



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation****2012**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2012, or tax year beginning , 2012, and ending**SIDNEY & BOBETTE GULLER FAMILY  
FOUNDATION  
118 BON CHATEAU  
ST. LOUIS, MO 63141**A** Employer identification number  
43-6857707**B** Telephone number (see the instructions)  
314-832-4500**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year  
(from Part II, column (c), line 16)  
\$ 2,396,472.**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify)  
(Part I, column (d) must be on cash basis)**C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received (att sch)				
<b>2</b> Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
<b>3</b> Interest on savings and temporary cash investments				
<b>4</b> Dividends and interest from securities	79,245.	79,245.	79,245.	
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain/(loss) from sale of assets not on line 10	58,565.			
<b>b</b> Gross sales price for all assets on line 6a 188,362.		58,565.		
<b>7</b> Capital gain net income (from Part IV, line 2)				
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit/(loss) (att sch)				
<b>11</b> Other income (attach schedule)				
<b>12 Total.</b> Add lines 1 through 11	137,810.	137,810.	79,245.	
<b>13</b> Compensation of officers, directors, trustees, etc.	0.			
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees (attach schedule)				
<b>b</b> Accounting fees (attach sch)				
<b>c</b> Other prof fees (attach sch)	17,743.	17,743.	17,743.	
<b>17</b> Interest				
<b>18</b> Taxes (attach schedule)(see instrs)	3,224.	3,224.	3,224.	
<b>19</b> Depreciation (attach sch) and depletion				
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule)				
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	20,967.	20,967.	20,967.	
<b>25</b> Contributions, gifts, grants paid PART XV	103,330.			103,330.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	124,297.	20,967.	20,967.	103,330.
<b>27 Subtract line 26 from line 12:</b>				
<b>a Excess of revenue over expenses and disbursements</b>	13,513.			
<b>b Net investment income</b> (if negative, enter -0-)		116,843.		
<b>c Adjusted net income</b> (if negative, enter -0-)			58,278.	

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	<b>1</b>	Cash – non-interest-bearing				
	<b>2</b>	Savings and temporary cash investments		168,123.	260,295.	260,295.
	<b>3</b>	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	<b>4</b>	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	<b>5</b>	Grants receivable				
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	<b>7</b>	Other notes and loans receivable (attach sch) ▶				
		Less allowance for doubtful accounts ▶				
	<b>8</b>	Inventories for sale or use				
	<b>9</b>	Prepaid expenses and deferred charges				
	<b>10a</b>	Investments – U S and state government obligations (attach schedule)				
		<b>b</b> Investments – corporate stock (attach schedule) <b>STATEMENT 3</b>		1,508,314.	1,429,655.	2,136,177.
		<b>c</b> Investments – corporate bonds (attach schedule)				
	<b>11</b>	Investments – land, buildings, and equipment: basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
<b>12</b>	Investments – mortgage loans					
<b>13</b>	Investments – other (attach schedule)					
<b>14</b>	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
<b>15</b>	Other assets (describe ▶)					
<b>16</b>	<b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)		1,676,437.	1,689,950.	2,396,472.	
<b>LIABILITIES</b>	<b>17</b>	Accounts payable and accrued expenses				
	<b>18</b>	Grants payable				
	<b>19</b>	Deferred revenue				
	<b>20</b>	Loans from officers, directors, trustees, & other disqualified persons				
	<b>21</b>	Mortgages and other notes payable (attach schedule)				
	<b>22</b>	Other liabilities (describe ▶)				
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22)		0.	0.	
<b>NET ASSETS OR FUND BALANCES</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/>					
	<b>24</b>	Unrestricted		1,676,437.	1,689,950.	
	<b>25</b>	Temporarily restricted				
	<b>26</b>	Permanently restricted				
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>					
	<b>27</b>	Capital stock, trust principal, or current funds				
	<b>28</b>	Paid-in or capital surplus, or land, building, and equipment fund				
	<b>29</b>	Retained earnings, accumulated income, endowment, or other funds				
	<b>30</b>	<b>Total net assets or fund balances</b> (see instructions)		1,676,437.	1,689,950.	
	<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions)		1,676,437.	1,689,950.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	1,676,437.
<b>2</b>	Enter amount from Part I, line 27a	<b>2</b>	13,513.
<b>3</b>	Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3	<b>4</b>	1,689,950.
<b>5</b>	Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	<b>6</b>	1,689,950.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 4			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]	2 58,565.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3 0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	103,960.	2,196,121.	0.047338
2010	72,581.	1,935,024.	0.037509
2009	84,129.	1,471,328.	0.057179
2008	110,369.	1,902,143.	0.058024
2007	71,212.	2,003,293.	0.035547
2 Total of line 1, column (d)			2 0.235597
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047119
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 2,318,633.
5 Multiply line 4 by line 3			5 109,252.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,168.
7 Add lines 5 and 6			7 110,420.
8 Enter qualifying distributions from Part XII, line 4			8 103,330.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		1	2,337.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,337.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,337.
6 Credits/Payments			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a 1,353.		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,353.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	984.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions): MO		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2012)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>SIDNEY GULLER</u> Telephone no <u>314-832-4500</u> Located at <u>118 BON CHATEAU ST. LOUIS MO</u> ZIP + 4 <u>63141</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> <u>20</u> <u>20</u> <u>20</u>		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> <u>20</u> <u>20</u> <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

BAA

Form 990-PF (2012)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SIDNEY GULLER 118 BON CHATEAU ST. LOUIS, MO 63141	TRUSTEE 0	0.	0.	0.
-----				
-----				
-----				
-----				
-----				
-----				

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000

0





**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1 a</b>	2,117,184.
<b>b</b>	Average of monthly cash balances	<b>1 b</b>	236,758.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1 c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1 d</b>	2,353,942.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	2,353,942.
<b>4</b>	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	35,309.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,318,633.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	115,932.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	115,932.
<b>2 a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2 a</b>	2,337.
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI)	<b>2 b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2 c</b>	2,337.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	113,595.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	113,595.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	113,595.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1 a</b>	103,330.
<b>b</b>	Program-related investments — total from Part IX-B	<b>1 b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	103,330.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	103,330.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				113,595.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			98,200.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 103,330.				
a Applied to 2011, but not more than line 2a			98,200.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2012 distributable amount				5,130.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				108,465.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

BAA

Form 990-PF (2012)



**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE STATEMENT 6				
<b>Total</b>			<b>3 a</b>	103,330.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3 b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	79,245.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					58,565.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				79,245.	58,565.
13	<b>Total.</b> Add line 12, columns (b), (d), and (e)				<b>13</b>	<b>137,810.</b>

(See worksheet in line 13 instructions to verify calculations)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16C**  
**OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	\$ 17,743.	\$ 17,743.	\$ 17,743.	
<b>TOTAL</b>	<b>\$ 17,743.</b>	<b>\$ 17,743.</b>	<b>\$ 17,743.</b>	<b>\$ 0.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	\$ 2,889.	\$ 2,889.	\$ 2,889.	
FOREIGN TAXES	335.	335.	335.	
<b>TOTAL</b>	<b>\$ 3,224.</b>	<b>\$ 3,224.</b>	<b>\$ 3,224.</b>	<b>\$ 0.</b>

**STATEMENT 3**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US BANCORP STOCK	COST	\$ 28,298.	\$ 527,010.
PIPER JAFFRAY	COST	741.	9,639.
WHIRLPOOL	COST	67,200.	77,839.
REGIONS FINANCIAL CORP	COST	30,985.	19,964.
HEALTH CARE REIT INC	COST	82,625.	140,967.
ALLEGHENY ENERGY INC	COST	0.	0.
BERKSHIRE HATHAWAY INC	COST	42,756.	53,820.
NYSE EURONEXT	COST	72,628.	73,646.
GSR MTG LN CPN 6% DUE 8/25/21	COST	20,051.	19,186.
CS FIRST BOSTON MTG SECS	COST	0.	0.
CWALT INC 2005	COST	36,774.	47,299.
FIRST HORIZON MTG	COST	69,725.	93,552.
ILLINOIS TOOL WORKS INC	COST	24,030.	34,053.
JOHNSON & JOHNSON	COST	54,276.	63,090.
MAGNA INTERNATIONAL INC	COST	21,660.	37,465.
MERCK & COMPANY INC	COST	39,564.	49,128.
WAL-MART STORES INC	COST	21,564.	29,680.
PHARMACEUTICAL HOLDERS TRUST	COST	46,034.	55,622.
BANK AMER CORP	COST	12,500.	12,780.
COUNTRYWIDE CAP IV NEW	COST	11,088.	12,782.
CREDIT SUISSE TIER 1	COST	25,000.	25,370.
HSBC HOLDINGS PLC	COST	25,000.	25,370.
M&T CAPITAL TRUST IV	COST	10,000.	10,140.
PREFERREDPLUS GOLDMAN SACHS	COST	16,224.	16,520.
PPLUS TRUST SERIES GSG 2	COST	9,100.	10,519.
SATURNS GOLDMAN SACKS GROUP	COST	0.	0.
SOUTHWEST CAPITAL TRUST II	COST	20,000.	20,408.

**STATEMENT 3 (CONTINUED)**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CALAMOS ASSET MANAGEMETN INC CL A	COST	\$ 43,007.	\$ 48,622.
DELL INC	COST	67,466.	56,074.
FAIRFAX FINANCIAL HOLDING PLC	COST	57,596.	51,262.
LOCKHEED MARTIN CORP	COST	49,185.	64,603.
CHASEFLEX TRUST	COST	32,283.	34,469.
DEUTSCHE ALTA SECS INC	COST	11,564.	14,369.
BANC AMERICA MORTGAGE	COST	0.	3,780.
BANC AMER ALT LN TR	COST	35,949.	36,913.
STRUCTURED ASSET SECS REMIC	COST	35,012.	37,602.
DST SYSTEMS INC	COST	40,295.	48,480.
MCGRAW-HILL COMPANIES	COST	0.	0.
SYSCO CORP	COST	47,867.	56,038.
VODAFONE GROUP	COST	59,312.	52,143.
JP MORGAN CHASE	COST	58,094.	67,273.
RESIDENTIAL ACCR LNS INC	COST	47,197.	46,616.
MICROSOFT CORP	COST	57,005.	52,084.
	TOTAL	\$ 1,429,655.	\$ 2,136,177.

**STATEMENT 4**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	80000 CSFB	PURCHASED	12/17/2009	12/26/2012
2	273 SATURNS GOLDMAN SACHS	PURCHASED	12/22/2009	7/31/2012
3	1220 MCGRAW HILL COS INC	PURCHASED	8/09/2011	9/27/2012
4	104 ALLEGHANY CORP DE	PURCHASED	10/14/2009	9/26/2012
5	440 ILLINOIS TOOL WORKS INC	PURCHASED	10/14/2009	9/27/2012
6	251 MAGNA INTL INC CLASS A	PURCHASED	10/14/2009	9/28/2012
7	565 WAL-MART	PURCHASED	10/14/2009	7/23/2012

  

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	1,622.		0.	1,622.			\$	1,622.
2	6,825.		6,043.	782.				782.
3	66,728.		43,848.	22,880.				22,880.
4	35,890.		25,835.	10,055.				10,055.
5	26,020.		19,910.	6,110.				6,110.
6	10,795.		5,745.	5,050.				5,050.
7	40,482.		28,416.	12,066.				12,066.
						TOTAL	\$	58,565.



**STATEMENT 5**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:  
NAME: SIDNEY GULLER  
CARE OF:  
STREET ADDRESS: 118 BON CHATEAU  
CITY, STATE, ZIP CODE: ST. LOUIS, MO 63141  
TELEPHONE: 314-832-4500  
E-MAIL ADDRESS:  
FORM AND CONTENT: OPTIONAL  
SUBMISSION DEADLINES: NONE  
RESTRICTIONS ON AWARDS: NONE

**STATEMENT 6**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
JEWISH FOOD PANTRY 12 MILLSTONE CAMPUS DR ST. LOUIS, MO 63146	NONE	EXEMPT	COMMUNITY SUPPORT	\$ 2,500.
UNITED WAY OF GREATER ST LOUIS 910 N ELEVENTH ST ST. LOUIS, MO 63101	NONE	EXEMPT	COMMUNITY SUPPORT	5,000.
MISCELLANEOUS <= \$250 ST. LOUIS, MO	NONE	EXEMPT	EDUCATIONAL, MEDICAL, RELIGIOUS, & COMMUNITY SUPPORT	5,880.
ANTI DEFAMATION LEAGUE 10420 OLD OLIVE ST ST. LOUIS, MO 63141	NONE	EXEMPT	COMMUNITY SUPPORT	1,000.
KETC/CHANNEL 9 3655 OLIVE ST ST. LOUIS, MO 63108	NONE	EXEMPT	COMMUNITY SUPPORT	300.
OPERATION FOOD SEARCH 6282 OLIVE BLVD ST. LOUIS, MO 63130	NONE	EXEMPT	COMMUNITY SUPPORT	750.
ST. LOUIS ART MUSEUM 1 FINE ARTS DR ST. LOUIS, MO 63110	NONE	EXEMPT	COMMUNITY SUPPORT, EDUCATIONAL	1,500.

**STATEMENT 6 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SIGMA ALPHA MU FOUNDATION 9245 N MERIDIAN INDIANAPOLIS, IN 46260	NONE	EXEMPT	COMMUNITY SUPPORT, EDUCATIONAL	\$ 21,300.
U.S.O LAMBERT AIRPORT ST. LOUIS, MO 63145	NONE	EXEMPT	COMMUNITY SUPPORT	2,000.
WYMAN CENTER/KIWANIS CAMP 600 KIWANIS DR ST. LOUIS, MO 63025	NONE	EXEMPT	COMMUNITY SUPPORT	1,000.
US HOLOCAUST MEMORIAL MUS 100 RAOUL WALLENBERG PLACE, SW WASHINGTON, DC 20024	NONE	EXEMPT	EDCUATIONAL, COMMUNITY SUPPORT	5,300.
JEWISH FMLY & CHLDRN SVCS 10950 SCHUETZ RD ST. LOUIS, MO 63146	NONE	EXEMPT	COMMUNITY SUPPORT	17,500.
AMERICAN RED CROSS 10195 CORPORATE SQUARE DR ST. LOUIS, MO 63132	NONE	EXEMPT	COMMUNITY SUPPORT, MEDICAL	1,500.
ST LOUIS AREA FOOD BANK 1451 PAGE INDUSTRIAL ST. LOUIS, MO 63132	NONE	EXEMPT	COMMUNITY SUPPORT	900.
DONALD DANFORTH PLANT SCIENCE CENTER 975 NORTH WARSON ROAD ST. LOUIS, MO 63132	NONE	EXEMPT	EDUCATIONAL	1,500.
MARLIN PERKINS SOCIETY PO BOX 798256 ST. LOUIS, MO 63179	NONE	EXEMPT	COMMUNITY SUPPORT	1,000.
ALS ASSOCIATION 27001 AGOURA ROAD SUITE 250 CALABASAS HILLS, CA 91301	NONE	EXEMPT	COMMUNITY SUPPORT, MEDICAL	19,500.
ARTHRITIS FOUNDATION 9433 OLIVE STREET, SUITE 100 ST. LOUIS, MO 63132	NONE	EXEMPT	COMMUNITY SUPPORT, MEDICAL	300.
CIVIL WAR PRESERVATION TRUST 1156 15TH ST NW, SUITE 900 WASHINGTON, DC 20005	NONE	EXEMPT	EDUCATIONAL	400.

**STATEMENT 6 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ST. LOUIS UNIVERSITY 3500 LINDELL BLVD ST. LOUIS, MO 63103	NONE	EXEMPT	EDUCATIONAL	\$ 2,500.
BOY SCOUTS OF AMERICA 4568 W PINE BLVD ST. LOUIS, MO 63108	NONE	EXEMPT	COMMUNITY SUPPORT	750.
COLONIAL WILLAMSBURG FOUNDATION PO BOX 1776 WILLIAMSBURG, VA 23187	NONE	EXEMPT	EDUCATIONAL	500.
HILLEL FOUNDATION 800 EIGHTH STREET, NW WASHINGTON, DC 20001	NONE	EXEMPT	COMMUNITY SUPPORT	500.
SPECIAL OLYMPICS 1133 19TH STREET NW WASHINGTON, DC 20036	NONE	EXEMPT	COMMUNITY SUPPORT	450.
BARNES JEWISH HOSPITAL FOUNDATION ONE BARNES-JEWISH HOSPITAL PLAZA ST LOUIS, MO 63110	NONE	EXEMPT	MEDICAL, COMMUNITY SUPPORT	1,000.
CARDINAL GLENNON CHILDRENS HOSPITAL 1465 S GRAND BLVD ST LOUIS, MO 63104	NONE	EXEMPT	MEDICAL, COMMUNITY SUPPORT	1,000.
UNIVERSITY OF MISSOURI-COLUMBIA 306 REYNOLDS COLUMBIA, MO 65211	NONE	EXEMPT	EDUCATIONAL	1,000.
GGUDAS ISRAEL OF ST. LOUIS 8202 DELMAR BLVD ST LOUIS, MO 63124	NONE	EXEMPT	RELIGIOUS	2,000.
ST. LOUIS MENS GROUP AGAINST CANCER 2155 WOODSON RD ST. LOUIS, MO 63114	NONE	EXEMPT	COMMUNITY SUPPORT, MEDICAL	1,000.
MISSOURI HISTORY MUSEUM 225 S SKINKER BLVD ST. LOUIS, MO 63105	NONE	EXEMPT	EDUCATIONAL, COMMUNITY SUPPORT	1,500.

2012

**FEDERAL STATEMENTS**  
**SIDNEY & BOBETTE GULLER FAMILY**  
**FOUNDATION****PAGE 6**

43-6857707

**STATEMENT 6 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
SAUL MIROWITZ JEWISH COMMUNITY SCHOOL 348 S. MASON ROAD ST. LOUIS, MO 63141	NONE	EXEMPT	EDUCATIONAL	\$ 2,000.

TOTAL \$ 103,330.