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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2012**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

, 2012, and ending

, 20

For calendar year 2012 or tax year beginning

Name of foundation

**L.A. Amundson Scholarships, Inc.**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

**P.O. Box 469**

City or town, state, and ZIP code

**Sleepy Eye, MN 56085**

G Check all that apply:

Initial return	<input type="checkbox"/>
Final return	<input type="checkbox"/>
Address change	<input type="checkbox"/>

Initial return of a former public charity

Amended return	<input type="checkbox"/>
Name change	<input type="checkbox"/>

H Check type of organization:

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col. (c),  
line 16) ► \$ **6,489,214**

J Accounting method

 Cash Accrual Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

**41-1692528**

B Telephone number (see instructions)

C If exemption application is pending, check here ► D 1. Foreign organizations, check here . . . . . ► 2. Foreign organizations meeting the 85% test,  
check here and attach computation . . . . . ► E If private foundation status was terminated under  
section 507(b)(1)(A), check here . . . . . ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here . . . . . ► 

**Part I Analysis of Revenue and Expenses** (The total of  
amounts in columns (b), (c), and (d) may not necessarily equal  
the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	<b>1,200,000</b>			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B . . . . .				
3	Interest on savings and temporary cash investments . . . . .	<b>58,551</b>	<b>58,551</b>		
4	Dividends and interest from securities . . . . .	<b>176,454</b>	<b>176,454</b>		
5a	Gross rents . . . . .				
b	Net rental income or (loss) . . . . .				
6a	Net gain or (loss) from sale of assets not on line 10 . . . . .	<b>112,239</b>			
b	Gross sales price for all assets on line 6a . . . . .	<b>1,100,322</b>			
7	Capital gain net income (from Part IV, line 2) . . . . .		<b>112,239</b>		
8	Net short-term capital gain . . . . .				
9	Income modifications . . . . .				
10a	Gross sales less returns and allowances . . . . .				
b	Less Cost of goods sold . . . . .				
c	Gross profit or (loss) (attach schedule) . . . . .				
11	Other income (attach schedule) . . . . .	<b>STM106</b>	<b>(3,256)</b>	<b>(3,256)</b>	
12	<b>Total.</b> Add lines 1 through 11 . . . . .	<b>1,543,988</b>	<b>343,988</b>		
13	Compensation of officers, directors, trustees, etc . . . . .		<b>3,000</b>	<b>1,500</b>	<b>1,500</b>
14	Other employee salaries and wages . . . . .				
15	Pension plans (employee benefits) . . . . .				
16a	Legal fees (attach schedule) . . . . .	<b>STM107</b>	<b>4,050</b>	<b>4,050</b>	
b	Accounting fees (attach schedule) . . . . .				
c	Other professional fees (attach schedule) . . . . .				
17	Interest . . . . .				
18	Taxes (attach schedule) (see instructions) . . . . .	<b>STM110</b>	<b>600</b>		
19	Depreciation (attach schedule) and depletion . . . . .				
20	Occupancy . . . . .				
21	Travel, conferences, and meetings . . . . .				
22	Printing and publications . . . . .				
23	Other expenses (attach schedule) . . . . .	<b>STM103</b>	<b>15,061</b>	<b>8,769</b>	<b>6,292</b>
24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .		<b>22,711</b>	<b>14,319</b>	<b>7,792</b>
25	Contributions, gifts, grants paid . . . . .		<b>250,500</b>		<b>250,500</b>
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .		<b>273,211</b>	<b>14,319</b>	<b>258,292</b>
27	Subtract line 26 from line 12 . . . . .				
a	Excess of revenue over expenses and disbursements . . . . .		<b>1,270,777</b>		
b	Net investment income (if negative, enter -0-) . . . . .			<b>329,669</b>	
c	Adjusted net income (if negative, enter -0-) . . . . .				<b>0</b>

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year
		(a) Book Value	(b) Book Value
		(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	149,689	41,832
	2 Savings and temporary cash investments	2,252,745	2,658,010
	3 Accounts receivable ► Less: allowance for doubtful accounts ►		
	4 Pledges receivable ► Less: allowance for doubtful accounts ►		
	5 Grants receivable		
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		
	7 Other notes and loans receivable (attach schedule) ► Less: allowance for doubtful accounts ►		
	8 Inventories for sale or use		
	9 Prepaid expenses and deferred charges		
	10a Investments - U S and state government obligations (attach schedule)		
	b Investments - corporate stock (attach schedule) STM137	1,837,966	3,207,335
	c Investments - corporate bonds (attach schedule) STM138	716,150	479,570
	11 Investments - land, buildings, and equipment basis ► Less accumulated depreciation (attach schedule) ►		
	12 Investments - mortgage loans		
	13 Investments - other (attach schedule) STM118	100,875	87,766
	14 Land, buildings, and equipment basis ► Less accumulated depreciation (attach schedule) ►		
	15 Other assets (describe ► STM120)	11,258	14,701
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,068,683	6,489,214
Liabilities	17 Accounts payable and accrued expenses		
	18 Grants payable		
	19 Deferred revenue		
	20 Loans from officers, directors, trustees, and other disqualified persons		
	21 Mortgages and other notes payable (attach schedule)		
	22 Other liabilities (descnbe ►)	0	0
	23 Total liabilities (add lines 17 through 22)		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>		
	and complete lines 24 through 26 and lines 30 and 31.		
	24 Unrestriced	5,068,683	6,489,214
	25 Temporarily restricted		
	26 Permanently restricted		
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>		
	and complete lines 27 through 31.		
	27 Capital stock, trust principal, or current funds		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		
	29 Retained earnings, accumulated income, endowment, or other funds		
	30 Total net assets or fund balances (see instructions)	5,068,683	6,489,214
	31 Total liabilities and net assets/fund balances (see instructions)	5,068,683	6,489,214

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,068,683
2 Enter amount from Part I, line 27a	2	1,270,777
3 Other increases not included in line 2 (itemize) ► STM115	3	149,754
4 Add lines 1, 2, and 3	4	6,489,214
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,489,214

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr, mo, day)	(d) Date sold (yr, mo, day)
1a BOA Intrnts			P	2010-12-22	2012-06-28
b TCF Cap I			P	2008-08-13	2012-06-19
c US Bankcorp Var Pfd			P	2011-10-24	2012-08-02
d Nuveen Quality Pfd Inc Fund			P	2008-11-12	2012-08-02
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 300,000		300,000			
b 297,619		292,875	4,744		
c 414,986		350,005	64,981		
d 87,717		45,203	42,514		
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b			4,744		
c			64,981		
d			42,514		
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	112,239
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .			3	64,981

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	249,510	5,158,228	0.048371
2010	230,243	5,222,095	0.04409
2009	237,236	5,080,062	0.046699
2008	251,904	5,353,778	0.047052
2007	254,682	5,236,497	0.048636
2 Total of line 1, column (d) . . . . .			2 0.234848
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0.04697
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 . . . . .			4 5,428,708
5 Multiply line 4 by line 3 . . . . .			5 254,986
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6 3,297
7 Add lines 5 and 6 . . . . .			7 258,283
8 Enter qualifying distributions from Part XII, line 4 . . . . .			8 258,292

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	3,297
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	3,297
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,297
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	3,297
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,914
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,914
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	383
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ►	Refunded	► 11

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b	X
1c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MN	8a	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X
Website address ► <u>N/A</u>			
14	The books are in care of ► <u>A.R. Mixner</u> Telephone no ► <u>605-335-1508</u> Located at ► <u>P.O. Box 1270 Sioux Falls, SD</u> ZIP+4 ► <u>57101</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <u>15</u> . . . . .		□
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ► . . . . .	16	Yes X No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? . . . . .	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ► . . . . .		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► . . . . .		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? . . . . .	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		5b
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		X
If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>See 990 OFOV</u>				
Jane Harberts P.O. Box 469 Sleepy Eye, MN 56085	President 1	600	0	0
Philip Amundson P.O. Box 469 Sleepy Eye, MN 56085	Vice President 1	600	0	0
Barbara Hegelund P.O. Box 469 Sleepy Eye, MN 56085	Treasurer 1	600	0	0
AR Mixner P.O. Box 469 Sleepy Eye, MN 56085	Secretary 1	600	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				
<b>Total number of other employees paid over \$50,000</b> . . . . .				0

## Part VIII

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## **Part IX-A      Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
<b>1</b>	<b>Scholarships</b>	
		250,500
<b>2</b>		
<b>3</b>		
<b>4</b>		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,033,767
b	Average of monthly cash balances	1b	2,477,612
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	5,511,379
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,511,379
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	82,671
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,428,708
6	Minimum investment return. Enter 5% of line 5	6	271,435

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	271,435
2a	Tax on investment income for 2012 from Part VI, line 5	2a	3,297
b	Income tax for 2012. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,297
3	Distributable amount before adjustments Subtract line 2c from line 1	3	268,138
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	268,138
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	268,138

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	258,292
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	258,292
b	Cash distribution test (attach the required schedule)	5	3,297
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	254,995
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				268,138
2 Undistributed income, if any, as of the end of 2012			2,257	
a Enter amount for 2011 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 258,292				
a Applied to 2011, but not more than line 2a			2,257	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				256,035
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				12,103
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

4942(j)(3) or  4942(j)(5)

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

none,

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

none,

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

990APP

**b The form in which applications should be submitted and information and materials they should include**

**c Any submission deadlines:**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## Part XV | Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year schedule attached				250,500
<b>Total</b> .....				► 3a 250,500
b Approved for future payment				
<b>Total</b> .....				► 3b

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

**1 Program service revenue**

a \_\_\_\_\_  
 b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_  
 f \_\_\_\_\_  
 g Fees and contracts from government agencies . . . . .

**2 Membership dues and assessments** . . . . .**3 Interest on savings and temporary cash investments** . . . . .**4 Dividends and interest from securities** . . . . .**5 Net rental income or (loss) from real estate**

a Debt-financed property . . . . .  
 b Not debt-financed property . . . . .

**6 Net rental income or (loss) from personal property** . . . . .**7 Other investment income** . . . . .**8 Gain or (loss) from sales of assets other than inventory****9 Net income or (loss) from special events** . . . . .**10 Gross profit or (loss) from sales of inventory** . . . . .**11 Other revenue** a \_\_\_\_\_

b \_\_\_\_\_  
 c \_\_\_\_\_  
 d \_\_\_\_\_  
 e \_\_\_\_\_

**12 Subtotal** Add columns (b), (d), and (e) . . . . .**13 Total** Add line 12, columns (b), (d), and (e) . . . . .

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
3	<b>Funds received are used for scholarships</b>
4	<b>Funds received are used for scholarships</b>
7	<b>Funds received are used for scholarships</b>
8	<b>Funds received are used for scholarships</b>



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2012**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

**Name of the organization**L.A. Amundson Scholarships, Inc.**Organization type (check one)****Employer identification number****41-1692528****Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

L.A. Amundson Scholarships, Inc.

Employer identification number

41-1692528

## Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<u>Lloyd Amundson</u> PO Box 1270  <u>Sioux Falls, SD 57101</u>	\$ 1,200,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

## **List of Officers, Directors, Trustees, and Key Employees**

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

STM114

## Federal Supporting Statements

2012 PG 01

Name(s) as shown on return

L.A. Amundson Scholarships, Inc.

FEIN

41-1692528

Form 990PF, Part VII-A, Line 10  
Substantial Contributors Schedule

Statement #114

Name

Lloyd Amundson

AddressPO Box 1270  
Sioux Falls

SD 57101

STM115

Form 990PF, Part III, Line 3  
Other Increases Schedule

PG 01

Statement #115

Unrealized gain-mark to market adj 149,754Total 149,754

STM118

Form 990PF, Part II, Line 13  
Investments: Other Schedule

PG 01

Statement #118

<u>Category</u>	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
Nuveen Quality Pfd Inc Fd	75,700		
Loans and Leases	25,175	24,506	24,506
Copano Energy LLC		63,260	63,260
Total	<u>100,875</u>	<u>87,766</u>	<u>87,766</u>

STM120

Form 990PF, Part II, Line 15  
Other Assets Schedule

PG 01

Statement #120

<u>Description</u>	<u>BOY Book</u>	<u>EOY Book</u>	<u>FMV</u>
Accrued Interest Receivable	11,258	11,576	11,576
Accrued Dividend Receivable		3,125	3,125
Total	<u>11,258</u>	<u>14,701</u>	<u>14,701</u>

STM137

## Federal Supporting Statements

2012 PG 01

Name(s) as shown on return

L.A. Amundson Scholarships, Inc.

FEIN

41-1692528

Form 990PF, Part II, Line 10(b)  
Investments: Corporate Stock Schedule

Statement #137

<u>Category</u>	<u>BOY</u>	<u>Book Value</u>	<u>EOY FMV</u>
Allianz SE Pref	102,125	102,500	102,500
Qwest Corp Note	318,480	321,720	321,720
US Bancorp	362,500		
Wells Fargo Perpetual Pfd	316,613	367,500	367,500
United Finc Corp	239,393	282,669	282,669
TCF Financial Corp Prptl Pfd	301,075	315,360	315,360
JPM Trust	197,780	198,013	198,013
Qwest Corp Pfd Sr Note		207,920	207,920
M&T Corp Pfd		253,125	253,125
Discover Financial Serv Pfd		202,000	202,000
Prudential Financial Jr Sub No		255,000	255,000
Regions Financial Corp Pfd		197,928	197,928
Wells Fargo Perpetual Pfd		503,600	503,600
<b>Totals</b>	<b>1,837,966</b>	<b>3,207,335</b>	<b>3,207,335</b>

STM138

Form 990PF, Part II, Line 10(c)  
Investments: Corporate Bond Schedule

PG 01

Statement #138

<u>Category</u>	<u>BOY</u>	<u>Book Value</u>	<u>EOY FMV</u>
Nations Bank Corp	172,804	226,094	226,094
Eastman Kodak	72,000	23,000	23,000
Cuyahoga County	213,346	230,476	230,476
Bank of America Internotes	258,000		
<b>Totals</b>	<b>716,150</b>	<b>479,570</b>	<b>479,570</b>

Name(s) as shown on return  
L.A. Amundson Scholarships, Inc.

## Federal Supporting Statements

2012 PG 01  
Your Social Security Number  
41-1692528

Form 990PF, Part I, Line 23 - Other Expenses Schedule

Statement #103

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Office Supplies & Expense	1,515	758	0	757
Supplemental Office Services	11,000	5,500	0	5,500
Bank Charges	90	90	0	0
Fees & Licenses	66	41	0	25
Postage	10	0	0	10
ORE Operating Expense	2,380	2,380	0	0
<b>Totals</b>	<b>15,061</b>	<b>8,769</b>	<b>0</b>	<b>6,292</b>

Form 990PF, Part I, Line 11 - Other Income Schedule

PG 01  
Statement #106

Description	Revenue and expenses	Net investment	Adjusted net income
Copen Energy LLC ordinary loss	(3,687)	(3,687)	0
ORE Operating Income	431	431	0
<b>Totals</b>	<b>(3,256)</b>	<b>(3,256)</b>	<b>0</b>

# Federal Supporting Statements

2012 PG 01

Name(s) as shown on return

L.A. Amundson Scholarships, Inc.

Your Social Security Number

41-1692528

Form 990PF, Part I, Line 16(a) - Legal Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Legal - investment related	<u>4,050</u>	<u>4,050</u>	<u>0</u>	<u>0</u>
<b>Totals</b>	<b><u>4,050</u></b>	<b><u>4,050</u></b>	<b><u>0</u></b>	<b><u>0</u></b>

Statement #107

PG 01  
Statement #108

Form 990PF, Part I, Line 18 - Taxes Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Excise Tax	<u>600</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Totals</b>	<b><u>600</u></b>	<b><u>0</u></b>	<b><u>0</u></b>	<b><u>0</u></b>

PG 01  
Statement #110

December 31, 2012

**Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid  
Page 11, Part XV, Item 3a - Grants and Contributions**

Form 990-PF

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Alexandria Technical Community College	None	Public	Scholarships	14,250
Augustana College	None	Public	Scholarships	3,500
Ava Maria University	None	Public	Scholarships	1,000
Bemidji State University	None	Public	Scholarships	3,000
Bismarck State College	None	Public	Scholarships	8,500
Black Hills State University	None	Public	Scholarships	1,500
Calvin College	None	Public	Scholarships	1,500
Carleton College	None	Public	Scholarships	2,000
Central Lakes College	None	Public	Scholarships	500
College of St. Benedict	None	Public	Scholarships	1,500
College of St. Scholastica	None	Public	Scholarships	500
Concordia College	None	Public	Scholarships	11,500
Des Moines Area Community College	None	Public	Scholarships	1,500
Gustavus Adolphus College	None	Public	Scholarships	1,500
Illinois Institute of Art	None	Public	Scholarships	1,000
Iowa Central Comm College	None	Public	Scholarships	1,000
Iowa Lakes Community College	None	Public	Scholarships	1,000
Iowa State University	None	Public	Scholarships	5,000
Jamestown College	None	Public	Scholarships	3,000
Lake Area Technical Institute	None	Public	Scholarships	3,000
Luther College	None	Public	Scholarships	1,000
Maranatha Baptist Bible College	None	Public	Scholarships	1,000
Milligan College	None	Public	Scholarships	1,000
Minnesota State University	None	Public	Scholarships	24,500
Minot State University	None	Public	Scholarships	1,000
Missouri Western State University	None	Public	Scholarships	2,000
MN School of Business	None	Public	Scholarships	500
MN State Community & Technical College	None	Public	Scholarships	4,500
MN West Community & Technical College	None	Public	Scholarships	2,500
Morningside College	None	Public	Scholarships	4,000
ND State College of Science	None	Public	Scholarships	5,000
North Dakota State University	None	Public	Scholarships	27,000
Northland Comm & Tech	None	Public	Scholarships	1,500

L.A. Amundson Scholarships, Inc.  
41-11692528

December 31, 2012

Page 01, Part I, Line 25 - Contrib, Gifts, Grants Paid  
Page 11, Part XV, Item 3a - Grants and Contributions

Form 990-PF

RECIPIENT	RELATIONSHIP TO FOUNDATION	STATUS OF RECIPIENT	PURPOSE OF CONTRIBUTION	AMOUNT
Northwestern College	None	Public	Scholarships	3,000
Northwestern Iowa Community College	None	Public	Scholarships	2,000
Pine Technical College	None	Public	Scholarships	1,500
Rasmussen College	None	Public	Scholarships	1,000
Ridgewater College	None	Public	Scholarships	12,000
Rochester Comm & Tech College	None	Public	Scholarships	3,500
Simpson College	None	Public	Scholarships	1,000
South Central College	None	Public	Scholarships	2,000
South Dakota State University	None	Public	Scholarships	20,500
Southwest MN State University	None	Public	Scholarships	6,500
St. Cloud State University	None	Public	Scholarships	12,500
University of Mary	None	Public	Scholarships	8,000
University of Minnesota - Duluth	None	Public	Scholarships	3,000
University of Minnesota - Morris	None	Public	Scholarships	3,000
University of Minnesota - Twin Cities	None	Public	Scholarships	15,000
University of North Dakota	None	Public	Scholarships	9,500
University of South Dakota	None	Public	Scholarships	2,000
University of Wisconsin - Eau Claire	None	Public	Scholarships	1,000
University of Wisconsin - La Crosse	None	Public	Scholarships	1,000
University of Wisconsin - River Falls	None	Public	Scholarships	1,000
University of Wisconsin - Stout	None	Public	Scholarships	500
University of Wisconsin - Stevens Point	None	Public	Scholarships	1,000
University of Wisconsin - Superior	None	Public	Scholarships	1,000
Valley City State University	None	Public	Scholarships	3,000
Winona State University	None	Public	Scholarships	1,000
Refund of unused scholarships	None	Public	Scholarships	(6,750)
				\$250,500



*L.A.* Amundson Scholarships, Inc.

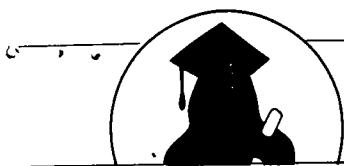
### Instructions for Filing Applications for Scholarship Awards

1. All information requested must be provided on the application form.  
Only the original application will be considered.  
**The form must be signed by the appropriate individual.**
  - A. **The following material must accompany each application.**
    1. Letters of acceptance from accredited college or vocational school.
    2. Latest official transcript of grades.
    3. One Recommendation - Employer, Teacher, Clergy, Etc. (No Relative).
    4. Completed Form A - Grid Sheet.
    5. Photo of Graduate.
    6. Email address of student and parents if available.
  - B. **An essay of fewer than 300 words telling us your goals for the future; and explain who the one person is that has had the most impact on your life.**
    1. Typewritten or computer-generated, full double-spacing.
  - C. **IF** you WANT consideration for economic need, enclose a copy of parents' or guardians' 1040 form.
  2. **It is the responsibility of the applicant to submit all material requested to the Scholarship Director before the deadline.**
  3. All forms and information submitted are confidential and become the property of L.A. Amundson Scholarships, Inc.
  4. **APPLICATIONS AND RELATED MATERIAL MUST BE SENT TO THE SCHOLARSHIP DIRECTOR ON OR BEFORE MARCH 15, 2013.**

MS. A.R. MIXNER  
L.A. AMUNDSON SCHOLARSHIPS, INC.  
BOX 1270  
SIOUX FALLS, SD 57101-1270

**APPLICATIONS POSTMARKED AFTER MARCH 15, 2013 WILL NOT BE CONSIDERED.  
NO EXCEPTIONS!**

5. **Criteria for awards may include the following:**
  - A. Extracurricular Involvement
  - B. Field of Study
  - C. Essay
  - D. Financial Need
  - E. Recommendation
6. **AN INCOMPLETE APPLICATION WILL NOT BE CONSIDERED.**



Amundson Scholarships, Inc.

002

**Scholarship Application**

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone: (      ) \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**AREAS OF INTEREST/CAREER PURSUITS:** \_\_\_\_\_

**IMPORTANT: PLEASE CHECK HERE  IF YOU WANT TO RECEIVE CONSIDERATION FOR ECONOMIC NEED.**

For economic need, please submit a copy of your parents' or guardians' Federal Tax Return form No. 1040. If parents or guardians filed separate returns, copies of Form No. 1040 for each parent or guardian must be submitted. Submit only pages 1 and 2 of Form No. 1040, as well as schedules C & F if applicable.

Parent or Guardian Name: \_\_\_\_\_

**Bank Relationship**

Name of the Account Holder: \_\_\_\_\_ Account #: \_\_\_\_\_

Loan #: \_\_\_\_\_

(To be eligible, either the parent or the guardian must be a primary customer of the bank)

**PLEASE ATTACH A PHOTO**

**REFERENCE:** Name and full address of person who will write the recommendation:

\_\_\_\_\_  
\_\_\_\_\_

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

**APPLICATIONS MUST BE POSTMARKED ON OR BEFORE MARCH 15, 2013.**

Send completed application and essay to:

**MS. A.R. MIXNER  
L.A. AMUNDSON SCHOLARSHIPS, INC.  
BOX 1270  
SIOUX FALLS, SD 57101-1270**

APPLICANT'S NAME: \_\_\_\_\_

CO-CURRICULAR ACTIVITIES	ACTIVITY	7	8	9	10	11	12	13	14	BAND	ORCHESTRA	STRING TRIO	7	8	9	10	11	12	13	14
		7	8	9	10	11	12	13	14											
STUDENT COUNCIL																				
CLASS OFFICER																				
NAT'L HONOR SOCIETY																				
FFA																				
FHA/FLA																				
JR. RED CROSS																				
HI-Y																				
SAFETY PATROL																				
PROJECTOR OPERATOR																				
PTA																				
CROSS COUNTRY																				
FOOTBALL																				
BASKETBALL																				
WRESTLING																				
HOCKEY																				
SWIMMING																				
TRACK																				
BASEBALL																				
GOLF																				
TENNIS																				
BOWLING																				
VOLLEYBALL																				
SOFTBALL																				
GYMNASTICS																				
GAA																				
GAA COUNCIL																				
PEP CLUB																				
SCHOOL PAPER																				
ANNUAL																				
DEBATE																				
DRAMATICS																				
DECLAMATION																				
LIBRARY CLUB																				
NAT'L FORENSIC LG.																				
THESPians																				
CLASS PLAY																				

X INDICATES PARTICIPATION  
INDICATE OFFICES HELD BY P, VP., S, OR., T.

List any academic, special honors along with extra-curricular/job related activities and any athletic/academic or need-based scholarship:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Recommendation for: \_\_\_\_\_

PRINT YOUR NAME AND HIGH SCHOOL ABOVE

Rating:	No Info/NA	Excellent	Good	Fair	Poor
<u>Education and Training:</u> (grades, honors, applicable training)					
<u>Attitude and Manner:</u> (poise, self-confidence, maturity)					
<u>Oral Communication Skills:</u> (can express thoughts well verbally)					
<u>Writing Skills:</u> (can express thoughts in written form)					
<u>Dependability, Reliability:</u> (punctual, needs little supervision, organized)					
<u>Overall Potential For Growth:</u> (goals, drive, initiative, sense of responsibility)					
<u>Human Relations Skills:</u> (tact, open to others, empathetic)					

**Additional Comments:** In the space below, please write a narrative statement citing instances to support the above rating. The narrative portion of your evaluation is very important. Your appraisal might include the candidate's ability to get along with people, leadership ability, work skills, and personal qualities.

**100 WORDS OR LESS**

My contact with the candidate has been: \_\_\_\_\_ Classroom \_\_\_\_\_ Employee \_\_\_\_\_ Advisee

Other: \_\_\_\_\_ The length of time I have known the candidate is: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Please mail this form directly to:

MS. A.R. MIXNER  
L.A. AMUNDSON SCHOLARSHIPS, INC.  
BOX 1270  
SIOUX FALLS, SD 57101-1270

**Recommendations must be postmarked on or before March 15, 2013.  
No exceptions.**