



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE VIRGINIA A GROOT FOUNDATION		A Employer identification number 41-1570531
Number and street (or P.O. box number if mail is not delivered to street address) 10750 55TH PLACE NORTH	Room/suite	B Telephone number (763) 550-9003
City or town, state, and ZIP code PLYMOUTH, MN 55442		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 196,822.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		4.	4.		STATEMENT 1
4 Dividends and interest from securities		7,606.	7,606.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-442.			
b Gross sales price for all assets on line 6a		59,086.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		7,168.	7,610.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		4,591.	0.		0.
b Accounting fees STMT 4		1,711.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		523.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		8,844.	0.		8,844.
22 Printing and publications					
23 Other expenses STMT 6		11,118.	0.		8,684.
24 Total operating and administrative expenses Add lines 13 through 23		26,787.	0.		17,528.
25 Contributions, gifts, grants paid		52,755.			52,755.
26 Total expenses and disbursements Add lines 24 and 25		79,542.	0.		70,283.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-72,374.			
b Net investment income (if negative, enter -0-)			7,610.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			39,419.	26,572.	26,572.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 8			149,903.	90,376.	150,375.
	c Investments - corporate bonds STMT 9			20,000.	20,000.	19,875.
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)			209,322.	136,948.	196,822.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			209,322.	136,948.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances			209,322.	136,948.		
31 Total liabilities and net assets/fund balances			209,322.	136,948.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	209,322.
2 Enter amount from Part I, line 27a	2	-72,374.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	136,948.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	136,948.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e	59,086.	59,528.	-442.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			-442.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 -442.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	67,355.	273,360.	.246397
2010	50,437.	290,774.	.173458
2009	89,788.	322,075.	.278780
2008	56,081.	453,662.	.123618
2007	82,669.	524,616.	.157580
2 Total of line 1, column (d)			2 .979833
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .195967
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 216,023.
5 Multiply line 4 by line 3			5 42,333.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 76.
7 Add lines 5 and 6			7 42,409.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 70,283.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	76.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	76.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	76.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	400.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	400.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	324.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☒ 324. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.VIRGINIAAGROOTFOUNDATION.ORG	13	X	
14	The books are in care of ► PATRICE OLANDER-QUAMME Telephone no. ► 763-550-9003 Located at ► 10750 55TH PLACE NORTH, PLYMOUTH, MN ZIP+4 ► 55442			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b X

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CANDICE B GROOT	PRESIDENT			
P.O. BOX 1050				
EVANSTON, IL 602041050	0.75	0.	0.	0.
STANLEY SHETKA	DIRECTOR			
10247 40TH STREET WEST				
WEBSTER, MN 55088	0.25	0.	0.	0.
BRUCE BLACKBURN	SECRETARY			
OPPENHEIMER WOLFF & DONNELLY; PLAZA VI	0.25	0.	0.	0.
MINNEAPOLIS, MN 55402				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2012)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	184,151.
b Average of monthly cash balances	1b	35,162.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	219,313.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	219,313.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,290.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	216,023.
6 Minimum investment return. Enter 5% of line 5	6	10,801.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	10,801.
2a Tax on investment income for 2012 from Part VI, line 5	2a	76.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	76.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	10,725.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	10,725.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,725.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	70,283.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	70,283.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	76.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	70,207.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				10,725.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	56,927.			
b From 2008	33,724.			
c From 2009	74,564.			
d From 2010	36,186.			
e From 2011	54,475.			
f Total of lines 3a through e	255,876.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	70,283.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				10,725.
e Remaining amount distributed out of corpus	59,558.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	315,434.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	56,927.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	258,507.			
10 Analysis of line 9:				
a Excess from 2008	33,724.			
b Excess from 2009	74,564.			
c Excess from 2010	36,186.			
d Excess from 2011	54,475.			
e Excess from 2012	59,558.			

N/A

☐ 4942(i)(3) or ☐ 4942(i)(5)

(4) Gross investment income

[illegible]

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

CANDICE B GROOT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

THE VIRGINIA A GROOT FOUNDATION, 763-550-9003
PO BOX 1050, EVANSTON, IL 602041050

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED INSTRUCTIONS FOR GRANT AND SCHOLARSHIP APPLICATIONS.

c Any submission deadlines:

MARCH 1 OF EACH YEAR.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ELIGIBILITY REQUIREMENTS ON ATTACHED INSTRUCTION SHEET.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADELAIDE PAUL 1029 N LAWRENCE ST PHILADELPHIA, PA 19123	NONE	NONE	TO PURSUE EXCELLENCE IN THE CERAMIC ARTS	20,000.
JUDITH SCHAECHTER 1144 SOUTH STREET PHILADELPHIA, PA 97846	NONE	NONE	TO PURSUE EXCELLENCE IN THE CERAMIC ARTS	10,000.
DIRK STASCHKE 2212 KITCHENER ST VANCOUVER, BRITISH COLUMBIA, CANADA	NONE	NONE	TO PURSUE EXCELLENCE IN THE CERAMIC ARTS	5,000.
ALLESSANDRO GALLO FALIPA FAN FRANCEO #74 GENOVA, ITALY 16124	NONE	NONE	TO PURSUE EXCELLENCE IN THE CERAMIC ARTS	17,755.
Total				52,755.
b Approved for future payment				
ALLESSANDRO GALLO FALIPA FAN FRANCEO #74 GENOVA, ITALY 16124	NONE	NONE	TO PURSUE EXCELLENCE IN THE CERAMIC ARTS	17,245.
Total				17,245.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/6/13
Date

Director

May the IRS discuss this return with the preparer shown below (see instr)?

☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

PATRICE
OLANDER-OUAMME

Preparer's signature

[Signature]

Date

10/30/13

Check ☒ self-employed

PTIN	
------	--

P01425275

Firm's name ► PATRICE OLANDER-QUAMME

Firm's EIN ► 41-1733715

Firm's address ► 10750 55TH PLACE N
PLYMOUTH, MN 55442

Phone no. **763-550-9003**

Form **990-PF** (2012)

THE VIRGINIA A GROOT FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EXCEL ENERGY INC	P	02/12/02	04/18/12
b	CHEVRON CORP	P	12/16/97	04/18/12
c	PLUM CREEK TIMBER CO INC REI	P	12/16/97	04/18/12
d	GREAT PLAINS ENERGY	P	11/29/04	04/18/12
e	FRONTIER COMMUNICATIONS	P	11/29/04	04/18/12
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,621.		14,477.	1,144.
b 15,324.		5,863.	9,461.
c 12,233.		7,837.	4,396.
d 10,756.		17,006.	-6,250.
e 4,144.		14,345.	-10,201.
f 1,008.			1,008.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,144.
b			9,461.
c			4,396.
d			-6,250.
e			-10,201.
f			1,008.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-442.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ACTIVE ASSETS MONEY MARKET	4.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	4.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BP PLC ADS	495.	0.	495.
CHEVRON TEXACO CORP	1,877.	0.	1,877.
FRONTIER COMMUNICATIONS	100.	0.	100.
GREAT PLAINS ENERGY INC	117.	0.	117.
MS HYB CMS/SPX	2,041.	0.	2,041.
PLUM CREEK TIMBER CO REI	1,302.	1,008.	294.
VERIZON COMMUNICATIONS	1,310.	0.	1,310.
XCEL ENERGY, INC	1,372.	0.	1,372.
TOTAL TO FM 990-PF, PART I, LN 4	8,614.	1,008.	7,606.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OPPENHEIMER, WOLFF, DONNELLY	4,591.	0.		0.
TO FM 990-PF, PG 1, LN 16A	4,591.	0.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PATRICE OLANDER-QUAMME	1,711.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	1,711.	0.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE REGISTRATION	25.	0.		0.	
FEDERAL TAXES	498.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	523.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADVERTISING	8,684.	0.		8,684.	
SERVICE FEES	225.	0.		0.	
HONARARIUMS	2,000.	0.		0.	
POSTAGE MAILING & OFFICE EXPENSE	209.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	11,118.	0.		8,684.	

FOOTNOTES				STATEMENT	7
-----------	--	--	--	-----------	---

THE VIRGINIA A. GROOT FOUNDATION GRANT

THE VIRGINIA A. GROOT FOUNDATION
P.O. BOX 1050
EVANSTON, IL 60204-1050

CANDICE B. GROOT, PRESIDENT

INSTRUCTIONS TO APPLICANT

PURPOSE: THE VIRGINIA A. GROOT FOUNDATION ESTABLISHED THE VIRGINIA A. GROOT FOUNDATION GRANT IN 1988 SO THAT A CERAMIC ARTIST MAY HAVE THE OPPORTUNITY TO DEVOTE A SUBSTANTIAL PERIOD OF TIME TO THE DEVELOPMENT OF HIS OR HER WORK.

ELIGIBILITY: EACH YEAR THE VIRGINIA A. GROOT FOUNDATION OFFERS A GRANT OF UP TO \$35,000 TO AN ARTIST WHO HAS EXCEPTIONAL TALENT AND DEMONSTRATED ABILITY IN CERAMIC ARTS. MAY BE AT ANY STAGE OF CAREER DEVELOPMENT, FROM EMERGING THROUGH MATURE. APPLICANTS MUST BE 21 YEARS OR OLDER AT THE TIME OF THE APPLICATION DEADLINE. STUDENTS ENROLLED OR ATTENDING, EITHER FULL-TIME OR PART-TIME, ANY INSTITUTION OF HIGHER LEARNINGS ARE NOT ELIGIBLE. TEACHERS ARE ELIGIBLE IF IF THEIR PROGRAM PLAN IS FOR THEIR DEVELOPMENT AS ARTISTS RATHER THAN AS TEACHERS. THE GRANT IS NOT FOR THE SUPPORT OF CONTINUED ACADEMIC TRAINING.

WHEN/HOW TO APPLY: APPLICANTS MUST SUBMIT UP TO TWENTY IMAGES OF THEIR WORK ALONG WITH THE APPLICATION FORM. 35MM SLIDES OR CD'S WILL BE ACCEPTED AS EVIDENCE OF ARTISTIC ACHIEVEMENT. SLIDES MUST BE SUBMITTED IN FLAT, TRANSPARENT SLIDE PAGES. EACH SLIDE MUST BE LABELED WITH THE APPLICANT'S NAME AN ARROW INDICATING THE TOP OF THE SLIDE AND NUMBERED. ACCOMPANYING THE SLIDES SHOULD BE A TYPED OR NEATLY PRINTED SHEET WHICH CORRESPONDS WITH THE NUMBERED SLIDES. FOR EACH SLIDE THE FOLLOWING INFORMATION SHOULD BE GIVEN: TITLE, MEDIUM, SIZE, AND DATE COMPLETED. FOR CD'S EACG DIGITAL IMAGE FILE MUST BE SAVED AS JPEG AT A RESOLUTION OF 72 DPI AND MUST BE BIGGER THAN 600 PIXELS IN THE LONGEST DIRECTION. MAKING A CORRESPONDING INVENTORY SHEET THAT INDICATES TITLE MEDIUM SIZE AND DATE COMPLETED. LABEL EACH DISK WITH YOUR NAME ADDRESS AND PHONE NUMBER.

ALL APPLICATION MATERIALS BECOME THE PROPERTY OF THE VIRGINIA A. GROOT FOUNDATION. APPLICANTS WHO WISH TO HAVE THEIR SLIDES CD'S RETURNED AFTER NOTIFICATION OF THE GRANT MUST INCLUDE A SELF-ADDRESSED STAMPED ENVELOPE. THE FOUNDATION, WHILE TAKING ALL REASONABLE CARE, CANNOT BE HELD RESPONSIBLE FOR LOSS OR DAMAGE OF SUPPORT MATERIALS SUBMITTED.

THE VIRGINIA A. GROOT FOUNDATION SCHOLARSHIP

THE VIRGINIA A. GROOT FOUNDATION
P.O. BOX 1050
EVANSTON, IL 60204-1050

C. B. GROOT, PRESIDENT

INSTRUCTIONS TO APPLICANT

PURPOSE: THE VIRGINIA A. GROOT FOUNDATION ESTABLISHED THE VIRGINIA A. GROOT FOUNDATION SCHOLARSHIP IN 1988 TO RECOGNIZE OUTSTANDING ACHIEVEMENT IN THE CERAMIC ARTS.

ELIGIBILITY: THE VIRGINIA A. GROOT FOUNDATION OFFERS UP TO TWO \$2,500 SCHOLARSHIPS TO APPLICANTS WHO ARE CURRENTLY ENROLLED IN AN ACCREDITED FOUR-YEAR LIBERAL ARTS PROGRAM IN ILLINOIS, IOWA, MINNESOTA, NORTH DAKOTA, SOUTH DAKOTA OR WISCONSIN. APPLICANTS MUST HAVE A DEMONSTRATED INTEREST AND ABILITY IN CERAMIC ARTS.

WHEN/HOW TO APPLY: APPLICATIONS MUST BE TYPED OR NEATLY PRINTED ON THE APPLICATION AND BE POSTMARKED BY OCTOBER 1. ANY APPLICATION RECEIVED AFTER THAT DATE WILL NOT BE CONSIDERED FOR A SCHOLARSHIP. DO NOT REDUCE THE TYPE SIZE, SUBMIT EXTRA PAGES, RESUMES, REVIEWS OR ANY SUPPORT MATERIALS THAT ARE NOT REQUIRED.

SELECTION: SCHOLARSHIP WINNERS WILL BE DETERMINED PRIMARILY BY ARTISTIC ACHIEVEMENT AND SECONDARILY BY INFORMATION CONTAINED IN THE APPLICATION FORM. SCHOLARSHIP RECIPIENTS WILL BE NOTIFIED BY LETTER BY DECEMBER 15. WINNERS WILL HAVE TWO WEEKS FROM THE RECEIPT OF THE LETTER TO ACCEPT THE SCHOLARSHIP.

SUPPORT MATERIALS: APPLICANTS MUST SUBMIT EIGHT IMAGES OF THEIR WORK ALONG WITH THE APPLICATION FORM. 35MM SLIDES OR CD'S WILL BE ACCEPTED AS EVIDENCE OF ARTISTIC ACHIEVEMENT. SLIDES MUST BE LABELED WITH THE APPLICANT'S NAME, AN ARROW INDICATING THE TOP OF THE SLIDE, AND

ALL APPLICATION MATERIALS BECOME THE PROPERTY OF THE VIRGINIA A. GROOT FOUNDATION. APPLICANTS WHO WISH TO HAVE THEIR SLIDES RETURNED AFTER NOTIFICATION OF THE SCHOLARSHIPS MUST INCLUDE A SELF-ADDRESSED, STAMPED ENVELOPE. THE FOUNDATION, WHILE TAKING ALL REASONABLE CARE, CANNOT BE HELD RESPONSIBLE FOR LOSS OR DAMAGE OF SUPPORT MATERIALS. NUMBERED. ACCOMPANYING THE SLIDES SHOULD BE A ONE-PAGE TYPED OR NEATLY PRINTED SHEET WHICH CORRESPONDS WITH THE NUMBERED SLIDES. FOR EACH SLIDE THE FOLLOWING INFORMATION SHOULD BE GIVEN: TITLE, MEDIUM, SIZE, AND DATE COMPLETED. FOR CD'S EACG DIGITAL IMAGE FILE MUST BE SAVED AS JPEG AT A RESOLUTION OF 72 DPI AND MUST BE BIGGER THAN 600 PIXELS IN THE LONGEST DIRECTION. MAKING A CORRESPONDING INVENTORY SHEET THAT INDICATES TITLE MEDIUM SIZE AND DATE COMPLETED. LABEL EACH DISK WITH YOUR NAME ADDRESS AND PHONE NUMBER.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BP PLC ADS - 250 SHS	10,997.	10,410.
CHEVRON CORP - 650 SHS	19,543.	54,070.
PLUM CREEK TIMBER CO REI - 1000 SHS	18,286.	31,059.
VERIZON CORPORATION - 650 SHS	16,604.	28,126.
XCEL ENERGY - 670 SHS/70 SHS	1,689.	1,870.
XCEL ENERGY - 930 SHS	23,257.	24,840.
TOTAL TO FORM 990-PF, PART II, LINE 10B	90,376.	150,375.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
HYBRID LEV CMS 25 APR	20,000.	19,875.
TOTAL TO FORM 990-PF, PART II, LINE 10C	20,000.	19,875.