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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No. 1545-0052

2012Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation MURIEL MCBRIEN KAUFFMAN FOUNDATION		A Employer identification number 43-1460787
Number and street (or P O box number if mail is not delivered to street address) 4801 ROCKHILL ROAD		B Telephone number (see instructions) (913) 649-3584
City or town, state, and ZIP code KANSAS CITY, MO 64110		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 248,168,189.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments		173,382.		ATCH 1
	4 Dividends and interest from securities	3,591,802.	4,016,576.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	10,272,211.	ATCH 13		
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		12,477,391.	ATCH 13	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2	2.	556,309.			
12 Total. Add lines 1 through 11	13,864,015.	17,223,658.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	713,703.			713,703.
	14 Other employee salaries and wages	258,409.			258,409.
	15 Pension plans, employee benefits	256,348.			256,348.
	16a Legal fees (attach schedule) ATCH 3	20,932.			20,932.
	b Accounting fees (attach schedule) ATCH 3	16,875.			16,875.
	c Other professional fees (attach schedule)	1,022,533.	796,970.		225,563.
	17 Interest ATCH 6		26,527.		
	18 Taxes (attach schedule) (see instructions) ATCH 7	158,481.	2,230.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	40,320.			40,320.
	21 Travel, conferences, and meetings	10,231.			10,231.
	22 Printing and publications				
	23 Other expenses (attach schedule)	102,673.	1,220,307.		103,228.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,600,505.	2,046,034.		1,645,609.
	25 Contributions, gifts, grants paid	25,983,605.			25,946,105.
26 Total expenses and disbursements. Add lines 24 and 25	28,584,110.	2,046,034.	0	27,591,714.	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	-14,720,095.				
b Net investment income (if negative, enter -0-)		15,177,624.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,762,906.	3,109,026.	3,107,631.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 8	203,654,520.	187,557,305.	229,366,921.	
14	Land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ ATCH 9)	15,662,637.	15,693,637.	15,693,637.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	221,080,063.	206,359,968.	248,168,189.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	221,080,063.	206,359,968.	
	30	Total net assets or fund balances (see instructions)	221,080,063.	206,359,968.	
31	Total liabilities and net assets/fund balances (see instructions)	221,080,063.	206,359,968.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	221,080,063.
2	Enter amount from Part I, line 27a	2	-14,720,095.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	206,359,968.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	206,359,968.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$			2	12,477,391.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	48,504,165.	254,762,668.	0.190390
2010	31,985,498.	277,208,103.	0.115384
2009	15,178,607.	254,923,803.	0.059542
2008	15,403,699.	301,633,880.	0.051068
2007	14,717,125.	338,466,783.	0.043482
2 Total of line 1, column (d)			2 0.459866
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.091973
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 227,245,917.
5 Multiply line 4 by line 3			5 20,900,489.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 151,776.
7 Add lines 5 and 6			7 21,052,265.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 27,591,714.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	151,776.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	151,776.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	151,776.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	107,128.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	100,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	207,128.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	1,935.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	53,417.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax 53,417. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MO,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.MMKF.ORG				
14	The books are in care of AMY CLARK Telephone no. 816-932-1219			
Located at 4801 ROCKHILL ROAD KANSAS CITY, MO ZIP+4 64110				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
and enter the amount of tax-exempt interest received or accrued during the year		15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		713,703.	68,861.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		258,409.	26,442.	0

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
POWELL GARDENS KINGSVILLE, MO 64061	MEMORIAL GARDEN MAINT.	203,299.
WELLS CAPITAL MANAGEMENT MENOMONEE FALLS, WI 53051	INVESTMENT MGMT FEE	209,806.
SOUTHEASTERN ASSET MANAGEMENT MEMPHIS, TN 38119	INVESTMENT MGMT FEE	162,273.
ROCKEFELLER & CO, INC NEW YORK, NY 10021	INVESTMENT MGMT FEE	142,291.
RBC GLOBAL ASSET MGMT BOSTON, MA 02110	INVESTMENT MGMT FEE	141,044.
Total number of others receiving over \$50,000 for professional services		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	158,678,658.
b	Average of monthly cash balances	1b	13,574,701.
c	Fair market value of all other assets (see instructions)	1c	58,453,156.
d	Total (add lines 1a, b, and c)	1d	230,706,515.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	230,706,515.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	3,460,598.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	227,245,917.
6	Minimum investment return. Enter 5% of line 5	6	11,362,296.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,362,296.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	151,776.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	151,776.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,210,520.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	11,210,520.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,210,520.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	27,591,714.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	27,591,714.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	151,776.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,439,938.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				11,210,520.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years: 20 <u>10</u> , 20 <u>09</u> , 20 <u>08</u>				
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				5,930,546.
e From 2011				36,026,136.
f Total of lines 3a through e	41,956,682.			
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ <u>27,591,714.</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				11,210,520.
e Remaining amount distributed out of corpus	16,381,194.			
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	58,337,876.			
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	58,337,876.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				5,930,546.
d Excess from 2011				36,026,136.
e Excess from 2012				16,381,194.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2012

(b) 2011

(c) 2010

(d) 2009

(e) Total

- b** 85% of line 2a

- C** Qualifying distributions from Part XII, line 4 for each year listed .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter**

- (1) Value of all assets . . .
(2) Value of assets qualifying
under section

- b** "Endowment" alternative test-
enter 2/3 of minimum invest-
ment return shown in Part X,
line 6 for each year listed

- C** "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

ATCH 14

- b** The form in which applications should be submitted and information and materials they should include

DESCRIPTION OF ORGANIZATION, PURPOSE AND USE OF FUNDS REQUESTED.

- c Any submission deadlines:**

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SOME GEOGRAPHIC AND CHARITABLE FIELDS LIMITATIONS.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ATTACHMENT 12				25,983,605.
Total			▶ 3a	25,983,605.
b <i>Approved for future payment</i> ATTACHMENT 12				589,131.
Total			▶ 3b	589,131.

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)

Muriel McBrien Kauffman Foundation
Dividend and Interest Income
Year Ended 12/31/12
Form 990-PF, Part I, Line 3, 4
EIN 43-1460787

Interest:			
<u>Account</u>	<u>Amount</u>	<u>From Partnerships</u>	<u>Part I, Col. B Total</u>
	0		
Total Interest Income	0	173,382	173,382

Dividends:			
<u>Account</u>			
Cash/General #2606840	148		
Vanguard Prime Money Market Fund	662		
Vanguard-Short term-Investment-Grade-Fund	258,153		
Oakmark Global Fund	295,810		
PIMCO # 2606845	685,490		
Wells Capital Management #MMK01	225,985		
Rockefeller #216032	379,713		
Southeastern Asset Management	345,917		
First Eagle # 2624185	235,615		
RBC Capital Management	246,688		
Toqueville Gold Fund	4,450		
Vanguard Energy Index Fund	56,673		
Vanguard Materials Index Fund	54,992		
Vanguard REIT Index Fund	91,752		
Vanguard Real Assets Funds (cash)	12		
Wells Select Equity	287,488		
Vanguard Developed Markets Index Fund	167,267		
Vanguard International Growth Fund	103,165		
Vanguard Russell 1000 Index Fund	151,814		
Thomas Weisel - Brokerage account	8		
Total Dividend Income	3,591,802	424,774	4,016,576

Muriel McBrien Kauffman Foundation
Other Income
Form 990-PF, Part I, Line 11
Year Ended 12/31/12
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 11: Other income		
Misc. Income	2	2
990-T Refund		
Royalties from Partnerships		3,058
T/B Net Rental Income from Partnerships		251,609
Sec. 1250 gain from Partnerships		62,871
Other Income from Partnerships		238,769
Total Other Income	<u><u>2</u></u>	<u><u>556,309</u></u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 16a - c
Year Ended 12/31/12
EIN 43-1460787

Part I, Col. A

Part I, Col. B

Line 16a: Legal Fees

Lathrop & Gage, LC

20,932

ATTACHMENT 3

20,932

Line 16b: Accounting Fees

JMW & Associates

4,750

Keller & Owens

12,125

ATTACHMENT 4

16,875

Line 16c: Other Professional Fees

Northern Trust Company

83,806

83,806

Powell Gardens staff/related garden costs

203,299

Southeastern Asset Management

162,273

162,273

Rockefeller & Co., Inc.

142,291

142,291

Wells Capital Management

153,026

153,026

RBC (formerly Voyageur)

141,044

141,044

Wells Capital Management - Select Equity

56,780

56,780

Cambridge Associates

38,750

38,750

Jandl Consulting, LLC

5,000

Tallgrass Technology

8,065

James Seward

7,000

7,000

Edward Weld

7,000

7,000

Judith Elsea

5,000

5,000

Maid in Kansas City

4,849

Paychex

2,247

Cintas Document Mgmt

1,580

Direct Messenger

523

ATTACHMENT 5

Total Other Professional Fees

1,022,533

796,970

ATTACHMENT 3,4,5

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 17
Year Ended 12/31/12
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 17: Interest Expense		
Partnerships - Interest Expense		<u>26,527</u>
Total Interest Expense	<u>0</u>	<u>26,527</u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 18-23
Year Ended 12/31/12
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>	<u>Part I, Col. D</u>
Line 18: Taxes			
MO Annual Report	15		
Colorado Dept of Rev	1,623		
North Dakota State Tax Commission	1,955		
Oklahoma Tax Commission	25		
New York State Corporation Tax	54,402		
Johnson County, KS Property Tax Paid	461		
United States Treasury	100,000		
Foreign Taxes Paid by Partnerships		2,230	
Total Taxes Paid	158,481	2,230	0
Line 20: Occupancy	40,320		40,320
Line 21: Travel and Meeting Expense	10,231		10,231
Line 23: Other Expenses			
Office Supplies	70,992		70,992
Postage/Delivery	2,129		2,129
Memberships/Season Ticket Support	29,552		29,552
Partnerships - Other Expenses		7,390	
Partnerships - Ded. Related to portf. Expenses		634,068	
Partnerships - Sec. 59 expenses		578,830	
Partnerships - Sec. 179 expenses		19	
Partnerships - Charitable Deductions			555
Total Other Expenses	102,673	1,220,307	103,228

MURIEL MCBRIEN KAUFFMAN FOUNDATION

BALANCE SHEET

AS OF DECEMBER 31, 2012

Form 990-PF, Part II EIN 43-1460787

<u>Description</u>	<u>Book</u>	<u>FMV</u>
<i>Savings & Temporary Cash Investments:</i>		
Bank of America	157,643	157,642
Cash/General - Northern Trust Company	2,951,383	2,949,989
Total Savings & Temp. Cash Invest.	3,109,026	3,107,631
<i>Investments - Other:</i>		
Vanguard Prime MMF	211,773	211,773
Vanguard ST Investment Grade Fund	6,079,272	6,080,955
Oakmark Global Fund	17,109,622	22,403,746
Rockefeller	19,513,264	22,784,000
Wells Capital Management	14,483,861	17,297,203
Southeastern Asset Management	18,121	18,121
RBC (Voyageur) Asset Management	10,378,565	12,150,914
First Eagle Global Fund	21,064,374	23,185,508
PIMCO Total Return Fund	14,094,945	14,946,291
Vanguard REIT Index Fund	1,985,609	2,207,426
Vanguard Energy Index Fund	2,214,957	2,961,264
Vanguard Materials Index Fund	2,293,769	3,010,673
Tocqueville Gold Fund	7,394,847	8,301,497
Wells Select Equity	15,310,419	15,889,791
Vanguard Russell 1000 Growth Index Fund	7,859,421	8,731,927
Vanguard Developed Markets Index Fund	6,424,030	4,802,371
Vanguard International Growth Fund	6,827,304	5,444,116
Catalyst Ventures	0	61
Great Point Developers	0	59,348
CFB, Inc.	0	5,960
CommonFund Venture Partners VI	647,253	1,593,981
EnCap Energy Fund	0	488,044
TIFF Partners, III	0	585,079
TIFF Absolute Return Fund	1,268,887	21,543,571
Kayne Anderson Energy III Fund	330,138	647,790
Kayne Anderson Energy IV Fund	1,388,350	2,136,285
Commonfund X	67,500	66,396
TIFF Real Estate Partners II	4,059,304	3,209,122
TIFF Partners V-US	1,079,810	1,722,810
TIFF Partners V - Int'l	1,011,478	1,067,732
Venrock Associates II L.P.	4,669,003	1,624,719
Venrock Associates III L.P.	2,639,168	1,956,825
Venrock Associates IV, L.P.	1,909,223	2,675,244
Venrock Associates V L P.	2,880,007	4,486,328
Venrock Healthcare Partners, LP	2,360,991	3,308,674
MIT Private Equity Fund IV, LP	1,422,890	1,591,868
Siguler Guff Opportunity Fund III, LP	3,172,960	4,914,076
Ornuccopia Arts, LP	1,500,000	1,128,857
Deutsche Bank Brokerage Account	486,189	486,189

**MURIEL MCBRIEN KAUFFMAN FOUNDATION
BALANCE SHEET
AS OF DECEMBER 31, 2012
Form 990-PF, Part II EIN 43-1460787**

Description		Book		FMV
Loan To CID	3,400,000		3,400,000	
Angelo Gordon LT Super Fund	<u>0</u>		<u>240,386</u>	
Total Investments - Other		187,557,305		229,366,921
Other Assets:				
Investment in PAC Holding, Inc. for purchase of land for performing arts center	13,051,274		13,051,274	
Investment in PAC Development, Inc.	<u>2,642,363</u>		<u>2,642,363</u>	
Total Other Assets		15,693,637		15,693,637
Total Assets		<u>206,359,968</u>		<u>248,168,189</u>

Muriel McBrien Kauffman Foundation
EIN 43-1460787
Information About Officers, Directors, Foundation Managers
Form 990-PF, Part VIII, Line 1
Year Ended 12-31-12

<u>Name & Address</u>	<u>Position</u>	<u>Time Devoted to Position</u>	<u>Compensation</u>	<u>Contributions to Employee Benefit Plans</u>	<u>Expense Acct., other Allow.</u>
Julia Irene Kauffman 4900 Oak Street Kansas City Mo	Chairman CEO	30+ hrs/wk	347,473	24,500	None
David Lady 620 W. 58th Street Kansas City, MO	President Director	32+ hour/week	222,140	28,377	None
Cara Z. Newell 800 W. Meyer Blvd. Kansas City, MO 64113	Director	1 hour/week	5,000	None	None
Julia Power Weld 53 E. 66th Street, Apt. 4AB New York, NY 10021	Director	1 hour/week	4,500	None	None
George P. Jandl 3508 64th Street Mission Hills, KS 66208	Director	1 hour/week	5,000	None	None
Sharon Blickensderfer 3954 Shawnee Mission Pkwy. Fairway KS	CFO/Treasurer	25+ hrs/wk	129,590	15,984	None
Grand Totals				68,861	None

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>ATTACHMENT 11</u>
AMY CLARK 4500 RANGE LAWRENCE, KS 66049	DIRECTOR OF FINANCE 32.00	96,295.	11,753.	0
PAMELA DUPUY 2700 SHEARER KANSAS CITY, KS 66106	EXECUTIVE ASSISTANT 32.00	56,136.	8,740.	0
JANA TEEFEY 12660 BARKLEY OVERLAND PARK, KS 66212	EXECUTIVE ASSISTANT 30.00	50,628.	5,949.	0
ESTELA FENNEL LOCKTON LANE FAIRWAY, KS 66205	EXECUTIVE ASSISTANT 40.00	55,350.	0	0
TOTAL COMPENSATION		258,409.	26,442.	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
AIDS Service Foundation of Greater Kansas City	AIDS Service Foundation of Greater Kansas City P O Box 32192 Kansas City, MO 64171	501(c)(3)	World Aids Day 2012	October 1, 2012	NONE	\$5,000.00	5,000.00	
Alexis de Tocqueville Society / United Ways of Greater Kansas City	Alexis de Tocqueville Society / United Ways of Greater Kansas City 1080 Washington Street Kansas City, MO 64105	501(c)(3)	2012 Membership Renewal in the United Way Alexis de Tocqueville Society	October 23, 2012	NONE	\$50,000.00	50,000.00	
American Heart Association	American Heart Association 6800 W. 93rd St Overland Park, KS 66212	501(c)(3)	Go Red for Women Luncheon & Expo	March 5, 2012	NONE	\$5,000.00	5,000.00	
American Heart Association	American Heart Association 6800 W 93rd St Overland Park, KS 66212	501(c)(3)	Annual Heart and Stroke Ball	August 22, 2012	NONE	\$3,000.00	3,000.00	
American Jazz Museum	American Jazz Museum 1616 East 18th St Kansas City, MO 64108	501(c)(3)	Rhythm & Blues Jazz & Blues Festival	March 14, 2012	NONE	\$5,000.00	5,000.00	
American Jazz Museum	American Jazz Museum 1616 East 18th St Kansas City, MO 64108	501(c)(3)	FY12-13 funding	April 4, 2012	NONE	\$25,000.00	25,000.00	
American Red Cross	American Red Cross 211 West Armour Boulevard Kansas City, MO 64111	501(c)(3)	Genevieve Byrne Speaker Series	July 17, 2012	NONE	\$1,000.00	1,000.00	
American Royal Association	American Royal Association 1701 American Royal Court Kansas City, MO 64102	501(c)(3)	2012 Governorship Renewal	June 11, 2012	NONE	\$350.00	350.00	
American Youth Ballet	American Youth Ballet 11738 Quivira Road Overland Park, KS 66210	501(c)(3)	2012-2013 Season general operating funds	December 6, 2012	NONE	\$10,000.00	10,000.00	
Animal Welfare League Shelter	Animal Welfare League Shelter 345 Brunstetter Road SW Warren, OH 44481	501(c)(3)	Matching gift	January 4, 2012	NONE	\$500.00	500.00	
Arts Council of Johnson County	Arts Council of Johnson County 15301 W 87th St Parkway, Suite B40 Lenexa, KS 66219	501(c)(3)	Shooting Stars Recognition, Scholarship & Awards Program	February 10, 2012	NONE	\$3,000.00	3,000.00	
Arts Council of Metropolitan Kansas City	Arts Council of Metropolitan Kansas City 906 Grand Ave., Suite 108 Kansas City, MO 64106	501(c)(3)	Renewal of Renaissance Circle Membership	January 23, 2012	NONE	\$10,000.00	10,000.00	
Arts Council of Metropolitan Kansas City	Arts Council of Metropolitan Kansas City 906 Grand Ave., Suite 108 Kansas City, MO 64106	501(c)(3)	General operating support for fy 2012-2013	July 11, 2012	NONE	\$350,000.00	350,000.00	
Arts Council of Metropolitan Kansas City	Arts Council of Metropolitan Kansas City 906 Grand Ave., Suite 108 Kansas City, MO 64106	501(c)(3)	KCArtistLink (LINC)	August 27, 2012	NONE	\$20,000.00	10,000.00	
Bach Aria Soloists	Bach Aria Soloists 1215 W 64th Terr Kansas City, MO 64113	501(c)(3)	2012/2013 Season General Operating Support	October 23, 2012	NONE	\$10,000.00	10,000.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Boy Scouts of America	Boy Scouts of America Heart of America Chapter 10210 Holmes Road Kansas City, MO 64131	501(c)(3)	2012 Support for Heart of America Council - Boy Scouts of America	August 22, 2012		\$40,000.00	40,000.00	
Boys & Girls Clubs of Greater Kansas City	Boys & Girls Clubs of Greater Kansas City 6301 Rockhill Road, Suite 303 Kansas City, MO 64131	501(c)(3)	Reviving Baseball in the Inner City (RBI) 2012 Baseball	March 14, 2012	NONE	\$10,000.00	10,000.00	
Boys & Girls Clubs of Greater Kansas City	Boys & Girls Clubs of Greater Kansas City 6301 Rockhill Road, Suite 303 Kansas City, MO 64131	501(c)(3)	Clubs' 2013 Art Program	December 12, 2012	NONE	\$20,000.00	20,000.00	
Central Park Conservancy	Central Park Conservancy 14 East 60th Street, 8th Floor New York, NY 10022	501(c)(3)	Women's Committee Frederick Law Olmstead Awards Luncheon	March 14, 2012	NONE	\$12,500.00	12,500.00	
Central Park Conservancy	Central Park Conservancy 14 East 60th Street, 8th Floor New York, NY 10022	501(c)(3)	Women's Committee Frederick Law Olmstead Awards Luncheon	December 12, 2012	NONE	\$12,500.00	12,500.00	
Charlotte Street Foundation	Charlotte Street Foundation P O Box 10263 Kansas City, MO 64171	501(c)(3)	2013 general operations and support of core programs	December 6, 2012	NONE	\$30,000.00	30,000.00	
Children's Mercy Hospital	Children's Mercy Hospital 2401 Gillham Road Kansas City, MO 64108	501(c)(3)	Chip It for Children Golf Classic	April 18, 2012	NONE	\$1,000.00	1,000.00	
Children's Mercy Hospital	Children's Mercy Hospital 2401 Gillham Road Kansas City, MO 64108	501(c)(3)	Children's Circle of Care	August 22, 2012	NONE	\$10,000.00	10,000.00	
City in Motion Dance Theater, Inc.	City in Motion Dance Theater, Inc. 3925 Main Street Kansas City, MO 64111	501(c)(3)	Support 'Sacred Geometry' performance	April 4, 2012	NONE	\$5,000.00	5,000.00	
City Union Mission	City Union Mission 1100 E 11th Street Kansas City, MO 64106	501(c)(3)	Women Who've Changed the Heart of the City benefit luncheon	December 6, 2012	NONE	\$5,000.00	5,000.00	
Committee for The Mayors' Prayer Breakfast	Committee for The Mayors' Prayer Breakfast P O Box 481903 Kansas City, MO 64148	501(c)(3)	51st Annual Greater Kansas City Mayors' Prayer Breakfast	February 10, 2012	NONE	\$500.00	500.00	
Corpus Christi	Corpus Christi 6001 Bob Billings Parkway Lawrence, KS 66049	501(c)(3)	Associate Matching Gift	December 10, 2012	NONE	\$2,700.00	2,700.00	
DeLaSalle Education Center	DeLaSalle Education Center 3740 Forest Kansas City, MO 64109	501(c)(3)	22nd Annual Movie Benefit	October 29, 2012	NONE	\$5,000.00	5,000.00	
Design Industries Foundation Fighting AIDS	Design Industries Foundation Fighting AIDS P O Box 10406 Kansas City, MO 64171	501(c)(3)	2012 Dining by Design	February 10, 2012	NONE	\$10,000.00	10,000.00	
Design Industries Foundation Fighting AIDS	Design Industries Foundation Fighting AIDS P O Box 10406 Kansas City, MO 64171	501(c)(3)	Holidays by Design 2012	October 29, 2012	NONE	\$5,000.00	5,000.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Don Accurso Orchestral Foundation	Don Accurso Orchestral Foundation 15 West 109th Street Kansas City, MO 64114	501(c)(3)	Free Concerts for Seniors in 2012	February 3, 2012	NONE	\$10,000 00	10,000 00	
Downtown Council of Kansas City	Downtown Council of Kansas City 911 Main, Suite 110 Kansas City, MO 64105	501(c)(3)	2012 Downtown Council Annual Luncheon	October 1, 2012	NONE	\$2,500 00	2,500 00	
Economic Development Corporation	Economic Development Corporation 1100 Walnut, Suite 1700 Kansas City, MO 64106	501(c)(3)	2012 EDC Cornerstone Awards Luncheon	March 14, 2012	NONE	\$2,500 00	2,500 00	
Emily A. Silverman Memorial Foundation	Emily A. Silverman Memorial Foundation 6944 Edgevale Road Kansas City, MO 64113-2031	501(c)(3)	Rockin' in 2012 Summer Dance Program	June 11, 2012	NONE	\$5,000 00	5,000 00	
Friends of Chamber Music	Friends of Chamber Music 4635 Wyandotte, Suite 201 Kansas City, MO 64112	501(c)(3)	Source 2012 fundraising event	April 26, 2012	NONE	\$5,000 00	5,000 00	
Friends of Chamber Music	Friends of Chamber Music 4635 Wyandotte, Suite 201 Kansas City, MO 64112	501(c)(3)	2012/2013 General Operating Support	October 23, 2012	NONE	\$65,000 00	65,000 00	
Greater Kansas City Chamber of Commerce	Greater Kansas City Chamber of Commerce 30 West Pershing Road, Suite 301 Kansas City, MO 64108-2423	501(c)(3)	The Business of Baseball event	June 12, 2012	NONE	\$10,000 00	10,000 00	
Greater Kansas City Community Foundation	Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105	501(c)(3)	Mayor's Arts Task Force	May 1, 2012	NONE	\$10,000 00	10,000 00	
Greater Kansas City Community Foundation	Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105	501(c)(3)	Mayor's Arts Task Force	May 1, 2012	NONE	\$10,000 00	-10,000 00	
Greater Kansas City Community Foundation	Greater Kansas City Community Foundation 1055 Broadway, Suite 130 Kansas City, MO 64105	501(c)(3)	Mayor's Arts Task Force	December 6, 2012	NONE	\$10,000 00	10,000 00	
Heart of America Shakespeare Festival	Heart of America Shakespeare Festival 3619 Broadway, Suite 2 Kansas City, MO 64111	501(c)(3)	Support of 11th Anniversary Romantic Revels Gala	December 3, 2012	NONE	\$5,000 00	5,000 00	
Heart of America Shakespeare Festival	Heart of America Shakespeare Festival 3619 Broadway, Suite 2 Kansas City, MO 64111	501(c)(3)	2013 festival operating support for 21st Anniversary season	December 6, 2012	NONE	\$50,000 00	50,000 00	
Heart to Heart International	Heart to Heart International 401 South Clairborne, Suite 302 Olathe, KS 66062	501(c)(3)	Ewing M. Kauffman Golf Classic	March 5, 2012	NONE	\$25,000 00	25,000 00	
Heartland Men's Chorus	Heartland Men's Chorus P.O. Box 33374 Kansas City, MO 64171	501(c)(3)	Operating support of the 2012-13 season	October 23, 2012	NONE	\$10,000 00	10,000 00	
Heartland Music Academy	Heartland Music Academy 5960 Dearborn, Suite 214 Mission, KS 66202	501(c)(3)	Heartland Music Academy	April 4, 2012	NONE	\$25,000 00	5,000 00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Heartland Music Academy	Heartland Music Academy 5960 Dearborn, Suite 214 Mission, KS 66202	501(c)(3)	Heartland Music Academy	June 12, 2012	NONE	\$25,000.00	5,000.00	
Heartland Music Academy	Heartland Music Academy 5960 Dearborn, Suite 214 Mission, KS 66202	501(c)(3)	Heartland Music Academy	October 1, 2012	NONE	\$25,000.00	15,000.00	
Heritage Philharmonic	Heritage Philharmonic P O Box 2276 Lee's Summit, MO 64063	501(c)(3)	Young Artist Competition	November 1, 2012	NONE	\$5,000.00	5,000.00	
High Aspirations	High Aspirations 6320 Brookside Plaza, Suite 263 Kansas City, MO 64113	501(c)(3)	Mentor event with Henry and Tom Bloch	September 11, 2012	NONE	\$2,500.00	2,500.00	
Hope House	Hope House P O Box 377 Lee's Summit, MO 64043	501(c)(3)	Hope & All That Jazz fundraising event	June 11, 2012	NONE	\$5,000.00	5,000.00	
Hope House	Hope House P O Box 377 Lee's Summit, MO 64043	501(c)(3)	Hope & All That Jazz fundraising event	October 23, 2012	NONE	\$10,000.00	10,000.00	
Jewel Ball of Kansas City, Missouri	Jewel Ball of Kansas City, Missouri 1020 W 59th Street Kansas City, MO 64113	501(c)(3)	2012 Jewel Ball	February 28, 2012	NONE	\$3,000.00	3,000.00	
Jewish Community Relations Bureau/American Jewish Committee	Jewish Community Relations Bureau/American Jewish Committee 5801 West 115th Street, Suite 203 Overland Park, KS 66211	501(c)(3)	Henry W. Bloch Human Relations Award Dinner	October 29, 2012	NONE	\$2,500.00	2,500.00	
Johnson County Community College Foundation	Johnson County Community College Foundation 12345 College Blvd Overland Park, KS 66210-1299	501(c)(3)	Memorial Gift - Mr. James E. Fennel	January 23, 2012	NONE	\$500.00	500.00	
Junior Achievement of Middle America, Inc.	Junior Achievement of Middle America, Inc. 4049 Pennsylvania Avenue, Suite 150 Kansas City, MO 64111	501(c)(3)	2012 Greater Kansas City Business Hall of Fame	October 23, 2012	NONE	\$5,000.00	5,000.00	
Kacico Dance	Kacico Dance P O Box 26767 Kansas City, MO 64196	501(c)(3)	General operating support of the 2012-13 season	November 1, 2012	NONE	\$7,500.00	7,500.00	
Kansas City Actors Theatre	Kansas City Actors Theatre P O Box 22510 Kansas City, MO 64113	501(c)(3)	Support 2012/13 operating budget	June 11, 2012	NONE	\$5,000.00	5,000.00	
Kansas City Art Institute	Kansas City Art Institute 4415 Warwick Boulevard Kansas City, MO 64111	501(c)(3)	Support of Biennial Art and Design Auction 2012, Career Services Center, and Educators Lab program	February 3, 2012	NONE	\$50,000.00	50,000.00	
Kansas City Art Institute	Kansas City Art Institute 4415 Warwick Boulevard Kansas City, MO 64111	501(c)(3)	Gala to raise scholarship funds	October 23, 2012	NONE	\$5,000.00	5,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	Capital Campaign	January 11, 2012	NONE	\$2,000,000.00	500,000.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	Tom Sawyer, a Ballet in Three Acts	January 23, 2012		\$39,000.00	39,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	An Evening in Verona to benefit the Kansas City Ballet	January 23, 2012	NONE	\$1,000.00	1,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	KC Ballet School Night at the Royals	February 9, 2012	NONE	\$0.00	0.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	2012 Ballet Ball	February 10, 2012	NONE	\$25,000.00	25,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	Kimberly Cowen retirement gift	April 26, 2012	NONE	\$1,000.00	1,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	Capital Campaign	July 11, 2012	NONE	\$2,000,000.00	500,000.00	500,000.00
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	2012/13 season general operating support	July 11, 2012	NONE	\$676,000.00	676,000.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	KC Ballet School Night at the Royals	August 22, 2012	NONE	\$2,071.00	2,071.00	
Kansas City Ballet	Kansas City Ballet 500 W Pershing Road Kansas City, MO 64108	501(c)(3)	Sugar Plum Fairy Luncheon	September 11, 2012	NONE	\$50,000.00	50,000.00	
Kansas City Chamber Orchestra	Kansas City Chamber Orchestra 11 E 40th Street Kansas City, MO 64111	501(c)(3)	General operating expenses for the 2012-2013 season	September 10, 2012	NONE	\$20,000.00	20,000.00	
Kansas City Chorale	Kansas City Chorale 5601 Wyandotte, Suite 412 Kansas City, MO 64113	501(c)(3)	2012/13 operating support	July 9, 2012	NONE	\$50,000.00	50,000.00	
Kansas City Civic Orchestra	Kansas City Civic Orchestra P O Box 224 Shawnee Mission, KS 66201	501(c)(3)	2012/2013 General Operating Support	December 12, 2012	NONE	\$2,500.00	2,500.00	
Kansas City Friends of Alvin Alley	Kansas City Friends of Alvin Alley 1714 East 18th Street Kansas City, MO 64108	501(c)(3)	Renewed commitment to the commissioning of a new work/piece annually for the next three years	March 29, 2012	NONE	\$30,000.00	10,000.00	
Kansas City Friends of Alvin Alley	Kansas City Friends of Alvin Alley 1714 East 18th Street Kansas City, MO 64108	501(c)(3)	Benefit 2012	April 18, 2012	NONE	\$1,800.00	1,800.00	
Kansas City Friends of Alvin Alley	Kansas City Friends of Alvin Alley 1714 East 18th Street Kansas City, MO 64108	501(c)(3)	AshleyCamp 2012 in Kansas & Missouri	June 11, 2012	NONE	\$20,000.00	20,000.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Kansas City Friends of Alvin Ailey	Kansas City Friends of Alvin Ailey 1714 East 18th Street Kansas City, MO 64108	501(c)(3)	Renewed commitment to the commissioning of a new work/piece annually for the next three years	December 3, 2012	NONE	\$30,000.00	10,000.00	
Kansas City Hospice	Kansas City Hospice 9221 Ward Parkway, #100 Kansas City, MO 64114	501(c)(3)	Memorial Contribution to Kansas City Hospice House for Jay W Dupuy (ref Pam Dupuy)	September 20, 2012	NONE	\$1,000.00	1,000.00	
Kansas City Music Teachers Association	Kansas City Music Teachers Association 16005 W 80th Place Lenexa, KS 66219	501(c)(3)	2012-13 Multi Piano Concerts	December 6, 2012	NONE	\$1,000.00	1,000.00	
Kansas City Repertory Theatre	Kansas City Repertory Theatre 4949 Cherry Street Kansas City, MO 64110-2030	501(c)(3)	'Fearless Fete' Annual Gala	March 5, 2012	NONE	\$15,000.00	15,000.00	
Kansas City Repertory Theatre	Kansas City Repertory Theatre 4949 Cherry Street Kansas City, MO 64110-2030	501(c)(3)	General operating support for 2012-13 season	July 11, 2012	NONE	\$245,000.00	245,000.00	
Kansas City Repertory Theatre	Kansas City Repertory Theatre 4949 Cherry Street Kansas City, MO 64110-2030	501(c)(3)	'Fearless Fete' Annual Gala	December 12, 2012	NONE	\$10,000.00	10,000.00	
Kansas City Sports Commission & Foundation	Kansas City Sports Commission & Foundation 114 W 11th Street, Suite 300 Kansas City, MO 64105	501(c)(3)	WTN for KC	March 7, 2012	NONE	\$5,000.00	5,000.00	
Kansas City Starlight Theatre	Kansas City Starlight Theatre 4600 Starlight Road Kansas City, MO 64132	501(c)(3)	2012 Starlight Benefit Gala	April 4, 2012	NONE	\$40,000.00	40,000.00	
Kansas City String Quartet	Kansas City String Quartet 3965 W 83rd Street, Suite 154 Prairie Village, KS 66208	501(c)(3)	2012 Summer Program and Faculty-Student Concerts	June 11, 2012	NONE	\$3,000.00	3,000.00	
Kansas City Symphony	Kansas City Symphony 1703 Wyandotte, Suite 200 Kansas City, MO 64108	501(c)(3)	2012 Symphony Ball	April 18, 2012	NONE	\$75,000.00	75,000.00	
Kansas City Symphony	Kansas City Symphony 1703 Wyandotte, Suite 200 Kansas City, MO 64108	501(c)(3)	Annual operating grant for the 2012/13 season	July 11, 2012	NONE	\$850,000.00	850,000.00	
Kansas City Wind Symphony	Kansas City Wind Symphony 2610 West 70th Terrace Mission Hills, KS 66208	501(c)(3)	Support for 'Classical Meets Jazz'	September 11, 2012	NONE	\$2,000.00	2,000.00	
Kansas City Young Audiences	Kansas City Young Audiences 5601 Wyandotte Kansas City, MO 64113	501(c)(3)	Annual Arts for Learning Luncheon	August 22, 2012	NONE	\$5,000.00	5,000.00	
Kansas City Young Audiences	Kansas City Young Audiences 5601 Wyandotte Kansas City, MO 64113	501(c)(3)	FY 2013 operational and programming support	October 23, 2012	NONE	\$25,000.00	25,000.00	
Kansas City Youth Jazz Bands, Inc.	Kansas City Youth Jazz Bands, Inc. 5960 Dearborn, Suite 202 Mission, KS 66202	501(c)(3)	11th Anniversary Masters of Kansas City Jazz Dinner and Swing Dance	June 11, 2012	NONE	\$2,500.00	2,500.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Kansas City Zoo	Kansas City Zoo 6800 Zoo Drive Kansas City, MO 64132	501(c)(3)	Jazzoo 2012	January 23, 2012		\$5,000 00	5,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Dec '11 Wire Transfer	January 3, 2012	NONE	\$9,069 56	9,069 56	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Anonymous incremental grant to be used to fund construction	January 12, 2012	NONE	\$3,000,000 00	3,000,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Bond liquidity fee rate increase	January 31, 2012	NONE	\$883,518 71	101,138 39	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Jan '12 Wire Transfer	February 1, 2012	NONE	\$5,642 14	5,642 14	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Rental fee for Founder's Room	February 10, 2012	NONE	\$3,500 00	3,500 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Feb '12 Wire Transfer	March 1, 2012	NONE	\$10,404 41	10,404 41	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Reimbursement for Land Capital Corp Fees	March 15, 2012	NONE	\$218,750 00	62,500 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Mar '12 Wire Transfer	April 2, 2012	NONE	\$14,707 71	14,707 71	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Anonymous incremental grant to be used to fund construction	April 5, 2012	NONE	\$6,100,000 00	6,100,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Rental fee for Founder's Room and lobby area	April 26, 2012	NONE	\$1,000 00	1,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Bond liquidity fee rate increase	May 1, 2012	NONE	\$883,518 71	98,939 73	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Apr '12 Wire Transfer	May 1, 2012	NONE	\$16,065 58	16,065 58	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	June '12 Wire Transfer - semi-annual interest	June 1, 2012	NONE	\$1,698,375 00	1,698,375 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	May '12 Wire Transfer	June 1, 2012	NONE	\$14,172 15	14,172 15	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	2011-12 fiscal year operations	June 1, 2012		\$1,000,000.00	500,000.00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	2011-12 fiscal year operations	June 22, 2012	NONE	\$1,000,000.00	500,000.00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Reimbursement for Land Capital Corp Fees	June 28, 2012	NONE	\$218,750.00	62,500.00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Closing Capital Campaign	July 2, 2012	NONE	\$5,000,000.00	5,000,000.00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	June '12 Wire Transfer	July 2, 2012	NONE	\$15,740.39	15,740.39	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Bond liquidity fee rate increase	July 30, 2012	NONE	\$883,518.71	101,138.39	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	July '12 Wire Transfer	August 1, 2012	NONE	\$11,456.28	11,456.28	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Aug '12 Wire Transfer	September 4, 2012	NONE	\$7,431.70	7,431.70	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Reimbursement for Land Capital Corp Fees	September 10, 2012	NONE	\$218,750.00	46,875.00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Reimbursement of bond costs	September 19, 2012	NONE	\$92,619.92	92,619.92	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	2012-13 operations	September 21, 2012	NONE	\$500,000.00	500,000.00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Sept '12 Wire Transfer	October 1, 2012	NONE	\$6,256.82	6,256.82	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	2.1 Matching Gift on behalf of Cara Newell	October 1, 2012	NONE	\$10,000.00	10,000.00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	CFO Severance Package Costs	November 1, 2012	NONE	\$150,109.22	100,331.00	47,730.00
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Oct '12 Wire Transfer	November 1, 2012	NONE	\$7,978.12	7,978.12	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Matching Gift on behalf of Rusty Jandl	November 6, 2012		\$4,000 00	4,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Reimbursement for Land Capital Corp Fees	November 6, 2012	NONE	\$218,750 00	46,875 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Bond liquidity fee rate increase	December 3, 2012	NONE	\$883,518 71	7,557 83	36,401 00
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Dec '12 Wire Transfer - semi-annual interest	December 3, 2012	NONE	\$1,698,375 00	1,698,375 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Nov '12 Wire Transfer	December 3, 2012	NONE	\$7,445 35	7,445 35	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	P. Allen Smith Luncheon Sponsorship	July 26, 2012	NONE	\$5,000 00	5,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Gala 'The Map as Art'	July 26, 2012	NONE	\$25,000 00	25,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Matching gift	January 4, 2012	NONE	\$500 00	500 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	'Fall Benefit' event	October 29, 2012	NONE	\$2,000 00	2,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Grant to underwrite a portion of Special Effects of Nixon in China production	February 28, 2012	NONE	\$20,000 00	20,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	General operating support for 2012-2013 season	July 11, 2012	NONE	\$425,000 00	425,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	2013 Lyric Opera Ball	December 3, 2012	NONE	\$75,000 00	75,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Latino Cultural Arts Program	July 26, 2012	NONE	\$10,000 00	10,000 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Medical Arts Symphony	April 4, 2012	NONE	\$2,500 00	2,500 00	
KCPA - Kauffman Center for the Performing Arts	KCPA - Kauffman Center for the Performing Arts 1601 Broadway Kansas City, MO 64108	501(c)(3)	Annual Jeff Montgomery Golf Classic	April 26, 2012	NONE	\$2,500 00	2,500 00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Metropolitan Community College Foundation	Metropolitan Community College Foundation 3200 Broadway Kansas City, MO 64111	501(c)(3)	2012 Five Star Gala honoring Dunn family	January 23, 2012		\$2,500.00	2,500.00	
Metropolitan Ensemble Theatre	Metropolitan Ensemble Theatre 3614 Main Street Kansas City, MO 64111	501(c)(3)	2012-13 General Operations	December 6, 2012	NONE	\$25,000.00	25,000.00	
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	501(c)(3)	The Family Benefit	January 23, 2012	NONE	\$1,500.00	1,500.00	
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	501(c)(3)	2012 Costume Institute Benefit	April 4, 2012	NONE	\$100,000.00	100,000.00	
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	501(c)(3)	Metropolitan Museum of Art Acquisitions Fund Benefit	November 6, 2012	NONE	\$25,000.00	25,000.00	
Metropolitan Museum of Art	Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	501(c)(3)	Friends of the Costume Institute membership	December 6, 2012	NONE	\$10,000.00	10,000.00	
Mid-America Arts Alliance	Mid-America Arts Alliance 2018 Baltimore Avenue Kansas City, MO 64108	501(c)(3)	2013 general operations	December 12, 2012	NONE	\$20,000.00	20,000.00	
MOCSA	MOCSA 3100 Broadway, Suite 400 Kansas City, MO 64111	501(c)(3)	2012 Community Luncheon	March 14, 2012	NONE	\$10,000.00	10,000.00	
M'Shoog's Animal Rescue	M'Shoog's Animal Rescue 11319 State Route C Savannah, MO 64485	501(c)(3)	Matching gift	January 4, 2012	NONE	\$2,000.00	2,000.00	
Music / Arts Institute	Music / Arts Institute 1010 S. Pearl Independence, MO 64050	501(c)(3)	Operating costs & staff training	December 6, 2012	NONE	\$10,000.00	10,000.00	
Musical Theater Heritage, Inc.	Musical Theater Heritage, Inc. 1800 Central, Suite 101 Kansas City, MO 64108	501(c)(3)	2012 general operating support	January 5, 2012	NONE	\$7,500.00	7,500.00	
Negro Leagues Baseball Museum	Negro Leagues Baseball Museum 1616 E. 18th Street Kansas City, MO 64108	501(c)(3)	2011 NLBM Legacy Awards	January 23, 2012	NONE	\$10,000.00	10,000.00	
Negro Leagues Baseball Museum	Negro Leagues Baseball Museum 1616 E. 18th Street Kansas City, MO 64108	501(c)(3)	'Double Play' Celebration - support of 2012 Buck O'Neil's 101st Birthday Celebration and NLBM Legacy Awards	October 29, 2012	NONE	\$5,000.00	5,000.00	
New York City Ballet	New York City Ballet David H. Koch Theatre 20 Lincoln Plaza New York, NY 10023	501(c)(3)	Support of NYCB Annual Luncheon	January 23, 2012	NONE	\$1,750.00	1,750.00	
New York City Ballet	New York City Ballet David H. Koch Theatre 20 Lincoln Plaza New York, NY 10023	501(c)(3)	Support of NYCB Annual Luncheon	December 6, 2012	NONE	\$3,500.00	3,500.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
newEar c/o New Music Institute of Kansas City	newEar c/o New Music Institute of Kansas City P O Box 7156 Kansas City, MO 64113-0156	501(c)(3)	General operating support of the 2012-2013 performance season	July 26, 2012		\$2,500 00	2,500 00	
Nonprofit Connect: Network	Nonprofit Connect: Network P O Box 5813 Kansas City, MO 64171-0813	501(c)(3)	28th Annual Philanthropy Awards Luncheon	April 4, 2012	NONE	\$10,000 00	10,000 00	
Northland Symphony Orchestra	Northland Symphony Orchestra P O Box 12255 Parkville, MO 64152	501(c)(3)	2012-2013 Season Pops Concerts	November 1, 2012	NONE	\$5,000 00	5,000 00	
Owen/Cox Dance Group	Owen/Cox Dance Group 4230 Holmes St Kansas City, MO 64110	501(c)(3)	General operating support for 2012/13 season	November 1, 2012	NONE	\$15,000 00	15,000 00	
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	501(c)(3)	General operating grant	March 29, 2012	NONE	\$5,000 00	5,000 00	
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	501(c)(3)	General operating grant	June 1, 2012	NONE	\$7,500 00	7,500 00	
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	501(c)(3)	Reimb from Mark One related to previous 2011 operating grant	September 4, 2012	NONE	-4,845 00	-4,845 00	
PAC Holding, Inc.	PAC Holding, Inc. 4801 Rockhill Road Kansas City, MO 64110	501(c)(3)	General operating grant	September 21, 2012	NONE	\$25,000 00	25,000 00	
Paul Mesner Puppets, Inc.	Paul Mesner Puppets, Inc. 1006 Linwood Blvd Kansas City, MO 64109	501(c)(3)	Remembering the Past - Welcoming the Future	June 11, 2012	NONE	\$5,000 00	5,000 00	
Paul Mesner Puppets, Inc.	Paul Mesner Puppets, Inc. 1006 Linwood Blvd Kansas City, MO 64109	501(c)(3)	General Operating Support for 2012-13 year and initial funding for building campaign	July 26, 2012	NONE	\$25,000 00	15,000 00	
Paul Mesner Puppets, Inc.	Paul Mesner Puppets, Inc. 1006 Linwood Blvd Kansas City, MO 64109	501(c)(3)	General Operating Support for 2012-13 year and initial funding for building campaign	November 1, 2012	NONE	\$25,000 00	5,000 00	5,000 00
Powell Gardens, Inc.	Powell Gardens, Inc. 1609 NW US Highway 50 Kingsville, MO 64061	501(c)(3)	Under A Blue Moon 2012	March 5, 2012	NONE	\$5,000 00	5,000 00	
Puppetry Arts Institute	Puppetry Arts Institute 11025 Winner Road Independence, MO 64052	501(c)(3)	2012 program support	June 11, 2012	NONE	\$2,500 00	2,500 00	
Quality Hill Playhouse	Quality Hill Playhouse 303 West 10th Street Kansas City, MO 64105	501(c)(3)	Support of 2012-13 season	September 11, 2012	NONE	\$5,000 00	5,000 00	
Queen of the Holy Rosary Church	Queen of the Holy Rosary Church 7023 West 71st St Overland Park, KS 66204	501(c)(3)	Matching Gift	December 3, 2012	NONE	\$6,000 00	6,000 00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
Rockhurst University	Rockhurst University Office of Institutional Advancement 1100 Rockhurst Road Kansas City, MO 64110	501(c)(3)	Musica Sacra Chorus and Orchestra 2012-13 season	October 23, 2012		\$10,000.00	10,000.00	
School of American Ballet	School of American Ballet 70 Lincoln Center Plaza New York, NY 10023-6392	501(c)(3)	2012 Nutcracker Family Benefit	November 6, 2012	NONE	\$7,500.00	7,500.00	
Soldiers', Sailors', Marines' & Airmen's Club	Soldiers', Sailors', Marines' & Airmen's Club 283 Lexington Avenue New York, NY 10016	501(c)(3)	Annual support	March 14, 2012	NONE	\$70,000.00	70,000.00	
Southwest Boulevard Family Health Care	Southwest Boulevard Family Health Care 340 SW Blvd Kansas City, KS 66103	501(c)(3)	Champagne & Chocolate 2012	October 1, 2012	NONE	\$1,000.00	1,000.00	
St. Luke's Mid America Heart Institute/Muriel I. Kauffman Women's Heart Center	St. Luke's Mid America Heart Institute/Muriel I. Kauffman Women's Heart Center 4401 Wornall Road Kansas City, MO 64111	501(c)(3)	2012-2013 support of the Muriel I. Kauffman Women's Heart Center	July 18, 2012	NONE	\$100,000.00	100,000.00	
St. Luke's Mid America Heart Institute/Muriel I. Kauffman Women's Heart Center	St. Luke's Mid America Heart Institute/Muriel I. Kauffman Women's Heart Center 4401 Wornall Road Kansas City, MO 64111	501(c)(3)	Paint The Town Event	September 11, 2012		\$10,000.00	10,000.00	
St. Luke's Mid America Heart Institute/Muriel I. Kauffman Women's Heart Center	St. Luke's Mid America Heart Institute/Muriel I. Kauffman Women's Heart Center 4401 Wornall Road Kansas City, MO 64111	501(c)(3)	Reflections in Red	September 11, 2012	NONE	\$1,000.00	1,000.00	
St. Patrick's Catholic Church	St. Patrick's Catholic Church 1086 North 94th Street Kansas City, KS 66112-1514	501(c)(3)	Matching Gift	December 4, 2012	NONE	\$300.00	300.00	
Summerfest Concerts, Inc.	Summerfest Concerts, Inc. P.O. Box 22697 Kansas City, MO 64113	501(c)(3)	Support of 2012 concert series and outreach programs	February 3, 2012	NONE	\$10,000.00	10,000.00	
Symphony in the Flint Hills, Inc.	Symphony in the Flint Hills, Inc. 311 Cottonwood Ave P.O. Box 441 Strong City, KS 66869	501(c)(3)	Symphony in the Flint Hills symphonic concert	April 4, 2012	NONE	\$7,500.00	7,500.00	
The Boys' Club of New York	The Boys' Club of New York 287 East 10th Street New York, NY 10009	501(c)(3)	Annual Fall Dance	June 11, 2012	NONE	\$10,000.00	10,000.00	
The Central Exchange	The Central Exchange 1020 Central Kansas City, MO 64103	501(c)(3)	Leadership Lyceum Conference for leadership development opportunities	April 16, 2012	NONE	\$2,500.00	2,500.00	
The Chapin School, Ltd.	The Chapin School, Ltd. 100 East End Avenue New York, NY 10028	501(c)(3)	Matching Grant	June 11, 2012	NONE	\$2,000.00	2,000.00	
The Coterie Theatre	The Coterie Theatre 2450 Grand Avenue, Suite 144 Kansas City, MO 64108	501(c)(3)	General operating support of the 2012-2013 season	September 11, 2012	NONE	\$20,000.00	20,000.00	
The Don Bosco Center	The Don Bosco Center 531 Garfield Kansas City, MO 64124	501(c)(3)	Annual Gala Celebration	February 10, 2012	NONE	\$2,500.00	2,500.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
The First Tee of Greater Kansas City	The First Tee of Greater Kansas City 7501 Blue River Road Kansas City, MO 64132	501(c)(3)	A Day for the Kids' golf tournament	June 19, 2012	NONE	\$15,000.00	15,000.00	
The First Tee of Greater Kansas City	The First Tee of Greater Kansas City 7501 Blue River Road Kansas City, MO 64132	501(c)(3)	Associate Matching Gift	August 22, 2012	NONE	\$1,000.00	1,000.00	
The Harvest Ball	The Harvest Ball P O Box 34423 Kansas City, MO 64116	501(c)(3)	2012 Harvest Ball	April 18, 2012	NONE	\$1,500.00	1,500.00	
The Hotchkiss School	The Hotchkiss School Alumni & Development Office 11 Interlaken Road Lakeville, CT 06039-2141	501(c)(3)	Board of Directors 2.1 Match on behalf of Mrs. Julia Weld	July 17, 2012	NONE	\$3,334.00	3,334.00	
The Museum of the City of New York	The Museum of the City of New York 1220 Fifth Avenue New York, NY 10029	501(c)(3)	Support of the MCNY Director's Council Winter Ball (2 tickets @ \$2,500 each)	January 23, 2012	NONE	\$5,000.00	5,000.00	
The Museum of the City of New York	The Museum of the City of New York 1220 Fifth Avenue New York, NY 10029	501(c)(3)	Support of New York After Dark	September 11, 2012	NONE	\$5,000.00	5,000.00	
The Museum of the City of New York	The Museum of the City of New York 1220 Fifth Avenue New York, NY 10029	501(c)(3)	Alexander Hamilton Circle Membership	December 6, 2012	NONE	\$5,000.00	5,000.00	
The Museum of the City of New York	The Museum of the City of New York 1220 Fifth Avenue New York, NY 10029	501(c)(3)	Support of the MCNY Director's Council Winter Ball (2 tickets @ \$2,500 each)	December 12, 2012	NONE	\$5,000.00	5,000.00	
The Native Sons & Daughters of Greater Kansas City	The Native Sons & Daughters of Greater Kansas City P O Box 26071 Overland Park, KS 66225-6071	501(c)(3)	2012 Outstanding Kansas Citan Award dinner	August 22, 2012	NONE	\$7,500.00	7,500.00	
The Nelson-Atkins Museum of Art	The Nelson-Atkins Museum of Art 4525 Oak Street Kansas City, MO 64111	501(c)(3)	Business Council membership	March 29, 2012	NONE	\$50,000.00	50,000.00	
The Nelson-Atkins Museum of Art	The Nelson-Atkins Museum of Art 4525 Oak Street Kansas City, MO 64111	501(c)(3)	Committee of 100 Celebratory Luncheon	October 1, 2012	NONE	\$100.00	100.00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	501(c)(3)	The 2012 Orchid Dinner	January 23, 2012	NONE	\$10,000.00	10,000.00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	501(c)(3)	The Conservatory Ball 2012	April 4, 2012	NONE	\$30,000.00	30,000.00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	501(c)(3)	2012 Family Picnic	April 18, 2012	NONE	\$1,500.00	1,500.00	
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	501(c)(3)	Annual Rose Garden Dinner Dance	August 22, 2012	NONE	\$15,000.00	15,000.00	

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
The New York Botanical Garden	The New York Botanical Garden Office of Special Events 2900 Southern Boulevard Bronx, NY 10458-5126	501(c)(3)	Winter Wonderland Ball on 12/14/12	December 6, 2012	NONE	\$6,500.00	6,500.00	-
The Paper Bag Players	The Paper Bag Players 185 East Broadway New York, NY 10002	501(c)(3)	28th Annual Family Benefit	October 29, 2012	NONE	\$2,500.00	2,500.00	-
The Pet Connection, Inc.	The Pet Connection, Inc 5918 Broadmoor Mission, KS 66202	501(c)(3)	Matching gift	January 12, 2012	NONE	\$250.00	250.00	-
The Salvation Army	The Salvation Army 3637 Broadway P O Box 412377 Kansas City, MO 64141	501(c)(3)	Annual Civic Luncheon	April 4, 2012	NONE	\$25,000.00	25,000.00	-
Theatre for Young America	Theatre for Young America P O Box 356 Mission, KS 66201	501(c)(3)	2012-2013 season operating funding	December 6, 2012	NONE	\$5,000.00	5,000.00	-
Theatre Lawrence	Theatre Lawrence 1501 New Hampshire Lawrence, KS 66046	501(c)(3)	'Act II: Our Field of Dreams' Capital Campaign	October 23, 2012	NONE	\$50,000.00	50,000.00	-
Truman Medical Center Charitable Foundation	Truman Medical Center Charitable Foundation 2310 Holmes Street, Suite 735 Kansas City, MO 64108	501(c)(3)	2012 Fashion For A Cause - ONE TIME GIFT OUT OF MISSION	March 5, 2012	NONE	\$25,000.00	25,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	501(c)(3)	Annual Funding	May 1, 2012	NONE	\$124,000.00	124,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	501(c)(3)	Crescendo 2012	July 17, 2012	NONE	\$50,000.00	50,000.00	-
UMKC Conservatory of Music and Dance	UMKC Conservatory of Music and Dance 4949 Cherry Street Kansas City, MO 64110	501(c)(3)	Visiting Artist Series 2012-13	September 11, 2012	NONE	\$13,000.00	13,000.00	-
Unicorn Theatre	Unicorn Theatre 3828 Main Street Kansas City, MO 64111	501(c)(3)	2012/13 season	November 1, 2012	NONE	\$40,000.00	40,000.00	-
United Cerebral Palsy of Greater Kansas City	United Cerebral Palsy of Greater Kansas City 3100 Broadway Suite 330 Kansas City, MO 64111	501(c)(3)	2012 Hats Off to Mothers Luncheon	March 14, 2012	NONE	\$2,000.00	2,000.00	-
United Cerebral Palsy of Greater Kansas City	United Cerebral Palsy of Greater Kansas City 3100 Broadway Suite 330 Kansas City, MO 64111	501(c)(3)	2013 Hats Off to Mothers Luncheon	December 6, 2012	NONE	\$2,500.00	2,500.00	-
University Academy Charter School	University Academy Charter School 6801 Holmes Road Kansas City, MO 64131	501(c)(3)	2012 - 10th Anniversary Celebration Blue Jeans & BBQ	January 23, 2012	NONE	\$10,000.00	10,000.00	-
University Academy Charter School	University Academy Charter School 6801 Holmes Road Kansas City, MO 64131	501(c)(3)	2013 - 11th Anniversary Celebration Blue Hawaii	December 6, 2012	NONE	\$5,000.00	5,000.00	-

Grantee Name	Payee Organization	Foundation Status	Grant Description / Purpose	Payment Date	Relationship	Approved Amount	Payments in 2012	Balance Remaining
University of Kansas Hospital	University of Kansas Hospital 2330 Shawnee Mission Parkway, Suite 302 Westwood, KS 66205	501(c)(3)	Treads & Threads fundraising event	April 4, 2012		\$5,000.00	5,000.00	
Visitation Fine Arts Society	Visitation Fine Arts Society 5141 Main Street Kansas City, MO 64112	501(c)(3)	General operating support 2012-13	August 15, 2012	NONE	\$5,000.00	5,000.00	
William Jewell College / Harriman-Jewell Series	William Jewell College / Harriman-Jewell Series 500 College Hill Campus Box 1015 Liberty, MO 64068-1896	501(c)(3)	Harriman-Jewell Series Prelude Benefit	September 11, 2012	NONE	\$2,500.00	2,500.00	
William Jewell College / Harriman-Jewell Series	William Jewell College / Harriman-Jewell Series 500 College Hill Campus Box 1015 Liberty, MO 64068-1896	501(c)(3)	General operating support for the 2012/13 season	September 12, 2012	NONE	\$210,000.00	210,000.00	
Women's Foundation of Greater Kansas City	Women's Foundation of Greater Kansas City 6950 Squibb Road, Suite 220 Mission, KS 66202	501(c)(3)	Annual Grants Awards Luncheon	July 17, 2012	NONE	\$3,000.00	3,000.00	
Wonderscope Children's Museum	Wonderscope Children's Museum 5700 King Shawnee, KS 66203	501(c)(3)	Request for support for Wonderpalooza and ArtWorks for 2012	February 3, 2012	NONE	\$7,500.00	7,500.00	
Wonderscope Children's Museum	Wonderscope Children's Museum 5700 King Shawnee, KS 66203	501(c)(3)	Request for support for Wonderpalooza and ArtWorks for 2013	December 6, 2012	NONE	\$7,500.00	7,500.00	
Youth Symphony of Kansas City	Youth Symphony of Kansas City 5960 Dearborn, Ste 206 Mission, KS 66202	501(c)(3)	General operating support of its educational programs in 2012-2013	December 6, 2012	NONE	\$25,000.00	25,000.00	
Grand Total Grants Paid						\$25,983,605.47		\$589,131.00

Muriel McBrien Kauffman Foundation
Part IV, Capital Gains and Losses for Tax on Investment Income
Year Ended December 31, 2012
EIN 43-1460787

<u>Account Description</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Column A Book Basis Gain (Loss)</u>	<u>Column B Net Invest. Inc. Gain (Loss)</u>
Rockefeller - NT #MMK02	5,084,854	3,848,868	1,235,986	1,235,986
Southeastern Asset Management	19,356,501	19,387,438	(30,937)	(30,937)
Wells Capital Mgmt - NT #MMK01	6,766,729	5,379,304	1,387,425	1,387,425
RBC Asset Management	3,633,782	3,091,460	542,322	542,322
Vanguard REIT Index Fund	3,000,000	2,718,810	281,190	281,190
Vanguard Short-Term Inv. Grade Fund	31,100,000	30,622,007	477,993	477,993
Wells Select Equity	7,185,597	7,105,886	79,711	79,711
Vanguard TIPS Fund	16,562,377	13,622,137	2,940,240	2,940,240
PIMCO Total Return Fund	2,000,000	1,884,119	115,881	115,881
Merrill Lynch	1,110,347	314,282	796,065	796,065
Deutsche Bank	486,181	113,994	372,187	372,187
Total Capital Gains from Sales	<u>96,286,368</u>	<u>88,088,305</u>	<u>8,198,063</u>	<u>8,198,063</u>
Class Action Settlements - Cash/Northern Trust			39,358	39,358
Vanguard S/T Investment Grade Fund - cap gain distribution			332	332
Tocqueville Gold Fund - cap gain distribution			205,809	205,809
PIMCO - cap gain distribution			390,576	390,576
First Eagle Global Fund - cap gain distribution			599,643	599,643
Great Point Developers - distribution in excess of basis			7,873	7,873
TIFF Partners III, LP - distribution in excess of basis			146,472	146,472
CFB Venture Fund II -distribution in excess of basis			75,495	75,495
EnCap Energy - distribution in excess of basis			608,590	608,590
Capital Gains (Losses) - Partnerships				1,791,975
Section 1231 Gain (Loss) - Partnerships				413,205
Total Capital Gains (Losses)			<u>10,272,211</u>	<u>12,477,391</u>

ATTACHMENT 14

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JULIA I. KAUFFMAN
4801 ROCKHILL ROAD
KANSAS CITY, MO 64110

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
TOTAL GAIN (LOSS)		ATTACHMENT 13					12477391.	