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990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements Open to Public Inspection For calendar year 2012 or tax year beginning 2012, and ending LINDA T. WATSON FAMILY FOUNDATION A Employer identification number Name of foundation C/O ASSURED MANAGEMENT COMPANY 43-6816063 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) (913) 432-1020 1901 WEST 47TH PLACE 200 City or town, state, and ZIP code C If exemption application is pending, check here WESTWOOD, KS 66205 G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method | X Cash Fair market value of all assets at end If the foundation is in a 60-month termination Other (specify) of year (from Part II, col (c), line under section 507(b)(1)(B) check here . > 612,178. (Part I, column (d) must be on cash basis) *16)* ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income income purposes may not necessarily equal the amounts in books column (a) (see instructions)) (cash basis only) 200,170 Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to 2 Check ▶ attach Sch B 3 Interest on savings and temporary cash investments 3,480 3,480 ATCH 1 Dividends and interest from securities 5a Gross rents 7 St. b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) . Net short-term capital gain . Income modifications · Gross sales less returns and allowances b Less Cost of goods sold . c Gross profit or (loss) (attach schedule) Other income (attach schedule) 203,650 3,480. 12 Total. Add lines 1 through 11. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages Expenses 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) 1,000. 500 500 b Accounting fees (attach schedule)ATCH 2 c Other professional fees (attach schedule) . . . 17 2,383. Taxes (attach schedule) (see instructions) ATCH. 3. 18 19 Depreciation (attach schedule) and depletion. 20 Occupancy Travel, conferences, and meetings 21 22 Printing and publications Operating 10 5 23 Other expenses (attach schedule) ATCH . 4 . 24 Total operating and administrative expenses. 3,393. 505 505. Add lines 13 through 23 115,025 115,025. 25 118,418. 505 115,530. 26 Subtract line 26 from line 12 27 a Except of revenue over expenses hing disburseh 85,232 b Net Investment income (if negative re 2,975 hter -0-)

c Adjusted net income of negative, enter -0-). .

JSA For Paperwork Reduction-Act Notice, see instructions. ^{2E1410 1 000} 96889I 757L 5/1/2013

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	II	Attached schedules and amounts in the Balance Sheets description column should be for end-of-year	Beginning of year		End of	f year
	art II	amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash - non-interest-bearing				
- [2	Savings and temporary cash investments	296,362.	295,1	74.	295,174
	3	Accounts receivable ▶	-			
		Less allowance for doubtful accounts ▶				
-		Pledges receivable			- 1	1
-		Less allowance for doubtful accounts ▶				l .
- 1		Grants receivable				
-	6	Receivables due from officers, directors, trustees, and other				
-		disqualified persons (attach schedule) (see instructions)				
		Other notes and loans receivable (attach schedule)		,		
- 1		Less allowance for doubtful accounts ▶	l I			
S		Inventories for sale or use	l l			
Assets		Prepaid expenses and deferred charges		_		
As		Investments - U S and state government obligations (attach schedule)	i i			· · · · · · · · · · · · · · · · · · ·
1		Investments - corporate stock (attach schedule) ATCH 5		316,3	39.	317,004
		Investments - corporate stock (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)		1. 18 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	•	
١					$\overline{}$	
	12	Investments - mortgage loans			\dashv	
1	13 14	Investments - other (attach schedule) Land, buildings, and equipment basis		· · · · · · · · · · · · · · · · · · ·		• •
		Less accumulated depreciation	- '			
	i	equipment basis Less accumulated depreciation (attach schedule)				
		Other assets (describe			\rightarrow	
- 1	16	Total assets (to be completed by all filers - see the		611,5	13	612,178
\dashv		instructions. Also, see page 1, item l)		011,3		012,170
	17	Accounts payable and accrued expenses				
	18	Grants payable				
es	19	Deferred revenue				
Ξ	20	Loans from officers, directors, trustees, and other disqualified persons				
Liabilities	21	Mortgages and other notes payable (attach schedule)			-	
_	22	Other liabilities (describe				
	23	Total liabilities (add lines 17 through 22)	0			
es		Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.				-
2	24	Unrestricted				
ala	24 25 26 27 28 29 30	Temporarily restricted				
8	26	Permanently restricted				
Š	ŀ	Foundations that do not follow SFAS 117,				
ī		check here and complete lines 27 through 31. $\triangleright X$				
S	27	Capital stock, trust principal, or current funds				
set	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
Ass	29	Retained earnings, accumulated income, endowment, or other funds	526,281.	611,5	13.	
et	30	Total net assets or fund balances (see instructions)	526,281.	611,5	13.	
Z	31	Total liabilities and net assets/fund balances (see				
		instructions)	526,281.	611,5	13.	
	art l	Analysis of Changes in Net Assets or Fund	Balances			
		I net assets or fund balances at beginning of year - Part		must agree with		
•		of-year figure reported on prior year's return)		_	1	526,281
2					2	85,232
		er increases not included in line 2 (itemize)		• • • • • • • • •	3	
		lines 1, 2, and 3			4	611,513
	_				5	
6	Tota	reases not included in line 2 (itemize) ► il net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b)		6	611,513
2	1010	in the addered of fathe balantood at ord of Joan Time 4 fillings			<u> </u>	

Page 3

	describe the kind(s) of property sold (rick warehouse, or common stock, 200	(e g , real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo , day, yr)
a					
b			<u> </u>		
<u>c</u>					
d			 		
<u>e</u>				l	l
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
a b					
С					
d					
e			<u> </u>		
Complete only for assets s	showing gain in column (h) and owne	d by the foundation on 12/31/69		Gains (Col (h) g	
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
a					
<u>b</u>			 		
<u>c</u>					
<u>d</u>					
Capital gain net income or		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		
If gain, also enter in Part	or (loss) as defined in sections 12 t I, line 8, column (c) (see inst	ructions) If (loss), enter -0- in $\}$	3		
	Index Section 4040(a) for Ba	duced Tax on Net Investment I	<u>, </u>		
	the section 4942 tax on the distrib not qualify under section 4940(e)	outable amount of any year in the b	ase period	17	Yes X N
1 Enter the appropriate amo	ount in each column for each year	, see the instructions before making	any entri	es	
(a)	(b)	(c)	<u> </u>	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ra (col (b) divided by	
2011	133,073.	470,921.			
2010	91,114.	398,521.			0.282580
2009	89,420.	387,427.	<u> </u>		0.228630
2008	39,789.	163 661			0.228630 0.230805
2007		463,661.			0.228630 0.230805 0.085815
Total of line 4 - anti-man (-1)	39,688.	411,546.			0.228630 0.230805
! Total of line 1, column (d)		411,546.	2		0.228630 0.230805 0.085815
Average distribution ratio	for the 5-year base period - divide	411,546.	2 3		0.228630 0.230805 0.085815 0.096436
Average distribution ration number of years the found	for the 5-year base period - divide	411,546. e the total on line 2 by 5, or by the s than 5 years			0.228630 0.230805 0.085815 0.096436 0.924266
Average distribution ration number of years the found Enter the net value of non	for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2012 fro	411,546. e the total on line 2 by 5, or by the s than 5 years	3		0.228630 0.230805 0.085815 0.096436 0.924266 0.184853
Average distribution ration number of years the found Enter the net value of non Multiply line 4 by line 3	for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2012 fro	e the total on line 2 by 5, or by the s than 5 years	3 4 5		0.228630 0.230805 0.085815 0.096436 0.924266 0.184853 502,804.
Average distribution ration number of years the found Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investment	for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2012 fro	411,546. e the total on line 2 by 5, or by the s than 5 years om Part X, line 5	3 4 5		0.228630 0.230805 0.085815 0.096436 0.924266 0.184853 502,804. 92,945.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	nstruc	ctions	;)
1 a	Exempt operating foundations described in section 4940(d)(2), check here	,, '	. 7.	
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)	200		٠.
b	Domestic foundations that meet the section 494Q(e) requirements in Part V, check			30.
	here ► X and enter 1% of Part I, line 27b	, F	, 9	و تبرير
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	£ ~ ′	1 // 15 1 - 15	دو د د د د د
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			30.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			30.
6	Credits/Payments '			
a	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 1,280.	-		
b	Exempt foreign organizations - tax withheld at source		-	
C	Tax paid with application for extension of time to file (Form 8868) 6c 6c			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		1,2	280.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		1,2	250.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax 1,250. Refunded 11			
	t VII-A Statements Regarding Activities			
та	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	1	Yes	No X
_	or intervene in any political campaign?	1a		
D		16		x
	definition)?	- 10		-
	distributed by the foundation in connection with the activities	, `		
С	Did the foundation file Form 1120-POL for this year?	1c		x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1		
_	(1) On the foundation ▶\$ (2) On foundation managers ▶\$	1		1
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers ▶ \$	1.1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,		·	
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		İ	
	By language in the governing instrument, or			l
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict		х	ĺ
_	with the state law remain in the governing instrument?	6	$\frac{\lambda}{X}$	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) KS,			
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		.	
	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete			
	Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and	; l	x	
	addresses	10	_^_	

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

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charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

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Х

2 Compensation of five highest-paid employees "NONE."	(other than thos	e included on line	e 1 - see instructi	ions). If none, ente
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

LINDA T. WATSON FAMILY FOUNDATION 43-6816063 Form 990-PF (2012) Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services. \blacktriangleright Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc THE ONLY ACTIVITY OF THE FOUNDATION WAS DONATING TO VARIOUS ORGANIZATIONS THAT WERE SELECTED BY THE TRUSTEES. 2 THERE WERE NO DIRECT EXPENSES INCURRED IN MAKING THESE DONATIONS Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 NONE

Form 990-PF (2012)

0

3 NONE

Total. Add lines 1 through 3

All other program-related investments. See instructions

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Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions)	gn foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	171,297.
b	Average of monthly cash balances	1b	339,164.
С		1c	
d	Total (add lines 1a, b, and c)	1d	510,461.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	510,461.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	7,657.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	502,804.
6	Minimum investment return. Enter 5% of line 5	6	25,140.
Pa	Int XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here > and do not complete this p	oart)	
1	Minimum investment return from Part X, line 6	1	25,140.
2 a	Tax on investment income for 2012 from Part VI, line 5 2a 30.	**	
b	Income tax for 2012 (This does not include the tax from Part VI) 2b		
C	Add lines 2a and 2b	2c	30.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	25,110.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	25,110.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	25,110.
Pa	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	115,530.
b		1b	
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
-		2	
3	purposes Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b		3b	
4	Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	115,530.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
•	Enter 1% of Part I, line 27b (see instructions)	5	30.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	115,500.
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when call		
	qualifies for the section 4940(e) reduction of tax in those years	colound whether th	o roungation

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Form 990-PF (2012)

Undistributed Income (see instructions) Part XIII (d) (a) (b) (c) 2011 2012 Years prior to 2011 Corpus Distributable amount for 2012 from Part XI, £ : 7,60 25,110. **"那些我是这些**"。 Undistributed income, if any, as of the end of 2012 1. Enter amount for 2011 only . . Total for pnor years 20 10 20 09 20 08 Excess distributions carryover, if any, to 2012 39,688 From 2007 39,789 From 2008 89,420 From 2009 71,210. From 2010 d 112,071. From 2011 352,178 Total of lines 3a through e Qualifying distributions for 2012 from Part XII, 115,530. line 4 ▶ \$ a Applied to 2011, but not more than line 2a . . b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) 25,110. d Applied to 2012 distributable amount 90,420 Remaining amount distributed out of corpus . . . Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 442,598 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2007 not 39,688 applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2013. 402,910 Subtract lines 7 and 8 from line 6a Analysis of line 9 10 39,789 Excess from 2008 . . 89,420. b Excess from 2009 . . . 71,210. Excess from 2010 112,071. Excess from 2011 90,420. Excess from 2012

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3 Grants and Contributions Paid Du	ring the Year or Appr	oved for I	-uture Payment	r
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
3 Grants and Contributions Paid Du Recipient Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year]		
AUCH 11		}		
ATCH 11				
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				II.
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		1		
		1		
Total				115,025
b Approved for future payment	1			
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Program service revenue (a) Business code Amount Esclusion code Esclusion code Amount Esclusion	Part XVI-A Analysis of Income-Produ	· · · · · · · · · · · · · · · · · · ·				
Program service revenue Amount Co (d) Amount Exclusion code Amount (See instructions See in	nter gross amounts unless otherwise indicated	Unrel	ated business income	Excluded by	y section 512, 513, or 514	
b c c d d d d d d d d d d d d d d d d d	4 Program service revenue	1				function income
b c d d d d d d d d d d d d d d d d d d	•	-				(COO MISSINGUIC)
c d e e f f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Interest on savings and temporary cash investments Dividends and interest from securities Interest on savings and temporary cash investments Interest on savings and temporary as investments Interest on savings and temporary as investments Interest on savings and temporary securities Interest on savings and temporary Interest on savin						
d e f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory. Other revenue a b c d e Subtotal Add columns (b), (d), and (e) e subtotal Add columns (b), (d), and (e) e e worksheet in line 13 instructions to verify calculations) art XVI-3 Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to				1		
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Wet rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Subtotal Add columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to						
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cither investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Explain below how each activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to		}				<u> </u>
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cother investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b c d d Subtotal Add columns (b), (d), and (e) e Subtotal Add columns (b), (d), and (e) e Subtotal Add columns (b), (d), and (e) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to			· · · · · · · · · · · · · · · · · · ·	 		
Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to						
Interest on savings and temporary cash investments Dividends and interest from securities 14 3,480. 14 3,480. 14 3,480. 15 3,480. 16 17 3,480. 17 3,480. 18 3,480. 19 3,480. 10 3,	•					
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Part XVII

		Exempt Organ	nizations								
1 D	id the	organization direct	ly or indirectly	engage in any	of the followin	g with	any other orga	anization described	2	Yes	No
ır	secti	on 501(c) of the Co	de (other than	section 501(c)(3) organization	s) or in	section 527,	relating to political			
		ations?	•					•			
	-	ers from the reportin	g foundation to	a noncharitable	e exempt organ	nization	of]		7
		h	_						1a(1)		Х
		er assets							1a(2)		Х
		ransactions									
_		es of assets to a no	ncharitable exe	empt organization					1b(1)		х
		chases of assets fro							1b(2)		Х
		ntal of facilities, equi							1b(3)		X
		mbursement arrange							1b(4)		X
		ins or loan guarantee							1b(5)		Х
		formance of service							1b(6)	\vdash	X
		of facilities, equipm							1c		X
								should always show		faır m	arket
		•			-			dation received less			
								s, other assets, or se			
(a) Line		(b) Amount involved	· · · · · · · · · · · · · · · · · · ·	noncharitable exemp				fers, transactions, and shar			
(a) Line	110	N/A	(c) Name of	Honoraliania exemp	t organization	N/A	 	iers, transactions, and snar	ny ana	ngemer	
		11/13				1.7.2	<u> </u>				
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		foundation directly							_		ר
d	escrib	ed in section 501(c)		other than section	n 501(c)(3)) or	ın sect	ion 527?		Ye	s X] No
<u>b</u> If	"Yes			,			, _				
		(a) Name of organizatio	n	(b) Type	e of organization		 	(c) Description of relations	ub		
							ļ				
							_	· · · · · · · · · · · · · · · · · · ·			
	Under	penalties of penury, I declaration of	are that I have exam	nined this return, includ	ting accompanying so	chedules a	and statements, and	to the best of my knowledg	and b	elief, it	is true,
Sign	No.		1 11	الدار المحمود المحمود المحمود			_ /	May the IRS	discuss	thic	return
Here		sunda.	J. Wale	20 5/1	5/2012	P 7	ruter	with the pre			
	Sigi	nature of officer or trustee		Date	/	Title		(see instructions	3)? X	Yes	No
Paid		Print/Type preparer's	name	Preparer's a	oriature		Date	Check of P	TIN		
		ERIN S. MORGA	'N	MANAS	Magn		15/2/	self-employed I	2007	1051	5
Prepa		Firm's name ► JN	W & ASSOC	IATES, LLC				Firm's EIN ▶ 57-12	245	92	
Use (Only	Firm's address ▶ 64	00 GLENWO	OD, SUITE 1	00						
		10	ERLAND PA	RK, KS		6	6202	Phone no 913-49	9-49	920	
				···				·	m 990	0-PF ((2012)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

201**2**

Employer identification number

LINDA T. WATSON FAMILY FOUNDATION C/O ASSURED MANAGEMENT COMPANY 43-6816063 Organization type (check one) Section: Filers of: 501(c)() (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012) Name of organization LINDA T. WATSON FAMILY FOUNDATION C/O ASSURED MANAGEMENT COMPANY

Employer identification number 43-6816063

Part I	Contributors (see instructions): Use duplicate copies of Par	rt I if additional space is nee	ded
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1_	LINDA WATSON 1901 W. 47TH PLACE, SUITE 200 WESTWOOD, KS 66205	\$72,868.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2 _	LINDA WATSON 1901 W. 47TH PLACE, SUITE 200 WESTWOOD, KS 66205	\$127,302.	Person X Payroll X Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization LINDA T. WATSON FAMILY FOUNDATION C/O ASSURED MANAGEMENT COMPANY

Employer Identification number 43-6816063

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2_	1375 SHARES AEP 130 SHARES APPLE	\$127,302.	12/17/2012
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization LINDA T. WATSON FAMILY FOUNDATION
C/O ASSURED MANAGEMENT COMPANY

Employer Identification number 43-6816063

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc contributions of \$1,000 or less for the year (Enter this information once See instructions) > \$_

(e) Transfer of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift (d) Description of how gift is fit in the state of gift Transferee's name, address, and ZIP + 4 (e) Transfer of gift Transferee's name, address, and ZIP + 4 (e) Use of gift (f) Description of how gift is fit in the state of gift in the sta		ed					
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- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PE,

NET INVESTMENT INCOME	10. 3,470.	3,480.
REVENUE AND EXPENSES PER BOOKS	3,470.	3,480.
		TOTAL
DESCRIPTION	DIVIDENDS INTEREST	

ATTACHMENT 1 PAGE 19

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	.005	.500.
ADJUSTED NET INCOME		
NET INVESTMENT <u>INCOME</u>	.005	500.
REVENUE AND EXPENSES PER BOOKS	1,000.	1,000.
		TOTALS
DESCRIPTION	TAX CONSULTING FEES	

ATTACHMENT 2 PAGE 20

FORM 990PF, PART I - TAXE'S

REVENUE AND

EXPENSES

PER BOOKS

DESCRIPTION

1,083.

FED TAX DUE 1Q EST PAID

1,300.

TOTALS .

2,383.

ATTACHMENT 4 PAGE 22

ATTACHMENT 4

OTHER EXPENSES	-			
OTHER				
- 1				
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PART				SES
FORM 990PF,			DESCRIPTION	OFFICE EXPENSES

REVENUE	
AND	
EXPENSES	INVE
PER BOOKS	fi
10.	

TOTALS

			5.
NET	INVESTMENT	INCOME	

- CORPORATE STOCK PART II FORM 990PF,

DESCRIPTION

CORPORATE STOCK

ENDING BOOK VALUE

ENDING

164,555. 151,784.

165,220. 151,784. FMV

TOTALS

316,339.

317,004.

- OTHER ASSETS PART II FORM 990PF,

DESCRIPTION

ORGANIZATION COSTS LESS: ACCUMULATED AMORTIZATION

TOTALS

ENDING BOOK VALUE

ENDING FMV

1,500.

1,500.

WESTWOOD, KS 66205

CHARLES E RUBIN

MARGARET E WATSON

WESTWOOD, KS 66205

LINDA WATSON

NAME AND ADDRESS

0

0

0.

0

GRAND TOTALS

1901 WEST 47TH PLACE, SUITE 200

WESTWOOD, KS 66205

C/O ASSURED MANAGEMENT COMPANY

ARNOLD H BROWN

WESTWOOD, KS 66205

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHARLES E RUBIN, ASSURED MANAGEMENT 1091 WEST 47TH PLACE, SUITE 200 WESTWOOD, KS 66205 913-432-1020

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

SEE 2(A) ABOVE WRITTEN REQUEST NAMING THE CHARITY AND ITS PURPOSE AND PROPOSED USE OF THE REQUESTED FUNDS.

990PF, PART XV - SUBMISSION DEADLINES

SEE 2(A) ABOVE REQUESTS MUST BE SUBMITTED BY NOVEMBER 1ST TO BE CONSIDERED FOR THE YEAR ENDING DECEMBER 31ST.

43-6816063

LINDA WATSON FAMILY FOUNDATION A STATEMENT MADE PART OF FORM 990-PF U.S. RETURN OF PRIVATE FOUNDATION FOR THE YEAR ENDED DECEMBER 31, 2012

PAGE 11, PART XV - GRANTS AND CONTRIBUTIONS PAID

For the year ended December 31, 2012, the following contributions were made to the listed charitable organizations

<u>NAME</u>	TYPE OF ORGANIZATION	<u>AMOUNT</u>	<u>PURPOSE</u>
Barstow School, The 11511 State Line Road Kansas City, MO 64114	501(c)(3) - Public	1,000	EDUCATIONAL
Camp Watcha Wanna-Do PO Box 11166 Fort Wayne, IN 46856-1166	501(c)(3) - Public	1,000	CIVIC
Children's Mercy Hospital Resource Development Office 2401 Gillham Road Kansas City, MO 64108	501(c)(3) - Public	1,000	CIVIC
Gillis 8150 Wornall Road Kansas City, MO 64114	501(c)(3) - Public	1,250	EDUCATIONAL
Harvesters P O Box 87-9025 Kansas City, MO 64187	501(c)(3) - Public	1,500	CIVIC
Jewish Community Foundation 5801 West 115th Street, Suite 101 Overland Park, KS 66211	501(c)(3) - Public	5,000	EDUCATIONAL
Jewish Federation of GKC 5801 West 115th Street Overland Park, KS 66211	501(c)(3) - Public	2,600	RELIGIOUS
Kansas City Ballet 1601 Broadway Kansas City, MO 64105	501(c)(3) - Public	1,000	CIVIC
Kansas City Chorale 5601 Wyandotte, Suite 412 Kansas City, MO 64113	501(c)(3) - Public	3,000	CIVIC

Kansas City Hospice 1625 W 92nd St Kansas City, MO 64114	501(c)(3) - Public	3,000	CIVIC
Kauffman Center 906 Grand Blvd., 11th Floor Kansas City, MO 64106	501(c)(3) - Public	30,000	CIVIC
Kansas City Symphony 1020 Central, Suite 300 Kansas City, MO 64105-1672	501(c)(3) - Public	500	CIVIC
KC Ronald McDonald House 2501 Cherry Street Kansas City, MO 64108	501(c)(3) - Public	1,000	CIVIC
KCPT 125 E 31st St. Kansas City, MO 64108	501(c)(3) - Public	500	CIVIC
Kemper Museum 4420 Warwick Blvd Kansas City, MO 64111	501(c)(3) - Public	500	CIVIC
Mayo Foundation 200 1st St SW #W4 Rochester, MN 55905	501(c)(3) - Public	50,000	CIVIC
Midwest Center for Holocaust 5801 West 115th Street, Ste 106 Overland Park, KS 66211	501(c)(3) - Public	500	CIVIC
Nelson Gallery Foundation 4525 Oak Street Kansas City, MO 64111	501(c)(3) - Public	1,000	CIVIC
Nerman Museum of Contemporary Art 12345 College Blvd Overland Park, KS 66210	501(c)(3) - Public	1,000	CIVIC
The New Reform Temple 7100 Main Street Kansas City, MO 64114	501(c)(3) - Public	1,175	CIVIC
Salvation Army 3637 Broadway Kansas City, MO 64108	501(c)(3) - Public	3,000	CIVIC
United Way 434 Minnesota Kansas City, KS 66101	501(c)(3) - Public	5,000	CIVIC

Veterans of Foreign Wars 406 West 34th Street, Suite 514 Kansas City, MO 64111 501(c)(3) - Public

500

CIVIC

TOTAL CONTRIBUTIONS

\$ 115,025