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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 01-01-2012, and ending 12-31-2012

Name of foundation DAN D BOOTH TRUST
A Employer identification number 45-2973513
B Telephone number (see instructions) (308) 249-5414
C If exemption application is pending, check here
D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .	195,277	8,379	8,379		
	<b>2</b>	Savings and temporary cash investments . . . . .					
	<b>3</b>	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>4</b>	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .					
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)					
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .					
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .	3,332,346	4,693,278	5,195,289		
	<b>14</b>	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
<b>15</b>	Other assets (describe ▶ _____)						
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,527,623	4,701,657	5,203,668			
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .					
	<b>18</b>	Grants payable . . . . .					
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b>	Other liabilities (describe ▶ _____)					
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/>						
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b>	Unrestricted . . . . .					
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/>						
	<b>and complete lines 27 through 31.</b>						
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .					
<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund						
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	3,527,623	4,701,657				
<b>30</b>	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	3,527,623	4,701,657				
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	3,527,623	4,701,657				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,527,623
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	1,174,034
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	4,701,657
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	4,701,657

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-13,415
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	<b>3</b>	101

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	4,227	3,436,815	0.001230
2010			
2009			
2008			
2007			
<b>2</b>	<b>Total</b> of line 1, column (d).		<b>2</b> 0.001230
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.001230
<b>4</b>	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		<b>4</b> 4,801,860
<b>5</b>	Multiply line 4 by line 3.		<b>5</b> 5,906
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b> 1,333
<b>7</b>	Add lines 5 and 6.		<b>7</b> 7,239
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b> 134,237

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax due, overpayment, and refunded amounts.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) regarding foundation activities, including political influence, expenditures, and reporting requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Yes
Website address N/A
14 The books are in care of LISA CARTER Telephone no (308) 249-5414
Located at PO BOX 611 SIDNEY NE ZIP+4 69162
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here . . . . . 15
and enter the amount of tax-exempt interest received or accrued during the year . . . . .
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?. 1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. Yes No
If "Yes," list the years 20\_\_, 20\_\_, 20\_\_, 20\_\_
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20\_\_, 20\_\_, 20\_\_, 20\_\_
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **▶**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3. . . . . **▶**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	4,811,775
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	63,210
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	4,874,985
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	4,874,985
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	73,125
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	4,801,860
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	240,093

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	240,093
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5. . . . .	<b>2a</b>	1,333
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,333
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	238,760
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	238,760
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	238,760

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	134,237
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	134,237
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	1,333
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	132,904

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				238,760
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007. . . . .				
<b>b</b> From 2008. . . . .				
<b>c</b> From 2009. . . . .				
<b>d</b> From 2010. . . . .				
<b>e</b> From 2011. . . . . 4,227				
<b>f Total</b> of lines 3a through e. . . . .	4,227			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>134,237</u>				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2012 distributable amount. . . . .				134,237
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2012 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	4,227			4,227
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013. . . . .				100,296
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2013.</b> Subtract lines 7 and 8 from line 6a. . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008. . . . .				
<b>b</b> Excess from 2009. . . . .				
<b>c</b> Excess from 2010. . . . .				
<b>d</b> Excess from 2011. . . . .				
<b>e</b> Excess from 2012. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2012</b>	<b>(b) 2011</b>	<b>(c) 2010</b>	<b>(d) 2009</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

---

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

LISA CARTER  
 PO BOX 611  
 SIDNEY, NE 69162  
 (308) 249-5414  
 DANBOOTHTRUST@YAHOO.COM

**b** The form in which applications should be submitted and information and materials they should include

PAPER APPLICATION SUBMITTED TO ASSIGNED PO BOX ADDRESS ALL INFORMATION AND MATERIALS TO BE INCLUDED ARE FOUND ON THE GUIDELINES AND APPLICATION-SEE EXHIBIT B

**c** Any submission deadlines

DEADLINE FOR SCHOLARSHIPS APPLICATIONS WILL CHANGE EACH YEAR AND WILL BE ON APPLICATIONS

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANT MUST BE A CURRENT HIGH SCHOOL SENIOR OR FORMER GRADUATE, FROM 2010 TO CURRENT, OF ANY ACCREDITED HIGH SCHOOL IN THE FOLLOWING COUNTIES IN THE STATE OF NEBRASKA CHEYENNE, DEUEL, GARDEN, SHERIDAN, DAWES, BOX BUTTE, MORRILL, SIOUX, SCOTTSBLUFF, BANNER, AND KIMBALL

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> INDIVIDUAL SCHOLARSHIPS VARIOUS VARIOUS, NE 69162	NONE	PAID	SCHOLARSHIPS FOR HIGHER EDUCATION	122,500
<b>Total</b> . . . . . <b>▶ 3a</b>				122,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . . <b>▶ 3b</b>				



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title

Paid Preparer Use Only Print/Type preparer's name Preparer's Signature Date Check if self-employed PTIN Firm's name RAUNER & ASSOCIATES PC Firm's EIN Firm's address SIDNEY, NE 69162 Phone no

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
FRANKLIN DBL TAX FREE INCOME A	P	2012-01-01	2012-08-03
FRANKLIN DBL TAX FREE INCOME A	P	2012-01-01	2012-08-03
ALPINE TOTAL DYNAMIC DIVID FUND	D	2010-08-25	2012-10-17
FRANKLIN DBL TAX FREE INCOME A	D	2010-08-25	2012-08-03
GRAND ISLAND NEBRASKA ELECTRIC REV	D	2010-08-25	2012-09-04
LINCOLN NE ELEC SYS REV REFD	D	2010-08-25	2012-09-04
NEBRASKA INVT FIN AUTH REV	D	2010-08-25	2012-07-02
SCOTTSBLUFF CNTY NE HOSP AUTH	D	2010-08-25	2012-05-25
WHITING USA TRUST I	D	2010-08-25	2012-11-29
NEBRASKA IFA	D	2010-08-25	2012-02-01
NEBRASKA IFA	D	2010-08-25	2012-03-01
OMAHA PUBLIC POWER DISTRICT	D	2010-08-25	2012-02-01
OMAHA NEB SPL TAX REV	D	2010-08-25	2012-04-01
OMAHA NEB SPL OBLIG	D	2010-08-25	2012-04-01






**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
4,047		4,001	46
2,479		2,424	55
58,430		67,696	-9,266
155,446		151,936	3,510
5,000		5,247	-247
60,000		65,311	-5,311
5,000		5,077	-77
10,000		10,006	-6
659			659
5,000		5,077	-77
5,000		5,077	-77
60,000		61,397	-1,397
15,150		15,659	-509
25,250		25,968	-718

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			46
			55
			-9,266
			3,510
			-247
			-5,311
			-77
			-6
			659
			-77
			-77
			-1,397
			-509
			-718

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
D MARK FENSKE  PO BOX 611 SIDNEY, NE 69162	CHAIRMAN 1 00	1,384	0	0
DOYLE MISEGADIS  PO BOX 611 SIDNEY, NE 69162	VICE-CHAIRMA 1 00	1,384	0	0
GARY PUTMAN  PO BOX 611 SIDNEY, NE 69162	SECRETARY 2 00	1,384	0	0
LISA CARTER  PO BOX 611 SIDNEY, NE 69162	TREASURER 5 00	2,384	0	0
MARILYN BOOTH  PO BOX 611 SIDNEY, NE 69162	TRUSTEE 1 00	1,384	0	0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

**Schedule of Contributors**

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

**2012**

Department of the Treasury  
Internal Revenue Service

**Name of the organization**

DAN D BOOTH TRUST

**Employer identification number**

45-2973513

Organization type (check one)

Filers of: Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Name of organization**  
DAN D BOOTH TRUST

**Employer identification number**  
45-2973513

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAN D BOOTH ESTATE 80120 HIGHWAY 183  WESTERVILLE, NE 68881	\$ 1,141,667	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution )
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

Name of organization  
DAN D BOOTH TRUST

Employer identification number  
45-2973513

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCKS AND BONDS	\$ 987,544	2012-04-15
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization  
DAN D BOOTH TRUST

Employer identification number  
45-2973513

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry  
For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) \$  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

## TY 2012 Accounting Fees Schedule

**Name:** DAN D BOOTH TRUST

**EIN:** 45-2973513

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	600	150		450

## TY 2012 Compensation Explanation

**Name:** DAN D BOOTH TRUST

**EIN:** 45-2973513

Person Name	Explanation
D MARK FENSKE	
DOYLE MISEGADIS	
GARY PUTMAN	
LISA CARTER	
MARILYN BOOTH	

**TY 2012 Investments - Other Schedule**

**Name:** DAN D BOOTH TRUST

**EIN:** 45-2973513

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EXH A -ED D. JONES INVESTMENT ACCT	AT COST	4,693,278	5,195,289

# TY 2012 Legal Fees Schedule

**Name:** DAN D BOOTH TRUST

**EIN:** 45-2973513

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,240			2,240

## TY 2012 Other Expenses Schedule

**Name:** DAN D BOOTH TRUST

**EIN:** 45-2973513

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SUPPLIES	303			303
SCHOLARSHIP COMMITTEE	1,000			1,000
STOCK REISSUE	863	863		

**TY 2012 Other Income Schedule****Name:** DAN D BOOTH TRUST**EIN:** 45-2973513

<b>Description</b>	<b>Revenue And Expenses Per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>
EDWARD JONES	7,395	7,395	
INSURANCE REIMBURSEMENT	242		
CROSS ROADS COOP RETURN OF EQ	417		

## TY 2012 Substantial Contributors Schedule

**Name:** DAN D BOOTH TRUST

**EIN:** 45-2973513

Name	Address
DAN D BOOTH ESTATE	80120 HWY 183 WESTERVILLE, NE 68881

# TY 2012 Taxes Schedule

**Name:** DAN D BOOTH TRUST

**EIN:** 45-2973513

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	51	51		
FEDERAL TAX ESTATE	2,347	587		1,760

**BOOTH-ENGLERT FAMILIES' SCHOLARSHIP**

**Guidelines:**

- 1 Applicant must (a) be a current high school senior or former graduate (from 2010 to current) of any accredited high school in the following counties in the State of Nebraska Cheyenne, Deuel, Garden, Sheridan, Dawes, Box Butte, Morrill, Sioux, Scotts Bluff, Banner, and, Kimball, (b) demonstrate substantial financial need, and (c) attend an accredited public or private post secondary institution (university, community college, or trade school) in the 2013- 2014 school year
- 2 The scholarship money can only be used for tuition, books, and, housing billed through the institution
- 3 Forty (40) Scholarships will be awarded in the amounts varying between \$2,500 00 up to \$10,000 00 The Scholarship award amount will be determined based on financial need Scholarship awards may not be carried over to any subsequent year, however, recipients may re-apply in subsequent years
- 4 The scholarship shall be applied one half for the fall semester and one half for the spring semester If the student fails to enroll in the fall semester, the full scholarship will be forfeited Should the student not reenroll for the spring semester one half of the scholarship will be forfeited
- 5 All checks will be made payable to the college, university, community college, or trade school that the recipient will be attending No funds will be given directly to any recipient
- 6 Scholarship decisions will be made by the Trustees of the Dan D Booth Trust Selection criteria also includes, personal history, academic record (at least a 2.5 GPA – C + average), financial need, education and career goals, relevance of planned course of study, character references, motivation, and, ability to succeed
- 7 In addition to information specifically requested on the application, applications must include (a) high school and college transcripts (college transcript if applicable), (b) one letter of recommendation from an administrator, teacher, counselor, etc , (c) ACT/SAT test scores if not included in your transcript, (d) resume or a listing of awards, honors, and, academic, extracurricular and community/volunteer activities, (e) essay, and (f) FAFSA
8. **Application deadline is by March 30, 2013. Applications postmarked after said date will not be considered. Completed application form and student transcript, letter of recommendation, ACT/SAT test score(s), resume, essay, and FAFSA must be submitted in one packet to:**

**Dan D. Booth Trust**  
**c/o Booth Englert Families' Scholarship**  
**P.O. Box 611**  
**Sidney, NE 69162**  
**DanDBoothTrust@yahoo.com (if via e-mail)**

- 9 Scholarship recipients will be notified in May of 2013, by mail, e-mail and/or phone

**DAN D. BOOTH TRUST  
SCHOLARSHIP APPLICATION 2013**

*(For current high school seniors or former graduates (from 2010 to current) of any accredited high school in the following counties in the State of Nebraska Cheyenne, Deuel, Garden, Sheridan, Dawes, Box Butte, Morrill, Sioux, Scotts Bluff, Banner, and, Kumball)*

This application form must be completed by all students applying for scholarships from the **DAN D. BOOTH TRUST**. Please use the **Booth-Englert Families' Scholarship Guidelines** for additional reference in filling out the application and attaching all required documents. It is important to include all applicable required attachments with your application. Failure to include all required information will render your application void. Do not include binders or report covers. This application is due March 30<sup>th</sup>, 2013. Please submit this application and required attachments to **Dan D. Booth Trust, c/o Booth-Englert Families' Scholarship, P.O. Box 611, Sidney, NE 69162, or [DanDBoothTrust@yahoo.com](mailto:DanDBoothTrust@yahoo.com) (if via e-mail)**

Scholarship Name: **BOOTH-ENGLERT FAMILIES' SCHOLARSHIP**

**STUDENT INFORMATION:**

Student First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Current Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary Phone Number: \_\_\_\_\_

This is my (X one): \_\_\_ Cell \_\_\_ Home \_\_\_ Work

Additional Phone Number(s): \_\_\_\_\_

(Please email [dandboothtrust@yahoo.com](mailto:dandboothtrust@yahoo.com) if your contact information changes. If we are unable to contact you when scholarships are awarded, and you were a selected applicant, you will forfeit your award.)

Email: \_\_\_\_\_

Gender (X one): \_\_\_ Female \_\_\_ Male

Permanent Address (if not same as Current Address):

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Last 4-digits of Student's SSN#: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**EDUCATION:**

Are you a (X one): \_\_\_ GED \_\_\_ High School Graduate \_\_\_ High School Senior  
\_\_\_ Undergraduate Student \_\_\_ Graduate Student

**High School Information:**

High School Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Graduation Year: \_\_\_\_\_; GPA (must be 2.5 {C+} or greater) : \_\_\_\_\_;

Class Rank: \_\_\_\_\_; /# in Class: \_\_\_\_\_

ACT/SAT Score: \_\_\_\_\_ [Please attach a copy of your test score if it is not included on your high school transcript ]

**High School Seniors (if applicable):**

College or University you Plan to Attend (If known include address/phone):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Will you be registered as a full-time student during upcoming year? (X one): \_\_\_Yes \_\_\_No

If no, please explain \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you expect to work during the academic year (including work study)? (X one): \_\_\_Yes \_\_\_No  
If yes, how many hours per week? Name/phone # of Employer

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**College (Undergraduate and Graduate) Information (if applicable):**

Current College/University Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Graduation Year: \_\_\_\_\_; GPA (must be 2.5 {C+} or greater): \_\_\_\_\_; [Please attach a copy of your transcript ]

Anticipated Graduation Date: \_\_\_\_\_; GPA (must be 2.5 {C+} or greater): \_\_\_\_\_;

Major(s): \_\_\_\_\_

Minor(s): \_\_\_\_\_

Will you be registered as a full-time student during upcoming year? (X one): ....Yes No

If no, please explain \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you expect to work during the academic year (including work study)? (X one): Yes No

If yes, how many hours per week? Name/phone # of Employer \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Previous College/University: (*Please provide on an attachment the following information: Name; Address; Dates Attended; GPA; and, Major(s) of other Colleges/Universities attended*)

**EMPLOYMENT:**

Are you currently employed? : \_\_\_\_\_ Yes; \_\_\_\_\_ No

If yes, Employer: \_\_\_\_\_

Is this part-time employment? : \_\_\_\_\_ Yes; \_\_\_\_\_ No

How many hours per week do you work? : \_\_\_\_\_

Job Title and Description of Job: \_\_\_\_\_  
\_\_\_\_\_

Employer Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**PARENT/GUARDIAN INFORMATION (Attach FAFSA):**

Marital Status of Parents (X one): Single Married Separated Divorced Widowed

Father's Name: \_\_\_\_\_ Age: \_\_\_\_\_

Current Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Employment Status (employed, unemployed, retired, stay at home parent, etc.): \_\_\_\_\_  
If employed, Employer or Description of Business, if Self Employed: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Employment Status (employed, unemployed, retired, stay at home parent, etc.): \_\_\_\_\_  
If employed, Employer or Description of Business, if Self Employed: \_\_\_\_\_

Guardian's Name: \_\_\_\_\_ Age: \_\_\_\_\_  
Current Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Employment Status (employed, unemployed, retired, stay at home parent, etc.): \_\_\_\_\_  
If employed, Employer or Description of Business, if Self Employed: \_\_\_\_\_

**ADDITIONAL FAMILY INFORMATION:**

# of Siblings: \_\_\_\_\_; # of Siblings in College in 2013-14: \_\_\_\_\_

**ACTIVITIES:**

**Academic, Extracurricular and Community/Volunteer Activities** (Please list your activities on a separate sheet. or attach your current high school or college resume and indicate that a resume is attached) \_\_\_\_\_

**Honors and Awards** (Please on a separate sheet list honors and awards you have received. or attached your current high school or college resume and indicate that a resume is attached) \_\_\_\_\_

**ESSAY:**

**Essay—Dan D. Booth, the founder of this Trust, and his brother, Firth, worked together their entire lives. They pulled themselves up by their bootstraps. Dan worried about those less fortunate, but most motivated, that may not otherwise have the financial opportunity. For an individual that is truly needy. Accordingly, he established this Trust. What makes you a needy applicant? What future educational, occupational, and personal goals do you have? What plans have you made for the next five to ten years? Be specific and be thoughtful. We want to know why you need this scholarship (a hint, please do not use because college is expensive as your need, this is something the Trustees of the Dan D. Booth Trust already know). (Please attach your essay Your essay must be 500 words or less )**

**OTHER INFORMATION:**

Have you previously been awarded a Booth-Englert Families' Scholarship? (X one): \_\_\_ Yes \_\_\_ No

If so, what year(s)? \_\_\_\_\_

How did you hear about the Booth-Englert Families' Scholarship?

\_\_\_\_\_

**THE UNDERSIGNED CERTIFIES**, that all of the information on this application form is true and complete to the best of my knowledge. If asked by the Trustees of the **Dan D. Booth Trust**, I agree to give documentation for information given on this form, and I realize that failure to comply with this request for information may prevent me from being considered for scholarships. I understand that falsification of any information may result in the termination of a scholarship if one is granted to me. If I am selected as a recipient of a Booth-Englert Families' Scholarship, I agree to permit the Trustees to confer with my school to verify my continuing enrollment during the term of my scholarship. I also agree that my name can be used in announcements made by the **Dan D. Booth Trust** regarding the particular scholarship(s) which I have been awarded. I understand that to receive my scholarship award, I will be required to submit a thank you letter to my scholarship donor(s) and proof of enrollment at my college/university.

**Applicant's Signature:**

**Date:** \_\_\_\_\_

► *Attachments to this application are required. Check the individual guidelines for the Booth-Englert Families' Scholarship for these requirements (i.e. letters of recommendation, transcripts, financial information, resumes, essay, etc.).*

**Exhibit A - Investment Summary**  
**Edward Jones Investment Account**

<b>Stock Description</b>	<b>Cost Basis</b>	<b>Fair Market Value</b>
<b>Cash &amp; Money Market</b>		
Money Market	\$ 71,581 68	\$ 71,581 68
<b>Municipal Bonds</b>		
Cornhusker Public Power District	46,548 45	45,439 20
Douglas County NE Hospital Authority #3	54,515 00	55,869 00
Lancaster County NECorrectional Facility	61,703 95	63,588 25
Lincoln NEElectricSystem Revenue & Refunding	57,214 30	56,496 00
Lincoln NEBElectricSystem Revenue Refunding	132,165 00	128,608 75
Municipal Energy AGY Nebraska	25,558 25	25,230 75
Municipal Energy AGY Nebraska	5,111 65	5,033 95
Nebraska EdI Fin Auth Rev	42,883 50	40,664 50
Nebraska Invt Fin Auth Single	10,158 00	10,322 30
Nebraska Public Power District	25,555 00	25,533 00
Nebraska Public Power District Series C	26,287 50	26,941 25
Nebraska Public Power District Series C	93,186 90	96,988 50
Public Power Generation Agency	26,834 00	27,980 00
<b>Corportate Bonds</b>		
Quest Cap Fdg Inc	19,800 00	21,920 80
<b>Stocks</b>		
Albemarle Corporation	30,833 40	48,453 60
Alcarel Lucent Sponsored ADR	499 20	271 05
Boeing Co	6,150 60	7,686 72
BPPLCSponsored ADR	148,895 64	178,469 04
Brookfield Asset Mgmt Inc	54,984 63	81,619 55
Centurylink Inc	10,068 48	11,892 48
Chevron Corp	12,263 65	18,059 38
Comcast Corp Cl A	1,438 08	3,138 24
Exelis Inc	996 30	1,127 00
Gasco Energy Inc	5,913 60	1,470 00
GM X Resources Inc	1,449 00	175 00
ITT Corp New	4,287 00	1,173 00
Ivanhoe Energy Inc	1,570 00	705 10
Level 3 Communications Inc	2,050 00	3,951 80
Liberty Star Uranium & Metals	27 25	3 25
Meritor Inc	4,045 32	1,447 38
Mindspeed Technologies Inc	519 21	379 08
Peregrine Pharmaceuticals Inc	3,537 00	3,564 00
Rockwell Automation Inc	60,428 88	102,803 76
Rockwell Collings Inc	64,602 72	71,200 08
Sempra Energy	205,440 00	283,760 00
Tredgar Industries Inc	5,842 57	7,167 42

**Stocks (Continued)**

Well Fargo & Co	653,333 28	956,766 56
Xcel Energy Inc	3,417 75	4,140 05
Xylem Inc	2,469 74	2,710 00

**M u t u a l F u n d s**

Franklin US Government Secs A	2,412,532 72	2,447,948 06
Integrity Nebraska Muni Fund Account	110,321 07	104,546 66
Western Asset Managed Municipals Fund	65,813 92	70,635 02

**Limited Partnerships**

Brookfield Infrastructure	1,314 75	2,643 75
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**Other Investments**

Per mian Bası Royalty Trust	112,500 00	73,560 00
Whiting USA Trust	6,629 00	1,624 00

**Total Investments** \$ 4,693,277 94 \$ 5,195,288 96