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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

For calendar year 2012 or tax year beginning		, and ending		
Name of foundation			A Employer identificatio	n number
THE STODDARD FAMILY FOUNDA	TION			
C/O PAMELA STODDARD			47-6247032	2
Number and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
340 MOOSE HILL ROAD			(203)453-1	L <u>408</u>
City or town, state, and ZIP code	-		C If exemption application is	pending, check here
GUILFORD, CT 06437				_
G Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here 🕨 🗔
Final return	Amended return		0	
Address change	Name change		Foreign organizations m check here and attach c	eeting the 85% test, omputation
H Check type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation st	atus was terminated
Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1	
1 Fair market value of all assets at end of year J Accounting	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(from Part II, col (c), line 16)	her (specify)		under section 507(b)(1	
\$ 1,380,272. (Part I, colum	mn (d) must be on cash t	oasis)		
Part I Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check X If the foundation is not required to attach Sch. B				
Interest on savings and temporary cash investments	7,197.	7,197.		STATEMENT 1
4 Dividends and interest from securities	22,511.	22,511.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	33,342.			
b Gross sales price for all 471,545.	•			
b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2)		33,342.		
8 Net short-term capital gain				1
9 Income modifications				
Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	995.	995.		STATEMENT 3
12 Total. Add lines 1 through 11	64,045.	64,045.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages		^ _		
15 Pension plans, employee benefits		*		
16a Legal fees	16	1 /4/2		
b Accounting fees STMT 4	5,950.	0.		0.
b Accounting fees c Other professional fees This is a series of the se	1.2 (838/	2 ¹³ 0.		0.
O 9 17 Interest	/ () A4 .	V / /0.		0.
Interest Intere	810.	0.		0.
19 Depreciation and depletion	(),(6)	/, \\\		
20 Occupancy	N PS	RIT		T
21 Travel, conferences, and meetings	10/			
22 Printing and publications				
	1,547.	0.		0.
ਦੂ ਫ਼ਿ 24 Total operating and administrative	\"			
23 Other expenses STMT 7 24 Total operating and administrative expenses Add lines 13 through 23	21,189.	0.	ļ	0.
25 Contributions, gifts, grants paid	69,460.			69,460.
26 Total expenses and disbursements.				1 22,7 = 30,0
Add lines 24 and 25	90,649.	0.		69,460.
27 Subtract line 26 from line 12:				7,200
a Excess of revenue over expenses and disbursements	-26,604.			
b Net investment income (if negative, enter -0-)		64,045.		
C Adjusted net income (if negative, enter -0-)			N/A	
223501 12-05-12 LHA For Paperwork Reduction Act Notice, see	instructions.			Form 990-PF (2012)

<u>Fo</u>	tm 99	00-PF (2012) C/O PAMELA STODDARD		<u>47-6</u>	247032 Page 2
	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
	an	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	16,641.	60,590.	60,590.
	2	Savings and temporary cash investments			
	1	Accounts receivable >			
	1				
	4				
	'				
	5				
	1 -				
	0	· · · · · · · · · · · · · · · · · · ·			
	_		<u> </u>		
	'				
	1				
ets	1	Inventories for sale or use			
Assets	1	Prepaid expenses and deferred charges			
•	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	1,141,520.	1,065,101.	1,319,682.
	14	· · · · · · · · · · · · · · · · · · ·			
	1	Less accumulated depreciation			
	15		0.	5,866.	0.
	"	Onici assets (describe)			
	16	Total accests /to be completed by all filers)	1 158 161	1,131,557.	1,380,272.
_	1		1,150,101.	1,151,557	
	1				
	18	• •		-	
Liabilities	19				
Ē	1				
Lia	21	· · · · · · · · · · · · · · · · · · ·	<u> </u>		
	22	Other liabilities (describe >)			
				_	
_	23		U •	0.	
		•			
S		and complete lines 24 through 26 and lines 30 and 31.	[İ	
ဥ	24	Unrestricted .			
Net Assets or Fund Balances	25	Temporarily restricted			
ä	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here	1		
Ē		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	1,360,249.	1,360,249.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	-202,088.	-228,692.	
é	30	Total net assets or fund balances		1,131,557.	
_					
	31	Total liabilities and net assets/fund balances	1.158.161.	1,131,557.	
	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
,				1	1,158,161.
2	-			2	-26,604.
			•	3	0.
		lines 1, 2, and 3		3	1,131,557.
				 	
		· · · · · · · · · · · · · · · · · · ·	olumn (h) line 20	5 6	1,131,557.
<u>u</u> _	TUId	rice assets of futio valatices at end of year (title 4 fillings line 5) - Part II, C	olulini (D), lilie 30		Form 990-PF (2012)
		Subvance for doubtful accounts Si allowance for doubtful accounts Its receivable washinded persons souts and state sections Interiors for sale or use and expenses and deterred charges streents - U.S. and state government obligations streents - corporate stock streents - corporate bonds ments - sed, buildings, and equipment basis considered deprecibins For assets (describe STATEMENT 9) 0. and at assets (to be completed by all filers) 1,158,161. 1 Doubtis payable and accrued expenses at power of the control of the contro			romm 330-rr (2012)

C/O PAMELA STODDARD

Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
		ind(s) of property sold (e.g. or common stock, 200 shs			(b)	How ac - Purch - Dona	lase	c) Date ac (mo., day	cquired y, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>					<u> </u>					
b SEE ATTACHED	STA	TEMENT								
<u>c</u> d				<u> </u>	-					
e					\vdash		 			
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					n or (loss (f) minus	
<u>a</u>		<u>-</u>					- 			
<u>b</u>	ļ									
<u>C</u>	 									
d 471 545				420 20	12					33,342.
e 471,545. Complete only for assets shown	00 0210 10	column (h) and owned by	the foundation	438,20	13.			Gaine (Co	(h) gaug	
Complete only for assets shown	T		· · · · · · · · · · · · · · · · · · ·	cess of col. (1)			col.	(k), but no	d. (h) gain ot less tha	n -0-) or
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		col. (j), if any				Losses (1	from col.	(h))
2	-				_				_	
		·								
<u>c</u>										
<u>d</u>									-	
e			,							33,342.
		(If gain, also enter	ın Dart I line	7)					
2 Capital gain net income or (net c	apıtal loss) If (loss), enter -0-			•	2				33,342.
3 Net short-term capital gain or (lo		('('') ''						_		
If gain, also enter in Part I, line 8			10 (0).		Ĵ		,			
If (loss), enter -0- in Part I, line 8	-				<u> </u>	3 _			N/A	<u></u>
Part V Qualification U	Inder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inco	ome		
If section 4940(d)(2) applies, leave to Was the foundation liable for the section Yes,* the foundation does not quantum Enter the appropriate amount in	tion 4942	tax on the distributable am section 4940(e). Do not co	mplete this pa	ırt.			-			Yes X No
(a)	each colu		istructions be	lore making any e				<u></u>		(d)
Base periód years Calendar year (or tax year beginn	ing in)	(b) Adjusted qualifying dis		Net value of no	(c) oncha	ritable-	use assets		Distri col. (b) di	(d) bution ratio vided by col. (c)) • 046891
2011			4,500. 8,193.		<u>_</u>		$\frac{3,333}{1,571}$.044710
2009	-		0,193.		_		$\frac{1}{3}, \frac{3}{187}$.059799
2008			0,893.				$\frac{3,10,}{7,780}$.055112
2007	-		8,929.		1		7,173			.045965
2 Total of line 1, column (d)								2		.252477
3 Average distribution ratio for the	-	•	on line 2 by 5,	or by the numbe	r of y	ears				
the foundation has been in existe	ence if less	s than 5 years						3		.050495
4 Enter the net value of noncharita	ble-use as	ssets for 2012 from Part X,	line 5					4		1,346,013.
5 Multiply line 4 by line 3				•				5		67,967.
6 Enter 1% of net investment inco	me (1% o	f Part I, line 27b)						6		640.
7 Add lines 5 and 6								7		68,607.
8 Enter qualifying distributions fro		•						8		69,460.
If line 8 is equal to or greater tha See the Part VI instructions.	n line 7, c	heck the box in Part VI, line	t 1b, and comp	olete that part usi	ng a	1% tax	rate.			000 05

THE STODDARD FAMILY FOUNDATION 47-6247032 C/O PAMELA STODDARD Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here \blacktriangleright and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) 640. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 💹 and enter 1% of Part I line 27h c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 640. 3 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: 800. a 2012 estimated tax payments and 2011 overpayment credited to 2012 6b b Exempt foreign organizations - tax withheld at source 6c c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 800. 7 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 9 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 159. 10 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 159 . Refunded 0. 11 Enter the amount of line 10 to be: Credited to 2013 estimated tax Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Х 1c c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ Х 2 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or 3 bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X 6 remain in the governing instrument? X 7 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) 8Ъ X of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

X

3b

4a

N/A

May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2012.)

had not been removed from jeopardy before the first day of the tax year beginning in 2012?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

C/O PAMELA STODDARD

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NC	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		·····
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		·
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A	Tuliu Z.	
I N/A		
2		
<u></u>		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
		Farm 000 DE (0040)

P	art X Minimum Investment Return (All domestic foundations mu	st complete this part. Foreig	n four	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc., purposes:			
a	Average monthly fair market value of securities			1a	1,328,805.
b	Average of monthly cash balances			1b	1,328,805. 37,706.
C	Fair market value of all other assets			1c	
d	Total (add lines 1a, b, and c)			1d	1,366,511.
e	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1 <u>e</u>	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	1,366,511.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, s	ee instructions)		4	20,498.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on F	Part V, line 4		5	1,346,013.
6	Minimum investment return Enter 5% of line 5			6	67,301.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations check here and do not complete this part.)	(j)(5) private operating founda	ions ar	id certain	
1	Minimum investment return from Part X, line 6	,		1	67,301.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 6	40.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
C-	Add lines 2a and 2b			2c	640.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	66,661.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	66,661.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part X	III, line 1		7	66,661.
P	art XII Qualifying Distributions (see instructions)				1-2
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpo	oses:			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	69,460.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	e, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:	-			
a	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and	Part XIII, line 4		4	69,460.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net invest	ment			
	income. Enter 1% of Part I, line 27b			5	640.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	68,820.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years wh	en calculating whether the four	dation	qualifies for	the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				66,661.
2 Undistributed income, if any, as of the end of 2012	-		-	
a Enter amount for 2011 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009]			
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from				
Part XII, line 4: ► \$ 69,460.			0	
a Applied-to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	_ 		66,661.
d Applied to 2012 distributable amount	2.700			00,001.
e Remaining amount distributed out of corpus	2,799.			0.
5 Excess distributions carryover applied to 2012 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,799.			
b Prior years' undistributed income. Subtract	-			
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract		•		
lines 4d and 5 from line 1. This amount must			- -	_
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007	<u>.</u>			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013				
Subtract lines 7 and 8 from line 6a	2,799.		-	
0 Analysis of line 9.				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012 2,799.				Form 990-PF (2012)

223581 12-05-12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

C/O PAMELA STODDARD Page 11 Form 990-PF (2012) Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year TO PROVIDE AN SOUTH KENT SCHOOL ENDOWMENT FOR 40 BULL'S BRIDGE ROAD EDUCATION 1,000. SOUTH KENT, CT 06785 THE GUILFORD KEEPING SOCIETY, INC TO SUPPORT PRESERVATION OF 171 BOSTON STREET HISTORICAL BUILDINGS 10,000. GUILFORD, CT 06437 TO HELP PURCHASE GUILFORD LAND CONSERVATION TRUST PROPERTY IN NORTH PO BOX 200 500. GUILFORD GUILFORD CT 06437 TO PROVIDE ENDOWMENT LEWIS AND CLARK COLLEGE 615 SW PALANTINE HILL ROAD FOR EDUCATION 250. PORTLAND OR 97219 DEDICATED TO BRANFORD EDUCATION FOUNDATION EXCELLENCE IN BRANFORD 1111 MAIN STREET PUBLIC SCHOOLS 100. BRANFORD CT 06405 SEE CONTINUATION SHEET(S) ▶ 3a 69 460. Total b Approved for future payment NONE

223611 12-05-12

Total

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▶ 3b

Enter gross	s amounts unless otherwise indicated.	Unrelat	ed business income	Exclu	ded by section 512, 513,	or 514	(e)
		(a) Business code	(b) Amount	Exclu- sion code	(d) Amount		Related or exempt function income
•							
-				1			
е							
f			_	1	<u> </u>		
g Fees	and contracts from government agencies						
2 Membe	rship dues and assessments						
							7,197
4 Dividen	ds and interest from securities					_	22,511
5 Net rent	tal income or (loss) from real estate:						
a Deb	t-financed property						
b Not	debt-financed property						
6 Net rent	lal-income or (loss)-from personal						
propert	у						
							995
							33,342
9 Net inco	ome or (loss) from special events			<u> </u>			
10 Gross p	profit or (loss) from sales of inventory			<u> </u>			
11 Other re	evenue:						
a		.		ļ			
b				. 			
° —				<u> </u>			
· —	-	-		 			
	al. Add columns (b). (d). and (e).	-	0	 		Λ.	64 045
				<u>, </u>	1		
							0 2 / 0 2 0
		to the Acc	omplishment of E	xemp	t Purposes		
Line No				A contri	outed importantly to	the acco	mplishment of
V	· 					T > T T	CONTROL TO
3							•
2						ACCC	OUTS AND IN
<u>3</u> 4						T NIV/E	ביים פיינות איים
						ACCC	ONID AND IN
<u>4</u>						INVE	STMENTS. IT
7	Unrelated business income Cook C						
	The gross amounts unless otherwise indicated. Uniterlated business informs County Coun						
8						INVE	ESTMENTS. IT
8	ther gross amounts unless otherwise indicated. (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c						
		_					
							·
					 		

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Part AVII	Information Re Exempt Organ	egarding Transfers To a sizations	and Transactions an	iu neiationsnips	with monthantabl	-	
1 Did the or		rectly engage in any of the following	ng with any other organization	described in section 501	(c) of	Yes	No
)(3) organizations) or in section 52			, -, -:		_
		ation to a noncharitable exempt or					
(1) Cash			•		1a(1)		X
(2) Other	assets				1a(2)		X
b Other tran	sactions:						
(1) Sales	of assets to a noncharital	ble exempt organization			1b(1)	4	X
(2) Purch	nases of assets from a no	ncharitable exempt organization			1b(2)	4	X
(3) Renta	al of facilities, equipment,	or other assets			1b(3)		X
(4) Reimi	bursement arrangements				1b(4)		X
(5) Loans	s or loan guarantees				1b(5)		X
• •		mbership or fundraising solicitation		•	1b(6)	4	X
_		uling lists, other assets, or paid em			1 <u>c</u>		Λ_
		"Yes," complete the following sche				seis,	
		oundation. If the foundation receiv other assets, or services received.		ill ally transaction or sha	iring arrangement, snow in		
	(b) Amount involved	(c) Name of noncharitable		(d) Description of trans	sfers, transactions, and sharing a		ents
(d) Eine no	(b) / modern miles	N/A	o onompt or gamzanom	(0)			
		11,721					
			· · · · · · · · · · · · · · · · · · ·				
	·						
							
					 		
					_		
					-		
			· · · · · · · · · · · · · · · · · · ·				
			··				
2a le the four	ndation directly or indirec	tly affiliated with, or related to, one	or more tay-eyempt organiz	ations described			
	-	r than section 501(c)(3)) or in sec		ations described	Yes	: X	No
	omplete the following sch		MON OET !				
b 11 100, 01	(a) Name of org		(b) Type of organization	(c) De:	scription of relationship		
	N/A						
	penalties of perjury, I declare	that I have examined this return, including the Declaration of preparer (other that	ing accompanying schedules and s	statements, and to the best of			
Sign K	i is true, correct, arter cor	Thiblete Declaration of preparer tolling the	/ /	N	return with shown belo	he prepa w (se <u>e in:</u>	rer str)?
Here	tanelar.	Stodowc _	8/6/2013	TRUSTEE		s L	No
Sigi	nature of officer or trustee		Date	Title	L Corin		
	Print/Type preparer's na	arne Preparer's	signature	Date Chec	L		
Daid				17/18/13 Sell-	employed	0 F 17 4	
Paid Proparer		HEPPARD -	Com CPX	7 // /	P0002 n's EIN ► 06-0903	<u> 1571</u>	
Preparer Use Only	Firm's name ► WHI	TTLESEY & HADLE	EY,/P.C.	Firm	ISLIN PUD-U9U3	3 4 6	
OSE OINS	Firm's address > 1 4	7 OUADMED ONE	A T/TE				
		7 CHARTER OAK ARTFORD, CT 0610		Dha	ne no. <u>860</u> -522	_ 211	1
	пА	WILCUT, CL OOT	70-7100		Form 99		
					1 0///1 00		1-0 1-1

The Stoddard Family Foundation Inventory of Investments 12/31/2012

Morgan Stanley Smith Barney Holdings LLC A/C# 110847	ĭ
Morgan Stanley Smith Barney Holdings LLC A/C# 110885	Ŝ
Morgan Stanley Smith Barney Holdings LLC A/C# 110883	Ŝ
Morgan Stanley Smith Barney Holdings LLC A/C# 112557	Ŝ
Morgan Stanley Smith Barney Holdings LLC A/C# 110884	Pre
	(

Fair	Market Value	396,404.94	157,059.62	292,546.96	205,702.63	32,465.37	196,954.20	38,548.10
	Cost	292,531.71	110,282.57	245,090.38	160,645.01	33,772.62	182,563.87	40,214.87
		Mutual Funds	Common Stock & options	Common Stock & options	Common Stock & options	Preferred Stocks	Corporate Bonds	Fixed rate Securities

1,319,681.82

1,065,101.03

N/A

If (loss), enter "-0-" in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

C/O PAMELA STODDARD
Part XV: Supplementary Information

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<u> </u>
WOMAN & FAMILY LIFE CENTER INC			TO PROVIDE FUNDS TO	
96 FAIR STREET			ASSIST WOMEN IN THE	
GUILFORD, CT 06437			COMMUNITY	10,000,
GUILFORD COMMUNITY FUND			TO PROVIDE SERVICES	
PO BOX 271			FOR THE NEEDY IN	
GUILFORD, CT 06437			GUILFORD	500,
MOUNT HOLYOKE SCHOOL]		TO PROVIDE AN	
50 COLLEGE STREET			ENDOWMENT FOR	
SOUTH HADLEY, MA 01075			EDUCATION	250.
GUILFORD PRESERVATION ALLIANCE			TO PRESERVE AND	
PO BOX 199			PROTECT THE BUILT AND	
GUILFORD, CT 06437			NATURAL HERITAGE	250.
SHORELINE ARTS ALLIANCE			TO PROMOTE THE ARTS	
725 BOSTON POST RD				1 110
GUILFORD CT 06437			TO HELP CONNECT PEOPLE	1,410.
GUILFORD FOUNDATION			WHO CARE WITH CAUSES	
PO BOX 35 GUILFORD, CT 06437			THAT MATTER TO THEM TO	
GUILFORD, CI VU437			ENRICH THE QUALITY OF	
			LIFE IN GUILFORD	500,
STONY CREEK MUSEUM			PRESERVATION AND	
PO BOX 3047			EDUCATION OF THE	
STONY CREEK, CT 06405			HERITAGE OF STONY CREEK	250
THE NATIONAL TRUST FOR SCOTLAND	1		TO SUPPORT	
45 SCHOOL STREET 3RD FLOOR			CONSERVATION,	
BOSTON , MA 02108			PRESERVATION AND	
			EDUCATION	250.
LONG WHARF THEATRE			TO PROMOTE THE THEATRE	
222 SARGENT DRIVE			ARTS	** **
NEW HAVEN, CT 06511				30,000,
GUILFORD POLICE BENEVOLENT			TO PROVIDE ASSISTANCE	
800 VILLAGE WALK #290			TO POLICE FAMILIES IN	48.
GUILFORD, CT 06437			NEED	250 57 610

Part XV. Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient TO SUPPORT GALLERY AND GUILFORD ART CENTER EDUCATIONAL PROGRAMS 411 CHURCH STREET 500. GUILFORD CT 06437 TO PROVIDE AN WOLF SCHOOL ENDOWMENT FOR 215 FERRIS AVENUE EDUCATION 500. EAST PROVIDENCE RI 02916 FRIENDS OF THE GUILFORD FREE LIBRARY TO ASSIST WITH OPERATING EXPENSES 67 PARK STREET 250, GUILFORD CT 06437 TO PRESERVE THE OLD STURBRIDGE VILLAGE HERITAGE OF NEW 1 OLD STURBRIDGE VILLAGE ROAD ENGLAND HISTORY 250. STURBRIDGE CT 01566 TO PROVIDE AN GUILFORD FUND FOR EDUCATION ENDOWMENT FOR 800 VILLAGE WALK #269 500, GUILFORD CT 06437 EDUCATION TO SUPPORT THE MISSION MYSTIC SEAPORT OF THE MUSEUM 75 GREENMANVILLE AVENUE 500. MYSTIC, CT 06355 TO PROVIDE AN TRINITY COLLEGE FUND ENDOWMENT FOR 300 SUMMIT STREET 250 EDUCATION HARTFORD CT 06106 TO PROMOTE THE MUSICAL ORCHESTRA NEW ENGLAND ARTS PO BOX 200123 YALE STATION 10,200. NEW HAVEN, CT 06520 FOR THE PRESERVATION & DOROTHY WHITFIELD HISTORICAL SOCIETY PO BOX 229 OPERATION OF THE HYLAND HOUSE 250. GUILFORD CT 06437 SALVATION ARMY TO HELP PROVIDE FOR THE NEEDY 855 ASYLUM AVENUE HARTFORD CT 06105 250. Total from continuation sheets

C/O PAMELA STODDARD Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient TO PROVIDE AN THE GUNNERY 99 GREEN HILL RD ENDOWMENT FOR 500. EDUCATION WASHINGTON CT 06793 Total from continuation sheets

FORM 990-PF INTEREST ON SAVINGS AND	O TEMPORARY CA	SH INVESTMENTS	STATEMENT	1
SOURCE			AMOUNT	
MORGAN STANLEY 110847				4.
MORGAN STANLEY 110883				2.
MORGAN STANLEY 110884			2,3	
MORGAN STANLEY 110884 - ACCRUED INTI	EREST			57.
MORGAN STANLEY 110884 - OID			1,4	
MORGAN STANLEY 110885			2,1	1.
MORGAN STANLEY 25614 MORGAN STANLEY 25614 - ACCRUED INTE	D TP C TP			88.
MORGAN STANLEY 25614 - OID	KIDI		1,5	
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A		7,1	97.
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	.)
MORGAN STANLEY 110847	3,841.	0.	3,8	41
MORGAN STANLEY 110647 MORGAN STANLEY 110883	2,314.	0.	2,3	
MORGAN STANLEY 110884	944.	0.		44
MORGAN STANLEY 110885	1,993.	0.	1,9	
MORGAN STANLEY 112557	3,422.	0.	3,4	
MORGAN STANLEY 25444	2,370.	0.	2,3	
MORGAN STANLEY 25613	2,205.	0.	2,2	
MORGAN STANLEY 25614	1,089.	0.	1,0	83
MORGAN STANLEY 25615 MORGAN STANLEY 33081	983. 3,350.	0.	3,3	
TOTAL TO FM 990-PF, PART I, LN 4	22,511.	0.	22,5	11.
FORM 990-PF OT	HER INCOME		STATEMENT	
	(A) REVENUE	(B) NET INVEST		
DESCRIPTION	PER BOOKS	MENT INCOM	E NET INCO	ME
NONDIVIDEND DISTRIBUTIONS	9	995. 99	5.	
TOTAL TO FORM 990-PF, PART I, LINE	11 9	995. 99	5.	
				_

FORM 990-PF	ACCOUNTING FEES		STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
_	5,950.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	5,950.	0.		0.	
FORM 990-PF O	THER PROFES:	SIONAL FEES	Si	PATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADVISORY FEE	12,838.	0.		0.	
TO FORM 990-PF, PG 1, LN 16C	12,838.	0.		0.	
FORM 990-PF	TAX	ES	S	FATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
FOREIGN TAXES					
FEDERAL TAXES	63. 747.	0. 0.		0. 0.	
FEDERAL TAXES -	747.	0.	S	0.	
FEDERAL TAXES TO FORM 990-PF, PG 1, LN 18 FORM 990-PF	747. 810.	O. O. XPENSES (B) NET INVEST-	(C) ADJUSTED NET INCOME	0.	
FEDERAL TAXES TO FORM 990-PF, PG 1, LN 18 =	747. 810. OTHER EXPENSES	O. O. XPENSES (B) NET INVEST-	(C) ADJUSTED	O. O. PATEMENT 7 (D) CHARITABLE	

FORM 990-PF O	THER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SECURITIES - SEE SCHEDULE I	COST	1,065,101.	1,319,682.
TOTAL TO FORM 990-PF, PART II, L	INE 13	1,065,101.	1,319,682.
FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DESCRIPTION DIFFERENCES BROKERS STATEMENTS			

Form **8868**

(Rev. January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545 1709

● If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box						
• If you a	are filing for an Additional (Not Automatic) 3-Month Ext	ension, c	omplete only Part II (on page 2 of t	his form)		
Do not c	omplete Part II unless you have already been granted a	in automa	tic 3-month extension on a previous	ly filed For	m 8868.	
Electron	ic filing (e-file). You can electronically file Form 8868 if y	ou need a	3-month automatic extension of time	ne to file (6	months for a co	prporation
required	to file Form 990-T), or an additional (not automatic) 3-mor	nth extens	ion of time. You can electronically fil	le Form 88	68 to request a	n extension
of time to	file any of the forms listed in Part I or Part II with the exc	eption of	Form 8870, Information Return for T	ransfers A	ssociated With	Certain
Personal	Benefit Contracts, which must be sent to the IRS in paper	er format ((see instructions). For more details o	n the elect	tronic filing of th	is form,
visit www	rs gov/efile and click on e-file for Chanties & Nonprofits.					
Part I	Automatic 3-Month Extension of Time	. Only s	ubmit original (no copies nee	eded).		
A corpora	ation required to file Form 990-T and requesting an auton	natic 6-mo	onth extension - check this box and c	complete		
Part I on!	у				-	▶ □
	corporations (including 1120-C filers), partnerships, REMi ome tax returns	ICs, and ti	rusts must use Form 7004 to reques	t an extens	sion of time	
Type or Name of exempt organization or other filer, see instructions					mployer identification number (EIN) o	
print	THE STODDARD FAMILY FOUNDAT	NOI				
•	C/O PAMELA STODDARD			47-6247032		
File by the due date for	Number, street, and-room or suite-no. If a P.O. box, so	e instruct	tions.	Social security number (SSN)		SN)
filing your	340 MOOSE HILL ROAD			_		
return See instructions	1,	reign add	ress, see instructions			
	GUILFORD, CT 06437					
			to contraction for each return)			0 4
Enter the	Return code for the return that this application is for (file	a separa	te application for each return)		•	(<u>0 1 3</u>)
Annliant	ion.	Return	Application	_		Return
Applicat Is For	1011	Code	Is For			Code
	O or Form 990-EZ	01	Form 990-T (corporation)	 ,		07
Form 990	· · · · · · · · · · · · · · · · · · ·	02	Form 1041-A	-		08
	20 (individual)	03	Form 4720			09
Form 990		04	Form 5227			10
	O-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
	O-T (trust other than above)	06	Form 8870			12
1 01111 000	PAMELA P. STODI					
• The b	ooks are in the care of 340 MOOSE HILL		- GUILFORD, CT 0	6437		
	hone No. ► (203)453-1408		FAX No. ▶			
	organization does not have an office or place of business	s in the Ur				
	is for a Group Return, enter the organization's four digit				the whole grou	p, check this
box 🕨	If it is for part of the group, check this box			f all memb	ers the extensio	n is for
	equest an automatic 3-month (6 months for a corporation					
			tion return for the organization name		The extension	
ıs f	or the organization's return for:	-				
>	X calendar year 2012 or					
>	tax year beginning	, an	d ending		_ ·	
2 If t	he tax year entered in line 1 is for less than 12 months, c	heck reas	on Initial return	Final return	n	
	Change in accounting period					
						·
3a If t	his application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any			
nonrefundable credits. See instructions				3a	\$	726.
b If t	his application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and			
est	timated tax payments made. Include any prior year overp	ayment a	llowed as a credit	3b	\$	800.
c Ba	lance due. Subtract line 3b from line 3a Include your pa	yment wit	th this form, if required,			
by	by using EFTPS (Electronic Federal Tax Payment System). See instructions.					0.
	. If you are going to make an electronic fund withdrawal v			orm 8879-	EO for payment	instructions.
LHA F	or Privacy Act and Paperwork Reduction Act Notice,	see instr	uctions.		Form 8868	3 (Rev 1-2013)

223841 01-21-13