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201212

Form 990-PF Department of the Trassury Internal Revenue Service

OMB No 1545-0052

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

18   Taxes	For calendar year 2012 or tax year beginning		, and ending			
AS-384.5576   Astronomy and the accorded to brief soldward   Astronomy and according to brief soldward   Astrono		•	•	A Employer identificati	on number	
Service of PC bits in white of market in state of some state and   Service of Service   Servic	PATRICK P. LEE FOUNDATION	PATRICK P. LEE FOUNDATION				
### APP OF CORD NORTH	C/O CHIAMPOU TRAVIS BESAW & KERSHNER LLP			45-384557	6	
Control with a control with the contro	•	est address)	Room/sulta		•	
AMHERST, NY 14228  C Check all that sophy	45 BRYANT WOODS NORTH			716-844-3	100	
Concest all that apply   X   Intala return   Andress change   Final return   Andress change   Final return   Andress change   N   Concest byte of organizations.   XX Section 501(c)(13 eerms by return to former public chandy   N   Amended fraturn   Andress change   N   Concest byte of organizations.   XX Section 501(c)(13 eerms by return to former public chandy   N   Amended fraturn   N   Ame	City or town, state, and ZIP code			C If exemption application is	s pending, check here	
Check type of organization.   X  Section 601(c)(3) every triviate foundation   Section 4947(24) nonexempl characteristic trivial.   Their market value of all assets at end of year   J Accounting method.   XI Cash   Accounting from Part N, col (c), time 150   Check there is a continue of their part N, col (c), time 150   Check there is a cont				<u>}</u>		
Contribution, qits, quality, etc., reterved   30 g. 188   1   1   1   1   1   1   1   1   1	G Check all that apply X Initial return		ormer public charity	D 1 Foreign organizatio	ns, check here 📗 🗔	
Check bype of organization.   X   Section 901(c)(3) exempt yields foundation   Section 947(X11) oncerning the chamble fuel   Other bable primate foundation   Fair mainet value of all assets at end of year   J   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   J   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   J   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   Accounting method:   X   Cash   Accou	Final return	Amended return		( _		
Check bype of organization.   X   Section 901(c)(3) exempt yields foundation   Section 947(X11) oncerning the chamble fuel   Other bable primate foundation   Fair mainet value of all assets at end of year   J   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   J   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   J   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   Accounting method:   X   Cash   Accounting from Part N, col (c), time 180   Accounting method:   X   Cash   Accou	Address change	Name change		¿ Foreign organizations : check here and attach	computation	
Section 497(a)(1) nonexempt charitable trust   Other taxable private lognostion   Fair market value of all section 4 and of year   Fair market value of all section 4 and of year   Fair market value of all section 4 and of year   Fair market value of all section 4 and of year   Fair market value of all section 4 and of year   Fair market value of all section 4 and 5 an	H Check type of organization. X Section 501(c)(3)	exempt private foundation		1		
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation			
	I Fair market value of all assets at end of year J Accou	nting method: X Cash	Accrual	F. If the foundation is in	a 60-month termination	
S	(from Part II, col. (c), line 16)	Other (specify)				
Part   Analysis of Revenue and Expenses   (a) Revenue and expenses per hooks   (b) Net investment   (c) Adusted net   (d) Cleans expenses per hooks   (d) Net investment   (d) Cleans expenses   (d) Cl	▶\$ 26,902,969. (Part I, co	lumn (d) must be on cash t	basis )	1	, , ,	
1   Contributions, gifs, grants, etc., received   308,188.   N/A	Dort I Analysis of Revenue and Expenses			(c) Adjusted net	(d) Disbursements	2
Check	The Iolal of Amounts in Controls (b), (c), and (d) may not					
Check		308.188.		N/A		•
Second price and interest from securities   370,534.   370,534.   Statement 2			<del></del>			
4 Dividends and interest from securities 5 a Gross rents 5 b Net rental income or (loss) 5 h Net agin or (loss) from fall of assets motion line 10 6 b Gross ace and error for all 4, 548, 157. 7 Contraing an ent Income (mor Part IV, line 2) 9 Income modifications 10 a more shownes 10 b Leas Case of groods add 1 c Gross profil or (loss) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of onticers, directors, functions, etc. 14 Other employee sataries and wages 15 Person plans, employee benefits 15 Person plans, employee benefits 15 Person plans, employee benefits 16 Legal (less Stmt 4 14,173 0 0 5,638 ) 16 Legal (less Stmt 5 16,748 8,374 8	n Interest on savings and temporary	53,803.	47.245.		Statement 2	
Sa Gross rents   Sa Rents   Same   Content   Same	•					•
Description of the control of the		<u> </u>	<u></u>			
Statement   Stat				· · · · · · · · · · · · · · · · · · ·		
Data   Section   The Section   Sec	· · · · · · · · · · · · · · · · · · ·	144.019.			Statement 1	
Net Single Fire Capital again   10 and dispursors   11 Other Income   12 Total Add lines 1 through 11   876,544. 562,144.   13 Comparisation of officers, functions, etc.   4,679. 20,879.   37,800.   35,013.   14 Cities et afrecis and wages   89,013.   0.   35,013.   12,256.   16 Legal fees   5 tmt. 5   16,748.   8,374.   8	Gross sales price for all 4 5 4 8 1 5 7				Dog Comence 1	
Net Single Fire Capital again   10 and dispursors   11 Other Income   12 Total Add lines 1 through 11   876,544. 562,144.   13 Comparisation of officers, functions, etc.   4,679. 20,879.   37,800.   35,013.   14 Cities et afrecis and wages   89,013.   0.   35,013.   12,256.   16 Legal fees   5 tmt. 5   16,748.   8,374.   8	assets on line 0s		2 144 365	1.	<del></del>	
9 Income modifications 100 and allowances  b Lass Cash of goods sold c Gross profil or (loss)  11 Other Income 12 Total Add lines 1 through 11 13 Compensation of officers, directors, functions, etc. 14 Other employee salaries and wages. 15 Pension plans, employee benefits 15 Accounting fees 15 Accounting fees 15 Accounting fees 15 Accounting fees 16 Accounting fees 16 Accounting fees 17 Interest 19 Depreciation and depletion 19 Depreciation and depletion 20 Cocupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 24 Total operating and administrative 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 27 Add lines 24 and 25 27 Subfract (line 26 from line 12: 3 Excess of revenue over expenses and disbursements 3 Net investment income (innegative, enter -0-) 3 N/A	C   A blat chart-term conital dam	<u> </u>	1 1 2 1 30 31	16/		
103 and allowances   110 (1055)   110 (10		, (		1	_ <del> </del>	
b Lase Cost of goods sold c Gross profit or (loss)  11 Other income	Gross sales (#\$8 returns	00	1/2/	<del> </del>	<del></del>	
e Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 B76,544. 562,144.  13 Compensation of officers, directors, sustees, etc. 4,679. 20,879. 37,800. 14 Other employee sataries and wages 89,013. 0. 35,013. 15 Pension plans, employee benefits 15,358. 3,101. 12,256. 16 Legal fees \$tmt 4 14,173. 0. 5,638. 16 Accounting fees \$tmt 5 16,748. 8,374. 8,374. 17 Interest 0. Other professional fees \$tmt 5 23,953. 9,192. 5,861. 19 Depreciation and depletion 4,367. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	1 .		77		- <del> </del>	
11 Other Income   12 Total Add Sines 1 through 11   876,544.   562,144.     13 Compensation of officers, directors, fursites, etc.   4,679.   20,879.   37,800.   35,013.   14 Other employee sataries and wages   89,013.   0.   35,013.   15 Pension plans, employee benefits   15,358.   3,101.   12,256.   16,248.   8,374.   8,3		11	<del></del>		<del>                                     </del>	
12   Total Add lines 1 through 11   876,544.   562,144.	44 001				<del></del>	
13   Compensation of officers, directors, fusites, etc.   4,679.   20,879.   37,800.   35,013.   10   10   10   10   10   10   10   1		876.544	562 144			
14 Other employee sataries and wages					37.800	
15 Pension plans, employee benefits   15,358.   3,101.   12,256.   16a Legal fees   Stmt 4   14,173.   0.     5,638.     6a Legal fees   Stmt 5   16,748.   8,374.     8,374.     8,374.     8,374.       8,374.       8,374.						
16a Legal fees			<del>-</del>			
b Accounting fees	10			<del></del>		
17   Interest   18   Taxes   Stmt   7   23,953   9,192   5,861   0   0   0   0   0   0   0   0   0	Si b secondar (see Stmt 5	<del></del>				
17   Interest   18   Taxes   Stmt   7   23,953   9,192   5,861   0   0   0   0   0   0   0   0   0	Accounting less					
19   Depreciation and deptetion   4,367.   0.	W C Other professional tees Q Cittle O .	31_12220	30,400.		1	_ 7
19   Depreciation and deptetion   4,367.   0.	Start 7	23 953	9 192		5 861	ည်စွဲ
20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses	A				3,004.	울으
22 Printing and publications 23 Other expenses	E 19 Depreciation and depiction	3,307		<del></del>	<del> </del>	ത്ര 😅
22 Printing and publications 23 Other expenses	20 Uccurpancy	2 700	840	<del></del>	1 050	
8 expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  8 Excess of revenue over expenses and disbursements.  b Net investment income (if negative, enter-0-)  C Adjusted net income (if negative, enter-0-).  N/A	21 Traver, Conferences, and meetings	4,133,1		<del> </del>	+ + + + + + + + + + + + + + + + + + + +	8
8 expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  8 Excess of revenue over expenses and disbursements.  b Net investment income (if negative, enter-0-)  C Adjusted net income (if negative, enter-0-).  N/A	The Albert property C+m+ Q	31 040	5 262		24 126	& ≚
8 expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  8 Excess of revenue over expenses and disbursements.  b Net investment income (if negative, enter-0-)  C Adjusted net income (if negative, enter-0-).  N/A	Unter expenses DUIL .O.	31,040.	5,204.		44,140.	5,2
25 Contributions, grits, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	6 24 Joial operating and administrative	220 252	04 040		131 0/0	<u>~</u>
25 Contributions, grits, grains paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	expenses, Add lines 13 inrough 23		54,048.		1 200 557	
Add lines 24 and 25	25 Contributions, gins, grains paid	1,300,33/			1,300,337.	EO.
27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursaments		1 627 000	0.4 0.40		1 520 405	rv
a Excess of revenue over expenses and disbursaments <751,365.>  b Net investment income (if negative, enter-o-) 478,096.	Add lines 24 and 25	1,041,909.	84,048.		1,540,406.	
b Net investment income (if negative, enter-0-) 478,096.		1753 355		1	}	
c Adjusted net income (li negative, enter -0-).		51,365.</td <td></td> <td></td> <td><del></del></td> <td></td>			<del></del>	
c Adjusted net income (linegative, enter-0-).		<del> </del>	478,096.		<del> </del>	26
		<del></del>		N/A	Form 990-PE (2012)	-50

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PATRICK P. LEE FOUNDATION

	990-PF (2012) C/O CHIAMPOU TRAVIS BES		LLP 45	<u>-3845576 Page 2</u>
Par	Balance Sheets Attached school and amounts in the description column should be for end-of you amounts only.	Beginning of year		of year
	Cash - non-interest-bearing	(a) Book Value	(b) Book Value	(c) Fair Market Value
	Savings and temporary cash investments	471,235.	436,166	436,166.
	Accounts receivable	411,233.	430,100	436,100.
'	Less, allowance for doubtful accounts			}
	Pledges receivable	-		<del> </del>
} ٩	Figure 1 receivable   Figure 2 receivable			i
	Grants receivable			
	Receivables due from officers, directors, trustees, and other			<del> </del>
ĺ	disqualified persons			
١,	Other notes and to an a receivable	:		<u> </u>
1	Less: allowance for doubtful accounts	*		
υ B	Inventories for sale or use			
	Prepaid expenses and deferred charges			
₹ 10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
- 1	c Investments - corporate bonds			
11	investments - land, buildings, and equipment basts			
ł	Less accomplated depreciation	·		
12	Investments - mortgage loans			
13	Investments - other	24,220,575.	26,443,113.	26,443,113.
14	Land, buildings, and equipment basis > 45,612. Less accomplated depictation Stint 11 > 21,922.	PRO I		
	Less accumulated depreciation Stmt 11 21, 922.	27,800.	23,690.	23,690.
15	Other assets (describe			
- }	<b>\</b>			
	Total assets (to be completed by all filers)	<u> 24,719,610.</u>	<u> 26,902,969.</u>	<u> 26,902,969.</u>
	Accounts payable and accrued expenses			
	Grants payable			
S 119	Deferred revenue			}
# 20	Loans from officers, directors, trustees, and other disqualified persons	<del></del>		
	Mortgages and other notes payable Other habilities (describe			<b>'</b>
22	Dillet usplitting (nescribe	<del></del>	· · · · · · · · · · · · · · · · · · ·	<del> </del>
23	Total habilities (add lines 17 through 22)	0.	0.	
1	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31	j		
8 24	Unrestricted	1		;
E 25	Temporarity restricted			•
E 26	Permanently restricted			
24 25 26 26	Foundations that do not follow SFAS 117, check here			
<u>u  </u>	and complete lines 27 through 31.			
ð 27	Capital stock, trust principal, or current funds	256,653.	256,653.	•
₹ 28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets	Retained earnings, accumulated income, endowment, or other funds	24,462,957.	26,646,316.	•
를 30	Total net assets or fund balances	24,719,610.	26,902,969.	4
7	i	1		•
31	Total liabilities and net assets/fund belances	24,719,610.	26,902,969.	>.
Part	Analysis of Changes in Net Assets or Fund Ba	lances		
	I net assets or fund balances at beginning of year - Part II, column (a), line 3	U		04 710 510
	st agree with end-of-year figure reported on prior year's return)			24,719,610.
	r amount from Part I, line 27a			<u>-751,365.</u>
-	r increases not included in line 2 (itemize)	See Sta		2,934,724.
			4	<u>26,902,969.</u>
	eases not included in line 2 (itemize)	uma (h) lica 00	5	26 002 069
6 Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	инні (D), IINB 30		26,902,969.

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PATRICK P. LEE FOUNDATION Form 990-PF (2012) C/O CHIAMPOU TRAVIS BESAW & KERSHNER LLP 45-3845576 Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr) P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) 1a See Attached Statements ь c đ e (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (eldswolls 10) plus expense of sale (e) plus (f) minus (a) ь C d 4,548,157 4,403,792 144,365. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) (i) Adjusted basis (k) Excess of cal. (i) (i) F.M V. as of 12/31/69 as of 12/31/69 over col (j), if any Ь đ 144,365. It gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 144,365. Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss) enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d) Distribution ratio (col (b) divided by col. (c)) (a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets ,346,785 .055459 24,284,327. ,344,288 .057059 23,559,615. 2010 ,477,248. 23,660,973. .062434 2009 527,955. 31,383,779 2008 016823 199,205 10,473,861 019019 2007 2 Total of line 1, column (d) .210794 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .042159 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 <u>25,410,541.</u> 5 Multiply line 4 by line 3 1,071,283. 6 Enter 1% of net investment income (1% of Part I, line 27b) 4,781. 1,076,064. 7 Add lines 5 and 6 7 8 Enter qualifying distributions from Part XII, line 4 ........ 1,520,406. . ... . .. . .. . .. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions 223521 12-05-12

AS AMENDED

Form 990-PF (2012)

Form 990-PF(2012) C/O CHIAMPOU TRAVIS BESAW & KERSHNER LLP 45-3	84557	6	Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see instr	ucti	ons)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter *N/A* on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		4,	781.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3 Add lines 1 and 2		4,	781.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	<del></del>	4,	781.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012			
b Exempt foreign organizations - fax withheld at source			
c Tax paid with application for extension of time to file (Form 8868), Bc			
d Backup withholding erroneously withheld			
7 Total credits and payments Add lines 6a through 6d 7		<u>7, (</u>	<u>600.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2,8	<u>319.</u>
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax		<u>2, e</u>	319.
Part VII-A Statements Regarding Activities	·· <del>·</del>	177-	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
any political campaign?	- <u>  18</u>	┰	<u>X</u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	16	┼—	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		ł	1
distributed by the foundation in connection with the activities.			\
c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) Imposed during the year:	16	<del> </del>	X
(1) On the foundation. > \$ (2) On foundation managers. > \$ 0.	3	ļ	l
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	1		ł
managers. > \$0.	į.	1	ĺ
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
If "Yes," attach a detailed description of the activities.	-	<b> </b>	<del>                                     </del>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		}	1
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48		X
b If Yes," has it filed a tax return on Form 990-T for this year?			<del>                                     </del>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
If "Yes," attach the statement required by General Instruction T.	f.	T	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	<b>,</b>	ļ	l
<ul> <li>By language in the governing instrument, or</li> </ul>		,	{
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law</li> </ul>	٤	1	l
remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year?	7	Х	
if "Yes," complete Part II, col. (c), and Part XV			1
Ba Enter the states to which the foundation reports or with which it is registered (see instructions)	_	}	[
FL			1
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			}
of each state as required by General Instruction G? If "No," attach explanation	. <u>8b</u>	X	<u></u>
9 Is the toundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	. <sup></sup>		
year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? It "Yes," attach a schedule listing their names and addresses		L	X
	Form 990	.PF	(2012)

AS AMENDED

PATRICK P. LEE FOUNDATION

Part X   Minimum Investment Return (All domestic foundations must complete titls part Foreign foundations, see instructions)    Fair market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes:   a Average monthly fair market value of all other assets   1s	Form 990-PF (2012) C/O CHIAMPOU TRAVIS BESAW & KERSHNER LLP	45-3845576 Page 8
a Average monthly far market value of secunties b Average of monthly cash balances 1	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign to	foundations, see instructions )
a Average monthly far market value of secunties b Average of monthly cash balances 1	1 Fair market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes:	
b Average of monthly cash belances  Far market value of all other assets  Total (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  Acquisition indebtedness applicable to line 1 assets  Acquisition indebtedness applicable and a set assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  Acquisition indebtedness applicable and a acquisition indebted to a part and a line and acquisition and		1 1
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Form 990-PF (2012)

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