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990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

, •		or sec		od as a Priva	-		st			20 IZ
Departme	ent of the Treasury Revenue Service	Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements						0	pen to Public Inspection	
		or tax year beginning	,		4/23, 2012,					12/31, 20 12
	of foundation	or tax your beginning		<u> </u>	., , ,	ana cna		A Employer i	dentif	ication number
MAG	NETAR CAPITA	L FOUNDATION						46-080		
		box number if mail is not delivere	to street	address)		Room/sui	+0			er (see instructions)
		Townson a man to not convere		au 4,000)		11001117541	"	b relephone		,
160	3 ORRINGTON	AUCMIC				1200			(04	17) 905-4400
	r town, state, and ZIP of				<u> </u>	1300	_			
City U	town, state, and zir t	and the same of th						C If exemption		
		001 5010						pending, che	applica ck here	ation is
	NSTON, IL 60									
G Che	eck all that apply	X Initial return	<u> </u>	Initial return	of a former p	ublic cha	rity	D 1 Foreign oi	rganıza	tions, check here . >
		Final return		Amended re	turn					tions meeting the
		Address change		Name chang						nere and attach
H Che	eck type of organi	zation X Section 501					١,	E If private fou	ındatın	n status was terminated
S	Section 4947(a)(1) r	nonexempt chantable trust		her taxable pr				-		o)(1)(A), check here
l Fair	market value of a	all assets at end J Acco	unting n	nethod 🔙 C	ash 🔀 Acc	rual	- 1	F If the founda	ation is	in a 60-month termination
of y	ear (from Part II, o	col (c), line	ther (sp	ecify))(1)(B), check here . ►
	<u> </u>		column	(d) must be or	n cash basis)					
Part	Analysis of Rev	venue and Expenses (The	(a) R	evenue and	(b) bles :-	otm		. A du 4 1 :	-4	(d) Disbursements
		columns (b), (c), and (d)		enses per	(b) Net inve		(C)	Adjusted ne income	εī	for charitable purposes
	column (a) (see in:			books		!				(cash basis only)
1	Contributions, gifts, grant	ts, etc., received (attach schedule) .		360,000.						-
2	if the	e foundation is not required to ch Sch B								
3	Interest on savings a	nd temporary cash investments								
4	Dividends and inte	rest from securities		•						
5 a		· · · · · · · · · · · · · · · · · · ·								
		(loss)								
l _		m sale of assets not on line 10								
	Gross sales price for a assets on line 6a					-				
7		come (from Part IV, line 2)								
8	• •	oital gain								
9		ons								
10 a	Gross sales less return	ns								
Ь.	and allowances • • • Less Cost of goods so									
	_	s) (attach schedule)								
11	Other income (atta	nch schedule)			l F	(A) (C)	3 67 5	MACH.		
12	Total, Add lines 1	through 11		360,000.	i i			IVEU		
13		cers, directors, trustees, etc		. 0	1				ि	
		alaries and wages			1	SI SE	PO	4 2013	Ϊ́	
15		ployee benefits				~ 		-	18	
16 -		schedule)			 			רו וניב	9 44-	
ìl L	Accounting fees (a	attach schedule)ATCH 1		20,000.	1 1	$-\mathcal{O}$		N, UT		
		fees (attach schedule) *		45,726.	-					32,354
17 18 19 20				10,7200						32,334
; <u> </u>										
18 19		e) (see instructions)								
19		ch schedule) and depletion.			·					
20				155.						155
21		s, and meetings		19,249.						
22		ations	-	1,235.						19,249
23		ttach schedule) ATCH .3.		1,233.						4,639
21 22 23 24		nd administrative expenses.		96 265		ŀ				F.C. 307
5		gh 23		86,365.						56,397
1		s, grants paid		6,850.						6,850
26		ursements Add lines 24 and 25		93,215.		0				63,247
27	Subtract line 26 from									
		expenses and disbursements		266,785.						
1		come (if negative, enter -0-)				0				<u> </u>
_ c	Adjusted net incor	me (if negative, enter -0-)			l					I

V 12-6.5T

Б	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
_		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
T	1	Cash - non-interest-bearing		21,752.	21,752.
	2	Savings and temporary cash investments	1		
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			-
	•	Less: allowance for doubtful accounts ▶			
	5	Grants receivable		275,000.	275,000.
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons (attach schedule) (see instructions)			
	7	, , , , , , , , , , , , , , , , , , , ,			
	7	Other notes and loans receivable (attach schedule)			
,,	_	Less allowance for doubtful accounts ▶		<u> </u>	
ssets	8	Inventories for sale or use		3,404.	3,404.
	9	Prepaid expenses and deferred charges		3,404.	3,404.
`		Investments - U S and state government obligations (attach schedule)			· · · -
		Investments - corporate stock (attach schedule)			
	11 C	Investments - corporate bonds (attach schedule)			
	••	and accument have			
		tatio equipment basis Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
ı	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis	,	=	
		(attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
		ınstructions Also, see page 1, item l)			300,156.
	17	Accounts payable and accrued expenses		33,371.	
	18	Grants payable			
ģ	19	Deferred revenue			
≝	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable (attach schedule)			
ڐ	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	o	33,371.	
ヿ		Foundations that follow SFAS 117, check here		 	
اير		and complete lines 24 through 26 and lines 30 and 31.			
S	24				
티	24	Unrestricted			
B	25	Temporarily restricted			
힏	24 25 26 27 28 29 30	Permanently restricted			
리		Foundations that do not follow SFAS 117,			
6		check here and complete lines 27 through 31. ► X			
\$	27	Capital stock, trust principal, or current funds			
88	28	Paid-in or capital surplus, or land, bldg , and equipment fund		266,785.	
۲	29	Retained earnings, accumulated income, endowment, or other funds	0	266,785.	
割	30	Total net assets or fund balances (see instructions)	U	200,703.	
	31	Total liabilities and net assets/fund balances (see		200 156	
딕		Instructions)	<u> </u>	300,156.	
		Analysis of Changes in Net Assets or Fund		1	
		net assets or fund balances at beginning of year - Part		· •	_
_	end-	of-year figure reported on prior year's return)		<u>1</u>	0.55 705
2	Ente	r amount from Part I, line 27a		2	266,785.
3	Othe				
		lines 1, 2, and 3		4	<u> 266,785</u> .
		eases not included in line 2 (itemize) ▶		5	
6	Total	net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b), line 30 6	266,785.
					Form 990-PE (2012)

Page	3

			(b) How	(c) Date	
2-3101 y UI	d describe the kind(s) of property sold rick warehouse, or common stock, 200	. •	acquired P - Purchase	acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 -	ick warehouse, or common stock, 200	OSIIS MEC CO)	D - Donation	(ino, day, yi)	
<u>1a</u>			 	ļ	
_b			 	 	
<u>C</u>			 		
<u>d</u>			<u> </u>		
е					L
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
<u>a</u>					
b				<u></u>	
С			<u> </u>		
d					
<u>e</u>		<u> </u>			
Complete only for assets	showing gain in column (h) and own	ed by the foundation on 12/31/69	(I)	Gains (Col (h) g	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less t Losses (from co	than -0-) or
а					
b					 -
c					-
			 		
<u>d</u>		 	 		
e		f gain, also enter in Part I, line 7			
2 Capital gain net income or		f (loss), enter -0- in Part I, line 7	2		
Not short-term capital gain	ا) or (loss) as defined in sections 1		-		
		tructions) If (loss), enter -0- in \mathbf{l}			
▼					
	1-1-0-4040(-) 5 0		3		
(For optional use by domestic	c private foundations subject to the	ne section 4940(a) tax on net invest	ment inco	•	
(For optional use by domestic of section 4940(d)(2) applies,	c private foundations subject to the leave this part blank		YEAR RE	ETURNS	Yes No
(For optional use by domestic if section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does i	leave this part blank NO the section 4942 tax on the distrinct qualify under section 4940(e)	ne section 4940(a) tax on net invest T AVAILABLE FOR INITIAL butable amount of any year in the b Do not complete this part	YEAR RE	ETURNS	Yes No
(For optional use by domestic if section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in 1 Enter the appropriate and	leave this part blank NO the section 4942 tax on the distrinct qualify under section 4940(e)	ne section 4940(a) tax on net invest T AVAILABLE FOR INITIAL butable amount of any year in the b	YEAR RE	ETURNS	Yes No
(For optional use by domestic if section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does i	leave this part blank NO the section 4942 tax on the distrinct qualify under section 4940(e)	ne section 4940(a) tax on net invest T AVAILABLE FOR INITIAL butable amount of any year in the b Do not complete this part	YEAR RE	ETURNS	atio
(For optional use by domestic if section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in 1 Enter the appropriate among (a) Base penod years	the section 4942 tax on the distribution dualify under section 4940(e) to the each year (b)	T AVAILABLE FOR INITIAL butable amount of any year in the butable complete this part r, see the instructions before making	YEAR RE	ETURNS d? es (d) Distribution ra	atio
For optional use by domestic f section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in the section of the	the section 4942 tax on the distribution dualify under section 4940(e) to the each year (b)	T AVAILABLE FOR INITIAL butable amount of any year in the butable complete this part r, see the instructions before making	YEAR RE	ETURNS d? es (d) Distribution ra	atio
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For optional use by domestic f section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in the section of the	leave this part blank No the section 4942 tax on the distrinct qualify under section 4940(e) bunt in each column for each yea (b) Adjusted qualifying distributions	T AVAILABLE FOR INITIAL butable amount of any year in the butable point of the butable amount of any year in the butable has before making (c) Net value of nonchantable-use assets	YEAR RE	ETURNS d? es (d) Distribution ra	atio
(For optional use by domestic fraction 4940(d)(2) applies, Was the foundation liable for fraction fraction does in the foundation does in the foundation does in the foundation does in the fraction fra	leave this part blank No the section 4942 tax on the distrinct qualify under section 4940(e) bunt in each column for each yea (b) Adjusted qualifying distributions	T AVAILABLE FOR INITIAL butable amount of any year in the butable point of the butable amount of any year in the butable has been also but any year. (c) Net value of nonchantable-use assets	YEAR RE	ETURNS d? es (d) Distribution ra	atio
For optional use by domestic f section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in 1 Enter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio	leave this part blank NO the section 4942 tax on the distrinct qualify under section 4940(e) bunt in each column for each yea (b) Adjusted qualifying distributions for the 5-year base period - divide	T AVAILABLE FOR INITIAL butable amount of any year in the butable has part in, see the instructions before making (c) Net value of nonchantable-use assets	YEAR REPARENCE OF THE PARENCE OF THE	ETURNS d? es (d) Distribution ra	atio
For optional use by domestic f section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in 1 Enter the appropriate amo (a) Base penod years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio	leave this part blank NO the section 4942 tax on the distrinct qualify under section 4940(e) bunt in each column for each yea (b) Adjusted qualifying distributions for the 5-year base period - divide	T AVAILABLE FOR INITIAL butable amount of any year in the butable point of the butable amount of any year in the butable has been also but any year. (c) Net value of nonchantable-use assets	YEAR REPARENCE OF THE PARENCE OF THE	ETURNS d? es (d) Distribution ra	atio
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For optional use by domestic f section 4940(d)(2) applies, Was the foundation liable for f "Yes," the foundation does in the foundation	leave this part blank NO the section 4942 tax on the distrinot qualify under section 4940(e) bunt in each column for each yea (b) Adjusted qualifying distributions for the 5-year base period - dividing distribution has been in existence if less incharitable-use assets for 2012 from the section of the section has been unexistence if less incharitable-use assets for 2012 from the section of the section has been unexistence if less incharitable-use assets for 2012 from the section of the section	T AVAILABLE FOR INITIAL butable amount of any year in the butable has the instructions before making (c) Net value of nonchantable-use assets Net value of nonchantable-use assets Let the total on line 2 by 5, or by the ass than 5 years om Part X, line 5	YEAR RI Pase period g any entri	ETURNS d? es (d) Distribution ra	atio
(For optional use by domestic (For optional use by domestic) (If section 4940(d)(2) applies, (Was the foundation liable for if "Yes," the foundation does in the section of	the section 4942 tax on the distrinct qualify under section 4940(e) bunt in each column for each year (b) Adjusted qualifying distributions for the 5-year base period - divididation has been in existence if less incharitable-use assets for 2012 front income (1% of Part I, line 27b)	T AVAILABLE FOR INITIAL butable amount of any year in the butable amount	YEAR RI pase period g any entri 2 3 4 5	ETURNS d? es (d) Distribution ra	atio
(For optional use by domestic if section 4940(d)(2) applies, Was the foundation liable for form of "Yes," the foundation does in the section of the section	the section 4942 tax on the distrinct qualify under section 4940(e) ount in each column for each year (b) Adjusted qualifying distributions for the 5-year base period - dividing distribution and the section has been in existence if less incharitable-use assets for 2012 from the income (1% of Part I, line 27b)	T AVAILABLE FOR INITIAL butable amount of any year in the butable amount o	yEAR RI pase period g any entri 2 3 4 5 6	es (d) Distribution of (col (b) divided by	atio y col (c))

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete

> 10 X Form 990-PF (2012)

X

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7

8Ь

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

By language in the governing instrument, or

addresses ATCH 4

Х

Pai	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		Х
12				
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		Х	
	Website address ► WWW.MAGNETAR.COM			
14	The books are in care of ► PENNE SILVERMAN Telephone no ► 847-905-	440	0	
	Located at ▶1603 ORRINGTON AVENUE, SUITE 1300 EVANSTON, IL ZIP+4 ▶ 60201-50	218_		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
	the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	-		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	a During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		-	
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	 1b		Х
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	10		
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
·	were not corrected before the first day of the tax year beginning in 2012?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2012?			
	If "Yes," list the years ▶,			
t	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b		Х
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
t	b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2012)	3 b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u> _
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			v
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	_4b		<u> </u>

Pai	rt VII-B Statements Regarding Activities f	or Which Form 4	720 May Be Requ	i ired (continued)		
5à	During the year did the foundation pay or incur any amou	unt to.				
	(1) Carry on propaganda, or otherwise attempt to influe	nce legislation (section	1 4945(e))?	Yes X No		
	(2) Influence the outcome of any specific public ele	ection (see section 4	1955), or to carry o	n,		
	directly or indirectly, any voter registration drive?			Yes X No		
	(3) Provide a grant to an individual for travel, study, or of				1 1	
	(4) Provide a grant to an organization other than a					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)?					}
	(5) Provide for any purpose other than religious, cl					
		, ,				Ì
	purposes, or for the prevention of cruelty to children				1 [
b	If any answer is "Yes" to 5a(1)-(5), did any of the		• •	•		
	Regulations section 53 4945 or in a current notice regard	-	• •		5b	X
	Organizations relying on a current notice regarding disas	ter assistance check h	ere			ļ
С	If the answer is "Yes" to question 5a(4), does the	foundation claim ex	emption from the ta	ax		
	because it maintained expenditure responsibility for the g	rant?		. Yes X No		
	If "Yes," attach the statement required by Regulations sed	tion 53 4945-5(d)				İ
6 a	Did the foundation, during the year, receive any fun	ds, directly or indire	ctly, to pay premiun	าร		ļ
	on a personal benefit contract?	•		Yes X No		
ь	Did the foundation, during the year, pay premiums, dire			. — —	. 6ь	l x
_	If "Yes" to 6b, file Form 8870.	ony or manoony, on a	personal benefit contra	o		
7.	At any time during the tax year, was the foundation a pa	ety to a probibited toy	abaltas transaction?	Yes X No		
		•	•	. — —	1 1	
	If "Yes," did the foundation receive any proceeds or have the Information About Officers, Directors	Trustees Four	dation Managers	Highly Paid Emplo	7b	
Pal	and Contractors		_	- •	yees ,	
1_	List all officers, directors, trustees, foundation				·	
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expens	
		devoted to position	enter -0-)	and deferred compensation	other all	wances
A1.C	CH 5		(9		0
				1		
_		I .				
2	Compensation of five highest-paid employees "NONE."	(other than thos	se included on lin	e 1 - see instruction	ons). If no	ne, enter
	"NONE."	(b) Title, and average		(d) Contributions to		
			se included on lin	(d) Contributions to employee benefit plans and deferred	ons). If no (e) Expens other allo	e account,
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit	(e) Expense	e account,
	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account,
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances
(a	"NONE." n) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense	e account, wances

MAGNETAR CAPITAL FOUNDATION

Form 990-PF (2012)	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	ees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE	***
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 OPERATION OF AN EDUCATIONAL PROGRAM CALLED MAGNETAR YOUTH	
INVESTMENT ACADEMY. THE ACADEMY EDUCATES YOUTH ABOUT THE	
BASICS OF PERSONAL FINANCE AND INVESTING ACROSS FOUR TOPICS.	57,205
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	-
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2012) Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations

Fe	see instructions.)	giriouna	100115,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	31,166.
С	Fair market value of all other assets (see instructions)	1c	
d		1d	31,166.
е			
	1c (attach detailed explanation) 1e 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	31,166.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
		4	467.
5	Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	30,699.
6	Minimum investment return. Enter 5% of line 5	6	1,061.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this process.	part)	
	Minimum investment return from Part X, line 6	1	1,061.
	Tax on investment income for 2012 from Part VI, line 5		
b			
	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1		1,061.
4	Recoveries of amounts treated as qualifying distributions	4	
5		5	1,061.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,	- <u>*</u> -	
	line 1	7	1,061.
D.	art XII Qualifying Distributions (see instructions)	l*L	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	63,247.
b	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	63,247.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,247.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	culating v	vhether the foundation

Form 990-PF (2012) Page 9 Part XIII Undistributed Income (see instructions) **(b)** (c) (d) Corpus Years prior to 2011 2011 2012 Distributable amount for 2012 from Part XI, 1,061. Undistributed income, if any, as of the end of 2012 a Enter amount for 2011 only Total for prior years 20 10 .20 09 .20 08 Excess distributions carryover, if any, to 2012 From 2007 From 2008 c From 2009 **d** From 2010 e From 2011 Total of lines 3a through e Qualifying distributions for 2012 from Part XII, 63,247. line 4 ▶ \$ a Applied to 2011, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions)..... c Treated as distributions out of corpus (Election d Applied to 2012 distributable amount 1,061. Remaining amount distributed out of corpus . . . 62,186. Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 62,186. Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable 4a from line 2a Taxable amount - see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 62,186. Analysis of line 9 a Excess from 2008 . . .

Form 990-PF (2012)

b Excess from 2009 . . .c Excess from 2010 . . .d Excess from 2011 . . .

e Excess from 2012 . . .

62,186

b The form in which applications should be submitted and information and materials they should include c Any submission deadlines Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors JSA 2E1490 1 000 Form 990-PF (2012) 7520FG 1143 8/28/2013 PAGE 11 6:44:39 PM V 12-6.5T 60258012-OTH1

Form 990-PF (2012)

Page 11

Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Durin	ng the Year or Appr	oved for F	uture Payment	
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
_				
ATCH 6				
	ı			
Total	<u></u>	<u></u>	▶ 3a	6,850.
b Approved for future payment				
j				
Total	<u> </u>		▶ 3b	

Part XVI-	 A Analysis of Income-Produ 	icing Activ	/ities			
Enter gross	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
1 Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
•						(Occ manachons)
f						
	and contracts from government agencies					
•	ship dues and assessments					
	on savings and temporary cash investments					
	Is and interest from securities					
	al income or (loss) from real estate					
	-financed property					
	lebt-financed property				-	
	I income or (loss) from personal property			 		
	vestment income					
	oss) from sales of assets other than inventory					
	me or (loss) from special events			 		
	rofit or (loss) from sales of inventory					
_	venue a					
	<u> </u>			-		
e	Add - 1					, ,
	Add columns (b), (d), and (e)			i		
(See werkel	dd line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calci			• • • • •	· · · · · · · · · · · · · · · · · · ·	
Part XVI-			complishment of Ev	amnt Burn		·····
				<u> </u>		 _
Line No.	Explain below how each activit					
▼	accomplishment of the foundation	on's exemp	t purposes (other than t	by providing	tunds for such purpose	s) (See instructions)
						
						
			· · · · · · · · · · · · · · · · · · ·			
			-			
	-					
				.		·
	·					
_						<u> </u>
						
						_
						

Form 990-PF (201	MAGNETAR CAPITAL FOUNDATION	46-0807550 Page 13
Part XVII	Information Regarding Transfers To and Transactions and Relations	onships With Noncharitable
	Exempt Organizations	

				ngage in any of the follo	_	-			Yes	No
		zations?	oue (other than se	ection 30 (C)(3) organiz	ations) or in si	5CHOH 527, 1	elating to political			
	-		ng foundation to a	noncharitable exempt of	rganization of					
			_		-			1a(1)		Х
								1a(2)		X
		ransactions						14(2)		
			ncharitable exemi	ot organization				1b(1)	_	X
	(2) Pur	chases of assets fro	om a noncharitabl	e exempt organization			• • • • • • • • •	1b(2)		X
	(3) Rei	ntal of facilities, equ	inment or other a	ssets			• • • • • • • • •	1b(2)		X
	(4) Rei	mhursement arrand	rements				• • • • • • • • •	1b(4)		X
	(5) Los	ans or loan quarante	es				• • • • • • • • • •	1b(5)		X
	(6) Per	formance of service	es or membershin	or fundraising solicitatio				1b(6)		X
				, other assets, or paid en					1	X
				complete the following					fair m	
				s given by the reporting						
				ment, show in column	-					
(a) Lir		(b) Amount involved		charitable exempt organization			ers, transactions, and sh			
		N/A	(0)		N/A			<u></u>		
	<u> </u>	,			11/11					
						•				
	- 		-							
							·			
						,				
-										
	 -									
	-			<u></u>						
						 	 			
	-		<u> </u>						-	
		_								
		<u>-</u>			l					
		-	•	ated with, or related to	•	•	•		_	_
				er than section 501(c)(3)) or in section	527?		Y	es X	No
<u>b</u>		<u>," complete the follo</u>								
		(a) Name of organizatio	on	(b) Type of organizati	on		(c) Description of relation	nship		
	_									
	,	_								
		penalties of perjury, I decli	are that I have examined	I this return, including accompan- ayer) is based on all information of	ying schedules and	statements, and t	o the best of my knowle	dge and l	belief, it	ıs true,
Sign	1	dispersion become allow		1012-120-2	willion preparer has a	ny knowledge	May the f	DC descri		
Here		Clark Si	Whine	~ 01301d013	Veas	ure/		RS discus preparer		return below
		nature of officer or trustee		Date	Title		(see instructi			X No
_							<u> </u>			
Paid	•	Print/Type preparer's	name	Preparer's signature		Date	Check If	PTIN		
		Bernadette D	7ita	Beradette,	o. Zila	08/29/20		P000	8984	15
Prep	arer		RNST & YOUNG	U.S. LLP			Firm's EIN ▶ 34-			
Use	Only	Firm's address ▶ 15								
	-		RICAGO, IL		60.6	506	Phone no 312-8	379-2	იიი	
							THORETO SIZ	Form 90		(2012)

Schedule B

Schedule of Contributors

OMB No 1545-0047

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

20	1	2
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Name of the organization		Employer identification number
MAGNETAR CAPITAL FOUN	DATION	
		46-0807550
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private fou	indation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundate	tion
	501(c)(3) taxable private foundation	
Instructions General Rule	(8), or (10) organization can check boxes for both the General Rule and a S	
X For an organization f	iling Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 c	or more (in money or
property) from any o	ne contributor Complete Parts I and II	
Special Rules		
under sections 509(a	3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support t)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during th 000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form II	e year, a contribution of
during the year, total	7), (8), or (10) organization filing Form 990 or 990-EZ that received from a contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitases, or the prevention of cruelty to children or animals. Complete Parts I, II,	ble, scientific, literary,
during the year, cont not total to more that year for an <i>exclusivel</i>	7), (8), or (10) organization filing Form 990 or 990-EZ that received from a ributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but the standard stand	ese contributions did e received during the ss the General Rule
990-EZ, or 990-PF), but it must	s not covered by the General Rule and/or the Special Rules does not file S answer "No" on Part IV, line 2 of its Form 990, or check the box on line H F, to certify that it does not meet the filing requirements of Schedule B (For	chedule B (Form 990, I of its Form 990-EZ or on

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization MAGNETAR CAPITAL FOUNDATION

Employer identification number 46-0807550

			46-0807550
Part I	Contributors (see instructions). Use duplicate copies of	Part I if additional space is need	ded
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1 _	MAGNETAR CAPITAL LLC 1603 ORRINGTON AVENUE, SUITE 1300 EVANSTON, IL 60201-5018	\$ 360,000. 	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$ 	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$ 	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is

a noncash contribution)

Name of organization MAGNETAR CAPITAL FOUNDATION

Employer identification number

46-0807550

Part II	Noncasti Property (see instructions) Use duplicate copies of Pa	in in additional space is nee	ueu.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization MAGNETAR CAPITAL FOUNDATION

Employer identification number

	• INCOMETANCE OF THE LOCK	21111011	
			46-0807550
Part III	Exclusively religious, charitable, etc. that total more than \$1,000 for the y	, individual contributions to section 501 year. Complete columns (a) through (e) a	(c)(7), (8), or (10) organizations and the following line entry.
		enter the total of <i>exclusively</i> religious, cha e year. (Enter this information once. See i	
	Use duplicate copies of Part III if additi	onal space is needed.	· · · · · · · · · · · · · · · · · · ·
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
		-	

Part I	(b) Furpose of grit	(c) Use or girt	(a) Description of now gift is neig	
-			·	
		(e) Transfer of gift		
		(c) Transier or git	•	
	Transferee's name, address, an	nd ZIP + 4	Relationship of transferor to transferee	
			·	
		·	·	
(a) No. from		<u></u>		
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
			·	
		(e) Transfer of gift		
		(o) mander of gine		
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee	
			·	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
			· 	
		(e) Transfer of gift		
		(o) transier et giit		
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee	
				- -
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	

(-) NI-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
		•	

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

ATTACHMENT

- ACCOUNTING FEES PART I FORM 990PF, REVENUE AND DESCRIPTION

EXPENSES PER BOOKS

NET INVESTMENT INCOME

INCOME

CHARITABLE PURPOSES

ERNST & YOUNG

20,000.

TOTALS

20,000.

ADJUSTED NET

ATTACHMENT 1 PAGE 19

ATTACHMENT

- OTHER PROFESSIONAL FEES PART I FORM 990PF,

DESCRIPTION

REVENUE AND EXPENSES PER BOOKS

36,635. 9,091.

45,726.

TOTALS

CHARITABLE PURPOSES

32,354.

23,263.

PROGRAM CONSULTING EXPENSES LEGAL FEES

ATTACHMENT

- OTHER EXPENSES PART I FORM 990PF,

BANK FEES
POSTAGE & DELIVERY
SUPPLIES DESCRIPTION

PER BOOKS EXPENSES

REVENUE

69. 155. 1,011.

TOTALS

155. CHARITABLE PURPOSES

4,639.

ATTACHMENT 3 PAGE 21

MAGNETAR CAPITAL FOUNDATION

LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS PART VII-A, FORM 990PF,

ATTACHMENT

NAME AND ADDRESS

DATE

DIRECT PUBLIC SUPPORT

MAGNETAR CAPITAL LLC 1603 ORRINGTON AVENUE EVANSTON, IL 60201-5018

VARIOUS

360,000.

TOTAL CONTRIBUTION AMOUNTS

360,000.

ATTACHMENT 4 PAGE 22 FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

NAME AND ADDRESS

0

0

0

0

0

0

0

0

0 0	0 0
TREASURER 2.00	SECRETARY 2.00
PENNE SILVERMAN 1603 ORRINGTON AVENUE, SUITE 1300 EVANSTON, IL 60201	BARBARA BERNSTEIN 1603 ORRINGTON AVENUE, SUITE 1300

ROSS LASER	DIRECTOR	0	0
1603 ORRINGTON AVENUE, SUITE 1300	1.00		
EVANSTON, IL 60201			

EVANSTON, IL 60201

DAVID SNYDERMAN	DIRECTOR	0	0
1603 ORRINGTON AVENUE. SUITE 1300	1.00		
EVANSTON, IL 60201			

MICHAEL CARTER	DIRECTOR	0
1603 ORRINGTON AVENUE, SUITE 1300	1.00	
EVANSTON, IL 60201		
	GRAND TOTALS	

FOUNDATION
CAPITAL
MAGNETAR

46-0807550

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTHWESTERN UNIVERSITY SETTLEMENT ASSOC	NONE	GENERAL FUND	850
1400 W AUGUSTA BLVD	509(A)(2)		
CHICAGO, IL 60642			
KIDS ENJOY EXERCISE FOUNDATION	NONE	GENERAL FUND	1,000
1301 K STREET NW, SUITE 600	170(B)(1)(A)(VI)		
EAST TOWER			
WASHINGTON, DC 20005			
CONNECTIONS FOR THE HOMELESS	NONE	GENERAL FUND	5,000.
1458 CHICAGO AVENUE	170(B)(1)(A)(VI)		
EVANSTON, IL 60201			

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 6 PAGE 24

60258012-OTH1

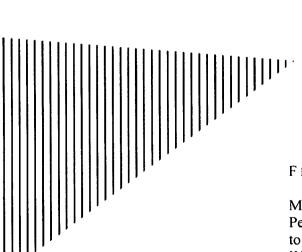
6.44.39 PM 7520FG 1143 8/28/2013

V 12-6 5T

orm 8	8868 (Rev 1-2013)				Page 2
• If y	you are filing for an Additional (Not Automatic) 3-Me	onth Exten	sion, complete only Part I	and check this box	▶ X
Note.	. Only complete Part II if you have already been gra	nted an au	tomatic 3-month extension	on a previously filed Form 8868	
• If y	you are filing for an Automatic 3-Month Extension, o	complete o	only Part I (on page 1)		
Part	Additional (Not Automatic) 3-Month Ex	xtension c	of Time. Only file the orig	inal (no copies needed).	
			E	nter filer's identifying number, see	instructions
	Name of exempt organization or other filer, see in	nstructions		Employer identification number (E	IN) or
Гуре	or				
orint	MAGNETAR CAPITAL FOUNDATION 46-0807550				
	Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN)				
	by the date for 1603 ORRINGTON AVENUE				
ilıng y	Oity, town or post office, state, and ZIP code. For a foreign address, see instructions				·
etum nstruc					
nter	the Return code for the return that this application	is for (file a	separate application for ea	ach return)	. 0 4
	cation	Return	Application	201101011111111111111111111111111111111	Return
s Foi		Code	Is For	i	Code
	990 or Form 990-EZ	01		THE TOTAL STREET, STRE	3 14 A 3 1
	990-BL	02			
			Form 1041-A		08
	4720 (individual)		03 Form 4720 09		
	990-PF	04 Form 5227 10			
	990-T (sec 401(a) or 408(a) trust)		05 Form 6069 11		
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Form **8868** (Rev 1-2013)



FINANCIAL STATEMENTS

Magnetar Capital Foundation Period From April 23, 2012 (Date of Incorporation) to December 31, 2012 With Report of Independent Auditors

Ernst & Young LLP

■ ERNST & YOUNG

Financial Statements

Period From April 23, 2012 (Date of Incorporation) to December 31, 2012

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Ernst & Young LLP 155 North Wacker Drive Chicago, IL 60606-1787 Tel +1 312 879 2000 Fax +1 312 879 4000 www.ey.com

Report of Independent Auditors

The Board of Directors
Magnetar Capital Foundation

We have audited the accompanying financial statements of Magnetar Capital Foundation (the "Foundation"), which comprise the statement of financial position as of December 31, 2012, and the related statements of activities and cash flows for the period from April 23, 2012 (date of incorporation) to December 31, 2012, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in conformity with U.S. generally accepted accounting principles; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free of material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Foundation's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Magnetar Capital Foundation at December 31, 2012, and the changes in its net assets and its cash flows for the period from April 23, 2012 (date of incorporation) to December 31, 2012 in conformity with U.S. generally accepted accounting principles.

Ernst + Young LLP

August 19, 2013

Statement of Financial Position

December 31, 2012

Assets		
Cash	\$	21,752
Contributions receivable		275,000
Prepaid expenses		3,404
Total assets	\$	300,156
Liabilities and net assets		
Accounts payable and accrued expenses	\$_	33,371
Total liabilities		33,371
Unrestricted net assets		266,785
Total liabilities and net assets	\$	300,156

See accompanying notes.

Statement of Activities

Period From April 23, 2012 (Date of Incorporation) to December 31, 2012

Support and revenue	
Contribution revenues	\$ 360,000
In-kind contributions	204,557
Total support and revenue	564,557
Expenses	
Program services:	
Academy	57,205
Academy – in-kind contribution	162,002
Grants	 6,850
Total program services	226,057
Supporting services:	
General and administrative – in-kind contributions	42,555
General and administrative – other	 29,160
Total supporting services	71,715
Total expenses	 297,772
Change in net assets	266,785
Unrestricted net assets, beginning of period	
Unrestricted net assets, end of period	\$ 266,785

See accompanying notes.

Statement of Cash Flows

Period From April 23, 2012 (Date of Incorporation) to December 31, 2012

Change in net assets	\$ 266,785
Operating activities	
Increase in contributions receivable	(275,000)
Increase in prepaid expense	(3,404)
Increase in accounts payable and accrued expenses	33,371
Net cash provided by operating activities	 21,752
Net increase in cash	21,752
Cash, beginning of period	
Cash, end of period	\$ 21,752

See accompanying notes.

Notes to Financial Statements

December 31, 2012

1. Organization

Magnetar Capital Foundation (the "Foundation") is a tax exempt Illinois-based foundation. The Foundation is focused on improving quality of life in the communities in which Magnetar employees live and work.

The principal activity of the Foundation is to operate the Magnetar Youth Investment Academy (the "Academy"), a unique, hands-on, innovative financial literacy program for high school students, with special focus on students living in economically disadvantaged communities. As of December 31, 2012, the Academy was operating in thirteen Chicago high schools that largely serve low-income students.

The Academy curriculum is tied to Illinois State Math and English Language Arts and Common Core Standards and covers Financial Responsibility and Decision Making, Financial Planning and Money Management, Risk Management and Insurance, Credit and Debt, and Savings and Investing. At the end of the course, students are invited to compete in a year-long Mock Stock Market Portfolio Competition, which awards a partial college scholarship to each high school's winner.

The Foundation covers 100% of the costs of the program, including curriculum development and evaluation, instructor professional development and teaching stipends, college scholarship awards and special student events.

2. Basis of Presentation

The Foundation reports on the accrual basis of accounting.

3. Use of Estimates

The preparation of the financial statements in conformity with U.S. generally accepted accounting principles ("GAAP") requires management to make certain estimates and assumptions that affect the following reported amounts of assets and liabilities; disclosure of contingent assets and liabilities at the date of the financial statements; and revenue and expenses during the reporting period. Actual results could differ from those estimates.

Notes to Financial Statements (continued)

4. Net Asset Classification

To ensure compliance with donor restrictions placed on resources, the Foundation reports information regarding its financial position and activities according to three classes of net assets: unrestricted, temporarily restricted, and permanently restricted.

Unrestricted net assets are either not restricted by donors or the donor-imposed restrictions have expired. As of December 31, 2012, the Foundation had no temporarily or permanently restricted net assets.

5. Revenue Recognition

The Foundation records as revenue the following types of contributions when they are received unconditionally at their fair value: cash, promises to give and in-kind contributions. Conditional contributions are recognized as revenue when the conditions on which they depend have been substantially met. The Foundation accounts for temporarily restricted contributions received, for which the donor designated purposes are met in the same period, as unrestricted net asset activities. If the donor designated purposes are not met or time restrictions do not expire in the same period, then the contributions are reflected within temporarily restricted net assets.

Promises to give are recorded as contributions receivable at their far values when promised. Fair values are measured based on the present value of future cash flows, with consideration of expectations about possible variations in the amount and/or timing of the cash flows and other specific factors that would be considered by market participants. The fair value measurements also include consideration of donors' credit risk.

6. Income Tax Status

The Foundation is a Section 501(c)(3) tax-exempt organization under Section 501(a) of the Internal Revenue Code (the "Code") and, accordingly, is not subject to federal income tax. However, the Foundation is classified as a private foundation and is subject to a federal excise tax of 2% on its net investment income, including interest, dividends, and net realized gains on security transactions, reduced by related expenses. The Foundation is also exempt from state and local income taxes. Management has evaluated the Foundation's tax positions and has concluded that the Foundation has taken no uncertain tax positions that require recognition in the accompanying financial statements or further disclosure in the notes to the financial statements. The Foundation files an annual tax and information return with the Internal Revenue Service. The Foundation is subject to audits by taxing jurisdictions since the Foundation's formation; however, no audits are currently in progress.

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Notes to Financial Statements (continued)

7. In-Kind Contributions

The Foundation receives a variety of donated goods and services, including executive management, accounting, information technology, and legal as well as office supplies, postage, and computer equipment. Such in-kind contributions are measured at fair value in the accompanying financial statements.

In accordance with U.S. generally accepted accounting principles, the Foundation records contributed goods and services that meet the criteria for recognition as revenue and expense in the accompanying financial statements. For the period from April 23, 2012 (date of incorporation) to December 31, 2012, approximately \$204,557 of revenue and expense has been recognized for in-kind contributions. The in-kind contributions included professional services provided by employees of an affiliate of the Foundation of approximately \$52,879, which based on a compensation study, is the fair value of such services. In addition, in-kind contributions consist of expenses paid by the affiliate on behalf of the Foundation, as follows: \$30,821 professional services; \$112,345 Academy curriculum and teacher stipends; and \$8,512 miscellaneous expenses related to the Academy.

8. Grants Expense

The Foundation recognizes expenses for grants when the awards are agreed upon by the Board of Directors, reviewed by the Secretary, and unconditionally promised to the grantees. As of December 31, 2012, there were no awarded grants that were payable.

9. Fair Value Measurements

The Foundation's assets and liabilities are short-term in nature, and therefore, the carrying values reflected in the accompanying statement of financial position reasonably approximate fair value.

10. Related-Party Transactions

During the period from April 23, 2012 (date of incorporation) to December 31, 2012, all contribution revenues (amounting to \$360,000) were received from an affiliate. All contributions receivable recorded at December 31, 2012, are due from this affiliate.

The affiliate also paid for certain Foundation expenses on behalf of the Foundation and the affiliate's personnel provided services to the Foundation, which are accounted for as in-kind contribution revenues and expenses. Total in-kind contributions from the affiliate amounted to \$204,557 for the period from April 23, 2012 (date of incorporation) to December 31, 2012.

Notes to Financial Statements (continued)

11. Subsequent Events

The Foundation evaluated events and transactions occurring between January 1, 2013 and August 19, 2013, which is the date that the Foundation's financial statements were available to be issued. There were no events or transactions during the subsequent event period requiring disclosure and recognition in the financial statements.

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