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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation <b>HENRY E. WURST FAMILY FOUNDATION</b>		A Employer identification number <b>48-6107464</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1331 SALINE STREET</b>	Room/suite	B Telephone number <b>(816) 842-3113</b>
City or town, state, and ZIP code <b>KANSAS CITY, MO 64116</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 3,317,393.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	74,350.	74,350.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	99,615.			
b Gross sales price for all assets on line 6a	559,488.			
7 Capital gain net income (from Part IV, line 2)		99,615.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	3,601.	3,601.		STATEMENT 2
12 Total. Add lines 1 through 11	177,566.	177,566.		
13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees	STMT 3 300.	300.		0.
17 Interest				
18 Taxes	STMT 4 1,801.	720.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	STMT 5 1,172.	0.		435.
24 Total operating and administrative expenses. Add lines 13 through 23	3,273.	1,020.		435.
25 Contributions, gifts, grants paid	157,925.			157,925.
26 Total expenses and disbursements. Add lines 24 and 25	161,198.	1,020.		158,360.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	16,368.			
b Net investment income (if negative, enter -0-)		176,546.		
c Adjusted net income (if negative, enter -0-)			N/A	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	282,211.	217,726.	217,726.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations <b>STMT 7</b>	38,895.	42,510.	64,705.
	b Investments - corporate stock <b>STMT 8</b>	2,490,691.	2,567,929.	3,034,962.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets (to be completed by all filers)</b>	<b>2,811,797.</b>	<b>2,828,165.</b>	<b>3,317,393.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,811,797.	2,828,165.	
30 <b>Total net assets or fund balances</b>	<b>2,811,797.</b>	<b>2,828,165.</b>		
31 <b>Total liabilities and net assets/fund balances</b>	<b>2,811,797.</b>	<b>2,828,165.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,811,797.
2 Enter amount from Part I, line 27a	2	16,368.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,828,165.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 <b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>2,828,165.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS STOCKS, BONDS & MUTUAL FUNDS	P	VARIOUS	VARIOUS
b VARIOUS STOCKS, BONDS & MUTUAL FUNDS	P	VARIOUS	VARIOUS
c VARIOUS STOCKS, BONDS & MUTUAL FUNDS	P	VARIOUS	VARIOUS
d CAPITAL GAINS DIVIDENDS			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 519,637.		454,404.	65,233.
b 3,976.		3,930.	46.
c 1,543.		1,539.	4.
d 34,332.			34,332.
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			65,233.
b			46.
c			4.
d			34,332.
e			

  

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2           <div style="border-bottom: 1px solid black; width: 100px;"></div> </div> </div>	99,615.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 8, column (c).            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">           3           <div style="border-bottom: 1px solid black; width: 100px;"></div> </div> </div>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	160,196.	3,215,649.	.049818
2010	144,892.	2,960,534.	.048941
2009	122,835.	2,522,221.	.048701
2008	153,617.	3,116,379.	.049293
2007	182,163.	3,742,509.	.048674

  

2 Total of line 1, column (d)	2. 245427
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3. 049085
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4. 3,246,518.
5 Multiply line 4 by line 3	5. 159,355.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6. 1,765.
7 Add lines 5 and 6	7. 161,120.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8. 158,360.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	3,531.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	3,531.
3	Add lines 1 and 2	4	0.
4	Substitute A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	3,531.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,800.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	2,900.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	4,700.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,169.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> 1,169. Refunded <input type="checkbox"/> 0.	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>MR. JOHN C WURST</u> Telephone no. ► <u>(816) 842-3113</u> Located at ► <u>1331 SALINE ST., KANSAS CITY, MO</u> ZIP+4 ► <u>64116</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN C WURST 1331 SALINE STREET KANSAS CITY, MO 64116	CHAIRMAN 0.50	0.	0.	0.
MICHAEL S WURST 1331 SALINE STREET KANSAS CITY, MO 64116	VICE-CHAIR 0.50	0.	0.	0.
MARGARET S WURST 1331 SALINE STREET KANSAS CITY, MO 64116	SECRETARY 12.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2012)





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,020,997.
b	Average of monthly cash balances	1b	274,960.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,295,957.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,295,957.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,439.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,246,518.
6	Minimum investment return. Enter 5% of line 5	6	162,326.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	162,326.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	3,531.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,531.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	158,795.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	158,795.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	158,795.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	158,360.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	158,360.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	158,360.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				158,795.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	1,506.			
b From 2008	1,132.			
c From 2009				
d From 2010				
e From 2011	1,576.			
f Total of lines 3a through e	4,214.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	158,360.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				158,360.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	435.			435.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,779.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	1,071.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,708.			
10 Analysis of line 9:				
a Excess from 2008	1,132.			
b Excess from 2009				
c Excess from 2010				
d Excess from 2011	1,576.			
e Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2012

(b) 2011

(c) 2010

(d) 2009

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

MARGARET S WURST, 877-436-7998  
1331 SALINE STREET, KANSAS CITY, MO 64116

b The form in which applications should be submitted and information and materials they should include:

NO SPECIFIC FORM-REQUEST SHOULD BE AS COMPLETE AS POSSIBLE.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PRIMARILY IN GEOGRAPHIC AREAS WHERE THE OFFICES OF HENRY WURST, INC. ARE LOCATED.







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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS SECURITIES	108,682.	34,332.	74,350.
TOTAL TO FM 990-PF, PART I, LN 4	108,682.	34,332.	74,350.

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FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME FROM PASSTHROUGH	3,601.	3,601.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,601.	3,601.	

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEE	300.	300.		0.
TO FORM 990-PF, PG 1, LN 16C	300.	300.		0.

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FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX PAYMENT	1,081.	0.		0.
FOREIGN TAXES	720.	720.		0.
TO FORM 990-PF, PG 1, LN 18	1,801.	720.		0.

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FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES & SUBSCRIPTIONS	435.	0.		435.	
OTHER EXPENSES	695.	0.		0.	
OFFICE SUPPLIES	42.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	1,172.	0.		435.	

## FOOTNOTES

STATEMENT 6

MINIMAL BOOKKEEPING SERVICES FOR THE FOUNDATION ARE PROVIDED BY EMPLOYEES OF HENRY WURST, INC. THE VALUE OF TIME SPENT IS MINIMAL, ALTHOUGH REASONABLE AND NECESSARY TO CARRYING OUT THE FOUNDATION'S EXEMPT PURPOSE.



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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT BONDS	X		42,510.	64,705.
TOTAL U.S. GOVERNMENT OBLIGATIONS			42,510.	64,705.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			42,510.	64,705.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	2,500,375.	2,967,408.
CORPORATE STOCK (TVAX)	67,554.	67,554.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,567,929.	3,034,962.

**HEW Family Foundation  
2012 Contributions**

Vendor	Check No	Date	Contribution	Address line 1	City	ST	ZIP	Payment type
<b>Contributions</b>								
Landmark Legal Foundation		1/16/12	100 00	19415 Deerfield Ave	Leesburg,	VA	20176	001-welfare
USBIC Educational Foundation		1/16/12	100 00	512 C Street NE	Washington,	DC	20002	002-education
CCV1		1/17/12	500 00	3101 Main St.	Kansas City,	MO	64111	002-education
YMCA of Metro Denver		2/23/12	5,000.00	2625 S Colorado Blvd	Denver,	CO	80222	001-welfare
Heart of America Council BSA		3/7/12	5,000 00	PO BOX 414177	Kansas City,	MO	64141	002-education
Musical Theater Heritage		3/15/12	2,000 00	1800 Central, Suite 101	Kansas City,	MO	64108	003-arts
DeLaSalle Education Center		3/20/12	2,000 00	3740 Forest Ave	Kansas City,	MO	64109	002-education
Boys & Girls Club of Greater Kansas City		3/29/12	9,000 00	6301 Rockhill Road #303	Kansas City,	MO	64131	002-education
American Royal Association		3/29/12	350 00	1701 American Royal	Kansas City,	MO	64102	004-civic
Kansas Big Brother Big Sister Inc		4/3/12	250 00	310 E 2nd St	Wichita,	KS	67202	001-welfare
Shepherd's Center of Kansas City Central		4/11/12	200 00	5200 Lake	Kansas City,	MO	64112	001-welfare
Kansas City Ballet		4/12/12	1,000 00	500 W Pershing Road	Kansas City,	MO	64108-9916	003-arts
Kansas Independent College Fund		4/12/12	1,500 00	70 S Kansas Ave Ste 22 B	Kansas City,	MO	64108-9916	002-education
Southwest Family YMCA		4/16/12	1,000 00	5181 W Canyon Ave	Topeka,	KS	66603	001-welfare
Denver Area Council/Boy Scouts of America		4/18/12	3,500 00	10455 W 6th Ave Ste 100	Denver,	CO	80236	002-education
Kansas City Metropolitan Crime Commission		5/16/12	250 00	3100 Broadway Ste 226	Denver,	CO	80215	004-civic
DeLaSalle Education Center		5/16/12	3,000 00	3740 Forest Ave	Kansas City,	MO	64111	002-education
Planned Parenthood of Kansas and Mid Missouri		5/16/12	6,000 00	4401 W 109th St Ste 200	Kansas City,	MO	64109	002-education
Missouri College Fund		5/23/12	1,800 00	3401 W Truman Blvd Ste 202	Overland Park,	KS	66211	002-education
Clay County Clothes Closet		6/20/12	500 00	PO Box 46625	Jefferson City,	MO	65109	001-welfare
Kansas City Repertory Theatre		6/21/12	1,500 00	4949 Cherry St	Kansas City,	MO	64188	003-arts
Humane Society of Greater Kansas City		6/21/12	1,000 00	5445 Parallel Parkway	Kansas City,	MO	64110-2030	001-welfare
Turning Point		6/27/12	500 00	8900 State Line Ste 240	Kansas City,	MO	66104	001-welfare
St Peter's School		7/5/12	25 00	815 E Meyer Blvd	Leawood,	KS	66206	001-welfare
Wornall/ Majors Museums		7/12/12	100 00	6115 Wornall Rd	Kansas City,	MO	64131	002-education
Della Lamb Community Services		7/25/12	500.00	500 Woodland Dr	Kansas City,	MO	64106	002-education
TMC Charitable Foundation		8/21/12	1,000 00	3310 Holmes St Ste 735	Kansas City,	MO	64108	001-welfare
National Fragile X Foundation		9/5/12	100 00	1615 Bonanza #202	Walnut Creek,	CA	94596	001-welfare
Ozanam		10/9/12	1,000 00	421 S 137th St	Kansas City,	MO	64145	002-education
YMCA of Greater KC		10/23/12	6,000 00	3100 Broadway Ste 1020	Kansas City,	MO	64111	002-education
Denver Center for the Performing Arts		11/14/12	1,500 00	1101 13th St	Denver,	CO	80201-9874	003-arts
Tennyson Center for Children		11/14/12	2,500 00	2950 Tennyson St	Denver,	CO	80212-3029	001-welfare
Big Brothers Big Sisters of Colorado, Inc		11/26/12	5,000 00	1391 N Speer Blvd.	Denver,	CO	80204	001-welfare
Kansas City Symphony		11/27/12	1,000 00	1703 Wyandotte St	Kansas City,	MO	64108	003-arts
Kansas City Young Audiences		11/27/12	500 00	5601 Wyandotte St	Kansas City,	MO	64113	003-arts
Spofford		11/27/12	1,500 00	PO BOX 9888	Kansas City,	MO	64134-0888	001-welfare
Donnelly College		11/27/12	1,000 00	6080 North 18th St	Kansas City,	MO	66102	002-education
PLANNED PARENTHOOD OF THE RO	01374	12/4/12	3,500 00	7155 E 38th Ave	Denver,	CO	80207	002-education
FOLLY THEATER	01375	12/4/12	500 00	12th and Central	Kansas City,	MO	64196	004-civic
SIFE	01376	12/4/12	500 00	1959 E Kerr St	Springfield,	MO	65803	002-education
SCIENCE PIONEERS INC	01377	12/4/12	250 00	30 W Pershing , Ste 410	Kansas City,	MO	64108	002-education
SPECIAL OLYMPICS MISSOURI	01378	12/5/12	3,500 00	1001 Diamond Ridge	Jefferson City,	MO	65109	001-welfare
SPECIAL OLYMPICS COLORADO	01379	12/5/12	3,500 00	384 Inverness Parkway	Englewood,	CO	80112	001-welfare
COLORADO BALLET	01380	12/11/12	1,500 00	1278 Lincoln St	Denver,	CO	80103	003-arts

Statement 9

HEW Family Foundation  
2012 Contributions

Vendor	Check No	Date	Contribution	Address line 1	City ST ZIP	Payment type
CO SYMPHONY	01381	12/11/12	1,500.00	1000 14th St, No 15	Denver, CO 80202-2333	003-arts
DENVER RESCUE MISSION	01382	12/11/12	2,500.00	P O. Box 5206	Denver, CO 80217	001-welfare
GIRL SCOUTS IOF COLORADO	01383	12/12/12	3,000.00	400 S Broadway	Denver, CO 80209-0407	002-education
KANSAS CITY ROSE SOC	01384	12/13/12	1,500.00	5200 Pennsylvania Ave	Kansas City, MO 64112	004-civic
CAMPS FOR KIDS	01385	12/13/12	5,000.00	4727 Logan Ave	Kansas City, MO 64136-1161	001-welfare
KCPT	01386	12/17/12	1,250.00	125 E 31st St	Kansas City, MO 64108	002-education
YOUTH SYMPHONY	01387	12/17/12	150.00	5960 Dearborn, Ste 206	Mission, KS 66207	002-education
CHILDREN'S TLC	01388	12/17/12	1,000.00	3101 Main St	Kansas City, MO 64111-1921	001-welfare
DELLA LAMB COMMUNITY SVC	01389	12/17/12	2,500.00	500 Woodland Ave	Kansas City, MO 64106-9908	001-welfare
GARDEN PARKS ELEMENTARY SCHO	01390	12/17/12	500.00	3715 Wyoming	Kansas City, MO 64111-3945	002-education
GIRL SCOUTS OF NE KANSAS & N	01391	12/17/12	3,500.00	8383 Blue Parkway	Kansas City, MO 64133	002-education
HIGHER M PACT	01392	12/17/12	500.00	P O Box 11718	Kansas City, MO 64138	001-welfare
PARK UNIVERSITY	01393	12/17/12	1,000.00	8700 NW River Park Dr	Parkville, MO 64152-9975	002-education
ROSE BROOKS CENTER	01394	12/17/12	1,500.00	P O Box 320599	Kansas City, MO 64132-0599	001-welfare
JR ACHIEVEMENT MIDDLE AMERIC	01395	12/17/12	1,000.00	4049 Pennsylvania	Kansas City, MO 64111-3006	002-education
CHILDREN'S PEACE	01396	12/17/12	1,000.00	2 E 59th St	Kansas City, MO 64113	001-welfare
WOMENS EMPLOYMENT NETWORK	01397	12/17/12	1,000.00	920 Main St, Ste 100	Kansas City, MO 64105	001-welfare
CHILD ABUSE PREVENTION ASSN	01398	12/17/12	500.00	503 E 23rd St	Independence, MO 64055	001-welfare
LEACH & LAIN EXPERIENTIALLY	01399	12/17/12	500.00	8300 NE Underground Dr, Pillar 108H	Kansas City, MO 64161	002-education
THE SALVATION ARMY	01400	12/18/12	6,500.00	3637 Broadway	Kansas City, MO 64111	001-welfare
FAMILY CONSERVANCY	01401	12/18/12	2,500.00	444 Minnesota Ave, Ste 200	Kansas City, KS 66101-9905	001-welfare
CAMP WOOD YMCA	01402	12/18/12	5,000.00	1101 Camp Wood Rd	Elmdale, LS 66850	002-education
CITY UNION MISSION	01403	12/18/12	2,500.00	P O Box 270107	Kansas City, MO 64127-9801	001-welfare
RESTART INC	01404	12/18/12	2,500.00	918 E 9th St	Kansas City, MO 64106	001-welfare
WILDWOOD OUTDOOR EDUCATION C	01405	12/18/12	2,000.00	7095 W 399th St	La Cygne, KS 66040	002-education
SYNERGY SERVICES INC	01406	12/18/12	3,500.00	400 E 6th St	Parkville, MO 64152	001-welfare
DON BOSCO CENTERS	01407	12/18/12	1,000.00	535 Garfield Ave	Kansas City, MO 64124	001-welfare
BIG BROTHERS BIG SISTERS OF	01408	12/18/12	2,500.00	3908 Washington, St	Kansas City, MO 64111-2925	001-welfare
CHILDRENS MERCY HOSP	01409	12/18/12	2,000.00	2401 Gillham Rd	Kansas City, MO 64108	001-welfare
GENESIS SCHOOL	01410	12/18/12	2,000.00	3800 E 44th St	Kansas City, MO 64130	002-education
BOYS & GIRLS CLUB OF METRO D	01411	12/19/12	6,000.00	2017 W 9th Ave	Denver, CO 80204	002-education
JR ACHIEVEMENT ROCKY MOUNTAI	01413	12/19/12	2,500.00	1445 Market St Ste 200	Denver, Co 80202	002-education
SALVATION ARMY METRO DENVER	01414	12/19/12	5,000.00	1370 Pennsylvania St	Denver, CO 80203	001-welfare
CHILDREN'S HOSP COLORADO	01415	12/19/12	2,000.00	PO Box 045 13123 W 16th Ave	Aurora, CO 80045	001-welfare

Total Contributions **157,925.00**

Statement 96

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**

## **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

<b>Type or print</b>	Name of exempt organization or other filer, see instructions.		Employer identification number (EIN) or
	<b>HENRY E. WURST FAMILY FOUNDATION</b>		<b>48-6107464</b>
	Number, street, and room or suite no. If a P O box, see instructions		Social security number (SSN)
	<b>1331 SALINE STREET</b>		
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	<b>KANSAS CITY, MO 64116</b>		

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MR. JOHN C WURST**

- The books are in the care of ► **1331 SALINE ST. - KANSAS CITY, MO 64116**  
Telephone No. ► **(816) 842-3113** FAX No ► \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ **X** calendar year **2012** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>4,700.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$	<b>1,800.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	<b>2,900.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)