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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2012**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning January 1, 2012, and ending December 31, 2012

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization

Omaha Builders Exchange, Inc.

Number and street (or P O box, if mail is not delivered to street address)

Room/suite

4255 South 94th Street

City or town, state or country, and ZIP + 4

Omaha, NE 68127

D Employer identification number

47 0258572

E Telephone number

402-593-6908

F Group Exemption
Number ▶**G** Accounting Method: ☐ Cash ☐ Accrual Other (specify) ▶ Hybrid**I** Website: ▶ <http://omahaplanroom.com>**J** Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)(6) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	11,620
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	6b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	10,275
6c	Less: direct expenses from gaming and fundraising events	6c	11,352	
6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	(1,077)	
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe in Schedule O)	8	33,389	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	43,932	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	6,500
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	749
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe in Schedule O)	16	7,880
	17	Total expenses. Add lines 10 through 16	17	15,129
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	28,803
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	371,841
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	10,052
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	410,696

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For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form **990-EZ** (2012)

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Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	371,841	22 410,696
23 Land and buildings		23
24 Other assets (describe in Schedule O)		24
25 Total assets	371,841	25 410,696
26 Total liabilities (describe in Schedule O)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	371,841	27 410,696

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☐

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

What is the organization's primary exempt purpose? Facilitation of a plan room

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 <u>Issue 6 - \$1,000 Scholarships per year to students interested in the building trades.</u>		
(Grants \$ <u>7,000</u>) If this amount includes foreign grants, check here ☐	28a	
29 <u>Issue weekly construction updates in conjunction with Master Builders</u>		
(Grants \$) If this amount includes foreign grants, check here ☐	29a	
30 <u>Issue a night-time fax on a daily basis</u>		
(Grants \$) If this amount includes foreign grants, check here ☐	30a	
31 <u>Other program services (describe in Schedule O)</u>		
(Grants \$) If this amount includes foreign grants, check here ☐	31a	
32 <u>Total program service expenses (add lines 28a through 31a)</u>	32	

Part IV List of Officers, Directors, Trustees, and Key Employees List each one even if not compensated (see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Jeff Meyerink, Director	1 hr./week	0	0	0
Jason Tagge, Director	1 hr./week	0	0	0
Rich Boone, Secretary/Treasurer	1 hr./week	0	0	0
Ron Wellendorf, Director	1 hr./week	0	0	0
Tracy Mumford, Director	1 hr./week	0	0	0
Dan Emanuel, Director	1 hr./week	0	0	0
Darrell Fager, Director	1 hr./week	0	0	0
Jay Stewart, Director	1 hr./week	0	0	0
Alan Gilmore, Director	1 hr./week	0	0	0
Blaine Wilcoxson, Director	1 hr./week	0	0	0
Victor Baez, Director	1 hr./week	0	0	0
Bob Wiechert, Director	1 hr./week	0	0	0

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		✓
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?		✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved		
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		✓
41 List the states with which a copy of this return is filed ▶ N/A		
42a The organization's books are in care of ▶ Jason Tagge Telephone no. ▶ 402-522-9167 Located at ▶ 2501 St. Mary's Avenue, Omaha, NE ZIP + 4 ▶ 68105-1633		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		✓
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶		✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
c Did the organization receive any payments for indoor tanning services during the year?		✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		✓
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)		✓

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		☒

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		

- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		
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- 49a Did the organization make any transfers to an exempt non-charitable related organization?

49a		
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- b If "Yes," was the related organization a section 527 organization?

49b		
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- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

- f Total number of other employees paid over \$100,000 ▶

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

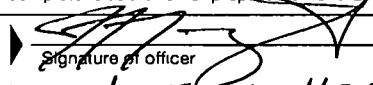
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

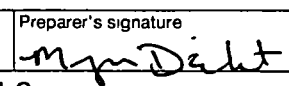
- d Total number of other independent contractors each receiving over \$100,000 ▶

- 52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer 	Date
	Type or print name and title JEFFERSON MEYERINK PRESIDENT	05.13.13

Paid Preparer Use Only	Print/Type preparer's name Meagan J. Deichert	Preparer's signature 	Date 5-13-13	Check ☐ if self-employed	PTIN
	Firm's name ▶ Koley Jessen P.C., L.L.O.			Firm's EIN ▶ 47-0712652	
	Firm's address ▶ 1125 S. 103rd St., Omaha, NE 68124			Phone no 402-390-9500	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

**Open to Public
Inspection**

Employer identification number

Part I, Line 8 - Other Revenues

Fees from Web Directory: \$75

Master Builders Contract Payment: \$33,314

Total: \$33,389

Part I, Line 10 - Grants and Similar Amounts Paid

Brandon Erdman Scholarship: \$1,000

Amanda Zimmerman Scholarship (1st half): \$1,000

Nicholas Turone Scholarship: \$1,000

Amanda Zimmerman Scholarship (2nd half): \$1,000

Brent Jackson Scholarship: \$1,000

Andrew Koch Scholarship: \$1,000

Southeast Community College: \$500

Total: \$6,500

Part I, Line 16 - Other Expenses

Banking Fees (IBank Access): \$60

General Liability Insurance: \$1,010

Director and Officer Insurance: \$800

Omaha Chamber of Commerce Membership Dues: \$330

Gift to Lisa Shockey: \$350

Reimbursement to Master Builders of Iowa (for articles announcing Board Members) \$639

Member Outing to the Omaha Storm Chasers: \$4,151

Total: \$7880

Name of the organization

Employer identification number

Part I, Line 20 - Other Changes in Net Assets or Fund Balances

Unrealized gains and losses on investments carried at market value: \$10,052

Part IV, Additional Directors

Ron Baker, Director - (b) 1 hr./week; (c) 0; (d) 0; (e) 0

ATTACHMENT TO FORM 990 EZ

Omaha Builders Exchange – EIN 47 0258572

Schedule of Revenues and Expenses

Line 4	UBS Account – Total Ordinary Dividends	\$11,599.19
	Savings Account – Interest	\$20.81
	TOTAL:	\$11,620.00
Line 6b		\$10,275.00
Line 6c		(\$261.90)
		(\$1,127.00)
		(\$132.41)
		(\$9,821.40)
		(\$9.10)
		<u>(\$11,351.81)</u>
	TOTAL (Line 6b – Line 6c):	(\$1,076.81)
Line 8		\$75.00
		\$33,314.11
	TOTAL:	\$33,389.11
Line 9	REVENUE GRAND TOTAL:	\$43,932.30

Line 10	Brandon Erdman Scholarship	\$1,000.00
	Amanda Zimmerman Scholarship (First Half)	\$1,000.00
	Nicholas Turone Scholarship	\$1,000.00
	Amanda Zimmerman Scholarship (Second Half)	\$1,000.00
	Brent Jackson Scholarship	\$1,000.00
	Andrew Koch Scholarship	\$1,000.00
	Southeast Community College	\$500.00
	TOTAL:	\$6,500.00

Line 13	Web Hosting Services from Visual Engineering	\$749.00
	TOTAL:	\$749.00

Line 16	Banking Fees (IBank Access)	\$60.00
	General Liability Insurance	\$1,010.00
	Director and Officer Insurance	\$800.00
	Omaha Chamber of Commerce Membership Dues	\$330.00
	Gift to Lisa Shockey	\$350.00
	Reimbursement to Master Builders of Iowa (for articles announcing Board Members)	\$639.00
	Member Outing to the Omaha Storm Chasers	\$4,151.00
	TOTAL:	\$7,880.00

Line 17	EXPENSES GRAND TOTAL:	\$15,129.00
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