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990-PF

INTERNAL REVENUE SERVICE

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Open to Public Inspection Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements 2012, and ending For calendar year 2012 or tax year beginning A Employer identification number Name of foundation HARRY WILSON LOOSE TRUST 44-6009245 B Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite P.O. BOX 831041 800-357-7094 BANK OF AMERICA, N.A. City or town, state, and ZIP code C If exemption application is pending, check here DALLAS, TX 75283-1041 Initial return Initial return of a former public charity G Check all that apply: D 1. Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation · · H Check type of organization: X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . Fair market value of all assets at end J Accounting method: X Cash Accrual F If the foundation is in a 60-month termination Other (specify) of year (from Part II, col. (c), line under section 507(b)(1)(B) check here . (Part I, column (d) must be on cash basis.) 16) ▶ \$ 5,115,036 (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and for charitable (b) Net investment (c) Adjusted net total of amounts in columns (b), (c), and (d) expenses per may not necessarily equal the amounts in column (a) (see instructions)) income income purposes books (cash basis only) Contributions, gifts, grants, etc , received (attach schedule) . 2 3 Interest on savings and temporary cash investments 92,525. Dividends and interest from securities

4 Dividends and interest from securities	92,525.	92,400.	tun f he	DIMI I
5a Gross rents			7,7	* C. C.
b Net rental income or (loss)			22	<u> </u>
6a Net gain or (loss) from sale of assets not on line 10	250,553.		S WAY 1 P	2013 IXI
b Gross sales price for all 5,910,712.				
7 Capital gain net income (from Part IV, line 2) .		250,553.	OGDEN	UT
8 Net short-term capital gain				
9 Income modifications · · · · · · · · · · · · · · · · · · ·				
b Less Cost of goods sold .				
c Gross profit or (loss) (attach schedule)	92	146.		STMT 3
11 Other income (attach schedule)	343,170.	343,167.		5,1,11
12 Total. Add lines 1 through 11	34,300.	20,580.	*****	13,720
14 Other employee salaries and wages	31/300.	20/0001		
15 Pension plans, employee benefits	· · · · · · · · · · · · · · · · · ·			
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 4	1,000.	NONE	NONE	1,000
17 Interest				·
18 Taxes (attach schedule) (see instructions) STMT. 5	28,872.	584.		
19 Depreciation (attach schedule) and depletion.				
c Other professional fees (attach schedule)				
21 Travel, conferences, and meetings				
	29,440.	538.		29,440
23 Other expenses (attach schedule) STMT. 6. 24 Total operating and administrative expenses. Add lines 13 through 23				
Add lines 13 through 23	93,612.	21,702.	NONE	44,160
25 Contributions, gifts, grants paid	150,000.			150,000
26 Total expenses and disbursements Add lines 24 and 25	243,612.	21,702.	NONE	194,160
27 Subtract line 26 from line 12.				
8 Excess of revenue over expenses and disbursements	99,558.			
b Net investment income (if negative, enter -0-)		321,465.		
c Adjusted net income (if negative, enter -0-)				
or Paperwork Reduction Act Notice, see instructions.				Form 990-PF (2012
117716 0151 04/20/2013 23:12:5	9			10 -

For	m 990	-PF (2012)			6009245	Page 2
P	art il	Balance Sheets description colum	es and amounts in the in should be for end-of-year	Beginning of year (a) Book Value	(b) Book Value	
$\overline{}$		amounts only (Se		(a) book value	(b) Book value	(c) Fair Market Value
	1	Cash - non-interest-bearing		72,326.	223,906.	222 000
	2	Savings and temporary cash investments		12,320.	223,300.	223,906
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less. allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, director	· · · · · · · · · · · · · · · · · · ·			
		disqualified persons (attach schedule) (se				
	7	Other notes and loans receivable (attach				
		Less allowance for doubtful accounts >				
its	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges .				
⋖		Investments - U S and state government obliga				
	b	Investments - corporate stock (attach sch	nedule) STMT 7	NONE	4,482,777.	4,483,125
	_ c	Investments - corporate bonds (attach so	hedule)			
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
į	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)		4,940,245.	414,400.	408,005
	14	Land, buildings, and equipment basis				
		equipment basis Less accumulated depreciation (attach schedule)	L			
	15	Other assets (describe)			
	16	Total assets (to be completed by	all filers - see the			
		instructions Also, see page 1, item I)	<u>.</u> <u></u>	5,012,571.	5,121,083.	5,115,036
	17	Accounts payable and accrued expenses				
	18	Grants payable	í			
ç	_	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other				
Ē	21	Mortgages and other notes payable (atta				
ڐ	22	Other liabilities (describe				•
		Other habilities (accounts to Time Time Time Time Time Time Time Time				
	23	Total liabilities (add lines 17 through 22)		NONE	
_	-	Foundations that follow SFAS 117				
	1	and complete lines 24 through 26				
nces	24	Unrestricted				
					······································	
or Fund Bala	25 26	Temporarily restricted				
g	26	Foundations that do not follow SFA				
Ē		check here and complete lines 27	through 31 N			
		Capital stock, trust principal, or current f	1	5,012,571.	5,121,083	
Net Assets	27 28	Paid-in or capital surplus, or land, bldg, and ed		3,022,372.	3/121/000.	
SS	29	Retained earnings, accumulated income, endo	· · · · · · · · · · · · · · · · · · ·			
4	29	Total net assets or fund balances (see		5,012,571.	5,121,083.	
ž	30 31	Total liabilities and net assets/		3,012,371.	3,121,003.	
	3 '	instructions)		5,012,571.	5,121,083.	
Ţ,	ort I	Analysis of Changes in Ne			3,121,003.	
		I net assets or fund balances at be			nust agree with	
•						5,012,571.
2		of-year figure reported on prior year'.				99,558.
2	Ente	r amount from Part I, line 27a		EMENT Q		13,797.
		er increases not included in line 2 (ite				5,125,926.
_		lines 1, 2, and 3	CFR CTAT			4,843.
5		eases not included in line 2 (itemize I net assets or fund balances at end o			· 	5,121,083.
2	100	i ner assers or inno parances at end (or year (IIIIe 4 ITIIIUS III	o oj - i aicii, coluiili (D),		J, 141, 003.

_	n 990-PF (2012)					Page 3
Pa	rt IV Capital Gains	and Losses for Tax on Inve	stment Income	1.00	,	
	(a) List and	I describe the kind(s) of property sold (e	e.g , real estate,	(b) How acquired P - Purchase	(c) Date	(d) Date sold
	2-story br	rick warehouse; or common stock, 200	shs MLC Co)	P - Purchase D - Donation	acquired (mo , day, yr.)	(mo., day, yr.)
1a	PUBLICLY TRADED	SECURITIES				
b	OTHER GAINS AND					
	OTHER CHING THE	200020				
<u> </u>				<u> </u>	<u> </u>	
<u>d</u>			· · · · · · · · · · · · · · · · · · ·			
<u>e</u>				<u> </u>	·	
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (le	
	, , , , , , , , , , , , , , , , , , ,	(or allowable)	plus expense of sale	<u> </u>	(e) plus (f) min	
а	5,812,617.		5,558,977.		2	53,640.
b	97,958.		101,182.			-3,224.
C						
ď				1		·
				<u> </u>		
<u>e</u>		_ 	<u> </u>	 		
	Complete only for assets s	howing gain in column (h) and owned			Gains (Col (h) g	
	(i) FM V as of 12/31/69	(j) Adjusted basis	(k) Excess of col (i)	col.	(k), but not less	
		as of 12/31/69	over col (j), if any	ļ	Losses (from co	
а					2	53,640.
b						-3,224.
						· · ·
				1		
<u>d</u>				 		
<u>e</u>			<u> </u>	 		
2	Capital gain net income or		gain, also enter in Part I, line 7 $$ $$ $$	1 _		
		("	(loss), enter -0- in Part I, line 7	2		<u>250,553.</u>
3	Net short-term capital gain	or (loss) as defined in sections 12:	22(5) and (6):			
	lf gain, also enter in Par	rt I, line 8, column (c) (see inst	ructions). If (loss), enter -0- in $oldsymbol{igl}$			
	•		f	3		
	rt V Qualification L	Inder Section 4940(e) for Red	used Tay on Net Investment I	ncome		
						
(Fo	r optional use by domestic	private foundations subject to the	section 4940(a) tax on net investi	ment inco	me.)	
lf s	ection 4940(d)(2) applies,	leave this part blank.				
		•				
W۵	s the foundation liable for	the section 4942 tax on the distrib	outable amount of any year in the b	oase perio	d?	Yes X No
		not qualify under section 4940(e).		, acc po	<u>.</u> .	0010
						
1		ount in each column for each year;	see the instructions before making	any entr		
	(a) Base period years	(b)	(c)		(d) Distribution r	atıo
C	alendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets	<u> </u>	(col (b) divided b	y col (c))
	2011	253,465.	5,062,391.			0.050068
_	2010	240,896.	4,707,994.			0.051167
_		199,163.	4,154,960.	<u> </u>		0.047934
_	2009			_		
	2008	336,487.	4,971,942.		··	0.067677
_	2007	287,480.	5,999,108.	<u> </u>		0.047920
2	Total of line 1, column (d)		2		0.264766
	Average distribution ratio	for the 5-year base period - divide	the total on line 2 by 5 or by the			
3	_			,		0 052052
	number of years the foun	dation has been in existence if less	than 5 years	3		0.052953
4	Enter the net value of nor	ncharitable-use assets for 2012 fro	m Part X, line 5	4		<u>4,991,303.</u>
5	Multiply line 4 by line 3			5		264,304.
3	Widtiply line 4 by line 3			- -		201/001
						2 01"
6	Enter 1% of net investme	nt income (1% of Part I, line 27b)		6		3,215.
				1 1		
7	Add lines 5 and 6			7		267,519.
•						
_	Fatan analikulan dustribust	one from Port VII line 4		ا ۾ ا		194 160
8	Enter qualitying distributi	ons from Part XII, line 4 reater than line 7, check the box	in Part VI line 1h and complete	that name	ueing a 10/ +-	v rate Son the
		reater than time /, check the DOX	in rait vi, inte 10, and complete	mar part	231119 a 1/0 to	1016. DGC 1116
	Part VI instructions.					

Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	tions	
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		6,4	<u> 29.</u>
	here and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of 🥠 📗 📗			
	Part I, line 12, col. (b).			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
	Add lines 1 and 2		6,4	
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			ONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		6,4	<u> 29.</u>
	Credits/Payments			
	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 15,632 . Exempt foreign organizations - tax withheld at source			
	Exempt foreign organizations tax withheld at course,			
C	Tax paid with application for extension of time to me (rem ecce)			
_ d	Backup withholding erroneously withheld		15,6	32
	Total crouts and payments. And miss of through the state of the state		10,0	<u> </u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		9.2	03.
10 11	Enter the amount of line 10 to be Credited to 2013 estimated tax 6,432.Refunded 11			71.
	VII-A Statements Regarding Activities			<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
	or intervene in any political campaign?	1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the			
_	definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			
	(1) On the foundation. ►\$(2) On foundation managers ►\$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers. > \$			٠,,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,			x
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a 4b		^
Ь	If "Yes," has it filed a tax return on Form 990-T for this year?	5		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			
	If "Yes," attach the statement required by General Instruction T		1	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict 			
	with the state law remain in the governing instrument?	6	X	ļ
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
7 8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	_		
Va	MO			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			1
-	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete			1
	Part XIV	9	<u> </u>	<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			_
	addresses	10	<u> </u>	X
_		•	an.DE	

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address NONE			
14	The books are in care of ► BANK OF AMERICA, N.A. Telephone no ► (816) 292-4 Located at ► 1200 MAIN ST, 14TH FL, KANSAS CITY, MO ZIP+4 ► 64105-2	300		
	Located at ► 1200 MAIN ST, 14TH FL, KANSAS CITY, MO ZIP+4 ► 64105-2	2100		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Vaa	NI-
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	37			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	i		
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
Ь	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		,	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<u>X</u>
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			ļ
	were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
8	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and	ĺ		
	6e, Part XIII) for tax year(s) beginning before 2012? Yes X No	Ī		
	If "Yes," list the years			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			v
	all years listed, answer "No" and attach statement - see instructions)	2b		X
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_				
34	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
ı	o If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2012)	3b		
Α.	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b_		X
			0-PF	(2012)

Total number of other employees paid over \$50,000

3NONE

All other program-related investments See instructions.

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreig see instructions.)	ın founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	4,974,932.
b		1b	92,381.
С		1c	NONE
d		1d	5,067,313.
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	5,067,313.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
		4	76,010.
5	instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,991,303.
6	Minimum investment return. Enter 5% of line 5	6	249,565.
Ě	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here and do not complete this p	art.)	
1	Minimum investment return from Part X, line 6	1	249,565.
2 a			
- b	Income tax for 2012. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	6,429.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	243,136.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	243,136.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
•	line 1	7	243,136.
		·	
Pá	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	194,160.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	purposes Amounts set aside for specific charitable projects that satisfy the:		
а		3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	194,160.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	194,160.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when cal	culating w	hether the foundation

d Excess from 2011 . . .

e Excess from 2012

NONE

NONE

Pa	rt XIV Private Oper	ating Foundations (see instructions and	d Part VII-A, questio	n 9)	NOT APPLICABL
1 a	If the foundation has					
	foundation, and the ruling					1/2) or 4042/1/5)
b	Check box to indicate wh	Tax year	private operating rounda	Prior 3 years	1 43421	j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
	I or the minimum investment		(5) 20 11	(0, 20.0	(2) 2000	
	return from Part X for each year listed					
ь	85% of line 2a					
c	Qualifying distributions from Part					
Ĭ	XII, line 4 for each year listed .					
d	Amounts included in line 2c not used directly for active conduct					
	of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	 Value of all assets Value of assets qualifying 					
	under section					
ь	4942(j)(3)(B)(i) "Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 8 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(m)		<u> </u>			
	port from an exempt organization			i		
	(4) Gross investment income .					
Pa	rt XV Supplement	ary Information (C	omplete this part	only if the found	dation had \$5,000	or more in assets
		during the year - se				
1	Information Regarding List any managers of			e than 2% of the tot	al contributions receiv	ved by the foundation
а	before the close of an	y tax year (but only if t	hey have contributed	more than \$5,000). (See section 507(d)(2).)
	NONE					
b	List any managers of	the foundation who	own 10% or more o	f the stock of a corp	poration (or an equal	y large portion of the
	ownership of a partne	rship or other entity) o	of which the foundation	n has a 10% or greate	er interest.	
	NONE					
		0 . '' . '	Oife Land Calculation	in ste Deservant	····	
2	Information Regardin					
	Check here ► [] if unsolicited requests	the foundation only for funds. If the found	makes contributions lation makes gifts, gr	to preselected chai ants, etc. (see instruc	ritable organizations ctions) to individuals (and does not accept or organizations under
	other conditions, com	•				
а	The name, address, a		or e-mail of the person	to whom application	is should be addressed	i :
_	SEE STATEMENT	13	1 144 4 4 5 4 45		rahavid ingluder	
b	The form in which app			on and materials they	y snoula include:	
	SEE ATTACHED S	TATEMENT FOR L	INE 2			
	Any submission dead	lines:				
J		TATEMENT FOR L	INE 2			
d	Any restrictions or	limitations on awards	s, such as by geogr	aphical areas, charit	table fields, kinds of	institutions, or other
	factors:		~			
	SEE ATTACHED S	<u>TATEMENT FOR L</u>	INE 2			

Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Durin	g the Year or Appr	oved for F	uture Payment	
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
a Paid during the year	2. 22222			
g / /				
HARVESTERS			SUPPORT 'BACKSNACK PROGRAM'	
3801 TOPPING AVE KANSAS CITY MO 64129	n/a	PC	IN KCMO	150,000.
JUVI TOTTING NYD KANDAG CITI MU 04143	n/ n	"	1	130,000.
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	<u> </u>			150,000.
Total	<u> </u>			150,000.
b Approved for future payment				
NONE		1		
			1	
		1		
		1		
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Total	 		▶ 3b	

Page **12**

Enter gross amounts unless otherwise indicated		ted business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
-			-		(OCO MONGONO)
b		· · · · · · · · · · · · · · · · · · ·			
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	92,525.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property.	1 1				
7 Other investment income					· - · · · · · · · · · · · · · · · · · ·
8 Gain or (loss) from sales of assets other than inventory	i i		18	250,553.	
9 Net income or (loss) from special events			<u> </u>	250,333.	
•					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a b SMALL CAP GROWTH L			i	139.	
DMEDGING MADVEMO C			1	-80.	
CHART CAR HATTIE CO			1	27.	
			1	6.	
• INTERNATIONAL FOCU		· · · · · · · · · · · · · · · · · · ·	- 	343,170.	
12 Subtotal Add columns (b), (d), and (e)				· · · · · · · · · · · · · · · · · · ·	343,170
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calc					313,170.
Line No. Explain below how each activi accomplishment of the foundati					
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		NOT APPLICAP	RI.E		
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				<u> </u>	
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					Form 990-PF (20

Form 990-PF (4-6009245		Page	: 13
Part XVII	Exempt Orga	nizations	sfers To and Transac				3ble	
in sec			gage in any of the followi ction 501(c)(3) organizatio				Yes [No_
_		a foundation to a r	noncharitable exempt orga	nization of:				
	·	_				1a(1)		X
								X
	transactions:							
			organization					$\frac{X}{X}$
			exempt organization			1 1		X
			sets			1 1		X
	·-					· · · 		X
			or fundraising solicitations					Χ
	-	_	other assets, or paid emplo					<u>X</u>
			complete the following					
			s given by the reporting f nent, show in column (d)					
(a) Line no	(b) Amount involved	1	charitable exempt organization		iption of transfers, transactions,	•		
(a) Line no	(b) Amount money	(c) Hame of House	Side it de la compte de la comp	12, 2000.	,			
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	<u> </u>	+						_
descri	ibed in section 501(c) of the Code (other	ated with, or related to, or er than section 501(c)(3)) or				s X	No
D IT YES	s," complete the follo (a) Name of organization		(b) Type of organization		(c) Description of	relationship		
								_
								
Lind	les penalties of persons I dec	lare that I have everyined	this return, including accompanying	schedules and s	statements and to the best of my	knowledge and be	lief. it is	true
Sign	ect and complete Decigration	of preparer (other than texp	ayer) is based on all information of white	ch preparer has an	y knowledge			
Here) Mary 1	XX	14-20-13	TRUST	'EE May	the IRS discuss the preparer sh		eturn elow
	gnature of officer or trustee		Date	Title	(see	instructions)?	Yes	N₀
В	ANK OF AMERIC		10					
Paid	Print/Type preparer'	s name	Preparer's signature		Date Check	if PTIN		
Preparer					self-emp			
Use Only	Firm's name Firm's address				Firm's EIN ▶			
,	3 dddicas				Phone no			
					11110110110	Farm 990	DE /0	0121

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF,

NET INVESTMENT INCOME	2,289. 12,427. 2,636. 12,763. 3,429. 3,209. 3,209. 3,209. 3,209. 1,137. 1,137. 1,137. 1,16. 2,171. 1,16. 1,16. 1,16. 1,16. 1,16. 1,16. 1,176. 1,1
REVENUE AND EXPENSES PER BOOKS	2,346. 15. 427. 2,636. 12,763. 12,763. 3,429. 3,429. 3,429. 3,429. 3,019. 3,14. 1,137. 1,137. 1,137. 1,137. 1,137. 1,137. 1,148. 1,16. 1,16. 1,16. 1,445. 1,817.
DESCRIPTION	ARTIO GLOBAL HIGH INCOME FUND CL I BOFA GOVERNMENT RESERVES TRUST CLASS COLUMBIA ACORN INTERNATIONAL FUND CL Z AGGREGATE BOND CTF SMALL CAP GROWTH LEADERS CTF (FORMERLY S EATON VANCE LARGE-CAP VALUE FUND CL I EMERGING MARKETS STOCK COMMON TRUST FUND MID CAP VALUE CTF SMALL CAP VALUE CTF NID CAP GROWTH CTF SMALL CAP VALUE CTF SMALL CAP WALUE CTF SMALL CAP STATE SECS FUND ISHARES TR S&P MIDCAP 400 INDEX FUND ISHARES TR S&P MIDCAP 400 INDEX FUND ISHARES TR S&P MIDCAP FUND ISHARES TR S&P MIDCAP FUND ISHARES TR S&P MIDCAP FUND SPINCO TOTAL RETURN FUND INSTL PINCO HIGH YIELD FD PERMANENT PORTFOLIO PINCO ALL ASSET ALL AUTH FUND INSTL RIDGEWORTH MID CAP VALUE EQUITY FUND VANGUARD MSCI EAFE ETF FUND VANGUARD MSCI EAFE ETF FUND VANGUARD MSCI EAFE ETF FUND VANGUARD FTSE EMERGING MKTS ETF HIGH QUALITY CORE COMMON TRUST FUND INTERNATIONAL FOUND SMALL CAP GROWTH LEADERS COMMON TRUST REIT COMMON TRUST FUND

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

1		
92,468.	92,525.	TOTAL
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INCOME	PER BOOKS	
	EXPENSES	
	AND	
	REVENUE	

DESCRIPTION

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NET INVESTMENT INCOME	139. -80. 27. 6.	146.
REVENUE AND EXPENSES PER BOOKS	139. -80. 27. 6.	92.

TOTALS

HARRY WILSON LOOSE TRUST

ii

REVENUE NET AND INVESTMENT PER BOOKS INCOME	1,000. 1,000. NONE
DESCRIPTION	TAX PREPARATION FEE - BOA TOTALS

NET INVESTMENT INCOME	224.	236.	584.
REVENUE AND EXPENSES PER BOOKS	224. 12,656. 11,724. 3,908.	236.	28,872.
DESCRIPTION	FOREIGN TAXES EXCISE TAX - PRIOR YEAR EXCISE TAX ESTIMATES EXCISE TAX ESTIMATES	FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	TOTALS

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CHARITABLE PURPOSES	29,440.	29,440.
NET INVESTMENT INCOME	538.	538.
REVENUE AND EXPENSES PER BOOKS	29,440.	29,440.
	ADMINISTRATIVE FEES - GKCCF PARTNERSHIP EXPENSES	TOTALS
DESCRIPTION	ADMINISTRATIVE FEES PARTNERSHIP EXPENSES	

9

CORPORATE STOCK	
1	ii
II	11 11
PART	
990PF,	
FORM	

ENDING FMV	161, 19 1004, 80 1004, 80 1007, 19 1003, 99 1003, 99 1007, 19 1003, 99 1003, 9	4,403,123.
ENDING BOOK VALUE	157,04 101,177,04 101,177,04 101,177,102,136,132,132,132,132,132,132,133,137,137,137,137,137,137,137,137,137	4,482,///.
		TOTALS
DESCRIPTION	464287507 ISHARES CORE S&P MID 464287614 ISHARES RUSSELL 1000 464287655 ISHARES RUSSELL 2000 921943858 VANGUARD MSCI EAFE E 922042858 VANGUARD MSCI EMERGI 466001864 IVY ASSET STRATEGY F 693390841 PIMCO HIGH YIELD FD 714199106 PERMANENT PORTFOLIO 72200Q182 PIMCO ALL ASSET ALL 202671913 AGGREGATE BOND CTF 207543877 SMALL CAP GROWTH LEA 29099J109 EMERGING MARKETS STO 303995997 SMALL CAP VALUE CTF 323991307 MID CAP GROWTH CTF 45399C107 DIVIDEND INCOME COMM 992466163 HIGH QUALITY CORE CO 992466197 INTERNATIONAL FOCUSE	

INVESTMENTS
OTHER
- 1
II
PART
990PF,
FORM

		ENDING	BOOK VALUE	1 1 1 1 1 1	414,400.
11 11 11 11	COST/	FMV	C OR F	1 1 1 1 1 1 1	υ
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	73935S105 POWERSHARES DB COMMO

TOTALS

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FORM 990PF,	PART III -	OTHER	INCREASES	IN NET	WORTH	OR FU	UND BALANCES
=========	=======	======	=========	======	======	====:	==========

DESCRIPTION	AMOUNT
MUTUAL FUND ADJUSTMENT - 2011 NET ROUNDING YEAR-END SALES ADJUSTMENT - 2012 PARTNERSHIP ADJUSTMENT	2,595. 3. 3,712. 7,487.
TOTAL	13,797.

FORM 990PF,	PART III -	OTHER	DECREASES	IN NET	WORTH	OR	FUND	BALANCES
=========	========	=====	=======	======	======	===	=====	======

DESCRIPTION		AMOUNT
MUTUAL FUND ADJUSTMENT - 2012 ROC BASIS ADJUSTMENT - 2012 SALES HARBOR INTL TIMING DIFFERENCE - 201 CTF TIMING ADJUSTMENT	11	3,622. 57. 471. 693.
	TOTAL	4,843.

HARRY WILSON LOOSE TRUST Schedule D Detail of Short-term Capital Gains and Losses

	Date	Date	Gross Sales	Cost or Other	Short-term
Description	Acquired	Sold	Price	Basis	Gain/Loss
ספססטן מווא סאדאט מפוווויס					
OTHER GAINS AND LOSSES					
4713.825 HIGH OUALITY CORE COMMON					
TRUST FUND	10/05/2012	11/30/2012	47,906.00	48,997.00	-1,091.00
1345.095 DIVIDEND INCOME COMMON TRUST					
FUND	10/05/2012	12/31/2012	50,366.00	52,185.00	-1,819.00
				,	
TOTAL OTHER GAINS AND LOSSES			98,272.00	101,182.00	-2,910.00
Totals			98,272.00	101,182.00	-2,910.00

JSA 2F0971 1 000

11

GAINS AND LOSSES FROM PASS-THRU ENTITIES ______

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

-623.00

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-623.00

=========

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

7,796.00

PARTNERSHIPS, TRUSTS, S CORPORATIONS

-7,487.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

309.00 ========= HARRY WILSON LOOSE TRUST FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

GREATER KANSAS CITY COMMUNITY FOUNDATION

ADDRESS:

1055 BROADWAY, SUITE 130

KANSAS CITY, MO 64105

RECIPIENT'S PHONE NUMBER: 816-842-0944

FORM, INFORMATION AND MATERIALS:

VIEW GUIDELINES FOR GRANT SEEKERS AT WWW.GKCCF.ORG

SUBMISSION DEADLINES:

VIEW GUIDELINES FOR GRANT SEEKERS AT WWW.GKCCF.ORG

RESTRICTIONS OR LIMITATIONS ON AWARDS:

RESTRICTED TO CHARITABLE PURPOSES IN KANSAS CITY, MISSOURI

FEDERAL FOOTNOTES

FORM 990-PF - PART VIII, LINE 1(B) - AVERAGE HOURS PER WEEK DEVOTED TO POSITION: THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.