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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust **Treated as a Private Foundation**

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 Open to Public Inspection

Fo	r ca	ler	ndar year 2012 or tax year beginning	2/9/2012	, an	d ending	12	/31/2012		
Na	me d	of fo	pundation				A E	mployer identification nu	mber	
Ва	rsta	hl l	Foundation					45-4583	129	
Nu	mbe	r ar	nd street (or P O box number if mail is not delivered to street ac	ldress)		Room/suite	ВТ	elephone number (see insti	ructions)	
Fo	und	atio	on Source 501 Silverside Rd			123		(800) 839-	1754	
Cri	у ог	tow	m, state, and ZIP code				C If	exemption application is pe	nding, check here	▶□
Wil	mır	gto	on	DE	1	19809-1377			•	_
_		_		tial return of a	former pu	blic charity	D 1	Foreign organizations, che	ck here	▶ □
				nended return	·	•		Foreign organizations mee		
			Address change Na	me change			1	check here and attach con	-	▶□
Н	Ch	ecl	k type of organization X Section 501(c)(3) ex	empt private fo	undation		_			
			ion 4947(a)(1) nonexempt charitable trust	Other taxable		oundation		private foundation status wander section 507(b)(1)(A), c		▶ []
느					<u> </u>		ŀ			· Ш
ı			narket value of all assets at end J Accounting ar (from Part II, col. (c),	j metnoa – [specify)	X Cash	Accrual		the foundation is in a 60-monder section 507(b)(1)(B), c		▶ □
			6) ►\$ 2,389,463 (Part I, column		cash bası	s)		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		٠ ــــ
Pa			Analysis of Revenue and Expenses (The total of			-			(d) Disbursem	nents
		•	amounts in columns (b), (c), and (d) may not necessarily equa	I (a) Vescuin		(b) Net investme	ent	(c) Adjusted net	for charitab	le
			the amounts in column (a) (see instructions))	books	·	income		ıncome	purposes (cash basis o	
	1		Contributions, gifts, grants, etc , received (attach schedule)	2.4	443,774					 -
	2		Check If the foundation is not required to attach Sch B							
2	3		Interest on savings and temporary cash investments		43		43			
- - -	4		Dividends and interest from securities		6,697	6	6,697			
- ອ	5	а	Gross rents							
	ŀ	b	Net rental income or (loss)							
Ě	6	а	Net gain or (loss) from sale of assets not on line 10							
₹ ē		b	Gross sales price for all assets on line 6a							
J MAT A	7		Capital gain net income (from Part IV, line 2)							
<u>มี</u>	8		Net short-term capital gain							
<u> </u>	9		Income modifications	ļ						
Ī	10	_	Gross sales less returns and allowances							
SCANNED WAY I	İ		Less Cost of goods sold	•						
D	۱.,		Gross profit or (loss) (attach schedule)							
	11		Other income (attach schedule)					_		
	12		Total. Add lines 1 through 11	2,	450,514		5,740	0		
Expenses	13		Compensation of officers, directors, trustees, etc	-						
SL	14		Other employee salaries and wages	·						
<u>B</u>	15		Pension plans, employee benefits							
й	10		Legal fees (attach schedule) Accounting fees (attach schedule)					 -		
Š			Other professional fees (attach schedule)							
ati	17		Interest							
str	18		Taxes (attach schedule) (see instructions)							
Ξ.	19		Depreciation (attach schedule) and depletion							
튬	20		Occupancy	<u> </u>				 		
ĕ	21		Travel, conferences, and meetings							
ם	22		Printing and publications					I		
_ G	23	;	Other expenses (attach schedule)		8,384		25			8,359
Operating and Administrative	24		Total operating and administrative expenses.							
ra			Add he 13 in out 1-23		8,384		25	0		8,359
e e	2		Contributions,-gifte,-grants-pato		15,000				ļ	15,000
_0	2	\sim	Total expenses and disbursements Add lines 24 and 25		23,384		25	0	:	23,359
	2		Subtract line 26 from line 12							
	П		Excess of revenue over expenses and disbursements	2,	427,130					
		b	Net investment income (if negative, enter -0-)	<u> </u>			5,71 <u>5</u>	j <u> </u>		
		C	Adjusted net income (if negative, enter -0-)					0	1	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

	777	Attached schedules and amounts in the description column	Beginning of year	End	End of year				
Pa	rt II	Balance Sheets Attached scriedules and amounts in the description column should be for end-of-year amounts only. (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash—non-interest-bearing							
	2	Savings and temporary cash investments		78,355	78,355				
	3	Accounts receivable							
		Less allowance for doubtful accounts							
	4	Pledges receivable							
		Less allowance for doubtful accounts							
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other							
		disqualified persons (attach schedule) (see instructions)							
	7	Other notes and loans receivable (attach schedule)							
		Less allowance for doubtful accounts							
ts	8	Inventories for sale or use			ļ				
Assets	9	Prepaid expenses and deferred charges							
Ą	10 a	Investments—U.S. and state government obligations (attach schedule)		174,364					
	t	nvestments—corporate stock (attach schedule)		1,976,431	 				
	(Investments—corporate bonds (attach schedule)		197,980	197,980				
	11	Investments—land, buildings, and equipment basis							
		Less accumulated depreciation (attach schedule)							
	12	Investments—mortgage loans							
	13	Investments—other (attach schedule)							
	14	Land, buildings, and equipment basis ▶							
		Less accumulated depreciation (attach schedule)							
	15	Other assets (describe)							
	16	Total assets (to be completed by all filers—see the	_1						
		instructions Also, see page 1, item I)	0	2,427,130	2,389,463				
	17	Accounts payable and accrued expenses			- "				
S	18	Grants payable			-				
≝	19	Deferred revenue							
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons		<u> </u>	-				
=======================================	21	Mortgages and other notes payable (attach schedule)			-				
	22	Other liabilities (describe Tatal liabilities (add lines 47 through 22)	l						
	23	Total liabilities (add lines 17 through 22)	0	0	4				
Ś		Foundations that follow SFAS 117, check here							
ည		and complete lines 24 through 26 and lines 30 and 31.							
<u>a</u>	24	Unrestricted			-				
Balances	25	Temporarily restricted							
Þ	26	Permanently restricted			-				
Fund		Foundations that do not follow SFAS 117, check here	[
P		and complete lines 27 through 31.							
Š	27	Capital stock, trust principal, or current funds		•					
Net Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund		2,427,130					
AS	29 30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)	0	2,427,130					
et,	31	Total liabilities and net assets/fund balances (see		2,721,130					
Ž	"	instructions)	o	2,427,130					
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	<u>, </u>	2,721,100	15				
		net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with						
•		of-year figure reported on prior year's return)	1	0					
2		r amount from Part I, line 27a		2	2,427,130				
3		r increases not included in line 2 (itemize)		· · · · · · · · · · · · · · · · · · ·					
4		lines 1, 2, and 3		4	2,427,130				
5 Decreases not included in line 2 (itemize) 5									
6									

(a) List and describe	the kind(s) of property sold (e g , real est buse, or common stock, 200 shs MLC C	tate,	(b) How acquired P—Purchase D—Donation	(c) Date acqu (mo , day, y	
1a					
b					
С					
d					
<u>e</u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		(h) Gain or (loss)) plus (f) minus (g)
_a					
_ <u>c</u>	-	Ļ			
d		ļ			
<u>e</u>					
Complete only for assets she	owing gain in column (h) and owner	ed by the foundation	on on 12/31/69		ns (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (ı) l (j), ıf any		but not less than -0-) or esses (from col (h))
a			-		
b					
С					
d					
е					
2 Capital gain net income o		also enter in Pa), enter -0- in Pa		2	(
3 Net short-term capital gail	n or (loss) as defined in section	s 1222(5) and (6	5)		
	, line 8, column (c) (see instruc				
ın Part I, line 8		, , , , ,	. ,	3	(
	nder Section 4940(e) for F	Reduced Tax of	on Net Investm	ent Income	
(For optional use by domestic If section 4940(d)(2) applies,	private foundations subject to leave this part blank	the section 4940	l(a) tax on net inve	estment incom	ne)
	the section 4942 tax on the dist			e base period	? Yes No
	not qualify under section 4940(
1 Enter the appropriate an	nount in each column for each	year, see the ins	tructions before n	aking any ent	(d)
Base period years	(b)	Not walva	(c)		Distribution ratio
Calendar year (or tax year beginning	Adjusted qualifying distributi	ons Net value	of noncharitable-use a	ssets (c	col (b) divided by col (c))
2011					0 000000
2010					0 000000
2009					0 000000
2008					0 000000
2007					0 000000
2 Total of line 1, column (d)				2	0 000000
J	for the 5-year base period—divoundation has been in existence		• •	3	0.00000
the number of years the i	oundation has been in existence	e ii iess iiiaii 5 y	ears	-	0 00000
4 Enter the net value of nor	ncharitable-use assets for 2012	from Part X, line	5	4	
5 Multiply line 4 by line 3				5	_
6 Enter 1% of net investme	nt income (1% of Part I, line 27	b)		6	
7 Add lines 5 and 6				7	

Form	990-PF (2012)	Barstahl Foundation			45-458	3129	Pa	ige 4
Pai	t VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	48	see i	nstruct	ions)		
1 a		ng foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 r determination letter (attach copy of letter if necessary—see instructions))					
b	Domestic founda	ations that meet the section 4940(e) requirements in Part V, check nd enter 1% of Part I, line 27b		1			134	
С	All other domest	tic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	ا ا					
2 3	Tax under section Add lines 1 and	on 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	-	3			0 134	
4 5	•	me) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) investment income. Subtract line 4 from line 3. If zero or less, enter -0-	-	5			134	
6 a	Credits/Paymen 2012 estimated							
b	Exempt foreign	tax payments and 2011 overpayment credited to 2012 organizations—tax withheld at source pplication for extension of time to file (Form 8868) 6a 6b 6c						
	Backup withhold	ding erroneously withheld d payments Add lines 6a through 6d		7			0	
8 9	Enter any pena	Ity for underpayment of estimated tax. Check here	•	8	-,		134	
10		If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10			0	
11	Enter the amour	nt of line 10 to be Credited to 2013 estimated tax ▶ Refunded	d►	11			0	
Par	t VII-A State	ements Regarding Activities				<u>L</u> .		
1 a	During the tax y	rear, did the foundation attempt to influence any national, state, or local legislation or did it					Yes	No
		tervene in any political campaign?				1a		<u> </u>
b	Did it spend mo	ore than \$100 during the year (either directly or indirectly) for political purposes (see						
	Instructions for t	•				1b		X
		"Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials						
_	•	stributed by the foundation in connection with the activities ion file Form 1120-POL for this year?				1c		X
		int (if any) of tax on political expenditures (section 4955) imposed during the year						â
•		undation ► \$ (2) On foundation managers ► \$						
е		oursement (if any) paid by the foundation during the year for political expenditure tax imposed						,
	on foundation m							
2		tion engaged in any activities that have not previously been reported to the IRS? a detailed description of the activities				2		X
3		tion made any changes, not previously reported to the IRS, in its governing instrument, articles						
_	•	n, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X
		non have unrelated business gross income of \$1,000 or more during the year?				4a 4b	N/A	Х
5		filed a tax return on Form 990-T for this year? uidation, termination, dissolution, or substantial contraction during the year?				5	X	—
5		the statement required by General Instruction T						
6		ments of section 508(e) (relating to sections 4941 through 4945) satisfied either						
-		e in the governing instrument, or						
	By state legi	islation that effectively amends the governing instrument so that no mandatory directions						
		h the state law remain in the governing instrument?				6	Χ.	
7		tion have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and	l Part	t XV	7_	_X_	
	DE	s to which the foundation reports or with which it is registered (see instructions)						
b		"Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney						
_	•	signate) of each state as required by General Instruction G? If "No," attach explanation				8b	X	
9		on claiming status as a private operating foundation within the meaning of section 4942(j)(3)	- · "					
	or 4942(j)(5) for complete Part	r calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Ye</i> XIV	₹S, "			9		х
10	Did any person	is become substantial contributors during the tax year? If "Yes," attach a schedule listing				1		

their names and addresses

meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Website address 14 The books are in care of ▶ c/o Foundation Source 15 Telephone no ▶ (800) 839-1754 Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE 21P+4 ▶ 19809-1377	Form	990-PF (2012) Barstahl Foundation 45-458	33129	Pá	age 5
meaning of section 512(b)(13)* If "Yes," aftach schedule (see instructions) Did the foundation make a detainbution to a donor advised fund over which the foundation or a disqualified person had advisory prinelegis? If "Yes," aftach statement (see instructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > \(\) 100 the books are in care of > \(\) 00 Foundation Source Located at P > \(\) 50 Silvergeal Road, Suite 123 Willimington DE 181	Part	t VII-A Statements Regarding Activities (continued)			
advisory privilegiss? If "Yes," attach statement (see matructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ 13	11		11		_x_
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ (of Foundation Source) 15 Section 4874(3(1) nonexempt charable in tusts filing Form 990-Fin ileu of Form 1041—Check here 16 Section 4874(3(1) nonexempt charables in tusts filing Form 990-Fin ileu of Form 1041—Check here 16 At any time during calendar year 2012, dul the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for Form 10 Fig. 22 1 if "Yes," enter the name of the foreign country ▶ 16 Statements Regarding Activities for Which Form 4720 May Be Required 17 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 During the year did the foundation (either directly or indirectly) 19 Engage in the sale or exchange, or lessing of property with a disqualified person? 10 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 10 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 10 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person Yes No 10 Strained any time is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly) 11 Engage in the sale or excesses to a disqualified person Yes No 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person Yes No 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person Yes No 14 Engage in the sale or excesses to a disqualified person Yes No 15 Transfer any income or sesses to a disqualified person Yes No 16 Agree to pay money or property to a government official for a period attributi	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
Website address ► The books are in care of ► of ► of Foundation Source Telephone no ► \$(800) 839-1754		advisory privileges? If "Yes," attach statement (see instructions)	12		X
14 The books are in care of ► 00 Foundation Source Located at ► 501 Silverside Road, Suite 123 Wiffrington DE Located at ► 501 Silverside Road, Suite 123 Wiffrington DE Section 4947(a)(1) nonexempt charitable trusts filing Form 590-PF in lieu of Form 1041—Check here and enter the amount of lax-exempt interest received or accrued during the year 16 At any time during calendar year 2012, did the foundation have an interest no a signature or other authority over a bank, secunities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes," enter the name of the foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes," enter the name of the foreign country. Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (enter directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembuse the expenses of, a disqualified person? (5) Transfer any incerne or assets to a disqualified person (or make any of the them from) a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" of	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
Located at					
15 Section 4947(a)(1) nonexempt charatable trusts filing form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year of the amount of tax-exempt interest received or accrued during the year of the substitution of the complex of the filing of the foreign country ≥ See the instructions for exceptions and filing requirements for Form 10 F 90-221 if f*Yes,** enter the name of the foreign country ≥ See the instructions for exceptions and filing requirements for Form 10 F 90-221 if f*Yes,** enter the name of the foreign country ≥ See the instructions for exceptions and filing requirements for Form 10 F 90-221 if f*Yes,** enter the name of the foreign country ≥ See the instructions for exceptions and filing requirements for Form 10 F 90-221 if f*Yes,** enter the name of the foreign country ≥ See the instructions for exceptions and filing requirements for Form 10 F 90-221 if f*Yes,** enter the name of the foreign country ≥ See this section 9 Form 10 F 90-221 if f*Yes,** enter the name of the foreign country ≥ See the instructions for exceptions and filing requirements for Form 10 F 90-221 if f*Yes,** enter the name of the foreign country ≥ See the instructions for the foreign country ≥ See the instructions for the foreign country ≥ See the see the foreign country ≥ See this section for the see foreign of the foreign for except them from) a disqualified person? Yes ≥ No	14	The books are in care of ▶ c/o Foundation Source Telephone no ▶	(800) 839-	1754
and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-221 if "Yes," enter the name of the foreign country because the foreign country of the foreign country because the foreign country be			, 		<u></u>
Al any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. ► See the instructions for exceptions and filing requirements for Form TD F 90-221 if "Yes," enter the name of the foreign country. ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation of government service, if terminating within 90 days.) b If any answer is "Yes" to 1q(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 54 491(d) 3 or in any of the acts fail to qualify under the exceptions described in Regulations section 54 491(d) 3 or in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation engage in a prory year in any of the acts described in a chief than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1c) If the provisions of section 4942(a)(2) are being applied to any of the years isted in 2a, list the years here 2) 2) 20	15			•	• Ш
see the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country \ Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any time is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agraed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days Yes No (6) Agree to pay money or property to a government service, if terminating within 90 days Yes No (6) Agree to pay money or property to a government service, if terminating within 90 days Yes No (6) Agree to describe the first day of the tax year beginning in 2012? 10) The foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 54 454(16) or of the tax year beginning in 2012? 10) The foundation in decrease of the first day of the tax year beginning in 2012? 11) The foundation in the foundation in a prior th		· · · · · · · · · · · · · · · · · · ·		[
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign county ▶ Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16		ا مد ا	Yes	
## Part VIL® Statements Regarding Activities for Which Form 4720 May Be Required ## File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. ## During the year did the foundation (either directly or indirectly) ## (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			16		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Duning the year dut the foundation (either directly or indirectly) Duning the year dut the foundation (either directly or indirectly) Duning the year dut the foundation (either directly or indirectly) Duning the year dut the foundation (either directly) Duning the year dut the foundation in year (either directly) Duning the year dut the foundation of year (either directly) Duning the year (either directly					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Dung the year did the foundation (either directly or indirectly)	Dor]		
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Form	1990-1	PF (2012) Barstahl Foundation										-4583	3129	Р	age 6
Pa	rt VI	-B Statements Regarding Activit	ies	<u>for Which Fo</u>	m 4	<u>4720 May Be</u>	Rec	quired	(cont	inue	ed)				
5a	Dun	ng the year did the foundation pay or incur any	amo	unt to							$\overline{}$				
	(1)	Carry on propaganda, or otherwise attempt to	ınflı	ience legislation (secti	on 4945(e))?			<u>Ш</u> ,	es/	X	No			
	(2)	Influence the outcome of any specific public e		•	955),	or to carry									
		on, directly or indirectly, any voter registration	driv	e?					ע' ∐'	es/	<u>u</u>	No			
	(3)	Provide a grant to an individual for travel, stud	dy, o	r other similar purj	oose	s?			□	⁄es	X	No			
	(4)	Provide a grant to an organization other than	a ch	antable, etc , orga	nıza	tion described					_				
		in section 509(a)(1), (2), or (3), or section 494	10(d)	(2)? (see instruction	ons)					⁄es	X	No			
	(5)	Provide for any purpose other than religious,	char	table, scientific, lit	erar	y, or					_				
		educational purposes, or for the prevention of	f crue	elty to children or a	anım	als?			<u></u>	⁄es	X	No			
b	If an	y answer is "Yes" to 5a(1)–(5), did any of the ti	ansa	ictions fail to quali	fy ur	nder the exception	ns de	escribed	ın			ļ			
	Reg	ulations section 53 4945 or in a current notice r	egar	ding disaster assi	stan	ce (see instruction	ns)?				$\overline{}$	ļ	5b	N/A	
	Orga	anizations relying on a current notice regarding	dısa	ster assistance ch	eck	here					Ш				
С		e answer is "Yes" to question 5a(4), does the fo		•	tion	from the			$\overline{}$		$\overline{}$				
		pecause it maintained expenditure responsibility		-					□'	res (Ш	No			
		es," attach the statement required by Regulati													
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay														
	premiums on a personal benefit contract?								□'	r es	X	No			
þ	, _ , _ , _ , _ , _ , _ , _								- 1	6b		X			
	If "Yes" to 6b, file Form 8870											1			
	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?						/es	X	No						
	_	es," did the foundation receive any proceeds of											7b	N/A	
Р	art V		Dir	ectors, Truste	ees	, Foundation	Ma	nagers	s, Hig	hly	Paid	I Em	ploy	ees,	
_		and Contractors			1 1-		1	- ! 4	4!						
	List	all officers, directors, trustees, foundat		nanagers and t		Compensation Compensation	(se	e instru (d) Conf							
		(a) Name and address		hours per week		f not paid, enter		employee	benefit	plans				se accor owance	
05		TAQUINICNIT	de	evoted to position		-0-)	ar	d deferred	d compe	ensatio	on		iner an		
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											$\neg \neg$				
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2	Сог	npensation of five highest-paid employe	es (other than thos	e in	cluded on line	1—:	see inst	ructio	ns).	If no	ne,			
		er "NONE."	·							•					
				(b) Title, and avera	age.				ontribut						
(a	a) Nam	e and address of each employee paid more than \$50,0	00	hours per week	-	(c) Compensation	חס		oloyee b s and de					se acco lowance	
				devoted to position	n				mpensa						
NO	NE														
					00										
					00										
					00			<u> </u>							
					00						1				
					00		_				\dashv				
					00										
				l	J	l									

Total number of other employees paid over \$50,000

▶

Form 990-PF (2012)	Barstahl Foundation		45-4583129 Page 7
Part VIII	Information About Officers, Directors, Trustees	s, Foundation Managers, Highly Pai	d Employees,
	and Contractors (continued)		
3 Five highes	st-paid independent contractors for professional services (see instructions). If none, enter "NONE."	
	Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
_			
Total number of	f others receiving over \$50,000 for professional services	<u> </u>	
Part IX-A	Summary of Direct Charitable Activities		
List the foundation	's four largest direct chantable activities during the tax year. Include relevant	t statistical information such as	Expenses
	anizations and other beneficiaries served, conferences convened, research	papers produced, etc	
1			
2			
3			
T			
Part IX-B	Summary of Program-Related Investments (se	e instructions)	<u> </u>
	argest program-related investments made by the foundation during the tax ye		Amount
1			
2			
All other program-r	related investments. See instructions		
3			
Total. Add lines	s 1 through 3	▶	0

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities 1a 450,443 а 1b 6,578 b Average of monthly cash balances Fair market value of all other assets (see instructions) 1c C 1d 457,021 Total (add lines 1a, b, and c) d Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 2 Acquisition indebtedness applicable to line 1 assets 3 457,021 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see 4 6,855 instructions) 5 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 450,166 MIR Prorated - Short Year 6 20,165 6 Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating Part XI foundations and certain foreign organizations check here and do not complete this part) 1 1 20,165 Minimum investment return from Part X, line 6 134 2a Tax on investment income for 2012 from Part VI, line 5 2b Income tax for 2012 (This does not include the tax from Part VI) b 2c C 134 3 20,031 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 5 5 20,031 Add lines 3 and 4 6 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 20,031 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 1a 23,359 а 1b Program-related investments—total from Part IX-B b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 3 Amounts set aside for specific charitable projects that satisfy the За Suitability test (prior IRS approval required) 3b Cash distribution test (attach the required schedule) 4 23,359 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 6 23,359 6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

Part	XIII Undistributed Income (see instructions	s)			
1	Distributable amount for 2012 from Part XI,	(a) Corpus	(b) Years pnor to 2011	(c) 2011	(d) 2012
_	line 7				20,031
2	Undistributed income, if any, as of the end of 2012				
a	•			0	
	Total for prior years 20, 20, 20				
3	Excess distributions carryover, if any, to 2012				
a	From 2007	-			
b	From 2008				
C	From 2009				
d	From 2010				
e	From 2011				
_ f	Total of lines 3a through e	0			
4	Qualifying distributions for 2012 from Part XII, line 4 \$ 23,359				
_	XII, line 4 \$ 23,359 Applied to 2011, but not more than line 2a				
	Applied to 2011, but not more than line 2a Applied to undistributed income of prior years			·	
, L	(Election required—see instructions)				
c	Treated as distributions out of corpus (Election		·		
·	required—see instructions)				
d	Applied to 2012 distributable amount			****	20,031
	Remaining amount distributed out of corpus	3,328		,	=======================================
5	Excess distributions carryover applied to 2012	-,			
	(If an amount appears in column (d), the				
	same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,328			'
b	_	· · · · · · · · · · · · · · · · · · ·	· · · · · ·		
	line 4b from line 2b		o		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				•
d	Subtract line 6c from line 6b Taxable				
	amount—see instructions				<u></u>
е	Undistributed income for 2011 Subtract line				
	4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2012 Subtract				
	lines 4d and 5 from line 1. This amount must				
	be distributed in 2013				0
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
_	section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007				
^	not applied on line 5 or line 7 (see instructions)		<u>-</u> .		
9	Excess distributions carryover to 2013.	2 220			
40	Subtract lines 7 and 8 from line 6a	3,328			
10	Analysis of line 9				
8	Excess from 2008	1			
	Excess from 2009	1			
-	Excess from 2010	1			
		₫			
е	Excess from 2012 3,328	'1	I	1	l

_	n 990-PF (2012) Barstahl Foundation		15 114		45-4583	
_	t XIV Private Operating Foundations (question 9)		N/A
1 a	If the foundation has received a ruling or determinate foundation, and the ruling is effective for 2012, enter			•		
b	Check box to indicate whether the foundation is a p	onvate operating fo	undation described ii	4942(J)(3) or	4942(J)(5)	
2 a	Enter the lesser of the adjusted net	Tax year	-	Pnor 3 years		
	income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
	investment return from Part X for each year listed	(4) 2012	(5) 2011	(0) 2010	(4) 2505	
	·		 		+	0
	85% of line 2a	-				0
C	Qualifying distributions from Part XII, line 4 for each year listed					0
	· •		-	 		0
a	Amounts included in line 2c not used directly for active conduct of exempt activities					0
۵	Qualifying distributions made directly				+	
·	for active conduct of exempt activities					
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the					
	alternative test relied upon			1		
а	"Assets" alternative test—enter					0
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed					0
С	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments					
	on secunties loans (section 512(a)(5)), or royalties)					
	· · · · · · · · · · · · · · · · · · ·	**				0
	(2) Support from general public and 5 or more exempt					
	organizations as provided in		Ì			
	section 4942(j)(3)(B)(iii)			<u> </u>		0
	(3) Largest amount of support					
	from an exempt organization					0
_	(4) Gross investment income			1		0
Pa	rt XV Supplementary Information (Co			indation had \$5	,000 or more in	
_	assets at any time during the ye		ctions.)			
1	Information Regarding Foundation Manage		00/ -645 - 4-4-1		1b = f=ad=t.==	
а	List any managers of the foundation who have con before the close of any tax year (but only if they ha				the foundation	
NO	, , , , ,	ve contributed mor	C 111011 40,000) (OCC	30011011 007 (4)(2))		
	NE List any managers of the foundation who own 10%	or more of the sto	ck of a corporation (or an equally large no	ortion of the	
	ownership of a partnership or other entity) of which				ortion of the	
NO	NE		•			
2	Information Regarding Contribution, Grant,	Gift, Loan, Scho	olarship, etc., Pro	grams:		
	Check here ► X if the foundation only makes		• • • •	_	es not accept	
	unsolicited requests for funds. If the foundation ma					
	other conditions, complete items 2a, b, c, and d					
а	The name, address, and telephone number or e-m	all of the person to	whom applications s	should be addressed		
	The form in which applications should be submitted	d and information a	and materials they sh	nould include	-	
į.	The form in which applications should be submitted	u anu miormation d	ma materiais triey sir	IOGIO IIICIQUE		
	: Any submission deadlines					
•						
	Any restrictions or limitations on awards, such as b	ov geographical are	eas, charitable fields	kinds of institutions	or other	
·	factors	. , .,gpoo. ore	,			

Form 990-PF (2012) Page 11 **Barstahl Foundation** 45-4583129 Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor Paid during the year INTERNATIONAL CHRISTIAN CONCERN INC N/A 509(a)(1) General & Unrestricted 5,000 PO BOX 8056 SILVER SPRING, MD 20907 OPEN DOORS WITH BROTHER ANDREW INC N/A 509(a)(1) General & Unrestricted 5,000 2953 PULLMAN ST SANTA ANA, CA 92705 VOICE OF THE MARTYRS INC N/A 509(a)(1) General & Unrestricted 5,000 1815 SE BISON RD BARTLESVILLE, OK 74006

	Total	I.		► 3a	15,000
b	Approved for future payment				
					ļ
			1		
		<u> </u>		L	 _

Total

0

▶ 3b

	Analysis of Income-Producing Acti amounts unless otherwise indicated	Unrelated bus	ness income	Excluded by section	n 512, 513, or 514	(e)
ter gross	amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
_	service revenue	Dusiness code	Amount	Exclusion code	Amount	(See instructions)
b						
-				 		
	 					
f						
_	and contracts from government agencies					·
	ship dues and assessments			14	43	
	on savings and temporary cash investments Is and interest from securities			14	6,697	
	al income or (loss) from real estate			13	0,037	
	-financed property				<u></u>	
	debt-financed property .					
Net renta	al income or (loss) from personal property					
	vestment income					
	(loss) from sales of assets other than inventory					
	me or (loss) from special events	-				
-	rofit or (loss) from sales of inventory venue a					
-	venue u					
		-				
е				ļ		- <u></u>
Cubtotal		1	^	NI I	6,740	l c
	Add columns (b), (d), and (e)	L	0	<u> </u>		
Total. A	dd line 12, columns (b), (d), and (e)			<u>′1</u>	13	
Total. Acee worksh	dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations)	complishment				
Total. Acee worksh	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities		of Exempt F	Purposes	13	
Total. Acee worksh	dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculations)	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Adee workshipert XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Acee workshirt XVI-E	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740
Total. Adee workshine No.	dd line 12, columns (b), (d), and (e) leet in line 13 instructions to verify calculations) Relationship of Activities to the Activities	e is reported in colu	of Exempt F	Purposes VI-A contributed in	13	6,740

	Darstain i duidation	70-7000120	
Part XVII	Information Regarding Transfers To and Transactions and Relationships Wit	h Noncharitable	
	Exempt Organizations		

_		E>	cempt Organiza	ations								
1		e orga tion 5	anization directly on 01(c) of the Code	or indirectly en	gage in any of the follow ection 501(c)(3) organiza			-			Yes	No
а	Transf	fers fr	om the reporting f	oundation to a	a noncharitable exempt	organization	of					
	(1) Ca				•	J				1a(1)		X
	(2) 01	ther a	ssets							1a(2)		X
b			actions									
	(1) Sa	ales o	f assets to a nonc	haritable exer	npt organization					1b(1)		X
	(2) Pu	urcha	ses of assets from	n a noncharital	ble exempt organization	ı				1b(2)		X
	(3) Re	ental (of facilities, equipr	ment, or other	assets					1b(3)		Χ_
	(4) Re	eımbu	irsement arranger	ments						1b(4)		X
			or loan guarantees							1b(5)		Х
					p or fundraising solicitat					1b(6)		X
С	Sharın	ng of f	acılıtıes, equipmei	nt, mailing lists	s, other assets, or paid e	employees				1c		Х
d	value (of the	goods, other ass	ets, or service	complete the following s is given by the reporting ment, show in column (o	foundation	If the	foundation receiv	ed less than fa	ır marke		
(a) l	ine no	(b) Amount involved	(c) Name	of noncharitable exempt organi	zation	(d) De	scription of transfers,	transactions, and st	naring arra	angeme	ents
		↓		ļ								
												
		-							· · · · · · · · · · · · · · · · · · ·			
		 										
		1 —				1						
		Ь—										
	descri	ıbed ıı		f the Code (ot	ted with, or related to, or her than section 501(c)(ns	Yes X] No	
<u>~</u>) Name of organization		(b) Type of orga	anızatıon		(c)	Description of relation	onship		
					, , , , , , , , , , ,			,,,,		•		
_												
		•			this return, including accompanying s			-	fledge and belief, it is tru	ıe,		
Sig	an l	correct, a	and complete Declaration of	f preparer (other than	taxpayer) is based on all information	of which preparer	has any k	nowledge	May the IRS	discuss th	ns retur	J
He	- 1.		which ?	Rahe	1 4/29/13	PRESI	DEN.	7	with the prep instructions)?		_	v (see No
			sture of officer or trusted		Date I	I ITIE	-	Data		DTIN		
Pa	id		Print/Type preparer's na	anne	Preparer's signature			Date	Check I if	PTIN		
		<u>.</u> ا	Jeffrey D Haskell		Jeffrey D. Haske	11		3/25/2013	self-employed	P0134	5770	
	epare	7' F		oundation Sou						1-0398		
US	e On	עי	Firm's address One Hollow Lane, Suite 212, Lake Success, NY 11042 Phone no (800) 839-1754									

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization		Employer identification number
Barstahl Foundation		45-4583129
	one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated	as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as	a private foundation
	501(c)(3) taxable private foundation	
	·	General Rule and a Special Rule See
Barstahl Foundation 45-4583129 Organization type (check one) Filers of: Section: Form 990 or 990-EZ		
		the year, \$5,000 or more (in money or
Barstahl Foundation 45-4583129 Organization type (check one) Filers of: Section: Form 990 or 990-EZ		
sections 509(a)(1 of (1) \$5,000 or () and 170(b)(1)(A)(vi) and received from any one contributor	r, during the year, a contribution of the greater
the year, total co	ntributions of more than \$1,000 for use exclusively for religion	us, charitable, scientific, literary, or
the year, contributed to the total to more than year for an exclusion applies to this org	tions for use <i>exclusively</i> for religious, charitable, etc., purpose \$1,000. If this box is checked, enter here the total contributions of the street of the	ses, but these contributions did not ions that were received during the ny of the parts unless the General Rule itable, etc., contributions of \$5,000 or more
990-EZ, or 990-PF), but i	must answer "No" on Part IV, line 2 of its Form 990, or che	ck the box on line H of its Form 990-EZ or on

Name of organizationEmployer identification numberBarstahl Foundation45-4583129

Part I	Contributors (see instructions). Use duplicate copie	es of Part I if additional space is r	needed
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Barker, Ann S 77 3rd Street Stamford CT 06905 Foreign State or Province Foreign Country	\$ <u>2,443,774</u>	Person X Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization

Barstahl Foundation

Employer identification number 45-4583129

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed (a) No. (c) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I AT&T CORP COM NEW T, 2400 sh ___1__ (a) No. (c) (d) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) ABBOTT LABS ABT, 750 sh ___1__ \$ 48,578 12/31/2012 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I BRISTOL-MYERS SQUIBB CO BMY, 250 sh ___1 \$ 8,113 12/31/2012 (c) (a) No. FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I CAMPBELL SOUP CO CPB, 300 sh ___1 (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I COCA-COLA CO ___1__ \$ 5,390 (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I DUKE ENERGY CO DUK, 480 sh ___1 _____ \$ 30,348 12/31/2012 Name of organizationEmployer identification numberBarstahl Foundation45-4583129

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed Part II (a) No. (c) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I ENERGEN CRP COM EGN, 1300 sh ___1__ 12/31/2012 **\$** 57,759 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I EXXON MOBIL CORP XOM, 1370 sh ___1 12/31/2012 \$ 117,382 (a) No. (c) (b) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I GENERAL ELECTRIC CO GE, 4100 sh 1___1 \$ 84,583 12/31/2012 (a) No. (c) FMV (or estimate) from Date received Description of noncash property given Part I (see instructions) H J HEINZ COMPANY HNZ, 1170 sh ...1 (a) No. (c) (b) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I HERSHEY FOODS CORP COMMON HSY, 425 sh <u>...1</u>... 12/31/2012 (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I INTERNATIONAL BUSINESS MACHINES IBM, 330 sh ___1 \$ 62,786 12/31/2012 Name of organization

Barstahl Foundation

Employer identification number 45-4583129

Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed Part II (a) No. (c) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I JOHNSON & JOHNSON JNJ, 370 sh ___1 \$ 25,769 12/31/2012 (a) No. (c) (d) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) KIMBERLY CLARK CORP KMB, 450 sh ___1__ \$ 37,611 12/31/2012 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I MICROSOFT CORPORATION MSFT, 200 sh ___1__ 12/31/2012 (c) (a) No. (b) FMV (or estimate) from Date received Description of noncash property given Part I (see instructions) PEPSICO INC PEP, 1100 sh ___1__ (a) No. (c) (b) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I PROCTER GAMBLE CO ...1 \$ 78,319 12/31/2012 (a) No. (c) (b) Description of noncash property given (d) FMV (or estimate) from Date received (see instructions) Part I зм со _____ MMM, 275 sh ...1 \$ 25,344 12/31/2012 Name of organization Employer identification number
Barstahl Foundation 45-4583129

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed Part II (a) No. (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I UNITED PARCEL SERVICE UPS, 100 sh 1 \$ 7,321 12/31/2012 (a) No. (c) (d) (b) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I UNITED TECHNOLOGIES CORP UTX, 170 sh __1_ \$ 13,815 12/31/2012 (a) No. (c) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I VERIZON COMMUNICATIONS VZ, 1400 sh 1 \$ 60,032 12/31/2012 (a) No. (c) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I WELLS FARGO & CO WFC, 4000 sh ___1 (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I ALABAMA PWR CO SR NT-V 5 600% - 03/15/2033 010392EE4, 21000 sh ___1__ \$ 25,825 12/31/2012 (a) No. (c) (b) (d) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I AMERICAN HRTG NATL BK - 4 950% - 08/06/2013 026526AJ2, 30000 sh ___1 30,802 12/31/2012 Name of organization

Barstahl Foundation

Employer identification number 45-4583129

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed. (a) No. (c) (d) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I ARCHER DANIELS MIDLAND - 7 000% - 02/01/2031 039483AS1, 20000 sh 1 \$ 27,418 12/31/2012 (a) No. (c) (d) (b) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) BARCLAYS BANK - 4 000 - 08/19/2022 06738JMB7, 20000 sh __1_ \$ 19,434 12/31/2012 (a) No. (c) (b) (d) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I CONNECTICUT ST SER D - 5 000% - 11/01/2025 ___1__ 20772GTS7, 25000 sh \$ 28,607 12/31/2012 (a) No. (c) (b) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I CONNECTICUT ST REF SER E -5 000% - 12/15/2020 20772GUE6, 10000 sh ___1 12/31/2012 (a) No. (c) (d) (b) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I VIRGINIA ST HSG AUTH - 4 850% - 01/01/2025 92812QNT0, 10000 sh ___1__ \$ 10,414 12/31/2012 (a) No. (c) (d) (b) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I FHLMC - 4 600% - 02/15/2030 3133F4PJ4, 20000 sh ___1 \$ 20,822 12/31/2012 Name of organization

Barstahl Foundation

Employer identification number 45-4583129

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

rart II	Monicasii Property (see ilistructions) Ose duplicate co	rice of the control of the	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	GOLDMAN SACHS - 5 750% - 05/15/2036 38141EP52, 50000 sh	\$ 53,292	12/31/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	HAWAII CNTY SWER A - 4 250% - 07/15/2026 419722WY5, 10000 sh	\$10,587	12/31/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	LEWISVILLE TX - 5 000% - 08/15/2028 528828VX1, 30000 sh	\$ 34,992	12/31/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	NORTHERN STATES PWER MN - 6 500% - 03/01/2028 665772BT5, 30000 sh	\$ 41,209	12/31/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	REGNL SCHOOL DIST NO 18 CT - 4 375% - 02/15/2029 759133FV8, 30000 sh	\$ 33,752	12/31/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	THREE RIVERS MI CMNTY SCH - 5 000% - 05/01/2023 88567AEP8, 10000 sh	\$11,550	12/31/2012

Name of organizationEmployer identification numberBarstahl Foundation45-4583129

Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed Part II (a) No. FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I TEXAS ST WTR FIN - 5 000% - 08/01/2020 882722CN9, 10000 sh __1 12/31/2012 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I AT&T CORP COM NEW T, 2500 sh ___1__ 9/19/2012 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I ABBOTT LABS ABT, 600 sh .__1_ \$ 41,589 9/19/2012 (a) No. (c) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I BRISTOL-MYERS SQUIBB CO BMY, 600 sh ___1__ (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received (see instructions) Part I CAMPBELL SOUP CO ___1 **\$** 17,483 9/19/2012 (a) No. (c) (b) (d) FMV (or estimate) from Date received Description of noncash property given (see instructions) Part I COCA-COLA CO KO, 100 sh 1 \$ 3,861 9/19/2012 Name of organization Employer identification number
Barstahl Foundation 45-4583129

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed (a) No. (c) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I DU PONT DE NEMOURS DD, 600 sh 1 9/19/2012 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) ENERGEN CRP COM EGN, 1250 sh ___1__ 9/19/2012 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I EXXON MOBIL CORP XOM, 1250 sh ___1__ \$ 113,950 (a) No. (c) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) GENERAL ELECTRIC CO GE, 3500 sh ___1__ (a) No. (c) (b) FMV (or estimate) from Date received Description of noncash property given Part I (see instructions) H J HEINZ COMPANY HNZ, 750 sh ___1__ \$ 42,308 (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given Part I (see instructions) HERSHEY FOODS CORP COMMON ...1 35,520 9/19/2012 Name of organizationEmployer identification numberBarstahl Foundation45-4583129

Part II	Noncash Property (see instructions) Use duplicate co	pies of Part II if additional spa	ce is needed
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	HEWLETT PACKARD CO HPQ, 750 sh	\$ 13,684	9/19/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	INTERNATIONAL BUSINESS MACHINES IBM, 250 sh	\$51,698	9/19/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	JOHNSON & JOHNSON JNJ, 400 sh	\$ 27,504	9/19/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	KIMBERLY CLARK CORP KMB, 550 sh	\$ 46,200	9/19/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MICROSOFT CORPORATION MSFT, 200 sh	\$ 6,223	9/19/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PFIZER INC PFE, 400 sh	\$ 9,680	9/19/2012

Name of organization Employer identification number
Barstahl Foundation 45-4583129

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (a) No. (c) (d) from FMV (or estimate) Description of noncash property given Date received (see instructions) Part I PROCTER GAMBLE CO PG, 1100 sh ...1 9/19/2012 \$ 76,230 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) зм со MMM, 400 sh \$ 37,358 9/19/2012 (a) No. (c) (b) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I UNITED PARCEL SERVICE UPS, 100 sh ___1__ \$ 7,414 9/19/2012 (c) (a) No. FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) UNITED TECHNOLOGIES CORP UTX, 100 sh .__1__ (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) VERIZON COMMUNICATIONS ___1__ \$ 45,175 9/19/2012 (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I WELLS FARGO & CO WFC, 1000 sh ___1___ \$ 35,540 9/19/2012

Name of or Barstahl Fo	-			Employer identification number 45-4583129
Part III	Exclusively religious, charitable, etc., ind total more than \$1,000 for the year. Comp For organizations completing Part III, enter to contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional	lete columns (a) thro he total of exclusive (Enter this information	ugh (e) and the follo <i>ly</i> religious, charitable	(7), (8), or (10) organizations wing line entry e, etc ,
from	(b) Purpose of gift	(c) Use o	of gift	(d) Description of how gift is held
	Transferee's name, address, and Z	(e) Transfe		of transferor to transferee
	For Prov Country			
(a) No. from Part I	(b) Purpose of gift	(c) Use o	of gift	(d) Description of how gift is held
(a) No. from Part I		(e) Transfe		
	Transferee's name, address, and Z		Kelauonsnip	of transferor to transferee
from	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
		(e) Transfe	er of gift	
	Transferee's name, address, and Z	IP + 4	Relationship	of transferor to transferee
	For Prov Country			
from	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
	Transferee's name, address, and Z	(e) Transfe		o of transferor to transferee
	For Prov Country			

Part I, Line 23 (990-PF) - Other Expenses

		8,384	25	0	8,359
		Revenue and			Disbursements
		Expenses	Net Investment	Adjusted Net	for Charitable
l	Description	per Books	Income	Income	Purposes
1	Administrative Fees	2,259	0		2,259
2	Administrative Set-Up Fee	4,750	0		4,750
3	Bank Charges	25	25		0
4	Delaware Incorporation Fees	500	0		500
5	IRS Application Fees	850	0		850

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

		Federal	0	20,822	0	20,822	
		State/Local	0	153,542	0	153,542	
		Num Shares/	Book Value	Book Value	FMV	FMV	State/Local
I	Description	Face Value	Beg of Year	End of Year	Beg of Year	End of Year	Obligation
1	CONNECTICUT ST REF SER E -5 000% - 1	10,000		11,523		11,523	Х
2_	CONNECTICUT ST SER D - 5 000% - 11/01	25,000		28,607		28,607	X
3	FHLMC - 4 600% - 02/15/2030	20,000		20,822		20,822	
4	HAWAII CNTY SWER A - 4 250% - 07/15/20	10,000		10,587		10,587	Х
5	LEWISVILLE TX - 5 000% - 08/15/2028	30,000		34,992		34,992	X
6	REGIONAL SCHOOL DIST NO 18 CT - 4 37	30,000		33,752		33,752	Х
7	TEXAS ST WTR FIN - 5 000% - 08/01/2020	10,000		12,117		12,117	Х
8	THREE RIVERS MI CMNTY SCH - 5 000%	10,000		11,550		11,550	X
9	VIRGINIA ST HSG AUTH - 4 850% - 01/01/2	10,000		10,414		10,414	Х

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Line 10b (330-11) - investments		0	1,976,431	_ 0	1,938,764
		Num Shares/	Book Value	Book Value	FMV	FMV
	Description	Face Value	Beg of Year	End of Year	Beg of Year	End of Year
1	3M CO	675		62,702		62,674
2	ABBOTT LABS	1,350		90,167		88,425
3	AT&T CORP COM NEW	4,900		174,545		165,178
4	BRISTOL-MYERS SQUIBB CO	850		27,898		27,702
5	CAMPBELL SOUP CO	800		27,861		27,912
6	COCA-COLA CO	250		9,251		9,063
7	DU PONT DE NEMOURS	600		30,999		26,987
8	DUKE ENERGY CO	480		30,348		30,624
9	ENERGEN CRP COM	2,550		124,172		114,980
10	EXXON MOBIL CORP	2,620		231,331		226,760
11	GENERAL ELECTRIC CO	7,600		162,878		159,523
12	H J HEINZ COMPANY	1,920		109,278		110,746
13	HERSHEY FOODS CORP COMMON	925		65,952		66,804
14	HEWLETT PACKARD CO	750		13,684		10,688
15	INTERNATIONAL BUSINESS MACHINES	580		114,483		111,099
16	JOHNSON & JOHNSON	770		53,273		53,977
17	KIMBERLY CLARK CORP	1,000		83,811		84,430
18	MICROSOFT CORPORATION	400		11,537		10,684
19	PEPSICO INC	1,100		74,712		75,273
20	PFIZER INC	400		9,680		10,032
21	PROCTER GAMBLE CO	2,262		154,549	· · · · · · · · · · · · · · · · · · ·	153,567
22	UNITED PARCEL SERVICE	200		14,734		14,746
23	UNITED TECHNOLOGIES CORP	270		21,919		22,143
24	VERIZON COMMUNICATIONS	2,400		105,207		103,848
25	WELLS FARGO & CO	5,000		171,460		170,899

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

					0	197,980	0	197,980
ſ			Interest	Maturity	Book Value	Book Value	FMV	FMV
-		Description	Rate	Date	Beg of Year	End of Year	Beg of Year	End of Year
Ī	1	ALABAMA PWR CO SR NT-V 5 600% - 03/15				25,825		25,825
Ī	2	AMERICAN HRTG NATL BK - 4 950% - 08/06				30,802		30,802
Ī	3	ARCHER DANIELS MIDLAND - 7 000% - 02/0				27,418		27,418
	4	BARCLAYS BANK - 4 000 - 08/19/2022				19,434		19,434
Ī	5	GOLDMAN SACHS - 5 750% - 05/15/2036				53,292		53,292
1	6	NORTHERN STATES PWER MN - 6 500% - 0				41,209		41,209

Barstahl Foundation 45-4583129

Part VII-A, Line 5 (990-PF) - Substantial Contraction Explanation

This statement is submitted to report the distribution of certain assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1 6043-3(a)(1) and the Form 990-PF instructions.

Typically, a finding of a substantial contraction of assets is made by reference to the fair market value of a foundation's net assets on the first day of its calendar year

However, the taxable year ending December 31, 2012, was the year in which Barstahl Foundation (the "Foundation") received its initial endowment and the finding of a substantial contraction in this case was made

by reference to the fair market value of the Foundation's assets on the date that it received its initial endowment. Accordingly, the degree of contraction of the Foundation's net assets may have been exaggerated

During the taxable year ending December 31, 2012, the Foundation made distributions from assets from sources other than current income

Collectively, the distributions in excess of current income totaled \$15,000

This amount represents over 25% of the Foundation's net assets of \$10,000 (as measured by fair market value) on the day that the Foundation received its initial endowment in the Foundation's taxable year ending December 31, 2012

Although the Foundation technically experienced a "substantial contraction," it will continue in existence and has no plans for dissolution

The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a, each such grant was made solely for the charitable purpose specified therein

Barstahl Foundation

45-4583129

Part VII-A, Line 10 (990-PF) - Substantial Contributors

ı		Check "X"					
١	Name	if Business	Street	City	State	Zip Code_	Foreign Country
1	1 Ann S Barker		77 3rd Street	Stamford	CT	06905	

Barstahl Foundation 45-4583129

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										0		0
[Check "X"			Ī				Avg Hrs			Expense
	Name	if Business	Street	Crty	State	Zıp Code	Foreign Country	Trtle	Per Week	Compensation	Benefits	Account
	Carol Ann Barker		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		VP / Dır	1 00	0		0
1												
	Fredenck T Barker		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Pres / Dir /	1 00	0		0
,								Sec				