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## Form **990-PF**

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

OMB No 1545-0052
2042
2012
Open to public Inspection
open to public inspection

roi	Jaiti	ual year 2012 of tax year beginning		_ , and ei	luing		
Nai	ne of	foundation				A Employer identification	number
JAGODA FAMILY FOUNDATION						43-6884619	
		nd street (or P O box number if mail is not delivered to street	B Telephone number				
P	0	BOX 4190	·			913-341-44	.11
		own, state, and ZIP code			<del></del>	C If exemption application is p	
		RLAND PARK, KS 66204				o il exemption application is p	ending, check here
		all that apply: Initial return	Initial return of a fo	rmer nublic c	harity	D 1. Foreign organizations	chack hara
•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Final return	Amended return	Amer public c	ilailty	1. Foreign organizations	, check field
		Address change	Name change			Foreign organizations me check here and attach co	eting the 85% test,
H (	heck	type of organization: X Section 501(c)(3) ex					,
$\Box$	_		Other taxable private founda	ition		E If private foundation star under section 507(b)(1)	
l Fa		arket value of all assets at end of year J Accounting		Accr	ıal	1	
		·   —	her (specify)		uui	F If the foundation is in a under section 507(b)(1)	
	\$	664,264. (Part I, colu		basis.)		under seemon 507 (b)(1)	(D), check here
	ırt l		(a) Revenue and	(b) Net in	veetment	(c) Adjusted net	(d) Disbursements
		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	inco		income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				-	(Gasi Basis Only)
	2	Check X If the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments					
	<u>ر</u>	Dividends and interest from securities	21,973.	2	1,973.	21 973	STATEMENT 1
	5a	Gross rents	21,5,5,		<u> </u>	21,513.	DIMILIMENT I
3		Net rental income or (loss)	_	<del></del>			
20	6a	Net gain or (loss) from sale of assets not on line 10	<1,540.	>			
πŞ	Ь	Gross sales price for all assets on line 6a 19,000.				7 1	ECEIVED
ĕ₽	7	Capital gain net income (from Part IV, line 2)			0.		6
ڲۣٚڿ	8	Net short-term capital gain				980	MAY 1 3 2013 13
	9	Income modifications				<b>A</b>	
	10a	Gross sales less returns and allowances					DODEN IIT
SCANNED MARevenue 2013	Ь	Less Cost of goods sold					JOUEN, U
Ž	c	Gross profit or (loss)					
\$	11	Other income					
6	12	Total. Add lines 1 through 11	20,433.	2	1,973.	21,973.	
	13	Compensation of officers, directors, trustees, etc	0.		0.	0.	0.
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
ses	16a	Legal fees					
ĕ	b	Accounting fees STMT 2	2,000.		2,000.	0.	0.
Ĕ	c	Other professional fees					
<u>š</u>	17	Interest					
and Administrative Expens	18	Taxes STMT 3	1,258.		1,258.	0.	0.
nist	19	Depreciation and depletion					
Ē	20	Occupancy .					
Ā	21	Travel, conferences, and meetings					
anc	22	Printing and publications					
g	23	Other expenses					
rati	24	Total operating and administrative					
Operating		expenses. Add lines 13 through 23	3,258.		<u>3,258.</u>	0.	0.
O	25	Contributions, gifts, grants paid	44,000.				44,000.
	26	Total expenses and disbursements.					
_		Add lines 24 and 25	47,258.		<u>3,258.</u>	0.	44,000.
	27	Subtract line 26 from line 12:					
		Excess of revenue over expenses and disbursements .	<26,825.				
		Net investment income (if negative, enter -0-)		1	8 <u>,715.</u>		
2225	<u>C</u>	Adjusted net income (if negative, enter -0-)				21,973.	L
2235	E 12	LHA For Paperwork Reduction Act Notice see	instructions				Form <b>990-PF</b> (2012)

For	m 99	00-PF (20†2) JAGODA FAMILY FOUNDATION		43-6	5884619 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
÷			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing Savings and temporary cash investments Accounts receivable	24,978.	18,694.	18,694.
	4	Less: allowance for doubtful accounts ▶  Pledges receivable ▶	+		
		Less: allowance for doubtful accounts			
	1 -	Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts			
ets	_	Inventories for sale or use			<del> </del>
Assets		Prepaid expenses and deferred charges			
•	l	Investments - U.S. and state government obligations	579,434.	- F11 C00	CAE E70
	C	Investments - corporate stock STMT 4 Investments - corporate bonds	5/9,434.	511,608.	645,570.
	11	Investments - land, buildings, and equipment, basis			
	12	Less accumulated depreciation			· · · · · · · · · · · · · · · · · · ·
	12	Investments - mortgage loans Investments - other			
		Land, buildings, and equipment; basis			
	` `	Less accumulated depreciation			
	15	Other assets (describe ►)			
_	16	Total assets (to be completed by all filers)	604,412.	530,302.	664,264.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable			
Ë	21				
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
(C)		and complete lines 24 through 26 and lines 30 and 31.	İ		
Se	24	Unrestricted			
ala	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted  Foundations that do not follow SFAS 117, check here			
ᆵ		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	604,412.	530,302.	
Ne	30	Total net assets or fund balances	604,412.	530,302.	
_	31	Total liabilities and net assets/fund balances	604,412.	530,302.	
F	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		-
_	-	st agree with end-of-year figure reported on prior year's return)		1	604,412.
_		er amount from Part I, line 27a		2	<26,825.
3		er increases not included in line 2 (itemize) lines 1, 2, and 3	<del></del>	3	577 597
4 5		reases not included in line 2 (itemize) RECONCILIATION	<b>ארט פין ארט ארט ארט</b>	4	577,587. 47,285.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		. 5	530,302.
		Turking to		. , , , , ,	Form <b>990-PF</b> (2012)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

Enter qualifying distributions from Part XII, line 4

44,000.

orm 9 Part	990-PF (2012) JAGODA FAMILY FOUNDATION t VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(			84619		Page 4
		· · · · · · · · · · · · · · · · · · ·	740 - 50	ee msuu	Cuoi	15)
	exempt operating foundations described in section 4940(d)(2), check here Land enter "N/A" on line					
	Date of ruling or determination letter:(attach copy of letter if necessary-see in:				3	7.4
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔙 and en	iter 1%	1			<u>74.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line					^
	Fax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	) <u> </u>	2		2	0.
	Add lines 1 and 2	,	3			$\frac{74.}{0}$
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-	)	4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	-	5			<u>74.</u>
	Credits/Payments:	F02				
	2012 estimated tax payments and 2011 overpayment credited to 2012	592.				
	exempt foreign organizations - tax withheld at source					
	Fax paid with application for extension of time to file (Form 8868)					
	Backup withholding erroneously withheld 6d		_		-	^ ^
	Total credits and payments. Add lines 6a through 6d	-	7		5	92 <u>.</u>
	enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached		8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u> </u>	9			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		_10			18.
	enter the amount of line 10 to be: Credited to 2013 estimated tax	O . Refunded ►	11		2	18.
	t VII-A Statements Regarding Activities				Vasi	NI.
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	participate or intervene i	n		Yes	
	any political campaign?			1a		<u>X</u>
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instru	•		1b		<u>X</u>
	f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a	ny materials published	d or			
	distributed by the foundation in connection with the activities.					
	Old the foundation file Form 1120-POL for this year?			1c		<u>X</u>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
-	1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$	0.				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	ed on foundation			i	
	managers. ► \$0 .					
	las the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u> </u>
	f "Yes," attach a detailed description of the activities				l	
	las the foundation made any changes, not previously reported to the IRS, in its governing instrument, art	icles of incorporation, or	•			
	pylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		<u>X</u>
	Old the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		<u> </u>
	f "Yes," has it filed a tax return on Form 990-T for this year?		N/A			
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u> </u>
	f "Yes," attach the statement required by General Instruction T.					
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
•	By state legislation that effectively amends the governing instrument so that no mandatory directions the	at conflict with the state	law			
	remain in the governing instrument?			6		<u>X</u>
	Oid the foundation have at least \$5,000 in assets at any time during the year?			7	X	<del></del>
	if "Yes," complete Part II, col. (c), and Part XV.					
	Enter the states to which the foundation reports or with which it is registered (see instructions)					
_	KS			_		
	if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	al (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
	s the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(		ndar			
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part			9	ļ	<u>X</u>
10 D	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their na	mes and addresses		10	<u></u>	<u>X</u>
				Form <b>990</b>	)-PF (	2012)

	990-PF (2012) JAGODA FAMILY FOUNDATION 43-6884 art VII-A Statements Regarding Activities (continued)	619		Page <b>5</b>
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		$\mathbf{X}_{-}$
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Ĭ	X
	Website address ► N/A			
14	The books are in care of ► STEVEN D. JAGODA Telephone no. ► 913-34	1-44	111	
	Located at ► 7031 W. 97TH TERRACE, OVERLAND PARK, KS ZIP+4 ►66	204		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N/	/A_	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)		1	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	.		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2012?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):	İ		
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2012?			
	If "Yes," list the years $\blacktriangleright$			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)  N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
_	<u> </u>			
38	1 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?		1	
0	o If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	ا ۱		
4-	Form 4720, to determine if the foundation had excess business holdings in 2012.)  N/A	3b		32
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
0	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	,.		v
	HOU HOU DEED TENDOVED IN OUT ISOURIUM DEIDLE THE HIST CAN OF THE CAN ASSI CROHOUND III NOTAL	ı anı		

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Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (continu	ued)			
5a During the year did the foundation pay or incur any amount to:			_			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,						
any voter registration drive?		Ye	s 🗓 No			
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s 🗓 No 🗆			
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section					
509(a)(1), (2), or (3), or section 4940(d)(2)?						
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for						
the prevention of cruelty to children or animals?	s 🗓 No					
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described	ın Regulations				
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b		
Organizations relying on a current notice regarding disaster assistance check h	ere		ightharpoons			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	uned				
expenditure responsibility for the grant?	N	1/A 🔲 Ye	s No			
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on					
a personal benefit contract?	•	Ye	s X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X	
If "Yes" to 6b, file Form 8870.						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribi			N/A	7b		
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	anagers, Highly	/			
1 List all officers, directors, trustees, foundation managers and their	compensation.					
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plar and deterred	(	e) Expense	
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deterred compensation	ac	count, other allowances	
STEVEN D. JAGODA	TRUSTEE	1		$\top$		
PO BOX 4190						
OVERLAND PARK, KS 66204	0.00	0.	0		0.	
			·			
2 Compensation of five highest-paid employees (other than those inc		, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions t employee benefit plan		(e) Expense	
	devoted to position	(C) compensation	and deferred compensation		allowances	
NONE						
				$\bot$		
				—		
	-					
		<u> </u>	L			
Total number of other employees paid over \$50,000		•	. 🕨		0	

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Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, e	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<del></del>	
	<del></del>	
	<del> </del>	
Total number of others receiving over \$50,000 for professional services		<b>▶</b> 0
Part IX-A Summary of Direct Charitable Activities		<u>-</u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant s number of organizations and other beneficiaries served, conferences convened, research papers	tatistical information such as the produced, etc.	Expenses
ı N/A	, , , , , , , , , , , , , , , , , , , ,	<del></del> -
2		
Part IX-B Summary of Program-Related Investments	100	
Describe the two largest program-related investments made by the foundation during the tax year	r on lines 1 and 2.	Amount
N/A		
		l
2		
All others are also described as a fine of the second of t		
All other program-related investments. See instructions.		
		1
		<u> </u>
Total, Add lines 1 through 3	<b>•</b>	0

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del> </del>
a		1a	637,484.
b	Average of monthly cash balances	1b	14,619.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	16	652,103.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	652,103.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,782.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	642,321.
6	Minimum investment return. Enter 5% of line 5	6	32,116.
P	art XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	32,116.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	374.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,742.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	31,742.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,742.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		44 000
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	44,000.
p	• • • • • • • • • • • • • • • • • • • •	_1b	0.
2 3	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:	2	
о a			
a b		3a	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	3b	44 000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	4	44,000.
Ü	Income. Enter 1% of Part I, line 27b		^
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,000.
J	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (		
	4940(e) reduction of tax in those years.	quannes 10	n the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	( <b>d)</b> 2012
1 Distributable amount for 2012 from Part XI, line 7				31,742.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
<b>b</b> Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2012:				
<b>a</b> From 2007				
b From 2008 25,242.				
c From 2009 9,727.				
d From 2010 14,408.				
e From 2011 11,376.				
f Total of lines 3a through e	60,753.			
4 Qualifying distributions for 2012 from				
Part XII, line 4: ► \$ 44,000.				
a Applied to 2011, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)	<del></del>	0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			21 - 12
d Applied to 2012 distributable amount				31,742.
e Remaining amount distributed out of corpus	12,258.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	73,011.			
<b>b</b> Prior years' undistributed income. Subtract			•	
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable			<u>-</u>	
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	}
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	73,011.			
10 Analysis of line 9:				
a Excess from 2008 25, 242.				
b Excess from 2009 9, 727.				
c Excess from 2010 14, 408.				
d Excess from 2011 11,376.				
e Excess from 2012 12,258.		<u> </u>		Form 990-PE (2012)

Form 990-PF (2012) JAGODA F. Part XIV   Private Operating Fou	AMILY FOUR		II-A question 9)	M/A 43-68	884619 Page
1 a If the foundation has received a ruling or de		<del>-</del>	<del></del>	N/A	
foundation, and the ruling is effective for 20			<b>▶</b>		
<b>b</b> Check box to indicate whether the foundati		-	in section	4942(J)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<u></u>	]
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for		, ,		<del>  `                                </del>	· · · · · ·
each year listed					
· -					
b 85% of line 2a		- <del> </del> -			<del>                                     </del>
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in	-				
section 4942(j)(3)(B)(iii)  (3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Inform at any time during the	•	•	if the foundation	n had \$5,000 or m	ore in assets
			·		<del></del>
<ol> <li>Information Regarding Foundation I a List any managers of the foundation who h year (but only if they have contributed mor</li> </ol>	nave contributed more	e than 2% of the total cor section 507(d)(2).)	ntributions received by th	e foundation before the clo	se of any tax
NONE		· · · · · · · · · · · · · · · · · · ·			
b List any managers of the foundation who content entity) of which the foundation has a			(or an equally large por	tion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribution Check here ► X if the foundation only the foundation makes gifts, grants, etc. (see	makes contributions	s to preselected charitable	e organizations and does	not accept unsolicited req	uests for funds. If
a The name, address, and telephone number				complete items 2a, U, U, dil	u u.
	·				
<b>b</b> The form in which applications should be s	submitted and inform	ation and materials they	should include:		
c Any submission deadlines:	-		<u>-                                      </u>		
d Any restrictions or limitations on awards, s	uch as by geograph	cal areas, charitable field	s, kinds of institutions, or	other factors;	
7772801 10 0E 10				,	000 PF (02)
223601 12-05-12		1.0			Form <b>990-PF</b> (201

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or show any relationship to Amount contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year BEN COTE'S FUND (ANIMAL FOUNDATION) CHARITABLE GENERAL USE 1,000. CHILDREN'S MERCY HOSPITAL GENERAL USE CHARITABLE 2,000, CITY UNION MISSION CHARITABLE GENERAL USE 600. CYSTIC FYBROSIS FOUNDATION CHARITABLE GENERAL USE 2,000. HALF THE SKY FOUNDATION CHARITABLE GENERAL USE 1,000. SEE CONTINUATION SHEET(S) Total ▶ 3a 44 000. b Approved for future payment NONE Total **▶** 3b

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Page 11

Part XVI-A	Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated b	ousiness income		by section 512, 513, or 514	(e)
	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Bušiness code	Amount	sion	Amount	function income
a					
b	_				
c					
d					
e	1 1 .				
f					_
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					21,973.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property		-			
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					•
than inventory					<1,5 <u>40.</u> >
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b	_				
C					
d					
e	_				
12 Subtotal. Add columns (b), (d), and (e)			0.	0.	20,433.
13 Total. Add line 12, columns (b), (d), and (e)				13	20,433.
(See worksheet in line 13 instructions to verify calculations.	)				

Part XVI-B	Relationship	of Activities to	the Accomi	olishment of	Exempt Purposes
I all Ati-D	- Helationsilib	UI MULITILIGO LL	, iiie Accoiiii		EVELLING I REDOZES

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
	<del>***</del>						

223621 12-05-12

Form 990-PF ( Part XVII			<del></del>	43-68 nd Relationships With Nonch	84619 naritable	Pag	ge 13
the Code	rganization directly or indi (other than section 501(c	rectly engage in any of the followin )(3) organizations) or in section 52	27, relating to political organi	, , ,		/es	No
(1) Cast (2) Othe	n . Ir assets	ation to a noncharitable exempt or	ganization of:		1a(1) 1a(2)		X
(1) Sale (2) Puro	nsactions: s of assets to a noncharita hases of assets from a no ial of facilities, equipment,	ncharitable exempt organization			1b(1) 1b(2)		X X X
(4) Rein (5) Loar	nbursement arrangements ns or loan guarantees		ons		1b(3) 1b(4) 1b(5) 1b(6)		X X X
c Sharing of d If the ans	of facilities, equipment, ma swer to any of the above is es given by the reporting fo	iling lists, other assets, or paid em "Yes," complete the following sche pundation. If the foundation receiv	iployees edule. Column (b) should alw ed less than fair market valu	vays show the fair market value of the good e in any transaction or sharing arrangemen	1c s, other asse	ts,	X
column (	d) the value of the goods, (b) Amount involved	other assets, or services received.  (c) Name of noncharitable  N/A		(d) Description of transfers, transactions, a	nd sharing arra	ngemen	nts
		_					<u> </u>
			-				
							<u> </u>
ın sectioi	n 501(c) of the Code (othe complete the following sch			zations described	Yes	X	 ] No
	(a) Name of org	janization	(b) Type of organization	(c) Description of relation	nship		
	0.0						
Sign Here	pelief, it is tryf correct, and an	polete Declaration of preparer (other that	un taxpayer) is basedjon alt inform    5/1/13   67te	statements, and to the best of my knowledge ation of which preparer has any knowledge  TRUSTEE  Title	May the IRS dis return with the shown below (s	prepare	¥
Paid Preparer	Print/Type preparer's na  Ponald For	_ ////		Date Check if PTI self- employed Firm's EIN ▶ 46-		14	
Use Only	Firm's address > 42	00 SOMERSET DRI	VE, STE 208		.213-5	40	
					Form 990-	rt ()	ノロ121

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient HARVESTERS COMMUNITY FOOD NETWORK CHARITABLE GENERAL USE 1,000. HYMAN HEBREW ACADEMY CHARITABLE GENERAL USE 6.000. J-LEAD CHARITABLE GENERAL USE 1,000. JEWISH COMMUNITY CENTER OF GREATER CHARITABLE GENERAL USE KANSAS CITY 2,000. JEWISH FEDERATION OF GREATER KANSAS CHARITABLE GENERAL USE CITY 4,000. KU WILLIAMS FUND CHARITABLE GENERAL USE 10,000. KVC BEHAVIOR HEALTH CHARITABLE GENERAL USE 2,400. MIDWEST CENTER HOLOCAUST EDUCATION CHARITABLE GENERAL USE 1,000. PARTNERS IN FOSTER CARE (WISCONSIN) CHARITABLE GENERAL USE 2,000, SPOFFORD CHARITABLE GENERAL USE 1,000. Total from continuation sheets 37 400. JAGODA FAMILY FOUNDATION

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation **Amount** status of Name and address (home or business) recipient SUSAN G. KOMEN FOR THE CURE CHARITABLE GENERAL USE 1,000. SYNERGY SERVICES CHARITABLE GENERAL USE 1,000. TEMPLE B'NAI JEHUDAH CHARITABLE GENERAL USE 1,000. TURNING POINT CHARITABLE GENERAL USE 1,000. UC BERKELEY FOUNDATION CHARITABLE GENERAL USE 1,000. UMKC CHARITABLE GENERAL USE 1,000. VILLAGE SHALOM CHARITABLE GENERAL USE 1,000, Total from continuation sheets

FORM 990-PF DIVIDENT	OS AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	1	
SOURCE		GROSS AMOUNT		CAPITAL GAINS DIVIDENDS		COLUMN (A) AMOUNT		
FIDELITY	•	21,973.		0.		21,973.		
TOTAL TO FM 990-PF, PART I, L		21,973.		0.		21,973.		
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	2	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC	EST- COME	(C) ADJUSTED NET INCOM			
SENTINEL WEALTH ADVISORS		2,000.	2	,000.		0.	0.	
TO FORM 990-PF, PG 1, LN 16B		2,000.	2,000			0.		
FORM 990-PF		TAX	ES			STATEMENT	3	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC	EST- COME	(C) ADJUSTED NET INCOM			
FOREIGN TAXES 2011 EXCISE TAX 2012 ESTIMATED TAXES		71. 595. 592.		71. 595. 592.		0. 0. 0.	0. 0. 0.	
TO FORM 990-PF, PG 1, LN 18		1,258.	1	,258.		0.	0.	
FORM 990-PF	F CORPORATE STOCK					STATEMENT	4	
DESCRIPTION				во	OK VALUE	FAIR MARK VALUE	ET	
FIDELITY INVESTMENTS				511,608.		645,	645,570.	