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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

For cal	endar year 2012, or tax year beginning	, 2012,	, and ending	,	
	e Miller Owens Charitable Fo	undation		Employer identification num 46-0608856 Telephone number (see the	
4910 NE Holman Portland, OR 97218			<u> </u>	(503) 281-510	
				c If exemption application is	pending, check here
G Che	eck all that apply X Initial return Final return	Initial return of a form	ner public charity	1 Foreign organizations, chec	k here
	Address change	Name change		2 Foreign organizations meet	
H C		(c)(3) exempt private f		here and attach computation	لــا
T Fa	Section 4947(a)(1) nonexempt charitable to air market value of all assets at end of year J Acc	ounting method X C		E If private foundation status under section 507(b)(1)(A)	
<i>(1</i> ► \$	· · · · · · · · · · · · · · · · · · ·	Other (specify) column (d) must be or		F If the foundation is in a 60- under section 507(b)(1)(B)	
Part	2, 122, 3000	(a) Revenue and	(b) Net investment	1	(d) Disbursements
L	Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	income	(c) Adjusted net income	for charitable purposes (cash basis only)
	Contributions, gifts, grants, etc, received (att sch)	2,288,219.			
	2 Ck if the foundn is not req to att Sch B 3 Interest on savings and temporary				
	cash investments 4 Dividends and interest from securities	73,926. 243.	73,926 243		
	5 a Gross rents b Net rental income	210.			
R	or (loss) 6 a Net gain/(loss) from sale of assets not on line 10				
Ë V	b Gross sales price for all assets on line 6a				
Ě	7 Capital gain net income (from Part IV, line 2). 8 Net short-term capital gain				
Ü	9 Income modifications				
	10 a Gross sales less returns and allowances.				
₹ <u>3</u> .	b Less Cost of goods sold				
2013	c Gross profit/(loss) (att sch) 11 Other income (attach schedule)				
⊜ 69	See Statement 1	130,117.			
	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	2,492,505. 0.	74,169	74,169.	
MAN	13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages	0.			
	15 Pension plans, employee benefits	5.00			
	16 a legal fees (attach scriedure) See St 2 b Accounting (ees attach son) ED	563.			
S S	c Other prof-fees (attach sch) 17 Interest 18 Taxodattach Scholulexsee instrs) 19 Depreciation (attach				
NOSTRAT	19 Depreciation (attach sch) and depletion				
NY	20 Occupanges DEN, U				
_	21 Travel, conferences, and meetings 22 Printing and publications				
A N P	23 Other expenses (attach schedule)				
EXPERSE	See Statement 3 Total operating and administrative	172.			
E S	expenses. Add lines 13 through 23. 25 Contributions, gifts, grants paid Part XV	735.			60 070
	26 Total expenses and disbursements. Add lines 24 and 25	68,870.			68,870.
	Add lines 24 and 25 27 Subtract line 26 from line 12:	69,605.		0.	68,870.
	a Excess of revenue over expenses and disbursements	2 422 000			
	b Net investment income (if negative, enter -0-)	2,422,900.	74,16	9.	<u> </u>
	C Adjusted net income (if negative, enter -0-)			74,169.	
BAA F	or Paperwork Reduction Act Notice, see ins	tructions.	Т	EEA0504L 12/23/12	Form 990-PF (2012)

Form	990-	RF (2012) Joyce Miller Owens Charitable Four			608856 Page 2
Par	t II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments		1,827,654	1,827,654.
	3	Accounts receivable			
	i _	Less allowance for doubtful accounts			<u> </u>
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
A S S E T		Less allowance for doubtful accounts			
Š	8	Inventories for sale or use			
E T	9	Prepaid expenses and deferred charges			
Ś	10 a	a Investments — U.S. and state government obligations (attach schedule)			
	1	ho Investments — corporate stock (attach schedule)			
	(c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)		• • •	
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule)			
	15			595,246	. 595,246.
	16	Total assets (to be completed by all filers -			
		see the instructions. Also, see page 1, item I)	0.	2,422,900	. 2,422,900.
ī	17	Accounts payable and accrued expenses			
A	18	Grants payable			
В	19	Deferred revenue			<u> </u>
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons			
Ť	21	Mortgages and other notes payable (attach schedule)			
ı	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0	<u>. </u>
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
		·		0 400 000	
N F E U T N	24	Unrestricted		2,422,900	
ΤŇ	25	Temporarily restricted			
A D	26	Permanently restricted			- ·
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund.			
O E	29	Retained earnings, accumulated income, endowment, or other funds			7
ŘS	30	Total net assets or fund balances (see instructions)	0.	2,422,900	.]
	31	Total liabilities and net assets/fund balances			7
Dar	 -	(see instructions) Analysis of Changes in Net Assets or Fund Balance	0.	2,422,900	•
					
	end-	I net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return)	mn (a), line 30 (must ag	1	0.
_		r amount from Part I, line 27a		2	
3		increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	
5		ases not included in line 2 (itemize)		5	
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), li	ne 30 6	2,422,900.

(a) List and describ	e the kind(s) of property sold (e g , rese, or common stock, 200 shares ML	al estate,	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A	·	· · · · · · · · · · · · · · · · · · ·	0 — Donation		
b				<u>-</u>	
					-
d	· · · · · · · · · · · · · · · · · · ·				-
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sal		(h) Gain or (e) plus (f) m	
a					
b					
С		·			
d		. ,			
<u>e</u>		 	_		
	ving gain in column (h) and owned by			(I) Gains (Coli	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a		ain minus column (k an -0-) or Losses (fr	
а					
b					
С					
d					
e	<u> </u>	enter in Part I, line 7		1	
If gain, also enter in Part I, lin	(loss) as defined in sections 1222(5) e 8, column (c) (see instructions) If	(loss), enter -0-	3		
	te foundations subject to the section			N/A	
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable am diffy under section 4940(e) Do not co in each column for each year, see th	mplete this part	,	Yes (d)	☐ No
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use as:	sets (colu	Distribution umn (b) divided	
2011					
2010					
2009					
2008					
2007		· · · · · · · · · · - · · · · · · ·			
2 Total of line 1, column (d)			2		
3 Average distribution ratio for t number of years the foundation	he 5-year base period – divide the to in has been in existence if less than 5	tal on line 2 by 5, or by the	3		
4 Enter the net value of noncha	ritable-use assets for 2012 from Part	X, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment in	come (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		
8 Enter qualifying distributions f	rom Part XII, line 4		8		
	than line 7, check the box in Part VI,	line 1b, and complete that	part using a 1%	6 tax rate See t	he
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	1990-FF (2012) Joyce Miller Owens Charitable Foundation 46-06			<u> </u>	age 4
Par		struction	<u>s)</u>		
1 a	Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)	- 1			
t	Domestic foundations that meet the section 4940(e) requirements in Part V,	<u> </u>		1,4	<u> 183.</u>
	check here and enter 1% of Part I, line 27b	1			
C	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
	foundations only Others enter -0-)	2			0.
3	Add lines 1 and 2	3		1,4	483.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	1			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,4	183.
6	Credits/Payments Credits/Payments				
a	2012 estimated tax pmts and 2011 overpayment credited to 2012				Ì
t	Exempt foreign organizations — tax withheld at source 6b				
c	Tax paid with application for extension of time to file (Form 8868)				
c	Backup withholding erroneously withheld 6d				
7	Total credits and payments. Add lines 6a through 6d	7			0.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	3			18.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	,		1,5	501.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid)			
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax.	ı			
Par	t VII-A Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1 a		Х
H	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				
-	(see the instructions for definition)?		1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published				
	or distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?		1 c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
_	(1) On the foundation \$\(\) 0. (2) On foundation managers \$\(\) \(0.	. 1		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\Bar{\\$\\$}\$ \$ 0.				i i
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
_	If 'Yes,' attach a detailed description of the activities.		-		$\overline{}$
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	į	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a	Х	
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	}	4 b	$\frac{\Lambda}{X}$	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5		X
•	If 'Yes,' attach the statement required by General Instruction T				$\vdash $
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		,		i
•	By language in the governing instrument, or				1 1
			.		i l
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 		6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	
	Enter the states to which the foundation reports or with which it is registered (see instructions)				
-	OR		: 1		
	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		. 1		i 1
C	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation.		8 b	Х	[,
9		42(3/5)			
3	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 49 for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete P	art XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	Ì			_
10	and addresses See Statement 5	,	10	х	
BAA		For	rm 990		(012)

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Part VIHA Statements Regarding Activities (continued) 11 All any time during the year, wild the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0)(32)* If "Yes", attach statement (see instructions) 12 X 13 Did the foundation complex distribution is a dorage advised and one which the foundation or a disqualitied person had advisory privileges* If "Yes", attach statement (see instructions) 13 Did the foundation complex with the oublic inspection requirements for its annual returns and exemption application? 14 The books are in care of * Hilarie Miller		m 990-RF (2012) Joyce Miller Owens Charitable Foundation	46-0608	356	F	age 5
within the meaning of section 512(b)(13)? If "Yes", attach schedule (see instructions) 11	Pa	rt VII-A Statements Regarding Activities (continued)			1	ľ
advisory privileges? If "Yes," attach statement (see instructions) 3	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
Website address 14 The books are meare of ► Hilarie Miller 15 Section 4947(a)(1) nonexempt charitable trusts fining form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-everpt interest received or accounted during the year and enter the amount of tax-everpt interest received or accounted during the year and enter the amount of tax-everpt interest received or accounted of the provided of t	12		son had	12		X
14. The books are in care of * Hilarie Miller Telephone no * (503) 281-5102 Located at * 4910 NE Holman Portiand OR 2/19-4 * 97218 15. Section 4947(a)(1) neroexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	13		n application?	13	Х	İ
15 Section 4947(a)(1) ronexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year of the file of the foliation of the state of th	14	The books are in care of Filarie Miller Telephone			_5 <u>1</u> 0	2
and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 X X X X X X X X X	15		97218	N/A		- []
See the instructions for exceptions and fining requirements for Form TDF 90-22.1 If "Yes," enter the name of the foreign country." Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) bif any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 494(4)(3) or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Taxes on failure to distribute income (section 4942(a) does not applying the provisions of section 4942(a)(2) are private operating foundation defined in section 4942(a) (3) or a 4942(0)(3) or a 4942(0)			▶ 15	·	Т.	
Foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a	16	Yes	
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed for make a grant to or to employ the official for a period after fermination of government service, if terminating within 90 days) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 494 ((6)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)) a At the end of tax year 2012, did the foundation have any undistributed income (fines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years * 20			he			
1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to gualify under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942(0)(3) or 4942(0)(5)) a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c) If 'Yes,' list the years' b) If 'Yes,' idd it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 50-1, 15, or 20-year first phase holding period. (3) the lapse of the 50-1, 15, or 20-year first phase holding period. (3) the lapse of the 50-1, 15, or 20-year first phase holding period. (3) the lapse	Pa				l	L
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) bill any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 54941(0)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)) a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here > 20 , 20 , 20 , 20 , 20		File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b) If any answer is: Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 34 941 (d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012 as a At the end of tax year 2012. did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? 1 At the end of tax year 2012. did the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions) If 'Yes,' ist the years be 20202020 2070707070707070707070707070707070707070 _	1 :	a During the year did the foundation (either directly or indirectly)				
disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days) b) If any answer is 'Yes' to la(f)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance seek here C bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)) a At the end of fax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 2 b Dif 'Yes,' did it have excess business holding		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
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■ 20			hara	2 b	N	/A
enterprise at any time during the year? Yes X No			nere			
(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4/20, to determine if the foundation had excess business holdings in 2012.) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	3		Yes X No			
determine if the foundation had excess business holdings in 2012.) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15, or 20 year first phase holding paying 2, 4 by Sahadula C. Farm 4700, for	ed			
charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that had not been removed from leopardy before the first day of		determine if the foundation had excess business holdings in 2012)		3 b	N.	/A
leopardize its charitable purpose that had not been removed from leopardy before the first day of	4			4 a		x
leopardize its charitable purpose that had not been removed from leopardy before the first day of		h Did the foundation make any investment in a prior year (but after December 31, 1960) that could		-		
		reopardize its charitable purpose that had not been removed from reopardy before the first day of		4 b		Х

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Form 990-PF (2012)

Form 990-PF (2012) Joyce Miller Owens	Charitable Fo	undation	46-060	08856	Page 6
Part VII-B Statements Regarding Activiti		4/20 May Be Req	uired (continued)		
5 a During the year did the foundation pay or incu	•				
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	n (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section tion drive?	4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	_		Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charıtable, etc, or 4940(d)(2)? (see ınstru	ganization described actions)	Yes X	No	
(5) Provide for any purpose other than religion educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	a current notice regard	ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistand	се спеск пеге			
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	sibility for the grant?		N/A Yes	No	
If 'Yes,' attach the statement required by Regi					
6 a Did the foundation, during the year, receive ar on a personal benefit contract?				No	
b Did the foundation, during the year, pay premi	ums, directly or indirec	tly, on a personal bene	fit contract?	6 b	<u> </u>
If 'Yes' to 6b, file Form 8870	lation a norty to a prob	ibited toy chelter transa	otion? Dvac V	No	
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any procee				No	-
Part VIII Information About Officers, D				-,	
and Contractors	rectors, riustees,	i odnadion mana	jers, riiginiy r ala L	pioyees,	
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).		
	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit	(e) Expense other allo	
(a) Name and address	devoted to position	enter -0-)	plans and deferred compensation		
Hilarie Miller	Director	0.	0.		0.
4910 NE Holman Portland, OR 97218	0				
Henry Miller	Director	0.	0.		0.
4910 NE Holman Portland, OR 97218	0				
2 Compensation of five highest-paid employees (or			r -		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
None					
·					
	,	<u></u>		ļ	
Total number of other employees paid over \$50,000		20542	<u> </u>	Form 600 P	0
BAA	TEEA0306L 1	2/25/12		Form 990-P	r (2012)

Form 990-RF (2012) Joyce Miller Owens Charitable Foundation 4 [Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	Page 7
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NOI	ME '
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	(6) 53.11.55113411011
Total number of others receiving over \$50,000 for professional services	- <u> </u> 0
Part IX-A Summary of Direct Charitable Activities	
Fart IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Dufer Historical Society - Repairs, Radiant Floor Heating, Matching Funds Donation	
2 Oregon Duck Hunters Association - Annual Donation	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	-··· k
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	<u> </u>
BAA	Form 990-PF (2012)

		-06088	
Par	TX Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign fou	undations,
1 a	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes Average monthly fair market value of securities	1 a	
b	Average of monthly cash balances	1 b	
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	0.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
Parl		ting four	ndations
	and certain foreign organizations check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	
2 a	Tax on investment income for 2012 from Part VI, line 5. 2a 1,483.		
t	Income tax for 2012 (This does not include the tax from Part VI)		
c	Add lines 2a and 2b	2 c	1,483.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	-1,483.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-1,483.
6	Deduction from distributable amount (see instructions)	6	·
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0.
	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26.	1 a	68,870.
	Program-related investments – total from Part IX-B	1 b	00,070.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	2	
	•		
3 a	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	68,870.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	68,870.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	
BAA		F	orm 990-PF (2012)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2012				<u> </u>
a Enter amount for 2011 only			0.	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.	•		
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 68,870.				
XII, line 4 \(\bar{\sigma} \) \(\frac{68,870.}{a} \) a Applied to 2011, but not more than line 2a				
			0.	
 Applied to undistributed income of prior years (Election required – see instructions) 		0.		
c Treated as distributions out of corpus				
(Election required – see instructions)	0.			
d Applied to 2012 distributable amount e Remaining amount distributed out of corpus	60 070			0.
5 Excess distributions carryover applied to 2012	68,870. 0.			0.
(If an amount appears in column (d), the	0.			<u> </u>
same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	68,870.			
b Prior years' undistributed income Subtract	,			
line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2012 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of				0.
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
·				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	68,870.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009		:		:
c Excess from 2010		E		
d Excess from 2011				
e Excess from 2012 68,870.				Farm 000 PF (2012)

	990-RF (2012) Joyce Miller Ower				46-0608856	Page 1 0
	Private Operating Foundat					N/A
	If the foundation has received a ruling or determined is effective for 2012, enter the date of the	ruling		_	<u> </u>	
	Check box to indicate whether the foundati		erating foundation of		4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
	investment return from Part X for each year listed	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
	985% of line 2a			.		
	Qualifying distributions from Part XII, line 4 for each year listed					<u></u>
	Amounts included in line 2c not used directly for active conduct of exempt activities					
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	'Assets' alternative test — enter				İ	
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
10	'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	'Support' alternative test — enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Par	Supplementary Information assets at any time during the	(Complete this e year — see in	part only if the structions.)	foundation had	\$5,000 or more i	in
	Information Regarding Foundation Manage List any managers of the foundation who have close of any tax year (but only if they have None	contributed more th	nan 2% of the total c than \$5,000) (See	ontributions received b section 507(d)(2))	y the foundation befor	re the
b	List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a 1	stock of a corporation owner on (or an equally large est	portion of the owners	hip of	
	Information Regarding Contribution, Grant Check here ► X if the foundation only ma requests for funds. If the foundation makes complete items 2a, b, c, and d	kes contributions to s gifts, grants, etc	preselected charitab (see instructions) to	le organizations and do individuals or organ	nizations under other	
a	The name, address, and telephone number or	e-mail of the perso	n to whom applicatio	ns should be addresse	d.	
t	The form in which applications should be s	submitted and info	mation and materia	als they should includ	le	
C	: Any submission deadlines			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		`,
C	Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charita	able fields, kinds of in	stitutions, or other f	actors

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, oundation Recipient show any relationship to any Purpose of grant or status of recipient Amount foundation manager or contribution Name and address (home or business) substantial contributor a Paid during the year 501(c)3Repairs, Radiant Dufur Hist. Society Living None 63,870. Heating, Matching HistoryMuseum P.O. Box 452 Funds Donation Dufur, OR 97021 501(c)3 Annual Donation Oregon Duck Hunters Association None 5,000. P.O. Box 2213 Portland, OR 97208 ► 3a Total 68,870. **b** Approved for future payment **►** 3b **Total**

Related or exempt function income (See instructions) Program service revenue Program service revenue Amount Etcl. Amount Store Code instruction income (See instructions) Program service revenue Amount Etcl. Amount Store Code instructions (See instructions) Program service revenue Amount Etcl. Amount Store Code instructions (See instructions) Program service revenue Related or exempt function income (See instructions) Program service revenue Related or exempt function income (See instructions) Program service revenue Amount Etcl. Amount Store Store Store Store Store Store Store Store Store Store Store Store Store Instruction income (See instructions) Program service revenue Related or exempt function income (See instructions) Program service revenue Program service rev	nter gross amounts unless otherwise indicated	. Unrelated b	usiness income	Excluded by	section 512, 513, or 514	(e)
a b c c d d d d d d d d d d d d d d d d d	1. Program conventos roventos	Business		Exclu- sion		Related or exempt
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 5 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue a Estate of Ronald R Owens 5 25920 73,665. b 2 2 Subtotal Add columns (b), (d), and (e) 2 Subtotal Add columns (b), (d), and (e) 1 Total. Add line 12, columns (b), (d), and (e) 1 a Columns (b), (d) and (e) 2 Subtotal Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)	•			code		
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 7 Other investment income 8 Gain or (loss) from special events 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 10 Other revenue a Estate of Ronald R Owens 525920 73,665. b c d d e 2 Subtotal Add columns (b), (d), and (e) 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 4 See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)						
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g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue a Estate of Ronald R Owens 525920 73,665. b c d d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 3 Total. Add line 12, columns to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)	С			 		
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Membership dues and assessments Interest on savings and temporary cash investments Interest on savings and temporary cash interest on savings and saving	e					
Membership dues and assessments Interest on savings and temporary cash investments Interest on savings and temporary cash interest on savings and constructions Interest on savings and constructions Interest on savings and constructions Interest on savings and constructions Interest on savings and constructions Interest on savings and constructions Interestor of constructi	f			<u> </u>		
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Other revenue a Estate of Ronald R Owens b C	-	cies				
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6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory Other revenue a Estate of Ronald R Owens b C C C C C C C C C C C C C C C C C C	a Debt-financed property					
7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue a Estate of Ronald R Owens b c c c c c c c c c c c c c c c c c c	b Not debt-financed property	531120	56,452.			
8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)	6 Net rental income or (loss) from personal property					
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Gross profit or (loss) from sales of inventory Other revenue a Estate of Ronald R Owens b	8 Gain or (loss) from sales of assets other than invento	ry				
a Estate of Ronald R Owens 525920 73,665. b	9 Net income or (loss) from special events					
a Estate of Ronald R Owens 525920 73,665. b	IO Gross profit or (loss) from sales of inventor	ry				-
b c d d d d d d d d d d d d d d d d d d	11 Other revenue			 		
b c d d d d d d d d d d d d d d d d d d	a Estate of Ronald R Owens	525920	73.665			
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Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)						
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Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)	12 Subtotal Add columns (b), (d), and (e)		204.286			
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)	* * * * * * * * * * * * * * * * * * * *	(e)	201,200.	1	13	204 286
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)		• •				204,200
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)		·-···		_	· · · · · · · · · · · · · · · · · · ·	
▼ accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)	Part XVI-B Relationship of Activities	to the Accomplish	ment of Exemp	t Purpos	es	
▼ accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)	Line No. Control to the control to		d	2 - 4 V) // A -		
	■ Explain below now each activity for accomplishment of the foundation's	exempt purposes (other	than by providing f	funds for su	ch purposes) (See ir	y to trie istructions)
		h.hh			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Form 990-RF (2012) Joyce Miller Owens Charitable Foundation 46-0608856 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did	I the organization direct	ly or indirectly e	engage in any of the	e following w	ith any o	other organizatio	n		162	110
des rela	scribed in section 501(c) ating to political organiz) of the Code (o ations?	ther than section 5	01(c)(3) orga	ınızatıon	s) or in section t	02/,		ı	i
	ansfers from the reportir		a noncharitable ex	empt organi	zation of	f			ıİ	
-	Cash			, 3				1 a (1)		X
` '	Other assets							1 a (2)	-	X
• •	ner transactions								-	
(1)	Sales of assets to a no	oncharitable exe	empt organization					1 b (1)		X
(2)	Purchases of assets from	om a noncharita	able exempt organiz	zation				1 b (2)		X
(3)	Rental of facilities, equ	upment, or othe	er assets					1 b (3)		X
(4)	Reimbursement arrang	gements						1 b (4)	-	X
(5)	Loans or loan guarante	ees						1 b (5)		X
(6)	Performance of service	es or membersh	np or fundraising so	olicitations				1 b (6)		X
c Sh	aring of facilities, equipr	ment, mailing lis	sts, other assets, o	r paid emplo	yees			1 c		X
						45.4.1.1.1				
d if t the	he answer to any of the goods, other assets, or s	above is Yes, ervices given by	the reporting foundar	wing schedul tion If the fou	e Colun indation	nn (b) should alw received less thar	rays show the I fair market va	i fair market vali ilue in	to eu	
any	y transaction or sharing	arrangement, s	how in column (d)	the value of	the good	ls, other assets,	or services re	ceived		
(a) Line r	no (b) Amount involved	(c) Name	of noncharitable exempt	organization	(c	Description of tran	sfers, transaction	s, and sharing arrar	igement	<u>s</u>
N/A										
										
				-	-					
				····						
					ļ <u> </u>					
		~_ 			 					
					-					
		_								
		_								
	-				-					
					-					
										
2 alst	the foundation directly or i	indirectly affiliate	d with, or related to,	one or more	ax-exem	pt organizations		Пу	. Ge	NI.
	scribed in section 501(c)	•	ther than section 5	01(c)(3)) or i	n sectio	n 52//		[_]Yes	X	INO
TI CI	Yes,' complete the follow		(h) Tuno o	f araani-atia		1	N December	of relationship		
37 / 3	(a) Name of organiza	ation	(b) type o	f organizatio	<u> </u>	СС	Description	of relationship		
N/A										
										
							_			
	Under penalties of perjury, I dec	lare that I have evan	uped this return, including		chadulas a	and statements, and to	the hest of my kn	outladae and helief i	t ic truo	
			than taxpayer) is based of					owiedye and belief, i	i is true,	
Sign	- // \	Vh		1.1				May the I this return		
Here		\sim	$\overline{}$	512211	3 🏲	Director		preparer (see instr	shown b	pelow
	Signature of officer or trustee		a Da	ate 0		Title			Yes	No
	Print/Type preparer's r	name	Peparer's sign	nature /	BULL	Date / /	Check	X if PTIN		
Paid	Bryan J. La	aughlin	Bryan ,	Laugh		5/14//3	self-employe	ㅡ	1376	
Prepar		P & L TAX	& ACCOUNTIN	G SERVIC	ES		Firm's EIN ► 9	3-1331032		
Use O		18863 SW I	MARTINAZZI A	VE						
_		TUALATIN,	OR 97062-68	07			Phone no	(503) 218-	5130	
BAA								Form 990	- PF (2	012)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2012

Name of the organization	· · · · · · · · · · · · · · · · · · ·	Employer identification number				
Joyce Miller Owens Charitable	Foundation	46-0608856				
Organization type (check one)						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
Check if your organization is covered by the Ge	neral Rule or a Special Rule					
Note. Only a section 501(c)(7) (8), or (10) orga	inization can check boxes for both the General Rule and a S	Special Rule. See instructions				
General Rule X For an organization filing Form 990, 990-EZ, or contributor (Complete Parts I and II)	990-PF that received, during the year, \$5,000 or more (in mone	ey or property) from any one				
Special Rules						
509(a)(1) and 170(b)(1)(A)(vi) and received	orm 990 or 990-EZ that met the 33-1/3% support test of the from any one contributor, during the year, a contribution of VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I a	f the greater of (1) \$5,000 or				
	n filing Form 990 or 990-EZ that received from any one contribuuse exclusively for religious, charitable, scientific, literary, on als Complete Parts I, II, and III					
contributions for use <i>exclusively</i> for religious, c	n filing Form 990 or 990-EZ that received from any one contributions did not total to in the secontributions did not total to including the secontributions that were received during the year for an exclusively recess the General Rule applies to this organization because it recess.	more than \$1,000 ligious, charitable, etc.				
religious, charitable, etc, contributions of \$5	5,000 or more during the year	► \$				
Caution: An organization that is not covered by the General Figure 1. An answer 'No' on Part IV, line 2, of its Form 990, or check to meet the filling requirements of Schedule B (For	Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or he box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990 rm 990, 990-EZ, or 990-PF)	990-PF) but it must -PF, to certify that it does not				
BAA For Paperwork Reduction Act Notice, see or 990-PF.	e the Instructions for Form 990, 990EZ, Schedule B ((Form 990, 990-EZ, or 990-PF) (2012)				

Schedule 🛭	(Form 990.	990-EZ, or	990-PF)	(2012)

Page

1 of Employer identification number

1 of Part 1

Name of organization

Joyce Miller Owens Charitable Foundation

46-0608856

iserun n	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed	l	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of Ronald R Owens 4910 NE Holman	\$ 2,288,219.	Person X Payroll X Noncash X
	Portland, OR 97218		(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u></u>		\$	Person Payroll Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution P
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution Part II if there is

Page

1 to

1 of Part II

vame or organization

Name of organization

Employer identification number

Joyce Miller Owens Charitable Foundation

Parkul Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

46-0608856

(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
Partnership interest R & R LEasing LLC		
	\$ 600,000	10/15/12
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		,
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$\$	
	Description of noncash property given Partnership interest R & R LEasing LLC (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given (b) Description of noncash property given	Partnership interest R & R LEasing LLC

Page

Employer identification number

Name of organization

Joyce Miller Owens Charitable Foundation Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8) or (10)

46-0608856

	organizations that total more than						
	For organizations completing Part III, enter contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional	(Enter this information once S space is needed.	ee instruction	ns) ►\$ <u>N/A</u>			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held			
	N/A						
	Transferee's name, addres	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held			
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held			
	(e) Transfer of gift						
	Transferee's name, addres	Rela	tionship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held			
		(e) Transfer of gift					
	Transferee's name, addres	Relationship of transferor to transferee					
			_				

2012	Federal Statements	Page 1
Client B00593	Joyce Miller Owens Charitable Foundation	46-0608856
5/21/13		05 49PM
Statement 1 Form 990-PF, Part I, Line 11 Other Income		
Estate of Ronald R Owens Rental Income - Noninves	(a) (b) Net Revenue Investment per Books Income \$ 73,665. tment Property 56,452. Total \$ 130,117.\$ 0.	(c) Adjusted Net Income
Statement 2	10ta1 <u>\$ 130,117.\$ 0.</u>	3 <u>U.</u>
Form 990-PF, Part I, Line 16a Legal Fees Legal Fees	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income \$ 563.	(d) Charitable Purposes
negal rees		. \$ 0.
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses		
Bank Fees	(a)(b)Net(c)ExpensesInvestmentAdjustedper BooksIncomeNet Income\$ 172.\$ 0.\$ 0	(d) Charitable Purposes . \$ 0.
Statement 4 Form 990-PF, Part II, Line 15 Other Assets		
R & R Leasing LLC	Book Value \$ 595,246. Total \$ 595,246.	Fair Market Value \$ 595,246. \$ 595,246.
Statement 5 Form 990-PF, Part VII-A, Line 1 Substantial Contributors Durin Name of Substantial Cont	ng the Tax Year	ibutor

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Client B00593

Joyce Miller Owens Charitable Foundation

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Statement 5 (continued) Form 990-PF, Part VII-A, Line 10 Substantial Contributors During the Tax Year

Roland R Owens Estate

4910 NE Holman Portland, OR 97218