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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation MARVIN WHITE FOUNDATION, INC.		A Employer identification number 48-6244419
Number and street (or P.O. box number if mail is not delivered to street address) 27 EAST 30TH, SUITE B		B Telephone number 620-669-6826
City or town, state, and ZIP code HUTCHINSON, KS 67502		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 120,113. (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1.	1.		STATEMENT 1
4 Dividends and interest from securities		4,115.	4,115.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		3,101.			
b Gross sales price for all assets on line 6a		100,859.			
7 Capital gain net income (from Part IV, line 2)			3,101.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		7,217.	7,217.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		745.	0.		745.
c Other professional fees STMT 4		1,382.	1,382.		0.
17 Interest					
18 Taxes STMT 5		52.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		40.	0.		40.
24 Total operating and administrative expenses. Add lines 13 through 23		2,219.	1,382.		785.
25 Contributions, gifts, grants paid		6,000.			6,000.
26 Total expenses and disbursements. Add lines 24 and 25		8,219.	1,382.		6,785.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,002.>			
b Net investment income (if negative, enter -0-)			5,835.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	225.	2,204.	2,204.
	2 Savings and temporary cash investments	5,991.	34,379.	34,379.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	46,654.	36,836.	43,413.
	c Investments - corporate bonds STMT 8	49,457.	35,582.	36,440.
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	11,271.	3,595.	3,677.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	113,598.	112,596.	120,113.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	113,598.	112,596.	
	30 Total net assets or fund balances	113,598.	112,596.	
31 Total liabilities and net assets/fund balances	113,598.	112,596.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	113,598.
2 Enter amount from Part I, line 27a	2	<1,002.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	112,596.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	112,596.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 100,859.		97,758.	3,101.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			3,101.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 3,101.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	7,035.	124,113.	.056682
2010	8,375.	125,024.	.066987
2009	11,392.	117,588.	.096881
2008	12,281.	133,306.	.092126
2007	12,627.	148,498.	.085031

2 Total of line 1, column (d)	2	.397707
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.079541
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	120,067.
5 Multiply line 4 by line 3	5	9,550.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	58.
7 Add lines 5 and 6	7	9,608.
8 Enter qualifying distributions from Part XII, line 4	8	6,785.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	117.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	117.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	117.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		117.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>KS</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>THE TRUST COMPANY OF KANSAS</u> Telephone no. ► <u>620-669-6826</u> Located at ► <u>27 EAST 30TH SUITE B, HUTCHINSON, KS</u> ZIP+4 ► <u>67502</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANN W. SMITH 717 4TH AVENUE INMAN, KS 67546	PRESIDENT 0.00	0.	0.	0.
WAYNE E. SMITH 717 4TH AVENUE INMAN, KS 67546	VICE-PRESIDENT 0.00	0.	0.	0.
JEFFREY W. SMITH 773 3RD AVENUE WINDOM, KS 67491	SECRETARY 0.00	0.	0.	0.
MICHAEL S. SMITH 756 5TH AVENUE INMAN, KS 67546	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	121,822.
b	Average of monthly cash balances	1b	73.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	121,895.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	121,895.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,828.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	120,067.
6	Minimum investment return. Enter 5% of line 5	6	6,003.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,003.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	117.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	117.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,886.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,886.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,886.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,785.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,785.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,785.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				5,886.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	5,358.			
b From 2008	5,704.			
c From 2009	5,629.			
d From 2010	2,221.			
e From 2011	881.			
f Total of lines 3a through e	19,793.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	6,785.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				5,886.
e Remaining amount distributed out of corpus	899.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	20,692.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	5,358.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	15,334.			
10 Analysis of line 9:				
a Excess from 2008	5,704.			
b Excess from 2009	5,629.			
c Excess from 2010	2,221.			
d Excess from 2011	881.			
e Excess from 2012	899.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BETHEL COLLEGE 300 E 29TH ST NORTH NEWTON, KS 67117	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: MICHELLE KAUFMAN	450.
EMPORIA STATE UNIVERSITY 1200 COMMERCIAL STREET EMPORIA, KS 66801	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: AMY BRETCHES	450.
EMPORIA STATE UNIVERSITY 1200 COMMERCIAL STREET EMPORIA, KS 66801	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: NICHOLAS VOGTS	400.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: SETH TOLLE	250.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: LAURA WIENS	450.
Total	SEE CONTINUATION SHEET(S)			6,000.
b Approved for future payment				
NONE				
Total				0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

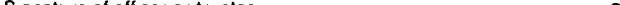
- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here  5/2/13  **TREASURER**

Signature of officer or trustee Date Title

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	BILLY J KLUG	BILLY J KLUG	05/01/13		P00707301
	Firm's name ▶ LINDBURG VOGEL PIERCE FARIS, CHARTERED			Firm's EIN ▶ 48-0841034	
	Firm's address ▶ 2301 N HALSTEAD - P O BOX 2047 HUTCHINSON, KS 67504-2047			Phone no. 620 669-0461	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MARVELL TECHNOLOGY GRP	P	06/21/11	01/30/12
b	MFS NEW DISCOVERY	P	11/29/11	02/01/12
c	MFS NEW DISCOVERY	P	12/22/11	02/01/12
d	IVY INTERNATIONAL CORE EQUITY	P	12/22/11	02/06/12
e	MORGAN STANLEY MULTI CAP GROWTH	P	02/22/11	02/06/12
f	INVESCO SELECT COMPANIES FUND A	P	10/24/11	02/06/11
g	IVY INTERNATIONAL CORE EQUITY	P	12/22/11	03/05/12
h	MORGAN STANLEY MULTI CAP GROWTH	P	06/27/11	03/05/12
i	MORGAN STANLEY MULTI CAP GROWTH	P	08/10/11	03/05/12
j	PEABODY ENERGY CORP	P	01/17/12	04/02/12
k	GOLDMAN SACHS ABSOLUTE RETURN	P	07/25/11	04/24/12
l	MORGAN STANLEY INSTL US REAL ESTATE	P	03/05/12	04/24/12
m	MORGAN STANLEY INSTL US REAL ESTATE	P	11/29/11	04/24/12
n	BLACKROCK HIGH YIELD BOND CLASS	P	02/06/12	04/24/12
o	DELAWARE INFLATION PROTECTED BOND	P	10/24/11	04/24/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,574.		1,390.	184.
b	2,191.		2,370.	<179.>
c	405.		366.	39.
d	412.		376.	36.
e	655.		649.	6.
f	161.		146.	15.
g	199.		177.	22.
h	1,575.		1,519.	56.
i	323.		292.	31.
j	1,778.		2,129.	<351.>
k	19.		20.	<1.>
l	97.		93.	4.
m	33.		27.	6.
n	14.		14.	0.
o	130.		132.	<2.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			184.
b			<179.>
c			39.
d			36.
e			6.
f			15.
g			22.
h			56.
i			31.
j			<351.>
k			<1.>
l			4.
m			6.
n			0.
o			<2.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DELAWARE INFLATION PROTECTED BOND	P	02/06/12	04/24/12
b	FEDERATED TOTAL RETURN BOND	P	03/05/12	04/24/12
c	FEDERATED TOTAL RETURN BOND	P	02/06/12	04/24/12
d	INVESCO INTERNATIONAL SMALL CO	P	08/10/11	04/24/12
e	INVESCO INTERNATIONAL SMALL CO	P	11/29/11	04/24/12
f	INVESCO INTERNATIONAL SMALL CO	P	09/26/11	04/24/12
g	INVESCO ENDEAVOR	P	02/06/12	05/01/12
h	INVESCO ENDEAVOR	P	03/05/12	05/01/12
i	INVESCO ENDEAVOR	P	10/24/11	05/01/12
j	INVESCO ENDEAVOR	P	11/29/11	05/01/12
k	MORGAN STANLEY MULTI CAP GROWTH	P	08/10/11	05/11/12
l	MORGAN STANLEY MULTI CAP GROWTH	P	09/26/11	05/11/12
m	IVY INTERNATIONAL CORE EQUITY	P	12/22/11	05/17/12
n	MORGAN STANLEY MULTI CAP GROWTH	P	09/26/11	06/25/12
o	GS GROWTH OPPORTUNITY A	P	05/01/12	06/25/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 110.		110.	0.
b 63.		63.	0.
c 322.		322.	0.
d 29.		27.	2.
e 27.		25.	2.
f 63.		56.	7.
g 145.		146.	<1.>
h 2,345.		2,346.	<1.>
i 2,427.		2,351.	76.
j 156.		136.	20.
k 826.		767.	59.
l 4,374.		3,959.	415.
m 9,818.		9,934.	<116.>
n 448.		427.	21.
o 1,793.		1,955.	<162.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			0.
c			0.
d			2.
e			2.
f			7.
g			<1.>
h			<1.>
i			76.
j			20.
k			59.
l			415.
m			<116.>
n			21.
o			<162.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GOLDMAN SACHS ABSOLUTE RETURN	P	03/05/12	07/11/12
b	GOLDMAN SACHS ABSOLUTE RETURN	P	02/06/12	07/11/12
c	GOLDMAN SACHS ABSOLUTE RETURN	P	10/24/11	07/11/12
d	GOLDMAN SACHS ABSOLUTE RETURN	P	09/26/11	07/11/12
e	GOLDMAN SACHS ABSOLUTE RETURN	P	08/10/11	07/11/12
f	GOLDMAN SACHS ABSOLUTE RETURN	P	07/25/11	07/11/12
g	MORGAN STANLEY INSTL US REAL ESTATE	P	06/25/12	08/08/12
h	MORGAN STANLEY INSTL US REAL ESTATE	P	11/29/11	08/08/12
i	MORGAN STANLEY INSTL US REAL ESTATE	P	09/26/11	08/08/12
j	MORGAN STANLEY INSTL US REAL ESTATE	P	08/10/11	08/08/12
k	FEDERATED INTERNATIONAL LEADERS	P	05/21/12	08/08/12
l	MFS INTERNATIONAL VALUE A	P	05/21/12	08/08/12
m	THORNBURG INTERNATIONAL GROWTH A	P	05/21/12	08/08/12
n	MORGAN STANLEY MULTI CAP GROWTH	P	09/26/11	08/08/12
o	MORGAN STANLEY MULTI CAP GROWTH	P	12/22/11	08/08/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	38.	39.	<1.>
b	288.	294.	<6.>
c	40.	41.	<1.>
d	46.	46.	0.
e	849.	857.	<8.>
f	12.	13.	<1.>
g	976.	946.	30.
h	17.	14.	3.
i	53.	42.	11.
j	190.	151.	39.
k	1,489.	1,383.	106.
l	226.	210.	16.
m	187.	178.	9.
n	99.	93.	6.
o	183.	170.	13.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<1.>
b			<6.>
c			<1.>
d			0.
e			<8.>
f			<1.>
g			30.
h			3.
i			11.
j			39.
k			106.
l			16.
m			9.
n			6.
o			13.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MORGAN STANLEY MULTI CAP GROWTH	P	11/29/11	08/08/12
b	GS GROWTH OPPORTUNITY A	P	05/01/12	08/08/12
c	JANUS TRITON FUND CLASS A	P	02/06/12	08/08/12
d	INVESCO SELECT COMPANIES FUND A	P	03/05/12	08/08/12
e	INVESCO SELECT COMPANIES FUND A	P	06/25/12	08/08/12
f	INVESCO SELECT COMPANIES FUND A	P	10/24/11	08/08/12
g	FEDERATED INTERNATIONAL LEADERS	P	05/21/12	10/01/12
h	MFS INTERNATIONAL VALUE A	P	05/21/12	10/01/12
i	THORNBURG INTERNATIONAL GROWTH A	P	05/21/12	10/01/12
j	GS GROWTH OPPORTUNITY A	P	05/01/12	10/01/12
k	JANUS TRITON FUND CLASS A	P	02/06/12	10/01/12
l	INVESCO SELECT COMPANIES FUND A	P	10/24/11	10/01/12
m	HEWLETT PACKARD CO	P	05/10/12	10/03/12
n	T ROWE PRICE REAL ESTATE ADVISOR	P	08/08/12	11/19/12
o	DELAWARE INFLATION PROTECTED BOND	P	02/06/12	11/19/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 326.		299.	27.
b 151.		156.	<5.>
c 1,287.		1,301.	<14.>
d 55.		55.	0.
e 41.		38.	3.
f 1,304.		1,187.	117.
g 57.		51.	6.
h 84.		76.	8.
i 201.		179.	22.
j 30.		30.	0.
k 5.		5.	0.
l 63.		56.	7.
m 1,530.		2,327.	<797.>
n 536.		557.	<21.>
o 186.		181.	5.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			27.
b			<5.>
c			<14.>
d			0.
e			3.
f			117.
g			6.
h			8.
i			22.
j			0.
k			0.
l			7.
m			<797.>
n			<21.>
o			5.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO REAL RETURN ASSET INSTL	P	10/02/12	11/19/12
b	FEDERATED INTERNATIONAL LEADERS	P	05/21/12	11/19/12
c	INVESCO INTERNATIONAL SMALL CO	P	06/25/12	11/19/12
d	MFS INTERNATIONAL VALUE A	P	05/21/12	11/19/12
e	THORNBURG INTERNATIONAL GROWTH A	P	05/21/12	11/19/12
f	PIMCO REAL RETURN ASSET INSTL	P	10/02/12	12/26/12
g	GS GROWTH OPPORTUNITY A	P	05/01/12	12/26/12
h	ETF SPDR GOLD TR	P	10/03/12	12/28/12
i	ACTIVISION BLIZZARD INC COMMON	P	05/10/12	12/28/12
j	ANALOG DEVICES INC	P	03/09/10	01/30/12
k	MORGAN STANLEY INSTL US REAL ESTATE	P	06/28/10	02/06/12
l	INVESCO INTERNATIONAL SMALL CO	P	01/05/10	02/06/12
m	MORGAN STANLEY MULTI CAP GROWTH	P	01/25/10	02/06/12
n	OPPENHEIMER EQUITY INCOME FUND	P	06/28/10	02/06/12
o	GOLDMAN SACHS COMMODITY STRATEGY FD	P	06/28/10	03/05/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 400.		397.	3.
b 70.		62.	8.
c 4.		4.	0.
d 1.		1.	0.
e 86.		77.	9.
f 6,389.		8,118.	<1,729.>
g 2,720.		2,895.	<175.>
h 1,124.		1,206.	<82.>
i 1,059.		1,273.	<214.>
j 1,162.		880.	282.
k 111.		84.	27.
l 31.		25.	6.
m 195.		142.	53.
n 819.		682.	137.
o 106.		92.	14.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3.
b			8.
c			0.
d			0.
e			9.
f			<1,729.>
g			<175.>
h			<82.>
i			<214.>
j			282.
k			27.
l			6.
m			53.
n			137.
o			14.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BLACKROCK HIGH YIELD BOND CLASS	P	12/27/10	03/05/12
b	INVESCO INTERNATIONAL SMALL CO	P	01/05/10	03/05/12
c	MORGAN STANLEY MULTI CAP GROWTH	P	02/22/11	03/05/12
d	OPPENHEIMER EQUITY INCOME FUND	P	06/28/10	03/05/12
e	INVESCO INTERNATIONAL SMALL CO	P	01/05/10	04/24/12
f	INVESCO INTERNATIONAL SMALL CO	P	01/25/10	04/24/12
g	OPPENHEIMER EQUITY INCOME FUND	P	06/28/10	04/24/12
h	OPPENHEIMER EQUITY INCOME FUND	P	06/28/10	05/11/12
i	MORGAN STANLEY INSTL US REAL ESTATE	P	06/28/10	05/23/12
j	GOLDMAN SACHS ABSOLUTE RETURN	P	02/22/11	06/25/12
k	GOLDMAN SACHS ABSOLUTE RETURN	P	12/27/10	06/25/12
l	BLACKROCK HIGH YIELD BOND CLASS	P	12/27/10	06/25/12
m	DELAWARE INFLATION PROTECTED BOND	P	02/22/11	06/25/12
n	FEDERATED TOTAL RETURN BOND	P	02/22/11	06/25/12
o	GOLDMAN SACHS ABSOLUTE RETURN	P	06/27/11	07/11/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40.		39.	1.
b 10.		8.	2.
c 335.		324.	11.
d 104.		85.	19.
e 894.		730.	164.
f 18.		14.	4.
g 53.		44.	9.
h 6,300.		5,320.	980.
i 1,220.		923.	297.
j 41.		43.	<2.>
k 704.		744.	<40.>
l 158.		157.	1.
m 685.		641.	44.
n 1,969.		1,916.	53.
o 15.		16.	<1.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1.
b			2.
c			11.
d			19.
e			164.
f			4.
g			9.
h			980.
i			297.
j			<2.>
k			<40.>
l			1.
m			44.
n			53.
o			<1.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GOLDMAN SACHS ABSOLUTE RETURN	P	12/27/10	07/11/12
b	GOLDMAN SACHS ABSOLUTE RETURN	P	10/25/10	07/11/12
c	GOLDMAN SACHS ABSOLUTE RETURN	P	08/02/10	07/11/12
d	GOLDMAN SACHS ABSOLUTE RETURN	P	06/28/10	07/11/12
e	GOLDMAN SACHS COMMODITY STRATEGY FD	P	06/28/10	08/08/12
f	MORGAN STANLEY INSTL US REAL ESTATE	P	06/28/10	08/08/12
g	BLACKROCK HIGH YIELD BOND CLASS	P	12/27/10	08/08/12
h	DELAWARE INFLATION PROTECTED BOND	P	02/22/11	08/08/12
i	FEDERATED TOTAL RETURN BOND	P	07/25/11	08/08/12
j	INVESCO INTERNATIONAL SMALL CO	P	01/25/10	08/08/12
k	OPPENHEIMER EQUITY INCOME FUND	P	06/28/10	08/08/12
l	GOLDMAN SACHS COMMODITY STRATEGY FD	P	08/10/11	10/01/12
m	BLACKROCK HIGH YIELD BOND CLASS	P	12/27/10	10/01/12
n	DELAWARE INFLATION PROTECTED BOND	P	02/22/11	10/01/12
o	FEDERATED TOTAL RETURN BOND	P	07/25/11	10/01/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	426.	448.	<22.>
b	91.	95.	<4.>
c	6.	6.	0.
d	4,730.	4,768.	<38.>
e	113.	107.	6.
f	1,003.	733.	270.
g	92.	89.	3.
h	163.	151.	12.
i	107.	104.	3.
j	68.	54.	14.
k	395.	324.	71.
l	12.	12.	0.
m	20.	19.	1.
n	8,327.	7,719.	608.
o	1.	1.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<22.>
b			<4.>
c			0.
d			<38.>
e			6.
f			270.
g			3.
h			12.
i			3.
j			14.
k			71.
l			0.
m			1.
n			608.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	INVESCO INTERNATIONAL SMALL CO	P	01/25/10	10/01/12
b	INVESCO INTERNATIONAL SMALL CO	P	02/22/10	10/01/12
c	GOLDMAN SACHS COMMODITY STRATEGY FD	P	08/10/11	10/03/12
d	GOLDMAN SACHS COMMODITY STRATEGY FD	P	06/28/10	10/03/12
e	ILLINOIS TOOL WORKS COM	P	06/01/10	10/23/12
f	OPPENHEIMER EQUITY INCOME FUND	P	06/28/10	11/08/12
g	BLACKROCK HIGH YIELD BOND CLASS	P	12/27/10	11/19/12
h	DELAWARE INFLATION PROTECTED BOND	P	02/22/11	11/19/12
i	INVESCO INTERNATIONAL SMALL CO	P	02/22/10	11/19/12
j	INVESCO SELECT COMPANIES FUND A	P	10/24/11	11/19/12
k	DELAWARE INFLATION PROTECTED BOND	P	11/29/11	12/26/12
l	MORGAN STANLEY INSTL US REAL ESTATE	P		
m	DELAWARE INFLATION PROTECTED BOND	P		
n	OPPENHEIMER EQUITY INCOME FUND	P		
o	GS GROWTH OPPORTUNITY A	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 67.		50.	17.
b 6.		4.	2.
c 94.		96.	<2.>
d 1,114.		1,072.	42.
e 3,056.		2,311.	745.
f 875.		712.	163.
g 1,349.		1,301.	48.
h 1,348.		1,245.	103.
i 39.		29.	10.
j 2.		2.	0.
k 5,817.		6,065.	<248.>
l 10.			10.
m 128.			128.
n 57.			57.
o 174.			174.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			17.
b			2.
c			<2.>
d			42.
e			745.
f			163.
g			48.
h			103.
i			10.
j			0.
k			<248.>
l			10.
m			128.
n			57.
o			174.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

MARVIN WHITE FOUNDATION, INC.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	INVESCO SELECT COMPANIES FUND A	P		
b	JANUS TRITON FUND CLASS A	P		
c	PIMCO REAL RETURN ASSET INSTL	P		
d	FEDERATED TOTAL RETURN BOND	P		
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 124.			124.
b 44.			44.
c 736.			736.
d 381.			381.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			124.
b			44.
c			736.
d			381.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,101.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KRIS LARSON	450.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KARSEN BROWN	450.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: GARRETT SHARPE	500.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: DEBORAH GRABER	400.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KEVIN YODER	250.
LEBANON VALLEY COLLEGE 101 N. COLLEGE AVE ANNVILLE, PA 17003	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: JAMIE FRYE	450.
OTTAWA UNIVERSITY 1001 S CEDAR ST OTTAWA, KS 66067	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KRISTEN HANSEN	400.
UNIVERSITY OF KANSAS 1450 JAYHAWK BOULEVARD LAWRENCE, KS 66054	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: RILEY SPRUNGER	300.
UNIVERSITY OF KANSAS 1450 JAYHAWK BOULEVARD LAWRENCE, KS 66054	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: WADE THOMAS	400.
WARTBURG COLLEGE 100 WARTBURG BLVD WAVERLY, IA 50677	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: PAUL MASTERTSON	400.
Total from continuation sheets				4,000.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FEDERATED PRIME CASH OBLIGATION	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMERICAN ELECTRIC POWER COMPANY	94.	0.	94.
ANALOG DEVICES INC	60.	0.	60.
BLACKROCK HIGH YIELD BOND	382.	0.	382.
CISCO SYSTEMS INC	14.	0.	14.
DELEWARE INFLATION PROTECTED BOND FD	653.	0.	653.
FEDERATED INTERNATIONAL LEADERS A	21.	0.	21.
FEDERATED TOTAL RETURN BOND	1,034.	0.	1,034.
GOLDMAN SACHS COMMODITY STRATEGY FD	16.	0.	16.
GS GROWTH OPPRTUNITY	25.	0.	25.
HEWLETT PACKARD CO	26.	0.	26.
ILLINOIS TOOL WORKS COM	73.	0.	73.
INTEL CORP	87.	0.	87.
INVESCO INTERNATIONAL SMALL CO	3.	0.	3.
INVESCO SELECT COMPANIES FUND	44.	0.	44.
JANUS TRITON FUND CLASS A	14.	0.	14.
MFS INTERNATIONAL VALUE A	63.	0.	63.
MORGAN STANLEY INSTL US REAL ESTATE PORT	10.	0.	10.
OPPENHEIMER EQUITY INCOME	194.	0.	194.
ORACLE CORP	42.	0.	42.
PEABODY ENERGY CORP	5.	0.	5.
PIMCO REAL RETURN ASSET INSTL	1,092.	0.	1,092.
QUALCOMM INCORPORATED	58.	0.	58.
T ROWE PRICE REAL ESTATE ADVISOR CLASS	27.	0.	27.
UNITED TECHNOLOGIES CORP	78.	0.	78.
TOTAL TO FM 990-PF, PART I, LN 4	4,115.	0.	4,115.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PREPARATION OF FORM 990-PF	745.	0.		745.
TO FORM 990-PF, PG 1, LN 16B	745.	0.		745.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AGENCY FEES	1,382.	1,382.		0.
TO FORM 990-PF, PG 1, LN 16C	1,382.	1,382.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2011 EXCISE TAX ON INVESTMENT INCOME	52.	0.		0.
TO FORM 990-PF, PG 1, LN 18	52.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SECRETARY OF STATE FEE	40.	0.		40.
TO FORM 990-PF, PG 1, LN 23	40.	0.		40.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERICAN ELECTRIC POWER COMPANY, INC	3,843.	4,268.
ANALOG DEVICES	1,468.	2,103.
CISCO SYSTEMS INC	1,725.	1,965.
FEDERATED INTERNATIONAL LEADERS A	2,125.	2,612.
GS GROWTH OPPORTUNITY A	13.	13.
INTEL CORP	1,814.	2,062.
INVESCO INTERNATIONAL SMALL CO	1,031.	1,235.
INVESCO SELECT COMPANIES A	2,116.	2,277.
JANUS TRITON FUND CLASS A	1,204.	1,212.
MFS INTERNATIONAL VALUE A	3,284.	3,673.
OPPENHEIMER EQUITY INCOME FUND CLASS A	6,577.	7,166.
ORACLE CORPORATION	2,260.	3,332.
QUALCOMM INCORPORATED	2,323.	3,712.
THORNBURG INTERNATIONAL GROWTH A	3,172.	3,683.
UNITED TECHNOLOGIES CORP	3,881.	4,100.
TOTAL TO FORM 990-PF, PART II, LINE 10B	36,836.	43,413.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK HIGH YIELD BOND CLASS A	4,532.	4,809.
DELAWARE INFLATION PROTECTED BOND FUND	624.	586.
FEDERATED TOTAL RETURN BOND	30,426.	31,045.
TOTAL TO FORM 990-PF, PART II, LINE 10C	35,582.	36,440.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS COMMODITY STRATEGY FUND	COST	1,757.	1,790.
T ROWE PRICE REAL ESTATE ADVISOR CLASS	COST	1,838.	1,887.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,595.	3,677.

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

February 10, 2012

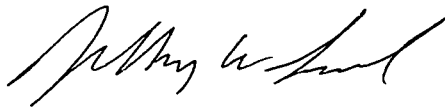
Mathematics Department
Science Department.
or Guidance Office

Subject: White Math-Science Scholarship Program

I am enclosing an announcement and an application form for White Math-Science Scholarships. Please post the announcement or make it known to any students who are anticipating a career in math or science. If you need any more applications make copies from the set sent to you. Please make sure the guidelines and application are both copied.

Thank you,

WHITE SCHOLARSHIP FOUNDATION



Jeffrey W. Smith
Coordinator

Encl.

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

Funds for the White Scholarships were made possible through a foundation established by Marvin and Gertrude White of McPherson, Kansas.

HOW TO BECOME A WHITE MATH OR SCIENCE SCHOLAR:

GENERAL:

1. Scholarship awards range from \$250 to \$800 per academic year and are awarded for one year. Scholarships may be renewed annually.
2. Scholarships are awarded regardless of financial need.
3. Scholars to be eligible:
 - a. Must be a college math or science major or a high school student planning to major in math or science.
 - b. Must be pursuing or planning to pursue a career in math or science.
 - c. Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

SELECTION:

1. Applications will be screened and finalists will be invited to appear before a selection committee.
2. Interviews will be scheduled on April 14, 2012.
3. Application forms are available from High School guidance offices or Math/Science Departments and from Math or Science Department Chairpersons in McPherson County colleges.
4. Application deadline is March 10, 2012 .

APPLICATION FOR WHITE MATH AND SCIENCE SCHOLARSHIP

Please complete the following information if you wish to compete in the White Scholarship Math or Science Program:

Name _____

Home Address _____

Home Phone _____ Cell Phone _____

College Address (if applicable) _____

Social Security Number _____ Date of Birth _____

High School _____ email add _____

Name of Parent or Guardian _____

Use a separate page to respond to the following requests for information:

1. Describe your math and science interests, including courses taken and awards earned, in 150 words or less.
2. Describe your future plans in the field of math or science. Describe your training to date and indicate what additional education you need in order to accomplish your plans or goals.
3. Include with your application letters of recommendation from at least two instructors or teachers in math and/or science.
4. Include a current official High School or College transcript.

If you are selected to compete, you will be notified by March 24, 2012. Interviews will be held at McPherson Public Library April 14, 2012.

Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

Please return the application & transcript as soon as possible, and not later than March 10, 2012.

Return the completed application to: Jeffrey W. Smith, Coordinator
White Scholarship Foundation
717 4th Ave
Inman, Ks 67546

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

February 10, 2012

Memo: White Math/Science Scholarship Recipients

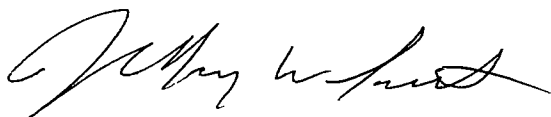
From: Jeffrey W. Smith, Coordinator

Enclosed is an application for a scholarship from the White Scholarship Foundation. As you will recall, it is necessary to apply for the scholarship each year.

If you do not plan to apply for a White Scholarship for the next year, please notify me of the fact. Please remember, that you must be a math or science major and pursuing a career in either math or science. We are looking forward to hearing from you.

Thank you,

WHITE SCHOLARSHIP FOUNDATION

A handwritten signature in black ink, appearing to read "Jeffrey W. Smith", written in a cursive style.

Jeffrey W. Smith
Coordinator

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

Funds for the White Scholarships were made possible through a foundation established by Marvin and Gertrude White of McPherson, Kansas.

HOW TO BECOME A WHITE MATH OR SCIENCE SCHOLAR:

GENERAL:

1. Scholarship awards range from \$250 to \$800 per academic year and are awarded for one year. Scholarships may be renewed annually.
2. Scholarships are awarded regardless of financial need.
3. Scholars to be eligible:
 - a. Must be a college math or science major or a high school student planning to major in math or science.
 - b. Must be pursuing or planning to pursue a career in math or science.
 - c. Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

SELECTION:

1. Applications will be screened and finalists will be announced by letter.

RENEWAL APPLICATION FOR WHITE MATH AND SCIENCE SCHOLARSHIP

Please complete the following information:

Name _____

Home Address _____

Home Phone _____ Cell Phone _____

College Address _____

Email Address _____

Social Security Number _____

Name of Parent or Guardian _____

Use a separate page to respond to the following requests for information:

1. Describe your future plans in the field of math or science. Describe your training to date and indicate what additional education you need in order to accomplish your plans or goals.

2. Include with your application a current copy of your college transcript.

Interviews are not required for renewal applicants.

Applicant must be a resident of McPherson County or use the scholarship at a McPherson County college.

Please return the application & transcript as soon as possible, and not later than March 10, 2012. You will be notified of the decision of the selection committee by May 17, 2012.

Return the completed application to:

Jeffrey W. Smith, Coordinator
White Scholarship Foundation
717 4th Ave
Inman, Ks 67546