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Form **990-PF**

**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2012**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation

**THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.**

A Employer identification number

**51-0153284**

Number and street (or P.O. box number if mail is not delivered to street address)

**P.O. BOX 463**

Room/suite

B Telephone number (see instructions)

**781-862-2802**

City or town, state, and ZIP code

**BELMONT, MA. 02478**

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G Check all that apply: ☐ Initial return

☐ Final return

☐ Address change

☐ Initial return for a former public charity

☐ Amended return

☐ Name change

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization:

☐ Section 501(c)(3) exempt private foundation

☐ Other taxable private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 18,367,062**

J Accounting method: ☒ Cash ☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	199676	199676	199676	
5a Gross rents				
5b Net rental income (or loss)				
6a Net gain or (loss) from sale of assets not on line 10	578,952			
6b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		578,952		
8 Net short-term capital gain			408,037	
9 Income modifications				
10a Gross sales less returns and allowances				
10b Less: Cost of goods sold				
10c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	778,628	778,628	607,713	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.	429,004	197873	197873	231131
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	1520	988	988	532
16b Accounting fees (attach schedule)	46,900	32,830	32,830	14,070
16c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	53,140	12,636	12,636	14,662
19 Depreciation (attach schedule) and depletion	1,721	0	0	
20 Occupancy	20,024	10,012	10,012	10,012
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	82363	42288	42288	40075
24 Total operating and administrative expenses. Add lines 13 through 23	634,672	296,627	296,627	310,482
25 Contributions, gifts, grants paid	613,000			613,000
26 Total expenses and disbursements. Add lines 24 and 25	1,247,672	296,627	296,627	923,482
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	469,044			
b Net investment income (if negative, enter -0-)		482,001		
c Adjusted net income (if negative, enter -0-)			311086	

For Paperwork Reduction Act Notice, see Instructions.

Cat. No. 11289X

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .	191,921	186,867	186,867
	2 Savings and temporary cash investments . . . . .	1,625,358	5,106,348	5,106,348
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .	47,964	44,414	44,414
	10a Investments—U.S. and state government obligations (attach schedule)	8,997,159	4,496,808	4,499,910
	b Investments—corporate stock (attach schedule) . . . . .	10,444,401	10,840,525	8,255,723
	c Investments—corporate bonds (attach schedule) . . . . .	100,000	250,000	258,815
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .			
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶	2,188	14,985	14,985
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	21,408,991	20,939,947	18,367,062	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ )			
23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .				
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds . . . . .	21,408,991	20,939,947	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	21,408,991	20,939,947	
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	21,408,991	20,939,947		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	21,408,991
2 Enter amount from Part I, line 27a . . . . .	2	<469,044>
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	20,939,947
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	20,939,947

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c	See ATTACHED List	P	See List	See List
d				
e				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c	20,286,372	19,707,420	578,952
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c	-	-	
d			
e			

  

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	578,952
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	408,037

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

N/A

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011			
2010			
2009			
2008			
2007			

  

2	Total of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	9640	
<b>3</b>	Add lines 1 and 2	3	9640	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	9640	
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	29662	
<b>b</b>	Exempt foreign organizations—tax withheld at source	6b		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	6c		
<b>d</b>	Backup withholding erroneously withheld	6d		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	7	29662	
<b>8</b>	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	20022	
<b>11</b>	Enter the amount of line 10 to be: Credited to 2013 estimated tax <b>20022</b> Refunded	11	0	

**Part VII-A Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
<b>1a</b>			X
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
<b>1b</b>			X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
<b>c</b>	Did the foundation file Form 1120-POL for this year?		X
<b>1c</b>			X
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
<b>2</b>	If "Yes," attach a detailed description of the activities.		X
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>3</b>			X
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>4a</b>			X
<b>b</b>	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
<b>4b</b>			N/A
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
<b>5</b>	If "Yes," attach the statement required by General Instruction T.		X
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <b>MASSACHUSETTS</b>		
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
<b>10</b>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ <u>THE FOUNDATION</u> Telephone no. ▶ <u>781-862-2802</u> Located at ▶ <u>P.O. Box 463, Belmont, MA.</u> ZIP+4 ▶ <u>02478-0004</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/AOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN PAPPAS, 788 BAY RD., So. HAMILTON, MA.	PRES. TR. DIR. 38	232,304	NONE	NONE
SOPHIA SACKER, 14 RICHMOND RD., Wellesley, MA.	V-P + DIR 32	55,433	NONE	NONE
Betsy DEMASTIAN, 12 WINDMILL CIRCLE, Weston, MA.	V-P + DIR 32	55,433	NONE	NONE
THOMAS PAPPAS, FORETOP RD., GORHAM, MA.	V-P + DIR 32	85,834	NONE	NONE
DOMINICA YOUNG, 990 PARADISE RD., SHARPSHOTT, MA.	DIRECTOR -	46,900	NONE	NONE

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **▶**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	NONE	
2		
3	All other program-related investments. See instructions	

Total. Add lines 1 through 3

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,919.044
b	Average of monthly cash balances	1b	1,651.013
c	Fair market value of all other assets (see instructions)	1c	59.399
d	<b>Total</b> (add lines 1a, b, and c)	1d	19,629.456
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	19,629.456
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	294.442
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,335.014
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	966.751

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	966.751
2a	Tax on investment income for 2012 from Part VI, line 5	2a	9640
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,640
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	957.111
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	957.111
6	Deduction from distributable amount (see instructions)	6	0
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	957.111

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	923,482
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	923,482
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	923,482

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7 . . . . .				<u>957.111</u>
<b>2</b> Undistributed income, if any, as of the end of 2012:				
<b>a</b> Enter amount for 2011 only . . . . .			<u>193.440</u>	
<b>b</b> Total for prior years: 20 <u>  </u> 20 <u>  </u> 20 <u>  </u>				
<b>3</b> Excess distributions carryover, if any, to 2012:				
<b>a</b> From 2007 . . . . .				
<b>b</b> From 2008 . . . . .				
<b>c</b> From 2009 . . . . .				
<b>d</b> From 2010 . . . . .				
<b>e</b> From 2011 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .				
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ <u>923.482</u>				
<b>a</b> Applied to 2011, but not more than line 2a . . . . .			<u>193.440</u>	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2012 distributable amount . . . . .				<u>730.042</u>
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			<u>0</u>	
<b>f</b> Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 . . . . .				<u>227.069</u>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2008 . . . . .				
<b>b</b> Excess from 2009 . . . . .				
<b>c</b> Excess from 2010 . . . . .				
<b>d</b> Excess from 2011 . . . . .				
<b>e</b> Excess from 2012 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:			N/A		
a "Assets" alternative test—enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test—enter 1/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

JOHN C. PAPPAS, P.O. BOX 463, BELMONT, MA, 02478-0004 781-862-2802

b The form in which applications should be submitted and information and materials they should include:

See Schedule

c Any submission deadlines:

September 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

--See Schedule

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
See Schedule ATTACHED	-	501(c)(3)	see Schedule	613,000
<b>Total</b>				<b>3a 613,000</b>
<b>b</b> Approved for future payment				
Newton-Wellesley Hospital		501(c)(3)	CANCER PROGRAM	250,000
NOBLES SCHOOL		501(c)(3)	SCHOLARSHIP	200,000
<b>Total</b>				<b>3b 450,000</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	0	
4	Dividends and interest from securities . . . . .			14	199,676	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	578,952	
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . . . .				778,628	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				778,628	

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
<b>b</b>	Other transactions.		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NONE	NONE	NONE

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/9/13  
Date

**Tribe**

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	DONALD J. YOUNG	Donald J. Young	5/9/13		P01252332
	Firm's name ▶	Firm's EIN ▶ 26-1240211			
	Firm's address ▶	Phone no 781-665-1166			

**DONALD J. YOUNG, C.P.A.**  
990 PARADISE ROAD  
SWAMPSCOTT, MA. 01907  
FID #26-1240211

Form 990-PF (2012)

CIS IMAGE - Do not correspond for signature

04B, 001

CIS143YXCJ

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990 PF. 2012. 51-0153284

PART I. LINE 4

6	7	8	9	10	11	12	13
PART I. LINE 4. DIVIDENDS + INTEREST FROM SECURITIES							
INTEREST INCOME							
DIVIDEND INCOME							
21971							
18447							
206418							
LESS-FOREIGN TAX WITHHELD							
(6742)							
PART I- LINE 4							
179676							

## THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF-2012-510153284

PART - COL. d + PART XII

6	7	8	9	10	11	12	13
1	BASIS FOR ALLOCATION OF ADMINISTRATION EXPENSES						1
2							2
3	Item	Amount		Detail			3
4	COMPENSATION OF OFFICERS	231131		JOHN PAPPAS 50% CHARITABLE 50% INVESTMENT			4
5				THOMAS PAPPAS 50% CHARITABLE 50% INVESTMENT			5
6				BETSY DEMIRJIAN 90% CHARITABLE 10% INVESTMENT			6
7				SOPHIA SACKER 40% CHARITABLE 60% INVESTMENT			7
8	LEGAL FEES	16 a 532		35% CHARITABLE 65% INVESTMENT			8
9	ACCOUNTING FEES	16 b 14070		30% CHARITABLE 70% INVESTMENT			9
0	TAXES	18 14662		PAYROLL TAXES APPORTIONED AS PAYROLL			10
1	OCCUPANCY	20 10012		50% CHARITABLE 50% INVESTMENT			11
2	OTHER EXPENSES	23 40075		CHARITABLE INVESTMENT			12
3		24 310482					13
4							14
5	THE ABOVE ALLOCATIONS ARE BASED ON THE BEST ESTIMATES						15
6	OF TIME INVOLVED AND OCCUPANCY UTILIZED BY THOSE						16
7	DIRECTLY INVOLVED FOR CHARITABLE AND INVESTMENT PURPOSES.						17
8							18
9							19
0							20
1							21
2							22
3							23
4							24
5							25
6							26
7							27
8							28
9							29
0							30
1							31
2							32
3							33



THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF-2012-51-0153284 PART II + PART I

6	7	8	9	10	11	12	13
1	PART II. LINE 14			1-1-2012	ADDITIONS	12-31-2012	
2	BALANCE EQUIPMENT, FURNITURE			88489	14517	103006	
3	+ OFFICE EQUIPMENT						
4	ACCUMULATED DEPRECIATION			86300	1721	88021	
5				2189	12796	14985	
6							
7							
8	PART I. SCHEDULES						
9	PART I. LINE 18- TAXES			COL. 2	COL. 6	COL. C	COL. d
10	PAYROLL			27213	12551	12551	14662
11	990-PF- 2011			25842	XX	XX	XX
12	COMMON F MASS-PC			70	70	70	XX
13	COMMON F MASS- ANNUAL REPORT			15	15	15	XX
14				53140	12636	12636	14662
15							
16							
17	PART I. LINE 23- OTHER EXPENSES						
18	INSURANCE			66458	33229	33229	33229
19	BANK CHARGES			150	150	150	XX
20	INVESTMENT			2062	2062	2062	XX
21	TELEPHONE			2885	1443	1443	1442
22	OFFICE EXPENSES			10808	5404	5404	5404
23				82363	42288	42288	40075
24							
25							
26							
27							
28							
29							
30							
31							
32							
33							

CIS143YXCJ

## THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF-2012 51-0153284

## SCHEDULES

6	PART II	Line 10a	8 10b + 10c	9 INVESTMENT SECURITIES	12	13	
	UNITED STATES	Bills, Notes + BONDS			December	31	
	SHARES/PAR	DESCRIPTION	DUE DATE	RATE	BOOK VALUE	FAIR MKT VALUE	
	3,000,000	Bills	1-24-13		2,997,902	2,999,970	
1	1,500,000	Bills	2-14-13		1,498,906	1,499,940	1
2				10a	4,496,808	4,499,910	2
3	COMMON + PREFERRED STOCK						3
4	35,000	COMMON SHARES		BARRICK	1,600,718	1,225,350	4
5	26,400			NEW MONT MINING	1,423,926	1,226,016	5
6	4,000			GREAT PLAINS ENERGY	115,159	81,240	6
7	25,000			GOLD CORP	1,172,235	917,500	7
8	10,000			ALLIANCE ONE	732,74	364,00	8
9	5,000			MICROSOFT	1,500,03	1,335,45	9
0	8,000			NEW YORK COMM. BANK	1,456,15	1,048,00	10
1	6,666			AQUA AMERICA	1,775,47	1,694,50	11
2	5,000			PENN WEST ENERGY	1,541,80	543,00	12
3	10,000			YAMANA	1,764,61	1,721,00	13
4	5,000			BRINKS	1,439,55	1,426,50	14
5	35,000			PAN AMERICAN SILVER	850,102	655,550	15
6	10,000			AK STEEL	1,670,90	46,000	16
7	15,000			SILVER CORP	1,859,70	76,800	17
8	3,075			TBT	392,559	195,109	18
9	5,000			GDXJ	1,985,90	98,950	19
0	20,000			RUSSELL TWM	739,896	507,000	20
1	6,250			SOS PROSHARES	480,030	338,188	21
2	50,000			RUBICON	1,865,05	1,275,00	22
3	10,000			U.S. STEEL	361,980	238,500	23
4	10,000			ALCOA	113,702	86,800	24
5	10,000			SUNCOR	349,630	329,800	25
6	3,333			DUKE ENERGY	204,383	212,645	26
7	10,000			ENCLNA	207,790	197,600	27
8	10,000			I SHARES	173,997	162,790	28
9	10,000			TALISMAN ENERGY	128,190	113,300	29
10	10,000			ARCH COAL	154,415	73,200	21
2	5,000			BAKER HUGHES	263,571	204,240	22
3	5,000			HASBRO	184,366	179,500	23
4	10,000			SILVER STANDARD	165,686	148,900	24
5				10b	10,840,525	8,155,723	25

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990 PF - 2012 - 51-0153284

PART II LINE 10a, 10b + 10c - INVESTMENTS - SECURITIES					12	13	
					December 31		
SHARES/PR	DESCRIPTION	DUE DATE	RATE		BOOK	FAIR MKT	
CORPORATE BONDS + NOTES					VALUE	VALUE	
1	250000	ROYAL BANK	2/15/17	5.35%	250000	258815	1
2		OF SCOTLAND					2
3				10c	250000	258815	3
4							4
5	TOTAL LINES 10a, 10b, AND 10c				15587333	13014448	5
6							6
7							7
8							8
9							9
10							10
11							11
12							12
13							13
14							14
15							15
16							16
17							17
18							18
19							19
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27							27
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31							31
32							32

## THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

## PART IV: CAPITAL GAINS AND LOSSES

990 PF - 2012 - 51-0153284

<sup>6</sup>	<sup>7</sup>	<sup>8</sup>	<sup>9</sup>	<sup>10</sup>	<sup>11</sup>	<sup>12</sup>	<sup>13</sup>	
LIST #	DESCRIPTION OF PROPERTY SOLD	DATE ACQUIRED	DATE SOLD	SALE PRICE GROSS	COST AND EXPENSE OF SALE	GAIN OR (LOSS)	Long-term OR Short-term	
1	10000 SOUTHERN COPPER	P 10.26.11	1.30.12	347520	296040	51480	S	1
2	15000 YAMANA	P 1.22.08	2.25.12	254990	218811	36179	L	2
3	5000 GARRICK	P 2.19.10	2.13.12	238950	189395	49555	L	3
4	10000 ENDEAVOUR	P 3.9.11	2.3.12	112708	91590	21118	S	4
5	10000 OLIN	P 8.9.11	2.3.12	230206	181035	49171	S	5
6	10000 SILVER STANDARD	P 12.14.11	2.3.12	176007	132419	43588	S	6
7	10000 SUNCOR	P 8.9.11	2.3.12	347006	309090	37916	S	7
8	5000 TRANS OCEAN	P 2.8.12	3.19.12	267108	147878	19230	S	8
9	FRACTION DUKE ENERGY	P 10.26.11	7.5.12	22	20	2	S	9
10	10000 AGNICO	P 12.14.11	10.1.12	526192	394244	131948	S	10
11	10000 SILVER WHEATON	P 1.27.11	10.1.12	392941	336280	56661	L	11
12	5000 GARRICK	P 12.19.98	12.28.12	169750	153775	15975	L	12
13	20000 KINROSS	P 6.5.12	12.28.12	188120	174805	13315	S	13
14	5000 NEWMONT	P 3.23.05	12.28.12	225749	213205	12544	L	14
15	10000 BURGESS STRATHCONA	P 2.7.12	12.27.12	208102	168833	40269	S	15
16	— RMA	P VARIOUS	12.31.12	1	0	1	L	16
17				3686372	3107420	578952		17
18	100000 GMAC Note	P 8.4.03	2.1.12	100000	100000	0	L	18
19	2 MILLION U.S. Treasury Bill	P 8.15.11	2.16.12	2000000	2000000	0	S	19
20	3 MILLION	P 7.5.11	1.5.12	3000000	3000000	0	S	20
21	1 MILLION	P 12.8.11	6.7.12	1000000	1000000	0	S	21
22	3 MILLION	P 12.22.11	6.21.12	3000000	3000000	0	S	22
23	3 MILLION	P 1.9.12	7.12.12	3000000	3000000	0	S	23
24	1.5 MILLION	P 2.13.12	8.16.12	1500000	1500000	0	S	24
25	3 MILLION	P 6.18.12	12.20.12	3000000	3000000	0	S	25
26				20296372	19707420	578952		26
27								27
28				PART IV - LINE 2		578952		28
29				PART IV - LINE 3		408037		29
30								30
31								31
32								32

Brand 45-807 Eye-Ease THOMAS ANTHONY PAPPAS CHARITABLE FDN, INC

Made in USA

990PF-2012-51-0153284

SCHEDULES

Prepared By	Initials	Date
Approved By	Initials	Date

## PART XV. Line 26 - Form of Application

NAME + ADDRESS OF ORGANIZATION

TELEPHONE NUMBER

FAX NUMBER

E-MAIL IDENTIFICATION

INDIVIDUAL TO CONTACT

PURPOSE OF ORGANIZATION

AMOUNT OF DONATION REQUESTED

REQUESTING ORGANIZATION'S OTHER SOURCES OF SUPPORT

DETAILED DESCRIPTION OF PROPOSED USE OF REQUESTED FUNDS

INTERNAL REVENUE SERVICE CURRENT EXEMPTION STATUS

AND COPY OF LATEST DETERMINATION LETTER

## PART XV. Line 2d. Restrictions

NO PRIVATE FOUNDATIONS WILL BE CONSIDERED  
WITHOUT COMPLETE EXPENDITURE CONTROL.

TAPCF Donations 2012						
Name of Organization	Location	Amount	Purpose	Chk #	Date	Bank
<b>Health</b>						
American Cancer Society	Neddham, MA	\$1,000	Annual	3701	12/7/2012	CT
American Heart Association	Framingham, MA	\$1,000	Annual	3702	12/7/2012	CT
American Lung Association	Framingham, MA	\$1,000	Annual	3703	12/7/2012	CT
Dana Farber	Boston, MA	\$15,000	Discovery Ball	3509	1/25/2012	CT
Lahey Clinic	Burlington, MA	\$20,000	Simulation Training	3704	12/7/2012	CT
Lawrence General Hospital	Lawrence, MA	\$5,000	Pediatric General Fund	3705	12/7/2012	CT
Leukemia & Lymphoma Society	Natick, MA	\$5,000	Patient Services & Advocacy	3706	12/7/2012	CT
Melanoma Foundation	Concord, MA	\$10,000	The Skinny on Skin	3707	12/7/2012	CT
MGH	Boston, MA	\$1,000	Harris Center	3548	3/26/2012	CT
MGH	Boston, MA	\$30,000	Nursing Programs	3708	12/7/2012	CT
Newton Wellesley	Newton, MA	\$100,000	500k Pledge	3709	12/7/2012	CT
South Coast Health Systems	New Bedford, MA	\$1,000	Annual Fund	3710	12/7/2012	CT
<b>Total Health</b>		<b>\$190,000</b>				
<b>Education</b>						
Laboure College	Dorchester, MA	\$10,000	Technology Enhanced Clism	3711	12/7/2012	CT
Nobles School	Dedham, MA	\$50,000	Establish Scholarship	3712	12/7/2012	CT
Northeastern Law School	Boston, MA	\$50,000	International Co-Op	3713	12/7/2012	CT
Perkins School	Watertown, MA	\$10,000	2012 Gala	3553	4/18/2012	CT
Perkins School	Watertown, MA	\$2,500	Technology Challenge	3593	6/18/2012	CT
UNCF	Boston, MA	\$10,000	Scholarship Assistance	3714	12/7/2012	CT
<b>Total Education</b>		<b>\$132,500</b>				
<b>Arts</b>						
Boston Symphony	Boston, MA	\$10,000	DARTS Program	3715	12/7/2012	CT
Emerson Umbrella	Concord, MA	\$5,000	Capital	3716	12/7/2012	CT
ICA	Boston, MA	\$10,000	Teen Programs	3760	12/7/2012	CT
Ipswich Museum	Ipswich, MA	\$5,000	Capital/Heard House Renno.	3718	12/7/2012	CT
Priscilla Beach Theatre	White Horse Beach, MA	\$10,000	Operating	3719	12/7/2012	CT
Raw Art Works	Lynn, MA	\$10,000	Programs	3720	12/7/2012	CT
<b>Total Arts</b>		<b>\$50,000</b>				
<b>Social Welfare</b>						
ABCD	Boston, MA	\$10,000	Youth Empowerment Svc.	3721	12/7/2012	CT
Abby's House	Worcester, MA	\$5,000	Capital	3722	12/7/2012	CT
Asian Task Force Against Domestic V	Boston, MA	\$5,000	Children's & Families Prgms.	3723	12/7/2012	CT
Black Ministerial Alliance	Roxbury, MA	\$5,000	Victory Generations Program	3724	12/7/2012	CT
TABCOM/Friends of Regional Minist.	Groton, MA	\$5,000	Summer Camp	3758	12/7/2012	CT
Carrol Center for the Blind	Newton, MA	\$5,000	Assistive Youth Tech. Prgm.	3726	12/7/2012	CT
The Charity Guild	Brockton, MA	\$3,000	Operating	3727	12/7/2012	CT
The Children's Room	Arlington, MA	\$5,000	Operating	3728	12/7/2012	CT
CJP	Boston, MA	\$2,500	Annual Fund	3729	12/7/2012	CT
Cradles To Crayons	Brighton, MA	\$5,000	Gear up for Winter	3730	12/7/2012	CT
Essex County Greenbelt	Essex, MA	\$5,000	Trail Work	3731	12/7/2012	CT
Families First	Cambridge, MA	\$5,000	Programs	3732	12/7/2012	CT
Families for Depression Awareness	Waltham, MA	\$5,000	Teen Depression Program	3759	12/7/2012	CT
Goddard House		\$5,000	Making Music Connections	3734	12/7/2012	CT
Greater Boston Food Bank	Boston, MA	\$5,000	Operating	3735	12/7/2012	CT
HAWC	Salem, MA	\$5,000	Programs/Shelter	3736	12/7/2012	CT
Hospice of the North Shore	Danvers, MA	\$5,000	Expand Grief Support Prgms	3737	12/7/2012	CT
John Knapp Little League	W. Palm Beach, FL	\$1,500	General	3579	5/23/2012	CT
Lovelane	Lincoln, MA	\$5,000	Tuition Assistance	3738	12/7/2012	CT

Merrimack Valley Food Bank	Lowell, MA	\$5,000	Food Distribution Program	3739	12/7/2012	CT
Morgan Memorial	Boston, MA	\$5,000	Good Guides Mentoring Prgm	3741	12/7/2012	CT
MSPCA	Boston, MA	\$5,000	Annual Fund	3742	12/7/2012	CT
NE Home for Little Wanderers	Boston, MA	\$15,000	Knights Children Center	3743	12/7/2012	CT
Papa's Pet Project	Sagamore, MA	\$1,000	Operating	3744	12/7/2012	CT
Samaritans	Boston, MA	\$5,000	Operating	3745	12/7/2012	CT
Self Esteem Boston	Jamaica Plain, MA	\$5,000	Train Case Workers	3746	12/7/2012	CT
Steps to Success	Brookline, MA	\$7,500	College Success Initiative	3747	12/7/2012	CT
Trustees of Reservations	Beverly, MA	\$10,000	Educational Outreach Prgm.	3748	12/7/2012	CT
VINS	Quechee, VT	\$2,500	Summer Camp	3749	12/7/2012	CT
Windrush Farms	Boxford, MA	\$5,000	Operating	3750	12/7/2012	CT
Winslow Farm	Norton, MA	\$2,500	Capital	3751	12/7/2012	CT
YMCA Beverly	Beverly, MA	\$5,000	Y for All Program	3752	12/7/2012	CT
<b>Total Social Welfare</b>		<b>\$165,500</b>				
<b>Religion</b>						
Assumption of the Virgin Mary Church	Ipswich, MA	\$10,000	Capital	3753	12/7/2012	Ct
Cape Cod Church	Pocasset, MA	\$10,000	Youth Program	3754	12/7/2012	Ct
First Baptist Church	Pocasset, MA	\$5,000	General	3755	12/7/2012	Ct
Greek Cathedral	Brookline, MA	\$25,000	Iakovos Book Project	3516	2/8/2012	CT
Greek Cathedral	Brookline, MA	\$5,000	Outreach Programs	3547	3/26/2012	CT
St. Andres Bisette	Laconia, NH	\$10,000	Capital/Kitchen Project	3761	12/7/2012	CT
St. Nicholas Greek Church	Lexington, MA	\$5,000	Clean/Restore Icons	3756	12/7/2012	CT
Unitarian Universalist Urban Ministry	Roxbury, MA	\$5,000	Jencho Road Project	3757	12/7/2012	CT
<b>Total Religion</b>		<b>\$75,000</b>				
<b>Total Donations 2012</b>		<b>\$613,000</b>				