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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0047

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning , and ending

B Check if applicable: <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization <p style="text-align: center;">RIPON HISTORICAL SOCIETY</p>		D Employer identification number <p style="text-align: center;">39-1034964</p>	
	Doing Business As		E Telephone number <p style="text-align: center;">920-748-4706</p>	
	Number and street (or P O box if mail is not delivered to street address) Room/suite <p>508 WATSON ST</p>			
	City, town or post office, state, and ZIP code <p>RIPON WI 54971</p>		G Gross receipts \$ 185,775	
F Name and address of principal officer <p>ROBERTA WALKER 508 WATSON ST RIPON WI 54971</p>			H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions)	
I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527				
J Website: ▶ WWW.RIPONHISTORY.COM H(c) Group exemption number ▶				
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶			L Year of formation 1899	M State of legal domicile WI

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities <p style="text-align: center;">PRESERVATION OF HISTORIC RECORDS FOR THE CITY OF RIPON, WISCONSIN AND SURROUNDING AREA.</p>				
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets				
	3 Number of voting members of the governing body (Part VI, line 1a)	3	4		
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	4		
	5 Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	0		
	6 Total number of volunteers (estimate if necessary)	6	0		
	7a Total unrelated business revenue from Part VIII, column (C), line 12	0			
	7b Net unrelated business taxable income from Form 990-T, line 34	0			
	SF Revenue			Prior Year	Current Year
		8 Contributions and grants (Part VIII, line 1h)	11,675	2,023	
9 Program service revenue (Part VIII, line 2g)			0		
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		49,363	46,248		
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		4,379	1,244		
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		65,417	49,515		
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)			0		
14 Benefits paid to or for members (Part IX, column (A), line 4)			0		
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)			0		
16a Professional fundraising fees (Part IX, column (A), line 11e)			0		
Expenses	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 0				
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	35,851	42,262		
	18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	35,851	42,262		
	19 Revenue less expenses Subtract line 18 from line 12	29,566	7,253		
	Net Assets or Fund Balances			Beginning of Current Year	End of Year
		20 Total assets (Part X, line 16)	651,153	693,920	
		21 Total liabilities (Part X, line 26)	0	0	
	22 Net assets or fund balances Subtract line 21 from line 20		651,153	693,920	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here	Signature of officer: <u>Roberta J Walker</u> Date: <u>8/13/13</u>				
	Type or print name and title: ROBERTA WALKER TREASURER				
Paid Preparer Use Only	Print/Type preparer's name: GARY G. BORN, CPA	Preparer's signature: <u>Gary G. Born</u>	Date: 08/12/13	Check <input type="checkbox"/> if self-employed	PTIN: P00543115
	Firm's name: HUBERTY & ASSOCIATES, S.P.			Firm's EIN: 39-1392227	
	Firm's address: 201 E FOND DU LAC ST, PO BOX 272 RIPON, WI 54971			Phone no: 920-748-7741	

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1 Briefly describe the organization's mission

PRESERVATION OF HISTORIC RECORDS FOR THE CITY OF RIPON, WISCONSIN AND SURROUNDING AREA.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ **34,653** including grants of \$) (Revenue \$)

COLLECTION, PRESERVATION AND DISPLAY OF HISTORICAL RECORDS, MATERIALS, ARTICLES AND RELICS WHICH ILLUSTRATE THE HISTORY OF THE CITY OF RIPON, WISCONSIN.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **▶ 34,653**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI		X
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		X
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
7g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
7h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
13a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
13b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.		
13c	Enter the amount of reserves on hand.		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		X
14b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O		
1b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8a	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?	X	
8b	b Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13		X
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done		
13	Did the organization have a written whistleblower policy?		X
14	Did the organization have a written document retention and destruction policy?		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		X
15b			X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ► **WI**
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ► **ROBERTA WALKER** **508 WATSON**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
 - List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations
- List persons in the following order. individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organizations compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SEE ATTACHED LISTING	1.00 0.00			X				0	0	0
(2)										
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(12)										
(13)										
(14)										
(15)										
(16)										
(17)										
(18)										
(19)										
1b Sub-total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)										

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII.

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a					
	b Membership dues	1b	500				
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	1,523				
	g Noncash contributions included in lines 1a-1f	\$					
	h Total. Add lines 1a-1f			2,023			
Program Service Revenue	2a	Busn. Code					
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		29,265	29,265		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6a Gross rents		(i) Real	(ii) Personal				
		b Less rental exps					
		c Rental inc or (loss)					
d Net rental income or (loss)							
7a Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other				
		b Less cost or other basis & sales exps		153,243			
		c Gain or (loss)		136,260			
		d Net gain or (loss)		16,983	16,983		
8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18		a					
		b Less direct expenses	b				
		c Net income or (loss) from fundraising events					
9a Gross income from gaming activities See Part IV, line 19		a					
		b Less direct expenses	b				
		c Net income or (loss) from gaming activities					
10a Gross sales of inventory, less returns and allowances		a					
	b Less cost of goods sold	b					
	c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Busn. Code					
11a SALES			1,244	1,244			
b							
c							
d All other revenue							
e Total. Add lines 11a-11d			1,244				
12 Total revenue. See instructions			49,515	47,492	0	0	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	785		785	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)				
12 Advertising and promotion				
13 Office expenses	1,125	517	608	
14 Information technology				
15 Royalties				
16 Occupancy	24,885	23,153	1,732	
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a PROGRAM DISPLAY	8,778	8,778		
b INVESTMENT EXPENSE	4,484		4,484	
c COMPUTER EXPENSE	908	908		
d MISCELLANEOUS EXPENSE	903	903		
e All other expenses	394	394		
25 Total functional expenses. Add lines 1 through 24e	42,262	34,653	7,609	0
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest bearing	1,522	1	3,806
	2 Savings and temporary cash investments	51,737	2	51,737
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a		
	b Less accumulated depreciation	10b	10c	
	11 Investments—publicly traded securities	597,894	11	638,377
	12 Investments—other securities See Part IV, line 11		12	
	13 Investments—program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	651,153	16	693,920	
Liabilities	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25		0	0
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	651,153	27	693,920
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	651,153	33	693,920	
34 Total liabilities and net assets/fund balances	651,153	34	693,920	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	49,515
2	Total expenses (must equal Part IX, column (A), line 25)	2	42,262
3	Revenue less expenses. Subtract line 2 from line 1	3	7,253
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	651,153
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	35,514
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	693,920

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990 <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization

RIPON HISTORICAL SOCIETY

Employer identification number

39-1034964

Part I Reason for Public Charity Status (All organizations must complete this part) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II)
- 9 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety See section 509(a)(4).
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h
 a Type I b Type II c Type III—Functionally integrated d Type III—Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	3,926	2,076	1,388	11,675	2,023	21,088
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	3,926	2,076	1,388	11,675	2,023	21,088
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						6,583
6 Public support. Subtract line 5 from line 4						14,505

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4	3,926	2,076	1,388	11,675	2,023	21,088
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	17,396	23,402	30,345	49,363	29,266	149,772
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						170,860
12 Gross receipts from related activities, etc (see instructions)					12	30,509
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	8.49%
15 Public support percentage from 2011 Schedule A, Part II, line 14	15	11.54%
16a 33 1/3% support test—2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support test—2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests—2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests—2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV · **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

PART II, LINE 17A - 10% FACTS AND CIRCUMSTANCE TEST - 2012

THE ORGANIZATION CONTINUALLY SOLICITS CONTRIBUTIONS FROM THE COMMUNITY TO FUND THE OPERATIONS OF THE HISTORICAL SOCIETY AND THE BUILDINGS THAT HOLD THE ARTICLES AND OTHER RELICS OF THE CITY OF RIPON. THE SOCIETY PUTS OUT A NEWSLETTER DESCRIBING ITS ACTIVITIES TO MAKE THE PUBLIC AWARE OF ITS NEEDS.

THE SOCIETY ALSO HAS A WEBSITE TO PROVIDE INFORMATION TO THE PUBLIC REGARDING ITS MISSION AND ACTIVITIES.

REGARDING ITS MISSION AND ACTIVITIES:

THE SOCIETY GETS SOME OF ITS SUPPORT FROM LEGACIES WHICH REQUIRES SOMEONE TO DIE TO RECEIVE THEIR INTEREST OF THE LEGACY. ALSO, THE ECONOMY IS STILL WEAK AND SUPPORT HAS BEEN LIMITED THIS YEAR.

THE GOVERNING BOARD REPRESENTS THE BROAD INTERESTS OF THE PUBLIC AND MAKES THE ARTICLES AND OTHER HISTORIC ITEMS AVAILABLE FOR PUBLIC VIEWING AND RESEARCH.

PART II, LINE 17B - 10% FACTS AND CIRCUMSTANCE TEST - 2011

SEE ABOVE

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

**Open to Public
Inspection**

Name of the organization

RIPON HISTORICAL SOCIETY

Employer identification number

39-1034964

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990
THE FORM 990 IS DISTRIBUTED TO THE BOARD MEMBERS FOR REVIEW BEFORE THE
OFFICER SIGNS AND SUBMITS THE RETURN.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION
A REQUEST BY THE INQUIRING PERSON IS NEEDED AND THE APPROPRIATE BOARD
MEMBER WILL SUPPLY THE REQUESTED INFORMATION WITHIN A REASONABLE TIME.

FORM 990, PART XI, LINE 9 - OTHER CHANGES IN NET ASSETS EXPLANATION
UNREALIZED GAINS ON INVESTMENTS **\$ 35,514**

Realized Gains/Losses (Year-to-date)**BMO Managed Asset Allocation Program - Growth Balanced Strategy | P17009757**

Short Term	Opened	Closed	Units	Cost Basis ¹	Proceeds	Gain/Loss ²
BMO Dividend Income Y MDIYX	Jan 10, 2012	Mar 5, 2012	13 362	\$ 134 82	\$ 140 03	+ 5 21
BMO Dividend Income Y MDIYX	Jan 10, 2012	May 9, 2012	10 206	102 98	105 63	+ 2 65
BMO Dividend Income Y MDIYX	Jan 10, 2012	May 15, 2012	10 324	104 17	105 41	+ 1 24
BMO Government Income Y MRGIX	May 16, 2011	Jan 10, 2012	93 373	860 64	899 18	+ 38 54
BMO Government Income Y MRGIX	Sep 22, 2011	Jan 10, 2012	8 520	78 53	82 05	+ 3 52
BMO Government Income Y MRGIX	Dec 8, 2011	Jan 10, 2012	14 624	134 79	140 83	+ 6 04
BMO Government Income Y MRGIX	Dec 8, 2011	Jan 10, 2012	11 150	102 77	107 37	+ 4 60
BMO Large-Cap Focus Y MLVFX	Aug 24, 2011	Aug 13, 2012	253 448	2 760 79	2 756 04	- 4 75
BMO Money High Yield Bond Y MHBVX	Jan 10, 2012	Mar 5, 2012	14 359	144 02	146 89	+ 2 87
BMO Money High Yield Bond Y MHBVX	Jan 10, 2012	May 9, 2012	10 942	109 75	111 50	+ 1 75
BMO Money High Yield Bond Y MHBVX	Jan 10, 2012	May 15, 2012	11 080	111 13	112 57	+ 1 44
BMO Pymford Global Strategic Return Y MGRYX	Jan 10, 2012	Mar 5, 2012	7 610	76 10	77 55	+ 1 45
BMO Pymford Global Strategic Return Y MGRYX	Jan 10, 2012	May 9, 2012	5 755	57 55	58 24	+ 0 69
BMO Pymford Global Strategic Return Y MGRYX	Jan 10, 2012	May 15, 2012	5 827	58 27	58 56	+ 0 29
BMO Pymford International Stock Y MISYX	Jan 2, 2012	Mar 5, 2012	22 618	226 18	237 49	+ 11 31
BMO Pymford International Stock Y MISYX	Jan 2, 2012	May 9, 2012	17 074	170 74	175 52	+ 4 78
BMO Pymford International Stock Y MISYX	Jan 2, 2012	May 15, 2012	17 307	173 07	174 45	+ 1 38
BMO Pymford International Stock Y MISYX	Jan 2, 2012	Jul 17, 2012	63 031	630 31	653 00	+ 22 69
BMO Pymford International Stock Y MISYX	Jan 2, 2012	Oct 17, 2012	54 699	546 99	617 00	+ 70 01
BMO Pymford International Stock Y MISYX	Jan 2, 2012	Dec 24, 2012	46 154	462 11	516 00	+ 53 89
BMO Small-Cap Value Y MRSYX	Mar 7, 2011	Jan 10, 2012	43 797	432 91	415 63	- 17 28
BMO Small-Cap Value Y MRSYX	Mar 7, 2011	Mar 5, 2012	16 340	161 51	164 05	+ 2 54
Credit Suisse Commodity Ret Strat Instl CRSOX	May 16, 2011	Jan 10, 2012	24 684	217 40	206 85	- 10 55
Credit Suisse Commodity Ret Strat Instl CRSOX	Sep 22, 2011	Jan 10, 2012	9 051	79 71	75 85	- 3 86
Credit Suisse Commodity Ret Strat Instl CRSOX	Dec 16, 2011	Jan 10, 2012	0 956	8 42	8 01	- 0 41
Marshall International Stock Y MRISX	Jan 24, 2011	Jan 2, 2012	11 268	79 96	88 12	+ 8 16
Marshall International Stock Y MRISX	Aug 24, 2011	Jan 2, 2012	23 994	170 27	187 65	+ 17 38
Marshall International Stock Y MRISX	Sep 22, 2011	Jan 2, 2012	22 107	156 88	172 89	+ 16 01
Marshall International Stock Y MRISX	Dec 28, 2011	Jan 2, 2012	43 759	310 51	342 23	+ 31 72
TCW Emerging Markets Income TGEXX	Jan 24, 2011	Jan 10, 2012	61 021	531 78	506 45	- 25 33

Securities offered through BMO Harris Financial Advisors, Inc. registered broker/dealer, member FINRA/SIPC. SEC-registered investment adviser. Products offered are NOT A DEPOSIT - NOT INSURED BY THE FDIC OR ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY ANY BANK - MAY LOSE VALUE. Cost basis information provided by the customer has not been independently verified. Security prices are provided by independent services and are believed to be reliable, accuracy cannot be guaranteed.

Realized Gains/Losses (Year-to-date)

BMO Managed Asset Allocation Program - Growth Balanced Strategy | P17009757

Short Term	Opened	Closed	Units	Cost Basis ¹	Proceeds	Gain/Loss ²
Vanguard Equity-Income Inv VEIPX	Aug 24, 2011	Jan 10, 2012	46 242	929 62	1,032 12	+ 102 50
Vanguard Equity-Income Inv VEIPX	Aug 24, 2011	Mar 5, 2012	8 072	1,692 25	1,866 59	+ 24 34
Vanguard Equity-Income Inv VEIPX	Aug 24, 2011	May 9, 2012	6 169	124 02	141 46	+ 17 44
Vanguard Equity-Income Inv VEIPX	Aug 24, 2011	May 15, 2012	62 657	1,025 39	1,409 95	+ 15 56
Westport Select Cap I WPSCX	Aug 24, 2011	Jan 10, 2012	5 935	93 01	143 15	+ 50 14
Westport Select Cap I WPSCX	Sep 22, 2011	Jan 10, 2012	1 636	25 64	39 46	+ 13.82
Westport Select Cap I WPSCX	Jan 3, 2012	Jan 10, 2012	7 893	184 14	190 38	+ 6 24
Total					\$ 15,875.24	\$ 250.71

Ⓞ denotes a "covered" security as defined by the IRS Code Section 6045(g)(3)(A) is a specified security acquired on or after the applicable effective date. Section 6045(g)(3)(A) defines stocks acquired on or after January 1, 2001, mutual fund and dividend reinvestment plan shares acquired on or after January 1, 2012, and options and debt instruments acquired on or after January 1, 2013, as "covered" securities. The Emergency Economic Stabilization Act of 2008 requires broker-dealers and mutual fund providers to report cost basis and holding period information to the taxpayer and the IRS on the sale of "covered" securities. Reporting will be phased in by security type over the next three years as stated above. Envestnet provides cost basis information for most stocks and mutual fund shares purchased and sold, if provided by the custodian, to clients as supplemental information only within the gains/losses report.

Long Term	Opened	Closed	Units	Cost Basis ¹	Proceeds	Gain/Loss ²
BMO Aggregate Bond Y MABYX	Nov 19, 2008	Mar 5, 2012	98 834	\$ 957 76	\$ 1,081 24	+ \$ 123 48
BMO Aggregate Bond Y MABYX	Nov 19, 2008	May 9, 2012	75 090	727 67	825 24	+ 97 57
BMO Aggregate Bond Y MABYX	Nov 19, 2008	May 15, 2012	76 107	737 52	837 18	+ 99 66
BMO Aggregate Bond Y MABYX	Nov 19, 2008	May 24, 2012	508 096	4,923 75	5,578 89	+ 655 14
BMO Aggregate Bond Y MABYX	Nov 19, 2008	Jul 17, 2012	50 896	493 21	568 00	+ 74 79
BMO Government Income MRGIX	Jun 9, 2000	Jan 10, 2012	510 620	4,747 56	4,928 83	+ 211 27
BMO Large-Cap Focus Y MLVFX	Sep 10, 2010	Jan 10, 2012	217 852	2,366 46	2,542 33	+ 175 87
BMO Large-Cap Focus Y MLVFX	Sep 10, 2010	Mar 5, 2012	13 786	149 75	172 05	+ 22 30
BMO Large-Cap Focus Y MLVFX	Sep 10, 2010	May 9, 2012	10 300	111 89	124 22	+ 12 33
BMO Large-Cap Focus Y MLVFX	Sep 10, 2010	May 15, 2012	10 449	113 50	123 09	+ 9 59
BMO Large-Cap Focus Y MLVFX	Sep 10, 2010	Aug 13, 2012	975 160	10,622 33	10,604 09	- 18 24
BMO Large-Cap Growth Y MASTX	Jun 9, 2000	Jan 10, 2012	1,036 836	1,896 54	1,851 73	- 44 61
BMO Large-Cap Growth Y MASTX	Jun 9, 2000	Mar 5, 2012	28 866	372 77	392 86	+ 20 09
BMO Large-Cap Growth Y MASTX	Jun 9, 2000	May 9, 2012	22 790	281 39	297 00	+ 15 61

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Realized Gains/Losses (Year-to-date)

BMO Managed Asset Allocation Program - Growth Balanced Strategy | P17009757

Long Term	Opened	Closed	Units	Cost Basis	Proceeds	Gain/Loss ?
BMO Large-Cap Growth Y MASTX	Jun 9, 2000	May 15, 2012	21,956	283.54	295.53	+ 11.99
BMO Large-Cap Growth Y MASTX	Jun 9, 2000	May 24, 2012	18,657	176.11	181.37	+ 5.26
BMO Large-Cap Value Y MREIX	Nov 19, 2008	Jan 10, 2012	1,389,956	1,197.24	1,557.70	+ 360.46
BMO Large-Cap Value Y MREIX	Nov 19, 2008	Mar 5, 2012	283,378	244.50	335.14	+ 90.64
BMO Large-Cap Value Y MREIX	Nov 19, 2008	May 9, 2012	21,423	184.58	248.08	+ 63.50
BMO Large-Cap Value Y MREIX	Nov 19, 2008	May 15, 2012	21,677	186.77	246.68	+ 59.91
BMO Large-Cap Value Y MREIX	Nov 19, 2008	Jul 17, 2012	51,497	443.70	602.00	+ 158.30
BMO Large-Cap Value Y MREIX	Nov 19, 2008	Oct 17, 2012	62,074	543.69	784.00	+ 240.31
BMO Lloyd George Emerg Mkts Eq Y MEMYX	Apr 29, 2009	Mar 5, 2012	7,091	93.54	99.48	+ 5.94
BMO Lloyd George Emerg Mkts Eq Y MEMYX	Apr 29, 2009	May 9, 2012	5,401	71.25	73.56	+ 2.31
BMO Lloyd George Emerg Mkts Eq Y MEMYX	Apr 29, 2009	May 15, 2012	5,419	71.48	71.80	+ 0.32
BMO Lloyd George Emerg Mkts Eq Y MEMYX	Apr 29, 2009	Dec 24, 2012	39,331	511.18	537.00	+ 25.82
BMO Mid-Cap Growth Y MRMSX	Jun 9, 2000	Jan 10, 2012	117,917	2,107.14	2,247.50	+ 140.36
BMO Mid-Cap Growth Y MRMSX	Jun 9, 2000	Mar 5, 2012	16,946	302.82	343.67	+ 40.85
BMO Mid-Cap Growth Y MRMSX	Jun 9, 2000	May 9, 2012	12,603	225.21	254.07	+ 28.86
BMO Mid-Cap Growth Y MRMSX	Jun 9, 2000	May 15, 2012	12,781	228.39	251.78	+ 23.39
BMO Mid-Cap Growth Y MRMSX	Jun 9, 2000	Dec 24, 2012	40,169	725.24	807.00	+ 81.76
BMO Mid-Cap Value Y MRVEX	Nov 19, 2008	Jan 10, 2012	60,953	423.11	750.33	+ 327.22
BMO Mid-Cap Value Y MRVEX	Nov 19, 2008	Mar 5, 2012	22,351	155.15	294.14	+ 138.99
BMO Mid-Cap Value Y MRVEX	Nov 19, 2008	May 9, 2012	16,786	116.52	216.03	+ 99.51
BMO Mid-Cap Value Y MRVEX	Nov 19, 2008	May 15, 2012	17,094	118.66	215.39	+ 96.73
BMO Mid-Cap Value Y MRVEX	Nov 19, 2008	Sep 17, 2012	14,291	307.45	609.00	+ 301.55
BMO Mid-Cap Value Y MRVEX	Nov 19, 2008	Nov 26, 2012	39,181	271.98	536.00	+ 264.02
BMO Small-Cap Growth Y MRSCX	Dec 7, 2000	Mar 5, 2012	11,960	170.29	228.43	+ 58.14
BMO Small-Cap Growth Y MRSCX	Dec 7, 2000	May 9, 2012	8,863	126.19	162.29	+ 36.10
BMO Small-Cap Growth Y MRSCX	Dec 7, 2000	May 15, 2012	9,070	129.14	160.73	+ 31.59
BMO Small-Cap Growth Y MRSCX	Dec 7, 2000	Dec 24, 2012	38,405	574.91	684.00	+ 109.09
BMO Small-Cap Value Y MRSYX	Mar 7, 2011	May 9, 2012	12,284	121.42	120.26	- 1.16
BMO Small-Cap Value Y MRSYX	Mar 7, 2011	May 15, 2012	12,438	122.94	119.90	- 3.04
BMO Small-Cap Value Y MRSYX	Mar 7, 2011	Sep 17, 2012	80,181	792.55	886.00	+ 93.45

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Realized Gains/Losses (Year-to-date)

BMO Managed Asset Allocation Program - Growth Balanced Strategy | P17009757

Long Term	Opened	Closed	Units	Cost Basis ¹	Proceeds	Gain/Loss ²
BMO Small-Cap Value Y MRSYX	Mar 7, 2011	Dec 24, 2012	59,229	585.40	661.00	75.60
BMO TCH Core Plus Bond Y MCVBX	Apr 29, 2009	Mar 5, 2012	29,607	313.74	343.44	29.70
BMO TCH Core Plus Bond Y MCVBX	Apr 29, 2009	May 9, 2012	22,578	239.26	262.36	23.10
BMO TCH Core Plus Bond Y MCVBX	Apr 29, 2009	May 15, 2012	22,864	242.29	265.45	23.16
BMO TCH Core Plus Bond Y MCVBX	Apr 29, 2009	May 24, 2012	47,869	507.27	550.97	43.70
Credit Suisse Commodity-Ret Strat Instl CRSOX	Dec 14, 2009	Jan 10, 2012	588,377	5,181.96	4,930.60	251.36
Davis NY Venture Y DNVYX	Dec 31, 1998	Jan 10, 2012	347,559	9,023.25	11,785.73	2,762.48
Davis NY Venture Y DNVYX	Dec 31, 1998	Mar 5, 2012	6,699	173.92	239.69	65.77
Davis NY Venture Y DNVYX	Dec 31, 1998	May 9, 2012	5,066	131.52	178.87	47.35
Davis NY Venture Y DNVYX	Dec 31, 1998	May 15, 2012	5,920	132.92	178.02	45.10
Davis NY Venture Y DNVYX	Dec 31, 1998	Aug 13, 2012	195,067	5,064.29	6,999.00	1,934.71
Dodge & Cox International Stock DODFX	Aug 20, 2008	Jan 10, 2012	398,701	3,485.54	2,923.52	562.02
Dodge & Cox International Stock DODFX	Aug 20, 2008	Mar 5, 2012	7,775	274.57	254.32	20.25
Dodge & Cox International Stock DODFX	Aug 20, 2008	May 9, 2012	5,845	206.41	178.58	27.83
Dodge & Cox International Stock DODFX	Aug 20, 2008	May 15, 2012	5,966	210.68	175.23	35.45
Dodge & Cox International Stock DODFX	Aug 20, 2008	Aug 17, 2012	18,219	164.39	581.00	62.39
Dodge & Cox International Stock DODFX	Aug 20, 2008	Sep 17, 2012	24,718	872.90	833.00	39.90
Dodge & Cox International Stock DODFX	Aug 20, 2008	Nov 26, 2012	16,426	580.07	546.00	34.07
Federated Instl High Yield Bond Instl FIBBX	Sep 22, 2009	Jan 10, 2012	363,028	3,451.09	3,503.22	52.13
Federated Instl High Yield Bond Instl FIBBX	Sep 22, 2009	Mar 5, 2012	14,935	141.98	148.30	6.32
Federated Instl High Yield Bond Instl FIBBX	Sep 22, 2009	May 9, 2012	11,501	109.33	114.78	5.45
Federated Instl High Yield Bond Instl FIBBX	Sep 22, 2009	May 15, 2012	11,656	110.81	115.98	5.17
Fidelity Advisor New Insights I FINSX	Dec 18, 2008	Jan 10, 2012	22,012	350.02	448.82	98.80
Fidelity Advisor New Insights I FINSX	Dec 18, 2008	Mar 5, 2012	17,894	283.58	392.89	109.31
Fidelity Advisor New Insights I FINSX	Dec 18, 2008	May 9, 2012	13,418	213.36	296.94	83.58
Fidelity Advisor New Insights I FINSX	Dec 18, 2008	May 15, 2012	13,558	215.27	295.54	80.27
Fidelity Advisor New Insights I FINSX	Dec 18, 2008	May 24, 2012	18,938	301.14	410.95	109.81
Fidelity Advisor New Insights I FINSX	Dec 18, 2008	Oct 17, 2012	23,952	368.15	548.00	179.85
Fidelity Advisor Strategic Real Return I FSIRX	Nov 19, 2008	Mar 5, 2012	23,835	182.99	226.43	43.44
Fidelity Advisor Strategic Real Return I FSIRX	Nov 19, 2008	May 9, 2012	18,192	139.67	171.19	31.52

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Realized Gains/Losses (Year-to-date)

BMO Managed Asset Allocation Program - Growth Balanced Strategy | P17009757

Long Term	Opened	Closed	Units	Cost Basis ¹	Proceeds	Gain/Loss ²
Fidelity Advisor Strategic Real Return I FSIRX	Nov 19, 2008	May 15, 2012	18 360	140.96	172.22	+ 31.26
Harbor Capital Appreciation Instl HACAX	Nov 19, 2008	Jan 10, 2012	19,238	501.08	732.78	+ 231.70
Harbor Capital Appreciation Instl HACAX	Nov 19, 2008	Mar 5, 2012	9 586	249.68	403.11	+ 153.43
Harbor Capital Appreciation Instl HACAX	Nov 19, 2008	May 9, 2012	7,227	188.74	303.81	+ 115.57
Harbor Capital Appreciation Instl HACAX	Nov 19, 2008	May 15, 2012	7,285	189.75	300.49	+ 110.74
Harbor Capital Appreciation Instl HACAX	Nov 19, 2008	May 24, 2012	19,706	513.27	802.03	+ 288.76
Harbor International Instl HAINX	Nov 19, 2008	Jan 10, 2012	77 579	2,810.85	4,189.27	+ 1,378.42
Harbor International Instl HAINX	Nov 19, 2008	Mar 5, 2012	4,260	154.35	255.34	+ 100.99
Harbor International Instl HAINX	Nov 19, 2008	May 9, 2012	3 202	116.02	181.79	+ 65.77
Harbor International Instl HAINX	Nov 19, 2008	May 15, 2012	3,253	117.86	178.64	+ 60.78
Harbor International Instl HAINX	Nov 19, 2008	Sep 17, 2012	9 842	356.60	597.00	+ 240.40
Harbor International Instl HAINX	Nov 19, 2008	Nov 26, 2012	10,759	389.82	652.00	+ 262.18
Harbor International Instl HAINX	Nov 19, 2008	Dec 24, 2012	8,388	314.55	516.00	+ 201.45
Marshall International Stock MRISX	Nov 19, 2008	Jan 2, 2012	1,480,225	10,503.96	11,576.40	+ 1,072.44
PIMCO Investment Grade Corp Bd Instl PIGIX	Nov 19, 2008	Jan 10, 2012	597 582	6,204.33	6,190.95	- 13.38
PIMCO Investment Grade Corp Bd Instl PIGIX	Nov 19, 2008	Mar 5, 2012	13,861	143.91	147.76	+ 3.85
PIMCO Investment Grade Corp Bd Instl PIGIX	Nov 19, 2008	May 9, 2012	10 578	109.83	114.24	+ 4.41
PIMCO Investment Grade Corp Bd Instl PIGIX	Nov 19, 2008	May 15, 2012	10,702	111.11	115.58	+ 4.47
PIMCO Investment Grade Corp Bd Instl PIGIX	Nov 19, 2008	May 24, 2012	74 693	775.49	800.71	+ 25.22
PIMCO Total Return Instl PTRRX	Mar 23, 2010	Mar 5, 2012	72,086	795.82	802.32	+ 6.50
PIMCO Total Return Instl PTRRX	Mar 23, 2010	May 9, 2012	54,938	606.51	618.60	+ 12.09
PIMCO Total Return Instl PTRRX	Mar 23, 2010	May 15, 2012	55 632	614.17	626.42	+ 12.25
PIMCO Total Return Instl PTRRX	Mar 23, 2010	May 24, 2012	323 609	3,572.60	3,630.89	+ 58.29
PIMCO Total Return Instl PTRRX	Mar 23, 2010	Jul 17, 2012	62,872	694.10	718.00	+ 23.90
TCW Emerging Markets Income TGEIX	Jan 24, 2011	Mar 5, 2012	23 779	206.96	209.73	+ 2.77
TCW Emerging Markets Income TGEIX	Jan 24, 2011	May 9, 2012	18,385	160.01	162.16	+ 2.15
TCW Emerging Markets Income TGEIX	Jan 24, 2011	May 15, 2012	18 656	162.37	162.49	+ 0.12
TCW Emerging Markets Income TGEIX	Jan 24, 2011	May 24, 2012	1,020,094	8,878.00	8,751.97	- 126.03
TCW Emerging Markets Income TGEIX	Jan 31, 2011	May 24, 2012	9,086	79.08	77.96	- 1.12
TCW Emerging Markets Income TGEIX	Feb 28, 2011	May 24, 2012	9,913	79.32	78.19	- 1.13

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Realized Gains/Losses (Year-to-date)

BMO Managed Asset Allocation Program - Growth Balanced Strategy | P17009757

Long Term	Opened	Closed	Units	Cost Basis ¹	Proceeds	Gain/Loss ²
TCW Emerging Markets Income I TGEIX	Mar 31, 2011	May 24, 2012	10,515	91.52	90.22	1.30
TCW Emerging Markets Income I TGEIX	Apr 29, 2011	May 24, 2012	11,352	98.60	97.40	1.40
TCW Emerging Markets Income I TGEIX	May 16, 2011	May 24, 2012	163,901	1,426.52	1,406.27	20.25
Vanguard 500 Index Signal VIFSX	Nov 19, 2008	Mar 5, 2012	5,534	352.81	576.40	223.59
Vanguard 500 Index Signal VIFSX	Nov 19, 2008	May 9, 2012	4,197	267.57	433.52	165.95
Vanguard 500 Index Signal VIFSX	Nov 19, 2008	May 15, 2012	4,250	270.95	431.55	160.60
Vanguard 500 Index Signal VIFSX	Nov 19, 2008	Jul 6, 2012	42,878	2,733.63	4,425.00	1,691.37
Vanguard Equity Income Inv VEIPX	Aug 24, 2011	Oct 17, 2012	2,577	52.27	637.00	115.73
Wells Fargo Advantage Emerg Mkts Eq I EMGNX	Sep 10, 2010	Mar 5, 2012	4,443	93.46	100.67	7.21
Wells Fargo Advantage Emerg Mkts Eq I EMGNX	Sep 10, 2010	May 9, 2012	3,371	70.28	70.06	0.22
Wells Fargo Advantage Emerg Mkts Eq I EMGNX	Sep 10, 2010	May 15, 2012	3,384	71.18	68.36	2.82
Westport Select Cap WPSCX	Nov 19, 2008	Jan 30, 2012	105,997	1,661.74	2,556.65	895.48
Total					\$ 137,367.38	\$ 16,732.26

Realized Gains/Losses (Year-to-date) Footnotes

¹ "First-in First-Out (For Mutual Fund Average Cost)" is the current accounting method. This method changed from "First-in First-Out (For Mutual Fund First-in First-Out)" effective on 2012-07-13

² Capital gain/loss data presented here is a general guide and should not be relied upon in the preparation of your tax returns

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Ripon Historical Society 2012 Board Members

John C (Jeff) Bumby	President
Sue Loomer	Secretary
Roberta Walker	Treasurer
Craig Tebon	Tech Committee
Jack Steinbring	Arceology
Nedra Martz	Archives
Carol Sachen	Artifacts Curator
Joyce Rudolph	Interiors Committee
Tracy O'Brien	Education
Norm Loomer	Membership
Lara Grant	Genealogy
Gary Wetzel	
Grant Standfield	
Todd Rathkamp	

Form **8868**

(Rev. January 2013)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. RIPON HISTORICAL SOCIETY	Employer identification number (EIN) or 39-1034964
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P O box, see instructions. PO BOX 274	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. RIPON WI 54971-0274	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ROBERTA WALKER
PO BOX 274

- The books are in the care of ▶ **RIPON**

WI 54971

Telephone No ▶ **920-748-4706**

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach

a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/13**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ calendar year **2012** or

▶ tax year beginning _____, and ending _____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason. Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.