Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation
COL. L. C. CHRISTENSEN CHARITABLE AND
RELIGIOUS FOUNDATION, INC.

A Employer identification number
39-6096022

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
840 LAKE AVENUE

B Telephone number
262-632-7541

City or town, state, and ZIP code
RACINE, WI 53403

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☒ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,921,499.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	49.	49.		STATEMENT 1
	4 Dividends and interest from securities	106,756.	106,756.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	41,382.			
	b Gross sales price for all assets on line 6a 790,196.				
	7 Capital gain net income (from Part IV, line 2)		41,382.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	148,187.	148,187.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	15,000.	5,500.		9,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	6,564.	3,282.		3,282.
	b Accounting fees STMT 4	1,430.	715.		715.
	c Other professional fees STMT 5	14,954.	14,954.		0.
	17 Interest				
	18 Taxes STMT 6	966.	966.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,685.	0.		1,685.
	22 Printing and publications				
	23 Other expenses STMT 7	255.	0.		255.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	40,854.	25,417.		15,437.
	25 Contributions, gifts, grants paid	121,323.			121,323.
	26 **Total expenses and disbursements.** Add lines 24 and 25	162,177.	25,417.		136,760.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-13,990.			
	b **Net investment income** (if negative, enter -0-)		122,770.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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12-05-12 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	104,870.	209,446.	209,446.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	461,691.	38,021.	38,552.
	b Investments - corporate stock STMT 10	1,241,433.	1,563,411.	1,914,639.
	c Investments - corporate bonds STMT 11	764,733.	690,619.	704,280.
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans STMT 12	0.	43,424.	44,031.
	13 Investments - other STMT 13	0.	10,406.	10,551.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	2,572,727.	2,555,327.	2,921,499.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,572,727.	2,555,327.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	2,572,727.	2,555,327.	
	31 **Total liabilities and net assets/fund balances**	2,572,727.	2,555,327.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,572,727.
2	Enter amount from Part I, line 27a	2	-13,990.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,558,737.
5	Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	3,410.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,555,327.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	790,196.		748,814.	41,382.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				41,382.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	41,382.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes X No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	138,807.	2,911,553.	.047675
2010	138,115.	2,866,391.	.048184
2009	179,932.	2,759,827.	.065197
2008	201,866.	3,470,000.	.058175
2007	175,028.	4,117,421.	.042509

2	Total of line 1, column (d)	2	.261740
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052348
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	2,950,437.
5	Multiply line 4 by line 3	5	154,449.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,228.
7	Add lines 5 and 6	7	155,677.
8	Enter qualifying distributions from Part XII, line 4	8	136,760.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,455.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	2,455.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	2,455.
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a 2,334.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	2,334.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	121.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DENNIS SCHELLING Telephone no. ▶ 715-223-6345

Located at ▶ PO BOX 301, ABBOTSFORD, WI ZIP+4 ▶ 54405-0400

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	[ ] Yes [X] No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	[ ] Yes [X] No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	[ ] Yes [X] No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	[ ] Yes [X] No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	[ ] Yes [X] No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ [ ]			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	[ ] Yes [ ] No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	[ ] Yes [X] No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	[ ] Yes [X] No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,878,717.
b	Average of monthly cash balances	1b	116,651.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,995,368.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,995,368.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	44,931.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,950,437.
6	**Minimum investment return.** Enter 5% of line 5	6	147,522.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	147,522.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	2,455.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,455.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	145,067.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	145,067.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	145,067.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	136,760.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	136,760.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	136,760.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				145,067.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			121,291.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 136,760.				
a Applied to 2011, but not more than line 2a			121,291.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				15,469.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				129,598.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ARROWHEAD H.S. DRAMA DEPARTMENT 700 NORTH AVENUE HARTLAND, WI 53029	NONE	PUBLIC CHARITY	TO SUPPORT DRAMA DEPARTMENT	2,000.
BAILIWICK CHICAGO THEATRE 6201 N HERMITAGE AVENUE CHICAGO, IL 60660	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000.
ST. CATHERINES HIGH SCHOOL 1200 PARK AVENUE RACINE, WI 53403	NONE	PUBLIC CHARITY	GENERAL SUPPORT/SCIENCE EQUIPMENT	4,000.
ST. MONICA'S SENIOR CITIZENS HOME 3920 N GREEN BAY ROAD RACINE, WI 53404	NONE	PUBLIC CHARITY	TOWARDS MIXER AND LIGHTING FOR THE PARKING LOT	6,000.
HALO, INC 2000 DEKOVEN AVENUE RACINE, WI 53403	NONE	PUBLIC CHARITY	TOWARDS OPERATING EXPENSES	5,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	121,323.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2012)

223611
12-05-12

09590509 768001 029-00572400 2012.03040 COL. L. C. CHRISTENSEN CHAR 029-1DO1

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	49.	
4 Dividends and interest from securities			14	106,756.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	41,382.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		148,187.	0.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 148,187.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

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12-05-12

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Stephen J. Smith — May 13, 2013 — SECRETARY

Signature of officer or trustee STEPHEN J. SMITH Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
SCOTT E. HESS	SCOTT E. HESS	05/09/13		P00240790

Firm's name ▶ CLIFTONLARSONALLEN LLP — Firm's EIN ▶ 41-0746749

Firm's address ▶ PO BOX 1347 RACINE, WI 53401-1347 — Phone no. (262) 637-9351

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	.66668 SHS DUKE ENERGY CORP	P	07/03/12	07/03/12
b	2000 SHS COMPANHIA DE BEBIDAS RTS DAS AMERSAMBEV	P	06/26/12	06/27/12
c	20703.934 SHS ROWE T PRICE SHORT TRM BD FD INC	P	09/23/11	09/19/12
d	2000 SHS COMPANHIA DE BEBIDAS RTS DAS AMERSAMBEV	P	02/14/11	09/14/12
e	350 SHS GRAINGER W W INC	P	02/14/11	11/13/12
f	600 SHS TOTAL S.A. SPONS ADR	P	07/19/11	09/14/12
g	25000 SHS AT&T INC	P	02/12/08	06/29/12
h	50000 SHS CHEVRON CORP	P	05/15/09	12/28/12
i	18000 SHS CONOCO PHILLIPS	P	06/01/09	08/17/12
j	480 SHS GENERAL MILLS INC	P	11/16/09	11/13/12
k	75000 SHS IBM CORP GLOBAL BONDS	P	09/08/09	11/29/12
l	1000 SHS ISHARES BARCLAYS	P	06/07/10	02/21/12
m	725 SHS ISHARES BARCLAYS	P	06/09/10	02/21/12
n	500 SHS NEWMONT MINING CORP	P	10/13/10	12/06/12
o	550 SHS NEXTERA ENERGY INC	P	05/13/09	11/13/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	46.			46.
b	31.			31.
c	100,619.		100,055.	564.
d	76,915.		53,240.	23,675.
e	67,724.		47,199.	20,525.
f	32,654.		32,572.	82.
g	25,615.		25,817.	-202.
h	52,050.		51,766.	284.
i	19,048.		18,899.	149.
j	18,901.		16,379.	2,522.
k	75,000.		82,275.	-7,275.
l	105,020.		103,287.	1,733.
m	76,139.		75,054.	1,085.
n	22,034.		31,548.	-9,514.
o	36,961.		30,723.	6,238.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				46.
b				31.
c				564.
d				23,675.
e				20,525.
f				82.
g				-202.
h				284.
i				149.
j				2,522.
k				-7,275.
l				1,733.
m				1,085.
n				-9,514.
o				6,238.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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05-01-12

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	16382.582 SHS ROWE T PRICE SHORT TRM BD FD INC	P	08/19/10	09/19/12
b	CAPITAL GAINS DIVIDENDS			
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	79,618.		80,000.	-382.
b	1,821.			1,821.
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-382.
b				1,821.
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	41,382.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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05-01-12

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ABBOTSFORD H.S. EDUCATION FOUNDATION PO BOX 70 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT/TO UPGRADE THE SOUND SYSTEM AT THE NO. ATHLETIC FIELD	4,500.
ABBOTSFORD PUBLIC LIBRARY 203 FIRST STREET ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	PA SYSTEM, 50 DVDS, & 50 CDS	1,708.
RACINE CHRISTIAN SCHOOL 912 VIRGINIA STREET RACINE, WI 53405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000.
RACINE LUTHERAN HIGH SCHOOL 251 LUEDTKE AVENUE RACINE, WI 53405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
ST. MARY'S CATHOLIC SCHOOL 209 S 2ND STREET COLBY, WI 54421	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
MARSHFIELD MEDICAL RESEARCH FOUNDATION 1000 N OAK AVENUE MARSHFIELD, WI 54449	NONE	PUBLIC CHARITY	MAN TO MAN	1,500.
JANE CREMER FOUNDATION, INC 5005 CRYSTAL SPG RACINE, WI 53406	NONE	PUBLIC CHARITY	GETTING CANCER INFORMATION TO WOMEN IN RACINE	500.
INTERFAITH VOLUNTEER CAREGIVERS OF CLARK COUNTY, INC 213 HILL STREET NEILLSVILLE, WI 54456	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CITY OF ABBOTSFORD PO BOX 589 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	MIXER AMPLIFIER FOR DOWNTOWN MAIN STREET & PLAYING EQUIPMENT	2,315.
HOLY COMMUNION LUTHERAN CHURCH 2000 W 6TH STREET RACINE, WI 53405	NONE	PUBLIC CHARITY	GENERAL SUPPORT/FOOD PANTRY	4,250.
Total from continuation sheets				102,323.

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05-01-12

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOODWILL INDUSTRIES SOUTHEASTERN WISCONSIN 6055 N 91ST STREET MILWAUKEE, WI 53325	NONE	PUBLIC CHARITY	FOR THE FOSTER GRANDPARENTS PROGRAM	5,000.
RACINE LITERACY COUNCIL 734 LAKE AVENUE RACINE, WI 53403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
PAGE FORWARD ADULT LITERACY PROGRAM N7309 STERLING AVENUE NEILLSVILLE, WI 54456	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
BETHANY APARTMENTS 806 WISCONSIN AVENUE RACINE, WI 53403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000.
ABBOTSFORD FIRE & AMULANCE SERVICE PO BOX 477 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	MOTOROLA XTL 2500 DIGITAL RADIO	3,600.
CITY OF ABBOTSFORD PUBLIC SAFETY BUILING 112 W SPRUCE STREET ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,500.
RACINE UNITED ARTS FUND PO BOX 173 RACINE, WI 53401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000.
RACINE SYMPHONY ORCHESTRA ASSOCIATION INC PO BOX 1874 RACINE, WI 53401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500.
ABBOTSFORD BOY SCOUTS PO BOX 400 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
ABBOTSFORD BROWNIES PO BOX 400 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
Total from continuation sheets				

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05-01-12

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ABBOTSFORD CUB SCOUTS PO BOX 400 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
ABBOTSFORD GIRL SCOUTS PO BOX 400 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CAMP FOREST SPRINGS N8890 FOREST LANE WESTBORO, WI 54490	NONE	PUBLIC CHARITY	SCHOLARSHIPS	500.
RACINE YMCA 725 LAKE AVENUE RACINE, WI 53403	NONE	PUBLIC CHARITY	YOUTH PROGRAM /PAYMENT 2 OF 5 YEAR GRANT	7,500.
TOYS FOR TOTS 18251 QUANTICO GTWY DR % MATTHEW T COOPER TRIANGLE, VA 22172	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500.
LEADERSHIP RACINE 300 5TH STREET RACINE, WI 53403	NONE	PUBLIC CHARITY	THE LEADERSHIP TRAINING PROGRAM	2,000.
CHRIST LUTHERAN CHURCH 308 W LINDEN STREET ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000.
COMMUNITY UNITED PANTRY W414 OAK ROAD COLBY, WI 54421	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500.
NEXT GENERATION NOW 1220 MOUND AVENUE RACINE, WI 53404	NONE	PUBLIC CHARITY	CHILD CARE FACILITY FOR THE WORKING PEOPLE	1,200.
ST. BERNANRD'S CATHOLIC CHURCH 101 W CEDAR STREET ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
Total from continuation sheets				

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05-01-12

COL. L. C. CHRISTENSEN CHARITABLE AND RELIGIOUS FOUNDATION, INC. 39-6096022

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ZION LUTHERAN CHURCH 301 N 2ND STREET COLBY, WI 54421	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
ST. PAUL'S LUTHERAN CHURCH 1131 N MERIDIAN STREET CURTISS, WI 54422	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
LUTHER COLLEGE 700 COLLEGE DRIVE DECORAH, IA 52101	NONE	PUBLIC CHARITY	AQUATIC CENTER	10,000.
ABBOTSFORD CITY BASEBALL TEAM PO BOX 589 ABBOTSFORD, WI 54405	NONE	PUBLIC CHARITY	SCOREBOARD	10,000.
MUSIC TEACHERS ASSOCIATION - RACINE 1005 QUINN DRIVE WAUNAKEE, WI 53597	NONE	PUBLIC CHARITY	PIANO COMPETITION	750.
Total from continuation sheets				

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05-01-12

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ABBYBANK	49.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	49.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO	108,577.	1,821.	106,756.
TOTAL TO FM 990-PF, PART I, LN 4	108,577.	1,821.	106,756.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	6,564.	3,282.		3,282.
TO FM 990-PF, PG 1, LN 16A	6,564.	3,282.		3,282.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,430.	715.		715.
TO FORM 990-PF, PG 1, LN 16B	1,430.	715.		715.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE	14,954.	14,954.		0.
TO FORM 990-PF, PG 1, LN 16C	14,954.	14,954.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	966.	966.		0.
TO FORM 990-PF, PG 1, LN 18	966.	966.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	60.	0.		60.
OFFICE EXPENSE	195.	0.		195.
TO FORM 990-PF, PG 1, LN 23	255.	0.		255.

FOOTNOTES STATEMENT 8

FORM 990-PF, ITEM G

THE ORGANIZATION IS FILING ITS 2012 FORM 990-PF WITH A NAME CHANGE TO COL. L. C. CHRISTENSEN CHARITABLE AND RELIGIOUS FOUNDATION, INC., ITS LEGAL NAME. THE ORGANIZATION HAD BEEN PREVIOUSLY BEEN FILING UNDER AN INCORRECT NAME LC CHRISTENSEN CHARITABLE AND RELIGIOUS FOUNDATION. ATTACHED IS A WISCONSIN CORPORATE FILE DETAIL REPORT DOCUMENTING THE CORRECT LEGAL NAME OF COL. L. C. CHRISTENSEN CHARITABLE AND RELIGIOUS FOUNDATION, INC.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
JANUS FLEXIBLE BOND FUND	X		38,021.	38,552.
TOTAL U.S. GOVERNMENT OBLIGATIONS			38,021.	38,552.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			38,021.	38,552.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JANUS FLEXIBLE BOND FUND	1,601.	1,623.
ABBOTT LABORATORIES	40,659.	78,600.
AT&T INC	63,578.	84,275.
AUTOMATIC DATA PROCESSING	53,745.	56,930.
BARRICK GOLD CORP	36,396.	42,012.
BCE INC	42,710.	42,940.
BRISTOL MYERS SQUIBB CO	53,879.	81,475.
CHEVRON CORPORATION	34,200.	108,140.
DEERE & CO	37,465.	43,210.
DOMINION RES INC	25,708.	51,800.
DU PONT E.I. DE NEMOURS AND COMPANY	40,453.	33,284.
DUKE ENERGY CORP COM	49,437.	63,800.
EMERSON ELECTRIC CO	24,628.	52,960.
GENIUINE PARTS CO COM	49,334.	50,864.
GLAXOSMITHKLINE PLC	41,835.	43,470.
GOLDCORP INC	40,095.	31,195.
ILLINOIS TOOL WORKS INC	25,744.	36,486.
INTEL CORP	35,032.	30,930.
JOHNSON & JOHNSON	29,560.	35,050.
KELLOGG COMPANY	38,267.	55,850.
MCDONALDS CORP	52,421.	61,747.
MERCK & CO INC.	25,046.	28,658.
NESTLE S A REG ADR	51,080.	52,136.
NOVARTIS AG SPN ADR	31,067.	31,650.
OCCIDENTAL PETE CORP	60,541.	61,288.
PEPSICO INC	43,111.	54,744.
PETROCHINA CO LTD	37,598.	43,134.
PHILIP MORRIS INTERNATIONAL INC	40,328.	53,530.
PIMCO TOTAL RETURN ET BOND	200,162.	201,197.
PROCTER & GAMBLE CO	51,501.	61,101.
ROYAL DUTCH SHELL PLC	31,097.	35,445.

SEADRILL LTD	37,984.	36,800.
VERIZON COMMUNICATIONS COM	50,503.	64,905.
WALGREEN COMPANY	36,825.	37,010.
YUM BRANDS	49,821.	66,400.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,563,411.	1,914,639.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JANUS FLEXIBLE BOND FUND	106,658.	108,149.
GENERAL ELECTRIC COMPANY GLOBAL NOTES	51,775.	50,178.
CONOCOPHILLIPS NOTES	7,350.	7,341.
NOVARTIS CAPITAL CORP NOTES	53,109.	52,034.
ELI LILLY & CO SR UNSECURED CALLABLE	53,706.	52,240.
COCA-COLA CO SENIOR NOTES CALLABLE	51,959.	51,954.
WAL-MART STORES INC NOTES	25,023.	25,997.
MICROSOFT CORP SR UNSECURED	49,517.	51,897.
SBC COMMUNICATIONS NOTES	27,439.	26,909.
BERKSHIRE HATHAWAY INC SR UNSECURED	51,362.	52,618.
PROCTER & GAMBLE CO NOTES CALLABLE	50,325.	53,144.
WAL-MART STORES INC NOTES	27,360.	27,550.
VERIZON COMMUNICATIONS NOTES CALLABLE	50,496.	56,949.
MCDONALD'S CORP BONDS CALLABLE	32,965.	35,154.
SHELL INTERNATIONAL FIN SENIOR NOTES	51,575.	52,166.
TOTAL TO FORM 990-PF, PART II, LINE 10C	690,619.	704,280.

FORM 990-PF MORTGAGE LOANS STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JANUS FLEXIBLE BOND FUND	43,424.	44,031.
TOTAL TO FORM 990-PF, PART II, LINE 12	43,424.	44,031.

FORM 990-PF OTHER INVESTMENTS STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JANUS FLEXIBLE BOND FUND	COST	10,406.	10,551.
TOTAL TO FORM 990-PF, PART II, LINE 13		10,406.	10,551.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HAROLD K CHRISTENSEN JR 840 LAKE AVENUE RACINE, WI 53403	PRESIDENT 1.00	2,000.	0.	0.
RUSSELL L KORTENDICK 840 LAKE AVENUE RACINE, WI 53403	VICE PRESIDENT 1.00	2,000.	0.	0.
DENNIS C SCHELLING 840 LAKE AVENUE RACINE, WI 53403	TREASURER 1.00	5,000.	0.	0.
JOHN E ERSKINE, JR 840 LAKE AVENUE RACINE, WI 53403	DIRECTOR 1.00	2,000.	0.	0.
STEPHEN J SMITH 840 LAKE AVENUE RACINE, WI 53403	SECRETARY 1.00	2,000.	0.	0.
CAROL CHRISTENSEN 840 LAKE AVENUE RACINE, WI 53403	DIRECTOR 1.00	2,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		15,000.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 15
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STEPHEN J SMITH
840 LAKE AVENUE
RACINE, WI 53403

FORM AND CONTENT OF APPLICATIONS

NO SPECIAL FORM BUT ALL APPLICATION MUST BE SUBMITTED IN WRITING

ANY SUBMISSION DEADLINES

NO PARTICULAR DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO PARTICULAR RESTRICTIONS, ALTHOUGH GRANTS ARE NORMALLY MADE ONLY TO CHARITABLE ORGANIZATIONS IN RACINE, WI OR ABBOTSFORD, WI AREAS

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HAROLD K CHRISTENSEN
840 LAKE AVENUE
RACINE, WI 53403

FORM AND CONTENT OF APPLICATIONS

NO SPECIAL FORM BUT ALL APPLICATION MUST BE SUBMITTED IN WRITING

ANY SUBMISSION DEADLINES

NO PARTICULAR DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO PARTICULAR RESTRICTIONS, ALTHOUGH GRANTS ARE NORMALLY MADE ONLY TO CHARITABLE ORGANIZATIONS IN RACINE, WI OR ABBOTSFORD, WI AREAS

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COL. L. C. CHRISTENSEN CHARITABLE AND RELIGIOUS FOUNDATION, INC.,

You can: File an Annual Report - Request a Certificate of Status - File a Registered Agent/Office Update Form

Vital Statistics

Entity ID	6C09714
Registered Effective Date	12/17/1965
Period of Existence	PER
Status	Restored to Good Standing Request a Certificate of Status
Status Date	09/15/2004
Entity Type	Non-Stock Corporation
Annual Report Requirements	Non-stock Corporations are required to file an Annual Report under s. 181.1622 WI Statutes.

Addresses

Registered Agent Office	STEPHEN J SMITH % HOSTAK, HENZL & BICHLER SC 840 LAKE AVE STE 300 RACINE , WI 53403 File a Registered Agent/Office Update Form
Principal Office	403 E SPRUCE ST

ABBOTSFORD , WI 54405
UNITED STATES OF AMERICA

Historical Information

Annual Reports

Year	Reel	Image	Filed By	Stored On
2012	000	0000	online	database
2011	111	1111	paper	image
2010	111	1111	paper	image
2009	111	1111	paper	image
2008	111	1111	paper	image
2007	111	1111	paper	image
2006	111	1111	paper	image
2005	111	1111	paper	image
2004	111	1111	paper	image
2003	111	1111	paper	image

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Certificates of Newly-elected Officers/Directors

None

Old Names

Change Date	Name
Current	COL. L. C. CHRISTENSEN CHARITABLE AND RELIGIOUS FOUNDATION, INC.,
06/02/1967	CHRISTENSEN CHARITABLE FOUNDATION, INC. COL. L. C.

Chronology

Effective Date	Transaction	Filed Date	Description
12/17/1965	Incorporated/Qualified/Registered	12/17/1965	
06/02/1967	Amendment	06/02/1967	CHG NAME
11/30/1970	Change of Registered Agent	11/30/1970	REGD OFFICE/AGT
10/01/1987	In Bad Standing	10/01/1987	
08/20/1993	Intent to Involuntary	08/20/1993	933050397
11/19/1993	Involuntary Dissolution	11/19/1993	933150105

09/15/2004	Restored to Good Standing	09/20/2004	
09/15/2004	Certificate of Reinstatement	09/20/2004	
09/15/2004	Change of Registered Agent	09/20/2004	FM 17 2003
11/28/2011	Change of Registered Agent	11/28/2011	FM 17-2011
11/02/2012	Change of Registered Agent	11/02/2012	FM17-E-Form

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