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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury Internal Revenue Service

For calendar year 20

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

| | | r tax year beginning | , 2012 | , and ending | | | |
|-------------------|--|---|---|---------------------------------|----------------|---|---|
| | foundation CER FAMILY F | OUNDATION | | | A | Employer identification number 41-1787817 | mber |
| Number | and street (or PO box not 2187 LOOP S' | umber if mail is not delivered to st | reet address) | Room/suite | В | Telephone number (see the (800) 622-88 | |
| City or t | own | | | ZIP code | <u> </u> | 1 | |
| | NEAPOLIS neck all that apply | Initial return | Initial Return of a for | 55402 | C | If exemption application is | . " |
| G C | ieck all that apply | Final return | Amended return | mer public charity | D | 1 Foreign organizations, chec | ck here |
| | | Address change | Name change | | | 2 Foreign organizations meet here and attach computation | |
| H (| Check type of organ | | 01(c)(3) exempt private f | oundation private foundation | _ | • | L |
| T 8 | Fair market value of all a | (1) nonexempt charitable ssets at end of year J Ac | counting method X C | | E | If private foundation status under section 507(b)(1)(A) | , check here |
| (| (from Part II, column (c), | line 16) | Other (specify) | | F | If the foundation is in a 60 | -month termination |
| Part | · | 28,674. (Part Revenue and | l, column (d) must be or | cash basis) | | under section 507(b)(1)(B) | , check here |
| rait | $\overline{}$ Expenses σ | The total of amounts in | (a) Revenue and expenses per books | (b) Net investmer income | nt | (c) Adjusted net | (d) Disbursements for charitable |
| | columns (b), (c |), and (d) may not neces- amounts ın column (a) | expenses per books | l liteoine | | income. | purposes |
| | (see instruction | s)) | | | | | (cash basis only) |
| | | ifts, grants, etc, received (att sch) ne foundn is not req to att Sch B | | | | | , |
| | 3 Interest on s | avings and temporary | | | | 3 | |
| | cash investri | nents nterest from securities | 4,189. | 4,18 | 2 0 | | |
| | 5 a Gross rents | • • | 4,109. | 4,10 | 9. | | , , |
| _ | b Net rental incom or (loss) | | * | ** | | | |
| R E V | b Gross sales pric | rom sale of assets not on line 10 e for all | | *** *** | | * * * * * | |
| V E | assets on line 6 | Income (from Part IV, line 2) | 1.7.K | | 0. | 7, 3-2 - | * * * |
| Ř N U | l. | m capital gain . | , , , , , | | | | |
| Ĕ | 9 Income mod 10 a Gross sales less returns and allowances | | | | • | | |
| | allowances h Less. Cost of | | | <u> </u> | | | * * ; * * |
| | goods sold c Gross profit/(lo | | * & & · · · · · · · · · · · · · · · · · | | | , \$12 8 80 | , |
| | , , | e (attach schedule) | | | | | r « |
| | 4. | | | | | | -/ |
| | | nes 1 through 11 f officers, directors, trustees, etc | 4,189. | 4,18 | 39. | | |
| | | salaries and wages | | | | , | |
| | 1 | ns, employee benefits | | | | | |
| A | 16a Legal fees (atta b Accounting fees | | 600 | RECEIVE | 0 | | |
| M I N | c Other prof fees | | | VEC LIVE |) · | 11 | · · · · · · · · · · · · · · · · · · · |
| O Î P S | 17 Interest | FORETON | ₹1 9. | MAY 07 2012 1 | \exists^2 | | |
| O P E R A T | 18 Taxes (attach schedu 19 Depreciation | | \$19. | WAY 07 2013 1 | 90 | ₹ | _, |
| ŤŤ | sch) and der | pletion | | CDEN | ١٥ | | 3 |
| N V | 20 Occupancy 21 Travel, confe | erences, and meetings | | ODEN, UT | | | |
| A E N X D P | 22 Printing and | publications | | | | | |
| ĎÊ | | ses (attach schedule) | 4 225 | 4 22 | . ^ | | |
| N S | See Line 23 24 Total operat | ing and administrative | 4,335. | 4,33 | | | |
| S | expenses. A | dd lines 13 through 23 | 5,054. | 5,04 | 9. | | 22 22 |
| | , - | ifts, grants paid ses and disbursements. | 23,000. | | - | | 23,000. |
| | Add lines 24 | and 25 | 28,054. | 5,04 | 9. | | 23,000. |
| | 27 Subtract line a Excess of re | 26 from line 12: | | | | | |
| | and disburs | ements | -23,865. | | | | |
| | | income (if negative, enter -0-) come (if negative, enter -0-) | | | 0. | | 4 9 |
| | C Aujusteu net int | one (ii negative, enter -U-) | 1 | <u> </u> | | <u> </u> | |

.

SCANNED MAY 1 0 2013

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0301 12/06/12

Form **990-PF** (2012)

| Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | | Balance Sheets column should be for end-of-year amounts only | Beginning of year | End o | | |
|---|----------|---|---------------------------------------|----------------|--|--|
| | T . | (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| | 1 | Cash – non-interest-bearing | | | | |
| | 3 | Savings and temporary cash investments Accounts receivable | 392. | 11,557. | 11,557. | |
| | | Less allowance for doubtful accounts | | | | |
| | 4 | | | | | |
| | - | Less: allowance for doubtful accounts | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | · | - | |
| | • | disqualified persons (attach schedule) (see instructions) | | | | |
| _ | 7 | Other notes and loans receivable (attach sch) | | | | |
| A | | Less: allowance for doubtful accounts | - 7 | | | |
| Š | 8 | Inventories for sale or use | | | | |
| A S S E T | 9 | Prepaid expenses and deferred charges | | | | |
| S | 10: | a Investments – U.S. and state government obligations (attach schedule) | | | | |
| | li . | b Investments — corporate stock (attach schedule) L-10b Stmt | 313,039. | 293,009. | 391,951. | |
| | ı | c Investments — corporate bonds (attach schedule) L-10c Stmt | 40,000. | 25,000. | 25,166. | |
| | 11 | Investments – land, buildings, and equipment: basis | | * | | |
| | | Less: accumulated depreciation (attach schedule) | | | | |
| | ! | Investments – mortgage loans | | | | |
| | 13 | Investments – other (attach schedule) | | | | |
| | 14 | Land, buildings, and equipment basis | | | | |
| | | Less: accumulated depreciation (attach schedule) | | | | |
| | 15 | Other assets (describe | | | _ | |
| | | Total assets (to be completed by all filers — see the instructions Also, see page 1, item l) | 353,431. | 329,566. | 428,674. | |
| ŀ | I | Accounts payable and accrued expenses | | | | |
| A B | 18 | Grants payable | , , <u></u> . | | | |
| Ĭ | 1 | Deferred revenue | | | | |
| Ļ | 20 | Loans from officers, directors, trustees, & other disqualified persons Mortgages and other notes payable (attach schedule) | | | | |
| Ţ | 22 | Other liabilities (describe) | | | | |
| I E | | | | | , * ' | |
| E S | 23 | Total liabilities (add lines 17 through 22) | | | , , | |
| | | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | | |
| N F | l | Unrestricted | | | li control de la | |
| TN | 25 | Temporarily restricted . | | | | |
| , D | 26 | Permanently restricted | | | | |
| B | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | , | |
| E L F A S N | 27 | Capital stock, trust principal, or current funds | 353,431. | 329,566. | · . | |
| S N C | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | | | |
| OE | 29 | Retained earnings, accumulated income, endowment, or other funds | | | | |
| RS | 30 31 | Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances | 353,431. | 329,566. | | |
| | 31 | (see instructions) | 353,431. | 329,566. | | |
| Parl | | Analysis of Changes in Net Assets or Fund Balance | S | | <u> </u> | |
| 1 | Total | net assets or fund balances at beginning of year - Part II, column | n (a), line 30 (must agree | with | | |
| | end-c | of-year figure reported on prior year's return) | , , , , , , , , , , , , , , , , , , , | 1 | 353,431. | |
| | | amount from Part I, line 27a | | 2 | -23,865. | |
| | | increases not included in line 2 (itemize) | - | 3 | | |
| | | ines 1, 2, and 3 . ses not included in line 2 (itemize) | | 4 | 329,566. | |
| | | net assets or fund balances at end of year (line 4 minus line 5) — | Part II column (h) lica | 5 | 200 566 | |
| | ivial | net assets or rung balances at end of year (line 4 minus fine 5) — | raitii, column (b), line . | 30 6 | 329,566. | |

| (a) List and des | cribe the kind(s) of property sold (e.g., reanouse, or common stock, 200 shares MLC | al estate, (b) | low acquired - Purchase - Donation | (C) Date acquired (month, day, year) | (d)Date sold (month, day, year) |
|--|--|---|------------------------------------|--|---------------------------------|
| 1a CHARLES SCHWAB | | | Donation | 08/17/04 | 09/11/12 |
| b | | | | 00/1//04 | 09/11/12 |
| С | | | | | |
| d | | | | | |
| e | | | | <u> </u> | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (e) plus (f) m | (loss) iinus (g) |
| a 54,6 | 07. | 60,5 | 02. | | -5,895. |
| b | | | | _ | |
| С | | | _ | | |
| d | | | | | |
| <u>e</u> | | | | _ | |
| | howing gain in column (h) and owned by | | | (I) Gains (Col | |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | | gain minús column (k nan -0-) o r Losses (fr | |
| а | | | | | -5,895. |
| b | | | | · · · · · · · · · · · · · · · · · · · | |
| <u>c</u> | | | | | |
| d | | | | | |
| <u>e</u> | | | | 1 | |
| 2 Capital gain net income or | (net capital loss) — If gain, also If (loss), ent | enter in Part I, line 7 er -0- in Part I, line 7 | 2 | | -5,895. |
| 3 Net short-term capital gain | or (loss) as defined in sections 1222(5) a | ' | <u>-</u> | | -3,693. |
| If gain, also enter in Part I | , line 8, column (c) (see instructions). If (l | ··· — | | İ | |
| in Part I, line 8 | day Castian 4040(a) (ay Dadaaa | _ | 3 | | |
| | nder Section 4940(e) for Reduced Ivate foundations subject to the section 49 | | | | |
| If 'Yes,' the foundation does not | section 4942 tax on the distributable amo qualify under section 4940(e) Do not com unt in each column for each year, see the | plete this part | | Yes | X No |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (col | (d) Distribution umn (b) divided | |
| 2011 | 23,000. | 409,3 | 37. | | 0.056188 |
| 2010 | 23,000. | 392,5 | | | 0.058594 |
| 2009 | 22,484. | 336,4 | 50. | | 0.066827 |
| 2008 | 22,415. | 373,7 | 45. | | 0.059974 |
| 2007 | 24,500. | 436,7 | 66. | 1 | 0.056094 |
| 2 Total of line 1, column (d) | | | 2 | | 0.297677 |
| 3 Average distribution ratio for | or the 5-year base period — divide the tota ation has been in existence if less than 5 | al on line 2 by 5, or by the | . 3 | | 0.059535 |
| • | | | | | |
| 4 Enter the net value of nonc | charitable-use assets for 2012 from Part X | , line 5 | 4 | | 412,089. |
| 5 Multiply line 4 by line 3 | | | 5 | | 24,534. |
| 6 Enter 1% of net investmen | t income (1% of Part I, line 27b) | | 6 | | 0. |
| 7 Add lines 5 and 6 | | | 7 | | 24,534. |
| 8 Enter qualifying distribution | ns from Part XII. line 4 | | 8 | | 23,000. |
| If line 8 is equal to or great | ter than line 7, check the box in Part VI, li | ne 1b, and complete that part us | | tax rate. See the | |
| Part VI instructions. | | | | Eo | n 990-PF (2012) |
| | | | | 1 011 | (~~1~) |

| Forn | 990-PF (2012) HUTTER FAMILY FOUNDATION | 41-1787 | 817 | Page 4 |
|------|---|-------------------------------|---|--|
| | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 | - see instruc | ctions) | |
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here | | | · |
| _ | Date of ruling or determination letter (attach copy of letter if necessary — see instrs) | | | |
| t | Domestic foundations that meet the section 4940(e) requirements in Part V, | - 1 | | 0. |
| | check here and enter 1% of Part I, line 27b | | | |
| (| : All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 | | | | |
| | foundations only. Others enter -0-) | 2 | | 0. |
| 3 | Add lines 1 and 2 | 3 | | 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- |) 4 | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | 5 | | 0. |
| 6 | Credits/Payments: | | | |
| a | 2012 estimated tax pmts and 2011 overpayment credited to 2012 | | | |
| t | Exempt foreign organizations — tax withheld at source 6 b | | | en e |
| C | : Tax paid with application for extension of time to file (Form 8868) | | · Marines and Committee | SULTAN SERVE |
| C | Backup withholding erroneously withheld 6 d | | | |
| 7 | Total credits and payments. Add lines 6a through 6d . | 7 | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here | 8 | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | ▶ 9 | | 0. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | ► 10 | | 0. |
| 11 | Enter the amount of line 10 to be Credited to 2013 estimated tax | ► 11 | | |
| Par | t VII-A Statements Regarding Activities | 1 | | |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | 1 a | Yes No |
| t | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | | 1 ь | x |
| | If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities. | published | | |
| _ | Did the foundation file Form 1120-POL for this year? | | 1 | 7 El lika |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | 1 c | X |
| | (1) On the foundation \$\\$\$ \$ (2) On foundation managers | | | ان د ده |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos | ed on | | Malaco |
| | foundation managers • \$ | | *************************************** | 9 8 3 9 8 |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities | | 2 | X (%%) |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, artiof incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | cles | 3 | · · · |
| 4 a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | 4 a | X |
| | If 'Yes,' has it filed a tax return on Form 990-T for this year? | | 4 b | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | 5 | X |
| | If 'Yes,' attach the statement required by General Instruction T | | , ', } | A 3.1 7.3 8.4 |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| • | By language in the governing instrument, or | | | |
| | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument? | t conflict | | |
| 7 | | | 6 | X |
| | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | | 7 | X |
| σa | Enter the states to which the foundation reports or with which it is registered (see instructions) | | - [, ≥] | |
| | | | - | |
| b | If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | لئيد است |
| | (or designate) of each state as required by General Instruction G ² If 'No,' attach explanation | | 8 b | X |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' compared to the section of the s | or 4942(j)(5 elete Part XI | 5) <u>9</u> | X |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the and addresses | ır names | 10 | x |
| BAA | | | Form 990 | -PF (2012) |

| 4 1 | | _ | \circ | 101 | 7 |
|-----|--------------|-----|---------|-----|---|
| 4 | l – 1 | - 1 | n I | ואי | |

| Pа | rt VIII Statements Regarding Activities (continued) | _ | | | | |
|-----|---|---------------|--------|---|--|--|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | 11 | | x | | |
| 12 | 2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) | | | | | |
| 13 | | | | | | |
| | Website address N/A | | | | | |
| 14 | The books are in care of PRIVERBRIDGE PARTNERS LLC Telephone no (651) | _631 | -167 | 7 <u>5</u> | | |
| 15 | Located at 801 NICOLLET MALL MPLS MN ZIP + 4 55402 | | | · · | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year | | | | | |
| | , | | Yes | No | | |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country • | | ' | i | | |
| Pa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | • | | | | |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | Yes | No | | |
| 1. | a During the year did the foundation (either directly or indirectly): | | , | ٠, ١, ١, ١, ١, ١, ١, ١, ١, ١, ١, ١, ١, ١, | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | , | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No | ٠, | , | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | ١, | | £; 4 | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | , , | 4 | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No | | | , | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No | | | ** | | |
| 1 | b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in | | | | | |
| | Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here | 1 b | 1.7 | 42 | | |
| | | × ., | * \ | , , , , , , , , , , , , , , , , , , , | | |
| (| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | 1 c | | X | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). | ~ '. | * | | | |
| ; | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d | } | ., | , , | | |
| | and 6e, Part XIII) for tax year(s) beginning before 2012? Yes X No | | , , | , | | |
| | If 'Yes,' list the years ▶ 20 , 20 , 20 | , , , | | " | | |
| 1 | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | l' .' | | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) | 2 b | | لنكت | | |
| | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | 11 | | |
| | ► 20 , 20 , 20 , 20 | | | . | | |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No | | | | | |
| ı | b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation | | | i | | |
| | or disqualified persons after May 26, 1969: (2) the lapse of the 5-year period (or longer period approved | | | i | | |
| | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to | | | | | |
| | determine if the foundation had excess business holdings in 2012) | 3 b | | <u> </u> | | |
| 4: | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | | <u>x</u> | | |
| | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could | , | | | | |
| | jeopardize its charitable purpose that had not been removed from jeopardy before the first day of | | | | | |
| BAA | the tax year beginning in 2012? | 4 b rm 990 |)-PF (| X 2012) | | |
| | | | | | | |

| Form 990-PF (2012) HUTTER FAMILY FOU | | | | 87817 | Page 6 |
|--|---|--|-------------------------------------|-----------------|---------------|
| Part VII-B Statements Regarding Activit | | 1 4720 May Be Req | uired (continued) | | |
| 5 a During the year did the foundation pay or incur | - | 40454330 | | ٦., | |
| (1) Carry on propaganda, or otherwise attemp | t to influence legislation | (section 4945(e))? | ∐Yes ⊠ | 」No | |
| (2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra | c election (see section 4 | 1955); or to carry | □vas k | No | * |
| (3) Provide a grant to an individual for travel, | | urnoses? | | No : | |
| | • | • | ☐ ies K | ן שור | |
| (4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section | 4940(d)(2)? (see instruc | ctions) | Yes |] No , | |
| (5) Provide for any purpose other than religiou educational purposes, or for the prevention | n of cruelty to children of | r anımals? | | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of t described in Regulations section 53.4945 or in (see instructions)? | he transactions fail to qua a current notice regardi | ualify under the exception ng disaster assistance | ons | | 5 b |
| Organizations relying on a current notice regar | ding disaster assistance | check here | ▶ [| 7 F | |
| c If the answer is 'Yes' to question 5a(4), does the | ne foundation claim exer | mption from the | | _ | |
| tax because it maintained expenditure respons | ibility for the grant? | · | ∐ Yes X | No | |
| If 'Yes,' attach the statement required by Regu | lations section 53 4945- | 5(d) | | | |
| 6 a Did the foundation, during the year, receive an | y funds, directly or indire | ectly, to pay premiums | | ٦ ا | ^ \$\ |
| on a personal benefit contract? | | | | No | |
| b Did the foundation, during the year, pay premit | ums, directly or indirectly | y, on a personal benefit | contract? | - | 6 p X |
| 7 a At any time during the tax year, was the found | ation a party to a probib | ited tay chalter transact | ion? Yes 🔀 | | |
| b If 'Yes,' did the foundation receive any proceed | | | | No _ | |
| Part-VIII: Information About Officers, D | | | | Employ | |
| and Contractors | ,, | · oanaanon mana, | 90.0, g y . a. a | p.o, | , 555, |
| 1 List all officers, directors, trustees, foundation | n managers and their co | ompensation (see instri | uctions). | | |
| | (b) Title, and average | (c)Compensation | (d)Contributions to | | ense account, |
| (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | employee benefit plans and deferred | oth | er allowances |
| | devoted to position | enter -0-) | compensation | | |
| ALICIA HUTTER | | | | | |
| 6365 WALDERMAR WAY | PRESIDENT | | | | |
| MAPLE PLAIN MN 55359 | 1.00 | 0. | 0. | | 0. |
| ANDREW LARSON 1512 HUNTER DR | | | | | |
| <u>W</u> | VICE [PRESIDENT | | | 1 | |
| AYZATA MN 55356 | 0.00 | 0. | 0. | • | 0. |
| CHRISTL H. LARSON | | | | 1 | |
| 1512 HUNTER DR | V.P | _ | _ | | _ |
| WAYZATA MN 55356 | 1.00 | 0. | 0. | · <u> </u> | 0. |
| See Information about Officers, Directors, Trustees, Etc. | | | | | |
| | | • | | | 0 |
| 2 Compensation of five highest-paid employee | c (ather than these incl | 0. | tructions) If none on | · Har 'NON | <u>0.</u> |
| (a) Name and address of each employee | (b) Title, and average | (c) Compensation | (d)Contributions to | т — | ense account, |
| paid more than \$50,000 | hours per week | (c) compensation | employee benefit | | er allowances |
| | devoted to position | | plans and deferred compensation | | |
| NONE | | | | 1 | |
| | | | | | |
| | | | | - | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | + | - |
| | | | | 1 | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total number of other employees paid over \$50,000 | | | - | + | None |
| BAA | TEEA0306 12 | 25/12 | | Form | 990-PF (2012) |

| Form 990-PF (2012) HUTTER FAMILY FOUNDATION 41-178 | 37817 Page 7 |
|---|---------------------------|
| Part VIII of Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued) | .mployees, |
| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.' | - · |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| NONE | |
| | |
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| | |
| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services ▶ | None |
| PartilX:A: Summary of Direct Charitable Activities | |
| Liet the foundation's four largest direct charitable activities during the tay year locked relevant statistical information such as the number of | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
| 1 NONE | |
| | |
| | 0. |
| 2 | |
| | |
| 3 | |
| 3 | |
| | |
| 4 | |
| · | |
| | |
| Partix Summary of Program-Related Investments (see instructions) | |
| | ··· |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 NONE | , • |
| | • |
| 2 | 0. |
| " | |
| | |
| All other program-related investments. See instructions | |
| 3 NONE | |
| | |
| | 0. |
| Total. Add lines 1 through 3 | None |
| BAA | Form 990-PF (2012) |

Page 8

Form 990-PF (2012) HUTTER FAMILY FOUNDATION 41-1787817 F
Part X | Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: Average monthly fair market value of securities | 1 a | 412,384. |
|-----|---|----------|-----------|
| | Average of monthly cash balances | 1 b | 5,980. |
| | Fair market value of all other assets (see instructions) | 1 c | <u> </u> |
| | Total (add lines 1a, b, and c) | 1 d | 418,364. |
| | Reduction claimed for blockage or other factors reported on lines 1a and 1c | en 1/20 | 110/301. |
| | (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 418,364. |
| _ | | | 110,001. |
| 4 | Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 6,275. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 412,089. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 20,604. |
| Par | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations check here ► ☐ and do not complete this part.) | ting foi | undations |
| 1 | Minimum investment return from Part X, line 6 | 1 | 20,604. |
| 2 a | Tax on investment income for 2012 from Part VI, line 5 2a 0. | 经济 | |
| Ł | Income tax for 2012. (This does not include the tax from Part VI) | 9.54 | |
| (| Add lines 2a and 2b | 2 c | 0. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 20,604. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 20,604. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 20,604. |
| Pai | Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes | 1 | |
| ė | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1 a | 23,000. |
| ŧ | Program-related investments — total from Part IX-B | 1 b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | · |
| 3 | Amounts set aside for specific charitable projects that satisfy the | # 2 L | |
| | Suitability test (prior IRS approval required) | 3 a | |
| ı | Cash distribution test (attach the required schedule) | 3 b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 23,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 23,000. |
| • | | <u> </u> | |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether t | ne round | ation |

qualifies for the section 4940(e) reduction of tax in those years

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Form 990-PF (2012)

Part XIII Undistributed Income (see instructions)

| | | | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|---|---|--|----------------------|----------------------------|---|--|
| 1 | Distributable amount for line 7 | 2012 from Part XI, | | | | 20,604. |
| 2 | Undistributed income, if any, a | as of the end of 2012 | | | | , |
| | Enter amount for 2011 of | | | | 0. | - |
| | Total for prior years: 20 | - | | | <u> </u> | |
| | Excess distributions carryover, | | | | | |
| | From 2007 | 4,232. | | | | |
| - | From 2008 | 3,898. | | | | 1 |
| | From 2009 | 5,693. | | | | |
| | From 2010 | 3,571. | | | | and the second s |
| - | From 2011 | 2,538. | | | | |
| _ | Total of lines 3a through | | 19,932. | | | |
| | • | | 19,932. | | | |
| 4 | Qualifying distributions t | | | | | |
| | XII, line 4 \$ SApplied to 2011, but not | 23,000. | * | | | ì : |
| а | Applied to 2011, but not | Thore man line 2a | | | · | |
| b | Applied to undistributed (Election required – see | | 3 | | | , |
| c | Treated as distributions (Election required — see | | | , | - 🕷 | |
| d | Applied to 2012 distribu | table amount | * × 5 | | | 20,604. |
| е | Remaining amount distr | buted out of corpus | 2,396. | | , | 178, |
| 5 | Excess distributions carryover | applied to 2012 . | | ,, | , , | |
| | (If an amount appears i | n column (d), the | - *F | , , , , , | | * ; |
| | same amount must be s | snown in column (a)) | ٠. | | * | |
| c | = 1 11 A1-A-1-6 | ala a alamana a a | , , | , | , i ⁸⁸ | . 4 |
| 6 | Enter the net total of ea indicated below: | ich column as | | | , · | |
| а | Corpus Add lines 3f, 4c, and | 4e Subtract line 5 | 22,328. | , | * * | · · · · · · · · · · · · · · · · · · · |
| | | | | | | |
| 0 | Prior years' undistribute line 4b from line 2b | d income. Subtract | , • | 0. | * | \$75 |
| c | Enter the amount of price ed income for which a n | or years' undistribut- | \$ | | * | |
| | has been issued, or on 4942(a) tax has been pr | which the section | | | 3 | , |
| d | Subtract line 6c from lin amount – see instruction | | | 0. | | • |
| • | Undistributed income for 2011 | . Subtract line 4a from | * | , | | ~ |
| ٠ | line 2a. Taxable amount — se | | | | 0. | |
| | | | ² , | | | |
| f | Undistributed income fo 4d and 5 from line 1 Th distributed in 2013 | | * * * | ş 6 | ^ | 0. |
| 7 | Amounts treated as dist | ements imposed | | , | • | |
| | by section 170(b)(1)(F) (see instructions) | or 4942(g)(3) | | | | |
| 8 | Excess distributions car applied on line 5 or line | ryover from 2007 not 7 (see instructions) | 4,232. | | | |
| | Excess distributions ca | arryover to 2013. | | | , | |
| | Subtract lines 7 and 8 fe | rom line ba | 18,096. | | | |
| | Analysis of line 9 | | | | | |
| _ | Excess from 2008 | 3 , 898. | | | | |
| - | Excess from 2009 | 5,693. | | | | a de la companya de l |
| _ | Excess from 2010 | 3,571 <u>.</u> | | | | |
| | Excess from 2011 | 2,538. | | | | |
| е | Excess from 2012 | 2,396. | | | | |

| Form 990-PF (2012) HUTTER FAMILY FO | UNDATION | | | 41-1787817 | 7 Page 10 | | |
|---|--------------------------------|--|---|--|----------------------------|--|--|
| Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A | | | | | | | |
| 1 a If the foundation has received a ruling or d is effective for 2012, enter the date of the r | uling | | - | and the ruling | | | |
| b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) | | | | | | | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | | Prior 3 years | | | | |
| investment return from Part X for each year listed | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | (e) Total | | |
| b 85% of line 2a | | | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | | | |
| a 'Assets' alternative test — enter: | | | | | | | |
| (1) Value of all assets | | | | | · | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . | | | | | | | |
| c 'Support' alternative test - enter: | | | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | | | |
| (4) Gross investment income | | ļ <u></u> | | | | | |
| Supplementary Information assets at any time during the | (Complete this e year — see in | s part only if the structions.) | foundation had | d \$5,000 or more | in | | |
| 1 Information Regarding Foundation Manag a List any managers of the foundation who h close of any tax year (but only if they have HEINZ F. HUTTER | ave contributed mo | ore than 2% of the to han \$5,000) (See s | tal contributions rec ection 507(d)(2)) | ceived by the foundati | on before the | | |
| b List any managers of the foundation who o | wn 10% or more of | the stock of a corpo | oration (or an equal | ly large portion of the | ownership of | | |
| a partnership or other entity) of which the f | oundation has a 10 | % or greater interes | st ` | , , , | · | | |
| N/ A | | | | | | | |
| 2 Information Regarding Contribution, Gran Check here | akes contributions | to preselected chari | table organizations | and does not accept izations under other of | unsolicited conditions, | | |
| a The name, address, and telephone number | or e-mail of the pe | erson to whom appli | cations should be a | ddressed | | | |
| | | | | | | | |
| | | | | | | | |
| b The form in which applications should be s | ubmitted and inform | mation and materials | they should include | | | | |
| b The form in which applications should be s | abrilled and imor | nation and materials | s they should melad. | · | | | |
| c Any submission deadlines: | | | | - | | | |
| d Any restrictions or limitations on awards, s | uch as by geograp | hical areas, charitab | le fields, kinds of in | stitutions, or other fac | ctors | | |
| | | | | | | | |
| DAA | | EA0310 10/03/10 | | | orm 990-PF (2012) | | |

Form 990-PF (2012) HUTTER FAMILY FOUNDATION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| 3 Grants and Contributions P | | | re Payment | | | |
|--|-----------------------|--|----------------------|----------------------------------|--------------|--|
| Recipient | | f recipient is an individual, show any relationship to any foundation manager or | Foundation status of | Purpose of grant or contribution | Amount | |
| Name and address (home of | or business) | substantial contributor | recipient | | | |
| a Paid during the year ANIMAL HUMANE SOCIET HENNEPIN CTY. MPLS | Y OF MN 55422 | N/A | N/A | GENERAL | 1,500. | |
| BERKSHIRE SCHOOL 245 N UNDERMOUNTAIN I SHEFFIEL | RD MA 01257 | N/A | N/A | GENERAL | 250. | |
| CATHOLIC CHARITIES 1: AVE S ST PAUL MN | 200 2ND | N/A | N/A | GENERAL | | |
| MPLS OPEN ARMS 2500 Bloomington Ave | MN 55403 nue South | N/A | N/A | GENERAL | 2,000. | |
| MPLS FRASER CENTER 2400 WEST 64TH ST | MN 55404 | N/A | N/A | GENERAL | 1,000. | |
| MPLS | MN 55423 | | ., | | 2,000. | |
| HELPING PAWS OF MN P.O. BOX 634 | | N/A | N/A | GENERAL | | |
| HOPKINS LOAVES AND FISHES MINNEAPOLIS | MN 55343 | N/A | N/A | GENERAL | 2,000. | |
| MPLS MN OPERA 620 NORTH FIRST ST | MN 55402 | N/A | N/A | GENERAL | 1,500. | |
| MPLS See Line 3a statement | MN 55401 | | | | 3,500. | |
| | | | | | 9,250. | |
| Total | | <u> </u> | · | <u> </u> | 23,000. | |
| b Approved for future payment | | | | > 3a | 23,000. | |
| Total . | | | | ► 3b | Form 990 PF | |

Rank XVI-AV Analysis of Income-Producing Activities

| • | ross amounts unless otherwise indicated | Unrelate | d business income | Excluded | by section 512, 513, or 514 | (e) |
|-------------|---|-------------------------|----------------------|-----------------------|-----------------------------|--|
| | | (a) Business code | (b) Amount | (c) Exclu- sion | (d) Amount | Related or exempt function income (See instructions) |
| | rogram service revenue | | | code | | , , |
| a_ | | | | | | |
| b_ | | | | | | |
| d_ | | | | | | |
| e e | | | | | | |
| - f | | - | | | | |
| α F | ees and contracts from government agencies | | | | | |
| • | lembership dues and assessments | | | | | |
| | terest on savings and temporary cash investments | | | | | |
| | ividends and interest from securities | | ······ | 14 | 4,189. | |
| | et rental income or (loss) from real estate | ** -} * * * * | , , | 7.7 | | |
| | ebt-financed property | | | | | TO CASE AND A SHOW AS AN AMERICAN |
| | ot debt-financed property | | | | | |
| 6 No | et rental income or (loss) from personal property | | | | | |
| 7 0 | ther investment income | | | | | |
| 8 Ga | ain or (loss) from sales of assets other than inventory | | | 18 | -5,895. | |
| 9 N | et income or (loss) from special events | | | | · | |
| 10 G | ross profit or (loss) from sales of inventory | | | | | |
| 11 0 | ther revenue | | 7 | 3 7, | | |
| a _ | | | | | | |
| b_ | | | | | | |
| c_ | | | | | | |
| d_ | | | | | | |
| e_ | | | | | | |
| 12 S | ubtotal. Add columns (b), (d), and (e) | | | THE | -1,706. | |
| | otal. Add line 12, columns (b), (d), and (e) | | | | 13 | -1,706. |
| See w | orksheet in line 13 instructions to verify calculate | ons) | | | | |
| Parts | KVIEBE Relationship of Activities to th | e Accompli | shment of Exemp | t Purpo | oses | |
| | Kelddelisiiip of Addvides to di | c Accompi | | | | |
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Form 990-PF (2012) HUTTER FAMILY FOUNDATION 41-1787817 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| de | escribed i | ganization direction 501(political organi | ctly or indirectly c) of the Code (zations? | engage in any other than sec | of the follow ction 501(c)(3) | ing with ai) organiza | ny other itions) o | organization r in section 5 | 27, | | Yes | No |
|------------|--------------|---|--|---------------------------------|----------------------------------|---------------------------|-----------------------|---|----------------------------|---------------------------------------|------------|----|
| a Tı | ransfers f | rom the report | ing foundation t | o a noncharita | ble exempt o | rganızatıoı | n of | | | | | , |
| (1 | I) Cash | | | | | | | | | 1 a (1) | | X |
| (2 | 2) Other a | assets | | | | | | | | 1 a (2) | - " | Х |
| b 0 | ther trans | sactions | | | | | | | | · · · · · · · · · · · · · · · · · · · | | |
| (1 |) Sales | of assets to a r | noncharitable ex | cempt organiza | ation | | | | | 1 b (1) | | X |
| • | • | | from a nonchari | | | | | | | 1 b (2) | | X |
| • | • | | guipment, or oth | • | | | | | | 1 b (3) | | X |
| | • | ursement arrar | • • | | | | | | | 1 b (4) | <u> </u> | X |
| - | - | or loan guaran | _ | • | | • | | | | 1 b (5) | | X |
| _ | • | • | ces or members | thin or fundrag | sing solicitatio | nns | | | | 1 b (6) | | X |
| • | • | | oment, mailing | • | - | | | | | 1 c | | X |
| C S | maring or | iacinties, equi | Jilleill, mailing | iists, other ass | sets, or paid e | проусса | | | | 1 10 | | |
| th | ne aoods. | other assets. | e above is 'Yes, or services give g arrangement, | n by the repor | tina founďatio | n If the fo | oundatio | n received les | ss than fair ma | rket value in | of | |
| (a) Line | |) Amount involved | | e of noncharitable | | | | | | s, and sharing arrar | aement | |
| | , , | | (-) | | | | | • | | , | <u> </u> | |
| | - | | | - | | | | · · · · · · · · · · · · · · · · · · · | | | | |
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| d€ | escribed i | n section 501(| or indirectly affi c) of the Code (owing schedule | liated with, or other than sec | related to, on tion 501(c)(3) | e or more)) or in sec | tax-exection 52 | empt organiza 7? | ations | Yes | × | No |
| | (a) N | ame of organiz | ation | (b) | Type of organ | nization | | (| c) Description o | of relationship | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | - | | | | | | | |
| | Under pena | alties of perjury, I de | eclare that I have exition of preparer (oth | amined this return, | including accomp | anying sched | dules and | statements, and t | o the best of my knowledge | owledge and belief, | t is true, | , |
| <u>.</u> | correct, and | d complete Declara | ation of preparer (oth | ier than taxpayer) i | is based on all into | ormation or w | vnich prepa | arer nas any knov | vieage | May the | DS disc | |
| Sign | ' | | | | / | . /. | | PRES.D | 615 | this retur | n with th | ne |
| Here | | Mr 9 | | | 5// | 12015 | | | ENT | preparer (see ipst | | |
| | | e of officer or truste | | | Date | · | Title | | | | Yes | No |
| | P | rint/Type preparer's | s name | Prepa | arer's signature | 11)62 | 1 | Date | Check X | (If PTIN | | |
| Paid | M | IICHAEL EN | MERT | MIC | CHAEL EMM | IERT . | <u> </u> | 04/21/13 | self-employed | d P01493 | 3058 | |
| Prepa | rer F | ırm's name | Tax Stra | tegies, I | LLC | | | | Firm's EIN 2 | 0-2752012 | | |
| Use O | | ırm's address | | Hwy. 8, | |)8 | | | | | | |
| 234 0 | | | Roseville | | | MN | 551 | 13 | Phone no (| 651) 631- | 1675 |) |
| BAA | | | 1.000,111 | | | | | | · | Form 99 | | |
| | | | | | | | | | | | | -, |

Form 990-PF, Page 1, Part I, Line 23

| • | : | 22 | Stmt |
|---|-------|----|------|
| L | .IIIe | 23 | Juni |

| Other expenses: | Rev/Exp Book | Net Inv Inc | Adj Net Inc | Charity Disb |
|------------------|--------------|-------------|-------------|--------------|
| 2011 EXCISE | 5. | | | |
| MN SEC. OF STATE | 25. | 25. | | |
| RIVERBRIDGE | 4,305. | 4,305. | | l |

Total

4,335.

4,330.

Form 990-PF, Page 6, Part VIII, Line 1 Information about Officers, Directors, Trustees, Etc.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| Person . X Business HEINZ HUTTER 770 NORTH BROWN ROAD, LONG LAKE, MN 55356 Person X Business ROBERT HUTTER | VICE PRESIDENT 1.00 | 0. | 0. | 0. |
| 6365 WALDERMAR WAY MAPLE PLAIN MN 55359 Person X Business | TREASURER 0.00 | 0. | 0. | 0. |

Total

0.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|---|---|--------------------------------|----------------------------------|---|
| a Paid during the year MPLS CRISIS NURSERY GREATER MPLS GOLDEN VALLEY MN 55422 | | N/A | GENERAL | Person or Business X 2,000. |
| ORONO SCHOOL ALLIANCE ORONO MN WAYZATA MN 55391 | | | GENERAL | Person or Business X 2,000. |

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Continued

| Form 990-PF, Page | 11, Part XV, | line 3 |
|-------------------|--------------|--------|
| Line 3a statement | | |

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foun- dation status of re- cipient | Purpose of grant or contribution | Person or Business Checkbox Amount |
|--|---|--|----------------------------------|--|
| a Paid during the year SMITH COLLEGE 33 ELM ST NORTHAMPTON MA 01063 | _N/A | | GENERAL | Person or Business X |
| THREE RIVERS PARK SYSTEM PLYMOUTH PLYMOUTH MN 55441-26 | N/A | N/A | GENERAL | Person or Business X 2,000. |
| WASHINGTON AND LEE UNIVERSITY L LEXINGTON VA 24450 | _N/A | N/A | GENERAL | Person or Business X 250. |
| WESLEYAN UNIVERSITY 318 HIGH ST MIDDLETOWN CT 06459 | N/A | | GENERAL | Person or Business X 250. Person or Business |
| TWIN CITIES RISE 800 WASHINGTON AVE N MPLS MN 55401 | N/A | N/A | GENERAL | Person or Business X 2,500. |

Total

9,250.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

| | End of | Year |
|---|---------------|----------------------|
| Line 10b - Investments - Corporate Stock: | Book Value | Fair Market Value |
| COMMON STOCK | 293,009. | 391,951. |
| Total | 293,009. | 391,951. |

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

| | End of Year | | |
|---|---------------|----------------------|--|
| Line 10c - Investments - Corporate Bonds: | Book Value | Fair Market Value | |
| CHARLES SCHWAB | 25,000. | 25,166. | |
| Total | 25,000. | 25,166. | |