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Form **990** EZ

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2012

Open to Public Inspection

Α	For the	e 2012 calen	dar year, or tax year beginning , and ending					
В	Check if a	applicable	C Name of organization	D Em	ployer identification number			
	Address	s change WOMEN'S FUND OF SOUTHWEST FLORIDA thange INC 45-2514055						
	Name cha	ange	5-2514055					
	Initial retu	um	Number and street (or P 0 box, if mail is not delivered to street address) Room/suite 27320 HIDDEN RIVER COURT	E Tele	phone number			
	Terminate	ed	39-281-2233					
X	Amended	d return	City or town, state or country, and ZIP + 4	F Gro	up Exemption			
	Application	on pending	BONITA SPRINGS FL 34134	Nur	nber >			
G		nting Method [.]		ck 🕨 📗	if the organization is not			
i	Websit	te: ▶ <u>WWW</u>		ired to at	tach Schedule B			
<u>J</u>	Tax-exe	empt status (ch	eck only one) — X 501(c)(3) 501(c) () ◀ (insert no) 4947(a)(1) or 527 (For	m 990, 9	90-EZ, or 990-PF)			
K	Check	lf the	e organization is not a section 509(a)(3) supporting organization or a section 527 organization and its	gross red	ceipts are normally			
	not mo	ore than \$50,00	00 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be requi	red (see	instructions). But if			
	the org	anızatıon choo	oses to file a return, be sure to file a complete return.					
L			o, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II,					
		• • • • • • • • • • • • • • • • • • • •	w) are \$500,000 or more, file Form 990 instead of Form 990-EZ					
F	art l		ue, Expenses, and Changes in Net Assets or Fund Balances (see the instruc	tions fo				
			if the organization used Schedule O to respond to any question in this Part I		X			
	1		gifts, grants, and similar amounts received	1	31,912			
<u>-</u>	2		vice revenue including government fees and contracts	2				
Š	3	•	dues and assessments	3				
_	4	Investment II		4	<u> </u>			
Ì	5a		nt from sale of assets other than inventory 5a					
)	D		r other basis and sales expenses 5b	-				
ľ	l c		from sale of assets other than inventory (Subtract line 5b from line 5a)	5c				
	6	•	fundraising events					
Ž	a		e from gaming (attach Schedule G if greater than					
Revenue	Ь	\$15,000) Gross incom	e from fundraising events (not including \$ of contributions	\dashv				
: 02			sing events reported on line 1) (attach Schedule G if the					
}			gross income and contributions exceeds \$15,000) 6b					
	C		expenses from gaming and fundraising events 6c	\dashv				
	d		or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract	\dashv				
		line 6c)	are the second of the second o	6d				
	7a	•	of inventory, less returns and allowances	50	-			
	b	Less: cost of		ヿ				
	c		or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c				
	8		ue (describe in Schedule O)	8	2,507			
	9	Total reven	ue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	34,419			
	10	Grants and s	similar amounts paid (list in Schedule O)	10				
	11	Benefits paid	to or for members	_11				
ģ	12	Salaries, oth	er compensation, and employee benefits	12				
Expenses	13	Professional	fees and other payments to independent contractors RECEIVED	13	4,702			
ĝ	14	Occupancy,	rent, utilities, and maintenance	14				
Щ	15	Printing, pub	rent, utilities, and maintenance lications, postage, and shipping ses (describe in Schedule O) ses Add lines 10 through 16	15	192			
	16	Other expen	ses (describe in Schedule O)	_16	20,795			
	17	Total expen	ises. Add lines 10 through 16	17	25,689			
y,	18	•	eficit) for the year (Subtract line 17 from line 9)	18	8,730			
set	19		r fund balances at beginning of year (from line 27, column (A)) (must agree with	ı				
As		•	figure reported on prior year's return)	19	3,825			
Net Assets	20	_	es in net assets or fund balances (explain in Schedule O)	20				
_	21		r fund balances at end of year Combine lines 18 through 20	21	12,555			
roi	rapen	work Keducti	ion Act Notice, see the separate instructions.		Form 990-EZ (2012)			

DAA

orm 990-EZ (2012) WOMEN'S FUND OF SOUT		RIDA 45-25	14055		Page 2
Part II Balance Sheets (see the instructions for F	•				
Check if the organization used Schedule O	to respond to any	question in this Part	П		X
		(A) Be	ginning of year		(B) End of year
22 Cash, savings, and investments			3,825	22	27,604
23 Land and buildings			0	23	
24 Other assets (describe in Schedule O)			0	24	<u> </u>
5 Total assets			3,825	25	27,604
26 Total liabilities (describe in Schedule O)			0	26	15,049
7 Net assets or fund balances (line 27 of column (B) must agree			3,825	27	12,555
Part III Statement of Program Service Accom	•		, 		Expenses
Check if the organization used Schedule O	to respond to any	question in this Part	III X	(Re	quired for section
What is the organization's primary exempt purpose?				501	(c)(3) and 501(c)(4)
SEE SCHEDULE O				orga	anizations and section
Describe the organization's program service accomplishments for ea	•	. •		494	7(a)(1) trusts; optional
is measured by expenses. In a clear and concise manner, describe	•	ed, the number of		for	others.)
ersons benefited, and other relevant information for each program	title				
(Grants \$) If this amount includes	foreign grants, chec	k here	▶ □	28a	23,338
(Grants \$) If this amount includes	•		▶ □	29a	
(Grants \$) If this amount includes	foreign grants, chec	k here	<u> </u>	30a	
Other program services (describe in Schedule O)					
(Grants \$) If this amount includes	foreign grants, chec	k here		31a	
32 Total program service expenses(add lines 28a through 31a)				32	23,338
Part IV List of Officers, Directors, Trustees, and Key E Check if the organization used Schedule O to response	mployeesList each	one even if not compens in this Part IV	ated (see the inst	ruction	s for Part IV)
(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Heath bend contributions to er benefit plans, deferred compen	nployee and	(e) Estimated amount of other compensation
BRENDA TATE					
PRESIDENT	40.00	0		0	0
LALAI HAMRIC		-			
VICE-CHAIR	2.00	0		0	0
LOU PONTIUS					
CHAIR	10.00	0		0	0
LINDA UHLER					
SECRETARY/TREASURER	1.00	0		0	0
		-	,		
			_ 		

Pa	other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V			
	modulation and disparation and distribution of the composite to any quotien in the contract of		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a		İ	ł
	detailed description of each activity in Schedule O	33	├──	X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed		1	i
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			l
	change on Schedule O (see instructions)	_34	├	X
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business		:	l
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	 	X
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	<u> </u>	<u> </u>
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements duning the year? If "Yes," complete Schedule C, Part III	35c	<u> </u>	X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36	<u> </u>	X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	4		!
b	Did the organization file Form 1120-POL for this year?	37b	<u> </u>	X
38a				ŧ
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X	ļ
þ	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 14,71	3		I
39	Section 501(c)(7) organizations Enter.			
а	Initiation fees and capital contributions included on line 9	_		
þ	Gross receipts, included on line 9, for public use of club facilities	_	1	
40a				
	section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit	1	1	
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been			
	reported on any of its pnor Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
C	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on			
	organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c			
	reimbursed by the organization	. [
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed FL			
42a		9-28	1-2	233
	27320 HIDDEN RIVER COURT	104		
		134		r
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank			
	and Financial Accounts.			
_	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	i 1	х
·	If "Yes," enter the name of the foreign country:	720		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here			▶ □
43	and enter the amount of tax-exempt interest received or accrued during the tax year			_
	and enter the amount of tax-exempt interest received on accross during the tax year		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		163	110
4 4 a	completed instead of Form 990-EZ	44a	i İ	x
.	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be	444		-
b	completed instead of Form 990-EZ	44ь	; †	X
_	Did the organization receive any payments for indoor tanning services during the year?	44c		X
C C	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an	440		
d	explanation in Schedule O	44d	Ţ	
AE-				×
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		
45b			,	
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of	456	; 1	X
	Form 990-EZ (see instructions)	45b		
DAA		Form 99 0	J-⊏Z	(2012)

orm	990-EZ (2012) WOMEN	N'S FUND OF SOU	JTHWEST FLOR	RIDA 45-2	514055		F	Page 4
		dianath, and a state of				_	Yes	No
16	-	, directly or indirectly, in politic		on behalf of or in opposi	แดก	46	1	•
Щ.,		e? If "Yes," complete Schedul				46	<u> </u>	<u> </u>
ra:		c)(3) organizations only (c)(3) organizations must		7–49b and 52, and c	omplete the tables for l	ines		
		ganization used Schedule	O to respond to any	question in this Par	t VI			
17	Did the organization engage	in lobbying activities or have	a section 501(h) election	n in effect during the ta	×		Yes	No
	year? If "Yes," complete Sch	· -		-		47		X
48	<u> </u>	as described in section 170(b)	,,,,,,,	•		48		X
49a		ny transfers to an exempt non		inization?		49a 49b	-	X
b 50		anızatıon a section 527 organı ırganızatıon's five highest com		ther than officers, direc	tors trustees and key	490		Ь
-	•	ved more than \$100,000 of co.			•			
	(a) Name and title paid more that	of each employee an \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimate other com		
NC	ONE				Colonios Componios.	ļ —		
					 	ļ. -	_	
f	Total number of other emplo	yees paid over \$100,000		>	- - - - - - - - - - 	1	•	
51		rganization's five highest com		contractors who each re	ceived more than			
		rom the organization. If there i			- <u>-</u> -			
	. ' 	ch independent contractor paid m	ore than \$100,000	(b) Ty	/pe of service	(c) Compe	nsation	
NO	NE							
								
			. <u>.</u>					
							-	
							•	
d		endent contractors each recer		<u> </u>	 			
52	•	te Schedule A? Note: All secti		ons and 4947(a)(1)		X Yes		No
Unde		must attach a completed Scho at I have examined this return, inc		dules and statements, and	to the best of my knowledge			<u>No</u>
true,	correct, and complete Declaration	n of preparer (other than officer) is	s based on all information of	of which preparer has any i	knowledge			
C:	NA PAR	rds Tate			2-7-14			
Sigr	1 DDENOS	TATE		PRESIDE	Date NT			
Here	Type or print name a							
	Print/Type preparer's name)	Preparer's signature	0	Date	of PTIN		
Paid	SHARON M THOMPSO	N	Show	I	14 7		24490	3
•	parer Firm's name	HUGHES, SNELL &			Firm's EIN	59-23		
Use		1470 ROYAL PALM				20 222	~~	
Mari		FORT MYERS, FL ith the preparer shown above?	33919-1049		Phone no 2	39-939 X Ye		33 No
iviay	and nite diacess this return wi	ar are preparer shown above	CCC INDICACIONS			Form 99		
								\~~·~/

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2040

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

WOMEN'S FUND OF SOUTHWEST FLORIDA INC

Employer identification number 45-2514055

P	<u>ert i</u>	Reas	on for Public Charity	Status (All organizations	must co	mplete	this pa	rt.) Se	e instr	uction	S .		
Γhe	orgai			it is (For lines 1 through 11, ch					-				
1				ciation of churches described in	-		(A)(i).						
2	П		cribed in section 170(b)(1)(A)(ii). (Attach Schedule E.)										
3	Ħ			cooperative hospital service organization described in section 170(b)(1)(A)(iii).									
4	Н		arch organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,										
•	Ш	city, and state		in conjunction with a nospital de	saibeu ii	i Section	170(0)(·)(^)(***)	.Enter i	ne nost	ollais name,		
_		•	on operated for the benefit of a college or university owned or operated by a governmental unit described in										
5			ection 170(b)(1)(A)(iv).(Complete Part II)										
_													
6	7		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).										
7	X		ganization that normally receives a substantial part of its support from a governmental unit or from the general public										
			section 170(b)(1)(A)(vi).(Co	•									
8	Ш			70(b)(1)(A)(vi).(Complete Part I									
9		An organizati	on that normally receives: (1)) more than 33 1/3% of its suppo	ort from co	ntribution	s, memb	ership fe	es, and	l gross			
			·	ot functions—subject to certain e	-								
				d unrelated business taxable inco			11 tax) f	rom bus	inesses				
		acquired by the	ne organization after June 30	, 1975 See section 509(a)(2) . ((Complete	Part III)							
10		An organization	on organized and operated e	xclusively to test for public safety	y. See se e	ction 509	(a)(4).						
11		An organization	on organized and operated e	xclusively for the benefit of, to pe	erform the	functions	of, or to	carry o	ut the				
		purposes of o	ne or more publicly supporte	d organizations described in sec	tion 509(a	a)(1) or se	ction 50	9(a)(2)	See se e	ction			
		509(a)(3). Ch	eck the box that describes th	e type of supporting organization	n and con	nplete line	s 11e th	rough 11	h				
		a Type	l b Type II	c Type III–Functiona	ally integra	ated	d	Тур	e III–No	n-funct	ionally integra	ated	
е		By checking t	his box, I certify that the orga	inization is not controlled directly	or indired	tly by one	or more	disqua	lified pe	rsons			
		other than fou	indation managers and other	than one or more publicly support	orted orga	nizations	descnbe	d in sec	tion 509	(a)(1)			
		or section 509	9(a)(2)										
f		If the organiza	ation received a written deter	mination from the IRS that it is a	Type I, T	ype II, or ⁻	Type III s	supportir	ng				
			check this box						_				
g		Since August	17, 2006, has the organization	on accepted any gift or contributi	ion from a	ny of the							
		following pers		, , , ,		•							
				ntrols, either alone or together wi	ith person	s describe	ed in (ii) i	and				Yes	No
			v, the governing body of the s				(.,,				11g(i)	+	1
		, ,	member of a person describe	• •							11g(ii		1
			ontrolled entity of a person de	• •							11g(ii	_	
h		• •	ollowing information about the	```							[119/1	<u> </u>	1
	i) Nam	e of supported	(ii) EIN	(iii) Type of organization	(iv) is the	organization	(v) Did y	ou notify	(vi)	ls the	(vis) Amous	t of mone	
,		ganization	(, 2	(described on lines 1–9		sted in your		nization in	organizat		(viı) Amoun sur	port	stary
				above or IRC section	governing	document?		of your port?		zed in the S ?			
				(see instructions)	Yes	No	Yes	No	Yes	No			
(A)					1			'''	103	-100	<u> </u>		
,,,					1	ł				ł I			
B)						 			_				
~,													
(C)			<u> </u>								<u> </u>		
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E)									İ				
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Γota	ı				1								

Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	tion A. Public Support						-
Cale	ndar year (or fiscal year beginning in)▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")				3,825	31,912	35,737
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3				3,825	31,912	35,737
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4	,					35,737
	tion B. Total Support	•		1,4-4(-1,11)	<u> </u>		
Cale	ndar year (or fiscal year beginning in)▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7	Amounts from line 4				3,825	31,912	35,737
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carned on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10		<u> </u>				35,737
12	Gross receipts from related activities, etc. (see instructions)				12	2,507
13	First five years. If the Form 990 is for the	organization's first,	second, third, four	th, or fifth tax year a	as a section 501(c)(3)		
	organization, check this box and stop here					···	> X
Sec	tion C. Computation of Public Su	pport Percenta	ige				
14	Public support percentage for 2012 (line 6,		-	(f))		14	<u>%</u>
15	Public support percentage from 2011 Sche-					_15	%_
16a	33 1/3% support test—2012.If the organi				1/3% or more, check	this	_
	box and stop here. The organization qualif	•					▶ [_]
b	33 1/3% support test—2011. If the organi				s 33 1/3% or more,		. \Box
	check this box and stop here. The organiz	•		•			▶ [_]
17a	10%-facts-and-circumstances test—20	_			•	5	
	10% or more, and if the organization meets						
	Part IV how the organization meets the "fac organization						▶ []
Ь	10%-facts-and-circumstances test—20°	•		,	•	•	
	15 is 10% or more, and if the organization r				•		
	Explain in Part IV how the organization mee	ets the "facts-and-c	rcumstances" test	The organization of	jualifies as a publicly		
	supported organization						▶ 📋
18	Private foundation. If the organization did instructions	not check a box or	ı lıne 13, 16a, 16b,	17a, or 17b, check	this box and see		> [

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	quality under th	TO COSTO HOLEA D	ciow, picase ce	implete i art ii.	-	
	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")					(1)	
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b		•				
8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support	, 					
Caler	ndar year (or fiscal year beginning in)▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9	Amounts from line 6						· · · · · ·
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						<u></u>
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11,			-			
	and 12.)		<u> </u>				
14	First five years. If the Form 990 is for the organization, check this box and stop here	-	second, third, fourt	h, or fifth tax year a	s a section 501(c)(3)	▶ □
Sec	tion C. Computation of Public Su	pport Percenta	age				
15	Public support percentage for 2012 (line 8,	column (f) divided	by line 13, column ((f))		15	%
16	Public support percentage from 2011 Sche					16	%
Sec	tion D. Computation of Investmen						
17	Investment income percentage for 2012 (lin	ne 10c, column (f) d	divided by line 13, c	olumn (f))		17	%
18	Investment income percentage from 2011	Schedule A, Part III	l, line 17			18	%_
19a	33 1/3% support tests—2012. If the organ				•		_
	17 is not more than 33 1/3%, check this bo	· · · · · · · · · · · · · · · · · · ·	-				▶ [_
b	33 1/3% support tests—2011. If the organ					·	. —
	line 18 is not more than 33 1/3%, check this		-				>
20	Private foundation. If the organization did	not check a box or	n line 14, 19a, or 19	b, check this box a	na see instructions		▶

Schedule A (Form 990 or 990-EZ) 2012 WOMEN'S FUND OF SOUTHWEST FLORIDA

45-2514055

Page 4

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

21917

SCHEDULE L

(Form 990 or 990-EZ)

Department of the Treasury

Transactions With Interested Persons

Complete if the organization answered

"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

OMB No 1545-0047

See separate instructions. Internal Revenue Service Attach to Form 990 or Form 990-EZ. Inspection Name of the organization WOMEN'S FUND OF SOUTHWEST FLORIDA Employer identification number TNC 45-2514055 Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (b) Relationship between disqualified person and (d) Corrected? 1 (a) Name of disqualified person (c) Description of transaction organization (1)(2) (3)(5) (6)Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization Part II Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22 (a) Name of interested person (b) Relationship (c) Purpose of (d) Loan to (e) Original (f) Balance due (g) In default? (h) Approved (i) Written with organization loan or from the principal amount by board or agreement? org ? committee? To From Yes No Yes Yes BRENDA TATE PRESIDENT X X (1) X X PROGRAM DEVELOPMENT 14,713 14,713 (2) (10)14,713 Total ▶ \$ Part III Grants or Assistance Benefiting Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 27 (c) Amount of assistance (a) Name of interested person (b) Relationship between interested (d) Type of assistance (e) Purpose of assistance person and the organization (1) (2) (3) (4) (5) (6) (7)

(8) (9) (10)

Part IV	Form 990 or 990-EZ) 2012 Business Transactions Involving Complete if the organization answered "Yes"	Interested Persons.	28h or 28a		Page 2
<u> </u>		on Form 990, Part IV, line 288	1, 280, or 28c.		(=) Channa
	(a) Name of interested person	(b) Relationship between	(c) Amount of	(d) Description of transaction	(e) Shanng of org revenues?
		interested person and the	transaction		revenues?
		organization			Yes No
(1)			<u> </u>		
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)			<u> </u>		
(9)					
(8) (9) (10)					
Part V	Supplemental Information	_ 			
FAILV	Complete this part to provide additional infor	mation for responses to question	one on Schodulo I. (coo.)	neta (etione)	
	Complete this part to provide additional infort	Thation for responses to question	ons on scriedule E (see I	nstructions).	
					
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

2012
Open to Public Inspection

OMB No 1545-0047

Name of the organization

WOMEN'S FUND OF SOUTHWEST FLORIDA

INC

Employer identification number 45-2514055

AMENDED RETURN EXPLANATION

THE ORGANIZATION HAS PREVIOUSLY QUALFIED FOR AND HAS TIMELY FILED THE FORM 990N POSTCARD REPORTING WITH RESPECT TO ITS OPERATIONS FOR THE 2012 TAX PERIOD. HOWEVER, THE ORGANIZATION IS HEREBY AMENDING ITS PREVIOUS DISCLOSURE UNDER FORM 990N TO ELECT INTO MORE EXPANSIVE REPORTING VIA THE FILING OF FORM 990EZ AS A MEANS OF PROVIDING A GREATER TRANSPARENCY TO ITS READERS.

FORM 990-EZ, PART I, LINE 8 - OTHER REVENUE

DESCRIPTION		AMOUNT
OTHER / SPECIAL EVENTS	\$	2,507
	TOTAL \$	2,507

FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES

DESCRIPTION	AMOUNT

EXPENSES

ADVERTISING	\$	220
OFFICE	\$	2,967
CONFERENCES AND CONVENTION	ıs \$	1,691
RESEARCH	\$	14,713
MEMBERSHIP AND DUES	\$	1,110
MISCELLANEOUS	\$	94
	TOTAL \$	20,795

FORM 990-EZ, PART II, LINE 26 - OTHER LIABILITIES

Schedule O (Form 990 or 990-EZ) (2012)			Page 2
Name of the organization WOMEN'S FUND OF SOUTHWEST FLORIDA		Employer Identification no.	
DESCRIPTION	BEG. OF	YEAR END O	F YEAR
AMERICAN EXPRESS - CC	\$	0 \$	336
LOANS FROM OFFICERS	\$	0 \$	14,713

TO BUILD A \$5 MILLION ENDOWED ORGANIZATION BY 2020 OFFERING PRIVATE DONORS, FOUNDATIONS AND CORPORATIONS LONG-TERM INVESTMENTS IN THE ABOLITION OF SLAVERY AND ECONOMIC SECURITY FOR WOMEN AND GIRLS IN SOUTHWEST FLORIDA THROUGH INTENSE RESEARCH AND COLLABORATIVE PARTNERSHIPS.

FORM 990-EZ, PART III - PRIMARY EXEMPT PURPOSE

FORM 990-EZ, PART III, LINE 28 - FIRST ACCOMPLISHMENT

DURING THE YEAR THE ORGANIZATION MADE SIGINFICANT STRIDES IN CONSTRUCTING

THE FRAMEWORK FOR A VARIETY OF KEY INITATIVES AIMED AT THE BETTERMENT OF

WOMEN AND GIRLS IN SOUTHWEST FLORIDA. AMONG THOSE WAS THE WOMEN'S FUND

LOAN PROGRAM WHICH IS INTENDED TO ASSIST WOMEN OWNED SMALL BUSINESSES WHO

ARE UNABLE TO SECURE FINANCING THROUGH TRADITIONAL MEANS. ALSO IN THE

DEVELOPMENT STAGES, THE ORGANIZATION BEGAN ITS PLANNING FOR THE MATCH

SAVINGS PROGRAM WHICH DESIGNED TO PROVIDE FINANCIAL LITERACY TRAINING AND

MATCHED SAVINGS ACCOUNTS FOR LOW-MODERATE INCOME WOMEN SEEKING TO PURCHASE

ASSETS SUCH AS A FIRST HOME, STARTING OR EXPANDING A SMALL BUSINESS, AND

SECURING EDUCATION AND TRAINING. THE MATCH SAVINGS PROGRAM IS SET TO LAUNCH

IN 2014. FINALLY THE ORGANIZATION HAS IDENTIFIED A REGIONAL NEED TO

ADDRESS HUMAN TRAFFICKING AND IS WORKING WITH THE HUMAN TRAFFICKING

RESOURCE CENTER AND LOCAL EDUCATIONAL INSTITUTIONS TO DEVELOP RESOURCES FOR

RAISING AWARENESS AND PROVIDE GREATER SUPPORT FOR VICTIMS.

Forms 990 / 990-PF

Loans from Officers, Directors, Trustees, and Key Employees or Other Disqualified Persons For calendar year 2012, or tax year beginning , and ending

2012

WOMEN'S FUND OF SOUTHWEST FLORIDA

INC

Employer Identification Number

45-2514055

Name of lender				Title		
1) BRENDA TATE				PRESIDENT		
(2)						
3)						
4)						
(5)						
6)						
7)						
(8)						
(9)						
(10)						
	Onginal amount	<u> </u>	Matunty		Interest	
_	borrowed	Date of loan	date	Repayment terms	rate	
(1)	14,713	04/13/12		DEMAND LOAN	0.220	
2)						
(3)		-				
(4)			·	<u>.</u>		
5)			<u> </u>			
(6)						
(7)						
(8)						
(9) (10)				-		
143	Security provided by borrower			Purpose of loan		
	NONE			PROGRAM DEVELOPMENT	Γ	
(2)						
(3)						
(4) (5)				-		
(6)	<u> </u>					
(7)				3000		
(8)		_ 				
(9)	, ··					
(10)						
				Balance due at	Balance due at	
Consideration furnished by lender				beginning of year	end of year 14,713	
(1)		<u> </u>			14,/13	
(2) (3)	<u>,</u>					
(4)				-		
(5)		,				
(6)						
(7)						
(8)		······································				
(9)						
(10)						
Total	_	<u> </u>			14.713	