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	GOF	RDONFN	D 04/22/2013 1 28 PM									
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			≥ 31	1	Retur	of Private F	-01	ındətior	,		1	
	Forr	_n 99	90-PF		or Section 494	7(a)(1) Nonexe	mpt	t Charitab	-	t		0 1545-0052 0 1 2
			the Treasury			ed as a Private					_	V 1 Z
			dar voar 2012 or	tax year beginning	te The foundation may be	able to use a copy of this and ending	return	to satisty state	reporting re	quirements	Open to	Public Inspection
	•	me of for		tax year beginning	,	and chang		7	A Emp	loyer identification number		
•	_	EGG		GORDON CHA	ARITABLE				52	-1174287		
				mber if mail is not delivere			Roc	om/suite	-	hone number (see instruction	s)	
	4		WASHINGTO	N AVENUE,	SUITE 900				41	0-494-0100		
ų	٠	OWS			MD 21204				C If exe	mption application is pending	, check here	•
2	\$ 6 C	Check	all that apply	Initial return	Initial retui	rn of a former public	cha	rity	D 1 F	oreign organizations, check he	ere	•
	Ž			Final return	Amended	return			2 F	oreign organizations meeting	the	
ū				Address chan	ge Name cha	nge			8	5% test, check here and attack	h computation	n 🕨
	PH (Check 1	ype of organizatio	n X Section 501	(c)(3) exempt private	foundation				ate foundation status was terr	ninated und	er
				kempt charitable trus		e private foundation			section	n 507(b)(1)(A), check here		•
			ket value of all ass		Accounting method	X Cash	Accrı	ual		foundation is in a 60-month to		
		-	ear (from Part II, c		Other (specify)				unde	section 507(b)(1)(B), check h	iere	•
		ne 16) art i		212 , 437 (Pa	rt I, column (d) must t					<u> </u>	(d) Di	sbursements
	r.	arti	amounts in columns	(b), (c), and (d) may not n		(a) Revenue and expenses per		(b) Net inve		(c) Adjusted net	for	charitable urposes
				nn (a) (see instructions))		books	-					basis only)
		1	_	grants, etc , received (\dashv					
		2	•	he foundation is not rea			2				 	
		3 4		gs and temporary ca terest from securities		47,8	-		<u>.</u> 17,856			
		5a	Gross rents	terest nom secunie.	,				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		 	
	a	b	Net rental income	e or (loss)			1		-			
	Ď	6a	Net gain or (loss) from s	sale of assets not on line 10		107,5	85					
	Revenue	Ь	Gross sales price for all	assets on line 6a	386,892		_					
	ď	7	Capital gain net i	ncome (from Part IV	, line 2)		\dashv	10	<u>85, 7ر</u>	RECEIVED	<u></u>	
		8	Net short-term ca				\dashv			0	781	
		9	Income modificat	1			\dashv	·	<u> </u>	11AV 1 9 701	101	
		10a	Gross sales less retur	_	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	+		14	MAY 1 3 201	181	
1		b c	-	oss) (attach schedule	.)		\dashv		- 1		7-1	
İ		11		tach schedule) -	'		\dashv	-		OGDEN, L		
i		12	Total. Add lines	•		155,44	13	15	5,443	0		
		13	Compensation of	officers, directors, ti	ustees, etc	9,00	20					9,000
	Se	14		salaries and wages			_ _					
	Sen	15	Pension plans, er		rm #1	4.00	. -		4 000			
	EX.	16a	Legal fees (attack	•	T #1 STMT #1	4,00 6,50			4,000			1 605
	e l	b	_	(attach schedule) ees (attach schedule)	STMT #1	31,75	-		4,875 1,751			1,625
	aţį	17	Interest	ees (allacii scriedule)	J1111 1				1,751			10,000
ı	str	18		dule) (see instructions)	STMT #1	1,66	57		167			
	<u>ت</u> : ق	19	,	schedule) and depletic	· ·		T					
	3	20	Occupancy	, .								
	7A	21	Travel, conference	es, and meetings			\perp					
	To a	22	Printing and publ	ications								
	≻ã	23	Other expenses (att sch		STMT #1	1,93	88		1,200			738
	¥∰	24	· · ·	and administrative	e expenses.	F.4. 0.5	ا ِ .	_		_		04
			Add lines 13 thro	-	}	54,85		3	1,993	0		21,363
i	鹝	25	Contributions, gifts, gran	•	d lines 24 and 25	179,65 234,50	_	- · ·	1 002	0		179,650
	SCANNED MAY 1 5 2013 SCANNEPerating and Administrative Expenses	26	Subtract line 26 ft	nd disbursements. Ad	u intes 24 anu 25	234,30	,	3	1,993			201,013
	5	a	_	e over expenses and (lisbursements	-79,06	53		ļ			
	Ś	b		income(if negative,	ī		1	12	3,450			
		C		come(if negative, er						0		

	Part i	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	year
		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	8,930	21,725	21,725
	2	Savings and temporary cash investments	38,659	54,560	54,560
	3	Accounts receivable ▶		ļ	
]	Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
	ļ	Less allowance for doubtful accounts ▶	<u> </u>		
	5	Grants receivable		_	
	6	Receivables due from officers, directors, trustees, and other			
	}	disqualified persons (attach schedule) (see			
	ļ	instructions)			
	7	Other notes and loans receivable (att. schedule)			
	1	Less. allowance for doubtful accounts ▶ 0	1		
s	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments – U.S. and state government obligations (attach schedule)			
`	b	Investments – corporate stock (attach schedule) STATEMENT #2	3,134,877	3,027,493	4,130,472
	С	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
	' '	Less accumulated depreciation (attach sch.) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch.)			
	15	Other assets (describe ► STATEMENT #3	11,025	10,650	5,680
	16	Total assets (to be completed by all filers – see the			
		instructions Also, see page 1, item I)	3,193,491	3,114,428	4,212,437
_	17	Accounts payable and accrued expenses		, , , , , , , ,	
	18	Grants payable		· · · · · · · · · · · · · · · · · · ·	
Se	1	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ä	21	Mortgages and other notes payable (attach schedule)			
Ë	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
_		Foundations that follow SFAS 117, check here			
ιΩ		and complete lines 24 through 26 and lines 30 and 31.			•
ë	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ba	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
교		and complete lines 27 through 31.	}		
٥	27	Capital stock, trust principal, or current funds	3,193,491	3,114,428	
ets.	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds			
₹ Y	30	Total net assets or fund balances(see instructions)	3,193,491	3,114,428	
Se	31	Total liabilities and net assets/fund balances(see	3733733		
] "	instructions)	3,193,491	3,114,428	
_	Part II		1		
_		net assets or fund balances at beginning of year – Part II, column (a), line 30 (must	agree with		
1		f-year figure reported on pnor year's return)	agree mui	1	3,193,491
_		amount from Part I, line 27a		2	-79,063
		Increases not included in line 2 (itemize) ▶		3	,,,003
		nes 1, 2, and 3		4	3,114,428
		rases not included in line 2 (itemize)		5	3/114/420
		net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b)	line 30	6	3,114,428
	i Utal	Tier added of the building of the or year time of the of the or the or		<u></u>	5,223,320

Part IV

Form 990-PF (2012) . PEGGY & YALE GORDON CHARITABLE

Capital Gains and Losses for Tax on Investment Income

	cribe the kind(s) of property sold (e.g., real estate, varehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation		acquired day, yr)	(d) Date sold (mo , day, yr)	
1a PUBLICLY TRADED	SECURITIES		D - Donation			
		PD .	P	VARI	OUS	VARIOUS
c CAPITAL GAIN DI	STRIBUTIONS					
d						
е						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1	r other basis ense of sale			or (loss)) minus (g)
a 134,068			131,417			2,651
b 241,534			147,890			93,644
c 11,290	! 					11,290
d	<u> </u>					
_e		l				
Complete only for assets showing	gain in column (h) and owned by the fou	ndation on 12/31/69		(I) Gains (Col	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) (j), if any	со		tess than -0-)or om col (h))
a						2,651
b						2,651 93,644
С						11,290
_d						
e		L	-			
2 Capital gain net income or (net ca	pital loss) If gain, also enter in If (loss), enter -0- in If	Part I, line 7 Part I, line 7		2		107,585
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) and (6)					
If gain, also enter in Part I, line 8, o	column (c) (see instructions) If (loss), en	er -0- ın		- 1		N7 / 7
Part I, line 8				3		N/A
	der Section 4940(e) for Reduce			<u></u>		
(For optional use by domestic private f	foundations subject to the section 4940(a) tax on net investme	nt income)			
If section 4940(d)(2) applies, leave this	s part blank.					
Was the foundation liable for the section	on 4942 tax on the distributable amount o	f any vear in the base	e period?			Yes X No
	y under section 4940(e) Do not complete		,			100 22 110
1 Enter the appropriate amount in ea	ach column for each year, see the instruc	tions before making a	any entries			
(a)	(b)	1	(c)			(d)
Base period years Calendar year (or tax year beginning in	Advicted avalifying distabilitions	Net value	e of noncharitable-use_assets	_}		ibution ratio
2011		,865	4,102,1	88	. ,	0.046771
2010	177	,820	3,851,7	75		0.046166
2009		,774	3,663,3			0.040338
2008	143	,610	3,451,5	06		0.041608
2007	206	,095	4,647,2	06		0.044348
				ł		
2 Total of line 1, column (d)				2	ļ	0.219231
3 Average distribution ratio for the 5-	-year base period – divide the total on line	2 by 5, or by the				
number of years the foundation ha	s been in existence if less than 5 years			_3	<u> </u>	0.043846
				į .		
4 Enter the net value of noncharitable	e-use assets for 2012 from Part X, line 5			4	 	4,133,856
				1		
5 Multiply line 4 by line 3				5	 	181,253
				Ì		4 00-
6 Enter 1% of net investment income	e (1% of Part I, line 27b)			6_	 	1,235
					1	100 105
7 Add lines 5 and 6				7	 	182,488
O Falsa analifama distabilihana fisasi	Port VII. lino 4					201 012
8 Enter qualifying distributions from I	line 7, check the box in Part VI, line 1b, ai	nd complete that nert	using a 1% tax rate S	ee the		201,013
" " o o odan to o diana	,	sempleto triat part	g u . // wax rate c	410		

Part VI instructions

Form	990-PF (2012) . PEGGY & YALE GORDON CHARITABLE 52-1174287				Page 4
_Pa	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1	[
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	ĺ			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		1,	235
	here ► X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			0
3	Add lines 1 and 2	3		1,	235
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		1,	235
6	Credits/Payments				
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 1,636				
b	Exempt foreign organizations – tax withheld at source 6b				
С	Tax paid with application for extension of time to file (Form 8868)	-			
d	Backup withholding erroneously withheld 6d 6d	1			
7	Total credits and payments Add lines 6a through 6d	7		1,	636
8	Enter any penalty for underpayment of estimated tax. Check here	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			401
11	Enter the amount of line 10 to be Credited to 2013 estimated tax 401 Refunded	11			
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see				
	Instructions for the definition)?		1b		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
С	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$		1		Ì
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		ĺ		
	on foundation managers 🕨 \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	i	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		_5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		ì		
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		ŀ		
	MD]	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		(Į	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	[
	1912(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"		- 1	ļ	
	complete Part XIV	ļ	9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	ſ			
	names and addresses		_10	-	X

Form	1990-PF (2012) PEGGY & YALE GORDON CHARITABLE 52-11742	287			F	Page :
_P3	art VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the				l	
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			1	İ	
	person had advisory privileges? If "Yes," attach statement (see instructions)			12	<u>L</u>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applica	ation?		13	X	
	Website address ► N/A					
14		elephone no 🕨	410-	494-	010	0
	409 WASHINGTON AVENUE, SUITE 900					
	Located at ► TOWSON MD	ZIP+4 ▶	2120	4		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here					>
	and enter the amount of tax-exempt interest received or accrued during the year	▶	15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority				Yes	No
	over a bank, securities, or other financial account in a foreign country?			16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of					_
	the foreign country			1 _		ĺ
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>				
	File Form 4720 if any item is checked in the Yes" column, unless an exception applies				Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	1		ļ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a					ļ
	disqualified person?	Yes	X No	}	}	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes	No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the] ;		
	foundation agreed to make a grant to or to employ the official for a period after			ļ ,		
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulation	ions				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1b		X
	Organizations relying on a current notice regarding disaster assistance check here		> :		ł	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that]]	1	
	were not corrected before the first day of the tax year beginning in 2012?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private				Ì	
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))				1	
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and	_			ł	
	6e, Part XIII) for tax year(s) beginning before 2012?	Yes	X No	1	1	
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				- 1	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)]	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		37/3		ļ	
	all years listed, answer "No" and attach statement – see instructions)		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
	▶ 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	,	- 37)		}	
	at any time during the year?	Yes	X No		- 1	
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or				1	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				-	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of				- }	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		N/A	_		
	foundation had excess business holdings in 2012)		14 / H	3h	1	

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4a

Form 990-PF (20	12) PEGGY & YALE GORDON CHARITABLE	52-1174287	Page
Part VIII	Information About Officers, Directors, Trustees, Found and Contractors (continued)	ation Managers, Highly Paid Er	nployees,
3 Five high	est-paid independent contractors for professional services (see inst	ructions). If none, enterNONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number of	others receiving over \$50,000 for professional services		
Part IX-A	Summary of Direct Charitable Activities		
	s four largest direct charitable activities during the tax year. Include relevant statistical information other beneficianes served, conferences convened, research papers produced, etc.	such as the number of	Expenses
1 N/A			
2		······································	
3			
4		· · · · · · · · · · · · · · · · · · ·	
•			
Part IX-B	Summary of Program-Related Investments (see instru	ctions)	
	gest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
2			-
-	lated investments. See instructions		
3			
Total. Add lines 1	through 3	>	

qualifies for the section 4940(e) reduction of tax in those years

Pa	art X Minimum Investment Return (All domestic foundations must complete this part Foreign	found	dations,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	1	
	purposes		
а	Average monthly fair market value of securities	1a	4,119,781
b	Average of monthly cash balances	1b	71,287
С	Fair market value of all other assets (see instructions)	1c	5,740
d	Total (add lines 1a, b, and c)	1d	4,196,808
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,196,808
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	62,952
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,133,856
6	Minimum investment return Enter 5% of line 5	6	206,693
Pa	irt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1_	206,693
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	1,235
3	Distributable amount before adjustments Subtract line 2c from line 1	3	<u>1,235</u> 205,458
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	205,458
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7_	205,458
– Pa	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		201 012
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	201,013
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	201 012
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	201,013
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	1 005
_	Enter 1% of Part I, line 27b (see instructions)	5	100 770
6	Adjusted qualifying distributions.Subtract line 5 from line 4	6	199,778
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		

Form 990-PF (2012) PEGGY & YALE GORDON CHARITABLE

Undistributed Income (see instructions) (a) (c) (b) (d) Corpus Years prior to 2011 2011 Distributable amount for 2012 from Part XI, 2012 205,458 2 Undistributed income, if any, as of the end of 2012 a Enter amount for 2011 only 190,787 Total for prior years 20 _____, 20 ____ Excess distributions carryover, if any, to 2012 a From 2007 From 2008 From 2009 d From 2010 From 2011 Total of lines 3a through e Qualifying distributions for 2012 from Part XII, 201,013 line 4 ▶ \$ a Applied to 2011, but not more than line 2a 190,787 b Applied to undistributed income of prior years (Election required - see instructions) Treated as distributions out of corpus (Election required - see instructions) d Applied to 2012 distributable amount 10,226 Remaining amount distributed out of corpus Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 195,232 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a Analysis of line 9: Excess from 2008 Excess from 2009 Excess from 2010 Excess from 2011 Excess from 2012

<u> Pa</u>	rt XIV Private Operating Fou	indations (see in	structions and Par	t VII-A, question 9	<u></u>	
1a	If the foundation has received a ruling or o		N/A			
	foundation, and the ruling is effective for 2		· ·		L	
b	Check box to indicate whether the founda		ing foundation describe		942(j)(3) or 494	12(1)(5)
2a	Enter the lesser of the adjusted net	Tax year	4110044	Prior 3 years	T	(e) Total
	income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
	investment return from Part X for					İ
	each year listed		 	 		
b	85% of line 2a			 	 	
С	Qualifying distributions from Part XII,					
_	line 4 for each year listed			<u> </u>	 	
d	Amounts included in line 2c not used directly					1
	for active conduct of exempt activities		 		 	
е	Qualifying distributions made directly					İ
	for active conduct of exempt activities			Ì		
	Subtract line 2d from line 2c		 - 	 		
3	Complete 3a, b, or c for the)		
_	alternative test relied upon					
а	"Assets" alternative test – enter					
	(1) Value of all assets		 	 		<u> </u>
	(2) Value of assets qualifying under			ī	}	
_	section 4942(j)(3)(B)(i) "Endowment" alternative test – enter 2/3			<u> </u>	 	
b	of minimum investment return shown in		1	<u> </u>	1	
	Part X, line 6 for each year listed					
_	"Support" alternative test – enter					
С	(1) Total support other than gross		ļ			
	investment income (interest,		Į	<u> </u>		
	dividends, rents, payments on					
	securities loans (section		ŀ			
	512(a)(5)), or royalties)			<u> </u>		·
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income		- '			
Pa	rt XV Supplementary Inform	ation (Complete	this part only if th	e foundation had	\$5,000 or more in	n assets at
	any time during the ye					
1	Information Regarding Foundation Ma					
а	List any managers of the foundation who h	ave contributed more	than 2% of the total cor	tributions received by t	he foundation	
	before the close of any tax year (but only if	they have contributed	more than \$5,000) (Se	ee section 507(d)(2))		
	N/A					
b	List any managers of the foundation who o	wn 10% or more of the	stock of a corporation	(or an equally large po	rtion of the	
	ownership of a partnership or other entity)	of which the foundation	n has a 10% or greater	ınterest		
	N/A					
2	Information Regarding Contribution, G					
	Check here ► X if the foundation only			_	•	
	unsolicited requests for funds. If the founda	ation makes gifts, gran	ts, etc (see instructions	s) to individuals or orga	nızatıons under	
	other conditions, complete items 2a, b, c, a				· · · · · · · · · · · · · · · · · · ·	
а	The name, address, and telephone numbe	r or e-mail of the perso	on to whom applications	should be addressed.		
	N/A					
					· 	
þ	The form in which applications should be s	ubmitted and informati	on and materials they s	hould include:		
	N/A					
C	Any submission deadlines					
	N/A					
d	Any restrictions or limitations on awards, se	uch as by geographica	l areas, chantable fields	s, kınds of institutions, o	or other	
	factors:					
	N/A		 			

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year SEE ATTACHED STATEMENT #5 179,650 ▶ 3a 179,650 **b** Approved for future payment N/A Total ▶ 3b

Part XVI-A	Analysis of Income-Producing Act	tivities				
Inter gross am	ounts unless otherwise indicated	Unrelat	ed business income	Excluded	d by section 512, 513, or 514	(0)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program se	ervice revenue	<u> </u>				(See instructions)
		-		1		
b		-		-		
c		-	ļ			
d		-		 		
e		- }				
f		-				
•	nd contracts from government agencies			1		
	p dues and assessments			+		
	savings and temporary cash investments	-		14	2	
	and interest from securities			14	47,856	
	ncome or (loss) from real estate					
	nanced property	ļ .		1 1		
	ot-financed property	 		1		
	ncome or (loss) from personal property		<u> </u>	+		
7 Other inves		-		10	107 505	
•	s) from sales of assets other than inventory			18	107,585	
	or (loss) from special events			+		·—————
•	t or (loss) from sales of inventory					
	nue a			++		
		-		1		
		-			·	
e		·		1 1		-
	dd columns (b), (d), and (e)				155,443	
	line 12, columns (b), (d), and (e)	<u> </u>			13	155,44
	in line 13 instructions to verify calculations)					200,44.
Part XVI-B		complishme	nt of Exempt Pu	rposes		
Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purpose					
N/A			<u> </u>			
						
						
						
			· · · · · · · · · · · · · · · · · · ·			
				_ _		
		·····				
	1					

Part XVII	Information Regarding	Transfers	To and	Transactions a	and Rela	ationships '	With Nor	charitable
	Exempt Organizations							

		Exem	<u>pt Organiz</u>	ations							
1	Did the	organization	directly or indi	rectly engage	e in any of the follo	wing with any otl	her organization described			Yes	No
	ın sectio	on 501(c) of t	the Code (othe	r than section	n 501(c)(3) organiz	zations) or in sec	tion 527, relating to political		İ		
	organiz	ations?					- '		1		
а	~		eportina found	ation to a nor	ncharitable exempt	organization of			1	1 1	1
	(1) Cas				·	J			1a(1)		х
		er assets							1a(2)		X
L	• •	ansactions							10(2)	 	
D			to a noncharita	hla avamnt d	organization				16/41	} }	х
	` '			•	exempt organization	n			1b(1)	\vdash	X
						''			1b(2)	 	
	• •		es, equipment,		215				1b(3)	├	X
			arrangements						1b(4)	\vdash	X
	• •	ns or loan gu							1b(5)	 	X
	` '			-	fundraising solicita				1b(6)	 	X
	•		* *	-	ner assets, or paid				1c		<u> </u>
d							n (b) should always show the f				
		•		•		_	e foundation received less that				
				<u> </u>			ne goods, other assets, or serv	ices received			
	(a) Line no	(b) Ai	mount involved	(c) Nan	ne of noncharitable exer	npt organization	(d) Description of trans	ers, transactions, and sharing a	rrangem	ents	
N/1							 				
				<u> </u>			 				
				<u> </u>			<u> </u>				
				ļ							
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				}				- 			
]							
2a	Is the fo	undation dire	ctly or indirect	ly affiliated w	4th, or related to, or	ne or more tax-ex	xempt organizations				
			-		nan section 501(c)(· ·		Ye	s X	No
b	If "Yes."	complete the	e following sch	edule.							
			organization		(b) Type of	organization	(c) Do	escription of relationship			
1	I/A										
								· / 			
-								· · · · · · · · · · · · · · · · · · ·			
											
											
							dules and statements and to the best	of my knowledge and belief, it	is true.		
	согте	ct, and complete	e Declaration of p	reparer (other th	ian taxpayer) is based o	on all information of w	hich preparer has any knowledge	May the IRS disc.	ss this ra	turn	\neg
Sigr	.							with the preparer]
dere		1.					//	(see instructions)?	X v	/es	No
1616	' N	Allel	lis C.7	ie dmo	an	150	1/2013 N Du	ector			
		Signature office	cer or trustee	مارد و حص		Dale	Title				
	- 4 + - -					D	, 100	· · · · · · · · · · · · · · · · · · ·			
	Pn	nt/Type prepare	rs name			Preparer's signatur		Date		Check	ıf
aid			7D T E P. 148 27			To	+ Vistoria	7/1/;	3	self-emplo	oyed
rep.	arer		RIEDMAN	MANT C	ED TEDMAN	TTD	1 4 Mun			4.4.5	
Jse (Only Fr	m's name 🕨	FRIED		FRIEDMAN,	LLP	. 000		282		
• •	Fir	m's address 🏲			TON AVENU	E, SUITE	900			3026	_
			TOWSC	N, MD	21204					-01	
								_	00	O-DE	

PEGGY & YALE GORDON CHARITABLE TRUST 52-1174287 FOR THE YEAR ENDED DECEMBER 31, 2012 2012 FORM 990-PF

PAGE 1, PART I, LINE 16a - LEGAL FEES	COL (a)	COL (b)	COL (d)
FRIEDMAN & FRIEDMAN, LLP - LEGAL FEES	4,000 00	4,000 00	0 00
TOTAL LEGAL FEES	4,000 00	4,000 00	0 00
PAGE 1, PART I, LINE 16b - ACCOUNTING FEES	COL (a)	COL (b)	COL (d)
FRIEDMAN & FRIEDMAN, LLP - ACCOUNTING FEES	6,500 00	4,875 00	1,625 00
TOTAL ACCOUNTING FEES	6,500 00	4,875 00	1,625 00
PAGE 1, PART I, LINE 16c - OTHER PROFESSIONAL FEES	COL (a)	COL (b)	COL (d)
ASSET MANAGEMENT FEES FRIEDMAN & FRIEDMAN, LLP - GRANT SUPERVISION	21,751 00 10,000 00	21,751 00 0 00	0 00 10,000 00
TOTAL PROFESSIONAL FEES	31,751 00	21,751 00	10,000 00
PAGE 1, PART I, LINE 18 - TAXES	COL (a)	COL (b)	COL (d)
UNITED STATES TREASURY - 2012 FORM 990-PF (ESTIMATE) FOREIGN TAXES PAID ON DIVIDENDS	1,500 00 167 00	0 00 167 00	0 00 0 00
TOTAL TAXES	1,667.00	167 00	0 00
PAGE 1, PART I, LINE 23 - OTHER EXPENSES	COL (a)	COL (b)	COL (d)
BANK FEES ADR FEES INSURANCE MEDALLION EXPENSES DOMAIN NAME	16 00 9 00 1,175 00 623 00 115 00	16 00 9 00 1,175 00 0 00 0 00	0 00 0 00 0 00 623 00 115 00
TOTAL OTHER EXPENSES	1,938 00	1,200 00	738 00

Peggy & Yale Gordon Charitable Trust, E.I.N.: 52-1174287

For the Year Ended 12/31/2012

Form 990-PF, Page 2, Part II - Corporate Stock/Mutual Funds

# of Shares	<u>Description</u>	Book Value	Fair Market Value
Common Stocks	- T. Rowe Price		
	AON PLC	12,270.00	13,902.50
	Accenture PLC	11,495.48	18,287.50
	Amazon.Com, Inc.	8,446.38	25,087.00
	American Express Company	11,000.50	17,244.00
	American Tower Corporation, Cl. A	13,266.50	27,044.50
	American Tower Corporation, St. 70	12,088.14	17,240.00
	Angen, mc. Apple, Inc.	29,339.51	53,217 30
	Apple, mo. Automatic Data Processing, Inc.	9,772.50	14,232.50
	Broadcom Corporation, Cl. A	10,148.22	9,963.00
	CVS Caremark Corporation	11,046 75	14,505.00
	Chevron Corporation	14,149.52	21,628 00
	Coca Cola Company	13,585.50	18,125.00
	Colgate-Palmolive Company	14,642.00	20,908.00
	Danaher Corporation	13,657.42	22,360.00
	The Walt Disney Company	12,908.14	17,426.50
	Ecolab, Inc.	14,145.68	14,380.00
	Emerson Electric Company	15,442.33	15,888.00
	Expeditors International of Washington, Inc.	10,965.50	11,865.00
	Express Scripts Holding Company	12,053.35	13,500.00
	Exxon Mobil Corporation	14,182.00	17,310.00
	Franklin Resources, Inc.	15,475.25	18,855.00
	General Mills, Inc.	14,128 02	16,168.00
	Glead Sciences, Inc.	11,551.55	18,362.50
	Goldman Sachs Group, Inc.	17,684.73	15,945.00
	Google, Inc., Cl. A	16,519.89	24,758.30
	Home Depot, Inc.	8,252.52	18,555.00
	International Business Machines Corporation	8,947.90	14,366.25
	J.P. Morgan Chase & Company	17,469.00	17,587.64
	Johnson & Johnson	18,590.75	21,030.00
	Juniper Networks, Inc.	15,640 00	14,752.50
	Kohl's Corporation	13,072 04	10,745.00
	Mastercard Inc.	12,503.67	24,564.00
	McDonald's Corporation	15,321.46	15,436.75
	Medtronic, Inc.	11,331.75	12,306 00
	Merck & Company, Inc.	13,655.25	16,376.00
	Microsoft Corporation	12,303.75	13,354.85
	Monsanto Company	12,260.04	14,197.50
	Northern Trust Corporation	15,159 57	13,794.00
	Omnicom Group, Inc.	11,369.93	14,988.00
	Pepsico, Inc.	17,529.12	20,529.00
	Praxair, Inc.	9,700.91	13,681.25
	PriceLine.com, Inc.	14,593.98	18,611.70
	Procter & Gamble Company	16,077.00	20,367.00
	Schlumberger Ltd	11,226.50	13,859.72
	Spectra Energy Corporation	14,165.95	13,690.00
	Starbucks Corporation	15,765.48	16,089.00
	Stryker Corporation	13,567.16	16,446.00
	3M Company	15,506.19	18,570.00
200	om company	10,000.13	10,070.00

Peggy & Yale Gordon Charitable Trust, E.I.N.: 52-1174287 For the Year Ended 12/31/2012 F

Form 990-PF, Page 2, Part II - Corporate Sto	ck/Mutual Funds
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# of Shares Description	Book Value	Fair Market Value
125 Union Pacific Corporation	11,507.66	15,715.00
200 United Parcel Service, Cl. B	11,419.49	
200 United Technologies Corporation	11,967.50	16,402.00
300 UnitedHealth Group, Inc.	13,686.33	16,272.00
200 Wal Mart Stores, Inc.	10,394.50	13,646.00
400 Wells Fargo & Company	11,003.00	13,672.00
350 Xilinx, Inc.	8,164.00	12,551.35
450 Marriott International, Inc., Cl. A	10,765.93	16,771.50
450 Nuance Communications, Inc.	11,931.66	10,044.00
200 Roche Holdings Ltd	8,038.00	10,100.00
	762,852.85	992,019 61
Common Stocks - Janney Montgomery Scott	2.252.42	0.4.000.00
40 Apple, Inc.	6,656.40	21,286.92
150 Atlas Air Worldwide Holdings, Inc.	9,943.04	6,648.00
1,000 Banco Bradesco S.A. ADR	19,663.65	17,370.00
350 BE Aerospace, Inc.	9,154.40	17,290.00
100 Caterpillar, Inc.	8,668.00	8,960.85
575 Cisco Systems, Inc.	10,308.49	11,298.41
200 Citigroup, Inc.	6,042.00	7,912.00
200 ConocoPhillips	9,314.02	11,598.00
325 CVS Caremark Corporation	9,216.63	15,713.75
20 Google, Inc., Cl. A	8,857.10 14,268.62	14,147.60 14,434.00
700 Intel Corporation	4,130.90	8,348.00
100 Kansas City Southern	2,785.27	3,410 25
75 Kraft Foods Group, Inc. 225 Mondelez International, Inc.	5,152.24	5,726.97
500 Nuance Communications, Inc.	8,879.50	11,160.00
350 Packaging Corporation of America	9,161.01	13,464.50
100 Phillips 66	2,767.98	5,310.00
250 Starbucks Corporation	6,114.63	13,407.50
400 U.S. Bancorp	8,791.64	12,776.00
1,000 IShares, Inc. MSCI - Singapore Index Fund	12,059.00	13,690.00
500 Market Vectors ETF Trust - Brazil Small Cap ETF	18,981.23	21,309.75
450 PowerShares ETF DWA Technical Leaders	9,902.01	12,564.00
200 Rydex ETF Trust S&P 500 Equal Weighted Index Fund	8,069.87	10,664.00
	208,887.63	278,490.50
Mutual Funds	10.500.15	50 505 07
1,036.054 T. Rowe Price Mid Cap Growth Fund	46,523.46	58,505.97
2,497.748 T. Rowe Price Mid Cap Value Fund	49,407.34	60,045.86
1,518.886 T. Rowe Price New Horizons Fund	36,374.15	50,381.45
1,439.542 T. Rowe Price Small Cap Value Fund	41,863.61	56,386.86 104.538.48
9,272.921 T. Rowe Price Spectrum International Fund	84,471.67	101,538.48
5,895.273 T. Rowe Price High Yield Fund	35,181.77	41,149.01
11,791.429 T. Rowe Price New Income Fund 24,601.789 T. Rowe Price Short Term Bond Fund	108,245.31 118,121.11	116,145.58 119,318.68
24,001.709 1. Nowe Flice Short Tellii boliu Fuliu		
	520,188.42	603,471.89

Peggy & Yale Gordon Charitable Trust, E.I.N.: 52-1174287

For the Year Ended 12/31/2012

Form 990-PF, Page 2, Part II - Corporate Stock/Mutual Funds

# of Shares	Description	Book Value	Fair Market Value
Private Investme 5,160.652	ent Accounts 7 Associated Jewish Charities Endowment Fund	1,535,563.80	2,256,490.02
		3,027,492.70	4,130,472.02

PEGGY & YALE GORDON CHARITABLE TRUST 52-1174287 2012 FORM 990-PF FOR THE YEAR ENDED DECEMBER 31, 2012

PAGE 2, PART II, LINE 15 - OTHER ASSETS

DESCRIPTION	BEGINNING OF YEAR	END OF YEAR	FAIR MARKET VALUE
Medallions & Awards	11,025 00	10,650 00	5,680 00
TOTAL OTHER ASSETS	11,025 00	10,650 00	5,680 00

PEGGY & YALE GORDON CHARITABLE TRUST 52-1174287 2012 FORM 990-PF FOR THE YEAR ENDED DECEMBER 31, 2012

PAGE 6, PART VIII - OFFICERS, DIRECTORS, TRUSTEES

(a) NAME & ADDRESS	(b) TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	(c) COMPENSATION	(d) CONTR TO EMPLOYEE BENEFIT PLANS	(e) EXPENSE ACCOUNT
PHYLLIS C FRIEDMAN 409 WASHINGTON AVENUE, SUITE 900 TOWSON, MARYLAND 21204	EXECUTIVE DIRECTOR/TRUSTEE 5 0 HOURS	0 00	0 00	0 00
SIDNEY S SHERR (DEC'D 1/25/13) c/o 409 WASHINGTON AVENUE, SUITE 900 TOWSON, MARYLAND 21204	TRUSTEE 2 0 HOURS	9,000 00	0 00	0 00
LOUIS F FRIEDMAN 409 WASHINGTON AVENUE, SUITE 900 TOWSON, MARYLAND 21204	TRUSTEE 1 0 HOURS	0 00	0 00	0 00
CHARLES J BISHOW 409 WASHINGTON AVENUE, SUITE 900 TOWSON, MARYLAND 21204	TRUSTEE 1 0 HOURS	0 00	0 00	0 00
HILDA P SHERR 1402 PLACID DRIVE SYKESVILLE, MARYLAND 21784	TRUSTEE 0 25 HOURS	0 00	0 00	0 00

PEGGY & YALE GORDON CHARITABLE TRUST 52-1174287 2012 FORM 990-PF
PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
FOR THE YEAR ENDED DECEMBER 31, 2012

Name & Address	Relationship	Status	Purpose	Amount
Bach Concert Series 701 S Charles Street Baltimore, MD 21230	None	501(c)(3)	Music Program	5,000 00
Baltımore Hebrew Congregation 7401 Park Heights Avenue Baltımore, MD 21208	None	501(c)(3)	Music Program	15,000 00
Baltimore Office of Promotion and the Arts 7 E Redwood Street, Suite 500 Baltimore, MD 21202	None	501(c)(3)	Music Program	2,500 00
Baltımore Symphony Orchestra 1212 Cathedral Street Baltımore, MD 21201	None	501(c)(3)	Music Program	25,000 00
Concert Artists of Baltimore 1114 St. Paul Street Baltimore, MD 21202	None	501(c)(3)	Music Program	15,000 00
Har Sınaı Congregation 2905 Walnut Avenue Owings Mills, MD 21117	None	501(c)(3)	Music Program	12,500 00
Havre de Grace Arts Commission 711 Pennington Avenue Havre de Grace, MD 21078	None	Local Government	Music Program	5,000 00
Dewish Community Center of Greater Baltimore 3506 Gwynnbrook Avenue Owings Mills, MD 21117	None	501(c)(3)	Music Program	5,500 00
Lyric Foundation, Inc 110 West Mount Royal Avenue, Suite 101 Baltimore, MD 21201	None	501(c)(3)	Music Program	5,000 00
Peabody Institute at Johns Hopkins University 1 E Mt Vernon Place Baltimore, MD 21202	None	501(c)(3)	Music Program	40,650 00
Shnver Hall Concert Series 3400 N. Charles Street Baltımore, MD 21218	None	501(c)(3)	Music Program	15,000 00
Femple Oheb Shalom 7310 Park Heights Avenue Baltimore, MD 21208	None	501(c)(3)	Capital Expenditures	15,500 00
Femple Oheb Shalom 7310 Park Heights Avenue Baltimore, MD 21208	None	501(c)(3)	Music Program	15,500 00
Towson University Foundation 8000 York Road Towson, MD 21252	None	501(c)(3)	Music Program	2,500 00
				179,650 00