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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to public Inspection

For c	alen	dar year 2012 or tax year beginning		, and ending	· · · · · · · · · · · · · · · · · · ·	
Nan	ne of	foundation			A Employer identification	number
т	HE	KIMBERLIE JO PATEK FOU	NDATION		43-1869323	
		nd street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
5	408	N.W. WEDGEWOOD			816-350-77	88
		own, state, and ZIP code			C If exemption application is p	ending, check here
		S SUMMIT, MO 64064-122	0			
G C	heck	all that apply: Initial return	Initial return of a for	mer public charity	D 1. Foreign organizations	, check here
		Final return	Amended return		0 -	
		Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, mputation
H C	heck	type of organization: X Section 501(c)(3) ex	cempt private foundation		 E If private foundation stat	us was terminated
	Seg	ction 4947(a)(1) nonexempt charitable trust	Other taxable private foundat	ion	under section 507(b)(1)	(A), check here 🕨 🔲
l Fa	ır ma	rket value of all assets at end of year J Accounti	ng method: X Cash	Accrual	F If the foundation is in a 6	60-month termination
(fr	om F	Part II, col (c), line 16)	ther (specify)	· · · · · · · · · · · · · · · · · · ·	under section 507(b)(1)	(B), check here
		453,256. (Part I, colu	mn (d) must be on cash b	asis.)		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	27,945.			
	2	Check If the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	11,984.	_11,984.		STATEMENT 1
	4	Dividends and interest from securities		· · · · · · · · · · · · · · · · · · ·		
	5a	Gross rents				
	Ь	Net rental income or (loss)				
Revenue	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a				-
Ş	7	Capital gain net income (from Part IV, line 2)		0.		
č	8 Net short-term capital gain					
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	ь	Less Cost of goods sold		·		
	C	Gross profit or (loss)				
	11	Other income	20.000	11 004		
	12	Total. Add lines 1 through 11	39,929.	<u>11,984</u> .	1,200.	0.
	13	Compensation of officers, directors, trustees, etc	1,200.		1,200.	0.
	14	Other employee salaries and wages Pension plans, employee benefits				
Ses	l	Legal fees				
		AGRICULTUS STMT 2	1,480.	0.	1,480.	0.
ď	6	-01				
é E	33	Interest.				
ati	3008	Interest 1 5 2013 STMT 3	331.	0.	331.	0.
nist	19	-Depreciation and depletion				
Ę.	20	GGDEN. UT				
Ad	21	Travel, conferences, and meetings	60.	0.	60.	0.
and	22	Printing and publications				
gu	23	Other expenses STMT 4	3,400.	0.	3,400.	0.
Operating and Administrative Expens	24	Total operating and administrative		_		
) De		expenses. Add lines 13 through 23	6,471.	0.	6,471.	0.
J	25	Contributions, gifts, grants paid	28,285.		 	28,285.
	26	Total expenses and disbursements.	24 756	0.	6,471.	28,285.
_		Add lines 24 and 25	34,756.		0,4/1.	40,465.
		Subtract line 26 from line 12:	5,173.			
	1	Excess of revenue over expenses and disbursements	3,1/3.	11,984.		-
	l l	Net investment income (if negative, enter -0-)		++1003	0.	

For	m 99	0-PF(2012) · THE KIMBERLIE JO PATEK	FOUNDATION	43-1869323 Page 2			
Attached schedules and amounts in the description		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of			
	arı	Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	71,256.	64,445.	64,445.		
	2	Savings and temporary cash investments					
	3	Accounts receivable ►					
		Less: allowance for doubtful accounts					
	4	Pledges receivable ▶					
	ļ	Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons					
	7	Other notes and loans receivable					
	'	Less: allowance for doubtful accounts					
s	8	Inventories for sale or use					
Assets	١	Prepaid expenses and deferred charges					
As	102	Investments - U.S. and state government obligations					
	1	Investments - corporate stock	-				
	1	Investments - corporate stock					
	l				 		
	''	2 102					
	12						
	İ	Investments - mortgage loans Investments - other STMT 5	376,827.	388,811.	388,811.		
	13		370,027.	300,011.	300,011.		
	14	Land, buildings, and equipment: basis					
	4-	Less accumulated depreciation					
	15	Other assets (describe					
	4.0	Total accept the harmonisted by all fileso	448,083.	453,256.	453,256.		
_	ī	Total assets (to be completed by all filers)	440,003.	433,230.	433,430.		
	1	Accounts payable and accrued expenses		-			
	18	Grants payable	-				
ies	19	Deferred revenue					
Liabilites	20	Loans from officers, directors, trustees, and other disqualified persons					
ia.	21	Mortgages and other notes payable					
_	22	Other liabilities (describe >)					
				_			
_	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here					
ģ		and complete lines 24 through 26 and lines 30 and 31.	440 002	452 256			
ည	24	Unrestricted	448,083.	453,256.			
alai	25	Temporarily restricted					
Net Assets or Fund Balances	26	Permanently restricted					
Š		Foundations that do not follow SFAS 117, check here					
Ä		and complete lines 27 through 31					
ţ	27	Capital stock, trust principal, or current funds					
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
Ę	29	Retained earnings, accumulated income, endowment, or other funds		452.056			
Ž	30	Total net assets or fund balances	448,083.	453,256.			
				455 056			
_	31	Total liabilities and net assets/fund balances	448,083.	453,256.	· · · · · · · · · · · · · · · · · · ·		
P	art	Analysis of Changes in Net Assets or Fund E	Balances				
\equiv							
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30				
	(mu	st agree with end-of-year figure reported on prior year's return)		1	448,083.		
2		r amount from Part I, line 27a		2	5,173.		
3	Othe	r increases not included in line 2 (itemize)		3	0.		
4	Add	lines 1, 2, and 3		4	453,256.		
		eases not included in line 2 (itemize)		5	0.		
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	453,256.		
					Form 990-PF (2012)		

Part IV Capital Gains and Losses for Tax on Investment Income (2) ust and describe the lengt(s) of proachy sold (ca., real stata), commission (2) use a stata (2) use a st		KIMBERLIE JO PA			<u> </u>		4	3-1869	323	Page 3
15 NONE (a) Bross sales price (b) Depreciation allowed (or allowable) (c) Bross sales price (c) Bross sales price (d) Depreciation allowed (or allowable) (a) List and descr	ribe the kind(s) of property sold (e.g	, real estate,	income	(b) Hov	v acquired urchase	(c) Date (mo., d	acquired lay, yr.)			
(e) Gross sales price (f) Deprecation allowed (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) (e) Gross sales price (f) Deprecation allowed (gradiovable) (gradiova					0-0	onation			· · · · ·	
(e) Gross sales price (f) Deprecation allowed (g) Cost or other basis plus expanse of sale (h) Gain or (loss) (c) plus (f) minus (g) a		NE								
(e) Gross sales price (f) Deprecation allowed (or allowable) (p) Cost or other basis (h) Gam or (loss) (e) plus (f) minus (g) a c c Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 (r69) (l) F.M.V. as of 12/3 (r69) (l) Adjusted basis (r) Excess of col. (h) over col. (h), but not less than -0-) or Losses (from col. (h)) as of 12/3 (r69) (li) F.M.V.	C									
(e) Gross sales price (f) Depreciation allowed (or allowable) (p) Cost or other bases (e) plus (f) minus (g) a b Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 1/69 (l) Came (Cot. (h) gain minus (g) (i) F.M.V. as of 12/3 1/69 (l) Adjusted basis (k) Excess of cot. (h) Came (Cot. (h) gain minus cot. (k), but not less than -0-) or Losses (from cot. (h), if any) a Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 over cot. (h), if any) 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 8 (outnin (c)). If (loss), enter -0 -in Part I, line 7 Part V [Qualification Under Section 4940(e) for Reduced Tax on Net Investment income.] If section 4940(q)(2) applies, leave this part blank. Was the foundation lable for the section 4942 (b). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see the instructions before making any entres. 2 Calendar year (of this year Degimning in) Adjusted qualitying distributions Calendar year (of this xyear Degimning in) Adjusted qualitying distributions 2 Calendar year (of this xyear Degimning in) Adjusted qualitying distributions 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence (it less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 8 Enter the original and the proper in the control of the service of the section of the foundation of the 5-year base period - divide the total on line 2 by 5, or by the number of years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3	d									
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c c c c c c c c c c c c c c c c c c c		(j) Adjusted basis	(k) Ex	cess of col. (I)			l. (k), but ı	not leśs than	-0-) or	
c c c c c c c c c c c c c c c c c c c	a		1						-	
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Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0 - Part I, line 8, column (c). If (loss), enter -0 - Part I, line 8, column (c). If (loss), enter -0 - Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If yes, the foundation does not qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) Base period years (a) Calendar year (or tax year beginning in) Adjusted qualifying distributions (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (col. (b) divided by col. (c)) 2011 48, 690. 440, 987. 11041 2010 15, 910. 431, 558. 03686 2009 13, 045. 380, 568. 03427 2008 14, 021. 405, 193. 03460 2007 7, 500. 401, 032. 01870 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Enter 1% of net investment income (1% of Part I, line 27b)	e									
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), and ret or -0 in Part I, line 8, column (c). If (loss), and ret or -0 in Part I, line 8. Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation does not qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) Base period years (a) Calendar year for tax year beginning in) Adjusted qualifying distributions (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (col. (b) divided by col. (c)) (col. (b) divided by col. (c)) (col. (b) divided by col. (c)) 2011 48, 690. 440, 987. 2010 15, 910. 431, 558. 03686 2009 13, 045. 380, 568. 03427 2008 14, 021. 405, 193. 03460 207 7, 500. 401, 032. 01870 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 20, 430 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Enter 1% of net investment income (1% of Part I, line 27b)	2 Capital gain net income or (net ca	apital loss) { If gain, also entering the lift (loss), enter -0	r in Part I, line)- in Part I, line	7 7	} 2	!				
If gan, also enter in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter -0- in Part I, line 8, column (c). If (10ss), enter Income. If yes the foundation liable for the section 4940(e). Do not complete this part. I Enter the appropriate amount in each column for each year; see the instructions before making any entries. If Yes X No (11st year in Part I, line 8, column (c) and in the section 4940(e). Do not complete this part. I Enter the appropriate amount in each column for each year; see the instructions before making any entries. If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year in the Sase period? If Yes X No (11st year	3 Net short-term capital gain or (los	•								
Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each column for each year; see the instructions before making any entries. Complete the sprograte amount in each year; see the instructions before making any entries. Complete the sprograte amount in each year; see the instructions before making any entries. Complete the sprograte amount in each year; see the instructions before making any entries. Complete the sprograte amount in each year; see the instructions before making any entries. Complete the sprograte amount in each year; see the instructions before making any entries. Complete the sprograte amount in each year; see the instructions before making any entries. Complete the sprograte amount i	If gain, also enter in Part I, line 8,	, ,	(-).		}	3				
Section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No If Yes, the foundation does not qualify under section 4940(e). Do not complete this part.	Part V Qualification U	Inder Section 4940(e) for	r Reduced	Tax on Net	Inves	tment Inc	ome			
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No If Yes, the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. Adjusted qualifying distributions Net value of noncharitable-use assets (cot. (b) divided by cot. (c))	(For optional use by domestic private	e foundations subject to the section	4940(a) tax on	net investment ir	ncome.)					
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No 17 Yes,* the foundation does not qualify under section 4940(e). Do not complete this part.	If section 4940(d)(2) applies leave the	hie nart hlank								
Tres,* the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) Base period years (or tax year beginning in)										
Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) (b) (c) (c			, ,	•	riod?				Yes	LX No
Base period years Adjusted qualifying distributions Net value of noncharitable-use assets Distribution ratio (col. (b) divided by col. (c))					ntrine			· · · · · · · · · · · · · · · · · · ·		
Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets Cool. (b) divided by col. (c)			ilisti uctions be	TOTE MAKING ANY E			-		(d)	
2011 48 , 690 .	Base neriód vears		stributions	Net value of no		ble-use assets	:	Distrib	ùtion ratio	l. (c))
2010 15,910. 431,558			18,690.	:		140,987		((-)		
2009	· · · · · · · · · · · · · · · · · · ·									
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 , 500 . 401, 032										
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 2 .23486 2 .23486 3 .04697	2008	1								
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 120	2007		7,500.		4	<u>101,032</u>	2.		.0	<u> 18702</u>
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 120									_	
the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 3 .04697 4 434,942 5 20,430							2		. 2	34860
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 120			on line 2 by 5,	or by the number	r of years				^	46070
5 Multiply line 4 by line 3 5 20,430 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 120	the foundation has been in existe	nce if less than 5 years					3		• 0	469/2
6 Enter 1% of net investment income (1% of Part I, line 27b)	4 Enter the net value of noncharitat	ole-use assets for 2012 from Part X,	, line 5				4		434	,942.
	5 Multiply line 4 by line 3						5		20	,430.
	6 Enter 1% of net investment incom	ne (1% of Part Lline 27h)					6			120.
7 Add lines 5 and 6 20,550		(2							20	
8 Enter qualifying distributions from Part XII, line 4 8 28, 285							8	l <u>.</u>	28	,285.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		n line 7, check the box in Part VI, line	e 1b, and comp	olete that part usin	ng a 1% 1	tax rate.				
223521 12-05-12 Form 990-PF (201)						-		Fr	orm 990-	PF (2012)

orm	990-PF(2012) · THE KIMBERLIE JO PATEK FOUNDATION	<u>43</u> -	<u>-1869</u>	<u> 323</u>	F	age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see i	nstru	ctior	ıs)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	_1_			1	20.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3	_		1	20.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			1	<u>20.</u>
6	Credits/Payments:					
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 6a	_				
b	Exempt foreign organizations - tax withheld at source 6b	_				
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d	_				
	Total credits and payments. Add lines 6a through 6d	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u>9</u>	-		1	<u> 20.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► <u>10</u>				
	Enter the amount of line 10 to be: Credited to 2013 estimated tax	<u> </u>				
	rt VII-A Statements Regarding Activities			1 1	V	NI
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in			Yes	-
	any political campaign?	_		1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition			1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public	shed or				
	distributed by the foundation in connection with the activities					47
	Did the foundation file Form 1120-POL for this year?			1c		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					'
		<u>) .</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$0.			,		v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u> </u>
_	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	11, 01		3		v
4.	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			4a		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		N/A	4b		
_	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	14/21	5		х
5	If "Yes," attach the statement required by General Instruction T.			•		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
0	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the 	tate law				
	remain in the governing instrument?	tuto iuri		6		х
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	Х	
′	If "Yes," complete Part II, col. (c), and Part XV			<u> </u>		
Ωa	Enter the states to which the foundation reports or with which it is registered (see instructions)					
Va	MO					ļ
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
•	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	10.40 A 10.40	calendar				
٠	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		Х
10	Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses	STM	т 6	10	Х	
		_	Foi	m 990	-PF	(2012)

	990-PF (2012) THE KIMBERLIE JO PATEK FOUNDATION 43-186	<u>,9323</u>		Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	_11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			:
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	_13	X	
	Website address ► NA			
14	The books are in care of ► FREDRICK J. PATEK Telephone no. ►813.3		<u> 788</u>	
	Located at ► 5408 NW WEDGEWOOD, LEE'S SUMMIT, MO ZIP+4 ►	4064		—
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, ▶	Ш
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	NI-
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
Da	country Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
Pa			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		162	NO
1a	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			į
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			1
	before 2012? Yes X No			
	If "Yes," list the years >,	1		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	0.5	1	
	,	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	Ì		
۰.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3a	during the year? Wes X No			Ì
	of "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			
U	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			1
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	36		
Δa	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
•	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X
		Form 990)-PF	(2012)

Form 990-PF (2012) THE KIMBERLIE JO PATEK F			43-18693	23 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o		ectly,		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes)	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	N	I∕A ∐ Ye	s L No	
If "Yes," attach the statement required by Regulations section 53 4945			į	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on	. —		1 1
a personal benefit contract?	_	` Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> -</u> 6	Sb X
If "Yes" to 6b, file Form 8870.	.			1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	itable to the transaction?	manana Himble		/b
Part VIII Information About Officers, Directors, Trustors Paid Employees, and Contractors	ees, Foundation Ma	inagers, nigni	y	
List all officers, directors, trustees, foundation managers and their	compensation.	· · · · · · · · · · · · · · · · · · ·		
List all officers, an ectors, a assess, foundation managers are another	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
FREDRICK J. PATEK	PRESIDENT/TRE	ASURER/DI	RECTOR	
5408 NW WEDGEWOOD			_	_
LEE'S SUMMIT, MO 64064	2.00	600.	0.	0.
	SECRETARY/DIF	ECTOR .		
5408 NW WEDGEWOOD				•
LEE'S SUMMIT, MO 64064	8.00	600.	0.	0.
	DIRECTOR			
1005 WHISPERING WINDS CIRCLE	4 00			0
LEE'S SUMMIT, MO 64064	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE."	11	
2 Compensation of the highest-para employees founds than those the	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE				
		<u> </u>		
	{			
	1			
				<u> </u>
	1			
Table trumber of other employees and ever \$50,000	<u> </u>	.1		0
Total number of other employees paid over \$50,000			Form	990-PF (2012)
				\ ·-/

Form 990-PF (2012) THE KIMBERLIE JO PATEK FOUNDATION		69323 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NON		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info	rmation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, e	C.	Expenses
1 N/A		
2		
		<u>_</u>
3		
4		
Part IX-B Summary of Program-Related Investments	<u> </u>	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1:	and 2.	Amount
1 N/A		
2		<u> </u>
		· -
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u>. </u>	0.

Р	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	381,003. 60,562.
b	Average of monthly cash balances	1b	60,562.
	e la la Ciliata contra	1c	
d	Total (add lines 1a, b, and c)	1d	441,565.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	441,565.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,623.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	434,942.
6	Minimum investment return. Enter 5% of line 5	6	21,747.
	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	21,747.
2a	120		
b	D. A. D. A. C. D. A. M. D. M. D. D. A. M. D.		
C		2c	120.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,627.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,627.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,627.
_	Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		00 005
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	28,285.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	28,285.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		4.6.5
	income. Enter 1% of Part I, line 27b	5	120.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	28,165.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies for t	he section

Form **990-PF** (2012)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,				
line 7				21,627.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				•
d From 2010				
e From 2011				•
f Total of lines 3a through e	0.			:
4 Qualifying distributions for 2012 from				
Part XII, line 4: ►\$ 28,285.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		:	
d Applied to 2012 distributable amount		· · · · · · · · · · · · · · · · · · ·		21,627.
e Remaining amount distributed out of corpus	6,658.			22,027
5 Excess distributions carryover applied to 2012	0.	· · · · · · · · · · · · · · · · · · ·		0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,658.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0 .			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013				
Subtract lines 7 and 8 from line 6a	6,658.			
10 Analysis of line 9:	•			
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012 6,658.				
		· · · · · · · · · · · · · · · · · · ·		Form 990-PF (2012)

223601 12-05-12

Page 10

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager or substantial contributor contribution status of Name and address (home or business) recipient a Paid during the year NONE JAYDEN OCHIENG NA REHABILITATION 5 LONGFELLOW PLACE EXPENSES 5,000. BOSTON MA 02114 JAMES DAVESON NONE NA RAMP 2099 OUTER DRIVE BATES CITY, MO 64040 600, PETE WILLIAMS NONE NA MEDICAL EXPENSES 512 SW 16TH STREET BLUE SPRINGS MO 64015 1,100. NONE NA MEDICAL EQUIPMENT MARTHA LEFFLER 6350 LONGVIEW SHAWNEE, KS 66218 UNITED ACCESS EXPENSES 1,369, NONE UTILITIES AND COLLEGE OMAR ALSHAM NA EXPENSES 1400 POPPING AVENUE KANSAS CITY MO 64126 716. SEE CONTINUATION SHEET(S) **▶** 3a <u>To</u>tai 28,285. b Approved for future payment NONE **▶** 3b Total Form **990-PF** (2012)

Part XVI-A Analysis of Income-Pro	ducing Activities	
Enter gross amounts unless otherwise indicated.	Unrelated business inc	ome
The second and the se		

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)		
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income		
1 Program service revenue:	code	Amount	code	Amount	TOTION INCOME		
a							
b	ļi						
<u> </u>	-						
d							
e							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash			l				
investments			14	11,984.			
4 Dividends and interest from securities							
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property			1		· · · · · · · · · · · · · · · · · · ·		
6 Net rental income or (loss) from personal							
property 7 Other investment income							
8 Gain or (loss) from sales of assets other			l				
than inventory			İ				
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:		1					
a							
b			_				
C							
d		<u> </u>					
e		0.	-	11,984.	0.		
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)		<u> </u>	1		11,984.		
(See worksheet in line 13 instructions to verify calculations.)					11/5011		
Part XVI-B Relationship of Activities to	the Acc	omplishment of Fo	œmr	nt Purnoses			
		·					
Line No Explain below how each activity for which incor			contri	buted importantly to the accor	nplishment of		
the foundation's exempt purposes (other than the	by providing it	inds for such purposes).					
							
			•	,			
		. ==					
							
		<u> </u>					
				· · · · · · · · · · · · · · · · · · ·			
223621 12-05-12					Form 990-PF (2012)		

Part 2	XVII Information Re Exempt Organ	egarding Tran	sfers To a	ind Transactions a	and Relationsl	nips With Nonch	aritable	9	
1 Did	the organization directly or indi		of the following	a with any other organization	on described in section	on 501(c) of	<u> </u>	Yes	No
	Code (other than section 501(c					011 00 1(0) 01			
	nsfers from the reporting found				11241101101				
	Cash	ation to a nononanta	olo oxompt olg	James of the			1a(1)		_X_
	Other assets						1a(2)		X
٠,	er transactions:								
	Sales of assets to a noncharita	ible exempt organiza	tion				16(1)		<u>x</u>
٠,,	Purchases of assets from a no	· -					1b(2)		X
٠,	Rental of facilities, equipment,	-					1b(3)		X
	Reimbursement arrangements						1b(4)		X
	Loans or loan guarantees						1b(5)		X
	Performance of services or me	embership or fundra	ising solicitatio	ns			1b(6)		X
٠.	aring of facilities, equipment, ma						1c		X
d Ifti	ne answer to any of the above is	"Yes," complete the	following sche	dule. Column (b) should al	ways show the fair m	arket value of the good	s, other as:	sets,	
or :	services given by the reporting f	oundation. If the fou	ndation receive	ed less than fair market val	ue in any transaction	or sharing arrangemen	t, show in		
col	umn (d) the value of the goods,	other assets, or serv	vices received.		<u></u>				
(a) Line n	o (b) Amount involved	(c) Name o	f noncharitable	exempt organization	(d) Description	of transfers, transactions, a	nd sharing ar	rangem	ents
		<u> </u>	N/A						

						- 			
		<u> </u>							
		<u> </u>							
									
									
								_	
									
									
	<u> </u>								
	he foundation directly or indirect				nzations described		Yes	Γ¥	No 🖸
	section 501(c) of the Code (other	•	(3)) or in seci	1011 327			163	LÆ	"] IAO
D II	Yes," complete the following sch (a) Name of or		******	(b) Type of organization	<u> </u>	(c) Description of relation	nship		
	N/A	<u>gamea</u>	-	(b) i) po or or games in		(4)			
	N/ A				-				
	Under penalties of perjury, I declare						May the IRS	discuss	this
Sign	and belief, it is true, correct, and co	mplete Declaration of p	reparer (other tha	n taxpayer) is based on all infor	mation of which prepare	r has any knowledge	return with the	he prepa	rer
Here	Lega lokarie	Posts		20/05/101	🥟 🕨 PRESII	DENT	X Yes		∏No
	Signature of officer or truste	e		Date	Title	L			
	Print/Type preparer's n	ame	Preparer's s	ignature	Date	Check If PTI	IN		
	RICHARD L.	. MARR,			1	self- employed			
Paid	JR.		RICHAR	D L. MARR,	09/06/13		00478		<u>'</u>
Prep		R AND CO	MPANY,	P.C.		Firm's EIN ► 43 -	14900	39	
Use	Only								
	Firm's address ▶ 1 4	101 EAST	104TH S	TREET, SUITE	∃ 100				

KANSAS CITY, MO 64131

Form **990-PF** (2012)

(816) 363-8700

Phone no.

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Employer identification number Name of the organization THE KIMBERLIE JO PATEK FOUNDATION 43-1869323 Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE KIMBERLIE JO PATEK FOUNDATION

43-1869323

Part I	Contributors (see instructions) Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN & MARY BIRCH FOUNDATION, INC. 103 FOULK ROAD, SUITE 200 WILMINGTON, DE 19803	\$ 25,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
23452 12-2	1.10	Schedule B (Form	990, 990-EZ, or 990-PF) (201

Employer identification number

THE KIMBERLIE JO PATEK FOUNDATION

43-1869323

Part II	Noncash Property (see instructions). Use duplicate copies of Part I	I if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 	•
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		Sabadula B (Form 9	90. 990-EZ. or 990-PF) (2012)

Page	4

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lame	of o	raán	zation					

Employer identification number

HE KI	MBERLIE JO PATEK FOUNDA'	TION		43-1869323			
Part III	Exclusively religious, charitable, etc., individing year. Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc.,	ual contributions to section 501(c following line entry. For organizatio contributions of \$1,000 or less for)(7), (8), or (10) organizations completing Part III, enter the year. (Enter this information once	ns that total more than \$1,000 for the			
(a) No.	Use duplicate copies of Part III if additional:	space is needed.					
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held			
-							
-		-					
		(e) Transfer of gif	t				
-	Transferee's name, address, and	ZIP + 4	Relationship of tra	nsferor to transferee			
-							
-							
(a) No. from Part I	(b) Purpose of gift	(b) Purpose of gift (c) Use of gift		cription of how gift is held			
:							
-							
		(e) Transfer of gif	t				
	Transferee's name, address, and	ZIP + 4	Relationship of transferor to transferee				
-							
(-) N-							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held			
-							
	(e) Transfer of gift						
	Transferee's name, address, and	ZIP + 4	Relationship of tra	nsferor to transferee			
-							
-							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held			
-							
-							
	(e) Transfer of gift						
_	Transferee's name, address, and	ZIP + 4	Relationship of tra	nsferor to transferee			
-							
-							

Part XV 'Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient MEDICAL BED ROLAND COMMACK NONE NA 16341 S. PARKWAY OLATHE, KS 66062 3,000, JOSH ENLOE NONE NA STAND UP CHAIR, MEDICAL SUPPLIES, 1604 SW CLARK ROAD VEHICLE ENGINE BLUE SPRINGS, MO 64015 14,000. REPLACEMENT NONE NΑ TRANSPORTATION JOE CLARK MOODIE EQUIPMENT 2026 NE VIVION ROAD 2,500. KANSAS CITY, MO 64118 19.500. Total from continuation sheets

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASH IN	VESTMENTS	STATEMENT	1
SOURCE				AMOUNT	
FIDELITY & GUARANTEE LIFE			_	11,98	34.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A	<u>-</u>	11,98	4.
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
MICHAEL L. MADDOX, CPA LLC	1,480.	0.	1,480	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,480.	0.	1,480	0.	0.
FORM 990-PF	TAX	ES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
FEDERAL EXCISE TAX PROPERTY TAXES	165. 166.		16 16		0.
TO FORM 990-PF, PG 1, LN 18	331.	0.	33	1.	0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
AUTOMOBILE EXPENSE INSURANCE OFFICE EXPENSE	1,948. 1,404. 48.	0.	1,94 1,40 4		0.
TO FORM 990-PF, PG 1, LN 23	3,400.	0.	3,40	0.	0.
					=

FORM 990-PF OTHE	R INVESTMENTS		STATEMENT	5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET	י
FIDELITY & GUARANTEE LIFE	FMV	388,811.	388,82	11.
TOTAL TO FORM 990-PF, PART II, LINE	13	388,811.	388,83	L1.
	CANTIAL CONTRIB	UTORS	STATEMENT	6
NAME OF CONTRIBUTOR	ADDRESS			

Form 8868 (Rev. 1-2013)					Page 2
If you are filing for an Additional (Not Automatic) 3-Month Ext	tension, c	complete only Part II and check this	s box		. ▶ 🛣
Note. Only complete Part II if you have already been granted an a	utomatic	3-month extension on a previously f	iled Form 8	868	
If you are filing for an Automatic 3-Month Extension, complet					
Part II Additional (Not Automatic) 3-Month Ex	ktensio	n of Time. Only file the origin	al (no co	pies need	ded)
		Enter filer's	identifyin	g number, s	ee instructions
Type or Name of exempt organization or other filer, see instruc	Employer	identification	n number (EIN) or		
print					
THE KIMBERLIE JO PATEK FOUNDATION					59323
ling your					r (SSN)
eturn See 5408 N.W. WEDGEWOOD					····
City, town or post office, state, and ZIP code. For a fo	reign add	ress, see instructions.			
LEES SUMMIT, MO 64064-1220					
Enter the Return code for the return that this application is for (file	a separa	te application for each return)			0 4
Application	Return	Application			Return
ls For	Code	Is For			Code
Form 990 or Form 990-EZ	01				
Form 990-BL	02	Form 1041-A			08
Form 4720 (Individual)	03	Form 4720			09
Form 990-PF	04_	Form 5227			10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-T (trust other than above)	06	Form 8870			12
STOP! Do not complete Part II if you were not already granted		natic 3-month extension on a prev	iously file	d Form 886	<u>3.</u>
FREDRICK J. PAT			C 4 0 C 4		
• The books are in the care of ▶ 5408 NW WEDGEWO	<u>- עסכ</u>		64064		
Telephone No. ► 813.350.7788		FAX No 🕨			. —
 If the organization does not have an office or place of business 					. ▶ ∟
If this is for a Group Return, enter the organization's four digit					
box . If it is for part of the group, check this box		ch a list with the names and EINs o	t all memb	ers the exter	ision is for
	NOVEM.	BER 15, 2013.			
5 For calendar year 2012, or other tax year beginning		, and endin			
6 If the tax year entered in line 5 is for less than 12 months, c	neck reas	on Initial return	Final r	eturn	
Change in accounting period					
7 State in detail why you need the extension	mited	THEODMANTON PROUT	DED T	T ODDE	R TO
ADDITIONAL TIME REQUIRED TO GA			KED I	N ORDE.	<u> 10</u>
FILE A COMPLETE AND ACCURATE I	KETUK.	LY •			
2 If the application is far Form 200 BL 200 BE 200 T 4720		enter the tentative tax loss any			
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or	or 6069, e	iller the teritative tax, less any	8a	\$	120.
nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6069,	ontor any	refundable credits and estimated	- Oa	Ψ	1201
tax payments made. Include any prior year overpayment all					
	owed as	a credit and any amount paid	8b	\$	0.
previously with Form 8868		th this form if required by using	OD	_9	<u> </u>
c Balance due. Subtract line 8b from line 8a. Include your pa	-	in this form, in required, by using	8c	\$	120.
EFTPS (Electronic Federal Tax Payment System). See instru		st be completed for Part II		Ψ	120+
Under penalties of perjury, I declare that I have examined this form, include				f my knowled:	ne and belief
it is true, correct, and complete, and that I am authorized to prepare this fo	ing accomp	panying solicoules and statements, and t	o inc best 0	i iriy kilowicu	go and bonol,
	PRESI	DENT	Date	•	
Signature Title 1	TOUL	1/1/11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Date	<i>r</i>	