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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2012**

Department of the Treasury  
Internal Revenue Service

*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2012, or tax year beginning , 2012, and ending ,**

HAGGARD-TWOGOOD CHARITABLE TRUST  
P.O. BOX 617, 111 N. DODGE ST.  
ALGONA, IA 50511

**A** Employer identification number  
39-6646318

**B** Telephone number (see the instructions)  
515-295-3565

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ 1,801,417.

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis-only)	
<b>REVENUE</b>	<b>1</b> Contributions, gifts, grants, etc. received (att sch)					
	<b>2</b> Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B					
	<b>3</b> Interest on savings and temporary cash investments	39.	39.			
	<b>4</b> Dividends and interest from securities	12,505.	12,505.			
	<b>5a</b> Gross rents	47,680.	47,680.			
	<b>b</b> Net rental income or (loss)	43,421.				
	<b>6a</b> Net gain/(loss) from sale of assets not on line 10	6,647.				
	<b>b</b> Gross sales price for all assets on line 6a	301,909.				
	<b>7</b> Capital gain net income (from Part IV, line 2)		6,647.			
	<b>8</b> Net short-term capital gain					
	<b>9</b> Income modifications					
	<b>10a</b> Gross sales less returns and allowances					
<b>b</b> Less: Cost of goods sold						
<b>c</b> Gross profit/(loss) (att sch)						
<b>11</b> Other income (attach schedule)						
<b>SEE STATEMENT 1</b>		10.	10.			
<b>12 Total.</b> Add lines 1 through 11		66,881.	66,881.	0.		
<b>ADMINISTRATIVE EXPENSES</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	2,050.	1,025.		1,025.	
	<b>14</b> Other employee salaries and wages					
	<b>15</b> Pension plans, employee benefits					
	<b>16a</b> Legal fees (attach schedule) <b>SEE ST. 2</b>	825.	500.		325.	
	<b>b</b> Accounting fees (attach sch)					
	<b>c</b> Other prof fees (attach sch) <b>SEE ST 3</b>	6,858.	3,338.		3,520.	
	<b>17</b> Interest					
	<b>18</b> Taxes (attach schedule)(see instrs) <b>SEE STM 4</b>	271.	271.			
	<b>19</b> Depreciation (attach sch) and depletion					
	<b>20</b> Occupancy					
	<b>21</b> Travel, conferences, and meetings	2,766.	500.		2,266.	
	<b>22</b> Printing and publications	3,404.			3,404.	
	<b>23</b> Other expenses (attach schedule)					
	<b>SEE STATEMENT 5</b>		5,173.	4,259.		914.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23		21,347.	9,893.		11,454.
<b>25</b> Contributions, gifts, grants paid <b>PART XV</b>		23,945.			23,945.	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25		45,292.	9,893.	0.	35,399.	
<b>27</b> Subtract line 26 from line 12:						
<b>a Excess of revenue over expenses and disbursements</b>		21,589.				
<b>b Net investment income</b> (if negative, enter -0-)			56,988.			
<b>c Adjusted net income</b> (if negative, enter -0-)				0.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	Cash – non-interest-bearing .. . . .			
	2	Savings and temporary cash investments. ....	34,684.	29,237.	29,237.
	3	Accounts receivable .. . . .			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable .. . . .			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable .. . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) .. . . .			
	7	Other notes and loans receivable (attach sch) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use .. . . .			
	9	Prepaid expenses and deferred charges .. . . .			
	10a	Investments – U.S. and state government obligations (attach schedule)			
		b Investments – corporate stock (attach schedule) .. . . .			
		c Investments – corporate bonds (attach schedule) .. . . .			
	11	Investments – land, buildings, and equipment: basis .. . . .	375,587.		
	Less: accumulated depreciation (attach schedule) SEE STMT 6 ▶	375,587.	375,587.	1,264,000.	
12	Investments – mortgage loans .. . . .				
13	Investments – other (attach schedule) .. . . .	443,183.	468,131.	508,180.	
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) .. . . . ▶				
15	Other assets (describe ▶)				
16	<b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item 1) .. . . .	853,454.	872,955.	1,801,417.	
LIABILITIES	17	Accounts payable and accrued expenses .. . . .			
	18	Grants payable .. . . .			
	19	Deferred revenue .. . . .			
	20	Loans from officers, directors, trustees, & other disqualified persons .. . . .			
	21	Mortgages and other notes payable (attach schedule) .. . . .			
	22	Other liabilities (describe ▶)			
	23	<b>Total liabilities</b> (add lines 17 through 22) .. . . .	0.	0.	
NET FUND ASSETS BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted .. . . .			
	25	Temporarily restricted .. . . .			
	26	Permanently restricted .. . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds .. . . .	853,454.	872,955.	
	28	Paid-in or capital surplus, or land, building, and equipment fund .. . . .			
	29	Retained earnings, accumulated income, endowment, or other funds .. . . .			
30	<b>Total net assets or fund balances</b> (see instructions)	853,454.	872,955.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	853,454.	872,955.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) .. . . .	1 853,454.
2	Enter amount from Part I, line 27a .. . . .	2 21,589.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3 .. . . .	4 875,043.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5 2,088.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) – Part II, column (b), line 30	6 872,955.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1 a PUBLICLY TRADED SECURITIES</b>		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a 301,909.		295,262.		6,647.
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any		
a				6,647.
b				
c				
d				
e				
2 Capital gain net income or (net capital loss). <span style="float:right">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>		2	6,647.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <span style="float:right">]</span>		3	0.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))	
2011	50,395.	863,678.	0.058349	
2010	44,058.	1,078,322.	0.040858	
2009	40,712.	1,072,425.	0.037963	
2008	50,357.	1,007,222.	0.049996	
2007	50,751.	783,508.	0.064774	
2 Total of line 1, column (d)		2	0.251940	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.050388	
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5		4	1,753,294.	
5 Multiply line 4 by line 3		5	88,345.	
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	570.	
7 Add lines 5 and 6		7	88,915.	
8 Enter qualifying distributions from Part XII, line 4		8	35,399.	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,140.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,140.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,140.
6 Credits/Payments:			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	640.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	640.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	500.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions). IA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation.</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2012)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>KRISTIE BROWN</u> Telephone no. <u>515-295-3595</u> Located at <u>5 E. CALL STREET ALGONA IA</u> ZIP + 4 <u>50511</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year. <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1 a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If 'Yes' to 6b, file Form 8870. 6b X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No N/A 7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		2,050.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000  Yes  No 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE ATTACHMENT TO PART XV	
2 -----	
3 -----	
4 -----	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2 -----	
All other program-related investments See instructions.	
3 -----	
Total. Add lines 1 through 3	0.

BAA

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1 a</b>	492,637.
<b>b</b>	Average of monthly cash balances	<b>1 b</b>	23,357.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1 c</b>	1,264,000.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1 d</b>	1,779,994.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,779,994.
<b>4</b>	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	26,700.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	1,753,294.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	87,665.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	87,665.
<b>2 a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2 a</b>	1,140.
<b>b</b>	Income tax for 2012. (This does not include the tax from Part VI)	<b>2 b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2 c</b>	1,140.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	86,525.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	86,525.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	86,525.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
<b>a</b>	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	<b>1 a</b>	35,399.
<b>b</b>	Program-related investments – total from Part IX-B	<b>1 b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	35,399.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	35,399.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				86,525.
2 Undistributed income, if any, as of the end of 2012.				
a Enter amount for 2011 only			0.	
b Total for prior years: 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 ...	51,181.			
b From 2008 ...	5,109.			
c From 2009 ...				
d From 2010 ...				
e From 2011 ...	8,287.			
f Total of lines 3a through e	64,577.			
4 Qualifying distributions for 2012 from Part XII, line 4: \$ 35,399.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				35,399.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	51,126.			51,126.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	13,451.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	55.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	13,396.			
10 Analysis of line 9:				
a Excess from 2008	5,109.			
b Excess from 2009				
c Excess from 2010				
d Excess from 2011	8,287.			
e Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> 'Assets' alternative test — enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i>                      SCHEDULE ATTACHED                      SEE ATTACHED</p>	NONE	ATTACH	STATEMENT ATTACHED	23,945.
<b>Total</b>				▶ <b>3 a</b> 23,945.
<i>b Approved for future payment</i>				
<b>Total</b>				▶ <b>3 b</b>





HAGGARD-TWOGOOD CHARITABLE TRUST

39-6646318

6/17/13

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**STATEMENT 1  
FORM 990-PF, PART I, LINE 11  
OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ 10.	\$ 10.	
<b>TOTAL</b>	<b>\$ 10.</b>	<b>\$ 10.</b>	<b>0.</b>

**STATEMENT 2  
FORM 990-PF, PART I, LINE 16A  
LEGAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP	\$ 825.	\$ 500.		\$ 325.
<b>TOTAL</b>	<b>\$ 825.</b>	<b>\$ 500.</b>	<b>\$ 0.</b>	<b>\$ 325.</b>

**STATEMENT 3  
FORM 990-PF, PART I, LINE 16C  
OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FACILITATOR INVESTMENT FEES	\$ 3,520.			\$ 3,520.
<b>TOTAL</b>	<b>\$ 6,858.</b>	<b>\$ 3,338.</b>	<b>\$ 0.</b>	<b>\$ 3,520.</b>

**STATEMENT 4  
FORM 990-PF, PART I, LINE 18  
TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATES FOREIGN TAX	\$ 154. 117.	\$ 154. 117.		
<b>TOTAL</b>	<b>\$ 271.</b>	<b>\$ 271.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

HAGGARD-TWOGOOD CHARITABLE TRUST

39-6646318

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**STATEMENT 5  
FORM 990-PF, PART I, LINE 23  
OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES	\$ 160.			\$ 160.
LEGACY ARTICLE	135.			135.
PERFORMANCE RENT	415.			415.
RENTAL EXPENSES	4,259.	\$ 4,259.		
WEBSITE HOSTING	204.			204.
<b>TOTAL</b>	<b>\$ 5,173.</b>	<b>\$ 4,259.</b>	<b>\$ 0.</b>	<b>\$ 914.</b>

**STATEMENT 6  
FORM 990-PF, PART II, LINE 11  
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT**

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
LAND	\$ 375,587.		\$ 375,587.	\$ 1,264,000.
<b>TOTAL</b>	<b>\$ 375,587.</b>	<b>\$ 0.</b>	<b>\$ 375,587.</b>	<b>\$ 1,264,000.</b>

**STATEMENT 7  
FORM 990-PF, PART III, LINE 5  
OTHER DECREASES**

BOOK VALUE ADJ.	\$ 2,088.
<b>TOTAL</b>	<b>\$ 2,088.</b>

**STATEMENT 8  
FORM 990-PF, PART VIII, LINE 1  
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JUDITH M. THORESON 5515 LAKESHORE DR. OKOBOJI, IA 51335	PRES.-TRUSTEE 1.00	\$ 350.	\$ 0.	\$ 0.
WENDY PHILLIPS 3805 BEDFORD AVE SIOUX FALLS, SD 57103	V.P. TRUSTEE 1.00	350.	0.	0.
PAUL E. WIGLEY 16263 HUDSON AVE. LAKEVILLE, MN 55044	TRUSTEE 1.00	350.	0.	0.

## HAGGARD-TWOGOOD CHARITABLE TRUST

39-6646318

6/17/13

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STATEMENT 8 (CONTINUED)  
 FORM 990-PF, PART VIII, LINE 1  
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP &amp; DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
KRISTIE A. BROWN 5 EAST CALL ST. ALGONA, IA 50511	TREAS/TRUSTEE 1.00	\$ 500.	\$ 0.	\$ 0.
SCOTT G BUCHANAN 111 N. DODGE ST. ALGONA, IA 50511	SEC'Y/TRUSTEE 2.00	500.	0.	0.
		TOTAL \$ 2,050.	\$ 0.	\$ 0.

**Haggard-Twogood Charitable Trust**  
**Asset Cost Basis - 12/31/12**

<u>Asset Name</u>		<u>Shares</u> 12/31/2012	<u>Cost</u> <u>Basis</u>	<u>Market Value</u> 12/31/2012
TD Ameritrade Cash Account		6792.7	6,792.70	6,792.70
ALPS Seafarer Overseas Growth & Income	SFGIX	1077.199	12,000.00	12,215.44
ALPS Grandeur Peaks Intl Opp Inv	GPIOX	7093.254	17,500.00	18,016.87
American Century Core Plus Investor	ACCNX	1361.162	15,000.00	15,299.46
American Century MidCap Value Investor	ACMVX	1181.102	15,000.00	15,389.76
Artisan Small Cap Fund	ARTSX	1361.656	25,000.00	28,240.75
Artisan Growth Opportunities	ARTRX	2620.224	29,158.26	38,595.90
Artisan Value Fund	ARTLX	2323.232	23,000.00	26,182.82
Baron Fifth Avenue Growth Fund	BFTHX	1519.746	17,978.59	18,054.58
DoubleLine Total Ret Bd N	DLTNX	2073.94	23,000.00	23,497.74
Hennessy Gas Utility Index Fund	GASFX	917.586	20,000.00	20,306.18
Janus Flex Bond T	JAFX	1876.581	20,000.00	20,304.61
Matthews Intl Asia Divid Fd	MAPIX	1971.525	26,232.49	28,744.83
Riverpark Large Growth Retail Fund	RPXFX	1612.903	20,000.00	21,370.96
T Rowe Price Intl Emerg Mkts	PREMX	1782.946	23,000.00	25,353.49
TCW Dividend Focused CI N	TGIGX	2180.951	25,000.00	26,389.51
Vanguard Equity Income Fund	VEIPX	1478.317	32,000.00	35,701.36
Vanguard Dividend Growth Fd	VDIGX	1955.382	30,000.00	32,537.56
Wasatch Intl Growth Fund	WAIGX	1295.373	27,000.00	30,506.03
Ishares-S&P Midcap 400 Growth Index Fd	IJK	200	22,147.97	22,882.00
Ishares-US Pfd Stock Index Fd	PFF	200	7,227.89	7,924.00
Vanguard Dividend Appreciation ETF	VIG	300	17,039.46	17,871.00
Vanguard Total Stock Market ETF	VTI	300	20,846.70	21,984.00
<b>Subtotal (including cash account)</b>			474,924.06	514,161.55
<b>Unmanaged:</b>				
Iowa State Bank NOW Account		22,444.77	22,444.77	22,444.77
<b>Total Investments(including cash acct)</b>			497,368.83	536,606.32

STATEMENT  
FORM 990-PF, PART XV  
AND PART I, LINE 25

HAGGARD-TWOGOOD CHARITABLE TRUST  
FORM 990 PF-YEAR 2012

SCHEDULE OF ITEMS INCLUDED IN PAGE 1, LINE 25 OF FORM 990 PF AND  
DETAILED IN PART XV

- 1) Algona Family YMCA - 2101 E. McGregor St., Algona, IA 50511 - \$5000.00
  - a) This is a Section 501(c)(3) organization dedicated to enriching the lives of Algona community members. The Trust has given this grant to help in funding their current building project.
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this council.
  
- 2) Friends of the Algona Public Library - 210 N. Phillips St., Algona, IA 50511 - \$1,145.00
  - a) The Friends of the Algona Public Library Foundation hosted two events during 2012 that the Trust partially financed - the Kossuth County Poetry Contest & Reception (\$500.00), Mike Havlik "The Owl Guy" and Treasure Village Children's Theater, as part of the Summer Reading Program (\$645.00).
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.
  
- 3) Stinson Prairie Arts Council, 108 Potter Hill, Algona, IA 50511 - \$3,612.53
  - a) This is a Section 501(c)(3) organization engaged primarily in bringing the City of Algona visual and performing arts at a modest cost as well as enhancing the performance and art space facilities. During 2012 the Council sponsored the following presentations and enhancements: Trials & Trauma Art Exhibit (\$971.34); John Gordon Art Exhibit (\$949.49); Marvella Blome Art Exhibit (\$895.42); Kyte & LaVelle Art Exhibit (\$672.18), and the publication of the SPAC permanent collection book (124.10).
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this council.
  
- 4) Kossuth County Concert Association - 307 E. Call St., Algona, IA 50511 - \$4,000.00
  - a) This is a Section 501(c)(3) organization dedicated to bringing quality performing arts to the City of Algona. A grant was given to support the cost of a high-caliber performance, Metales, which were beyond their budget.
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.
  
- 5) Water's Edge Nature Center, 1010 250<sup>th</sup> St., Algona, IA 50511 - \$2,500.00

- a) This is a tax exempt county organization in the process of constructing indoor educational displays. The Trust has given this grant to aid in the construction of the "Woodland Diorama".
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.
- 6) Rural Route Film Festival, 32-84 38<sup>th</sup> St., Astoria, NY 11103 - \$600.00
- a) The Rural Route Film Festival is a traveling exhibit that was financed by the Trust to come to Algona to provide a diverse artistic presentation.
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.
- 7) Algona Children's Chorus, Inc., 702 3<sup>rd</sup> Ave SW, West Bend, IA 50597 - \$1,600.00
- a) This is a Section 501(c)(3) organization dedicated to providing a quality choral experience for young singers in and surrounding the Algona community. A grant was given to support a commissioned work by composer Matthew Erpelding. The grant money was used for the cost of the commissioned work, travel fees for the composer to come to Algona, in-school workshops, advertising, and meals.
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.
- 8) The Vienna Boys Choir/Opus 3 Artists, 470 Park Ave. South, 9th Floor North, New York, NY 10016 - \$7,000.00
- a) A grant was given to bring the vocal group Vienna Boys Choir to Algona to present a high-caliber concert for the Algona Community. The grant covered the cost of the performance.
- 9) Enso Quartet/Alliance Artists Management, 98 B Long Highway, Little Compton, RI 02837 - \$2,069.62
- a) A grant was provided to bring the string quartet Enso to Algona to perform for the staff and nurses of Kossuth Regional Hospital.
- 10) Seely Walsh Post 425 The American Legion, PO Box 476, Whittemore, IA 50598 - \$500.00
- a) A grant was given to partially support the purchase and placement of the "Fallen Soldier" sculpture in the Whittemore Veterans Memorial.
  - b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.
- 11) Citizens for a Better Algona Campaign, 111 N. Dodge St., Algona, IA 50511 - \$320.00
- a) This group was given a grant to raise community awareness of the local auditorium's importance. The grant helped cover the cost of advertising.
- 12) Kossuth County Genealogical Society, 1903 100 Ave., Algona, IA 50511 - \$500.00
- a) A grant was given to this group to fund a "cemetery walk" - a live historical performance highlighting the founding families of Algona.

b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.

13) Kossuth County Historical Society, 1207 240th St., Algona, IA 50511 - \$500.00

a) This is a Section 501(c)(3) organization based in Algona. They are dedicated to preserving the rich history of Kossuth County. This group was given a grant in order to hire a consultant to complete a nomination application to the National Register of Historic Places. By hiring a consultant, they were able to submit the application to the National Parks Service by the 2013 deadline.

b) There is no member of the Board of Trustees of the Trust that serves on the Board of this organization.

**Total 2012 Grants: \$29,347.15**

**HAGGARD-TWOGOOD CHARITABLE TRUST**

Updated 4/30/12

**TRUSTEES – 2012**

Scott Buchanan  
820 S. Minnesota St.  
P.O. Box 617 (office)  
Algona, IA 50511  
515-295-5023 (home)  
515-295-3565 (office)  
[sgb@buchlaw.com](mailto:sgb@buchlaw.com) (office)  
[Buchananclan@netamumail.com](mailto:Buchananclan@netamumail.com) (home)

Haggard-Twogood Charitable Trust  
% Scott Buchanan  
P.O. Box 617  
Algona, IA 50511

Paul Wigley  
16263 Hudson Road  
Lakeville, MN 55044  
952-432-0170 (home)  
[pwigley@frontiernet.net](mailto:pwigley@frontiernet.net)

Wendy Phillips  
3805 S Bedford Ave.  
Sioux Falls, SD 57103  
(home)  
[wendydan2181@msn.com](mailto:wendydan2181@msn.com)

Judy Thoreson  
1407 West Camino De La Oca  
Green Valley, AZ 85614  
520-625-7216 (winter home & also a fax)  
[thoreson55@gmail.com](mailto:thoreson55@gmail.com)

Judy Thoreson  
5515 Lake Shore Drive  
Okoboji, IA 51355  
712-332-2004 (summer home & also  
a fax)  
[thoreson55@gmail.com](mailto:thoreson55@gmail.com)

Kristie A. Brown  
Iowa State Bank  
5 East Call Street  
Algona, IA 50511  
515-295-3595 (office)  
515-295-9359 (home)  
[kbrown@isbalgona.com](mailto:kbrown@isbalgona.com)

**Facilitator:**

Sarah Bierstedt  
1920 E. State St.  
Algona, IA 50511  
515-295-3370 (home)  
[musictch@netamumail.com](mailto:musictch@netamumail.com)

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. . . . .
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only.

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

<b>Type or print</b>	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	HAGGARD-TWOGOOD CHARITABLE TRUST	39-6646318
File by the due date for filing your return. See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	P.O. BOX 617, 111 N. DODGE ST. City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ALGONA, IA 50511	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . .  04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

● The books are in the care of ▶ KRISTIE BROWN

Telephone No. ▶ 515-295-3595 FAX No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box. . . . .
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box. . . . . . If it is for part of the group, check this box. . . . .  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2013, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ▶  calendar year 2012 or
- ▶  tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . . . .	<b>3a</b>	\$	450.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. . . . .	<b>3b</b>	\$	486.
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions . . . . .	<b>3c</b>	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.