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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE PAULA AND WILLIAM J MARINO FAMILY FOUNDATION		A Employer identification number 45-3967497	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 321		B Telephone number (see instructions) (973) 966-8073	
City or town, state, and ZIP code NEW VERNON, NJ 079760321		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,363,210	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	227	227		
	4 Dividends and interest from securities.	77,794	77,794		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	808,354			
	b Gross sales price for all assets on line 6a _____ 4,215,809				
	7 Capital gain net income (from Part IV , line 2)		808,354		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	886,375	886,375		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,850	1,925		1,925
	c Other professional fees (attach schedule)	31,179	31,179		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	652	552		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	5,517	0		5,517
	24 Total operating and administrative expenses. Add lines 13 through 23	41,198	33,656		7,442
	25 Contributions, gifts, grants paid	266,745			266,745
	26 Total expenses and disbursements. Add lines 24 and 25	307,943	33,656		274,187
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	578,432			
	b Net investment income (if negative, enter -0-)		852,719		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	14,973	342,119	342,119
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,676,705	2,927,991	3,021,091
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,691,678	3,270,110	3,363,210

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	

Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,691,678	3,270,110	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,691,678	3,270,110	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,691,678	3,270,110	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,691,678
2	Enter amount from Part I, line 27a	2	578,432
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,270,110
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,270,110

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	808,354
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	0	1,622,857	0 000000
2010			
2009			
2008			
2007			

2	Total of line 1, column (d).	2	0 000000
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 000000
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	3,279,237
5	Multiply line 4 by line 3.	5	0
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	8,527
7	Add lines 5 and 6.	7	8,527
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	274,187

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	8,527
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	8,527
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	8,527
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	191
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	8,718
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		No
Website address ▶N/A				
14	The books are in care of ▶THE FOUNDATION		Telephone no ▶(973) 966-8073	
Located at ▶PO BOX 321 NEW VERNON NJ		ZIP +4 ▶079760321		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the year ▶		15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,150,629
b	Average of monthly cash balances.	1b	178,546
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,329,175
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,329,175
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	49,938
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,279,237
6	Minimum investment return. Enter 5% of line 5.	6	163,962

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	163,962
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	8,527
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,527
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	155,435
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	155,435
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	155,435

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	274,187
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	274,187
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	8,527
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	265,660
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				155,435
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			6,571	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 274,187				
a Applied to 2011, but not more than line 2a			6,571	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				155,435
e Remaining amount distributed out of corpus	112,181			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	112,181			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	112,181			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .	112,181			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	266,745
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	227	
4	Dividends and interest from securities. . . .			14	77,794	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	808,354	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		886,375	0
13	Total. Add line 12, columns (b), (d), and (e).			13	886,375	

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GLDM SCH STG INC	P	2012-02-06	2012-07-25
TCHSTN SND CAP	P	2012-02-27	2012-07-25
S&P DEP RCPT	P	2012-02-27	2012-05-21
LORD ABB NJ TX	D	2011-10-21	2012-02-06
LM WA NEW JERSEY MUNI	D	2011-05-06	2012-02-06
ISHARES DJ US	D	2010-05-21	2012-02-27
ISHARES NASDAQ	D	2010-01-13	2012-02-27
ISHARES TR DOW JONES	D	2010-05-21	2012-02-27
MATERIALS SELECT	D	2010-09-21	2012-02-27
HEALTH CARE SELECT	D	2010-09-21	2012-02-27
SECTOR SPDR CONSUMERS	D	2010-05-21	2012-02-27
CONSUMER DISCRETIONARY	D	2010-09-21	2012-02-27
SECTOR SPDR INDUSTRIAL	D	2010-05-21	2012-02-27
SECTOR SPDR UTILITIES	D	2010-05-21	2012-02-27
PIMCO REAL RETURN	D	2010-07-21	2012-02-06
SECTOR SPDR ENERGY	D	2010-05-21	2012-02-27
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
160,079		156,203	3,876
484,774		500,000	-15,226
165,925		175,271	-9,346
813,446		759,663	53,783
50,045		46,948	3,097
43,315		33,572	9,743
157,587		89,124	68,463
537,048		303,749	233,299
95,410		67,641	27,769
136,783		95,122	41,661
272,285		205,626	66,659
268,381		157,826	110,555
275,405		154,705	120,700
70,276		58,171	12,105
563,904		521,322	42,582
117,804		82,512	35,292
3,342			3,342

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,876
			-15,226
			-9,346
			53,783
			3,097
			9,743
			68,463
			233,299
			27,769
			41,661
			66,659
			110,555
			120,700
			12,105
			42,582
			35,292
			3,342

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM J MARINO	TRUSTEE, PRESIDENT & TREAS 1 00	0	0	0
PO BOX 321 NEW VERNON,NJ 07926				
PAULA MARINO	TRUSTEEE, VP & SECRETARY 1 00	0	0	0
PO BOX 321 NEW VERNON,NJ 07926				
LAUREN M MARINO	TRUSTEE 1 00	0	0	0
101 W 12TH ST APT 7N NEW YORK,NY 10011				
DOUGLAS W MARINO	TRUSTEE 1 00	0	0	0
PO BOX 18946 DENVER,CO 80218				
GREGORY S MARINO	TRUSTEE 1 00	0	0	0
1419 RIDGEWOOD LANE NEWTOWN,PA 18940				
MEGAN M MARINO	TRUSTEE 1 00	0	0	0
10 ALEXANDRIA ROAD MORRISTOWN,NJ 07960				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

WILLIAM J MARINO
PAULA MARINO

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFRICA SURGERY INC 70 MACCULLOCH AVE MORRISTOWN,NJ 07960	NONE	PUBLIC	UNRESTRICTED	5,200
AMERICAN INDIAN RELIEF COUNCIL PO BOX 6200 RAPID CITY,SD 079760321	NONE	PUBLIC	UNRESTRICTED	100
AMERICARES 88 HAMILTON AVE STAMFORD,CT 079760321	NONE	PUBLIC	UNRESTRICTED	200
ARTS CENTER FOR COASTAL CAROLINA 14 SHELTER COVE LN HILTON HEAD ISLAND,SC 29928	NONE	PUBLIC	UNRESTRICTED	100
BOYS TOWN PO BOX 6000 BOYS TOWN,NE 68010	NONE	PUBLIC	UNRESTRICTED	250
CATHOLIC MEDICAL MISSION BOARD 10 WEST 17TH ST NEWYORK,NY 100115765	NONE	PUBLIC	UNRESTRICTED	500
CATHOLIC RELIEF SERVICES 228 W LEXINGTON ST BALTIMORE,MD 212013443	NONE	PUBLIC	UNRESTRICTED	500
CENTO AMICI 114 ROCKAWAY RD LEBANON,NJ 08833	NONE	PUBLIC	UNRESTRICTED	5,000
CHESHIRE HOME INC 9 RIDGEDALE AVE FLORHAM PARK,NJ 07932	NONE	PUBLIC	UNRESTRICTED	100
CHRIST THE KING 239 WOODSIDE AVE NEWARK,NJ 071043113	NONE	PUBLIC	UNRESTRICTED	10,000
CHURCH OF THE ASSUMPTION 91 MAPLE AVE MORRISTOWN,NJ 07960	NONE	PUBLIC	UNRESTRICTED	1,920
COLLEGE OF ST ELIZABETH 2 CONVENT RD MORRISTOWN,NJ 079606989	NONE	PUBLIC	UNRESTRICTED	5,000
DIOCESE OF PATERSON 777 VALLEY RD CLIFTON,NJ 07013	NONE	PUBLIC	UNRESTRICTED	5,000
EARTHJUSTICE 50 CALIFORNIA ST STE 500 SAN FRANCISCO,CA 94111	NONE	PUBLIC	UNRESTRICTED	550
EMPLOYMENT HORIZONS INC 10 RIDGEDALE AVE CEDAR KNOLLS,NJ 07927	NONE	PUBLIC	UNRESTRICTED	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE SOUTH NEW YORK,NY 10010	NONE	PUBLIC	UNRESTRICTED	350
GEORGE WASHINGTON MT VERNON 3200 MT VERNON MEMORIAL HYWY MOUNT VERNON,VA 22309	NONE	PUBLIC	UNRESTRICTED	100
GREATER N HOLIDAY FUND PO BOX 59 NEWARK,NJ 07101	NONE	PUBLIC	UNRESTRICTED	1,000
NEWARK FRESH AIR FUND 43 HILL ST NEWARK,NJ 07102	NONE	PUBLIC	UNRESTRICTED	1,000
HARDING TOWNSHIP PBA PO BOX 478 NEW VERNON,NJ 079760478	NONE	PUBLIC	UNRESTRICTED	250
HOPE HOUSE 19-21 BELMONT AVE DOVER,NJ 078020851	NONE	PUBLIC	UNRESTRICTED	1,750
HURRICANE SANDY NJ RELIEF FUND PO BOX 95 MENDHAM,NJ 079450095	NONE	PUBLIC	UNRESTRICTED	5,000
INTEGRITY HOUSE PO BOX 510 NEWARK,NJ 07101	NONE	PUBLIC	UNRESTRICTED	1,000
INTERFAITH FOOD PANTRY PO BOX 250 MORRIS PLAINS,NJ 07950	NONE	PUBLIC	UNRESTRICTED	25,000
IRC 122 EAST 42ND ST NEW YORK,NY 101681289	NONE	PUBLIC	UNRESTRICTED	500
JFW MEMORIAL FUND PO BOX 6 CONVENT STATION,NJ 07961	NONE	PUBLIC	UNRESTRICTED	100
LEND A HAND FOUNDATION 8105 CAPWELL DR OAKLAND,CA 94621	NONE	PUBLIC	UNRESTRICTED	250
MARKET ST MISSION 9 MARKET ST MORRISTOWN,NJ 07960	NONE	PUBLIC	UNRESTRICTED	50
MARYKNOLL FATHERS BROTHERS PO BOX 301 MARYKNOLL,NY 105450301	NONE	PUBLIC	UNRESTRICTED	150
MAYO PERFORMING ARTS CENTER 100 SOUTH ST MORRISTOWN,NJ 07960	NONE	PUBLIC	UNRESTRICTED	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY CORPS 45 SWANKENY ST PORTLAND,OR 97204	NONE	PUBLIC	UNRESTRICTED	100
NAHA PO BOX 512 RAPID CITY,SD 57709	NONE	PUBLIC	UNRESTRICTED	300
NATURAL RESOURCE DEFENSE COUNCIL 40 WEST 20TH ST NEW YORK,NY 10011	NONE	PUBLIC	UNRESTRICTED	100
NEW HOPE CHURCH OF GOD PO BOX 1535 HIGHTSTOWN,NJ 08520	NONE	PUBLIC	UNRESTRICTED	10,000
NJ SYMPHONY ORCHESTRA 60 PARK PL 9TH FLR NEWARK,NJ 07102	NONE	PUBLIC	UNRESTRICTED	8,850
NJPAC ONE CENTER ST NEWARK,NJ 07102	NONE	PUBLIC	UNRESTRICTED	15,650
OCEAN CONSERVANCEY 1300 19TH ST NW WASHINGTON,DC 20036	NONE	PUBLIC	UNRESTRICTED	100
OGLALA TAI IOTA COLLEGE 537 PIYA WICONI RD KYLE,SD 57752	NONE	PUBLIC	UNRESTRICTED	125
OPERATION HOLIDAY 51 SOUTH ST MORRISTOWN,NJ 079608106	NONE	PUBLIC	UNRESTRICTED	1,000
OPERATION SMILE 6435 TIDEWATER DR NORFOLK,VA 23509	NONE	PUBLIC	UNRESTRICTED	650
OPERATION SUNSHINE 6 CENTURY DR PARSIPPANY,NJ 07054	NONE	PUBLIC	UNRESTRICTED	1,000
OXFAM 226 CAUSEWAY ST 5TH FLR BOSTON,MA 021142206	NONE	PUBLIC	UNRESTRICTED	250
PROJECT HOPE 255 CARTER HALL LN MILLWOOD,VA 22646	NONE	PUBLIC	UNRESTRICTED	200
RED CLOUD INDIAN SCHOOL 100 MISSION DR PINE RIDGE,SD 57770	NONE	PUBLIC	UNRESTRICTED	150
RUNNING STRONG FOR AMERICAN INDIANS 2550 HUNTINGTON AVE STE 200 ALEXANDRIA,VA 223031499	NONE	PUBLIC	UNRESTRICTED	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAVE THE CHILDREN 52 WILTON RD WESTPORT,CT 06880	NONE	PUBLIC	UNRESTRICTED	100
SCHOLARSHIP FUND FOR INNER CITY CHILDREN 171 CLIFTON AVE NEWARK,NJ 071040500	NONE	PUBLIC	UNRESTRICTED	5,000
SEA PINES FOREST PRESERVER FDN 175 GREENWOOD DR HILTON HEAD ISLAND,SC 29928	NONE	PUBLIC	UNRESTRICTED	100
SEVERAL SOURES SHELTERS PO BOX 157 RAMSEY,NJ 07446	NONE	PUBLIC	UNRESTRICTED	1,000
SMWC 1 ST MARY OF THE WOODS COLL SAINT MARY OF THE WOOD,IN 47876	NONE	PUBLIC	UNRESTRICTED	250
SOCIAL SERVICE SHELTERS PO BOX 157 RAMSEY,NJ 07446	NONE	PUBLIC	UNRESTRICTED	250
ST JOSEPH INDIAN SCHOOL 1301 N MAIN ST CHAMBERLAIN,SD 57326	NONE	PUBLIC	UNRESTRICTED	200
ST JUDE CHILDREN RESEARCH HOSPITAL PO BOX 50 MEMPHIS,TN 38101	NONE	PUBLIC	UNRESTRICTED	200
ST LABRE INDIAN SCHOOL 100 TONGUE RIVER RD ASHLAND,MT 59004	NONE	PUBLIC	UNRESTRICTED	250
ST PETERS FOUNDATION 254 EASTON AVE NEW BRUNSWICK,NJ 08901	NONE	PUBLIC	UNRESTRICTED	100,000
ST VINCENT ACADEMY 228 W MARKET ST NEWARK,NJ 071032715	NONE	PUBLIC	UNRESTRICTED	21,700
SUSAN G KOMEN 5005 LBJ FREEWAY STE250 DALLAS,TX 75244	NONE	PUBLIC	UNRESTRICTED	50
TANENBAUM CENTER 254 WEST 31ST ST 7TH FLR NEW YORK,NY 10001	NONE	PUBLIC	UNRESTRICTED	5,000
THE CITIZENS CAMPAIGN 450 MAIN ST METUCHEN,NJ 08840	NONE	PUBLIC	UNRESTRICTED	10,000
THE DANIEL GALORENZO FOUNDATION 8 ASH CIRCLE MORRIS PLAINS,NJ 079503274	NONE	PUBLIC	UNRESTRICTED	2,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HANSEN FOUNDATION PO BOX 1020 COLOGNE,NJ 08213	NONE	PUBLIC	UNRESTRICTED	1,000
TRINITY MISSIONS 9001 NEW HAMPSHIRE AVE SILVER SPRINGS,MD 20903	NONE	PUBLIC	UNRESTRICTED	50
WAMMC 100 MADISON AVE MORRISTOWN,NJ 079621956	NONE	PUBLIC	UNRESTRICTED	5,000
Total  3a				266,745

TY 2012 Accounting Fees Schedule

Name: THE PAULA AND WILLIAM J MARINO FAMILY FOUNDATION

EIN: 45-3967497

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,850	1,925		1,925

**TY 2012 Investments Corporate
Stock Schedule****Name:** THE PAULA AND WILLIAM J MARINO FAMILY FOUNDATION**EIN:** 45-3967497

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EMA MUT FUNDS/CEF/UIT	2,927,991	3,021,091

TY 2012 Other Expenses Schedule**Name:** THE PAULA AND WILLIAM J MARINO FAMILY FOUNDATION**EIN:** 45-3967497

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE	2,817	0		2,817
NONDEDUCTIBLE PORTION OF CONTRIBUTIONS	2,700	0		2,700

TY 2012 Other Professional Fees Schedule

Name: THE PAULA AND WILLIAM J MARINO FAMILY FOUNDATION

EIN: 45-3967497

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	31,179	31,179		0

TY 2012 Substantial Contributors Schedule

Name: THE PAULA AND WILLIAM J MARINO FAMILY FOUNDATION

EIN: 45-3967497

Name	Address
PAULA AND WILLIAM MARINO	PO BOX 321 NEW VERNON, NJ 07976

TY 2012 Taxes Schedule**Name:** THE PAULA AND WILLIAM J MARINO FAMILY FOUNDATION**EIN:** 45-3967497

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	552	552		0
FED TAX	100	0		0