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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2012

Open to Public  
Inspection

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

|  |  |   |                           |
|--|--|---|---------------------------|
| Name of foundation<br>RAYNOR FATHER JOHN P CHARITABLE TR   |  | A Employer identification number<br>39-6781273              |                           |
| Number and street (or P O box number if mail is not delivered to street address)<br>C/O BMO HARRIS BANK NA PO BOX 2980   |  | B Telephone number (see instructions)<br>(414) 287-8700     |                           |
| C If exemption application is pending, check here <input checked="" type="checkbox"/> <input type="checkbox"/>   |  |   |                           |
| D 1. Foreign organizations, check here <input checked="" type="checkbox"/> <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input checked="" type="checkbox"/> <input type="checkbox"/>   |  |   |                           |
| E If private foundation status was terminated under section 507(b)(1)(A), check here <input checked="" type="checkbox"/> <input type="checkbox"/>  |  |   |                           |
| F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input checked="" type="checkbox"/> <input type="checkbox"/>   |  |   |                           |
| <b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))  |  | (a) Revenue and expenses per books                          | (b) Net investment income |
| <b>Revenue</b><br>1 Contributions, gifts, grants, etc , received (attach schedule)<br>2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B<br>3 Interest on savings and temporary cash investments<br>4 Dividends and interest from securities. . . . .<br>5a Gross rents . . . . .<br>b Net rental income or (loss) _____<br>6a Net gain or (loss) from sale of assets not on line 10 <input checked="" type="checkbox"/> 195,494<br>b Gross sales price for all assets on line 6a 2,295,852<br>7 Capital gain net income (from Part IV, line 2) . . . . . 195,494<br>8 Net short-term capital gain . . . . .<br>9 Income modifications . . . . .<br>10a Gross sales less returns and allowances<br>b Less Cost of goods sold . . . . .<br>c Gross profit or (loss) (attach schedule) . . . . .<br>11 Other income (attach schedule) . . . . . <input checked="" type="checkbox"/> 2,320<br>12 <b>Total.</b> Add lines 1 through 11 . . . . . 515,417 513,097 |  |   | (c) Adjusted net income   |
| <b>Operating and Administrative Expenses</b><br>13 Compensation of officers, directors, trustees, etc 102,654 102,654<br>14 Other employee salaries and wages . . . . .<br>15 Pension plans, employee benefits . . . . .<br>16a Legal fees (attach schedule) . . . . .<br>b Accounting fees (attach schedule) . . . . . 800 800<br>c Other professional fees (attach schedule) . . . . .<br>17 Interest . . . . .<br>18 Taxes (attach schedule) (see instructions) <input checked="" type="checkbox"/> 9,934 2,960<br>19 Depreciation (attach schedule) and depletion . . . . .<br>20 Occupancy . . . . .<br>21 Travel, conferences, and meetings . . . . .<br>22 Printing and publications . . . . .<br>23 Other expenses (attach schedule) . . . . .<br>24 <b>Total operating and administrative expenses.</b><br>Add lines 13 through 23 . . . . . 113,388 105,614 800  |  | (d) Disbursements for charitable purposes (cash basis only) |                           |
| 25 Contributions, gifts, grants paid. . . . . 731,928<br>26 <b>Total expenses and disbursements.</b> Add lines 24 and 25 845,316 105,614 732,728   |  |   |                           |
| 27 Subtract line 26 from line 12<br>a <b>Excess of revenue over expenses and disbursements</b> -329,899<br>b <b>Net investment income</b> (if negative, enter -0-) 407,483<br>c <b>Adjusted net income</b> (if negative, enter -0-)  |  |   |                           |

|   | Part II Balance Sheets   | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions ) | Beginning of year | End of year    |                       |  |
|---|--|---|-------------------|----------------|-----------------------|--|
|   |  |   | (a) Book Value    | (b) Book Value | (c) Fair Market Value |  |
| Assets  | 1 Cash—non-interest-bearing . . . . .  |   |                   |                |                       |  |
|   | 2 Savings and temporary cash investments . . . . .   |   |                   | 276,295        | 276,295               |  |
|   | 3 Accounts receivable ►  |   |                   |                |                       |  |
|   | Less allowance for doubtful accounts ►   |   |                   |                |                       |  |
|   | 4 Pledges receivable ►   |   |                   |                |                       |  |
|   | Less allowance for doubtful accounts ►   |   |                   |                |                       |  |
|   | 5 Grants receivable . . . . .  |   |                   |                |                       |  |
|   | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . . |   |                   |                |                       |  |
|   | 7 Other notes and loans receivable (attach schedule) ►   |   |                   |                |                       |  |
|   | Less allowance for doubtful accounts ►   |   |                   |                |                       |  |
|   | 8 Inventories for sale or use . . . . .  |   |                   |                |                       |  |
|   | 9 Prepaid expenses and deferred charges . . . . .  |   |                   |                |                       |  |
|   | 10a Investments—U S and state government obligations (attach schedule)   |   |                   |                |                       |  |
|   | b Investments—corporate stock (attach schedule) . . . . .  |   |                   | 6,830,543      | 8,792,663             |  |
|   | c Investments—corporate bonds (attach schedule) . . . . .  |   |                   | 5,232,348      | 5,577,286             |  |
|   | 11 Investments—land, buildings, and equipment basis ►  |   |                   |                |                       |  |
| Less accumulated depreciation (attach schedule) ►   |  |   |                   |                |                       |  |
| 12 Investments—mortgage loans . . . . .   |  |   |                   |                |                       |  |
| 13 Investments—other (attach schedule) . . . . .  |  | 12,666,639  |                   |                |                       |  |
| 14 Land, buildings, and equipment basis ►   |  |   |                   |                |                       |  |
| Less accumulated depreciation (attach schedule) ►   |  |   |                   |                |                       |  |
| 15 Other assets (describe ►) . . . . .  | 48,426   |   | 44,471            | 44,471         |                       |  |
| 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) |  | 12,715,065  | 12,383,657        | 14,690,715     |                       |  |
| Liabilities   | 17 Accounts payable and accrued expenses . . . . .   |   |                   |                |                       |  |
|   | 18 Grants payable . . . . .  |   |                   |                |                       |  |
|   | 19 Deferred revenue . . . . .  |   |                   |                |                       |  |
|   | 20 Loans from officers, directors, trustees, and other disqualified persons  |   |                   |                |                       |  |
|   | 21 Mortgages and other notes payable (attach schedule) . . . . .   |   |                   |                |                       |  |
|   | 22 Other liabilities (describe ►) . . . . .  |   |                   |                |                       |  |
|   | 23 Total liabilities (add lines 17 through 22) . . . . .   |   |                   | 0              |                       |  |
|   | <b>Foundations that follow SFAS 117, check here ►</b> <input type="checkbox"/><br><b>and complete lines 24 through 26 and lines 30 and 31.</b>     |   |                   |                |                       |  |
|   | 24 Unrestricted . . . . .  |   |                   |                |                       |  |
|   | 25 Temporarily restricted . . . . .  |   |                   |                |                       |  |
|   | 26 Permanently restricted . . . . .  |   |                   |                |                       |  |
|   | <b>Foundations that do not follow SFAS 117, check here ►</b> <input checked="" type="checkbox"/><br><b>and complete lines 27 through 31.</b>       |   |                   |                |                       |  |
|   | 27 Capital stock, trust principal, or current funds . . . . .  |   | 12,715,065        | 12,383,657     |                       |  |
|   | 28 Paid-in or capital surplus, or land, bldg , and equipment fund  |   |                   |                |                       |  |
|   | 29 Retained earnings, accumulated income, endowment, or other funds  |   |                   |                |                       |  |
| 30 Total net assets or fund balances (see page 17 of the instructions) . . . . .              |  | 12,715,065  | 12,383,657        |                |                       |  |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . . |  | 12,715,065  | 12,383,657        |                |                       |  |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |  |  |   |            |
|---|--|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . |  | 1 | 12,715,065 |
| 2 | Enter amount from Part I, line 27a . . . . .   |  | 2 | -329,899   |
| 3 | Other increases not included in line 2 (itemize) ►   |  | 3 | 829        |
| 4 | Add lines 1, 2, and 3 . . . . .  |  | 4 | 12,385,995 |
| 5 | Decreases not included in line 2 (itemize) ►   |  | 5 | 2,338      |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30  |  | 6 | 12,383,657 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

|   |  |   |  |  |
|---|--|---|--|--|
| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) |  | (b) How acquired<br>P—Purchase<br>D—Donation  | (c) Date acquired<br>(mo, day, yr)           | (d) Date sold<br>(mo, day, yr)   |
| <b>1 a</b>  | SEE ATTACHED SALES SCHEDULE  | P   | 1990-01-01                                   | 2012-12-31   |
| <b>b</b>  | LONG TERM CAPITAL GAIN DIVIDENDS   | P   | 1990-01-01                                   | 2012-12-31   |
| <b>c</b>  |  |   |  |  |
| <b>d</b>  |  |   |  |  |
| <b>e</b>  |  |   |  |  |
| (e) Gross sales price   |  | (f) Depreciation allowed (or allowable)   | (g) Cost or other basis plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)   |
| <b>a</b>  | 2,244,524  | 0   | 2,100,358                                    | 144,166  |
| <b>b</b>  | 51,328   | 0   | 0  | 51,328   |
| <b>c</b>  |  |   |  |  |
| <b>d</b>  |  |   |  |  |
| <b>e</b>  |  |   |  |  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                       |  |   |  | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| (i) FMV as of 12/31/69  |  | (j) Adjusted basis as of 12/31/69   | (k) Excess of col (i) over col (j), if any   |  |
| <b>a</b>  | 0  | 0   | 0  | 144,166  |
| <b>b</b>  | 0  | 0   | 0  | 51,328   |
| <b>c</b>  |  |   |  |  |
| <b>d</b>  |  |   |  |  |
| <b>e</b>  |  |   |  |  |
| <b>2</b>  | Capital gain net income or (net capital loss)                                | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                             |  | <b>2</b> 195,494   |
| <b>3</b>  | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | { If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 } |  | <b>3</b>   |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a)<br>Base period years<br>Calendar<br>year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|---|--|--|---|
| 2011  | 751,772                                  | 14,376,574                                   | 0 052291  |
| 2010  | 694,025                                  | 11,459,169                                   | 0 060565  |
| 2009  | 552,053                                  | 12,142,504                                   | 0 045465  |
| 2008  | 770,033                                  | 13,903,757                                   | 0 055383  |
| 2007  | 801,038                                  | 16,222,841                                   | 0 049377  |
| <b>2</b>  |  |  | <b>2</b> 0 263081   |
| <b>3</b>  |  |  | <b>3</b> 0 052616   |
| <b>4</b>  |  |  | <b>4</b> 14,400,759                                       |
| <b>5</b>  |  |  | <b>5</b> 757,710  |
| <b>6</b>  |  |  | <b>6</b> 4,075  |
| <b>7</b>  |  |  | <b>7</b> 761,785  |
| <b>8</b>  |  |  | <b>8</b> 732,728  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

|   |   |    |       |
|---|---|----|-------|
| 1a  | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1                               | 1  | 8,150 |
| Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b> |   |    |       |
| b   | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . . |    |       |
| c   | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                     | 2  | 0     |
| 2   | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  |    |       |
| 3   | Add lines 1 and 2. . . . .  |    |       |
| 4   | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  | 3  | 8,150 |
| 5   | <b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .   |    |       |
| 6   | Credits/Payments  |    |       |
| a   | 2012 estimated tax payments and 2011 overpayment credited to 2012   | 6a | 3,488 |
| b   | Exempt foreign organizations—tax withheld at source . . . . .   |    |       |
| c   | Tax paid with application for extension of time to file (Form 8868)   |    |       |
| d   | Backup withholding erroneously withheld . . . . .   |    |       |
| 7   | Total credits and payments Add lines 6a through 6d. . . . .   | 7  | 3,488 |
| 8   | Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached                                   |    |       |
| 9   | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .   |    |       |
| 10  | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .   | 9  | 4,662 |
| 11  | Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> 0 <b>Refunded</b> <input type="checkbox"/> 11            |    |       |

**Part VII-A Statements Regarding Activities**

|  |   | <b>Yes</b> | <b>No</b>  |
|--|---|------------|------------|
| 1a   | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .  | 1a         | No         |
| b  | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .   | 1b         | No         |
| <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> |   |            |            |
| c  | Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .   | 1c         | No         |
| d  | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br><b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____   |            |            |
| e  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____  | 2          | No         |
| 2  | Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>  |            |            |
| 3  | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .   | 3          | No         |
| 4a   | Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .   | 4a         | No         |
| b  | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .   | 4b         | No         |
| 5  | Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T.</i>  | 5          | No         |
| 6  | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>● By language in the governing instrument, or<br>● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . . | 6          | No         |
| 7  | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>   | 7          | <b>Yes</b> |
| 8a   | Enter the states to which the foundation reports or with which it is registered (see instructions)<br><input type="checkbox"/> WI   | 8b         | No         |
| b  | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>   |            |            |
| 9  | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)?<br><i>If "Yes," complete Part XIV</i>  | 9          | No         |
| 10   | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>   | 10         | No         |

**Part VII-A Statements Regarding Activities (continued)**

|    |     |    |
|----|-----|----|
| 11 |     | No |
| 12 |     | No |
| 13 | Yes |    |

Website address ► N/A

|    |  |                               |
|----|--|-------------------------------|
| 14 | The books are in care of ► BMO HARRIS BANK NA        | Telephone no ► (414) 287-7181 |
|    | Located at ► 111 E KILBOURN AVE STE 200 MILWAUKEE WI | ZIP +4 ► 53202                |

|    |   |    |
|----|---|----|
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ► | 15 |
|----|---|----|

|    |   |    |
|----|---|----|
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . | 16 |
|----|---|----|

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|    |   | Yes | No |
|----|---|-----|----|
| 1a | During the year did the foundation (either directly or indirectly)  |     |    |
|    | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ► Yes <input checked="" type="checkbox"/> No   |     |    |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No   |     |    |
|    | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No   |     |    |
|    | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► Yes <input checked="" type="checkbox"/> No   |     |    |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ► Yes <input checked="" type="checkbox"/> No  |     |    |
|    | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ► Yes <input checked="" type="checkbox"/> No  |     |    |
| 1b | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. ► <input checked="" type="checkbox"/>  |     | No |
| 1c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? . . . . .   |     | No |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))   |     |    |
| a  | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? . . . . . ► Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ► 20____, 20____, 20____, 20____   |     |    |
| b  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .  |     |    |
| c  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____   |     |    |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . ► Yes <input checked="" type="checkbox"/> No   |     |    |
| b  | If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012). . . . . |     |    |
| 3b |   |     | No |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .   |     | No |
| b  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? . . . . .   |     | No |
| 4b |   |     | No |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

|    |  |   |    |    |  |
|----|--|---|----|----|--|
| 5a | During the year did the foundation pay or incur any amount to  |   |    |    |  |
|    | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |    |  |
|    | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |    |  |
|    | (3) Provide a grant to an individual for travel, study, or other similar purposes?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |    |  |
|    | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |    |  |
|    | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |    |  |
| b  | If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . |   | 5b | No |  |
|    | Organizations relying on a current notice regarding disaster assistance check here. . . . . ►  |   |    |    |  |
| c  | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |    |  |
|    | <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>  |   |    |    |  |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |    |  |
| b  | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .   |   | 6b | No |  |
|    | <i>If "Yes" to 6b, file Form 8870.</i>   |   |    |    |  |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |   |    |    |  |
| b  | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .  |   | 7b |    |  |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address  | (b) Title, and average hours per week devoted to position | (c) Compensation<br><b>(If not paid, enter -0-)</b> | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| BMO HARRIS BANK NA<br>111 E KILBOURN AVE<br>MILWAUKEE, WI 53202 | TRUSTEE<br>9 00   | 102,654   | 0   | 0                                     |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
| <b>Total number of other employees paid over \$50,000.</b>    |   |                  |   | 0                                     |

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE"**

| <b>(a) Name and address of each person paid more than \$50,000</b> | <b>(b) Type of service</b> | <b>(c) Compensation</b> |
|--|----------------------------|-------------------------|
| NONE   |                            |                         |
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## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|   |  |
|---|--|
| 1 |  |
|   |  |
|   |  |
| 2 |  |
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|   |  |
| 3 |  |
|   |  |
|   |  |
| 4 |  |
|   |  |
|   |  |

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|   |  |
|---|--|
| 1   |  |
|   |  |
|   |  |
| 2   |  |
|   |  |
|   |  |
| All other program-related investments See page 24 of the instructions |  |
| 3   |  |
|   |  |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |  |                      |
|----------|--|----------------------|
| 1        | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes         |                      |
| a        | Average monthly fair market value of securities. . . . .   | <b>1a</b> 14,620,060 |
| b        | Average of monthly cash balances. . . . .  | <b>1b</b> 0          |
| c        | Fair market value of all other assets (see instructions). . . . .  | <b>1c</b> 0          |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .   | <b>1d</b> 14,620,060 |
| e        | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . . | <b>1e</b>            |
| 2        | Acquisition indebtedness applicable to line 1 assets. . . . .  | <b>2</b>             |
| 3        | Subtract line 2 from line 1d. . . . .  | <b>3</b> 14,620,060  |
| 4        | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .  | <b>4</b> 219,301     |
| 5        | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4         | <b>5</b> 14,400,759  |
| 6        | <b>Minimum investment return.</b> Enter 5% of line 5. . . . .  | <b>6</b> 720,038     |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

|    |  |                  |
|----|--|------------------|
| 1  | Minimum investment return from Part X, line 6. . . . .   | <b>1</b> 720,038 |
| 2a | Tax on investment income for 2012 from Part VI, line 5. . . . .  | <b>2a</b> 8,150  |
| b  | Income tax for 2012 (This does not include the tax from Part VI ). . . . .                                       | <b>2b</b>        |
| c  | Add lines 2a and 2b. . . . .   | <b>2c</b> 8,150  |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1. . . . .                                    | <b>3</b> 711,888 |
| 4  | Recoveries of amounts treated as qualifying distributions. . . . .   | <b>4</b>         |
| 5  | Add lines 3 and 4. . . . .   | <b>5</b> 711,888 |
| 6  | Deduction from distributable amount (see instructions). . . . .  | <b>6</b>         |
| 7  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . . | <b>7</b> 711,888 |

**Part XII Qualifying Distributions** (see instructions)

|   |  |                   |
|---|--|-------------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes  |                   |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .   | <b>1a</b> 732,728 |
| b | Program-related investments—total from Part IX-B. . . . .  | <b>1b</b>         |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .   | <b>2</b>          |
| 3 | Amounts set aside for specific charitable projects that satisfy the  |                   |
| a | Suitability test (prior IRS approval required). . . . .  | <b>3a</b>         |
| b | Cash distribution test (attach the required schedule). . . . .   | <b>3b</b>         |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4   | <b>4</b> 732,728  |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . . | <b>5</b>          |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .   | <b>6</b> 732,728  |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

|  | (a)<br>Corpus | (b)<br>Years prior to 2011 | (c)<br>2011 | (d)<br>2012 |
|--|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2012 from Part XI, line 7  |               |                            |             | 711,888     |
| <b>2</b> Undistributed income, if any, as of the end of 2012   |               |                            |             |             |
| <b>a</b> Enter amount for 2011 only. . . . .   |               |                            |             |             |
| <b>b</b> Total for prior years 20____, 20____, 20____  |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2012   |               |                            |             |             |
| <b>a</b> From 2007. . . . .  | 9,548         |                            |             |             |
| <b>b</b> From 2008. . . . .  | 80,769        |                            |             |             |
| <b>c</b> From 2009. . . . .  |               |                            |             |             |
| <b>d</b> From 2010. . . . .  | 75,923        |                            |             |             |
| <b>e</b> From 2011. . . . .  | 39,915        |                            |             |             |
| <b>f</b> <b>Total</b> of lines 3a through e. . . . .   | 206,155       |                            |             |             |
| <b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ► \$ _____ 732,728  |               |                            |             |             |
| <b>a</b> Applied to 2011, but not more than line 2a  |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .  |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .  |               |                            |             |             |
| <b>d</b> Applied to 2012 distributable amount. . . . .   |               |                            |             | 711,888     |
| <b>e</b> Remaining amount distributed out of corpus  | 20,840        |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2012<br>(If an amount appears in column (d), the same amount must be shown in column (a).)  |               |                            |             |             |
| <b>6</b> <b>Enter the net total of each column as indicated below:</b>   | 226,995       |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5   |               |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .  |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .   |               |                            |             |             |
| <b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .   |               |                            |             |             |
| <b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013. . . . .  |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .                                  |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . . .   | 9,548         |                            |             |             |
| <b>9</b> <b>Excess distributions carryover to 2013.</b><br>Subtract lines 7 and 8 from line 6a . . . . .   | 217,447       |                            |             |             |
| <b>10</b> Analysis of line 9   |               |                            |             |             |
| <b>a</b> Excess from 2008. . . . .   | 80,769        |                            |             |             |
| <b>b</b> Excess from 2009. . . . .   |               |                            |             |             |
| <b>c</b> Excess from 2010. . . . .   | 75,923        |                            |             |             |
| <b>d</b> Excess from 2011. . . . .   | 39,915        |                            |             |             |
| <b>e</b> Excess from 2012. . . . .   | 20,840        |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

|     |  |  |  |  |
|-----|--|--|--|--|
| 1a  | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. ► |  |  |  |
| b   | Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) |  |  |  |
| 2a  | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.   |  |  |  |
| b   | 85% of line 2a.  |  |  |  |
| c   | Qualifying distributions from Part XII, line 4 for each year listed.   |  |  |  |
| d   | Amounts included in line 2c not used directly for active conduct of exempt activities.   |  |  |  |
| e   | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.  |  |  |  |
| 3   | Complete 3a, b, or c for the alternative test relied upon  |  |  |  |
| a   | "Assets" alternative test—enter  |  |  |  |
| (1) | Value of all assets.   |  |  |  |
| (2) | Value of assets qualifying under section 4942(j)(3)(B)(i)  |  |  |  |
| b   | "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.  |  |  |  |
| c   | "Support" alternative test—enter   |  |  |  |
| (1) | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).                                   |  |  |  |
| (2) | Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).  |  |  |  |
| (3) | Largest amount of support from an exempt organization  |  |  |  |
| (4) | Gross investment income  |  |  |  |

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

BMO HARRIS BANK NA  
111 E KILBOURN AVE STE 200  
MILWAUKEE, WI 53202

b The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

c Any submission deadlines

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PURSUANT TO THE TRUST DOCUMENT ALL NET INCOME PAYABLE TO MARQUETTE UNIVERSITY

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount  |
|---|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business)                                 |   |                                |                                  |         |
| <b>a Paid during the year</b>                                       |   |                                |                                  |         |
| MARQUETTE UNIVERSITY<br>1217 W WISCONSIN AVE<br>MILWAUKEE, WI 53233 |   | EXEMPT                         | EDUCATION                        | 731,928 |
| <b>Total</b>  |   |                                | ► 3a                             | 731,928 |
| <b>b Approved for future payment</b>                                |   |                                |                                  |         |
| <b>Total</b>  |   |                                | ► 3b                             |         |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated                    | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See<br>instructions ) |
|---|---------------------------|---------------|--------------------------------------|---------------|---|
|   | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |   |
| <b>1 Program service revenue</b>                                  |                           |               |                                      |               |   |
| a   |                           |               |                                      |               |   |
| b   |                           |               |                                      |               |   |
| c   |                           |               |                                      |               |   |
| d   |                           |               |                                      |               |   |
| e   |                           |               |                                      |               |   |
| f   |                           |               |                                      |               |   |
| <b>g Fees and contracts from government agencies</b>              |                           |               |                                      |               |   |
| <b>2 Membership dues and assessments.</b>                         |                           |               |                                      |               |   |
| <b>3 Interest on savings and temporary cash investments</b>       |                           |               |                                      |               |   |
| <b>4 Dividends and interest from securities.</b>                  |                           |               |                                      |               |   |
| <b>5 Net rental income or (loss) from real estate</b>             |                           |               |                                      |               |   |
| a Debt-financed property.   |                           |               |                                      | 14            | 317,603   |
| b Not debt-financed property.                                     |                           |               |                                      |               |   |
| <b>6 Net rental income or (loss) from personal property</b>       |                           |               |                                      |               |   |
| <b>7 Other investment income.</b>                                 |                           |               |                                      |               |   |
| <b>8 Gain or (loss) from sales of assets other than inventory</b> |                           |               |                                      | 18            | 195,494   |
| <b>9 Net income or (loss) from special events</b>                 |                           |               |                                      |               |   |
| <b>10 Gross profit or (loss) from sales of inventory.</b>         |                           |               |                                      |               |   |
| <b>11 Other revenue a</b>   |                           |               |                                      |               |   |
| b   |                           |               |                                      |               |   |
| c   |                           |               |                                      |               |   |
| d   |                           |               |                                      |               |   |
| e   |                           |               |                                      |               |   |
| <b>12 Subtotal Add columns (b), (d), and (e).</b>                 |                           |               |                                      |               | 513,097   |
| <b>13 Total. Add line 12, columns (b), (d), and (e).</b>          |                           |               |                                      |               | 513,097   |
| (See worksheet in line 13 instructions to verify calculations.)   |                           |               |                                      |               |   |

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2012 Gain/Loss from Sale of Other Assets Schedule

**Name:** RAYNOR FATHER JOHN P CHARITABLE TR

**EIN:** 39-6781273

| Name                             | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis     | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|----------------------------------|---------------|--------------|-----------|----------------|-------------------|-----------|--------------|----------------|-------------|--------------------------|
| SEE ATTACHED SALES SCHEDULE      | 1990-01       | Purchased    | 2012-12   |                | 2,244,524         | 2,100,358 |              |                | 144,166     |                          |
| LONG TERM CAPITAL GAIN DIVIDENDS | 1990-01       | Purchased    | 2012-12   |                | 51,328            |           |              |                | 51,328      |                          |

## TY 2012 Other Decreases Schedule

**Name:** RAYNOR FATHER JOHN P CHARITABLE TR**EIN:** 39-6781273

| Description                              | Amount |
|--|--------|
| INTEREST PD ON PURCHASE DEFERRED TO 2013 | 598    |
| ADJUSTMENT FOR DIFFERENCE IN ACCRUALS    | 1,740  |

## TY 2012 Other Income Schedule

**Name:** RAYNOR FATHER JOHN P CHARITABLE TR**EIN:** 39-6781273

| Description       | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|-------------------|--------------------------------|-----------------------|---------------------|
| EXCISE TAX REFUND | 2,320                          |                       |                     |

**TY 2012 Other Increases Schedule****Name:** RAYNOR FATHER JOHN P CHARITABLE TR**EIN:** 39-6781273

| Description                          | Amount |
|--------------------------------------|--------|
| INTEREST PAID ON PURCHASE PRIOR YEAR | 829    |

## TY 2012 Taxes Schedule

**Name:** RAYNOR FATHER JOHN P CHARITABLE TR**EIN:** 39-6781273

| Category           | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------|--------|-----------------------|---------------------|---------------------------------------|
| ESTIMATED TAX PMTS | 3,488  |                       |                     |                                       |
| EXCISE TAX DUE     | 3,486  |                       |                     |                                       |
| FOREIGN TAX        | 2,960  | 2,960                 |                     |                                       |

FROM 01/01/2012  
TO 12/31/2012

BMO HARRIS BANK N.A.  
STATEMENT OF CAPITAL GAINS AND LOSSES  
RAYNOR, FATHER JOHN P CHARITABLE TR

TRUST YEAR ENDING 12/31/2012

TAX PREPARER RS2  
TRUST ADMINISTRATOR: RJC  
INVESTMENT OFFICER. LDD

LEGEND F - FEDERAL S - STATE I - INHERITED  
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

| PROPERTY DESCRIPTION  | SHARES | DATE | SALES PRICE | COST BASIS | GAIN/LOSS | TERM   | NC   |
|---|--------|------|-------------|------------|-----------|--------|------|
| 30000 0000 AT&T INC GLBL NT 0.875% DTD 02/13/2012 DUE 02/13/2015 - 00206RBB7 - MINOR = 200                |        |      |             |            |           |        |      |
| SOLD 06/12/2012 29888.40  |        |      |             |            |           |        |      |
| ACQ 30000 0000 02/08/2012 29888.40  |        |      |             | 29978.70   |           | -90.30 | ST Y |
| 50000 0000 AT&T INC GLBL NT 3.00% DTD 02/13/2012 DUE 02/15/2022 - 00206RBD3 - MINOR = 200                 |        |      |             |            |           |        |      |
| SOLD 07/19/2012 52697.00  |        |      |             |            |           |        |      |
| ACQ 50000 0000 06/11/2012 52697.00  |        |      |             | 50214.71   | 2482.29   | ST     | Y    |
| 60000 0000 ABBEY NATL TREAS SVCS PLC GTD NT 4.00% DTD 04/27/2011 DUE 04/27/2016 - 002799AJ3 - MINOR = 290 |        |      |             |            |           |        |      |
| SOLD 07/16/2012 59671.20  |        |      |             |            |           |        |      |
| ACQ 60000 0000 04/20/2011 59671.20  |        |      |             | 59976.00   | -304.80   | LT15   | Y    |
| 45000 0000 AGILENT TECHNOLOGIES INC SR NT 4.45% DTD 09/14/2009 DUE 09/14/2012 - 00846UAD3 - MINOR = 210   |        |      |             |            |           |        |      |
| SOLD 09/14/2012 45000.00  |        |      |             |            |           |        |      |
| ACQ 45000.0000 09/09/2009 45000.00  |        |      |             | 44959.95   | 40.05     | LT15   | Y    |
| 45000 0000 AMVESCAP PLC SR NT 5.375% DTD 02/27/2003 DUE 02/27/2013 - 03235EAK6 - MINOR = 290              |        |      |             |            |           |        |      |
| SOLD 12/10/2012 45484.65  |        |      |             |            |           |        |      |
| ACQ 45000.0000 07/28/2011 45484.65  |        |      |             | 45000.00   | 484.65    | LT15   | Y    |
| 40000 0000 INVESCO PLC NEW SR NT 5.375% DTD 12/14/2004 DUE 12/15/2014 - 03235EAP5 - MINOR = 290           |        |      |             |            |           |        |      |
| SOLD 12/10/2012 42651.57  |        |      |             |            |           |        |      |
| ACQ 40000.0000 07/30/2009 42651.57  |        |      |             | 37940.80   | 4710.77   | LT15   | Y    |
| 30000 0000 ASTRAZENECA PLC SR NT 1.95% DTD 09/18/2012 DUE 09/18/2019 - 046353AF5 - MINOR = 291            |        |      |             |            |           |        |      |
| SOLD 10/24/2012 30544.20  |        |      |             |            |           |        |      |
| ACQ 30000 0000 09/11/2012 30544.20  |        |      |             | 29962.80   | 581.40    | ST     | Y    |
| 50000 0000 BANK AMER FDG CORP 5.65% DTD 05/02/2008 DUE 05/01/2018 - 06051GDX4 - MINOR = 237               |        |      |             |            |           |        |      |
| SOLD 08/10/2012 55403.50  |        |      |             |            |           |        |      |
| ACQ 50000.0000 05/01/2008 55403.50  |        |      |             | 50239.13   | 5164.37   | LT15   | Y    |
| ***FOUND UPDATE*** 08/24/12   |        |      |             |            |           |        |      |
| 45000 0000 BEAR STEARNS CMBS SER 2007 PWR17 CL A M FLTG RATE DTD 09/01/2007 DUE - 07388QAG4 - MINOR = 243 |        |      |             |            |           |        |      |
| SOLD 01/27/2012 46698.05  |        |      |             |            |           |        |      |
| ACQ 45000 0000 11/08/2007 46698.05  |        |      |             | 44465.63   | 2232.42   | LT15   | Y    |
| 30000.0000 BECTON DICKINSON & CO NT 1.75% DTD 11/08/2011 DUE 11/08/2016 - 075887BB4 - MINOR = 210         |        |      |             |            |           |        |      |
| SOLD 07/09/2012 30930.00  |        |      |             |            |           |        |      |
| ACQ 30000 0000 11/03/2011 30930.00  |        |      |             | 29990.10   | 939.90    | ST     | Y    |
| 1233 0460 DODGE & COX INTERNATIONAL STOCK FUND #1048 - 256206103 - MINOR = 572                            |        |      |             |            |           |        |      |
| SOLD 03/21/2012 40727.52  |        |      |             |            |           |        |      |
| ACQ 214.2850 12/22/2010 7077.84   |        |      |             | 7579.26    | -501.42   | LT15   | Y    |
| 155 9540 07/18/2005 5151.16   |        |      |             | 4937.50    | 213.66    | LT15   | Y    |
| 210 5550 12/22/2009 6954.63   |        |      |             | 6584.07    | 370.56    | LT15   | Y    |
| 652 2520 05/06/2005 21543.89  |        |      |             | 20200.25   | 1343.64   | LT15   | Y    |
| 614 0620 DODGE & COX INTERNATIONAL STOCK FUND #1048 - 256206103 - MINOR = 572                             |        |      |             |            |           |        |      |
| SOLD 09/26/2012 20000.00  |        |      |             |            |           |        |      |
| ACQ 614 0620 05/06/2005 20000.00  |        |      |             | 19017.50   | 982.50    | LT15   | Y    |
| 50000 0000 ECOLAB INC NT 4.35% DTD 12/08/2011 DUE 12/08/2021 - 278865AL4 - MINOR = 210                    |        |      |             |            |           |        |      |
| SOLD 11/06/2012 56363.00  |        |      |             |            |           |        |      |
| ACQ 50000.0000 05/18/2012 56363.00  |        |      |             | 54024.45   | 2338.55   | ST     | Y    |
| 869.0610 FMI LARGE CAP FUND #133 - 302933205 - MINOR = 571  |        |      |             |            |           |        |      |
| SOLD 09/26/2012 15000.00  |        |      |             |            |           |        |      |
| ACQ 869.0610 06/21/2011 15000.00  |        |      |             | 14209.15   | 790.85    | LT15   | Y    |
| 234.1100 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 01/31/2012 234.11  |        |      |             |            |           |        |      |
| ACQ 234 1100 11/08/2006 234.11  |        |      |             | 234.11     | 0.00      | LT15   | Y    |
| **CHANGED** 06/12/12 KSD  |        |      |             |            |           |        |      |
| 188.8900 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 03/15/2012 188.89  |        |      |             |            |           |        |      |
| ACQ 188.8900 11/08/2006 188.89  |        |      |             | 188.89     | 0.00      | LT15   | Y    |
| 196 2000 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 04/15/2012 196.20  |        |      |             |            |           |        |      |
| ACQ 196 2000 11/08/2006 196.20  |        |      |             | 196.20     | 0.00      | LT15   | Y    |
| 840 7100 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 05/15/2012 840.71  |        |      |             |            |           |        |      |
| ACQ 840 7100 11/08/2006 840.71  |        |      |             | 840.71     | 0.00      | LT15   | Y    |
| 194 2200 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 06/15/2012 194.22  |        |      |             |            |           |        |      |
| ACQ 194.2200 11/08/2006 194.22  |        |      |             | 194.22     | 0.00      | LT15   | Y    |
| 193 2200 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 07/15/2012 193.22  |        |      |             |            |           |        |      |
| ACQ 193 2200 11/08/2006 193.22  |        |      |             | 193.22     | 0.00      | LT15   | Y    |
| 193 9400 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 08/15/2012 193.94  |        |      |             |            |           |        |      |
| ACQ 193.9400 11/08/2006 193.94  |        |      |             | 193.94     | 0.00      | LT15   | Y    |
| 907 7200 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 09/15/2012 907.72  |        |      |             |            |           |        |      |
| ACQ 907 7200 11/08/2006 907.72  |        |      |             | 907.72     | 0.00      | LT15   | Y    |
| 188 6700 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 10/15/2012 188.67  |        |      |             |            |           |        |      |
| ACQ 188 6700 11/08/2006 188.67  |        |      |             | 188.67     | 0.00      | LT15   | Y    |
| 196 8800 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 11/15/2012 196.88  |        |      |             |            |           |        |      |
| ACQ 196 8800 11/08/2006 196.88  |        |      |             | 196.88     | 0.00      | LT15   | Y    |
| 194 7100 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 12/15/2012 194.71  |        |      |             |            |           |        |      |
| ACQ 194 7100 11/08/2006 194.71  |        |      |             | 194.71     | 0.00      | LT15   | Y    |
| 194 4900 FEDERAL HOME LN MTG CORP PARTN GOLD GROUP #J03500 6.000% DTD 09/01/06 - 3128PE3H9 - MINOR = 053  |        |      |             |            |           |        |      |
| SOLD 12/31/2012 194.49  |        |      |             |            |           |        |      |
| ACQ 194 4900 11/08/2006 194.49  |        |      |             | 194.49     | 0.00      | LT15   | Y    |
| **CHANGED** 05/07/13 RLS  |        |      |             |            |           |        |      |

FROM 01/01/2012  
TO 12/31/2012

BMO HARRIS BANK N A  
STATEMENT OF CAPITAL GAINS AND LOSSES  
RAYNOR, FATHER JOHN P CHARITABLE TR

TRUST YEAR ENDING 12/31/2012

TAX PREPARER: RS2  
TRUST ADMINISTRATOR: RJC  
INVESTMENT OFFICER LDD

LEGEND: F - FEDERAL S - STATE I - INHERITED  
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

| PROPERTY DESCRIPTION   | SHARES | DATE | SALES PRICE | COST BASIS | GAIN/LOSS | TERM | NC |
|--|--------|------|-------------|------------|-----------|------|----|
| 156.4700 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7 000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 01/31/2012 156.47   |        |      |             |            |           |      |    |
| ACQ 9.4410 06/02/2004 9.44   |        |      |             | 9.44       | 0.00      | LT15 | Y  |
| 147 0290 06/01/2004 147.03   |        |      |             | 147.03     | 0.00      | LT15 | Y  |
| **CHANGED** 06/12/12 KSD   |        |      |             |            |           |      |    |
| 186 8700 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7 000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 03/26/2012 186.87   |        |      |             |            |           |      |    |
| ACQ 11.2750 06/02/2004 11.28   |        |      |             | 11.28      | 0.00      | LT15 | Y  |
| 175.5950 06/01/2004 175.59   |        |      |             | 175.59     | 0.00      | LT15 | Y  |
| 231.6500 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 04/25/2012 231.65   |        |      |             |            |           |      |    |
| ACQ 13 9770 06/02/2004 13.98   |        |      |             | 13.98      | 0.00      | LT15 | Y  |
| 217.6730 06/01/2004 217.67   |        |      |             | 217.67     | 0.00      | LT15 | Y  |
| 177 1300 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 05/25/2012 177.13   |        |      |             |            |           |      |    |
| ACQ 10.6870 06/02/2004 10.69   |        |      |             | 10.69      | 0.00      | LT15 | Y  |
| 166 4430 06/01/2004 166.44   |        |      |             | 166.44     | 0.00      | LT15 | Y  |
| 215.5100 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 06/25/2012 215.51   |        |      |             |            |           |      |    |
| ACQ 13.0030 06/02/2004 13.00   |        |      |             | 13.00      | 0.00      | LT15 | Y  |
| 202.5070 06/01/2004 202.51   |        |      |             | 202.51     | 0.00      | LT15 | Y  |
| 266 3500 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 07/25/2012 266.35   |        |      |             |            |           |      |    |
| ACQ 16.0700 06/02/2004 16.07   |        |      |             | 16.07      | 0.00      | LT15 | Y  |
| 250 2800 06/01/2004 250.28   |        |      |             | 250.28     | 0.00      | LT15 | Y  |
| 87.1500 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7 000% DTD - 31385WX87 - MINOR = 060  |        |      |             |            |           |      |    |
| SOLD 08/27/2012 87.15  |        |      |             |            |           |      |    |
| ACQ 5 2580 06/02/2004 5.26   |        |      |             | 5.26       | 0.00      | LT15 | Y  |
| 81.8920 06/01/2004 81.89   |        |      |             | 81.89      | 0.00      | LT15 | Y  |
| 101.6200 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 09/25/2012 101.62   |        |      |             |            |           |      |    |
| ACQ 6.1310 06/02/2004 6.13   |        |      |             | 6.13       | 0.00      | LT15 | Y  |
| 95.4890 06/01/2004 95.49   |        |      |             | 95.49      | 0.00      | LT15 | Y  |
| 243.4800 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 10/25/2012 243.48   |        |      |             |            |           |      |    |
| ACQ 14 6900 06/02/2004 14.69   |        |      |             | 14.69      | 0.00      | LT15 | Y  |
| 228 7900 06/01/2004 228.79   |        |      |             | 228.79     | 0.00      | LT15 | Y  |
| 130 0100 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7 000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 11/26/2012 130.01   |        |      |             |            |           |      |    |
| ACQ 7 8440 06/02/2004 7.84   |        |      |             | 7.84       | 0.00      | LT15 | Y  |
| 122.1160 06/01/2004 122.17   |        |      |             | 122.17     | 0.00      | LT15 | Y  |
| 161.7000 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 12/26/2012 161.70   |        |      |             |            |           |      |    |
| ACQ 9.7560 06/02/2004 9.76   |        |      |             | 9.76       | 0.00      | LT15 | Y  |
| 151.9440 06/01/2004 151.94   |        |      |             | 151.94     | 0.00      | LT15 | Y  |
| 116.7200 FEDERAL NATL MTG ASSN GTD PASS THRU CTF POOL #555203 7.000% DTD - 31385WX87 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 12/31/2012 116.72   |        |      |             |            |           |      |    |
| ACQ 7 0420 06/02/2004 7.04   |        |      |             | 7.04       | 0.00      | LT15 | Y  |
| 109 6780 06/01/2004 109.68   |        |      |             | 109.68     | 0.00      | LT15 | Y  |
| **CHANGED** 05/07/13 RLS   |        |      |             |            |           |      |    |
| 361 3600 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5.500% DTD - 31403HQ45 - MINOR = 060  |        |      |             |            |           |      |    |
| SOLD 01/31/2012 361.36   |        |      |             |            |           |      |    |
| ACQ 361.3600 03/12/2004 361.36   |        |      |             | 361.36     | 0.00      | LT15 | Y  |
| **CHANGED** 06/12/12 KSD   |        |      |             |            |           |      |    |
| 30.1600 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5.500% DTD - 31403HQ45 - MINOR = 060   |        |      |             |            |           |      |    |
| SOLD 03/26/2012 30.16  |        |      |             |            |           |      |    |
| ACQ 30 1600 03/12/2004 30.16   |        |      |             | 30.16      | 0.00      | LT15 | Y  |
| 30.0500 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5 500% DTD - 31403HQ45 - MINOR = 060   |        |      |             |            |           |      |    |
| SOLD 04/25/2012 30.05  |        |      |             |            |           |      |    |
| ACQ 30.0500 03/12/2004 30.05   |        |      |             | 30.05      | 0.00      | LT15 | Y  |
| 747.8600 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5.500% DTD - 31403HQ45 - MINOR = 060  |        |      |             |            |           |      |    |
| SOLD 05/25/2012 747.86   |        |      |             |            |           |      |    |
| ACQ 747.8600 03/12/2004 747.86   |        |      |             | 747.86     | 0.00      | LT15 | Y  |
| 375 0600 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5.500% DTD - 31403HQ45 - MINOR = 060  |        |      |             |            |           |      |    |
| SOLD 06/25/2012 375.06   |        |      |             |            |           |      |    |
| ACQ 375.0600 03/12/2004 375.06   |        |      |             | 375.06     | 0.00      | LT15 | Y  |
| 409 5200 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5.500% DTD - 31403HQ45 - MINOR = 060  |        |      |             |            |           |      |    |
| SOLD 07/25/2012 409.52   |        |      |             |            |           |      |    |
| ACQ 409.5200 03/12/2004 409.52   |        |      |             | 409.52     | 0.00      | LT15 | Y  |
| 28 2400 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5.500% DTD - 31403HQ45 - MINOR = 060   |        |      |             |            |           |      |    |
| SOLD 08/27/2012 28.24  |        |      |             |            |           |      |    |
| ACQ 28.2400 03/12/2004 28.24   |        |      |             | 28.24      | 0.00      | LT15 | Y  |
| 28 3200 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5 500% DTD - 31403HQ45 - MINOR = 060   |        |      |             |            |           |      |    |
| SOLD 09/25/2012 28.32  |        |      |             |            |           |      |    |
| ACQ 28.3200 03/12/2004 28.32   |        |      |             | 28.32      | 0.00      | LT15 | Y  |
| 1086.6700 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5 500% DTD - 31403HQ45 - MINOR = 060 |        |      |             |            |           |      |    |
| SOLD 10/25/2012 1086.67  |        |      |             |            |           |      |    |
| ACQ 1086.6700 03/12/2004 1086.67   |        |      |             | 1086.67    | 0.00      | LT15 | Y  |
| 361.7600 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5 500% DTD - 31403HQ45 - MINOR = 060  |        |      |             |            |           |      |    |
| SOLD 11/26/2012 361.76   |        |      |             |            |           |      |    |
| ACQ 361 7600 03/12/2004 361.76   |        |      |             | 361.76     | 0.00      | LT15 | Y  |
| 390 4500 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5 500% DTD - 31403HQ45 - MINOR = 060  |        |      |             |            |           |      |    |
| SOLD 12/26/2012 390.45   |        |      |             |            |           |      |    |
| ACQ 390 4500 03/12/2004 390.45   |        |      |             | 390.45     | 0.00      | LT15 | Y  |

FROM 01/01/2012  
TO 12/31/2012

BMO HARRIS BANK N A.  
STATEMENT OF CAPITAL GAINS AND LOSSES  
RAYNOR, FATHER JOHN P CHARITABLE TR

TRUST YEAR ENDING 12/31/2012

| TAX PREPARER  | RS2    | LEGEND | F - FEDERAL | S - STATE  | I - INHERITED        |
|---|--------|--------|-------------|------------|----------------------|
| TRUST ADMINISTRATOR   | RJC    |        | E - EXEMPT  | FROM STATE | U - ACQ COST UNKNOWN |
| INVESTMENT OFFICER  | LDD    |        |             |            |                      |
| PROPERTY DESCRIPTION  | SHARES | DATE   | SALES PRICE | COST BASIS | GAIN/LOSS            |
|   |        |        |             |            | TERM NC              |
| 23 5500 FEDERAL NATL MTG ASSN GTD PASSTHRU CTF POOL #749375 5.500% DTD - 31403HQ45 - MINOR = 060            |        |        |             |            |                      |
| SOLD 12/31/2012 23 55   |        |        |             |            |                      |
| ACQ 23.5500 03/12/2004 23.55  |        |        |             | 23 55      | 0 00                 |
| **CHANGED** 05/07/13 RLS  |        |        |             |            |                      |
| 45000 0000 FLUOR CORP NEW SR NT 3.375% DTD 09/13/2011 DUE 09/15/2021 - 343412AB8 - MINOR = 210              |        |        |             |            |                      |
| SOLD 05/16/2012 46878.75  |        |        |             |            |                      |
| ACQ 45000.0000 09/08/2011 46878.75  |        |        | 44603.55    | 2275 20    | ST Y                 |
| 40000 0000 GENERAL ELEC CAP CORP MEDIUM TERM NTS 2 25% DTD 11/09/2010 DUE - 36962G4T8 - MINOR = 240         |        |        |             |            |                      |
| SOLD 04/26/2012 40886.80  |        |        |             |            |                      |
| ACQ 40000 0000 11/04/2010 40886.80  |        |        | 39970.00    | 916 80     | LT15 Y               |
| ***FOUND UPDATE*** 08/18/12   |        |        |             |            |                      |
| 247.7960 GOLDMAN SACHS SMALL CAP VALUE FUND INST #651 - 38142V209 - MINOR = 496                             |        |        |             |            |                      |
| SOLD 03/21/2012 11279.64  |        |        |             |            |                      |
| ACQ 247.7960 04/13/2009 11279.64  |        |        | 6165.16     | 5114 48    | LT15 Y               |
| 30000.0000 GOLDMAN SACHS GROUP INC SR NT FLTG RATE DTD 02/07/2011 DUE - 38143USB8 - MINOR = 240             |        |        |             |            |                      |
| SOLD 05/17/2012 29241.51  |        |        |             |            |                      |
| ACQ 30000.0000 04/20/2011 29241.51  |        |        | 30069.00    | -827 49    | LT15 Y               |
| 663 9040 HARBOR FD INTL FD - 411511306 - MINOR = 572  |        |        |             |            |                      |
| SOLD 03/21/2012 39986.94  |        |        |             |            |                      |
| ACQ 72 3870 07/18/2005 4359.87  |        |        | 3152 45     | 1207 42    | LT15 Y               |
| 591 5170 05/06/2005 35627.07  |        |        | 25234.11    | 10392 96   | LT15 Y               |
| 254 0650 HARBOR FD INTL FD - 411511306 - MINOR = 572  |        |        |             |            |                      |
| SOLD 09/26/2012 15000.00  |        |        |             |            |                      |
| ACQ 254 0650 05/06/2005 15000.00  |        |        | 10838.41    | 4161.59    | LT15 Y               |
| 1306 3700 HARBOR FD CAP APPRECIATION FD - 411511504 - MINOR = 571   |        |        |             |            |                      |
| SOLD 03/21/2012 57127.57  |        |        |             |            |                      |
| ACQ 1207 3520 03/21/2006 52797.51   |        |        | 39613.22    | 13184 29   | LT15 Y               |
| 99 0180 02/17/2004 43306.06   |        |        | 2719.03     | 1611 03    | LT15 Y               |
| 583 5670 HARBOR FD CAP APPRECIATION FD - 411511504 - MINOR = 571  |        |        |             |            |                      |
| SOLD 09/26/2012 25000.00  |        |        |             |            |                      |
| ACQ 583.5670 02/17/2004 25000.00  |        |        | 16024.75    | 8975.25    | LT15 Y               |
| 60000 0000 HEWLETT PACKARD CO GLOB NT 4 30% DTD 05/31/2011 DUE 06/01/2021 - 428236BM4 - MINOR = 210         |        |        |             |            |                      |
| SOLD 02/27/2012 62920.20  |        |        |             |            |                      |
| ACQ 60000 0000 05/25/2011 62920.20  |        |        | 59879.40    | 3040 80    | ST Y                 |
| 45000 0000 HOME DEPOT INC 5 25% DTD 12/19/2006 DUE 12/16/2013 - 437076AR3 - MINOR = 210                     |        |        |             |            |                      |
| SOLD 01/25/2012 48941.10  |        |        |             |            |                      |
| ACQ 45000.0000 12/13/2006 48941.10  |        |        | 44743.05    | 4198 05    | LT15 Y               |
| 30000 0000 KRAFT FOODS INC NT FLT VAR RATE DTD 01/10/2012 DUE - 50075NBC7 - MINOR = 210                     |        |        |             |            |                      |
| SOLD 09/24/2012 30000.00  |        |        |             |            |                      |
| ACQ 30000 0000 01/05/2012 30000.00  |        |        | 30000.00    | 0 00       | ST Y                 |
| 40000 0000 LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS TRANCHE # TR 00700 5 25% - 52517PR60 - MINOR = 237     |        |        |             |            |                      |
| SOLD 03/20/2012 11400.00  |        |        |             |            |                      |
| ACQ 40000 0000 03/01/2007 11400.00  |        |        | 40134.40    | -28734 40  | LT15 Y               |
| ***FOUND UPDATE*** 08/24/12   |        |        |             |            |                      |
| 666 5430 BMO SMALL-CAP GROWTH FUND - 572353522 - MINOR = 496  |        |        |             |            |                      |
| SOLD 03/21/2012 13184 23  |        |        |             |            |                      |
| ACQ 188 7110 12/08/2005 3732 71   |        |        | 3033 69     | 699 02     | LT15 Y               |
| 477 8320 01/31/2005 9451 52   |        |        | 7432 54     | 2018 98    | LT15 Y               |
| 1055 9660 BMO SMALL-CAP GROWTH FUND - 572353522 - MINOR = 496   |        |        |             |            |                      |
| SOLD 09/26/2012 20000.00  |        |        |             |            |                      |
| ACQ 1055 9660 01/31/2005 20000.00   |        |        | 16425 26    | 3574 74    | LT15 Y               |
| 40000 0000 MIDAMERICAN ENERGY HLDGS CO NEW SR NT 5.875% DTD 10/04/2002 DUE - 59562VAF4 - MINOR = 200        |        |        |             |            |                      |
| SOLD 10/01/2012 40000 00  |        |        |             |            |                      |
| ACQ 40000 0000 08/17/2009 40000 00  |        |        | 40000.00    | 0.00       | LT15 Y               |
| 40000 0000 NATIONAL RURAL UTILS COOP FIN COLL TR BD 1.00% DTD 02/02/2012 DUE - 637432MP7 - MINOR = 240      |        |        |             |            |                      |
| SOLD 06/12/2012 40190.00  |        |        |             |            |                      |
| ACQ 40000.0000 01/26/2012 40190.00  |        |        | 39872.80    | 317 20     | ST Y                 |
| 45000.0000 PEPSICO INC SR NT 1 25% DTD 08/13/2012 DUE 08/13/2017 - 713448CB2 - MINOR = 210                  |        |        |             |            |                      |
| SOLD 10/23/2012 45443 25  |        |        |             |            |                      |
| ACQ 45000 0000 08/08/2012 45443.25  |        |        | 44767.80    | 675 45     | ST Y                 |
| 1813.3170 PRICE T ROWE GROWTH STK FD INC COM - 741479109 - MINOR = 571                                      |        |        |             |            |                      |
| SOLD 03/21/2012 68325.77  |        |        |             |            |                      |
| ACQ 1813.3170 10/18/2006 68325.77   |        |        | 55614.43    | 12711 34   | LT15 Y               |
| 1186 0830 PRICE T ROWE GROWTH STK FD INC COM - 741479109 - MINOR = 571                                      |        |        |             |            |                      |
| SOLD 09/26/2012 45000.00  |        |        |             |            |                      |
| ACQ 1186 0830 10/18/2006 45000.00   |        |        | 36377.17    | 8622 83    | LT15 Y               |
| 45000.0000 PROCTER & GAMBLE CO NT 1 45% DTD 08/15/2011 DUE 08/15/2016 - 742718DV8 - MINOR = 210             |        |        |             |            |                      |
| SOLD 11/30/2012 46124 10  |        |        |             |            |                      |
| ACQ 45000 0000 08/10/2011 46124 10  |        |        | 44638.20    | 1485 90    | LT15 Y               |
| 50000 0000 PUERTO RICO COMWLTH GOVT DEV B GOVT DEVEL BANK SENIOR N 2011 B TAXABLE - 745177EW1 - MINOR = 199 |        |        |             |            |                      |
| SOLD 09/18/2012 50982 00  |        |        |             |            |                      |
| ACQ 50000 0000 05/12/2011 50982 00  |        |        | 50000.00    | 982 00     | LT15 Y               |
| 30000.0000 REGIONAL TRANSN AUTH ILL GO WORKING CASH NTS 2010 C TAXABLE 2 843% DTD - 759911S76 - MINOR = 111 |        |        |             |            |                      |
| SOLD 07/01/2012 30000.00  |        |        |             |            |                      |
| ACQ 30000 0000 07/15/2010 30000.00  |        |        | 30000.00    | 0 00       | LT15 Y               |
| 26 6740 ROWE T PRICE MID-CAP GROWTH FD INC COM - 779556109 - MINOR = 570                                    |        |        |             |            |                      |
| SOLD 03/21/2012 1592.42   |        |        |             |            |                      |
| ACQ 26.6740 02/18/2010 1592.42  |        |        | 1274.75     | 317 67     | LT15 Y               |
| 170 9110 ROWE T PRICE MID-CAP GROWTH FD INC COM - 779556109 - MINOR = 570                                   |        |        |             |            |                      |
| SOLD 09/26/2012 10000 00  |        |        |             |            |                      |
| ACQ 170 9110 02/18/2010 10000 00  |        |        | 8167.84     | 1832 16    | LT15 Y               |
| 30000 0000 STRYKER CORP SR NT 2 00% DTD 09/16/2011 DUE 09/30/2016 - 863667AC5 - MINOR = 210                 |        |        |             |            |                      |
| SOLD 01/26/2012 30888 30  |        |        |             |            |                      |
| ACQ 30000 0000 09/13/2011 30888 30  |        |        | 29944 20    | 944 10     | ST Y                 |

FROM 01/01/2012  
TO 12/31/2012

BMO HARRIS BANK N A  
STATEMENT OF CAPITAL GAINS AND LOSSES  
RAYNOR, FATHER JOHN P CHARITABLE TR

TRUST YEAR ENDING 12/31/2012

TAX PREPARER - RS2  
TRUST ADMINISTRATOR RJC  
INVESTMENT OFFICER: LDD

LEGEND F - FEDERAL S - STATE I - INHERITED  
E - EXEMPT FROM STATE U - ACO COST UNKNOWN

| PROPERTY DESCRIPTION  | SHARES     | DATE  | SALES PRICE | COST BASIS | GAIN/LOSS | TERM | NC |
|---|------------|---|-------------|------------|-----------|------|----|
| 45000 0000 TELEFONICA EMISIONES S A U GTD SR NT 5 462%  |            | DTD 02/16/2011 DUE 02/16/2021 - 87938WAP8 - MINOR = 290 |             |            |           |      |    |
| SOLD  | 10/04/2012 | 45022.50  |             |            |           |      |    |
| ACQ   | 45000 0000 | 08/11/2011  | 45022 50    | 45366.28   | -343 78   | LT15 | Y  |
| 45000.0000 TOTAL CAP CDA LTD GTD NT 1.625%  |            | DTD 01/28/2011 DUE 01/28/2014 - 89153UAB7 - MINOR = 290 |             |            |           |      |    |
| SOLD  | 07/24/2012 | 45785.70  |             |            |           |      |    |
| ACQ   | 45000 0000 | 01/21/2011  | 45785.70    | 44908 20   | 877 50    | LT15 | Y  |
| 30000.0000 TRANSOCEAN INC SR NT 5 05%   |            | DTD 12/05/2011 DUE 12/15/2016 - 893830BA6 - MINOR = 290 |             |            |           |      |    |
| SOLD  | 02/27/2012 | 32657.10  |             |            |           |      |    |
| ACQ   | 30000.0000 | 11/30/2011  | 32657 10    | 29971.80   | 2685.30   | ST   | Y  |
| 60000 0000 US TREASURY NOTE 2.125%  |            | DTD 08/15/2011 DUE 08/15/2021 - 912828RC6 - MINOR = 030 |             |            |           |      |    |
| SOLD  | 01/13/2012 | 61595 85  |             |            |           |      |    |
| ACQ   | 45000.0000 | 11/22/2011  | 46196 89    | 45696.89   | 500.00    | ST   | Y  |
| 15000.0000  |            | 11/03/2011  | 15398.96    | 15072.61   | 326 35    | ST   | Y  |
| 45000.0000 US TREASURY NOTE 2.125%  |            | DTD 08/15/2011 DUE 08/15/2021 - 912828RC6 - MINOR = 030 |             |            |           |      |    |
| SOLD  | 04/09/2012 | 45664.27  |             |            |           |      |    |
| ACQ   | 45000 0000 | 11/03/2011  | 45664.27    | 45213.20   | 451.07    | ST   | Y  |
| 60000.0000 US TREASURY NOTE 2.00%   |            | DTD 02/15/2012 DUE 02/15/2022 - 912828SF8 - MINOR = 030 |             |            |           |      |    |
| SOLD  | 05/18/2012 | 61602.89  |             |            |           |      |    |
| ACQ   | 60000.0000 | 04/13/2012  | 61602.89    | 60079.26   | 1523.63   | ST   | Y  |
| 65000.0000 US TREASURY NOTE 1.75%   |            | DTD 05/15/2012 DUE 05/15/2022 - 912828SV3 - MINOR = 030 |             |            |           |      |    |
| SOLD  | 06/01/2012 | 66586.65  |             |            |           |      |    |
| ACQ   | 65000.0000 | 05/18/2012  | 66586.65    | 65255.72   | 1330.93   | ST   | Y  |
| 45000.0000 US TREASURY NOTE 1.75%   |            | DTD 05/15/2012 DUE 05/15/2022 - 912828SV3 - MINOR = 030 |             |            |           |      |    |
| SOLD  | 07/11/2012 | 46042.20  |             |            |           |      |    |
| ACQ   | 45000.0000 | 06/20/2012  | 46042.20    | 45395.29   | 646 91    | ST   | Y  |
| 65000.0000 US TREASURY NOTE 1.625%  |            | DTD 08/15/2012 DUE 08/15/2022 - 912828TJ9 - MINOR = 030 |             |            |           |      |    |
| SOLD  | 09/13/2012 | 64103.45  |             |            |           |      |    |
| ACQ   | 65000.0000 | 08/21/2012  | 64103.45    | 63956.71   | 146 74    | ST   | Y  |
| 225.7400 VANGUARD EQUITY INCOME FUND ADM #565 - 921921300 - MINOR = 571                             |            |   |             |            |           |      |    |
| SOLD  | 03/21/2012 | 11160.60  |             |            |           |      |    |
| ACQ   | 163 6430   | 12/22/2011  | 8090.52     | 7470 31    | 620 21    | ST   | Y  |
| 62 0970   |            | 09/21/2011  | 3070 08     | 2570.19    | 499 89    | ST   | Y  |
| 586.3960 VANGUARD EQUITY INCOME FUND ADM #565 - 921921300 - MINOR = 571                             |            |   |             |            |           |      |    |
| SOLD  | 09/26/2012 | 30000 00  |             |            |           |      |    |
| ACQ   | 586.3960   | 09/21/2011  | 30000.00    | 24270.93   | 5729.07   | LT15 | Y  |
| 900.0040 VANGUARD WHITEHALL FDS INC SELECTED VALUE PORTFOLIO - 921946109 - MINOR = 570              |            |   |             |            |           |      |    |
| SOLD  | 03/21/2012 | 18387.09  |             |            |           |      |    |
| ACQ   | 900.0040   | 06/08/2007  | 18387.09    | 20673.09   | -2286 00  | LT15 | Y  |
| 939 5290 VANGUARD INSTL INDEX FD SH BEN INT - 922040100 - MINOR = 571                               |            |   |             |            |           |      |    |
| SOLD  | 03/21/2012 | 121142.87   |             |            |           |      |    |
| ACQ   | 939.5290   | 03/01/2004  | 121142.87   | 99684.03   | 21458 84  | LT15 | Y  |
| 350 4510 VANGUARD SMALL-CAP INDEX FUND - SIG #1345 - 922908421 - MINOR = 496                        |            |   |             |            |           |      |    |
| SOLD  | 03/21/2012 | 11894.29  |             |            |           |      |    |
| ACQ   | 350 4510   | 06/28/2007  | 11894.29    | 11306 74   | 587 55    | LT15 | Y  |
| 856 6550 VANGUARD MID CAP INDEX FD CL I #864 - 922908835 - MINOR = 570                              |            |   |             |            |           |      |    |
| SOLD  | 03/21/2012 | 19146.23  |             |            |           |      |    |
| ACQ   | 856.6550   | 05/19/2004  | 19146 23    | 11067.98   | 8078 25   | LT15 | Y  |
| 453.9260 VANGUARD MID CAP INDEX FD CL I #864 - 922908835 - MINOR = 570                              |            |   |             |            |           |      |    |
| SOLD  | 09/26/2012 | 10000.00  |             |            |           |      |    |
| ACQ   | 453 9260   | 05/19/2004  | 10000.00    | 5864 72    | 4135 28   | LT15 | Y  |
| 30000 0000 VERIZON COMMUNICATIONS INC NT 3 50%  |            | DTD 11/03/2011 DUE 11/01/2021 - 92343VBC7 - MINOR = 200 |             |            |           |      |    |
| SOLD  | 05/03/2012 | 31612.50  |             |            |           |      |    |
| ACQ   | 30000.0000 | 10/27/2011  | 31612 50    | 29762.40   | 1850 10   | ST   | Y  |
| 45000.0000 VIACOM INC NEW SR NT 3 50%   |            | DTD 03/31/2011 DUE 04/01/2017 - 92553PAG7 - MINOR = 210 |             |            |           |      |    |
| SOLD  | 09/11/2012 | 48952.35  |             |            |           |      |    |
| ACQ   | 45000.0000 | 03/24/2011  | 48952.35    | 44612.55   | 4339 80   | LT15 | Y  |
| 161.4000 WELLS FARGO ADVANTAGE EMERGING MARKETS EQUITY FUND CLASS I #4146 - 94975P751 - MINOR = 572 |            |   |             |            |           |      |    |
| SOLD  | 03/21/2012 | 3608 92   |             |            |           |      |    |
| ACQ   | 161.4000   | 12/21/2010  | 3608.92     | 3789.67    | -180.75   | LT15 | Y  |
| 658.1910 WELLS FARGO ADVANTAGE DISCOVERY CL I #3123 - 949917355 - MINOR = 570                       |            |   |             |            |           |      |    |
| SOLD  | 03/21/2012 | 18435.91  |             |            |           |      |    |
| ACQ   | 658 1910   | 02/18/2010  | 18435 91    | 12038.31   | 6397.60   | LT15 | Y  |
| 365 4970 WELLS FARGO ADVANTAGE DISCOVERY CL I #3123 - 949917355 - MINOR = 570                       |            |   |             |            |           |      |    |
| SOLD  | 09/26/2012 | 10000 00  |             |            |           |      |    |
| ACQ   | 365 4970   | 02/18/2010  | 10000.00    | 6684 94    | 3315.06   | LT15 | Y  |
|   | TOTALS     |   | 2244524.46  | 2100358.45 |           |      |    |

SUMMARY OF CAPITAL GAINS/LOSSES

## FATHER JOHN P RAYNOR CHARITABLE TR

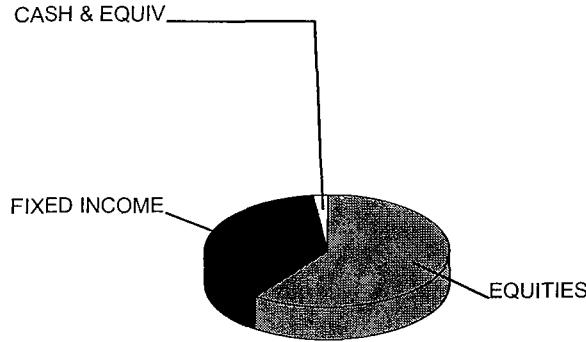
Account Number:  
Statement Period:

10/01/12 - 12/31/12

MARQUETTE UNIVERSITY  
ATTN MEGAN ZHOU  
915 W WISCONSIN AVE M215  
P O BOX 1881  
MILWAUKEE WI 53201-1881

**Administrator:**  
Ronald J Clayton (414) 287-7181  
Ronald.Clayton@bmo.Com  
**Portfolio Manager:**  
Leon Dodge (414) 287-8737  
Leon.Dodge@bmo.Com

## Asset Allocation



## Asset Valuation

| Description                             | Market Value            | % o Accoun    |
|---|-------------------------|---------------|
| Cash & Equiv                            | 276,295.05              | 1 9%          |
| Fixed Income                            | 5,577,286.57            | 38 1%         |
| Equities                                | 8,792,662.61            | 60 0%         |
| <b>Total Portfolio</b>                  | <b>\$ 14,646,244.23</b> | <b>100.0%</b> |
| Accrued Income                          | 44,176.28               |               |
| <b>Total Valuation</b>                  | <b>\$ 14,690,420.51</b> |               |
| <i>Additional Accrued Income 294.59</i> |                         |               |
|   | <u>14,690,715.10</u>    |               |

## Market Reconcilement

| Beginning Market Value                            | Current Period          | Year To Date           |
|---|-------------------------|------------------------|
|   | <b>\$ 14,734,069.40</b> | <b>\$ 14,341,763.2</b> |
| Income  |                         |                        |
| Interest .....                                    | 52,601.87               | 97,417.3               |
| Dividends .....                                   | 86,191.90               | 104,221.0              |
| Purchased Income..                                | -965.13                 | -1,651.6               |
| Additions .....                                   | 0.00                    | 2,320.0                |
| Disbursements.                                    | -208,122.71             | -416,745.0             |
| Cash Transfers .....                              | 0.00                    | 0.0                    |
| Realized Gains/(Losses).....                      | 61,260.65               | 118,694.74             |
| Change In Accrued Income .....                    | -2,902.68               | -505.9                 |
| Change In Market Appreciation/(Depreciation)..... | -27,299.82              | 453,681.2              |
| Non-Cash Asset Changes.....                       | -4,412.97               | -8,774.4               |
| <b>Ending Market Value</b>                        | <b>\$ 14,690,420.51</b> | <b>\$ 14,690,420.5</b> |

**FATHER JOHN P RAYNOR CHARITABLE TR**

Account Number:

Statement Period:

10/01/12 - 12/31/12

**Asset Position As of 12/31/12**

| Asset Description                            | Units       | Market Value<br>Cost                         | Est. Annual Income<br>Accruals | Current<br>Yield |
|--|-------------|--|--------------------------------|------------------|
| <b>Cash Equivalents</b>                      |             |  |                                |                  |
| BMO Prime Money Market Cl I #90              | 276,295.050 | 276,295.05<br>276,295.05                     | 237.00<br>62.45                | 0.09%            |
| <b>Total Cash Equivalents</b>                |             | <b>\$ 276,295.05</b><br><b>\$ 276,295.05</b> | <b>237.00</b><br><b>62.45</b>  | <b>0.09%</b>     |
| <b>Equities</b>                              |             |  |                                |                  |
| Artisan International Fund #661              | 16,248.134  | 399,541.62<br>417,854.68                     | 0.00                           | 0.00%            |
| Dodge & Cox International Stock Fund #1048   | 13,531.649  | 468,736.32<br>388,729.69                     | 10,108.00                      | 2.16%            |
| FMI Large Cap Fund #133                      | 37,642.066  | 643,679.33<br>614,974.79                     | 7,377.00<br>2,463.67           | 1.15%            |
| Goldman Sachs Small Cap Value Fund Inst #651 | 5,040.349   | 224,446.74<br>127,621.84                     | 3,009.00<br>339.22             | 1.34%            |
| Harbor International Fund Inst #2011         | 7,276.477   | 452,014.75<br>282,077.01                     | 9,139.00                       | 2.02%            |
| Harbor Capital Appreciation Fund Inst #2012  | 16,306.754  | 693,363.18<br>436,271.52                     | 2,755.00                       | 0.40%            |
| BMO Small-Cap Growth Fund Cl I #964          | 13,469.090  | 244,329.29<br>192,792.03                     | 0.00                           | 0.00%            |
| T Rowe Price Growth Stock Fund #40           | 18,497.110  | 698,820.82<br>535,208.80                     | 1,294.00                       | 0.19%            |
| T Rowe Price Mid-Cap Growth Fund #64         | 3,239.364   | 182,926.89<br>155,238.94                     | 0.00                           | 0.00%            |
| Scout International Fund #29                 | 11,347.303  | 378,432.56<br>232,375.02                     | 6,002.00                       | 1.59%            |
| Vanguard Equity Income Fund Adm #565         | 12,639.741  | 639,823.69<br>523,158.88                     | 18,694.00                      | 2.92%            |
| Vanguard Selected Value Fund #934            | 18,303.912  | 384,016.07<br>356,935.13                     | 8,053.00                       | 2.10%            |
| Vanguard Institutional Index Fd #94          | 19,099.882  | 2,492,916.60<br>1,938,372.31                 | 54,052.00                      | 2.17%            |

**FATHER JOHN P RAYNOR CHARITABLE TR**Account Number:  
Statement Period:

10/01/12 - 12/31/12

**Asset Position As of 12/31/12**

| Asset Description  | Units      | Market Value Cost                                | Est. Annual Income Accruals          | Curren Yiel  |
|--|------------|--|--------------------------------------|--------------|
| Vanguard Small-Cap Index Fund - Sig #1345  | 7,140 502  | 249,346.33<br>214,070.35                         | 4,634.00                             | 1 86%        |
| Vanguard Mid Cap Index Fd Cl I #864  | 17,011 587 | 383,100.94<br>210,390.25                         | 5,477.00                             | 1.43%        |
| Wells Fargo Advantage Emerging Markets Equity Fund Class I #4146                 | 3,287.562  | 74,298.90<br>77,055.67                           | 509.00                               | 0 69%        |
| Wells Fargo Advantage Discovery Cl I #3123                                       | 6,966 422  | 182,868.58<br>127,415.85                         | 0.00                                 | 0.00%        |
| <b>Total Equities</b>  |            | <b>\$ 8,792,662.61</b><br><b>\$ 6,830,542.76</b> | <b>131,103.00</b><br><b>2,802.89</b> | <b>1.49%</b> |
| <b>Fixed Income</b>  |            |  |                                      |              |
| Alliant Energy Corp Sr NT 4.00% Dtd 10/02/2009 Due 10/15/2014 Callable           | 65,000 000 | 68,495.70<br>65,822.05                           | 2,600.00<br>548.88                   | 3.80%        |
| Alltel Corp Deb 7.00% Dtd 03/08/1996 Due 03/15/2016 Callable                     | 15,000.000 | 17,792.70<br>15,391.20                           | 1,050.00<br>309.16                   | 5.90%        |
| Amazon Com Inc Sr NT 1.20% Dtd 11/29/2012 Due 11/29/2017 Callable                | 35,000 000 | 34,807.50<br>34,829.55                           | 420.00<br>37.33                      | 1.21%        |
| Amgen Inc Sr NT 1.875% Dtd 11/10/2011 Due 11/15/2014 Callable                    | 60,000.000 | 61,360.20<br>59,987.40                           | 1,125.00<br>143.75                   | 1.83%        |
| Appalachian Pwr Co Sr NT 3.40% Dtd 05/24/2010 Due 05/24/2015 Callable            | 55,000.000 | 58,110.25<br>55,771.15                           | 1,870.00<br>193.13                   | 3.22%        |
| Arcelormittal Sa Luxembourg NT 5.375% Dtd 05/27/2008 Due 06/01/2013 Callable     | 40,000.000 | 40,401.60<br>40,052.00                           | 2,150.00<br>179.16                   | 5.32%        |
| BB&T Corporation Sr NT A 2.05% Dtd 04/28/2011 Due 04/28/2014 Callable            | 45,000 000 | 45,850.50<br>44,979.30                           | 922.00<br>161.43                     | 2.01%        |
| Bank Amer Fdg Corp Sr NT Flt Var Rate Dtd 02/02/2011 Due 01/30/2014 Non-Callable | 45,000.000 | 45,375.75<br>45,000.00                           | 779.00<br>132.14                     | 1.72%        |

**FATHER JOHN P RAYNOR CHARITABLE TR**Account Number:  
Statement Period:

10/01/12 - 12/31/12

**Asset Position As of 12/31/12**

| Asset Description   | Units      | Market Value<br>Cost   | Est. Annual Income<br>Accruals | Curren<br>Yiel |
|---|------------|------------------------|--------------------------------|----------------|
| Berkshire Hathaway Inc Del Sr NT<br>3.20% Dtd 02/11/2010 Due 02/11/2015<br>Callable       | 30,000 000 | 31,583.40<br>29,975.10 | 960.00<br>373.33               | 3.04%          |
| CME Group Inc NT<br>5.75% Dtd 02/09/2009 Due 02/15/2014<br>Callable                       | 45,000.000 | 47,522.25<br>44,927.55 | 2,587.00<br>977.50             | 5.44%          |
| Crh Amer Inc NT<br>6.00% Dtd 09/14/2006 Due 09/30/2016<br>Callable                        | 45,000 000 | 50,563.35<br>45,390.85 | 2,700.00<br>682.50             | 5.34%          |
| California ST GO Bds Taxable<br>5.75% Dtd 04/01/2010 Due 03/01/2017<br>Callable           | 45,000 000 | 51,615.90<br>45,229.50 | 2,587.00<br>862.50             | 5.01%          |
| Catholic Health Initiatives Tax Bd<br>1.60% Dtd 10/31/2012 Due 11/01/2017<br>Callable     | 65,000.000 | 65,695.50<br>64,981.15 | 1,040.00<br>173.33             | 1.58%          |
| Cobalt Cmbs Mtg Tr Ser 2007 C3<br>CI A 4 Fltg Rate Dtd 08/01/2007 Due<br>05/17/2046 IPD14 | 45,000 000 | 53,026.61<br>42,669.14 | 2,611.00<br>221.47             | 4.92%          |
| Comcast Corp New NT<br>4.95% Dtd 06/09/2005 Due 06/15/2016<br>Callable                    | 55,000.000 | 61,997.10<br>54,782.20 | 2,722.00<br>121.00             | 4.39%          |
| Comcast Corp New NT<br>3.125% Dtd 07/02/2012 Due 07/15/2022<br>Callable                   | 40,000 000 | 41,673.60<br>39,965.60 | 1,250.00<br>624.99             | 3.00%          |
| Covidien Intl Fin S A Sr NT<br>1.35% Dtd 05/30/2012 Due 05/29/2015<br>Callable            | 40,000.000 | 40,541.20<br>39,987.20 | 540.00<br>48.00                | 1.33%          |
| Deere John Cap Corp Mtns Sr NT<br>1.25% Dtd 12/02/2011 Due 12/02/2014<br>Non-Callable     | 30,000.000 | 30,398.70<br>29,961.30 | 375.00<br>30.20                | 1.23%          |
| Directv Hldgs LLC Directv Sr NT<br>3.125% Dtd 08/17/2010 Due 02/15/2016<br>Callable       | 40,000 000 | 41,889.20<br>42,047.20 | 1,250.00<br>472.22             | 2.98%          |
| Dow Chem Co Sr NT<br>5.90% Dtd 08/07/2009 Due 02/15/2015<br>Callable                      | 50,000 000 | 55,161.50<br>53,243.20 | 2,950.00<br>1,114.44           | 5.35%          |
| Duke Energy Corp New Sr NT<br>1.625% Dtd 08/16/2012 Due 08/15/2017<br>Callable            | 35,000.000 | 35,091.35<br>34,884.85 | 568.00<br>213.28               | 1.62%          |

**FATHER JOHN P RAYNOR CHARITABLE TR**Account Number:  
Statement Period:

10/01/12 - 12/31/12

**Asset Position As of 12/31/12**

| Asset Description   | Units       | Market Value<br>Cost     | Est. Annual Income<br>Accruals | Curren<br>Yiel |
|---|-------------|--------------------------|--------------------------------|----------------|
| Entergy Corp New Sr NT<br>3.625% Dtd 09/16/2010 Due 09/15/2015<br>Callable                          | 45,000 000  | 47,092.05<br>44,965.35   | 1,631.00<br>480.31             | 3.46%          |
| Entergy Gulf Sts LA LLC 1st Mtg Bd<br>6.00% Dtd 11/01/2008 Due 05/01/2018<br>Callable               | 55,000 000  | 65,250.35<br>60,385.60   | 3,300.00<br>550.00             | 5.06%          |
| Telefonaktiebolaget Lm Ericss Sr NT<br>4.125% Dtd 05/09/2012 Due 05/15/2022<br>Callable             | 45,000.000  | 46,768.50<br>44,813.25   | 1,856.00<br>237.18             | 3.97%          |
| Federal Home Ln Mtg Corp Partn Gold<br>Group #J03500 6.000% Dtd 09/01/06<br>Due 10/01/2021 IPD14    | 21,334.820  | 23,455.50<br>22,550.23   | 1,280.00<br>106.67             | 5.46%          |
| Federal Natl Mtg Assn Benchmark NT<br>5.00% Dtd 03/30/2005 Due 04/15/2015                           | 200,000 000 | 221,354.00<br>205,808.60 | 10,000.00<br>2,111.11          | 4.52%          |
| Federal Natl Mtg Assn<br>5.00% Dtd 04/16/2007 Due 05/11/2017  | 50,000 000  | 59,222.50<br>49,796.40   | 2,500.00<br>347.22             | 4.22%          |
| Federal Natl Mtg Assn Gtd Pass Thru<br>CTF Pool #555203 7.000% Dtd<br>01/01/03 Due 09/01/2032 IPD24 | 8,139.960   | 9,010.45<br>9,489.42     | 569.00<br>47.48                | 6.32%          |
| Federal Natl Mtg Assn<br>0.75% Dtd 11/01/2010 Due 12/18/2013<br>Non-Callable                        | 100,000 000 | 100,600.00<br>99,102.40  | 750.00<br>27.08                | 0.75%          |
| Federal Natl Mtg Assn Gtd Passthru<br>CTF Pool #749375 5.500% Dtd<br>10/01/03 Due 11/01/2033 IPD24  | 10,569.930  | 11,960.19<br>12,512.09   | 581.00<br>48.44                | 4.86%          |
| Gatx Corp Sr NT<br>4.75% Dtd 02/05/2010 Due 05/15/2015<br>Callable                                  | 50,000.000  | 53,424.50<br>49,604.00   | 2,375.00<br>303.47             | 4.45%          |
| General Elec Co NT<br>2.70% Dtd 10/09/2012 Due 10/09/2022   | 55,000.000  | 56,062.05<br>54,975.80   | 1,485.00<br>338.25             | 2.65%          |
| General Elec Cap Corp Medium Term<br>Nts Tranche # Tr 00811 5.625% Dtd<br>04/21/2008 Due 05/01/2018 | 45,000 000  | 53,438.85<br>35,941.50   | 2,531.00<br>421.87             | 4.74%          |
| General Elec Cap Corp Medium Term<br>Nts Tranche # Tr 00861 2.30% Dtd<br>04/27/2012 Due 04/27/2017  | 45,000.000  | 46,659.60<br>44,941.05   | 1,035.00<br>184.00             | 2.22%          |

**FATHER JOHN P RAYNOR CHARITABLE TR**Account Number:  
Statement Period:

10/01/12 - 12/31/12

**Asset Position As of 12/31/12**

| Asset Description  | Units      | Market Value<br>Cost   | Est. Annual Income<br>Accruals | Curren<br>Yiel |
|--|------------|------------------------|--------------------------------|----------------|
| Gilead Sciences Inc Sr NT<br>3.05% Dtd 12/13/2011 Due 12/01/2016<br>Callable               | 30,000.000 | 32,130.90<br>29,950.80 | 915.00<br>76.25                | 2.85%          |
| Glaxosmithkline Cap PLC Gtd NT<br>1.50% Dtd 05/09/2012 Due 05/08/2017<br>Callable          | 30,000.000 | 30,436.20<br>29,892.30 | 450.00<br>66.25                | 1.48%          |
| Hasbro Inc<br>6.30% Dtd 09/17/2007 Due 09/15/2017<br>Callable                              | 50,000.000 | 57,974.50<br>53,447.50 | 3,150.00<br>927.50             | 5.43%          |
| Hewlett Packard Co Glbl NT<br>3.00% Dtd 09/19/2011 Due 09/15/2016<br>Callable              | 50,000.000 | 50,320.00<br>49,892.00 | 1,500.00<br>441.66             | 2.98%          |
| Illinois ST GO Bds Series Taxable<br>4.421% Dtd 01/15/2010 Due 01/01/2015<br>Callable      | 30,000.000 | 31,804.50<br>30,000.00 | 1,326.00<br>663.15             | 4.17%          |
| Ingersoll Rand Finl Corp Inter NT<br>6.875% Dtd 08/15/2008 Due 08/15/2018<br>Callable      | 40,000.000 | 48,843.60<br>39,942.80 | 2,750.00<br>1,038.88           | 5.63%          |
| Intel Corp Sr NT<br>2.70% Dtd 12/11/2012 Due 12/15/2022<br>Callable                        | 40,000.000 | 39,944.00<br>39,829.20 | 1,080.00<br>60.00              | 2.70%          |
| JPMorgan Chase & Co Sr NT<br>4.35% Dtd 08/10/2011 Due 08/15/2021<br>Non-Callable           | 60,000.000 | 67,094.40<br>59,712.00 | 2,610.00<br>986.00             | 3.89%          |
| JP Morgan Chase Ser 2007 CIBC20<br>Cl A 3.5.819% Dtd 09/01/2007 Due<br>02/12/2051 IPD11    | 55,000.000 | 57,386.07<br>58,061.52 | 3,200.00<br>266.70             | 5.58%          |
| Kinder Morgan Energy Partners L P<br>Sr NT 3.45% Dtd 08/13/2012 Due<br>02/15/2023 Callable | 35,000.000 | 36,046.50<br>34,859.30 | 1,207.00<br>462.87             | 3.35%          |
| Medco Health Solutions Inc Sr NT<br>2.75% Dtd 09/10/2010 Due 09/15/2015<br>Callable        | 50,000.000 | 52,119.00<br>51,335.00 | 1,375.00<br>404.86             | 2.64%          |
| Omnicom Group Inc Sr NT<br>3.625% Dtd 04/23/2012 Due 05/01/2022<br>Callable                | 40,000.000 | 41,668.80<br>39,826.80 | 1,450.00<br>241.66             | 3.48%          |
| Ontario Prov Cda Bd<br>2.95% Dtd 02/05/2010 Due 02/05/2015<br>Non-Callable                 | 60,000.000 | 63,063.00<br>59,931.00 | 1,770.00<br>717.83             | 2.81%          |

**FATHER JOHN P RAYNOR CHARITABLE TR**Account Number:  
Statement Period:

10/01/12 - 12/31/12

**Asset Position As of 12/31/12**

| Asset Description  | Units      | Market Value<br>Cost   | Est. Annual Income<br>Accruals | Curren<br>Yiel |
|--|------------|------------------------|--------------------------------|----------------|
| Prudential Finl Inc Medium Term Nts<br>Tranche # Tr 00002 4.50% Dtd<br>07/07/2003 Due 07/15/2013 | 45,000.000 | 45,896.85<br>43,031.40 | 2,025 00<br>933 75             | 4.41%          |
| Reinsurance Group Amer Inc<br>6.45% Dtd 11/06/2009 Due 11/15/2019                                | 50,000.000 | 58,296.50<br>49,915.00 | 3,225 00<br>412.08             | 5.53%          |
| Republic Svcs Inc NT<br>3.55% Dtd 05/21/2012 Due 06/01/2022<br>Callable                          | 35,000 000 | 36,491.70<br>34,903.05 | 1,242 00<br>103 54             | 3.40%          |
| Roper Inds Inc New<br>6.625% Dtd 08/04/2008 Due 08/15/2013<br>Callable                           | 45,000 000 | 46,602.90<br>44,989.20 | 2,981 00<br>1,126 25           | 6.40%          |
| Roper Inds Inc New Sr NT<br>1.85% Dtd 11/21/2012 Due 11/15/2017<br>Callable                      | 35,000 000 | 34,973.75<br>34,968.50 | 647 00<br>71.94                | 1.85%          |
| SBC Communications Inc Global NT<br>5.10% Dtd 11/03/2004 Due 09/15/2014<br>Callable              | 50,000 000 | 53,710.00<br>53,269.50 | 2,550 00<br>750.83             | 4.75%          |
| Southwestern Elec Pwr Co Sr NT Ser E<br>5.55% Dtd 01/11/2007 Due 01/15/2017<br>Callable          | 30,000 000 | 33,838.50<br>31,214.40 | 1,665 00<br>767 75             | 4.92%          |
| Statoil Asa NT<br>1.80% Dtd 11/23/2011 Due 11/23/2016<br>Callable                                | 30,000 000 | 30,848.10<br>29,951.40 | 540.00<br>57 00                | 1.75%          |
| TD Ameritrade Hldg Corp Sr NT<br>5.60% Dtd 11/25/2009 Due 12/01/2019<br>Callable                 | 35,000.000 | 41,538.70<br>34,951.70 | 1,960.00<br>163.33             | 4.72%          |
| Thermo Fisher Scientific Inc Sr NT<br>1.85% Dtd 08/22/2012 Due 01/15/2018<br>Callable            | 30,000.000 | 30,410.70<br>29,995.50 | 555 00<br>198 87               | 1.83%          |
| Thomson Reuters Corp NT<br>5.95% Dtd 06/20/2008 Due 07/15/2013<br>Callable                       | 40,000 000 | 41,125.20<br>39,799.20 | 2,380 00<br>1,097.44           | 5.79%          |
| Toronto Dominion Bank Sr NT<br>2.375% Dtd 10/19/2011 Due 10/19/2016<br>Non-Callable              | 45,000 000 | 47,287.35<br>44,749.80 | 1,068 00<br>213.75             | 2.26%          |
| Toyota Mtr CR Corp Medium Term Nts<br>1.25% Dtd 11/17/2011 Due 11/17/2014                        | 30,000 000 | 30,423.90<br>29,934.00 | 375 00<br>45 83                | 1.23%          |

## FATHER JOHN P RAYNOR CHARITABLE TR

Account Number:  
Statement Period:

10/01/12 - 12/31/12

## Asset Position As of 12/31/12

| Asset Description  | Units       | Market Value<br>Cost     | Est. Annual Income<br>Accruals | Curren<br>Yiel |
|--|-------------|--------------------------|--------------------------------|----------------|
| US Treasury Note<br>4.250% Dtd 08/15/03 Due 08/15/2013   | 90,000.000  | 92,288.70<br>87,000.39   | 3,825.00<br>1,444.76           | 4.14%          |
| US Treasury Note<br>4.750% Dtd 05/15/04 Due 05/15/2014   | 75,000.000  | 79,641.00<br>75,089.18   | 3,562.00<br>462.53             | 4.47%          |
| US Treasury Note<br>4.25% Dtd 08/15/05 Due 08/15/2015    | 75,000.000  | 82,647.00<br>72,700.19   | 3,187.00<br>1,203.97           | 3.86%          |
| US Treasury Note<br>4.500% Dtd 11/15/05 Due 11/15/2015   | 95,000.000  | 106,237.55<br>93,514.84  | 4,275.00<br>555.04             | 4.02%          |
| US Treasury Note<br>5.125% Dtd 05/15/06 Due 05/15/2016   | 150,000.000 | 173,461.50<br>150,898.07 | 7,687.00<br>998.10             | 4.43%          |
| US Treasury Note<br>4.625% Dtd 02/15/07 Due 02/15/2017   | 20,000.000  | 23,315.80<br>19,660.16   | 925.00<br>349.38               | 3.97%          |
| US Treasury Note<br>4.500% Dtd 05/15/07 Due 05/15/2017   | 40,000.000  | 46,722.00<br>41,128.18   | 1,800.00<br>233.70             | 3.85%          |
| US Treasury Note<br>3.500% Dtd 02/15/08 Due 02/15/2018   | 55,000.000  | 62,635.65<br>56,798.75   | 1,925.00<br>727.10             | 3.07%          |
| US Treasury Note<br>2.750% Dtd 10/31/2008 Due 10/31/2013 | 75,000.000  | 76,602.75<br>75,624.07   | 2,062.00<br>353.24             | 2.69%          |
| US Treasury Note<br>3.75% Dtd 11/15/2008 Due 11/15/2018  | 80,000.000  | 93,168.80<br>84,153.66   | 3,000.00<br>389.50             | 3.22%          |
| US Treasury Note<br>1.50% Dtd 12/31/2008 Due 12/31/2013  | 45,000.000  | 45,592.65<br>44,565.97   | 675.00<br>1.86                 | 1.48%          |
| US Treasury Note<br>1.750% Dtd 02/02/09 Due 01/31/2014   | 50,000.000  | 50,842.00<br>49,972.82   | 875.00<br>366.16               | 1.72%          |
| US Treasury Note<br>2.75% Dtd 02/15/2009 Due 02/15/2019  | 115,000.000 | 127,354.45<br>110,975.06 | 3,162.00<br>1,194.53           | 2.48%          |
| US Treasury Note<br>3.125% Dtd 05/15/2009 Due 05/15/2019 | 10,000.000  | 11,326.60<br>9,476.60    | 312.00<br>40.57                | 2.76%          |
| US Treasury Note<br>2.375% Dtd 03/31/2009 Due 03/31/2016 | 40,000.000  | 42,531.60<br>39,668.91   | 950.00<br>242.71               | 2.23%          |
| US Treasury Note<br>3.25% Dtd 05/31/2009 Due 05/31/2016  | 50,000.000  | 54,758.00<br>48,925.98   | 1,625.00<br>142.85             | 2.97%          |
| US Treasury Note<br>3.625% Dtd 08/15/2009 Due 08/15/2019 | 45,000.000  | 52,407.45<br>45,315.94   | 1,631.00<br>616.15             | 3.11%          |

## FATHER JOHN P RAYNOR CHARITABLE TR

Account Number:  
Statement Period:

10/01/12 - 12/31/12

## Asset Position As of 12/31/12

| Asset Description   | Units       | Market Value<br>Cost     | Est. Annual Income<br>Accruals | Curren<br>Yiel |
|---|-------------|--------------------------|--------------------------------|----------------|
| US Treasury Note<br>3.375% Dtd 11/15/2009 Due 11/15/2019                          | 45,000.000  | 51,746.85<br>44,115.55   | 1,518.00<br>197.18             | 2.93%          |
| US Treasury Note<br>2.625% Dtd 08/15/2010 Due 08/15/2020                          | 85,000.000  | 93,354.65<br>78,807.57   | 2,231.00<br>842.78             | 2.39%          |
| US Treasury Note<br>3.625% Dtd 02/15/2011 Due 02/15/2021                          | 60,000.000  | 70,439.40<br>60,838.63   | 2,175.00<br>821.53             | 3.09%          |
| US Treasury Note<br>3.125% Dtd 05/15/2011 Due 05/15/2021                          | 30,000.000  | 34,024.20<br>30,205.44   | 937.00<br>121.71               | 2.76%          |
| US Treasury Note<br>2.125% Dtd 08/15/2011 Due 08/15/2021                          | 45,000.000  | 47,313.45<br>45,174.03   | 956.00<br>361.19               | 2.02%          |
| US Treasury Note<br>1.375% Dtd 09/30/2011 Due 09/30/2018                          | 100,000.000 | 102,813.00<br>99,129.31  | 1,375.00<br>351.30             | 1.34%          |
| US Treasury Note<br>1.00% Dtd 09/30/2011 Due 09/30/2016                           | 160,000.000 | 163,075.20<br>160,293.78 | 1,600.00<br>408.79             | 0.98%          |
| US Treasury Note<br>2.00% Dtd 11/15/2011 Due 11/15/2021                           | 65,000.000  | 67,473.25<br>65,047.98   | 1,300.00<br>168.78             | 1.93%          |
| US Treasury Note<br>0.75% Dtd 06/30/2012 Due 06/30/2017                           | 170,000.000 | 171,037.00<br>171,063.16 | 1,275.00<br>3.52               | 0.75%          |
| US Treasury Note<br>1.00% Dtd 06/30/2012 Due 06/30/2019                           | 80,000.000  | 79,775.20<br>80,524.21   | 800.00<br>2.20                 | 1.00%          |
| US Treasury Note<br>1.625% Dtd 08/15/2012 Due 08/15/2022                          | 70,000.000  | 69,552.00<br>69,450.67   | 1,137.00<br>429.65             | 1.64%          |
| US Treasury Note<br>1.625% Dtd 11/15/2012 Due 11/15/2022                          | 55,000.000  | 54,407.10<br>54,233.23   | 893.00<br>116.03               | 1.64%          |
| US Treasury Note<br>0.625% Dtd 11/30/2012 Due 11/30/2017                          | 70,000.000  | 69,776.00<br>69,631.09   | 437.00<br>38.46                | 0.63%          |
| Verizon Communications Inc NT<br>Fltg Rate Dtd 03/28/2011 Due<br>03/28/2014       | 45,000.000  | 45,266.40<br>45,000.00   | 414.00<br>3.45                 | 0.91%          |
| Verizon Communications Inc NT<br>2.45% Dtd 11/07/2012 Due 11/01/2022<br>Callable  | 40,000.000  | 40,013.20<br>39,958.00   | 980.00<br>146.99               | 2.45%          |
| Verizon Wireless Cap LLC Sr NT<br>5.55% Dtd 08/01/2009 Due 02/01/2014<br>Callable | 55,000.000  | 57,735.70<br>58,807.10   | 3,052.00<br>1,271.87           | 5.29%          |

**FATHER JOHN P RAYNOR CHARITABLE TR**Account Number:  
Statement Period:

10/01/12 - 12/31/12

**Asset Position As of 12/31/12**

| Asset Description  | Units      | Market Value<br>Cost                             | Est. Annual Income<br>Accruals        | Curren<br>Yiel |
|--|------------|--|---------------------------------------|----------------|
| Vodafone Group PLC New NT<br>5.00% Dtd 09/22/2003 Due 12/16/2013<br>Callable                         | 45,000.000 | 46,923.30<br>46,446.75                           | 2,250.00<br>93.75                     | 4.80%          |
| Walgreen Co Sr NT<br>3.10% Dtd 09/13/2012 Due 09/15/2022<br>Callable                                 | 35,000 000 | 35,303 45<br>34,961 15                           | 1,085.00<br>325.50                    | 3.07%          |
| Wells Fargo & Co New Medium Term Sr<br>Nts Tranche # Sr 00116 4.60% Dtd<br>03/29/2011 Due 04/01/2021 | 60,000 000 | 69,014 40<br>59,875.80                           | 2,760 00<br>690 00                    | 4.00%          |
| Wells Fargo & Co New NT<br>Step Cpn Dtd 09/15/2010 Due<br>06/15/2016                                 | 40,000 000 | 43,244 00<br>40,199 60                           | 1,470.00<br>432.95                    | 3.40%          |
| Xerox Corp Sr NT Flt<br>Var Rate Dtd 05/18/2011 Due<br>05/16/2014 Non-Callable                       | 30,000 000 | 29,937 30<br>30,000 00                           | 339.00<br>42 37                       | 1.13%          |
| <b>Total Fixed Income</b>  |            | <b>\$ 5,577,286.57</b><br><b>\$ 5,232,347.87</b> | <b>177,407.00</b><br><b>41,310.94</b> | <b>3.18%</b>   |

**Cash**

|   |  |                                       |                            |              |
|---|--|---------------------------------------|----------------------------|--------------|
| Principal Cash                          | 0 00<br>0.00                                       | 0 00                                  | 0 00                       | 0 00%        |
| Income Cash                             | 0.00<br>0.00                                       | 0 00                                  | 0 00                       | 0 00%        |
| <b>Total Cash</b>                       | <b>\$ 0.00</b><br><b>\$ 0.00</b>                   | <b>0.00</b><br><b>0.00</b>            | <b>0.00</b><br><b>0.00</b> | <b>0.00%</b> |
| <b>Total Market Value</b>               | <b>\$ 14,646,244.23</b><br><b>\$ 12,339,185.68</b> | <b>308,747.00</b><br><b>44,176.28</b> |                            | <b>2.11%</b> |
| <b>Total Market Value Plus Accruals</b> |  | <b>\$ 14,690,420.51</b>               |                            |              |

**Income Activity**

Date                      Income Cash                      Principal Cas

**Interest Income**

|   |          |          |
|---|----------|----------|
| Alliant Energy Corp Sr NT<br>4.00% Dtd 10/02/2009 Due 10/15/2014<br>Callable<br>Int To 10/15/12 on 50,000 | 10/15/12 | 1,000.00 |
|---|----------|----------|