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Form **990-PF** 

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Dep	artme	ent on the Treasury	N . TI .		reated as a l	Privat	e Founda	ition			4	ZU 17	
Inte	rnal F	levenue Service		andation may be	e able to use a cop	y of this			orting requirements.		Open	to public Insp	ection
		endar year 2012 or	tax year beginning				, and e	nding	T				
		of foundation	TO 3 3 TA 13 C	T T					A Employer identi	ficatio	n numbei	ı	
		JRICE AND	JOANNA S	OTTIAN	A LAMILY				40 1050				
	_	JNDATION and street (or P O box	mumb ou if would to and if		d d \				48-1259		)		
					•			Room/suite	B Telephone numb				
		0 737 BIS		1 #2990	) 				808-524				
		town, state, and ZIF							C If exemption applica	ation is p	oending, ch	neck here	
		OLULU, H			<u> </u>				4				
G	Unec	ck all that apply:	Initial retur		F		rmer public c	harity	D 1. Foreign organ	ıızatıon	s, check l	nere 🕨	-ــــا
			Final return		Amended				2 Foreign organiza	tions m	eeting the f	95% test	
_			X Address ch		Name cha				2. Foreign organiza	attach co	omputation	, , ,	ـــا٠
H		k type of organization			mpt private founda				E If private founda	tion sta	atus was t	erminated	
<u> </u>		ection 4947(a)(1) n			ther taxable privat				under section 50	)7(b)(1	)(A), che	ck here 🕨	٠
		narket value of all as	-	J Accounting		Cash	Accri	ıal	F If the foundation				n
		Part II, col. (c), lin			er (specify)				under section 50	17(b)(1	)(B), ched	ck here 🕨	-
	<u>►\$</u> art		, 437,828. enue and Expenses	(Part I, Colum		-	-				1		
[ P	arı	(The total of amount	is in columns (b), (c), an ie amounts in column (a	d (d) may not	(a) Revenue a expenses per b		(b) Net inv		(c) Adjusted n	et		Disbursement paritable purpo:	
-	1								income		(c:	ash basis only)	)
	1		s, grants, etc., recei	<del>-</del>	1,000,0	100.					<del> </del>		
	2	Check fithe Interest on savings a cash investments	s foundation is not required to and temporary	attach Sch B		10	<del></del>	. 110					
	3	_		-	56,1		51	$\frac{5,118}{2000}$				EMENT	
	4		erest from securities	·	179,2	182.	<u></u>	9,282.			STAT	EMENT	2
	1 .	a Gross rents		<b></b>							ļ		
	١ ـ	Net rental income or (			7.0	-					<b></b>	<del></del>	
ne	6	Net gain or (loss) from Gross sales price for		<u> </u>	1,9	80.					-		
Revenue	_'	assets on line 6a	0	,016.				7 000			<u> </u>		
	7		ne (from Part IV, line 2)	-				7,980.					
	8	Net short-term cap	J	<del> -</del>				F	DECEN		- ()		
	10.	Income modificati Gross sales less retui		-			····	<del>-  </del> -	111200		781		
	1 .	and allowances  Less Cost of goods s	-14					<del>-  </del>	OCT 28	2013	100	<del> </del>	
		Gross profit or (lo	•					- /8 4	OCIZE		75	<del>                                     </del>	
	11		33)	-		-			11			1	
	12	Total Add lines 1	through 11	<u> </u>	1,243,3	80	24.	3,380.	OGÜE	4 ,	-	<del>_</del>	
	13	···	ers, directors, trustees	eta		15.		5,615	0.				0.
	14	Other employee sa		- E		13.		, OIJ.		<u> </u>			_ 0 .
	15	Pension plans, em	3	-							<del> </del>		
es	16a	Legal fees	proyec benefits	-							<del>                                     </del>		
ens	h	Accounting fees	ST.	мт з	7,7	75		7,775.		0.			0.
Ϋ́		Other professional		··· -		<del>, , , ,</del>				<u> </u>			
e	17	Interest											
a Se	18	Taxes	ST	MT 4	4,4	60.	'	0.		0.			0.
istr	19	Depreciation and d		·  -								<del></del>	
图量	20	Occupancy		<u> </u>									
喬	21	Travel, conference	s, and meetings										
ÖZ	22	Printing and public	_					-					
<b>Z</b> 6	23	Other expenses	ST	MT 5	3,0	00.		3,000.		0.		-	0.
Long Ann Canna Serverses	24							,					
e e		expenses Add line			21,8	50.	17	,390.		0.			0.
وَي	25	Contributions, gifts			691,3	06.						691,30	06
2013	ł				<b>- , -</b>								
015	<u> </u>	Add lines 24 and 2			713,1	56.	17	,390.		0.		691,30	)6 -
30	27						<del></del>						
	a	Excess of revenue ove	r expenses and disburs	sements	530,2	24.							
		Net investment inc	-	-			225	,990.					
	C	Adjusted net incom	<b>ne</b> (if negative, enter -0	<del>-)</del>						0.			
22350 12-05	)1 -12		vork Reduction Act		tructions.						Form	990-PF (	2012

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

Form 990-PF (2012)

223511 12-05-12

FOUNDATION

Fo	rm 9	90-PF (2012) FOUNDATION			48-1259090 Page 2			
F	art	Balance Sheets   Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End of				
_	14		(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	0.040.110	0.005.006	0.005.006			
	1	Savings and temporary cash investments	2,242,118.	2,295,026.	2,295,026.			
	3	Accounts receivable ►						
	,	Pledges receivable						
	"	Less: allowance for doubtful accounts						
	5	Grants receivable						
	1	Receivables due from officers, directors, trustees, and other						
	•	disqualified persons						
	7	Other notes and loans receivable						
		Less: allowance for doubtful accounts ▶						
ţ	8	Inventories for sale or use			<del> </del>			
Assets	9	Prepaid expenses and deferred charges	2,267.					
۷	10a	Investments - U.S. and state government obligations STMT 6	2,070,581.	2,139,445.	2,316,767.			
	b	investments - corporate stock STMT 7	2,794,703.	3,153,932.	4,069,539.			
	C	Investments - corporate bonds STMT 8	349,114.	349,115.	413,020.			
	11	Investments - land, buildings, and equipment basis		1				
		Less accumulated depreciation		*				
	1	Investments - mortgage loans						
	13	Investments - other STMT 9	285,000.	334,989.	343,476.			
	14	Land, buildings, and equipment; basis		}				
	45	Less accumulated depreciation						
	13	Other assets (describe )						
	16	Total assets (to be completed by all filers)	7,743,783.	8,272,507.	9,437,828.			
		Accounts payable and accrued expenses	1,143,703.	0,212,301.	9,431,020.			
		Grants payable						
- 1	1	Deferred revenue		-/				
iţie	l	Loans from officers, directors, trustees, and other disqualified persons						
Liabilities		Mortgages and other notes payable	-					
Ξ	22	Other liabilities (describe STATEMENT 10)	1,500.	0.				
_	23	Total liabilities (add lines 17 through 22)	1,500.	0.				
		Foundations that follow SFAS 117, check here						
Ø		and complete lines 24 through 26 and lines 30 and 31.			•			
nce	24	Unrestricted						
ala		Temporarily restricted						
g p		Permanently restricted						
Fun		Foundations that do not follow SFAS 117, check here						
ō	27	and complete lines 27 through 31. Capital stock, trust principal, or current funds	0.					
Net Assets or Fund Balances		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.				
Ass		Retained earnings, accumulated income, endowment, or other funds	7,742,283.	8,272,507.				
let,		Total net assets or fund balances	7,742,283.	8,272,507.				
_			7,712,203.	0,2,2,30,.				
	31	Total liabilities and net assets/fund balances	7,743,783.	8,272,507.				
В	art l			0/2:2/00:4				
		net assets or fund balances at beginning of year - Part II, column (a), line 3	0					
		t agree with end-of-year figure reported on prior year's return)		1	7,742,283.			
		amount from Part I, line 27a	, ,	2	530,224.			
		increases not included in line 2 (itemize)		3	0.			
		nes 1, 2, and 3		. 4	8,272,507.			
		ases not included in line 2 (itemize)	(1) 1 00	5	0.			
0	otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	ımn (b), line 30		8,272,507.			
					Form <b>990-PF</b> (2012)			

Form 990-PF (2012) FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

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	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					(p)	How acqui - Purchas - Donation	ired (	c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1	a COCA COLA COMP.					-	P		3/25/10	08/13/12	
	b KRAFT FOODS GR						P		1/10/06	10/02/12	
_	c CAPITAL GAINS						<del></del>				
_	d										
_	е					<u> </u>					
	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale		(h) Gaın or (loss) (e) plus (f) mınus (g)				
_	a 24.					7.				7.	
_	b 31.				1	9.				12.	
_	c 7,961.								<del></del>	7,961.	
_	đ		·							<u></u>	
_	e									<del></del>	
_	Complete only for assets showin	g gain ii							Gains (Col. (h) gain		
	(i) F.M.V. as of 12/31/69	· · · · · · · · · · · · · · · · · · ·	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any				k), but not less tha Losses (from col. (		
_	а									<u>7.</u>	
	b									12.	
	C						_		•	7,961.	
_	d										
	e										
2	Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7  If (loss), enter -0- in Part I, line 7					}	2			7,980.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).											
_	If (loss), enter -0- in Part I, line 8						3		N/A		
l	Part V ∣ Qualification U	nder (	Section 4940(e) for	Reduced	Tax on Net	Inv	estmer	nt Inco	me		
(F	or optional use by domestic private	foundat	ions subject to the section 4	940(a) tax on	net investment in	come	.)				
Ιf	section 4940(d)(2) applies, leave th	io part h	lank								
"	section 4940(d)(2) applies, leave th	is part u	idilk.								
W	as the foundation liable for the secti	on 4942	2 tax on the distributable amo	ount of any ye	ar in the base peri	od?				Yes X No	
	"Yes," the foundation does not quali										
1	This the appropriate amount in o	ach colu	ımn for each year; see the in	structions bef	ore making any er	ntries	•				
	(a) Base period years Calendar year (or tax year beginnin	g ın)	(b) . Adjusted qualifying distr	ributions	Net value of nor	(c) nchar	ıtable-use	assets	Dıstrıb (col. (b) dıv	(d) ution ratio ided by col. (c))	
	2011			7,811.				0.		.000000	
	2010	_		0,565.	···			0.		.000000	
_	2009			0,000.				0.		.000000	
	2008			0,000.				0.		.000000	
_	2007		20	0,000.				0.		.000000	
2	Total of line 1, column (d)								2	.000000	
3	Average distribution ratio for the 5	-year ba	se period - divide the total or	n line 2 by 5, i	or by the number o	of vea	rs .	•-			
	the foundation has been in existen				•				3	.000000	
4	Enter the net value of noncharitable	e-use as	sets for 2012 from Part X, lii	ne 5					4	8,990,952.	
5	Multiply line 4 by line 3								5	0.	
3	Enter 1% of net investment income	e (1% of	Part I. line 27b)						6	2,260.	
•		, ( 1 /0 /01	. are is into Eroj						0		
7	Add lines 5 and 6								7	2,260.	
B Enter qualifying distributions from Part XII, line 4					8	691,306.					
	If line 8 is equal to or greater than I See the Part VI instructions.	ine 7, cl	neck the box in Part VI, line 1	b, and compl	ete that part using	a 1%	tax rate.			`	

	m 990-PF (2012) FOUNDATION 48-1:				Page 4	
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	see ins	tru	ctio	ns)	
18	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔙 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
t	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%			$^{2}, ^{2}$	60.	
	of Part I, line 27b					
C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.	
3	Add lines 1 and 2			2,2	60.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		2	2,2	60.	
6	Credits/Payments:					
а	a 2012 estimated tax payments and 2011 overpayment credited to 2012 6a 2, 267.					
b	b Exempt foreign organizations - tax withheld at source 6b					
C	c Tax paid with application for extension of time to file (Form 8868)					
d	d Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d		2	2,2	67.	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed					
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				7.	
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax				0.	
Pa	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No	
	any political campaign?		а		X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	L	ь		X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					
	distributed by the foundation in connection with the activities	Į.				
C	Did the foundation file Form 1120-POL for this year?	[ 1	C		x	
đ	f Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .				ĺ	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ▶ \$ 0 •					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X	
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4	a		X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	A 4	b		L	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X	
	If "Yes," attach the statement required by General Instruction T.				_ <del>_</del>	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or	ĺ	- 1	1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law					
	remain in the governing instrument?		3	x		
7	Did the foundation have at least \$5,000 in assets at any time during the year?	[_	7 1	X		
	If "Yes," complete Part II, col (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	HI					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	_				
	of each state as required by General Instruction G? If "No," attach explanation	8	b_	Х		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	. [_9			X	
0 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. STMT 11						

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Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		_11_		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	rivileges?			
	If "Yes," attach statement (see instructions)		_12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A				_
14	The books are in care of  JOANNA SULLIVAN and ELLIOT H. LODEN Telephone no.	80852		99	
	Located at > 737 Bishop Street #2990, Honolulu, HI 96813	ZIP+4 <b>▶</b> 96	<u>815</u>		<del></del>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			, ▶	
	and enter the amount of tax-exempt interest received or accrued during the year	15	N	/A	NI -
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,	1		Yes	No
	securities, or other financial account in a foreign country?		16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				
De	country  Art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
Гс				Yes	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  During the year did the foundation (either directly or indirectly):			163	110
ıa		es 🗓 No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	C3 (22) NO			
		es X No			
		es X No			
		es X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
		es 🗓 No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			-	
	if the foundation agreed to make a grant to or to employ the official for a period after				
		es X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	. ▶□			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
	before the first day of the tax year beginning in 2012?		1c		_X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
	defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
	before 2012?	es X No			
	If "Yes," list the years				
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach				
	statement - see instructions.)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
3a		. <b>.</b> .			
		es X No			
D	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons af				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to or the large section 4943(c)(7)) to order the large section 4943(c)(7) to order the large section 4943(c)(7) to order the large section 4943(c)(7				
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C	, N/A	3b		
4-	Form 4720, to determine if the foundation had excess business holdings in 2012)  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	N/A	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos	e that	та		<u> </u>
U	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	, tilut	4b		Х
	had not been removed from Jeopardy before the first day of the tax year beginning in 2012:		טד		

Form 990-PF (2012) <b>FOUNDATION</b>			48-12590	90	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir	ectly,			
any voter registration drive?		Y6	es X No		İ
(3) Provide a grant to an individual for travel, study, or other similar purposes	37	☐ Y€	es X No		-
(4) Provide a grant to an organization other than a charitable, etc., organization	•				
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational nurnoses, or :				
the prevention of cruelty to children or animals?	, or oddoditorial purposso, or		s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the excentions described				
section 53.4945 or in a current notice regarding disaster assistance (see instru		iii riogalations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check l				-	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to		rood			
			es 🗆 No		Ì
expenditure responsibility for the grant?		I/A LY	es 🗀 NO	ŀ	
If "Yes," attach the statement required by Regulations section 53 494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		[ <del>5</del> 7],		ļ
a personal benefit contract?		J Y6	es X No	٠.	37
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		-	6b	X
If "Yes" to 6b, file Form 8870			[ <del>1</del> 2]		į
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation ivia	magers, nigniy	,		
List all officers, directors, trustees, foundation managers and their	compensation				
Telecture of the cotton of the detects, four feet of the trick	(b) Title, and average	(c) Compensation	(d) Contributions to	(9)	Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred		Expense ount, other
TOANTA CITT TITANT	to position	`enter'-0-)'	compensation	an	owances
JOANNA SULLIVAN	TRUSTEE	1			
3957 GAIL STREET	2 00		^		0
HONOLULU, HI 96815	2.00	0.	0.		0.
ELLIOT LODEN	TRUSTEE				
737 BISHOP STREET #2990	14.00	6 615	•		0
HONOLULU, HI 96813	14.00	6,615.	0.		0.
		ļ			
				<u> </u>	
	•				
2 Companyation of five highest poid and leave (ather than the principle)	luded on line 4). If none	Anton BALONE II	<del> </del>		
2 Compensation of five highest-paid employees (other than those inc		enter NONE."	(d) Contributions to	(0)	Evnence
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acco	Expense bunt, other
370379	devoted to position		compensation	all	owances
NONE					
		<del></del>			
		[			

► 0 Form **990-PF** (2012)

MAURICE AND JOANNA SULLIVAN FAMILY

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Paid Employees, and Contractors (continued)	Foundation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If no	ne, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele number of organizations and other beneficiaries served, conferences convened, research p	vant statistical information such as the apers produced, etc.	Expenses
1 N/A		
2		
3		
4		
Deat IV D. C.		
Part IX-B Summary of Program-Related Investments		Amount
Describe the two largest program-related investments made by the foundation during the to	ax year on lines 1 and 2.	Amount
1 <u>N/A</u>		
**************************************		
All other program-related investments. See instructions.		
The same program related introductions, one mondetions.		
Fotal Add Inco 1 through 2		

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Form 990-PF (2012) FOUNDATION

Part X Minimum Investment Retu

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	art X   Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations	, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	6,859,298.
b	Average of monthly cash balances	1b	2,268,572.
C	Fair market value of all other assets	1c	
ď	Total (add lines 1a, b, and c)	1d	9,127,870.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	] [	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,127,870.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	136,918.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,990,952.
6	Minimum investment return Enter 5% of line 5	6	449,548.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	449,548.
2a	Tax on investment income for 2012 from Part VI, line 5 2, 260.		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,260.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	447,288.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	447,288.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	447,288.
P	art XII Qualifying Distributions (see instructions)	·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		601 206
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	691,306.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	CO'1 20C
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	691,306.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	0.000
_	Income. Enter 1% of Part I, line 27b	5	. 2,260.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	689,046.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies fo	or the section

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2012 from Part XI, line 7  2 Undistributed income, if any, as of the end of 2012 a Enter amount for 2011 only b Total for prior years:		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
New 7   2   2   2   2   2   2   2   2   2	1 Distributable amount for 2012 from Part XI	Обграз	1 dai 3 prior to 2011	2011	2012
2. Undershould excerve, if any, set the end of 3912 a finite and post finite and of 3910 b Total for prior years:  3. Excess distributions carryover, if any, to 2012 af 1000 2007 b From 2009 c From 2009 c From 2009 c From 2019 c From 2011 b 82,910.  4. Qualitying distributions to 2012 from Part XII, line x III > \$ 691, 306.  4. Applied to 2015, but not inner than line 2a b. Applied to understood and come of prior years (Electron required - see matricions) c Treated as distributions out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions corpus and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and out of corpus (Electron required - see matricions) c From 2012 distributions and prover from 2013 c From 2014 distributions carryover from 2007 out applied on his 6 or his 60. Tazable amount - see matricions c From 2013 c From 2014 distributions carryover from 2007 out applied on his 6 or his 60.  8 Excess from 2011 8 2, 910.					447 288.
a Enter amount for 2011 only b folial for prior years   5	• •			7.1.	417,2001
b Total for prior years:  3 Excess distributions carryover, if any, to 2012: 4 From 2009 6 From 2009 6 From 2009 6 From 2011 1 S2, 910 1 Total of lines 3a through 8 2, 910 1 Total of lines 3a through 8 2 Appled to 2011, but not more than line 2a 3 Appled to 2011, but not more than line 2a 4 Appled to 2011, but not more than line 2a 5 Appled to andistributed more of prior years (Reichon required - see instructions) 6 I Frated as distributions out of corpus (Reichon required - see instructions) 6 Appled to 2012 distributable amount 6 Femaning amount distributed out ocropus (Reichon required - see instructions) 6 Appled to 2012 distributable amount 6 Femaning amount distributed out ocropus (Reichon required - see instructions) 7 Secsion standardone anyware applies to 2012 (reson amount applies to 2012 distributable amount 6 Femaning amount distributed out ocropus (Reishon required - see instructions) 7 Secsion standardone anyware applies to 2012 (reson amount applies to 2012 distributable amount 7 Section to 2012 distributed in 2012 (reson amount applies to 2012  8 Corpus And amount of prior years undistributed amount of prior year				n .	
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3 Excess distributions carryover, if any, to 2012: a From 2008 c From 2008 c From 2009 d From 2011 Total of lines 3s throughe 4 Dualyting distributions for 2012 from Part XI, line x ← ≯ € 591, 306. a Applied to 2011, but not more than line 2a b Applied to 2011, but not more than line 2a c Applied to 10 indistributed income of prior years (Election required - see instructions) c I reacted as distributions out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remanning amount distributed out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remanning amount distributed out of corpus (Election required - see instructions) d Applied to 2012 distributable amount instructions are total of each column as indicated below.  2444, 018.  5 Incessa distributions carryow explied to 2012 (fine no more agrees in cealurin (8)) as ease as anothing the access of the sea			0.		
b From 2008 c From 2009 d From 2010 E 2010 e From 2011 E 32,910.  1 Total of hims 28 through e 4	3 Excess distributions carryover, if any, to 2012:				
c From 2019 d From 2010 e From 2010 1	a From 2007				
4 From 2010   82,910.     82,910.	<b>b</b> From 2008				
e From 2011	<b>c</b> From 2009				
1 Total of himes 3a through e	d From 2010				
1 Total of himes 3a through e	e From 2011 82,910.				
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 691,306. a Applied to 2011, but not more than line 2a b Applied to 2011, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2012 distributed amount e Remaining amount distributed out of corpus c Excess distributions carrows emplet a 2012 c 1 (and the stribution amount experience) c 1 (and the stribution experience) c 1 (and the stribution experience) c 1 (and th		82,910.			
Part XII, line 4: ► \$ 691, 306.  a Applied to 2011, but not more than line 2a b Applied to undistributed income of pror years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2012 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions caryover speled to 9 12 diff an amount appears in oxining (I)  5 Enters distributions caryover speled to 9 12 diff an amount appears in oxining (I)  6 Enter the notation of each exclusive time 5 b Prior years' undistributed income. Subtract line 40 from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency, his been issued, or on which the section 4942(9) tax has been previously assessed  d Subtract line 6c from line 6h. Taxable amount - see instructions e Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  A mounts freade as distributions out of corpus to satisfy requirements imposed by section 170(b) (I/F) or 4942(b)(3)  8 Excess distributions carryover from 2007 not applied on line 50 nite?  10 Amounts freade as distributions out of corpus to satisfy requirements imposed by section 170(b) (I/F) or 4942(b)(3)  8 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9; Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9; Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9; Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9; Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9; Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9; Excess distributions carryover to 2018.	-	<u> </u>			
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undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 8 2 , 910 .	F				•
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  82,910.	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0		
amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  8 2 , 910 .	· · · · · · · · · · · · · · · · · · ·				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  8 2 , 9 10 .			0.1		
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  82,910.			0.		
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  82,910.				0 .	
lines 4d and 5 from line 1. This amount must be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  82,910.	F-		<del></del>		<del></del>
be distributed in 2013  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 82,910.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 82,910.					0.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  82,910.	· · · · · · · · · · · · · · · · · · ·				
section 170(b)(1)(F) or 4942(g)(3)  8	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  82,910.		0.			
not applied on line 5 or line 7  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011  82,910.		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2008 b Excess from 2010 c Excess from 2011 82,910.	1	0.		i	
Subtract lines 7 and 8 from line 6a 326,928.  10 Analysis of line 9:  a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 82,910.					
10 Analysis of line 9:  a Excess from 2008 b Excess from 2010 c Excess from 2011 82,910.		326,928.			
a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 82,910.	F				
b Excess from 2009 . c Excess from 2010 d Excess from 2011 82,910.					
c Excess from 2010 d Excess from 2011 82,910.	<del></del>	ļ			
d Excess from 2011 82,910.					

Form 990-PF (2012) <b>FOUNDA</b> 7				48-1	259090 Page 10
Part XIV   Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo			▶ └	· · · · · · · · · · · · · · · · · · ·	<u> </u>
<b>b</b> Check box to indicate whether the foun		ing foundation described		4942(j)(3) or4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41.0011	Prior 3 years	(1) 0000	
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for	!				
each year listed					<del></del>
b 85% of line 2a					<del></del>
c Qualifying distributions from Part XII,					
line 4 for each year listed				<u></u>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon; a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					+
an exempt organization				-	<del> </del>
(4) Gross investment income		4-4	;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	- b-d & 6000 or m	hara in assets
Part XV   Supplementary Info			if the foundation	nad \$5,000 or m	ore in assets
Information Regarding Foundation     List any managers of the foundation where year (but only if they have contributed in the contributed in	no have contributed more		ntributions received by the	e foundation before the cl	ose of any tax
JOANNA SULLIVAN			. Annua annualle laura e e e	on of the ourseless of s	northership as
b List any managers of the foundation wh other entity) of which the foundation ha			i (or an equally large porti	ion of the ownership of a	partnersnip or
NONE					
2 Information Regarding Contribut Check here ► X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	e organizations and does		
a The name, address, and telephone num	ber or e-mail of the perso	on to whom applications	should be addressed:		
<b>b</b> The form in which applications should be	be submitted and informa	tion and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	s, kinds of institutions, or	other factors:	

Form 990-PF (2012)

Part XV

FOUNDATION

Supplementary Information (continued)

48-1259090

Page 11

3 Grants'and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation status of show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year 501(C)(3) EDUCATION PROGRAM CHAMINADE UNIVERSITY 3140 WAIALAE AVENUE NONPROFIT ORG. 650,000. HONOLULU, HI 96816 501(C)(3) SCHOLARSHIP ENDOWMENT UNIVERSITY OF HAWAII FOUNDATION NONPROFIT ORG. 2444 DOLE STREET, BACHMAN HALL 105 1,000. HONOLULU, HI 96822 SCHOLARSHIP ENDOWMENT IOLANI SCHOOL 501(C)(3) 563 KAMOKU STREET NONPROFIT ORG. 25,000. HONOLULU, HI 96826 PROGRAM FURNISHINGS RONALD MCDONALD HOUSE CHARITIES OF 501(C)(3) NONPROFIT ORG. HAWAII P.O. BOX 61777 8,306. HONOLULU, HI 96839 EDUCATION PROGRAM HAWAII AGRICULTURAL FOUNDATION 501(C)(3) NONPROFIT ORG. P.O. BOX 236010 7.000. HONOLULU HI 96823 Total ▶ 3a 691,306. **b** Approved for future payment NONE <u>3b</u> Total

Part XVI-A ·Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion code	( <b>d)</b> Amount	Related or exempt function income
1 Program service revenue:	code		code	7 1110 2111	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
a					<del></del>
b			<del>  </del>		
<u> </u>					
d	_				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14 14	56,118. 179,282.	
4 Dividends and interest from securities			14	179,282.	
5 Net rental income or (loss) from real estate:	•	-			
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other			1 1		<del></del>
than inventory			14	7,961.	19.
9 Net income or (loss) from special events			+	7,701.	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			1	,	
a	-		+ +		
b	1 1	<del></del>			
<u> </u>	l I		+		
d	-		+ +		
e			+	0.42 2.61	
2 Subtotal. Add columns (b), (d), and (e)		0.		243,361.	19.
3 Total. Add line 12, columns (b), (d), and (e)				13	243,380.
See worksheet in line 13 instructions to verify calculations.)	<u> </u>				
Part XVI-B Relationship of Activities	to the Acco	mplishment of E	xempt	Purposes	
				•	·
Line No Explain below how each activity for which in			A contrib	uted importantly to the accom	plishment of
the foundation's exempt purposes (other that					
FOR THE PURPOSE OF COM	NTRIBUTIO	ON TO EDUCAT	CION	AL AND CHARITZ	ABLE ENTITIES
	<del></del>				
		<u> </u>			<u> </u>
		···			
					<del></del>
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	<del></del>				
	·-··				·
				,	
					<del></del>
1					

Form 990		(12) <b>FOUND</b>	ATION				48-125	<u> </u>	Pa	ge 13
Part 2	XVII			nsfers To a	and Transactions	and Relations	hips With Nonch	aritable	•	
		Exempt Organ							N I	N1 -
					g with any other organizati		on 501(c) of		Yes	No
	•	, ,			7, relating to political orga	nizations?				
		rom the reporting found	ation to a noncharita	able exempt or	ganization of:					7.7
	Cash							1a(1)		<u> </u>
	Other							1a(2)		
		sactions: of assets to a noncharita	ble everent ergeniz	ntion				45/43		Х
٠,		ases of assets from a no						1b(1) 1b(2)	-	X
		of facilities, equipment,	-	organization				1b(3)		X
٠,		oursement arrangements						1b(4)		X
		or loan guarantees						1b(5)		X
		mance of services or me	mbership or fundra	usina solicitatio	ins			1b(6)		X
		facilities, equipment, ma						1c		X
					dule. Column (b) should a	lways show the fair n	narket value of the goods	, other ass	ets,	
					ed less than fair market val					
col	umn (d	the value of the goods,	other assets, or ser	vices received.						
(a) Line n	0	(b) Amount involved	(c) Name o		exempt organization	(d) Description	of transfers, transactions, an	d sharing ar	rangeme	nts
N/A										
	_									
	_		<del></del>							
		-								_
-										
			<del> </del>							
	<u> </u>									
		<u>,, , , , , , , , , , , , , , , , , , ,</u>								
					-					
			<u></u>							
2a Ist	he four	dation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organ	izations described				_
ın s	section	501(c) of the Code (othe	r than section 501(d	c)(3)) or in sect	tion 527?		•	Yes	X	No
<u>b</u> if "	Yes," co	mplete the following sch			l			<del></del>		
		(a) Name of org	janization		(b) Type of organization		(c) Description of relation	ısnıp		
		N/A								
		<del></del>								
						<del> </del>				
	Under	penalties of perjury, I declare,	hat I have examined the	his return, includir	I ng accompanying schedules and	d statements, and to the	best of my knowledge	4		
Sign	and be	lief, it is true correct fanti co	nplete Declaration of p	oreparer (other tha	n taxpayer) is based on all infor	mation of which preparer	nas any knowledge	May the IRS of turn with the hown below	e prepar	er
Here		( tour &	7 our	•	1/0/19/19	TRUSTE		Yes		] No
	Sign	ature of officer or trustee	, ,		Date	Title				
		Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check X If PTIN	1		
				1.			self- employed			
Paid		JON M. YAS			}	10/02/13		00167		
Prepa		Firm's name ► KOB	AYASHI KY	ANETOKU	DOI LUM & Y	ASUDA CPA	Firm's EIN ► 99-0	02923	55	
Use (	JNIY	F			<u> </u>					
		Firm's address ► 74	5 FORT S	r ste 1	915					

HONOLULU, HI 96813

808-521-3962

Phone no.

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

MAURICE AND JOANNA SULLIVAN FAMILY

OMB No 1545-0047

2012

Employer identification number

48-1259090 FOUNDATION Organization type (check one): Filers of: Section: Form 990 or 990-EZ J 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ,

Employer identification number

MAURICE AND JOANNA SULLIVAN FAMILY FOUNDATION

48-1259090

Part I	Contributors (	see instructions)	Use duplicate copies of Part I if addition	nal space is needed.
--------	----------------	-------------------	--	----------------------

	· · · · · · · · · · · · · · · · · · ·		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOANNA SULLIVAN  3957 GAIL STREET  HONOLULU, HI 96815	\$1,000,000.	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Onncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
•		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)

Name of organization MAURICE AND JOANNA SULLIVAN FAMILY FOUNDATION

Employer identification number

48-1259090

Part II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Employer identification number

MAURICE	AND	TOANNA	SULLIVAN	FAMILY
MONTOR	$\Delta MD$	OCMINA	DODITIT A VVIA	LWITTI

ON		48-1259090
EXCLUSIVELY religious, charitable, etc., indi rear. Complete columns (a) through (e) and the total of exclusively religious, charitable, et less duplicate copies of Part III if addition	vidual contributions to section 501(c)(7), the following line entry. For organizations of to., contributions of \$1,000 or less for the year	(8), or (10) organizations that total more than \$1,000 for the ompleting Part III, enter year. (Enter this information once) \$
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
		D. I. II. and its of the conference to the market area.
Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
	1	
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
·		
	(e) Transfer of gift	
Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
	<u>,                                     </u>	
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
	l	
	Exclusively religious, charitable, etc., indigear. Complete columns (a) through (e) and in the total of exclusively religious, charitable, etc.  Jise duplicate copies of Part III if addition (b) Purpose of gift  Transferee's name, address, a  (b) Purpose of gift  Transferee's name, address, a  (b) Purpose of gift  (b) Purpose of gift  Transferee's name, address, a	Exclusively religious, charitable, etc., individual contributions to section 501(c)!7), ear. Complete columns (a) through (e) and the following line entry. For organizations che total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the Use duplicate copies of Part III if additional space is needed  (b) Purpose of gift  (c) Use of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (d) Use of gift  (e) Transfer of gift

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CA	ASH IN	IVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
BANK OF HAWAII CHARLES SCHWAB CHARLES SCHWAB - OID					1,7 51,7 2,6	35.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A			56,1	18.
FORM 990-PF DIVIDEND	S AND INTER	EST FROM	SECUF	RITIES	STATEMENT	2
SOURCE	GROSS	AMOUNT		TAL GAINS	COLUMN (A	.)
CHARLES SCHWAB MCDONALDS CORPORATION VANGUARD		76,967. 39,889. 70,387.		0. 0. 7,961.	76,9 39,8 62,4	89.
TOTAL TO FM 990-PF, PART I, L	N 4	187,243.		7,961.	179,2	82.
FORM 990-PF	ACCOUNTI	NG FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
	7,775.	7 ,	,775.		0.	0.
TO FORM 990-PF, PG 1, LN 16B	7,775.	7	,775.		0.	0.
FORM 990-PF	TAX	ES	<u> </u>		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
DESCRIPTION	I ZIC ZOORD					
FEDERAL INCOME TAXES	4,460.		0.		0.	0.

FORM 990-PF	OTHER EXPENSES					STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOK		(B) NET INVE MENT INC				(D) HARITAI PURPOSI		
OTHER EXPENSE	3,00	0.	3,	000.		0.		0.	
TO FORM 990-PF, PG 1, LN 23	3,00	0.	3,	000.		0.		0.	
FORM 990-PF U.S. AND S	TATE/CITY	GO	VERNMENT	OBLI	GATIONS	STAT	EMENT	6	
DESCRIPTION		.s. V'T		воо	K VALUE		MARKE' ALUE	г	
	:	X	х	1	,852,969. 286,476.	1	,963,69 353,0		
TOTAL U.S. GOVERNMENT OBLIGAT	ions		•	1	,852,969.	1	,963,69	93.	
TOTAL STATE AND MUNICIPAL GOV	ERNMENT O	BLI	GATIONS		286,476.		353,0	74.	
TOTAL TO FORM 990-PF, PART II	LINE 10	A	:	2	,139,445.	2	,316,70	67.	
FORM 990-PF	CORPOR	ATE	STOCK			STAT	EMENT	7	
DESCRIPTION				B00	K VALUE		MARKE! ALUE	r	
	•		•	3	,153,932.	4	,069,53	39.	
TOTAL TO FORM 990-PF, PART II	, LINE 10	В	:	3	,153,932.	4	,069,5	39.	
FORM 990-PF	CORPOR	ATE	BONDS			STAT	EMENT	8	
DESCRIPTION				B00	K VALUE		MARKE: ALUE	r	
<u> </u>			-		349,115.		413,02	20.	

FORM 990-PF	OTHER	INVESTMENTS		STATEMENT	9
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	T
		COST	334,989.	343,4	76.
TOTAL TO FORM 990-PF, PA	ART II, LINE	13	334,989.	343,4	76.
FORM 990-PF	OTHER	LIABILITIES		STATEMENT	10
DESCRIPTION			BOY AMOUNT	EOY AMOUNT	
REIMBURSEMENT PAYABLE		•	1,500.		0.
TOTAL TO FORM 990-PF, PA	ART II, LINE 2	22	1,500.		0.
FORM 990-PF LI	ST OF SUBSTAN	NTIAL CONTRIB -A, LINE 10	UTORS	STATEMENT	11
NAME OF CONTRIBUTOR	I	ADDRESS			
JOANNA SULLIVAN		 3957 GAIL STR HONOLULU, HI			

# Form **8868**

(Rev. January 2013)

Department of the Treasury
Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

	7 1 10 d 30p	diate abb	moution to out interm				
• If you	are filing for an Automatic 3-Month Extension, comple	ete only P	art I and check this box			► X	
<ul><li>If you</li></ul>	are filing for an Additional (Not Automatic) 3-Month E	xtension,	complete only Part II (on page 2 of	this forn	n).		
	complete Part II unless you have already been granted		•				
Electro	nic filing (e-file). You can electronically file Form 8868 if	you need	a 3-month automatic extension of ti	me to file	e (6 months for a co	orporation	
required	to file Form 990-T), or an additional (not automatic) 3-mo	onth exten	sion of time. You can electronically	file Form	8868 to request a	n extension	
of time t	to file any of the forms listed in Part I or Part II with the ex	ception o	f Form 8870, Information Return for	Transfers	s Associated With	Certain	
Persona	al Benefit Contracts, which must be sent to the IRS in paper	per format	(see instructions). For more details	on the el	lectronic filing of th	is form,	
F	w.irs.gov/efile and click on e-file for Charities & Nonprofit.				···.	·	
Part I							
A corpo	ration required to file Form 990-T and requesting an auto	matic 6-m	onth extension - check this box and	complete	е	. —	
Part I on						▶ [_]	
All other to file inc	corporations (including 1120-C filers), partnerships, REM come tax returns.	1ICs, and i	trusts must use Form 7004 to reque	st an exte	ension of time		
Type or	, , , , , , , , , , , , , , , , , , , ,			Employ	er identification nu	ımber (EIN) or	
print	MAURICE AND JOANNA SULLIVA	N FAM	ILY	1			
File by the	FOUNDATION			ļ	48-1259	090	
due date fo		ee instruc	tions.	Social s	security number (S	SN)	
return See Instructions		oreign ado	drace eae instructions				
	HONOLULU, HI 96815-4502						
Enter the	e Return code for the return that this application is for (file	e a separa	te application for each return)			0 4	
Applicat	ion	Return	Application			Return	
is For		Code Is For				Code	
Form 990	or Form 990-EZ	01	Form 990-T (corporation)			07	
Form 990	D-BL	02	Form 1041-A			08	
	20 (individual)	03	Form 4720	09			
Form 990	)-PF	04	Form 5227	10			
Form 990	O-T (sec. 401(a) or 408(a) trust)	05	Form 6069				
	O-T (trust other than above)	06	Form 8870		12		
	JOANNA SULLIVAN	1		<u> </u>			
• The bo	ooks are in the care of > 3957 GAIL STREE	T - T	HONOLULU, HI 96815				
Teleph	none No.► 8089249910		FAX No. ►			_	
<ul><li>If the c</li></ul>	organization does not have an office or place of business	in the Un				▶ □	
<ul><li>If this i</li></ul>	is for a Group Return, enter the organization's four digit (	Group Exe	mption Number (GEN) I	f this is fo	or the whole group	, check this	
box ▶	If it is for part of the group, check this box	and atta	ch a list with the names and EINs of	all memi	bers the extension	ıs for.	
1 Ire	quest an automatic 3-month (6 months for a corporation	required t	o file Form 990-T) extension of time	untıl			
	AUGUST 15, 2013 , to file the exempt	organizat	ion return for the organization name	d above.	. The extension		
	or the organization's return for:				11/1/20		
►Ĺ	$\overline{X}$ calendar year $2012$ or		$\sim$ $\sim$ $\sim$ $\sim$ $\sim$	17	<u> </u>		
►L	tax year beginning	, and	d ending		_ · ]		
0 11 11							
2 If th	e tax year entered in line 1 is for less than 12 months, ch Change in accounting period	ieck reasc	n: Initial return F	inal retu	rn		
3a If th	is application is for Form 990-BL, 990-PF, 990-T, 4720, o	r 6069. en	ter the tentative tax, less any	7	Γ		
	refundable credits. See instructions.	. 5555, 511	terriaine tany root air,	3a	<b> </b> \$	0.	
	is application is for Form 990-PF, 990-T, 4720, or 6069, $\epsilon$	enter anv r	efundable credits and		1-3		
	mated tax payments made. Include any prior year overpa	-		Зь	\$	2,267.	
	ance due. Subtract line 3b from line 3a. Include your pay				1		
	sing EFTPS (Electronic Federal Tax Payment System). S		·	Зс	\$	0.	
	f you are going to make an electronic fund withdrawal wi					structions.	
				<del></del>			