 19111	23-2003072	501(C)(3)	9,583				GENERAL SUPPORT
WILLS EYE HOSPITAL840 WALNUT STREET 15TH FLOOR PHILADELPHIA,PA 19107	23-6000204	501(C)(3)	9,583				GENERAL SUPPORT
SHRINERS HOSPITALS FOR CHILDREN2900 ROCKY POINT DRIVE TAMPA,FL 33607	36-2193608	501(C)(3)	9,583				GENERAL SUPPORT
AMERICAN LUNG ASSOCIATION OF NEW JERSEY1031 ROUTE 22 WEST SUITE 203 BRIDGEWATER,NJ 08807	22-1487269	501(C)(3)	9,583				GENERAL SUPPORT
AMERICAN HEART ASSOCIATION7272 GREENVILLE AVENUE DALLAS,TX 75231	13-5613797	501(C)(3)	9,583				GENERAL SUPPORT
ALZHEIMER'S FOUNDATION OF AMERICA322 EIGHTH AVENUE 6TH FLOOR NEWYORK,NY 10001	91-1792864	501(C)(3)	9,583				GENERAL SUPPORT
FIRST UNITED METHODIST CHURCH MANSFIELD TEXAS 777 N WALNUT CREEK DRIVE MANSFIELD,TX 76063	75-1072918	501(C)(3)	9,398				GENERAL SUPPORT
MAINE CENTER FOR ECONOMIC POLICYPO BOX 437 60 WINTHROP ST AUGUSTA,ME 04332	22-3317572	501(C)(3)	9,000				GENERAL SUPPORT
ATONEMENT LUTHERAN CHURCH2131 DECKNER AVE GREEN BAY,WI 54302	41-1568278	501(C)(3)	8,750				GENERAL SUPPORT
PROVIDENCE CHRISTIAN REFORMED CHURCH7730 EASTERN SE GRAND RAPIDS,MI 49508	38-2205276	501(C)(3)	8,000				GENERAL SUPPORT
FELLOWSHIP BIBLE CHURCH16391 CHILLICOTHE ROAD CHAGRIN FALLS,OH 44023	34-1204716	501(C)(3)	8,000				GENERAL SUPPORT
NATIVE MOVEMENTPO BOX 657 KYKOTSMOVI,AZ 86039	68-0535413	501(C)(3)	8,000				GENERAL SUPPORT
NEWTON COMMUNITY SERVICE CENTERS INC492 WALTHAM STREET NEWTON,MA 02465	04-2232418	501(C)(3)	8,000				GENERAL SUPPORT
INSTITUTE FOR POLICY STUDIES1112 16TH STREET NW SUITE 600 WASHINGTON,DC 20036	52-0788947	501(C)(3)	8,000				GENERAL SUPPORT
CONSERVATION NORTHWEST1208 BAY STREET SUITE 201 BELLINGHAM,WA 98225	94-3091547	501(C)(3)	8,000				GENERAL SUPPORT
UNITED WAY OF KING COUNTY720 SECOND AVENUE SEATTLE,WA 98104	91-0565555	501(C)(3)	8,000				GENERAL SUPPORT
AURORA THEATRE COMPANY2081 ADDISON STREET BERKELEY,CA 94704	94-3168663	501(C)(3)	7,500				GENERAL SUPPORT
NORTHERN STAGEP O BOX 4287 WHITE RIVER JUNCTION, VT 05001	04-3387268	501(C)(3)	7,000				GENERAL SUPPORT
RESIST INC259 ELM STREET SOMERVILLE,MA 02144	04-2433182	501(C)(3)	7,000				GENERAL SUPPORT
REED COLLEGE3203 SE WOODSTOCK BOULEVARD PORTLAND,OR 97202	93-0386908	501(C)(3)	7,000				GENERAL SUPPORT
EDMUND NILES HUYCK PRESERVE INCPO BOX 189 RENSSELAERVILLE,NY 12147	14-1338387	501(C)(3)	7,000				GENERAL SUPPORT
WADE THOMAS PARENTS ASSOCIATION150 ROSS AVENUE SAN ANSELMO,CA 94960	94-2535840	501(C)(3)	7,000				GENERAL SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MARY QUEEN OF PEACE 1121 228TH AVENUE SE SAMMAMISH,WA 98075	91-1581183	501(C)(3)	7,000				GENERAL SUPPORT
HEIFER INTERNATIONAL1 WORLD AVENUE LITTLE ROCK,AR 72202	35-1019477	501(C)(3)	6,500				GENERAL SUPPORT
FULAA LIFELINE INTERNATIONAL3901 GALLOWS ROAD ANNANDALE,VA 22003	54-1996160	501(C)(3)	6,500				GENERAL SUPPORT
THE FIRST CHURCH OF CHRIST SCIENTIST1575 ALBATROSS DR SUNNYVALE,CA 94087	04-2254742	501(C)(3)	6,500				GENERAL SUPPORT
COMPASSION AND CHOICESPO BOX 101810 DENVER,CO 80250	84-1328829	501(C)(3)	6,000				GENERAL SUPPORT
GRAND CANYON TRUST 2601 N FORT VALLEY ROAD FLAGSTAFF,AZ 86001	86-0512633	501(C)(3)	6,000				GENERAL SUPPORT
VINYARD INDIAN SETTLEMENT1027 STATE HWY 34 SOUTH HEROD,IL 62947	37-1387373	501(C)(3)	6,000				GENERAL SUPPORT
GREAT DOG RESCUE NEW ENGLAND9 BARTLET STREET 316 ANDOVER,MA 01810	16-1706490	501(C)(3)	6,000				GENERAL SUPPORT
AMERICAN NATIONAL RED CROSSPO BOX 97089 WASHINGTON,DC 20090	53-0196605	501(C)(3)	6,000				GENERAL SUPPORT
UNIVERSITY OF WASHINGTON FOUNDATIONPO BOX 359505 SEATTLE,WA 98195	94-3079432	501(C)(3)	6,000				GENERAL SUPPORT
LOS ANGELES ALLIANCE FOR A NEW ECONOMY464 LUCAS AVE SUITE 202 LOS ANGELES,CA 90017	95-4459427	501(C)(3)	6,000				GENERAL SUPPORT
FRONT STREET BAPTIST CHURCH1403 WEST FRONT STREET STATESVILLE,NC 28677	54-0213930	501(C)(3)	5,945				GENERAL SUPPORT
UNITARIAN UNIVERSALIST CHURCH OF BERKELEY1 LAWSON RD KENSINGTON,CA 94707	94-1279813	501(C)(3)	5,900				GENERAL SUPPORT
SOUTHERN POVERTY LAW CENTER400 WASHINGTON AVENUE MONTGOMERY,AL 36101	63-0598743	501(C)(3)	5,802				GENERAL SUPPORT
NEW STORIES FOUNDATIONPO BOX 207 LANGLEY,WA 98260	91-2038316	501(C)(3)	5,750				GENERAL SUPPORT
RISING TIDE SCHOOL512 CENTRAL STREET NE OLYMPIA,WA 98506	26-3781751	501(C)(3)	5,500				GENERAL SUPPORT
COMMUNITY SHARES OF WISCONSIN612 WEST MAIN ST SUITE 303 MADISON,WI 53703	39-1172378	501(C)(3)	5,175				GENERAL SUPPORT
FOOD BANK CONTRA COSTA AND SOLANOPO BOX 6324 CONCORD,CA 94524	94-2418054	501(C)(3)	5,100				GENERAL SUPPORT

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
CALVERT SOCIAL INVESTMENT FOUNDATION INC

Employer identification number
52-1591398

Part I	Questions Regarding Compensation		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☐ Independent compensation consultant ☒ Form 990 of other organizations ☐ Written employment contract ☒ Compensation survey or study ☒ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	4a	Yes	
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		No
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	4c		No
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	5a		No
b	Any related organization? If "Yes," to line 5a or 5b, describe in Part III	5b		No
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	6a		No
b	Any related organization? If "Yes," to line 6a or 6b, describe in Part III	6b		No
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1)LISA HALL PRESIDENT & CEO	(i)	194,552	0	0	17,000	7,367	218,919	0
	(ii)	0	0	0	0	0	0	0
(2)DAVID KYLE CHIEF OPERATING OFFICER	(i)	168,000	0	0	17,000	7,367	192,367	0
	(ii)	0	0	0	0	0	0	0
(3)JESSE CHANCELLOR PRESIDENT OF CIP THRU 10/2012	(i)	216,822	0	0	17,000	7,367	241,189	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
	PART I, LINE 4A	JESSE CHANCELLOR RECEIVED A SEVERANCE PAYMENT OF \$72,917

SCHEDULE M
(Form 990)

Noncash Contributions

OMB No 1545-0047

2012

Open to Public Inspection

►Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
CALVERT SOCIAL INVESTMENT FOUNDATION INC

Employer identification number
52-1591398

Part I

Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	27	959,401	FAIR MARKET VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
NOTES				
25 Other ► (RECEIVABLE)	X	86	54,508	FAIR MARKET VALUE
26 Other ► (FURNITURE)	X	1	10,337	FAIR MARKET VALUE
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

No

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32a

No

b If "Yes," describe in Part II

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) (2012)

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
------------	------------------	-------------

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

**Open to Public
Inspection**

Name of the organization
CALVERT SOCIAL INVESTMENT FOUNDATION INC

Employer identification number

52-1591398

Identifier	Return Reference	Explanation
CHANGES IN PROGRAM SERVICES	FORM 990, PART III, LINE 3	THE NRFC PROGRAM FROM PREVIOUS YEARS HAS BEEN SUSPENDED GOING FORWARD
	FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 IS PROVIDED TO MANAGEMENT MEMBERS FOR REVIEW PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE
	FORM 990, PART VI, SECTION B, LINE 12C	CONFLICTS OF INTEREST ARE MONITORED BY A COMPLIANCE OFFICER AND ASSOCIATE WHO OVERSEE THE CONFLICT OF INTEREST POLICY THE MEMBERS OF THE GOVERNING BODY ANNUALLY REPORT ANY CONFLICTS TO THE OFFICER WHO WILL NOTIFY THE AUDIT COMMITTEE TO ENFORCE THE POLICY IN THE EVENT THAT A CONFLICT ARISES, THE MEMBER OF THE GOVERNING BODY WILL RECUSE THEMSELVES FROM VOTING ON ANY MATTER THAT APPLIES TO THE CONFLICT OF INTEREST
	FORM 990, PART VI, SECTION B, LINE 15	TO SET THE COMPENSATION OF TOP MANAGEMENT, WE HAVE RELIED ON COMPENSATION SURVEYS THAT HAVE BEEN PERFORMED BY SIMILAR ORGANIZATIONS ALSO, WE REVIEW THE 990S AS POSTED BY GUIDESTAR TO REVIEW WHAT OTHERS ARE EARNING IN SIMILAR POSITIONS THERE IS NO EXACT COMPARABLE COMPANY FOR CALVERT FOUNDATION SO WE CONSIDER WHAT OTHERS ARE MAKING AND ADJUST ACCORDINGLY AS FOR THE PRESIDENT & CEO, THIS COMPENSATION IS SET BY THE EXECUTIVE COMMITTEE AND IT IS INFORMED BY THE SAME INFORMATION COLLECTED ABOVE PRESIDENT & CEO COMPENSATION WAS LAST REVIEWED IN DECEMBER OF 2012
	FORM 990, PART VI, SECTION C, LINE 19	THE FOUNDATION'S FINANCIAL STATEMENTS ARE AVAILABLE ON THE FOUNDATION'S WEBSITE THE FOUNDATION'S GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 9	TRANSFER TO IMPACT ASSETS, INC -160,233

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
CALVERT SOCIAL INVESTMENT FOUNDATION INC

Employer identification number
52-1591398

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproporionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
(1) COMMUNITY INVESTMENT PARTNERS INC 7315 WISCONSIN AVE 11TH FLOOR BETHESDA, MD 20814 27-2461977	PROMOTION OF COMMUNITY INVESTMENT	MD	N/A	C	1,532,246	1,505,981	100 000 %	Yes	

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to related organization(s)

c

Gift, grant, or capital contribution from related organization(s)

d

Loans or loan guarantees to or for related organization(s)

e

Loans or loan guarantees by related organization(s)

f

Dividends from related organization(s)

g

Sale of assets to related organization(s)

h

Purchase of assets from related organization(s)

i

Exchange of assets with related organization(s)

j

Lease of facilities, equipment, or other assets to related organization(s)

k

Lease of facilities, equipment, or other assets from related organization(s)

l

Performance of services or membership or fundraising solicitations for related organization(s)

m

Performance of services or membership or fundraising solicitations by related organization(s)

n

Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o

Sharing of paid employees with related organization(s)

p

Reimbursement paid to related organization(s) for expenses

q

Reimbursement paid by related organization(s) for expenses

r

Other transfer of cash or property to related organization(s)

s

Other transfer of cash or property from related organization(s)

Yes

No

1a

No

1b

No

1c

No

1d

No

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

No

1l

No

1m

No

1n

Yes

1o

Yes

1p

Yes

1q

No

1r

No

1s

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) COMMUNITY INVESTMENT PARTNERS INC	P	1,771,417	FAIR MARKET VALUE

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation
------------	------------------	-------------

Software ID:
Software Version:
EIN: 52-1591398
Name: CALVERT SOCIAL INVESTMENT FOUNDATION INC