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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

For calendar year 2012, or tax year beginning , 2012, and ending ,

Name of foundation: SCHOWALTER FOUNDATION, INC.

A Employer identification number: 48-0623544

Number and street (or P O box number if mail is not delivered to street address): 900 N POPLAR | Room/suite:

B Telephone number (see the instructions): (316) 283-3720

City or town: NEWTON | State: KS | ZIP code: 67114

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 20,611,087.

J Accounting method ☐ Cash [X] Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I	**Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► [X] if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	770.	770.		
	4 Dividends and interest from securities	219,361.	219,361.		
	5a Gross rents	769,986.	769,986.		
	b Net rental income or (loss) 566,015.				
	6a Net gain/(loss) from sale of assets not on line 10	-1,483.	L-6a Stmt		
	b Gross sales price for all assets on line 6a 865,632.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule) OIL & GAS ROYALTY	482,594.	482,594.		
	12 **Total.** Add lines 1 through 11	1,471,228.	1,472,711.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	59,275.	35,565.		23,710.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	14,922.	8,953.		5,969.
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	8,775.	6,581.		2,194.
	c Other prof fees (attach sch) L-16c Stmt	5,300.	530.		4,770.
	17 Interest	1,246.	1,246.		
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	99,568.	74,709.		1,720.
	19 Depreciation (attach sch) and depletion	10,703.	10,703.		
	20 Occupancy	7,200.	4,320.		2,880.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	177,718.	173,169.		4,549.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	384,707.	315,776.		45,792.
	25 Contributions, gifts, grants paid	840,000.			840,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,224,707.	315,776.		885,792.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	246,521.			
	b **Net investment income** (if negative, enter -0-)		1,156,935.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing	219,000.	100.	100.
	2	Savings and temporary cash investments	245,927.	469,036.	469,036.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use	55,588.	74,623.	74,623.
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ► 1,479,072.			
		Less accumulated depreciation (attach schedule) L-11 Stmt ► 559,327.	930,448.	919,745.	12,195,161.
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) L-13 Stmt	7,018,813.	7,832,119.	7,832,119.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ► L-15 Stmt)	42,149.	40,048.	40,048.
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	8,511,925.	9,335,671.	20,611,087.
LIABILITIES	17	Accounts payable and accrued expenses	53,776.	48,205.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	20,092.	0.	
	22	Other liabilities (describe ►)			
	23	**Total liabilities** (add lines 17 through 22)	73,868.	48,205.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► X and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	8,438,057.	9,287,466.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	8,438,057.	9,287,466.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	8,511,925.	9,335,671.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,438,057.
2	Enter amount from Part I, line 27a	2	246,521.
3	Other increases not included in line 2 (itemize) ► UNREALIZED GAINS	3	602,888.
4	Add lines 1, 2, and 3	4	9,287,466.
5	Decreases not included in line 2 (itemize) ► UNREALIZED LOSSES	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	9,287,466.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	EVERENCE TRUST COMPANY INVESTMENTS	P	Various	Various
b	EDWARD JONES INVESTMENTS	P	Various	Various
c	FIRST NATIONAL BANK OF HUTCHINSON INVESTMENTS	P	Various	Various
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	14,514.	0.	1,254.	13,260.
b	408,814.	0.	392,256.	16,558.
c	442,304.	0.	473,605.	-31,301.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a	0.	0.	0.	13,260.
b	0.	0.	0.	16,558.
c				-31,301.
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-1,483.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-1,483.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	765,380.	18,123,699.	0.042231
2010	777,736.	15,832,857.	0.049122
2009	741,989.	14,892,781.	0.049822
2008	639,163.	15,777,144.	0.040512
2007	595,738.	13,247,076.	0.044971

2	**Total** of line 1, column (d)	2	0.226658
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045332
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	19,954,395.
5	Multiply line 4 by line 3	5	904,573.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	11,569.
7	Add lines 5 and 6	7	916,142.
8	Enter qualifying distributions from Part XII, line 4	8	885,792.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1 Date of ruling or determination letter _______ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [ ] and enter 1% of Part I, line 27b	1	23,139.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	23,139.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	23,139.
6	Credits/Payments		
a	2012 estimated tax pmts and 2011 overpayment credited to 2012 — 6a: 24,400.		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 6,100.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	30,500.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	7,361.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ► 7,361. **Refunded** ►	11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► JERRE BONTRAGER Telephone no ► (316) 283-3720

Located at ► 900 N POPLAR, NEWTON, KS ZIP + 4 ► 67114

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions)	2 b	X	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)*	3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If 'Yes' to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JERRE BONTRAGER 125 ERB ST HESSTON KS 67062	PRESIDENT 40.00	59,275.	14,922.	0.
MITCHELL KINGSLEY 313 CAMPUS DRIVE BLUFFTON OH 45817	CHAIRMAN 5.00	0.	0.	0.
JOHN MARK KOEHN 7304 AA RD MONTEZUMA KS 67867	DIRECTOR 5.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1- see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3 ►	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	7,472,513.
b	Average of monthly cash balances	1b	475,924.
c	Fair market value of all other assets (see instructions)	1c	12,309,832.
d	**Total** (add lines 1a, b, and c)	1d	20,258,269.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,258,269.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	303,874.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,954,395.
6	**Minimum investment return.** Enter 5% of line 5	6	997,720.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	997,720.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	23,139.		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	23,139.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	974,581.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	974,581.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	974,581.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc– total from Part I, column (d), line 26	1a	885,792.
b	Program-related investments– total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	885,792.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	885,792.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					974,581.
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only				869,594.	
b Total for prior years 20 __, 20 __, 20 __					
3 Excess distributions carryover, if any, to 2012:					
a From 2007	0.				
b From 2008	0.				
c From 2009	0.				
d From 2010	0.				
e From 2011	0.				
f **Total** of lines 3a through e		0.			
4 Qualifying distributions for 2012 from Part XII, line 4 ► $ 885,792.					
a Applied to 2011, but not more than line 2a				869,594.	
b Applied to undistributed income of prior years (Election required – see instructions)					
c Treated as distributions out of corpus (Election required – see instructions)					
d Applied to 2012 distributable amount					
e Remaining amount distributed out of corpus		16,198.			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a))*		16,198.			16,198.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount – see instructions			0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					958,383.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9					
a Excess from 2008	0.				
b Excess from 2009	0.				
c Excess from 2010	0.				
d Excess from 2011	0.				
e Excess from 2012	0.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test — enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SCHOWALTER FOUNDATION, INC.
900 N POPLAR
NEWTON KS 67114 (316) 283-3720

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED FUNDING POLICIES

c Any submission deadlines:

MARCH 1 AND SEPTEMBER 1 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED FUNDING POLICIES

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED			SEE SCHEDULE	
		SEE SCH		840,000.
Total			► 3a	840,000.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	770.	
4 Dividends and interest from securities			14	219,361.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	769,986.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-1,483.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OIL & GAS ROYALTY			15	482,594.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,471,228.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,471,228.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Gene Bontrager | 06/10/2013 | PRESIDENT
Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
AMY B ELLIOTT	Amy B Elliott	5-30-13		P00503103

Firm's name ► KNUDSEN, MONROE & COMPANY, LLC — Firm's EIN ►
Firm's address ► 301 N. MAIN, SUITE 110, NEWTON KS 67114-3459 — Phone no (316) 283-5366

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2012

Name: SCHOWALTER FOUNDATION, INC.

Employer Identification Number: 48-0623544

Asset Information:

Description of Property: MARKETABLE SECURITIES
Date Acquired: Various   How Acquired: Purchased
Date Sold: Various   Name of Buyer:
Sales Price: 865,632.   Cost or other basis (do not reduce by depreciation): 867,115.
Sales Expense: Valuation Method:
Total Gain (Loss): -1,483.   Accumulation Depreciation:

Description of Property
Date Acquired   How Acquired
Date Sold   Name of Buyer
Sales Price   Cost or other basis (do not reduce by depreciation)
Sales Expense   Valuation Method
Total Gain (Loss)   Accumulation Depreciation.

Description of Property
Date Acquired   How Acquired
Date Sold   Name of Buyer
Sales Price   Cost or other basis (do not reduce by depreciation)
Sales Expense   Valuation Method
Total Gain (Loss)   Accumulation Depreciation

Description of Property
Date Acquired   How Acquired
Date Sold   Name of Buyer
Sales Price.   Cost or other basis (do not reduce by depreciation)
Sales Expense   Valuation Method
Total Gain (Loss)   Accumulation Depreciation

Description of Property
Date Acquired   How Acquired
Date Sold   Name of Buyer
Sales Price: Cost or other basis (do not reduce by depreciation)
Sales Expense   Valuation Method
Total Gain (Loss)   Accumulation Depreciation

Description of Property
Date Acquired   How Acquired
Date Sold   Name of Buyer:
Sales Price   Cost or other basis (do not reduce by depreciation)
Sales Expense   Valuation Method
Total Gain (Loss)   Accumulation Depreciation

Description of Property
Date Acquired   How Acquired
Date Sold   Name of Buyer:
Sales Price   Cost or other basis (do not reduce by depreciation)
Sales Expense   Valuation Method
Total Gain (Loss)   Accumulation Depreciation

Description of Property
Date Acquired   How Acquired
Date Sold   Name of Buyer
Sales Price   Cost or other basis (do not reduce by depreciation)
Sales Expense   Valuation Method
Total Gain (Loss)   Accumulation Depreciation

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FARM PROPERTY TAX	26,815.	26,815.		
OIL & GAS PROPERTY TAX	45,313.	45,313.		
PAYROLL TAX	4,301.	2,581.		1,720.
EXCISE TAX 990PF	23,139.			
EXCISE TAX 4720				
Total	99,568.	74,709.		1,720.

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses.	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FERTILIZER	77,260.	77,260.		
OTHER FARM EXPENSE	64,151.	64,151.		
OFFICE EXPENSE & GENERAL	5,314.	3,188.		2,126.
TRUSTEE EXPENSE	2,024.	202.		1,822.
INSURANCE	2,405.	1,804.		601.
IRRIGATION	26,564.	26,564.		
Total	177,718.	173,169.		4,549.

Form 990-PF, Page 6, Part VIII, Line 1
Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person [X] Business [ ] HEBER RAMER 502 W 15TH HARPER KS 67058	SECRETARY 5.00	0.	0.	0.
Person [X] Business [ ] SUE ANN JANTZ 116 E BROADWAY NEWTON KS 67114	TREASURER 5.00	0.	0.	0.
Person [X] Business [ ] WILLIAM KOEHN 0150 ZEBU BURNS KS 66840	VICE-CHAIR 5.00	0.	0.	0.
Person [X] Business [ ] RON GOERTZEN 1008 ROAD D HENDERSON NE 68371	DIRECTOR 5.00	0.	0.	0.
Total		0.	0.	0.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KNUDSEN MONROE & COM	AUDIT	8,775.	6,581.		2,194.
Total		8,775.	6,581.		2,194.

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VARIOUS	APPRAISAL SERVICES	5,300.	530.		4,770.
Total		5,300.	530.		4,770.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
CERTIFICATES OF DEPOSIT	50,497.	50,497.
TEMPORARY INVESTMENTS	213,303.	213,303.
MUTUAL FUNDS	6,166,291.	6,166,291.
GOVERNMENT SECURITIES	210,565.	210,565.
BONDS	136,920.	136,920.
STOCKS	1,054,543.	1,054,543.
Total	7,832,119.	7,832,119.

Form 990-PF, Page 2, Part II, Line 11
L-11 Stmt

Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
REAL ESTATE	849,916.	0.	849,916.
MINERAL INTEREST	182,077.	151,862.	30,215.
FARM PROPERTY & EQUIPMENT	439,377.	400,695.	38,682.
OFFICE FURNITURE & EQUIPMENT	7,702.	6,770.	932.
Total	1,479,072.	559,327.	919,745.

Form 990-PF, Page 2, Part II, Line 15
Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	End of Year Fair Market Value
COOP EQUITY ACCOUNTS	42,149.	40,048.	40,048.
Total	42,149.	40,048.	40,048.

Supporting Statement of:

Form 990-PF, p8/Part X, Line 1a

Description	Amount
EDWARD JONES	3,178,575.
EVERENCE	2,209,235.
FIRST NATIONAL BANK OF HUTCHINSON	2,084,703.
Total	7,472,513.

Supporting Statement of:

Form 990-PF, p8/Part X, Line 1c

Description	Amount
HARVEY COUNTY REAL ESTATE	4,694,650.
SEDGWICK COUNTY REAL ESTATE	872,800.
SCOTT COUNTY REAL ESTATE & EQUIP	2,855,191.
SCOTT COUNTY MINERAL INTERESTS	1,213,300.
SHERMAN COUNTY REAL ESTATE	1,016,700.
STEVENS COUNTY REAL ESTATE	1,040,000.
STEVENS COUNTY MINERAL INTERESTS	502,520.
CROP INVENTORY & ACCRUED INTEREST	74,623.
COOP EQUITY ACCOUNTS	40,048.
Total	12,309,832.

Grants Approved Auditors Report

Spring 2012

Grant #	Grant Applicants & Projects	Approved	Check No	Date & Address
	Church of God in Christ, Mennonite		10292	6/27/12
A-1-12	Emeritus Aid Fund * ($7,500 Church Grant)	10,000 00	Church of God in Christ Mennonite	
A-2-12	CSI -Cholera/TB Clinic Project	20,000 00	PO Box 313	
A-3-12	CSI - Cooking Stove Distribution	15,000 00	Moundridge, KS 67107	
A-4-12	Gospel Tract Printing Project Supplies- Benin	5,000 00		
A-5-12	Gospel Tract Worker Start-up in the Ivory Coast	20,000 00		
A-6-12	Native Language Study for four persons - Malawi	4,500 00		
A-7-12	CPS - Rebuilding Toronado Damaged Homes-Tuscaloosa, A	10,000 00		
A-8-12	CPS - Rebuilding Hurricane Damaged Homes-Hobucken, NC	10,000 00		
		94,500 00		
	Mennonite Church USA		10293	6/27/12
A-9-12	Purpuseful Plan Implementation	15,000 00	Mennonite Church USA	
			PO Box 1245	
			Elkhart, IN 46515-1245	
	Bethel College		10294	6/27/12
A-10-12	International Student Scholarships	40,000 00	Bethel College	
			300 E. 27th St.	
			North Newton, KS 67117	
	Bluffton University		10294	6/27/12
A-11-12	International Student Scholarships	40,000 00	Bluffton University	
			1 University Drive	
			Bluffton, OH 45817	
	Goshen College		10295	6/27/12
A-12-11	International Student Scholarships	40,000 00	Goshen College	
			1700 S. Main Street	
			Goshen, IN 46526	
	Hesston College		10296	6/27/12
A-13-12	International Student Scholarships	40,000 00	Hesston College	
			PO Box 3000	
			Hesston, KS 67062	
	Associated Mennonite Biblical Seminary		10297	6/27/12
A-14-12	J A Schowalter Seminary Scholarship	22,000 00	Assoc. Mennonite Biblical Seminary	
A-15-12	Pastoral Ministry Scholarship	22,000 00	3003 Benham Avenue	
		44,000 00	Elkhart, IN 46517-1999	
	Mennonite Mission Network		10298	6/27/12
A-16-12	Peace Community Program - Laos	15,000 00	Mennonite Mission Network	
A-17-12	Leadership Development Project - Europe	7,500 00	PO Box 370	
A-18-12	Conference and Congregation Resourcing - USA	5,000 00	Elkhart, IN 46515-0370	
A-19-12	Mentoring Mission Workers of Tomorrow	15,000 00		
A-20-12	Leadership Development Project - Africa	24,500.00		
		67,000 00		
	MennoMedia		10300	6/27/12
A-21-12	Menno Youth Confession of Faith Curriculum	8,000 00	MennoMedia	
A-22-12	Addiction Radio Spots	9,000 00	1251 Virginia Avenue	
		17,000 00	Harrisonburg, VA 22802	
A-23-12	Mennonite Women		10301	6/27/12
	Int and US - Leadership Training - Sister Care Seminars	9,000 00	Mennonite Women USA	
			718 Main Street	
			Newton, KS 67114	

	South Central Mennonite Conference		10302 6/27/12
A-24-12	Ministry to South Texas Churches	8,250 00	South Central Mennonite Conference
			PO Box 564
			Hesston, KS 67062
	Offenders Victims Ministries		10303 & 10304 6/27/12
A-25-12	Rent Subsidy	3,110 00	Offender/Victim Ministries
A-26-12	Portraits of Change - Communication thru Visual Art	10,700 00	900 N Poplar, Suite 200
		13,810 00	Newton, KS 67114
	Dayspring Christian Ministries		10305 6/27/12
A-27-11	Shipping Medical Equipment and Supplies to the Congo	15,000 00	Dayspring Christian Ministries
			c/o David Quiring
			Box 59
			Henderson, NE 68371
	Institute for the Study of Global Anabaptism		10306 6/27/12
A-28-11	MWC Anabaptist Profile / Suffering Chruch Stories Project	20,000 00	Institute for the Study of Global Anabaptism
			ISGA, Goshen College
			1700 South Main St
			Goshen, IN 46526
	Native Mennonite Ministries		10307 6/27/12
A-29-11	Networking and Renewal of Native Mennonite Congregations	4,500 00	Native Mennonite Ministries
			718 North Main St
			Newton, KS 67114
	Metro Mennonite Chruch of OKC		10308 6/27/12
A-30-12	Start up of Grace Mennonite Fellowship Church Plant	12,500 00	Metro Mennonite Church of Oklahoma City
			1512 Rancho Drive
			Oklahoma City, OK 73119
	Associated Chruches of Moundridge		10309 6/27/12
A-31-12	Angel's Attic - Community Resource/Recycle Center	4,100 00	Associated Chruches of Moundrige
			2002 Arrowhead Rd
			Moundridge, KS 67107
	Crossroads Community Center		10310 6/27/12
A-32-12	Philadelphia Prison Ministry	10,000 00	Crossroads Community Center
			2916-18 N 6th St
			Philadelphia, PA 19133
	Mindanao Peacebuilding Institute Foundation (MPI)		10311 6/27/12
A-33-12	Organize, Manage and Enhance MPI Organization Website	7,540 00	International Development and Educational Associates
			c/o Ron Larson, Financial Officer
			PMB 296 7931 S Broadway
			Littleton, CO 80122
	Hopi Mission School		10312 6/27/12
A-34-12	Capital Equipment Improvements	4,800 00	Hopi Mission School
			PO Box 39
			Kykotsmovi, AZ 86039
	Summit Mennonite Church		10313 6/27/12
A-35-12	Preparing for a Food Pantry	5,000 00	Summit Mennonite Church
			939 Norton Ave
			Barberton, OH 44203

	Philadelphia Mennonite High School,		10114 6/27/12
A-36-12	Conflict Management & Peacemaking Project	10,000 00	Philadelphia Mennonite High School
			PMHS 860 N 24th Street
			Philadelphia, PA 19149
	Total Spring Grants	522,000 00	

Grants Approved Auditors Report

Fall 2012

Grant #	Grant Applicants & Projects	Approved	Check No	Date & Address
	Church of God in Christ, Mennonite		10412	12/11/2012
B-1-12	Emeritus Aid Fund * ($7,500 Church Grant)	10,000 00	Church of God in Christ, Mennonite	
B-2-12	CPS-Voluntary Service Unit Start Up, Hartford, CT	20,000 00	PO Box 313	
B-3-12	CPS-Construct Play Area, Gallup Child Care Home, Gallup, NM	15,000 00	Moundridge, KS 67107	
B-4-12	USA Missions-Church Rep /Vehicle Replacement-Ganado, AZ	5,000 00		
B-5-12	USA Missions-Guest House Start Up, Ann Arbor, MI	10,000 00		
B-6-12	Gospel Tract-Start Up Costs, Tract Worker Couple, Tanzania	5,000 00		
B-7-12	Gospel Tract-French Bible Translation Costs, Canada	10,000 00		
B-8-12	CSI-Health Clinic Electric Power Generator- Ethiopia	8,500 00		
B-9-12	CSI-Support for Underfunded Orphanage, Romania	3,500 00		
B-10-12	CSI-Cataract Removal Project, Philippines	7,000 00		
		94,000 00		
	Mennonite Church USA		10413	12/11/2012
B-11-12	Equipping a Diverse Membership w/ New Diverse Resources	15,000 00	Mennonite Chruch USA	
			PO Box 1245	
			Elkhart, IN 46515-1245	
	Mennonite Education Agency (MEA)		10414	12/11/2012
B-12-12	Pastoral / Leadership Training for Hispanic Mennonite Church	13,986 00	Mennonite Education Agency	
			3145 Benham Avenue, Suite #2	
			Elkhart, IN 46517	
	Menno Media		10415	12/11/2012
B-13-12	Knowing the Bible Curriculum	5,600 00	MennoMedia	
B-14-12	Herald Press EBook Conversion	11,200 00	1254 Virginia Avenue	
B-15-12	New Anabaptist Children's S S Curriculum Project	5,370 00	Harrisonburg, VA 22802	
		22,170 00		
	Pacific Southwest Mennonite Conference		10416	12/11/2012
B-16-12	Conflict Transformation for Korean Immigrant Church	15,000 00	Pacific Southwest Mennonite Conference	
			379 N Campus Ave	
			Upland, CA 91786	
	Western District Conference		10417	12/11/2012
B-17-12	Congregational Intervention Consultants	7,500 00	Western District Conference	
			PO Box 306	
			North Newton, KS 67117	
	Mennonite Mission Network		10418	12/11/2012
B-18-12	Argentina Chaco Vehicle	7,500 00	Mennonite Mission Network	
B-19-12	Establish Asian Anabaptist Networks and Resources	7,000 00	PO Box 370	
B-20-12	European Church Leadership Development	8,000 00	Elkhart, IN 46515-0370	
B-21-12	Housing for Nursing Students, India	15,000 00		
B-22-12	PIPKA Indonesian Workers in Cambodia	10,000 00		
B-23-12	Local Leadership Development in Argentina and Bolivia	6,725 00		
		54,225 00		
	Mennonite Women USA		10419	12/11/2012
B-24-12	Sister Care Training of Leaders from Central / South America	12,000 00	Mennoite Women USA	
			718 Main Street	
			Newton, KS 67114	
	College Mennonite Church (Goshen College)		10420	12/11/2012
B-25-12	Bible Translation/Worship Materials for Local Deaf Ministries	4,000 00	College Mennonite Chruch	
B-26-12	Translate MC USA-"What is a Mennonite" for National Dist	4,000 00	1900 S Main Street	
		8,000 00	Goshen, IN 46526	

	Belmont Mennonite Urgent Care Clinic		10421	12/11/2012
B-27-12	Assist Stabilization of Start Up Funds for New Belmont Clinic	7,000 00	Center for Healing & Hope	
			PO Box 195	
			Goshen, IN 46527-0195	
	Native Mennonite Ministries		10422	12/11/2012
B-28-12	Develop/Nurture Leaders in Native American Menno Churches	7,800 00	Native Mennonite Ministries	
			718 N Main Street	
			Newton, KS 67114	
	Africa Inter-Mennonite Mission		10423	12/11/2012
B-29-12	Assist with Guest House Construction, Mbuji Mayi, Congo	10,000 00	Africa Inter-Mennonite Mission	
			PO Box 744	
			Goshen, IN 46527	
	Offender/Victim Ministries		10424	12/11/2012
B-30-12	Rent Subsidy	3,110 00	Offender/Victim Ministries	
			900 N. Poplar, Suite 200	
			Newton, KS 67114	
			10425	12/11/2012
B-31-12	American Bible Society	1,000 00	American Bible Society	
			1865 Broadway	
			New York, NY 10023	
B-32-12	United Way of Harvey County	250 00	10426	12/11/2012
			United Way of Harvey County	
			103 E Broadway	
			Newton, KS 67114	
	Harvey County Homeless Shelter		10427	12/11/2012
B-33-12	The Food, Utility, and Rent Assistance Program	15,000 00	Harvey County Homeless Shelter, Inc	
			209 East Broadway, PO Box 978	
			Newton, KS 67114	
	Trinity Heights Respite Care, Inc		10428	12/11/2012
B-34-12	Training Care Providers in Special Need Requirements	3,590 00	Trinity Heights Respite Care, Inc.	
			1200 Boyd	
			Newton, KS 67114	
	Harvey Co Community Partnership - Resource Council		10429	12/11/2012
B-35-12	Educational Training and English/Spanish Directory Update	6,996 00	Harvey County Community Partnership	
			PO Box 91	
			Newton, KS 67114	
	Progressive Health Alliance-Lori Oswald Robinson		10430	12/11/2012
B-36-12	Development and Support for Elderly Legacy Memoirs	5,000 00	Progressive Healthcare Alliance, Inc	
			PO Box 425	
			Gossel, KS 67053	
	Peace Connections		10431	12/11/2012
B-37-12	Motivate Course Graduates to Complete Total 18 Mo Program	5,000 00	Peace Connections	
			612 N Main	
			Newton, KS 67114	
	Companion Ministries Inc		10432	12/11/2012
B-38-12	The Van Go Project	10,000 00	Companion Ministries Incorporated	
			103 N 13th St	

			Kansas City, KS 66102		
	Aspen Home Care		10453		12/31/2012
B-39-12		1,373 00	Aspen Home Care		
			200 SW 14th St.		
			Newton, KS 67114		
	Total Fall Grants	318,000 00			
	Total Grants Paid	840,000 00			

The Schowalter Foundation
Newton, Kansas

Mission Statement:

The Schowalter Foundation began in 1954 upon the implementation of J. A. Schowalter's will. His desire was to create a foundation to support programs developed by three Mennonite denominations· General Conference Mennonite Church, Mennonite Church, and Church of God in Christ, Mennonite. The General Conference Mennonite Church and the Mennonite Church have since combined into the Mennonite Church USA. Schowalter Foundation board members are chosen from among these two Mennonite Church denominations.

Schowalter Foundation is committed to generating income within the bounds of Christian ethics as defined by the Mennonite Church USA, and the Church of God in Christ, Mennonite. The Foundation strives to maintain low overhead and prevent the dissipation of assets, while using its resources to challenge, encourage, and stimulate further outreach and witness.

Funding Policies:

Priority consideration is given to grant requests originating from the two Mennonite denominations and their institutions. These include relief organizations, overseas and home missionary endeavors, peace and social concerns, feeding the hungry, and such other programs as are initiated and carried on by official boards and committees of those denominations. Also included in this category are agencies directly or indirectly related to the two denominations such as colleges, seminaries, and the Mennonite Central Committee.

Grant requests that originate outside the two Mennonite denominations may qualify. However, in those instances, local requests and geographical proximity to Newton, Kansas are taken into account.

The Foundation is interested in projects that need seed money grants for start-up costs related to new programs which have broad application.

The Board of Directors may, in its discretion, offer grants with "strings"—those which generate additional funding, such as matching grants or challenge grants. It may also fund causes which are initiated by board members.

Only entities with IRS tax-exempt status (**documentation required**) may receive Schowalter grants.

All grant requests are due March 1 and September 1 of each year. Grant requests not received by those deadlines may not be considered. An applicant may be asked to resubmit the request for the next upcoming deadline.

Please observe the following guidelines when applying for a grant:

-The grant application must be on the Foundation grant form or use the Foundation's format.
(Grant applications not using the Foundation's format will be asked to resubmit their application or may not be considered.)
-Should not exceed two pages.
-Should not be numbered.
-**TWO COPEIS of the grant application must be submitted**
-**Please, DO NOT STAPLE**
-**Please, DO NOT HOLE PUNCH**

Schowalter Foundation does not fund the following categories:

1. Endowments
2. Fellowships and travel grants, loans or scholarship assistance to individuals.
3. Grants outside the United States and its possessions.
4. Private elementary or secondary schools or equipment for such schools.
5. Retirement centers or equipment relating to such centers.

Form **8868** (Rev January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extention on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
SCHOWALTER FOUNDATION, INC.	48-0623544
Number, street, and room or suite number If a P O box, see instructions	Social security number (SSN)
900 N POPLAR	
City, town or post office, state, and ZIP code For a foreign address, see instructions	
NEWTON KS 67114	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► JERRE BONTRAGER

  Telephone No ► (316) 283-3720 FAX No ► (316) 283-2039
- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 20 13, to file the exempt organization return for the organization named above The extension is for the organization's return for:
► [X] calendar year 20 12 or
► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 30,500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 24,400.
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 6,100.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions