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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
STONE FAMILY FOUNDATION

A Employer identification number
43-1773536

Number and street (or P O box number if mail is not delivered to street address)
320 S BOSTON 19TH FLOOR

Room/suite

B Telephone number (see instructions)
(918) 583-1178

City or town, state, and ZIP code
TULSA, OK 74103

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 9,602,216

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	9,331	9,331		
	4	Dividends and interest from securities	338,913	313,161		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	79,119			
	b	Gross sales price for all assets on line 6a 1,203,010				
	7	Capital gain net income (from Part IV, line 2)		86,701		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	427,363	409,193		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,250	0		2,250
	c	Other professional fees (attach schedule)	43,186	43,186		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	7,089	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	52,525	43,186		2,250
	25	Contributions, gifts, grants paid	489,500			489,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	542,025	43,186		491,750
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-114,662			
	b	**Net investment income** (if negative, enter -0-)		366,007		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	213,291	156,156	156,156
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,440	7,040	7,040
	10a	Investments—U S and state government obligations (attach schedule)	8,413,196	8,826,503	8,861,399
	b	Investments—corporate stock (attach schedule)	711,485	364,329	309,690
	c	Investments—corporate bonds (attach schedule)	257,962	143,714	118,910
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	160,251	145,221	149,021
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	0	0	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	9,757,625	9,642,963	9,602,216
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	9,757,625	9,642,963	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	9,757,625	9,642,963	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	9,757,625	9,642,963	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,757,625
2	Enter amount from Part I, line 27a	2	-114,662
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	9,642,963
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,642,963

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	86,701
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	372,525	9,681,425	0 038478
2010	306,944	3,837,914	0 079977
2009	150,500	3,189,922	0 047180
2008	155,592	3,352,373	0 046412
2007	136,350	3,257,780	0 041854

2	**Total** of line 1, column (d)	2	0 253901
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050780
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	9,763,413
5	Multiply line 4 by line 3	5	495,786
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,660
7	Add lines 5 and 6	7	499,446
8	Enter qualifying distributions from Part XII, line 4	8	491,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter ____ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	7,320
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	7,320
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	7,320
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	7,040		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	7,200		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	14,240
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	6,920
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 6,920	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	**11**		**No**
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	**12**		**No**
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	**Yes**	

Website address ▶N/A

14 The books are in care of ▶SAMUEL C STONE Telephone no ▶(918) 583-1178

Located at ▶320 S BOSTON 19TH FLOOR TULSA OK ZIP+4 ▶74103

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | **15** | |

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**		**No**

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	**1b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	**1c**		**No**
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	**2b**		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	**3b**		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	**4b**		**No**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SUE STONE HUNTER 5925 STATE LINE KANSAS CITY, MO 64113	VICE-PRESIDENT/SECRETARY 1 00	0	0	0
SAMUEL C STONE 2204 SOUTH ST LOUIS TULSA, OK 74114	PRESIDENT 5 00	0	0	0
SARA STONE LAUGHREN 620 WEST 42ND ST APT 58D NEW YORK, NY 10036	TRUSTEE 1 00	0	0	0
BRITTON HUNTER 5815 STATE LINE KANSAS CITY, MO 64113	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	9,624,051
b	Average of monthly cash balances	1b	288,043
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	9,912,094
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,912,094
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	148,681
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,763,413
6	**Minimum investment return.** Enter 5% of line 5	6	488,171

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	488,171
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 7,320		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	7,320
3	Distributable amount before adjustments Subtract line 2c from line 1	3	480,851
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	480,851
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	480,851

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	491,750
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	491,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	491,750

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				480,851
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010. 11,310				
e From 2011.				
f **Total** of lines 3a through e.	11,310			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 491,750				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				480,851
e Remaining amount distributed out of corpus	10,899			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,209			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	22,209			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . . 11,310				
d Excess from 2011. . . .				
e Excess from 2012. . . . 10,899				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SAMUEL C STONE
320 S BOSTON 19TH FLOOR
TULSA,OK 74103
(918) 583-1178

b The form in which applications should be submitted and information and materials they should include

SPECIFIC FORM NOT REQUIRED

c Any submission deadlines

APPLICATIONS AND REQUESTS ARE ACCEPTED AT ANYTIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				489,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	9,331	
4 Dividends and interest from securities. . . .			14	313,161	25,752
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	79,119	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		401,611	25,752

13 **Total.** Add line 12, columns (b), (d), and (e). 13 427,363

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
4E	INTEREST ON STATE AND LOCAL BONDS EXCLUDED FROM TAX BY SECTION 103

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		No
	(2) Other assets	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		No
	(4) Reimbursement arrangements	**1b(4)**		No
	(5) Loans or loan guarantees	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2013-08-11	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
DIANE POESCHEL	DIANE POESCHEL	2013-08-11		P00136199

Firm's name	M & L CPA'S CHARTERED	Firm's EIN 02-0657787
Firm's address	228 W CENTRAL PO BOX 230 EL DORADO, KS 67042	Phone no (316) 321-1350

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
NEWTON CO MO 8% DUE 1/1/15	D	2009-05-08	2012-01-03
SAVANNAH GA HOSPITAL AUTH DUE 07/01	D	2009-10-29	2012-01-03
AKRON OH NONTAX REV DUE 12/1/18	D	2009-10-06	2012-01-17
AKRON OH SEWER SYSTEMS REV DUE 12/1/20	D	2009-09-10	2012-01-23
CIT GROUP INC SENIOR NOTE DUE 5/1/15	D	2008-02-13	2012-01-23
CIT GROUP INC SENIOR NOTE DUE 5/1/16	D	2008-02-13	2012-01-23
AMERICAN MUNICIPAL POWER OH DUE 2/1/12	D	2009-04-23	2012-02-01
TEMPLE-INLAND INC	P	2007-12-07	2012-02-14
CIT GROUP INC SENIOR NOTE DUE 05/1/16	D	2008-02-13	2012-02-21
CIT GROUP INC SENIOR NOTE DUE 05/01/16	D	2008-02-13	2012-03-09
CIT GROUP INC SENIOR NOTE DUE 05/01/17	D	2008-02-13	2012-03-09
I HOMES INC CORP NOTE DUE 04/01/12	D	2007-06-01	2012-04-02
WI STATE HEALTH & EDUCATIONAL FAC DUE 02/15/27	D	2009-10-28	2012-04-03
CIT GROUP INC SENIOR NOTE DUE 05/01/15	D	2008-02-13	2012-04-16
SUNTRUST BANK CD DUE 04/19/12	D	2008-10-27	2012-04-19
FAIRFAX FINANCIAL HOLDINGS DUES 04/26/12	D	2005-04-19	2012-04-26
WENTZVILLE MO TRANSPORTATION DUE 11/01/26	D	2009-06-29	2012-05-01
CIT GROUP INC SENIOR NOTE DUE 05/01/17	D	2008-02-13	2012-05-02
MFS RESEARCH INTERNATIONAL FUND	D	2009-06-10	2012-06-01
CIT GROUP INC SENIOR NOTE DUE 05/2/17	D	2008-02-13	2012-06-04
MT STATE BD OF REGENTS DUE 05/15/24	D	2009-10-28	2012-06-12
SPRINGFIELD MO PUBLIC UTIL DUE 01/01/13	D	2010-09-28	2012-06-19
ISHARES S&P LATIN AMERICA INDEX FD	D	2009-06-10	2012-06-30
CITIZENS MEMORIAL HOSP DUE 08/01/18	D	2009-09-29	2012-08-15
CIT GROUP INC SENIOR NOTE DUE 05/02/16	D	2008-02-13	2012-08-21
MA STATE HOUSING FINANCE DUE 12/01/17	D	2009-08-11	2012-08-22
SIKESTON MO ELECTRIC REVENUE DUE 06/01/22	D	2009-11-03	2012-09-04
CIT GROUP INC SENIOR NOTE DUE 05/02/17	D	2008-02-13	2012-09-05
CIT GROUP INC SENIOR NOTE DUE 05/02/16	D	2005-02-13	2012-09-06
CIT GROUP INC SENIOR NOTE DUE 05/02/16	D	2008-02-13	2012-09-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
ST LOUIS MO LAND CLEARANCE REDEV DUE 09/1/19	D	2009-06-23	2012-11-01
HESSTON KS HEALTH CARE FAC DUE 11/15/18	D	2007-12-06	2012-11-15
VANGUARD GNMA FUND ADM FD#536	D		2012-12-12
COMMERCE BANCSHARES INC CASH IN LIEU	D	1954-04-03	2012-12-17
MORGAN STANLEY PREFERRED STOCK	D	2007-12-20	2012-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,000		5,002	-2
15,000		14,026	974
20,000		20,000	0
25,000		25,000	0
207		208	-1
72		72	0
24,755		24,755	0
352,000		308,597	43,403
90		91	-1
184		185	-1
485		486	-1
33,824		33,824	0
15,000		14,376	624
3,000		3,008	-8
13,000		13,000	0
60,000		60,136	-136
5,000		5,000	0
850		852	-2
7,261		6,734	527
3,462		3,471	-9
10,000		10,000	0
50,000		50,000	0
2,390		2,195	195
10,000		9,630	370
990		993	-3
10,000		10,000	0
20,000		20,000	0
2,687		2,694	-7
2,887		2,898	-11
1,124		1,128	-4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
10,000		10,000	0
5,000		5,000	0
423,003		424,103	-1,100
18			18
30,000		28,845	1,155
40,721			40,721

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2
			974
			0
			0
			-1
			0
			0
			43,403
			-1
			-1
			-1
			0
			624
			-8
			0
			-136
			0
			-2
			527
			-9
			0
			0
			195
			370
			-3
			0
			0
			-7
			-11
			-4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			0
			0
			-1,100
			18
			1,155
			40,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AGRICULTURAL FUTURE OF AMERICA PO BOX 414838 KANSAS CITY, MO 64141	N/A	PUBLIC	OPERATIONS	15,000
ARTS & HUMANITIES COUNCIL OF TULSA 2210 SOUTH MAIN ST TULSA, OK 74114	N/A	PUBLIC	OPERATIONS	10,000
BIG HOLE WATERSHED COMMITTEE PO BOX 21 DIVIDE, MT 59727	N/A	PUBLIC	OPERATIONS	20,000
BOTANICA THE WICHITA GARDENS 701 N AMIDON WICHITA, KS 67203	N/A	PUBLIC	OPERATIONS	5,000
BUTLER COUNTY HISTORICAL SOCIETY 383 E CENTRAL EL DORADO, KS 67042	N/A	PUBLIC	OPERATIONS	30,000
COUTTS MEMORIAL MUSEUM OF ART INC 110 N MAIN ST EL DORADO, KS 67042	N/A	PUBLIC	OPERATIONS	21,000
WILLIS SCHOLARSHIP FOUNDATION 200 S MAIN STE 2 EL DORADO, KS 67042	N/A	PUBLIC	OPERATIONS	2,500
FRIENDS OF KC ANIMALS 4741 CENTRAL ST BOX 348 KANSAS CITY, MO 64112	N/A	PUBLIC	OPERATIONS	14,000
FRIENDS OF SLS INC 45 EAST 9TH ST APT 7 NEW YORK, NY 10003	N/A	PUBLIC	OPERATIONS	25,000
GOVERNOR'S ANNUAL ONE SHOT TURKEY HUNT 200 S MAIN STE 2 EL DORADO, KS 67042	N/A	PUBLIC	OPERATIONS	5,000
GRACE AND HOLY TRINTY CATHEDRAL 415 W 13TH KANSAS CITY, MO 64105	N/A	PUBLIC	OPERATIONS	2,500
KCPT PUBLIC TELEVISON 19 125 EAST THIRTY-FIRST ST KANSAS CITY, MO 64108	N/A	PUBLIC	OPERATIONS	8,000
LIBERTY MEMORIAL FOUNDATION 100 WEST 26TH ST KANSAS CITY, MO 64108	N/A	PUBLIC	OPERATIONS	15,000
KANSAS HISTORICAL FOUNDATION 6425 SW 6TH AVE TOPEKA, KS 666151099	N/A	PUBLIC	OPERATIONS	7,500
LEADERSHIP BUTLER INC PO BOX 1066 EL DORADO, KS 67042	N/A	PUBLIC	OPERATIONS	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MUSIC THEATRE OF WICHITA 225 W DOUGLAS STE 202 WICHITA, KS 67202	N/A	PUBLIC	OPERATIONS	5,000
NEW YORK JUNIOR LEAGUE 130 E 80TH ST NEW YORK, NY 10075	N/A	PUBLIC	OPERATIONS	2,500
OKLAHOMA CENTENNIAL BOTANICAL GARDEN INC 2 W 6TH ST STE 325 TULSA, OK 741191215	N/A	PUBLIC	OPERATIONS	7,500
EARLY CHILDHOOD DEVELOPMENT CENTER 1900 SECOND AVE 9TH FLOOR NEW YORK, NY 10029	N/A	PUBLIC	OPERATIONS	7,500
PARKINSON FOUNDATION OF THE HEARTLAND 8900 STATE LINE RD STE 320 LEAWOOD, KS 66206	N/A	PUBLIC	OPERATIONS	5,000
RANCHLAND TRUST OF KANSAS 6031 SW 37TH ST TOPEKA, KS 66614	N/A	PUBLIC	OPERATIONS	20,000
RUSSELL CHILD DEVELOPMENT CENTER 714 BALLINGER GARDEN CITY, KS 67846	N/A	PUBLIC	OPERATIONS	6,000
ROSE BROOKS CENTER PO BOX 320599 KANSAS CITY, MO 64132	N/A	PUBLIC	PERATIONS	6,000
SOONER ROWING ASSOCIATION 715 W 21ST ST TULSA, OK 74107	N/A	PUBLIC	OPERATIONS	20,000
SOUTHWESTERN ART ASSOCIATION 100 CAMPUS DR WEATHERFORD, OK 730963098	N/A	PUBLIC	OPERATIONS	10,000
ST ANDREW'S EPISCOPAL CHURCH 6401 WORNALL TER KANSAS CITY, MO 64113	N/A	PUBLIC	OPERATIONS	2,000
EPISCOPAL COMMUNITY SERVICES 11 EAST 40TH ST KANSAS CITY, MO 64114	N/A	PUBLIC	OPERATIONS	6,000
OPERATION BREAKTHROUGH 3039 TROOST KANSAS CITY, MO 64109	N/A	PUBLIC	OPERATIONS	3,000
THE EPISCOPAL DIOCESE OF KANSAS 835 SW POLK ST TOPEKA, KS 666121688	N/A	PUBLIC	OPERATIONS	2,500
THE NATIONAL AGRICULTURAL CENTER & HALL OF FAME 630 HALL OF FAME DR BONNER SPRINGS, KS 66012	N/A	PUBLIC	OPERATIONS	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE NATURE CONSERVANCY - KANSAS CHAPTER 700 SW JACKSON ST TOPEKA, KS 66603	N/A	PUBLIC	OPERATIONS	25,000
THE NATURE CONSERVANCY - OKLAHOMA CHAPTER 2727 E 21ST STE 102 TULSA, OK 74114	N/A	PUBLIC	OPERATIONS	35,000
THE WICHITA CENTER FOR THE ARTS 9112 E CENTRAL WICHITA, KS 67206	N/A	PUBLIC	OPERATIONS	12,500
DOULAS OF GREATER KANSAS CITY 8218 W 89TH ST OVERLAND PARK, KS 66212	N/A	PUBLIC	OPERATIONS	3,000
TRINITY EPISCOPAL CHURCH PO BOX 507 EL DORADO, KS 67042	N/A	PUBLIC	OPERATIONS	35,000
WICHITA ART MUSEUM 1400 WEST MUSEUM BLVD WICHITA, KS 67203	N/A	PUBLIC	OPERATIONS	10,000
WICHITA STATE UNIVERSITY FOUNDATION 1845 FAIRMONT CAMPUS BOX 2 WICHITA, KS 67208	N/A	PUBLIC	OPERATIONS	2,500
WICHITA SYMPHONY 225 W DOUGLAS STE 207 WICHITA, KS 67202	N/A	PUBLIC	OPERATIONS	10,000
WORLD WAR II HISTORY CENTER FOUNDATION 119 W CENTRAL EL DORADO, KS 67042	N/A	PUBLIC	OPERATIONS	5,000
PETS FOR LIFE INC 7240 WORNALL RD KANSAS CITY, MO 64114	N/A	PUBLIC	OPERATIONS	3,000
ST LUKES HEART INSTITUTE 4225 BALTIMORE AVE KANSAS CITY, MO 64111	N/A	PUBLIC	OPERATIONS	10,000
ST LUKES HOSPITAL FOUNDATION 4225 BALTIMORE AVE KANSAS CITY, MO 64111	N/A	PUBLIC	OPERATIONS	15,000
UNIVERSITY OF TULSA WOMENS ROWING 800 SOUTH TUCKER DR TULSA, OK 74104	N/A	PUBLIC	OPERATIONS	10,000
OKLAHOMA SCHOOL OF SCIENCE & MATH FOUNDATION 1141 NORTH LINCOLN BLVD OKLAHOMA CITY, OK 73104	N/A	PUBLIC	OPERATIONS	10,000
Total . . . . ▶ **3a**				489,500

TY 2012 Accounting Fees Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
M & L CPA'S, CHARTERED	2,250	0		2,250

TY 2012 Investments Corporate Bonds Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GMAC LLC	90,217	90,142
EASTMAN KODAK COMPANY SENIOR NOTE	34,388	3,763
SLM CORP SENIOR UNSECURED NOTE	19,109	25,005

TY 2012 Investments Corporate Stock Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMERCE BANCSHARES INC	86,716	89,438
FORESTAR REAL ESTATE GROUP	129,153	63,532
GENERAL ELECTRIC CO	21,444	25,188
CIT GROUP INC	8,195	7,110
THORNBURG MORTGAGE INC	9	5
FORD MOTOR COMPANY	33,840	25,900
ARTISAN MID CAP VALUE FUND - INV	16,460	18,379
BLACKROCK SMALL CAP GROWTH EQUITY PORTFOLIO INST	6,621	7,727
BLACKROCK US OPPORTUNITES PORTFOLIO I	4,979	5,007
COMMERCE MIDCAP GROWTH FUND INST	5,051	5,435
JANUS FORTY FUND I	20,939	25,271
LEGG MASON CLEARBRIDGE SMALL CAP GROWTH FUND CLASS I	7,166	10,053
MORGAN STANLEY INST FUND TRUST MID CAP GROWTH PORTFOLIO	4,900	5,937
TARGET SMALL CAPITALIZATION VALUE PORTFOLIO	4,337	4,995
ISHARES MSCI ALL COUNTRY ASIA EX-JAPAN INDEX FUND	3,292	3,631
JPMORGAN INTERNATIONAL VALUE FUND INS	4,839	5,299
LAZARD EMERGING MARKETS PORTFOLIO-IN	6,387	6,782
AMERICAN HOME MORTGAGE INVEST PREFERRED STOCK	1	1

TY 2012 Investments Government Obligations Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

US Government Securities - End of Year Book Value:	8,405,739
US Government Securities - End of Year Fair Market Value:	8,425,357
State & Local Government Securities - End of Year Book Value:	420,764
State & Local Government Securities - End of Year Fair Market Value:	436,042

TY 2012 Investments - Other Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HSBC BANK USA CD	AT COST	22,874	20,662
HARRIS NA CD	AT COST	62,120	63,356
JP MORGAN CHASE BANK CD	AT COST	56,705	62,020
PIMCO COMMODITY REALRETURN STRATEGY FUND INS	AT COST	3,522	2,983

TY 2012 Other Assets Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORGANIZATION COSTS	0	0	0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491226005033

TY 2012 Other Professional Fees Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
THE COMMERCE TRUST COMPANY	43,036	43,036		0
THE COMMERCE TRUST COMPANY	150	150		0

TY 2012 Taxes Schedule

Name: STONE FAMILY FOUNDATION

EIN: 43-1773536

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	49	0		0
2011 EXCISE TAX	7,040	0		0