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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

MAR 22, 2012

, and ending

DEC 31, 2012

Name of foundation

JOHN JORDAN FOUNDATION

A Employer identification number

45-4735384

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. BOX 1949

Room/suite

B Telephone number

707-484-7805

City or town, state, and ZIP code

HEALDSBURG, CA 95448

C If exemption application is pending, check here ☐

G Check all that apply:

☒

Initial return

☐

Initial return of a former public charity

☐

Final return

☒

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 40,643. (Part I, column (d) must be on cash basis)

J Accounting method:

☒

Cash

☐

Accrual

☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	535,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5.	5.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	535,005.	5.		
	13 Compensation of officers, directors, trustees, etc	118,638.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 2	9,132.	0.		
	19 Depreciation and depletion	1,096.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	8,106.	0.		8,106.
	22 Printing and publications	119.	0.		119.
	23 Other expenses STMT 3	9,649.	0.		8,647.
	24 Total operating and administrative expenses. Add lines 13 through 23	146,740.	0.		16,872.
	25 Contributions, gifts, grants paid	348,624.			348,624.
	26 Total expenses and disbursements. Add lines 24 and 25	495,364.	0.		365,496.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	39,641.			
	b Net investment income (if negative, enter -0-)		5.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Beginning of year		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing		16,531.	16,531.		
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
Assets	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment: basis ▶ 5,178.					
	Less accumulated depreciation STMT 4 ▶ 1,096.	0.	4,082.	4,082.		
	15 Other assets (describe ▶ STATEMENT 5)	0.	19,028.	20,030.		
	16 Total assets (to be completed by all filers)	0.	39,641.	40,643.		
	Liabilities	17 Accounts payable and accrued expenses				
		18 Grants payable				
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ▶)						
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.			
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds	0.	0.			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
	29 Retained earnings, accumulated income, endowment, or other funds	0.	39,641.			
	30 Total net assets or fund balances	0.	39,641.			
31 Total liabilities and net assets/fund balances	0.	39,641.				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a	2	39,641.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	39,641.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,641.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011			
2010			
2009			
2008			
2007			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.JOHNJORDANFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>LISA SCHAFFNER</u> Telephone no. ► <u>707-484-7805</u> Located at ► <u>1474 ALEXANDER VALLEY ROAD, HEALDSBURG, CA</u> ZIP+4 ► <u>95448</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS JOHN JORDAN II	DIRECTOR (CHAIR OF THE BOARD)			
P.O. BOX 1949				
HEALDSBURG, CA 95448	3.00	0.	0.	0.
LISA WITTKER SCHAFFNER	EXECUTIVE DIRECTOR, PRESIDENT			
P.O. BOX 1949				
HEALDSBURG, CA 95448	40.00	118,638.	0.	0.
JOSH HERMSMEYER	DIRECTOR, SECRETARY, TREASURER			
P.O. BOX 1949				
HEALDSBURG, CA 95448	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	79,546.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	79,546.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	79,546.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,193.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	78,353.
6	Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	3,059.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,059.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,059.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,059.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,059.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	365,496.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	365,496.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	365,496.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,059.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 365,496.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				3,059.
e Remaining amount distributed out of corpus	362,437.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	362,437.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	362,437.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012	362,437.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year

Prior 3 years

(a) 2012

(b) 2011

(c) 2010

(d) 2009

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

THOMAS JOHN JORDAN II

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

LISA SCHAFFNER, 707-484-7805, LISA@JOHNJORDANFOUNDATION.ORG
P.O. BOX 1949, HEALDSBURG, CA 95448

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						5.
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		0.		5.
13 Total. Add line 12, columns (b), (d), and (e)					13	5.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

JOHN JORDAN FOUNDATION

Employer identification number

45-4735384

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization	Employer identification number
JOHN JORDAN FOUNDATION	45-4735384

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS JOHN JORDAN II 1474 ALEXANDER VALLEY ROAD HEALDSBURG, CA 95448	\$ 535,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

JOHN JORDAN FOUNDATION

45-4735384

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
JOHN JORDAN FOUNDATION	45-4735384

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Asset Number	Description of property							
	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
	MACHINERY & EQUIPMENT							
1	APPLE COMPUTERS							
	03/29/12	200DB	5.00	19B	4,386.			877.
2	PRINTER							
	03/05/12	200DB	5.00	17	434.			139.
3	OUTLOOK AND QUICKBOOKS							
	05/28/12	SL	3.00	16	358.			80.
	* 990-PF PG 1 TOTAL MACHINERY & EQUIPMENT							
					5,178.	0.	0.	1,096.
	INTANGIBLES							
	OTHER							
4	ORGANIZATION COSTS							
	03/22/12	248	180M	42	20,030.			1,002.
	* 990-PF PG 1 TOTAL OTHER							
					20,030.	0.	0.	1,002.
	* 990-PF PG 1 TOTAL INTANGIBLES							
					20,030.	0.	0.	1,002.
	* GRAND TOTAL 990-PF PG 1 DEPR & AMORT							
					25,208.	0.	0.	2,098.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BUSINESS CHECKING ACCOUNT	5.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	5.

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	9,132.	0.		0.
TO FORM 990-PF, PG 1, LN 18	9,132.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LOGO DESIGN	6,000.	0.		6,000.
OFFICE EXPENSES	415.	0.		415.
FEES AND LICENSES	875.	0.		875.
DUES AND SUBSCRIPTIONS	1,085.	0.		1,085.
MEALS AND ENTERTAINMENT	272.	0.		272.
AMORTIZATION	1,002.	0.		0.
TO FORM 990-PF, PG 1, LN 23	9,649.	0.		8,647.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 4

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
APPLE COMPUTERS	4,386.	877.	3,509.
PRINTER	434.	139.	295.
OUTLOOK AND QUICKBOOKS	358.	80.	278.
ORGANIZATION COSTS	20,030.	1,002.	19,028.
TOTAL TO FM 990-PF, PART II, LN 14	25,208.	2,098.	23,110.

AS AMENDED

FORM 990-PF	OTHER ASSETS	STATEMENT	5
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION COSTS	0.	20,030.	20,030.
LESS ACCUMULATED AMORTIZATION	0.	-1,002.	0.
TO FORM 990-PF, PART II, LINE 15	0.	19,028.	20,030.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	6
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NAME OF CONTRIBUTOR

ADDRESS

THOMAS J. JORDAN II

1474 ALEXANDER VALLEY ROAD
HEALDSBURG, CA 95448

AS AMENDED

EXPLANATION OF CHANGES TO INCOME

THE FOUNDATION ACCIDENTALLY INCLUDED A CONTRIBUTION
IN THE AMOUNT OF \$250,000 IN 2012 THAT WAS
ACTUALLY RECEIVED IN 2013.

TOTAL CONTRIBUTIONS AS ORIGINALLY REPORTED
TOTAL CONTRIBUTIONS AS AMENDED

785,005.

535,005.

DIFFERENCE

250,000.

John Jordan Foundation
Form 990-PF, Part XV

EIN 45-4735384

Detail Schedule of Grants and Contributions Paid During the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
Sonoma County Farm Bureau Foundation 970 Piner Road, Santa Rosa, CA 95403	None	501(c)3	Scholarship program	\$ 3,450 00
The Healdsburg Chorus P.O. Box 1792, Healdsburg, CA 95448	None	501(c)3	Sponsor free concerts for senior center & schools	500 00
Soroptimist International of Healdsburg P O Box 124, Healdsburg, CA 95448	None	501(c)3	Shannon Boaz Scholarship for Girls	1,000 00
Healdsburg Greyhound Booster Club P O Box 401, Healdsburg, CA 95448	None	501(c)3	Scoreboards for Healdsburg High School	11,687 46
Catholic Charities 987 Airway Ct , Santa Rosa, CA 95403	None	501(c)3	Accreditation assistance	22,000 00
New Vision Santa Rosa Foundation 1260 N Dutton Ave Ste 272, Santa Rosa, CA 95401	None	501(c)3	Santa Rosa Chamber Algebra Academy	2,500 00
H-Town Youth Theatre P O. Box 1948, Healdsburg, CA 95448-1948	None	501(c)3	Donation to fee-free theatre opportunities for children	10,000 00
Council On Aging Services for Seniors 30 Kawana Springs Rd , Santa Rosa, CA 95404	None	501(c)3	Meals on Wheels program	3,900 00
Sonoma County Children's Charities 414 Aviation Blvd , Santa Rosa, CA 95403-1069	None	501(c)3	Donation to general fund	20,000 00
Boys and Girls Clubs of Central Sonoma County 2255 Challenger Way, Suite 101, Santa Rosa, CA 95407	None	501(c)3	Summer camp program	5,000 00
Healdsburg Education Foundation P O Box 1668, Healdsburg, CA 95448	None	501(c)3	iPad program	70,000 00
Healdsburg Education Foundation P O Box 1668, Healdsburg, CA 95448	None	501(c)3	CASA (Construction and Sustainability Academy) program	10,000 00
St John the Baptist Catholic School 217 Fitch Street, Healdsburg, CA 95448	None	501(c)3	Graduation sponsor	260 00
The Children's Village of Sonoma County 1321 Lia Lane, Santa Rosa, CA 95404	None	501(c)3	Donation for foster care program	25,000 00
Friends of Henry 1	None	501(c)3	Sheriff's helicopter - Education outreach program	12,500 00

John Jordan Foundation
Form 990-PF, Part XV

Detail Schedule of Grants and Contributions Paid During the Year

EIN: 45-4735384

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
P O Box 618, Windsor, CA 95492				
Santa Rosa Police Department 965 Sonoma Avenue, Santa Rosa, CA	None	170(c)(1)	Modified Tricycle (for a disabled child)	450 00
Petaluma National Little League P O Box 672, Petaluma, CA 94953	None	501(c)3	Family travel for Little League World Series	1,000 00
Best Buddies International 901 Mission Street, Suite 208, San Francisco, CA 94103	None	501(c)3	Sponsor for bicycle ride to fund special needs programs	500 00
Always Brothers Inc P O Box 320513, Fairfield, CT 06825	None	501(c)3	Manne Corp run for fallen servicemen	2,000 00
Elsie Allen High School FFA Ag Boosters 599 Bellevue Ave , Santa Rosa, CA 95407	None	501(c)3	Support Future Farmers of America Program	2,800 00
Worth our Weight Culinary Apprentice Program 1021 Hahman Drive, Santa Rosa, CA 95405	None	501(c)3	Food sponsorship	1,703 28
Northern California Center for Well Being 365 B Tesconi Cir , Ste. B, Santa Rosa, CA 95401	None	501(c)3	Funding for Peer to Peer Alcohol & Drug Counseling	20,000 00
Community Action Partnership of Sonoma County 1300 N Dutton Ave, Santa Rosa, CA 95401	None	501(c)3	Multi-year donation of micro-loans for low-income businesses	60,000 00
United Way of the Wine Country 418 B Street, Suite 400, Santa Rosa, CA 95401	None	501(c)3	Schools of Hope	20,000 00
Marne Toys for Tots Foundation 18251 Quantico Gateway Drive, Triangle, VA 22172	None	501(c)3	Christmas toy drive	3,039 57
Sonoma County Office of Education 5340 Skylane Blvd , Santa Rosa, CA	None	170(c)(1)	Teacher's Wishes Grant campaign	5,500 00
Wilson Elementary School 3775 Bodega Avenue, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant campaign	198 00
Comstock Junior High School 2750 West Steele Lane, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	875 00
Sonoma County Office of Education- Alt Ed	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00

John Jordan Foundation
Form 990-PF, Part XV

Detail Schedule of Grants and Contributions Paid During the Year

EIN: 45-4735384

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
5340 Skylane Boulevard, Santa Rosa, CA 95403				
Flowerly Elementary School 17600 Sonoma Highway, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Technology High 1801 E Colati Avenue, Rohnert Park, CA 94926	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Sunridge School 7285 Hayden Avenue, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Prestwood Elementary School 343 E MacArthur, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
McKinley Elementary School 110 Ellis Street, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Cinnabar Elementary School 286 Skillman Lane, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant campaign	850 00
Willowside Middle School 5299 Hall Road, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Bellevue Elementary School 3223 Primrose Avenue, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
JX Wilson School 246 Britain Lane, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	600 00
Healdsburg Junior High School 315 Grant Street, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Santa Rosa French-American Charter School 1275 Fourth Street, Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Meadow View Elementary School 2665 Dutton Meadow Avenue, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Westside Elementary School 1201 Felta Road, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Woodland Star Charter School	None	170(c)(1)	Teacher's Wishes Grant campaign	886 00

John Jordan Foundation
Form 990-PF, Part XV

Detail Schedule of Grants and Contributions Paid During the Year

EIN 45-4735384

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
17811 Arnold Drive, Sonoma, CA 95476				
Santa Rosa Charter School 2770 West Steele Lane, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	256 00
Guerneville School 14630 Armstrong Woods Road, Guerneville, CA 95446	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Piner High School 1700 Fulton Road, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	550 00
Lincoln Elementary School 850 West Ninth Street, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	600 00
Cal Calamec Language Academy 9491 Starr Road, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Colati Rohnert Park Unified School District 7165 Burton Avenue, Rohnert Park, CA 94928-3316	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Penngrove Elementary School 365 Adobe Road, Penngrove, CA 94951	None	170(c)(1)	Teacher's Wishes Grant campaign	588 00
El Molino High School 7050 Covey Road, Forestville, CA 95436	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Santa Rosa High School 1235 Mendocino Avenue, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	190 00
Rancho Cotate High School - AVID program 5450 Snyder Lane, Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Monte Vista Elementary School 1400 Magnolia Avenue, Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Wauugh School District 1851 Hartman Lane, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant campaign	150 00
Helen Lehman Elementary School 1700 Jennings Avenue, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	275 00
James Monroe Elementary School	None	170(c)(1)	Teacher's Wishes Grant campaign	600 00

John Jordan Foundation
Form 990-PF, Part XV
Detail Schedule of Grants and Contributions Paid During the Year

EIN. 45-4735384

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
2567 Marlow Road, Santa Rosa, CA 95403				
Albert F. Biella Elementary School 2140 Jennings Avenue, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	690 00
Nueva Vista High School 2232 Lomas Avenue, Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Olivet Charter School 1825 Willowside Road, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	135 00
Roseland Preparatory School 1934 Biwana Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Cloverdale High School 509 North Cloverdale Boulevard, Cloverdale, CA 95425	None	170(c)(1)	Teacher's Wishes Grant campaign	757 94
Laguna High School 445 Taft Street, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Dunbar Elementary School 11700 Dunbar Rd., Glen Ellen, CA 95442	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Kenilworth Junior High School 800 Riesling Rd., Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant campaign	299 00
Sonoma Valley High School 20000 Broadway, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant campaign	600 00
Sebastopol Independent Charter School 200 S. Main Street, PO Box 1170, Sebastopol, CA 95473	None	170(c)(1)	Teacher's Wishes Grant campaign	255 00
Windsor Oaks Academy 8681 Windsor Rd., Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Steele Lane Elementary School 301 Steele Lane, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	299 00
Yulupa Elementary School 2250 Mesquite Dr., Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Mark West Elementary School	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00

John Jordan Foundation
Form 990-PF, Part XV

EIN 45-4735384

Detail Schedule of Grants and Contributions Paid During the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
4600 Lavell Rd , Santa Rosa, CA 95403				
Bennett Valley Union School District 2250 Mesquite Dr , Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Honcon Elementary School 35555 Annapolis Rd , Annapolis, CA 95412	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Cherry Valley Elementary School 1001 Cherry St , Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Twin Hills Charter Middle School 1685 Water Trough Rd , Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant campaign	213 00
Two Rock Elementary School 5001 Spring Hill Rd , Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Windsor Middle School 9500 Brooks Rd South, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Mattie Washburn Elementary School 75 Pleasant Ave , Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Summerfield Waldorf School 655 Willowside Rd , Santa Rosa, CA 95401	None	501(c)3	Teacher's Wishes Grant campaign	238 00
Mana Carrillo High School 6975 Montecito Blvd , Santa Rosa, CA 95409	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
San Miguel Elementary School 5350 Fought Rd , Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	250 00
Windsor High School 8695 Windsor Rd , Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant campaign	600 00
Ridgeway High School 325 Ridgeway Ave , Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
La Tercera Elementary School 1600 Albin Way, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant campaign	235 00
Alexander Valley Union Elementary School	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00

John Jordan Foundation
Form 990-PF, Part XV

EIN 45-4735384

Detail Schedule of Grants and Contributions Paid During the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
8511 California 128, Healdsburg, CA 95448				
Malanzas Elementary School 1687 Yulupa Ave, Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant campaign	296 00
Guerneville Elementary School 14630 Armstrong Woods Rd , Guerneville, CA 95446	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Liberty Elementary School 170 Liberty School Rd , Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Harmony Elementary School 1935 Bohemian Highway, Occidental, CA 95465	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Hidden Valley Elementary School 3435 Bonita Vista Ln , Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
McDowell Elementary School 421 S McDowell Blvd, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant campaign	250 00
Rancho Cotate High School 5450 Snyder Ln , Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
North County Consortium- WUSD 9291 Old Redwood Hwy, Bldg 500, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant campaign	260 00
Santa Rosa Middle School 500 E St , Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Taylor Mountain Elementary School 1210 Bellvue Ave, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Herbert Slater Middle School 3500 Sonoma Ave , Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Petaluma Junior High School 700 Bantam Way, Petaluma	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Adele Harrison Middle School 1150 Broadway, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Proctor Terrace Elementary School	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00

John Jordan Foundation
Form 990-PF, Part XV

Detail Schedule of Grants and Contributions Paid During the Year

EIN 45-4735384

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
1711 Bryden Lane, Santa Rosa, CA 95404				
Monte Rio Elementary School 20700 Foothill Dr , Monte Rio, CA 95462	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Binkley Elementary School 4965 Canyon Dr , Santa Rosa, CA 95409	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Analy High School Education Foundation 6950 Analy Ave , Sebastopol, CA 95472	None	501(c)3	Teacher's Wishes Grant campaign	300 00
Schaefer Elementary School 1370 San Miguel Rd , Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Jack London Elementary School 2707 Francisco Ave , Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant campaign	538 00
Evergreen Elementary School 1125 Emily Ave , Rohnert Park, CA 94928	None	170(c)(1)	Teacher's Wishes Grant campaign	300 00
Healdsburg Food Pantry 1505 Healdsburg Ave, Healdsburg, CA 95448	None	501(c)3	Donation to food program	5,000 00
Lawrence Cook Middle School 2480 Sebastopol Rd , Santa Rosa, CA 95407	None	170(c)(1)	Internet Fair (Digital Divide) plus Teacher Wishes Grant campaign	1,300 00
Total Grants and Contributions				\$ 348,624 25

Depreciation and Amortization 990-PF
 (Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2012

Attachment
Sequence No 179

JOHN JORDAN FOUNDATION

FORM 990-PF PAGE 1

45-4735384

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	80.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	139.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		4,386.	5 YRS.	HY	200DB	877.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	1,096.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		<input type="checkbox"/> Yes <input type="checkbox"/> No		24b If "Yes," is the evidence written?		<input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.
 If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year:					
ORGANIZATION COSTS	032212	20,030.	248	180M	1,002.
43 Amortization of costs that began before your 2012 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44
					1,002.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	JOHN JORDAN FOUNDATION	45-4735384
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	P.O. BOX 1949	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	HEALDSBURG, CA 95448	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-BL	08
Form 990-BL	02	Form 1041-A	09
Form 4720 (individual)	03	Form 4720	10
Form 990-PF	04	Form 5227	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	12
Form 990-T (trust other than above)	06	Form 8870	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

LISA SCHAFFNER

- The books are in the care of ☒ 1474 ALEXANDER VALLEY ROAD - HEALDSBURG, CA 95448

Telephone No. ☒ 707-484-7805

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2013

5 For calendar year 2012, or other tax year beginning MAR 22, 2012, and ending DEC 31, 2012

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☒ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

THE FOUNDATION REQUIRES ADDITIONAL TIME TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCRUATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Form 8868 (Rev. 1-2013)