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#### Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

For calendar year 2012 or tax year beginning , and ending A Employer identification number Name of foundation 39-0991972 Patrick and Anna M. Cudahy Fund Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 333 N. Michigan Ave. 510 312-641-5776 City or town, state, and ZIP code C If exemption application is pending, check here 60601 Chicago, IL Initial return of a former public charity G Check all that apply Initial return D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here X Accrual I Fair market value of all assets at end of year | J | Accounting method \_ Cash F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 13,586,691. (Part I, column (d) must be on cash basis) ▶\$ Analysis of Revenue and Expenses (d) Disbursements for chantable purposes (cash basis only) Part I (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 216,606. 216,606. Statement Dividends and interest from securities 5a Gross rents DEC © 4 2013 Revenue D Net rental income or (loss) 459,167 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 11,402,780. 459, 1677 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 581 581 Statement 11 Other income 354 676,354. 12 Total. Add lines 1 through 11 0. 0. 0. 13 Compensation of officers, directors, trustees, etc 17,340 0. 0. 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees Stmt 3 24,7640. 0. b Accounting fees 40,000. 0. 0. Stmt 4 c Other professional Interest. Operating and Administrative 17 ĵ9 Depreciation and depletion 20 Occupancy Travel, conferences, and meetings 0. 1,914. 0. Rrinting and publications 0. 48,395 0. Stmt 5 Other expenses 24 Total operating and administrative 132,413 0 0. expenses Add lines 13 through 23 669,750. 669,750. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 0. 802,163. 669,750. Add lines 24 and 25 27 Subtract line 26 from line 12 <125,809. 2 Excess of revenue over expenses and disbursements 676,354 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

A0002-01

| 31 Total liabilities and net assets/fund balances | 13,250,075. |
|---|-------------|
| Dow III Analysis of Changes in Net Assets or Fund | Ralances    |

Foundations that do not follow SFAS 117, check here

28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds

and complete lines 27 through 31 27 Capital stock, trust principal, or current funds

30 Total net assets or fund balances

| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30                 |   |                           |
|---|---|---|---------------------------|
|   | (must agree with end-of-year figure reported on prior year's return)                                  | 1 | 13,250,075.               |
| 2 | Enter amount from Part I, line 27a  | 2 | <125,809.                 |
| 3 | Other increases not included in line 2 (itemize) ▶ Unrealized Gain/Loss                               | 3 | 462,425.                  |
| 4 | Add lines 1, 2, and 3   | 4 | 13,586,691.               |
| 5 | Decreases not included in line 2 (itemize)  | 5 | 0.                        |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 13,586,691.               |
|   |   |   | Form <b>990-PF</b> (2012) |

Assets or Fund Balances

24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 13,250,075.

13,250,075.

13,586,691

13,586,691.

13,586,691.

| Part IV Capital Gains a  | nd Losses for Tax on I  | nvestment                                | Income                               |               |                           |                       |            |                               | 13.2 10900                       |
|--|---|--|--------------------------------------|---------------|---------------------------|-----------------------|------------|-------------------------------|----------------------------------|
|  | be the kind(s) of property sold (e<br>ehouse, or common stock, 200 st |  |                                      | ` Þ.          | low ac<br>- Purc<br>- Don | nase                  | (c) Date a | acquired<br>ay, yr )          | (d) Date sold<br>(mo , day, yr ) |
| 1a Capital Gain  |   |  |                                      |               |                           | P                     |            |                               |                                  |
| b  |   |  |                                      |               |                           |                       |            |                               |                                  |
| <u> </u>   |   |  |                                      |               |                           |                       |            |                               |                                  |
| <u>d</u>   | <del></del>   |  |                                      | <u> </u>      |                           |                       |            |                               |                                  |
| <u>e</u>   | (I) Depression allowed  | (5) (5)                                  |                                      | ┖┯            |                           |                       |            |                               | <u> </u>                         |
| (e) Gross sales price  | (f) Depreciation allowed (or allowable)                               | plus e                                   | st or other basis<br>expense of sale |               |                           |                       |            | ain or (loss<br>s (f) minus ( | (g)                              |
| a 11,402,780.  |   | 1  | 0,943,61                             | 3.            |                           |                       |            |                               | 459,167.                         |
| b  |   | ļ  |                                      | }             |                           |                       |            |                               |                                  |
| C  |   |  |                                      |               |                           |                       |            |                               |                                  |
| d<br>e   |   | -  |                                      |               |                           |                       |            |                               |                                  |
| Complete only for assets showing   | gain in column (h) and owned by                                       | the foundation                           | on 12/31/69                          | 一十            |                           | (I)                   | Gains (C   | ol (h) gain                   | minus                            |
|  | (j) Adjusted basis  | Т  | cess of col (I)                      | $\neg$        |                           |                       | (k), but r | not less that                 | n -0-) or                        |
| (i) F M V as of 12/31/69   | as of 12/31/69  |  | col (j), if any                      |               |                           |                       | Losses     | (from cot (                   | h))                              |
| a  |   |  |                                      |               |                           |                       |            |                               | 459,167.                         |
| b  |   |  |                                      |               |                           |                       |            |                               |                                  |
| С  |   |  |                                      |               |                           |                       |            |                               |                                  |
| d  |   | <del> </del>                             |                                      | $-\downarrow$ |                           |                       |            | <del></del>                   |                                  |
| е  |   |  |                                      | $\dashv$      |                           | 1                     |            |                               |                                  |
| 2 Capital gain net income or (net cap                                    | ital loss) { If gain, also enti-                                      | er in Part I, line<br>0- in Part I, line | 7<br>7                               | }             | 2                         |                       |            |                               | 459,167.                         |
| 3 Net short-term capital gain or (loss                                   | ) as defined in sections 1222(5) a                                    | and (6)                                  |                                      | \             |                           | <u> </u>              |            |                               |                                  |
| If gain, also enter in Part I, line 8, c                                 | olumn (c)   |  |                                      |               |                           |                       |            | 27 / 2                        |                                  |
| If (loss), enter -0- in Part I, line 8  Part V Qualification Un          | nder Section 4940(e) fo   | r Poduood                                | Tay on Not                           | <u> </u>      | 3                         | nont Inc              |            | N/A                           | ·                                |
|  | <del></del>   |  |                                      |               |                           | ient inc              | Jille      |                               |                                  |
| (For optional use by domestic private f                                  | oundations subject to the section                                     | i 4940(a) tax on                         | net investment in                    | come          | )                         |                       |            |                               |                                  |
| If section 4940(d)(2) applies, leave this                                | s part blank  |  |                                      |               |                           |                       |            |                               |                                  |
| Was the foundation liable for the section                                | on 4942 tax on the distributable a                                    | mount of any ve                          | ear in the base per                  | od?           |                           |                       |            |                               | Yes X No                         |
| If "Yes," the foundation does not qualify                                |   |  | •                                    |               |                           | _                     |            |                               |                                  |
| 1 Enter the appropriate amount in ea                                     | ch column for each year, see the                                      | instructions bef                         | fore making any ei                   | ntries        |                           |                       |            |                               |                                  |
| (a) Base period years  | (b)   |  |                                      | (c)           |                           |                       |            | Distrit                       | (d)<br>oution ratio              |
| Calendar year (o'r tax year beginning                                    | j in) Adjusted qualifying di  | stributions                              | Net value of no                      | nchar         | ritable-                  | use assets            | <u> </u>   |                               | nded by col (c))                 |
| 2011   |   | 25 400                                   |                                      | 10            | 7.                        | 7 004                 | <u> </u>   |                               | 005001                           |
| 2010   |   | 25,409.                                  |                                      |               |                           | 7,224                 |            |                               | .095981                          |
| 2009   |   | 21,561.<br>89,535.                       |                                      |               | <u> </u>                  | $\frac{3,102}{6,733}$ |            |                               | .085327                          |
| 2008   |   | 54,844.                                  |                                      |               |                           | $\frac{0,733}{9,107}$ |            |                               | .075371                          |
| 2007   |   | 74/044.                                  | L                                    | 20            | , 02                      | 7,101                 | 1          |                               | .073371                          |
| 2 Total of line 1, column (d)  |   |  |                                      |               |                           |                       | 2          |                               | .342144                          |
| 3 Average distribution ratio for the 5-                                  | vear base period - divide the total                                   | l on line 2 by 5.                        | or by the number                     | of ve         | ars                       |                       | <u>-</u>   |                               |                                  |
| the foundation has been in existence                                     | •   | , ,                                      | ,                                    | •             |                           |                       | 3          |                               | .085536                          |
|  | •   |  |                                      |               |                           |                       |            |                               |                                  |
| 4 Enter the net value of noncharitable                                   | -use assets for 2012 from Part X                                      | , line 5                                 |                                      |               |                           |                       | 4          | 1                             | 3,217,108.                       |
|  |   |  |                                      |               |                           |                       |            |                               |                                  |
| 5 Multiply line 4 by line 3  |   |  |                                      |               |                           |                       | 5_         |                               | 1,130,539.                       |
|  |   |  |                                      |               |                           |                       | }          |                               | 6 764                            |
| 6 Enter 1% of net investment income                                      | (1% of Part I, line 27b)  |  |                                      |               |                           |                       | 6          |                               | 6,764.                           |
| <b>-</b>   |   |  |                                      |               |                           |                       | _          |                               | 1 127 202                        |
| 7 Add lines 5 and 6  |   |  |                                      |               |                           |                       | 7          |                               | 1,137,303.                       |
| 8 Enter qualifying distributions from i                                  | Part XII, line 4  |  |                                      |               |                           |                       | 8_         |                               | 669,750.                         |
| If line 8 is equal to or greater than it<br>See the Part VI instructions | ine 7, check the box in Part VI, lin                                  | e 1b, and comp                           | lete that part using                 | g a 19        | % tax                     | rate                  |            |                               |                                  |

|    | n 990-PF (2012) Patrick and Anna M. Cudahy Fund<br>art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49                 | 39-    | 0991 | 972      |       | Page 4     |
|----|---|--------|------|----------|-------|------------|
|    |   | 148 -  | see  | Instru   | ICTIO | ns)        |
| 10 | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1  |        |      |          |       |            |
|    | Date of ruling or determination letter (attach copy of letter if necessary-see instructions)  | .      |      | 1        | 2 -   | 22         |
|    | Domestic foundations that meet the section 4940(e) requirements in Part V, check here  and enter 1% of Part I, line 27b                                   | _1_    |      | 1        | 3,5   | <u>27.</u> |
|    | ·   |        |      |          |       |            |
|    | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                     |        |      |          |       | ^          |
|    | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Add lines 1 and 2                                | 2      |      |          | 2 6   | 27.        |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 3      |      |          | 3,3   | 27.        |
|    | Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  | 4      |      |          | 2 5   | 27.        |
|    | Credits/Payments  | 5      | ·    |          | 3,3   | 21.        |
|    | 11 070  | 1      |      |          |       |            |
|    | Exempt foreign organizations - tax withheld at source 6a 11,2/2.  | 1      |      |          |       |            |
|    | Tax paid with application for extension of time to file (Form 8868)  6c   |        |      |          |       |            |
|    | Backup withholding erroneously withheld 6d  |        |      |          |       |            |
|    | Total credits and payments. Add lines 6a through 6d   | ,      |      | 1        | 1 2   | 72.        |
|    | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached  | 7      |      |          | 1,2   | 28.        |
|    | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  See Statement 10   | _8<br> | -    |          | 2 2   | 83.        |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   | 10     |      |          | 2,2   | 03.        |
| _  | Enter the amount of line 10 to be Credited to 2013 estimated tax  | 11     |      | <u> </u> |       |            |
| Pa | rt VII-A Statements Regarding Activities  | 11.    |      |          |       |            |
|    | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in              |        |      | T        | Yes   | No         |
|    | any political campaign?   | •      |      | 1a       | - 00  | X          |
| b  | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?                    |        |      | 1b       | _     | X          |
|    | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published                                 | or     |      |          |       | <u> </u>   |
|    | distributed by the foundation in connection with the activities   | . 0,   |      |          |       |            |
| C  | Did the foundation file Form 1120-POL for this year?  |        |      | 10       |       | Х          |
|    | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year   |        |      |          |       |            |
|    | (1) On the foundation $\triangleright$ \$ 0.  |        |      |          |       |            |
| е  | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation                               |        |      |          |       |            |
|    | managers ► \$ O.  |        |      |          |       |            |
| 2  | Has the foundation engaged in any activities that have not previously been reported to the IRS?   |        |      | 2        |       | Х          |
|    | If "Yes," attach a detailed description of the activities   |        |      |          |       |            |
| 3  | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or                       |        |      |          |       |            |
|    | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  |        |      | 3        |       | Х          |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year?   |        |      | 4a       |       | X          |
| þ  | If "Yes," has it filed a tax return on Form 990-T for this year?  | N      | /A   | 4b       |       |            |
| 5  | Was there a liquidation, termination, dissolution, or substantial contraction during the year?  |        |      | 5        |       | X          |
|    | If "Yes," attach the statement required by General Instruction T.   |        |      |          |       | [          |
| 6  | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  |        |      |          |       |            |
|    | By language in the governing instrument, or   |        |      |          |       |            |
|    | <ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la</li> </ul> | w      |      |          |       | ļ          |
|    | remain in the governing instrument?   |        |      | 6        | X     | L          |
|    | Did the foundation have at least \$5,000 in assets at any time during the year?   |        |      | 7        | X     |            |
|    | If "Yes," complete Part II, col. (c), and Part XV   |        |      |          |       | :          |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions)  |        |      |          |       | í          |
|    | WI, IL  |        |      |          |       |            |
|    | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)                               |        |      |          |       |            |
|    | of each state as required by General Instruction G? If "No," attach explanation   |        |      | 8b       | X     |            |
|    | is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calend                     | lar    |      |          |       |            |
|    | year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV  |        |      | 9        |       | X          |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                        |        |      | 10       |       | <u>X</u>   |

|    | m 990-PF (2012) Patrick and Anna M. Cudahy Fund 39-099    Patrick and Anna M. Cudahy Fund 39-099   | 1972   | 2        | Page 5      |
|----|--|--------|----------|-------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of   |        | Т        | _           |
|    | section 512(b)(13)? If "Yes," attach schedule (see instructions)   | 11     | 1        | X           |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?   | -      | ┼─       | <u> </u>    |
|    | If "Yes," attach statement (see instructions)  | 1.0    |          | Х           |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 12     | X        | ┼^          |
|    | Website address ► WWW.CUDAHYFUND.ORG   | _13_   |          | <u></u>     |
| 14 | The books are in care of ► GODFREY KAHN SC   | 72 2   | 500      | <del></del> |
|    | Located at ► 780 N WATER ST,, MILWAUKEE, WI  ZIP+4 ►5  |        |          |             |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  | 3202   |          |             |
|    | and enter the amount of tax-exampt interest received as a second to the control of tax-exampt interest received as a second to the control of tax-exampt interest received as a second to tax-exampt i | ν.     | /A       |             |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,   |        |          |             |
|    | securities, or other financial account in a foreign country?   | 1      | Yes      |             |
|    | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign  | 16     | <u> </u> | X           |
|    | country  |        |          |             |
| P  | art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  |        |          | <u> </u>    |
|    | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  | $\top$ | Yes      | No          |
| 17 | During the year did the foundation (either directly or indirectly)   |        |          |             |
|    | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   |        |          |             |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |        |          |             |
|    | a disqualified person?   |        |          |             |
|    | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No   | ] ]    |          |             |
|    | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No   |        |          |             |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available  |        |          |             |
|    | for the benefit or use of a disqualified person)?  |        |          |             |
|    | (6) Agree to pay money or property to a government official? (Exception Check "No"   |        |          |             |
|    | if the foundation agreed to make a grant to or to employ the official for a period after   |        |          |             |
|    | termination of government service, if terminating within 90 days )   |        |          |             |
| b  | If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations  |        |          |             |
|    | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  | 16     | 1        |             |
|    | Organizations relying on a current notice regarding disaster assistance check here   |        |          |             |
| C  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected  |        |          |             |
|    | Defore the first day of the tax year beginning in 2012?  | 10     | 1        | Х           |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation   |        |          |             |
|    | defined in section 4942(j)(3) or 4942(j)(5))   |        | 1        |             |
| а  | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning   |        |          |             |
|    | Detore 20127   |        |          |             |
|    | If "Yes," list the years ▶   |        |          |             |
| b  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect   |        |          |             |
|    | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach   |        |          |             |
|    | statement - see instructions ) N / A   | 2b     |          |             |
| C  | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  |        |          |             |
|    | P,,  |        | - 1      |             |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  |        |          |             |
|    | during the year?   |        | - 1      |             |
| þ  | If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after   |        | 1        |             |
|    | May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose   |        | - 1      |             |
|    | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,   |        |          |             |
|    | Form 4720, to determine if the foundation had excess business holdings in 2012.)  N/A  | 2.     |          |             |
| la | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 3b     | $\dashv$ | X           |
| b  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that   | 4a     |          |             |
|    | had not been removed from jeopardy before the first day of the tax year beginning in 2012?   |        |          | v           |
|    | The state of the s | 4b     |          | X           |

|  | **                                    |                  | ·  |                 |                            |
|--|---------------------------------------|------------------|--|-----------------|----------------------------|
| Form 990-PF (2012) Patrick and Anna M. Cuda  |                                       |                  | <u>39-09919</u>  | <del>)</del> 72 | Page 6                     |
| Part VII-B   Statements Regarding Activities for Which I   | orm 4720 May Be I                     | Required (contin | ued)   |                 |                            |
| 5a During the year did the foundation pay or incur any amount to   | 4045(0)\0                             | [                | s X No   |                 |                            |
| <ol> <li>Carry on propaganda, or otherwise attempt to influence legislation (section</li> <li>Influence the outcome of any specific public election (see section 4955), or</li> </ol>  | , ,,                                  |                  | S LALIND   |                 |                            |
| any voter registration drive?  | r to carry on, unectly or mun         |                  | s X No   |                 |                            |
| (3) Provide a grant to an individual for travel, study, or other similar purposes  | ?                                     |                  | es X No  |                 |                            |
| (4) Provide a grant to an organization other than a charitable, etc., organization   |                                       |                  | 3 (11) 110   |                 |                            |
| 509(a)(1), (2), or (3), or section 4940(d)(2)?   | ii dasciisca iii section              |                  | s X No   |                 |                            |
| (5) Provide for any purpose other than religious, charitable, scientific, literary,  | or educational purposes, or f         |                  |  |                 |                            |
| the prevention of cruelty to children or animals?  | ,                                     |                  | s X No   |                 |                            |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und   | ler the exceptions described i        |                  |  |                 |                            |
| section 53 4945 or in a current notice regarding disaster assistance (see instru   |                                       | ·                | N/A  | 5b              | ]                          |
| Organizations relying on a current notice regarding disaster assistance check h  | ere                                   |                  | ▶□   |                 |                            |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi   | om the tax because it mainta          | ined             |  |                 |                            |
| expenditure responsibility for the grant?  | N                                     | I/A 🔲 YE         | s No   |                 |                            |
| If "Yes," attach the statement required by Regulations section 53 4945   | 5-5(d)                                |                  |  |                 |                            |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to  | pay premiums on                       |                  |  |                 |                            |
| a personal benefit contract?   | -                                     | . L Ye           | s X No   |                 |                            |
| <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p   | ersonal benefit contract?             |                  | L  | 6b              | X                          |
| If "Yes" to 6b, file Form 8870   |                                       |                  |  |                 |                            |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s   |                                       | Y6               | es X No  |                 |                            |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu   |                                       |                  | N/A  | 7b [            |                            |
| Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors  | ees, Foundation Ma                    | ınagers, Highly  | /  |                 |                            |
| List all officers, directors, trustees, foundation managers and their  | compensation                          |                  |  |                 |                            |
| and the state of t | (b) Title, and average                | (c) Compensation | (d) Contributions to   | 1 4             | e) Expense                 |
| (a) Name and address   | hours per week devoted                | (If not paid,    | (d) Contributions to<br>employee benefit plans<br>and deferred | uci             | e) Expense<br>count, other |
|  | to position                           | enter -0-)       | compensation   | + *             | allowances                 |
|  |                                       |                  |  |                 |                            |
| See Statement 13   |                                       | 0.               | 0.   |                 | 0.                         |
|  | -                                     |                  | -  | $\top$          |                            |
|  |                                       |                  |  | -               |                            |
|  |                                       |                  |  |                 |                            |
|  |                                       |                  |  |                 |                            |
|  |                                       |                  |  |                 |                            |
|  | · · · · · · · · · · · · · · · · · · · |                  |  |                 |                            |
|  |                                       |                  |  |                 |                            |
|  |                                       |                  |  |                 |                            |
|  |                                       | 1110115 !!       |  | Ш               |                            |
| 2 Compensation of five highest-paid employees (other than those inc  | (b) Title, and average                | enter "NONE."    | (d) Contributions to   | T               | a) Evnanca                 |
| (a) Name and address of each employee paid more than \$50,000  | hours per week<br>devoted to position | (c) Compensation | employee benefit plans<br>and deferred                         | acc             | e) Expense<br>count, other |
| NONE   | devoted to position                   |                  | compensation   | a               | allowances                 |
| NONE   |                                       |                  |  |                 |                            |
|  |                                       | -                | <u>-</u>   | +               |                            |
| <del></del>  |                                       |                  |  | İ               |                            |
|  |                                       |                  |  | +               |                            |
| · · · · · · · · · · · · · · · · · · ·  |                                       |                  |  |                 |                            |
|  |                                       |                  | -  | +-              |                            |
|  |                                       |                  |  |                 |                            |
|  |                                       |                  |  | 1-              | <del></del>                |
|  |                                       | ]                |  |                 |                            |
| Total number of other employees paid over \$50,000   |                                       |                  |  |                 | 0                          |
|  |                                       |                  | Forn   | <b>990</b>      | - <b>PF</b> (2012)         |

Total. Add lines 1 through 3

| P  | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou   | ndation   | s, see instructions.) |
|----|--|-----------|-----------------------|
| 1  | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   |           |                       |
| а  | Average monthly fair market value of securities  | 1a        | 13,244,664.           |
|    | Average of monthly cash balances   | 1b        | 156,620.              |
|    |  | 10        | 17,100.               |
| d  | Total (add lines 1a, b, and c)   | 1d        | 13,418,384.           |
|    | Reduction claimed for blockage or other factors reported on lines 1a and   |           |                       |
|    | 1c (attach detailed explanation) 1e 0.   |           |                       |
| 2  | Acquisition indebtedness applicable to line 1 assets   | 2         | 0.                    |
| 3  | Subtract line 2 from line 1d   | 3         | 13,418,384.           |
| 4  | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4         | 201,276.              |
| 5  | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.  | 5         | 13,217,108.           |
| 6  | Minimum investment return. Enter 5% of line 5  | 6         | 660,855.              |
| P  | part XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here   and do not complete this part ) | nd certai | n                     |
| 1  | Minimum investment return from Part X, line 6  | 1         | 660,855.              |
| 2a | Tax on investment income for 2012 from Part VI, line 5   |           |                       |
| b  | Income tax for 2012 (This does not include the tax from Part VI)   |           |                       |
| C  | Add lines 2a and 2b  | ] 2c      | 13,527.               |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1   | 3         | 647,328.              |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4         | 0.                    |
| 5  | Add lines 3 and 4  | 5         | 647,328.              |
| 6  | Deduction from distributable amount (see instructions)   | 6         | 0.                    |
| 7  | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.   | 7         | 647,328.              |
|    | art XII Qualifying Distributions (see instructions)  | ······    |                       |
| 1  | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  |           | ((0 750               |
|    |  | 1a        | 669,750.<br>0.        |
|    | Program-related investments - total from Part IX-B   | 1b        | 0.                    |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | 2         |                       |
| 3  | Amounts set aside for specific charitable projects that satisfy the  |           |                       |
|    | Suitability test (prior IRS approval required)   | 3a        |                       |
|    | Cash distribution test (attach the required schedule)  | 3b        | 660 750               |
| 4  | Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4   | 4         | 669,750.              |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment   | _         | ^                     |
| _  | income Enter 1% of Part I, line 27b  | 5         | 669,750.              |
| 6  | Adjusted qualifying distributions. Subtract line 5 from line 4   | 6         |                       |
|    | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years                   | qualifies | for the section       |

Form **990-PF** (2012)

## Part XIII Undistributed Income (see instructions)

|  | (a)<br>Corpus     | (b)<br>Years prior to 2011             | (c)<br>2011 | (d)<br>2012                            |
|--|-------------------|--|-------------|--|
| 1 Distributable amount for 2012 from Part XI, line 7   | · ·               | •                                      |             | 647,328.                               |
| 2 Undistributed income, if any, as of the end of 2012  |                   |  |             | 027,70200                              |
| a Enter amount for 2011 only   |                   |  | 0.          |  |
| <b>b</b> Total for prior years   |                   | 0.                                     |             |  |
| 3 Excess distributions carryover, if any, to 2012  |                   | U •                                    |             |  |
| a From 2007 559,673.   |                   |  |             |  |
| b From 2008 645,842.   |                   |  |             |  |
| c From 2009 473,678.   |                   |  |             |  |
| d From 2010 593,886.   |                   |  |             |  |
| e From 2011 550, 286.  |                   |  |             |  |
| f Total of lines 3a through e  | 2,823,365.        |  |             |  |
| 4 Qualifying distributions for 2012 from   |                   |  |             |  |
| Part XII, line 4 ► \$ 669,750.   |                   |  |             |  |
| a Applied to 2011, but not more than line 2a   |                   |  | 0.          |  |
| b Applied to undistributed income of prior   |                   |  |             |  |
| years (Election required - see instructions)   |                   | 0.                                     |             |  |
| c Treated as distributions out of corpus   |                   |  |             | , , , , , , , , , , , , , , , , , , ,  |
| (Election required - see instructions)   | 0.                |  |             |  |
| d Applied to 2012 distributable amount   |                   |  |             | 647,328.                               |
| e Remaining amount distributed out of corpus   | 22,422.           | ······································ |             |  |
| 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))   | 0.                |  |             | 0.                                     |
| 6 Enter the net total of each column as indicated below  |                   |  |             |  |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 2,845,787.        |  |             |  |
| <b>b</b> Prior years' undistributed income. Subtract   |                   |  |             | ······································ |
| line 4b from line 2b   |                   | 0.                                     |             |  |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |                   | 0.                                     |             |  |
| d Subtract line 6c from line 6b Taxable  |                   |  |             |  |
| amount - see instructions  |                   | 0.                                     |             |  |
| e Undistributed income for 2011 Subtract line  |                   |  |             |  |
| 4a from line 2a Taxable amount - see instr   |                   |  | 0.          |  |
| f Undistributed income for 2012 Subtract   |                   |  |             |  |
| lines 4d and 5 from line 1. This amount must   |                   |  |             |  |
| be distributed in 2013   |                   |  |             | 0.                                     |
| 7 Amounts treated as distributions out of  |                   |  |             |  |
| corpus to satisfy requirements imposed by  | _                 |  |             |  |
| section 170(b)(1)(F) or 4942(g)(3)   | 0.                | ·····                                  |             | ~~~                                    |
| 8 Excess distributions carryover from 2007   |                   |  |             |  |
| not applied on line 5 or line 7  | 559 <b>,</b> 673. |  |             |  |
| 9 Excess distributions carryover to 2013   |                   |  |             |  |
| Subtract lines 7 and 8 from line 6a  | 2,286,114.        |  |             |  |
| 0 Analysis of line 9   |                   |  |             |  |
| a Excess from 2008 645,842.  |                   |  |             |  |
| b Excess from 2009 473,678.  |                   |  |             |  |
| c Excess from 2010 593,886.  |                   |  |             |  |
| d Excess from 2011 550, 286.   |                   |  |             |  |
| e Excess from 2012 22, 422.  |                   | <u>_</u>                               |             |  |
|  |                   |  |             | Form <b>990-PF</b> (2012)              |

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year ACCESS LIVING 115 W CHICAGO AVE CHICAGO, IL 60654 7,500. ACCION INTERNATIONAL 1101 15TH ST., NW, SUITE 400 WASHINGTON, DC 20005 7,500. AGAPE COMMUNITY CENTER MINISTRY HEALTH CARE 11925 WEST LAKE PARK DRIVE, SUITE 100 MILWAUREE, WI 53224 7,500. AIDS RESOURCE CENTER OF WISCONSIN 820 N PLANKINTON AVE MILWAUKEE, WI 53203 12,500. ALDO LEOPOLD FOUNDATION E13701 LEVEE RD BARABOO, WI 53913 5,000. See continuation sheet(s) ► 3a Total 669,750. b Approved for future payment None **≥** 3b Total 0.

| Part XV Supplementary Inform                  |  | <del></del>             | <u> </u>                         |         |
|---|--|-------------------------|----------------------------------|---------|
| 3 Grants and Contributions Paid During        | the Year (Continuation)  |                         |                                  |         |
| Recipient                                     | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation<br>status of | Purpose of grant or contribution | Amount  |
| Name and address (home or business)           | or substantial contributor   | recipient               |                                  |         |
|   |  |                         |                                  | •       |
| ART INSTITUTE OF CHICAGO                      |  |                         |                                  |         |
| 111 S MICHIGAN AVE                            |  |                         |                                  |         |
| CHICAGO, IL 60603                             |  |                         |                                  | 7,500.  |
| BETHANY APARTMENTS                            |  |                         |                                  |         |
| 806 WISCONSIN AVE                             |  |                         |                                  |         |
| RACINE, WI 53403                              |  |                         |                                  | 7,500.  |
| BOYS AND GIRLS CLUB OF GREATER                |  |                         |                                  |         |
| WASHINGTON                                    |  |                         |                                  |         |
| 1000 12TH ST. SE                              |  |                         |                                  |         |
| WASHINGTON, DC 20003                          |  |                         |                                  | 1,000.  |
| CHILDREN'S OUTREACH & COMMUNITY               |  |                         |                                  |         |
| EMPOWERMENT                                   |  |                         |                                  |         |
| P.O. BOX 206                                  |  |                         |                                  |         |
| WINNETKA, IL 60093                            |  |                         |                                  | 30,000. |
|   |  |                         |                                  |         |
| COA YOUTH AND FAMILY CENTER                   |  |                         |                                  |         |
| 909 E NORTH AVE                               |  |                         |                                  | 4,000.  |
| MILWAUKEE, WI 53212                           |  |                         |                                  | 4,000.  |
| CUDAHY FAMILY LIBRARY                         |  |                         |                                  |         |
| 3500 LIBRARY AVE                              |  |                         |                                  |         |
| CUDAHY, WI 53110                              |  |                         |                                  | 50,000. |
|   |  |                         |                                  |         |
| DENTAL LIFELINE NETWORK ILLINOIS              |  |                         |                                  |         |
| P.O. BOX 211<br>NORTHBROOK, IL 60065          |  |                         |                                  | 15,000. |
|   |  |                         |                                  |         |
| DEPAUL UNIVERSITY COLLEGE OF LAW              |  |                         |                                  |         |
| 25 E JACKSON BLVD                             |  |                         |                                  |         |
| CHICAGO, IL 60604                             | -  |                         |                                  | 40,000. |
|   |  |                         |                                  |         |
| DOUGLAS F. MCKEY CHRISTMAS CLUB               |  |                         |                                  |         |
| 411 E WISCONSIN AVENUE                        |  |                         |                                  | 2 500   |
| MILWAUKEE, WI 53202                           |  |                         |                                  | 2,500   |
| DAIL/I DOMESTIMAT TAU C DOLLGU GRUMER         |  |                         |                                  |         |
| ENVIRONMENTAL LAW & POLICY CENTER             |  |                         |                                  |         |
| 222 S HAMILTON ST, SUITE 14 MADISON, WI 53703 |  |                         |                                  | 20,000  |
| Total from continuation sheets                |  | <u>.</u>                | <del></del>                      | 629,750 |

| 3 Grants and Contributions Paid During the<br>Recipient   | If recipient is an individual.   |                                      | ···                              |        |
|---|--|--------------------------------------|----------------------------------|--------|
| Name and address (home or business)   | show any relationship to any foundation manager or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or contribution | Amount |
|   | Of Substantial Contributor   | recipient                            |                                  |        |
| EPISCOPAL CHURCH OF CHRIST THE KING   |  |                                      |                                  |        |
| 512 MICHIGAN STREET   |  |                                      |                                  |        |
| STURGEON BAY, WI 54235  |  |                                      |                                  | 4,000  |
| FIGHT FOR CHILDREN  |  |                                      |                                  |        |
| 1726 M STREET, NW SUITE 202   |  |                                      |                                  |        |
| WASHINGTON, DC 20036  |  |                                      |                                  | 1,000  |
| DOOD I LERI IND   |  |                                      |                                  |        |
| FOOD LIFELINE<br>1702 NE 150TH STREET   |  |                                      |                                  |        |
| SHORELINE, WA 98155   |  |                                      | <del></del>                      | 25,000 |
|   |  |                                      |                                  |        |
| FRANCISCAN OUTREACH ASSOCIATION 1645 W LE MOYNE ST  |  |                                      |                                  |        |
| CHICAGO, IL 60622   |  |                                      |                                  | 5,000  |
|   |  |                                      |                                  |        |
| FRANK LLOYD WRIGHT WISCONSIN  |  |                                      |                                  |        |
| 29 E WILSON ST  |  |                                      |                                  | 7 500  |
| MADISON, WI 53703   |  |                                      |                                  | 7,500  |
| GRACE HOUSE   |  |                                      |                                  |        |
| 1801 W ADAMS ST   |  |                                      |                                  |        |
| CHICAGO, IL 60612   |  |                                      |                                  | 7,500  |
| GROWING POWER, INC  |  |                                      |                                  |        |
| 5500 W SILVER SPRING DRIVE  |  |                                      |                                  |        |
| MILWAUKEE, WI 53218   |  |                                      |                                  | 7,500  |
| HADLEY SCHOOL FOR BLIND   |  |                                      |                                  | *      |
| 700 ELM STREET  |  |                                      |                                  |        |
| WINNETKA, IL 60093  |  |                                      |                                  | 31,000 |
| HOUSING OPPORTUNITIES FOR WOMEN   |  |                                      |                                  |        |
| 1607 W HOWARD ST  |  |                                      |                                  |        |
| CHICAGO, IL 60626   |  |                                      |                                  | 7,500  |
| VALUE DE LA COLUMNIA |  |                                      |                                  |        |
| HOWARD AREA COMMUNITY CENTER<br>7648 N PAULINA ST   |  |                                      |                                  |        |
| CHICAGO, IL 60626   |  |                                      |                                  | 15,000 |
| Total from continuation sheets  |  |                                      |                                  | ,      |

'Supplementary Information **Grants and Contributions Paid During the Year (Continuation)** If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor INTERFAITH COALITION WJSCW 2300 S PARK STREET SUITE 115 MADISON, WI 53713 20,000. INTERFAITH OLDER ADULTS PROGRAM 600 W VIRGINIA ST MILWAUKEE, WI 53204 15,000. INTERNATIONAL CRANE FOUNDATION E11376 SHADY LANE ROAD BARABOO WI 53913 5,000. JEFFERSON AWARDS FOR PUBLIC SERVICE 100 WEST 10TH STREET, SUITE 215 WILMINGTON, DE 19801 10,000. JUVENILE DIABETES RESEARCH FUND 11 S LASALLE ST #1800 CHICAGO, IL 60603 1,000. KEYSTONE FOUNDATION 3660 COMMERCIAL AVENUE NORTHBROOK, IL 60062 10,000. LITTLE SISTERS OF THE POOR 2325 N LAKEWOOD AVE CHICAGO, IL 60614 5,000. LITTLE SISTERS OF THE POOR/ST. JOSEPH'S 140 SHEPHERD LANE TOTAWA, NJ 07512 7,500. MARTHA'S TABLE 2114 14TH STREET NW WASHINGTON, DC 20009 5,000. MARYKNOLL LAY MISSIONERS 75 RYDER ROAD OSSINING, NY 10562 10,000. Total from continuation sheets

| 3 Grants and Contributions Paid During the Yo        | <del></del>  |                      | <del></del>                      | ļ      |
|--|--|----------------------|----------------------------------|--------|
| Recipient  Name and address (home or business)       | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
|  | or substantial contributor   | recipient            |                                  |        |
|  |  |                      |                                  |        |
| MARYKNOLL SISTERS                                    |  |                      |                                  |        |
| 10 PINESBRIDGE RD<br>OSSINING, NY 10562              | }  | !                    |                                  | 40,00  |
|  |  |                      |                                  | 37,55  |
| MCDERMOTT CENTER DBA HAYMARKET CENTER                |  |                      |                                  |        |
| 1990 E ALGONQUIN RD                                  |  |                      |                                  |        |
| SCHAUMBURG, IL 60173                                 |  |                      |                                  | 5,00   |
|  |  |                      |                                  |        |
| MIDWEST ENVIRONMENTAL ADVOCATES 612 W MAIN ST        | ļ  | E                    |                                  |        |
| MADISON, WI 53703                                    |  |                      |                                  | 5,00   |
|  |  |                      |                                  |        |
| MILWAUKEE COLLEGE PREPARATORY SCHOOL                 |  |                      |                                  |        |
| 2449 N 36TH ST                                       |  |                      |                                  |        |
| MILWAUKEE, WI 53210                                  |  |                      |                                  | 5,00   |
| MILWAUKEE HOMELESS VETERANS                          |  |                      |                                  |        |
| INITIATIVE   |  |                      |                                  |        |
| P.O. BOX 18441<br>MILWAUREE, WI 53218                |  |                      |                                  | 10,00  |
|  |  | -                    | <del></del>                      |        |
| MILWAUREE SYMPHONY ORCHESTRA                         |  |                      |                                  |        |
| 1101 N MARKET ST #100                                |  | į                    |                                  | ļ      |
| MILWAUKEE, WI 53202                                  |  |                      |                                  | 10,000 |
|  |  |                      |                                  | į      |
| MISERICORDIA HOME/HEART OF MERCY<br>6300 N RIDGE AVE | ĺ  | ļ                    |                                  |        |
| CHICAGO, IL 60660                                    |  |                      |                                  | 15,00  |
|  |  |                      |                                  |        |
| MORTON ARBORETUM                                     |  |                      |                                  |        |
| 4100 ILLINOIS ROUTE 53<br>LISLE, IL 60532            |  |                      |                                  | 3,00   |
|  |  |                      |                                  | 3,00   |
| MPTV FRIENDS, INC.                                   |  |                      |                                  |        |
| 1036 NORTH 8TH STREET                                |  | Ì                    |                                  |        |
| MILWAUREE, WI 53233                                  |  |                      |                                  | 8,00   |
|  |  |                      |                                  |        |
| MUSEUM OF SCIENCE AND INDUSTRY                       |  |                      |                                  |        |
| CHICAGO, IL 60637                                    |  |                      |                                  | 5,00   |
| Total from continuation sheets                       |  |                      |                                  |        |

| Part XV Supplementary Information           | 1  |                         |                                  |          |
|---|--|-------------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the  | /ear (Continuation)  |                         |                                  |          |
| Recipient                                   | If recipient is an individual, show any relationship to any foundation manager | Foundation<br>status of | Purpose of grant or contribution | Amount   |
| Name and address (home or business)         | or substantial contributor   | recipient               | Contribution                     |          |
|   |  |                         |                                  |          |
| NEW FOUNDATION                              |  |                         |                                  |          |
| 444 W FRONTAGE ROAD<br>NORTHFIELD IL 60093  |  |                         |                                  | F 000    |
| NORTHFIELD, IL 60093                        |  |                         |                                  | 5,000.   |
| NEW MOMS                                    |  |                         |                                  |          |
| 2845 W MCLEAN AVE                           |  |                         |                                  |          |
| CHICAGO, IL 60647                           |  |                         |                                  | 7,500.   |
| NICHE WINIGEN                               |  |                         |                                  |          |
| NIGHT MINISTRY<br>4711 N RAVENWOOD AVE      |  |                         |                                  |          |
| CHICAGO, IL 60642                           |  |                         |                                  | 3,000.   |
|   |  |                         |                                  | ,        |
| NORTHWESTERN UNIVERSITY SETTLEMENT          |  |                         |                                  |          |
| 1400 W AUGUSTA BLVD                         |  | •                       |                                  |          |
| CHICAGO, IL 60642                           |  |                         |                                  | 5,000.   |
| PENFIELD CHILDREN'S CENTER                  |  |                         |                                  |          |
| 833 N 26TH ST                               |  |                         |                                  |          |
| MILWAUKEE, WI 53233                         |  |                         |                                  | 5,000.   |
|   |  |                         |                                  |          |
| PLANNED PARENTHOOD OF WISCONSIN             |  |                         |                                  |          |
| 302 N JACKSON STREET<br>MILWAUKEE, WI 53202 |  |                         |                                  | 12 500   |
| TIDWAUAEE, WI 33202                         |  |                         |                                  | 12,500.  |
| RAVINA FESTIVAL ASSOCIATION                 |  |                         |                                  |          |
| 418 SHERIDAN ROAD                           |  |                         |                                  |          |
| HIGHLAND PARK, IL 60035                     |  |                         |                                  | 3,500.   |
| RONALD MCDONALD HOUSE OF SAN                |  |                         |                                  |          |
| 1640 SCOTT ST                               |  |                         |                                  |          |
| SAN FRANCISCO, CA 94115                     |  |                         |                                  | 5,000.   |
|   |  |                         |                                  |          |
| SALVATORIAN MISSION WAREHOUSE               |  |                         |                                  |          |
| 1303 MILWAUKEE DR                           |  |                         |                                  | 3 500    |
| NEW HOLSTEIN, WI 53061                      |  |                         |                                  | 7,500.   |
| SHAKESPEARE THEATRE COMPANY                 |  |                         |                                  |          |
| 516 8TH STREET SE                           |  |                         |                                  |          |
| WASHINGTON, DC 20003                        |  |                         |                                  | 1,000.   |
| Total from continuation sheets              | <del> </del>   |                         |                                  | <u> </u> |

| 3 Grants and Contributions Paid During the Ye                         | <del>,</del>   |                         |                                  |        |
|---|--|-------------------------|----------------------------------|--------|
| Recipient  Name and address (home or business)                        | If recipient is an individual, show any relationship to any foundation manager | Foundation<br>status of | Purpose of grant or contribution | Amount |
| Maine and address (nome of business)                                  | or substantial contributor   | recipient               |                                  | i<br>  |
| Wanyingh was agreed   |  |                         |                                  |        |
| SHOREWOOD HIGH SCHOOL<br>.701 E CAPITOL DR                            |  |                         |                                  |        |
| SHOREWOOD, WI 53211   | 1  |                         |                                  | 75     |
|   |  |                         |                                  |        |
| PECIAL OLYMPICS ILLINOIS  |  |                         |                                  |        |
| 05 E WILLOW ST  |  |                         |                                  |        |
| NORMAL, IL 61761  |  |                         |                                  | 2,50   |
| PEEN LIVING PROGRAMS  |  |                         |                                  |        |
| 3739 S INDIANA AVE  |  |                         |                                  |        |
| CHICAGO, IL 60653   |  |                         |                                  | 5,00   |
| PHRESHOLDS  |  |                         |                                  |        |
| 1101 N RAVENSWOOD AVE   |  |                         |                                  |        |
| CHICAGO, IL 60613   |  |                         |                                  | 5,00   |
|   |  |                         |                                  | !      |
| JNITED COMMUNITY CENTER   |  |                         |                                  |        |
| .028 S 9TH ST<br>41LWAUKEE, WI 53204                                  |  | į                       |                                  | 7,50   |
| 33203   |  |                         |                                  | ,,3    |
| UNIVERSITY OF CHICAGO DIVINITY SCHOOL                                 |  |                         |                                  |        |
| SWIFT HALL, 1025 E 58TH ST  |  |                         |                                  |        |
| CHICAGO, IL 60637   |  |                         |                                  | 10,00  |
| JRBAN DAY SCHOOL  |  |                         |                                  |        |
| 248 W 69TH ST   | ļ  |                         |                                  | 1      |
| HICAGO, IL 60636  |  |                         |                                  | 5,00   |
| VIEW VOLGES STORY PROPERTY.   |  |                         |                                  |        |
| VITAL VOICES GLOBAL PARTNERSHIP  .625 MASSACHUSETTS AVE, NW SUITE 300 | ]  |                         |                                  |        |
| ASHINGTON, DC 20036   |  |                         |                                  | 5,00   |
| ALKER'S POINT YOUTH AND FAMILY  |  |                         |                                  |        |
| ENTER   |  |                         |                                  |        |
| 32 S 21ST ST  |  |                         |                                  |        |
| ILLWAUKEE, WI 53204   |  |                         |                                  | 3,00   |
| ASHINGTON ANIMAL RESCUE LEAGUE  |  |                         |                                  |        |
| 1 OGLETHORPE ST NW  |  |                         |                                  |        |
| ASHINGTON, DC 200011  | i l  |                         |                                  | 1,00   |

| Part XV Supplementary Information 3 Grants and Contributions Paid During the |   |                        |                                  |        |
|--|---|------------------------|----------------------------------|--------|
| Recipient  | If recipient is an individual, show any relationship to | Foundation             | Purpose of grant or contribution | Amount |
| Name and address (home or business)  | any foundation manager<br>or substantial contributor    | status of<br>recipient | Contribution                     | Amount |
| WEST POINT ASSOCIATION OF GRADUATES  |   | •                      |                                  |        |
| 598 MILLS RD   |   |                        |                                  |        |
| WEST POINT, NY 10996   |   |                        |                                  | 21,500 |
| WISCONSIN CONSERVATORY OF MUSIC  |   |                        |                                  |        |
| 1584 N PROSPECT AVE<br>MILWAUKEE, WI 53202                                   |   |                        |                                  | 5,000  |
| 11DHROKBB, #1 53202  |   |                        |                                  | 3,000  |
| WTTW CHANNEL 11  |   |                        |                                  | i<br>E |
| 5400 N SAINT LOUIS AVENUE<br>CHICAGO, IL 60625                               |   |                        |                                  | 8,00   |
|  |   |                        |                                  |        |
| YOUTH JOB CENTER OF EVANSTON, INC.   |   |                        |                                  |        |
| 1114 CHURCH ST<br>EVANSTON, IL 60201   |   |                        |                                  | 7,50   |
|  |   |                        |                                  |        |
| YWCA EVANSTON/NORTH SHORE  |   |                        |                                  |        |
| 1215 CHURCH ST<br>EVANSTON, IL 60201   |   |                        |                                  | 5,00   |
|  |   |                        |                                  |        |
|  |   |                        |                                  |        |
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| <del></del>  |   |                        |                                  |        |
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|  |   |                        |                                  |        |
|  |   |                        |                                  |        |
|  |   |                        |                                  |        |
|  |   |                        | •                                |        |
| Total from continuation sheets   |   |                        |                                  |        |

#### Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated               | Unrelated        | business income |               | by section 512, 513, or 514 | (e)                                     |
|--|------------------|-----------------|---------------|-----------------------------|---|
| J  | _ (a)            | (b)             | (C)<br>Exclu- | (d)                         | Related or exempt                       |
| 1 Program service revenue                                    | Business<br>code | Amount          | sion          | Amount                      | function income                         |
| a  |                  |                 |               |                             |   |
| b  |                  |                 |               |                             |   |
| C  | l i              |                 |               |                             |   |
| d  | i [              |                 |               |                             |   |
| e  |                  |                 |               | -                           |   |
| f  |                  |                 |               | -                           |   |
| g Fees and contracts from government agencies                |                  |                 |               |                             |   |
| 2 Membership dues and assessments                            |                  |                 |               |                             |   |
| 3 Interest on savings and temporary cash investments         |                  |                 |               |                             |   |
| 4 Dividends and interest from securities                     |                  |                 | 14            | 216,606.                    |   |
| 5 Net rental income or (loss) from real estate               | <del></del>      |                 |               | 210,000.                    | <del></del>                             |
| a Debt-financed property                                     |                  |                 |               |                             |   |
| b Not debt-financed property                                 |                  | ···             |               |                             | ·                                       |
| 6 Net rental income or (loss) from personal                  |                  | ···             |               |                             |   |
| property   |                  |                 |               |                             |   |
| 7 Other investment income                                    |                  | <del></del>     | 14            | 581.                        |   |
| 8 Gain or (loss) from sales of assets other                  |                  |                 | +             |                             |   |
| than inventory   |                  |                 | 18            | 459,167.                    |   |
| 9 Net income or (loss) from special events                   |                  |                 |               |                             | <del></del>                             |
| O Gross profit or (loss) from sales of inventory             |                  |                 |               |                             |   |
| 1 Other revenue  |                  |                 |               |                             |   |
| a  |                  |                 |               |                             |   |
| b  |                  |                 |               |                             | * |
| c  |                  |                 |               |                             |   |
| d  |                  |                 |               | `                           |   |
| e  |                  |                 |               |                             |   |
| 2 Subtotal Add columns (b), (d), and (e)                     |                  | C               | ).            | 676,354.                    | (                                       |
| 3 Total. Add line 12, columns (b), (d), and (e)              |                  |                 | •             | 13                          | 6 6 6 6 6                               |
| See worksheet in line 13 instructions to verify calculations | )                |                 |               |                             |   |

| Part XVI-B | Relationship of Activities to | the Accomplishment of | <b>Exempt Purposes</b> |
|------------|-------------------------------|-----------------------|------------------------|

|          | the foundation's exempt purposes (other than by providing funds for such purposes) |   |  |  |  |  |  |
|----------|--|---|--|--|--|--|--|
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223621 12-05-12

| Form 990-PI |  |                                       |                   | Cudahy Fund                           |               |                            | 39-099  |                      | Page 13             |
|-------------|--|---------------------------------------|-------------------|---------------------------------------|---------------|----------------------------|---|----------------------|---------------------|
| Part XV     |  |                                       | sfers To          | and Transactions                      | and Re        | lationships W              | ith Noncha                                      | ritable              |                     |
|             | Exempt Organ   |                                       |                   |                                       | <del></del>   |                            |   | <del></del>          | - 120               |
|             | organization directly or indi                                    |                                       |                   |                                       |               |                            | ) of  | Y                    | res No              |
|             | de (other than section 501(c                                     |                                       |                   |                                       | anizations?   | '                          |   |                      |                     |
|             | ers from the reporting found                                     | ation to a noncharita                 | ible exempt o     | organization of                       |               |                            |   |                      | v                   |
| (1) Ca      | -  |                                       |                   |                                       |               |                            |   | 1a(1)                | X                   |
|             | her assets   |                                       |                   |                                       |               |                            |   | 1a(2)                | ^_                  |
|             | ransactions  |                                       |                   |                                       |               |                            |   |                      | l v                 |
|             | ales of assets to a noncharita                                   |                                       |                   |                                       |               |                            |   | 1b(1)                | X                   |
| • •         | urchases of assets from a no                                     | •                                     | organization      |                                       |               |                            |   | 1b(2)                | X                   |
| • •         | ental of facilities, equipment,                                  |                                       |                   |                                       |               |                            |   | 1b(3)                | X<br>X              |
| • •         | eimbursement arrangements  |                                       |                   |                                       |               |                            |   | 1b(4)                | $\frac{\hat{x}}{x}$ |
| • •         | oans or loan guarantees  |                                       |                   |                                       |               |                            |   | 1b(5)                | X                   |
| • •         | erformance of services or me                                     | •                                     | •                 |                                       |               |                            |   | 1b(6)                | $\frac{\hat{x}}{x}$ |
|             | g of facilities, equipment, ma                                   |                                       |                   |                                       |               | 45 4                       |   | 10                   |                     |
|             | inswer to any of the above is<br>vices given by the reporting fo |                                       |                   |                                       |               |                            |   |                      | is,                 |
|             | n (d) the value of the goods,                                    |                                       |                   |                                       | ilue ili aliy | transaction of Shain       | iy amanyement, s                                | ATOW III             |                     |
| (a) Line no | (b) Amount involved  |                                       |                   | ole exempt organization               | [ /d]         | Description of transfer    | n transactions and                              | abanna arra          |                     |
| (a) cine no | (b) runount arrondo  | (b) Nume of                           | N/A               |                                       | - (0)         | Description of transfer    | s, transactions, and                            | Silaring arrai       | igements            |
|             |  |                                       | 147 21            |                                       |               |                            |   |                      |                     |
|             |  |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  | -                                     |                   |                                       |               |                            |   |                      |                     |
|             | · · · · · · · · · · · · · · · · · · ·                            |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  | · · · · · · · · · · · · · · · · · · · |                   |                                       | 1             |                            |   |                      |                     |
|             |  |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  | -                                     |                   | <del></del>                           |               |                            |   |                      |                     |
|             |  |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  |                                       |                   |                                       | -             |                            |   |                      |                     |
|             | <del></del>  |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  | ·                                     |                   |                                       |               |                            |   |                      |                     |
|             |  | <del> </del>                          | •                 |                                       |               |                            |   |                      |                     |
|             |  |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  |                                       |                   |                                       | -             |                            |   |                      |                     |
| 22 Is the 1 | foundation directly or indirect                                  | ll affiliated with or                 | related to or     | a or more tay-exempt orga             | nizatione d   | eccubed                    |   |                      |                     |
|             | ion 501(c) of the Code (other                                    |                                       |                   |                                       | ilizativiis u | escribed                   | Г   | Yes                  | X No                |
|             | ," complete the following sch                                    |                                       | ((3)) Oi iii 3e   | ction 327.                            |               |                            | L   | 163                  | <u> </u>            |
| U II IGS    | (a) Name of org  |                                       |                   | (b) Type of organization              |               | (c) Descr                  | ption of relations                              | hip                  |                     |
|             | N/A  | <u></u>                               |                   | (2) () (2)                            |               | (1) - 100                  |   | ····•                |                     |
| -           | 21, 22   |                                       |                   |                                       | +             |                            |   |                      |                     |
|             |  |                                       |                   |                                       |               |                            |   |                      |                     |
|             |  |                                       |                   | · · · · · · · · · · · · · · · · · · · |               |                            |   |                      |                     |
|             |  |                                       |                   |                                       | -             |                            |   |                      | <del></del>         |
| Ur          | nder penalties of perjury, I declare                             | that I have examined the              | ıs return, ınclud | ing accompanying schedules an         | nd statement  | s, and to the best of my   | knowledge                                       |                      |                     |
| Sign an     | d belief, it is true, correct, and cor                           | nplete Declaration of pr              | reparer (other th | han taxpayer) is based on all info    | rmation of wi | hich preparer has any k    | retu  | y the IRS dis        | preparer            |
| Here        | forest.  | u lalan                               |                   | Wor 15, 201                           | /2 P          | resident                   |   | wn below (s<br>X Yes | No                  |
| 3           | Signature of officer or trustee                                  | coar,                                 |                   | Date                                  | Title         |                            |   | <u></u> 163          |                     |
|             | Print/Type preparer's na   |                                       | Preparer's        |                                       | Date          | Check                      | ıf PTIN   |                      |                     |
|             | Time type property of the  | -                                     | 1                 | · 1 11 \.                             |               |                            | ployed  |                      |                     |
| Paid        | Jennifer A   | lbert                                 | lenn              | Los alkert                            | אטאון         | 1 3 2013 <sup>sen-em</sup> | PU  | 12479                | 38                  |
| Prepare     |  |                                       | Levin             | & Gray, L.L                           | .C.           | Firm's                     | EIN ► 36-2                                      |                      |                     |
| Use On      |  | 20.141627                             | TO A TII          | ~ CLuj, Li-D                          | •             | 1,1111,2                   | 20 2.   |                      | . •                 |
|             | Firm's address ▶ 42  | 5 Huehl R                             | Road R            | 1da.7                                 |               |                            |   |                      |                     |
|             |  | rthbrook,                             |                   |                                       |               | Phone                      | no 847_   | 272-5                | 300                 |
|             | 110  |                                       |                   | <del></del>                           |               | 11 110116                  | <u> ~ - , , , , , , , , , , , , , , , , , ,</u> | <u> </u>             | <u> </u>            |

Form **990-PF** (2012)

| Form 990-PF                | Corporate Bonds                     |                       | Statement 8                   |
|----------------------------|-------------------------------------|-----------------------|-------------------------------|
| Description                |                                     | Book Value            | Fair Market<br>Value          |
|                            | -                                   | 1,187,785.            | 1,187,785.                    |
| Total to Form 990-PF, Part | II, line 10c                        | 1,187,785.            | 1,187,785.                    |
|                            |                                     |                       |                               |
| Form 990-PF                | Other Investments                   |                       | Statement 9                   |
| Form 990-PF  Description   | Other Investments  Valuation Method | Book Value            | Statement 9 Fair Market Value |
|                            | Valuation                           | Book Value 7,434,050. | Fair Market                   |

|  | List of Officers, I<br>and Foundation Mana | Statement 13      |                                 |    |
|--|--|-------------------|---------------------------------|----|
| Name and Address   | Title and<br>Avrg Hrs/Wk                   | Compen-<br>sation | Employee<br>Ben Plan<br>Contrib |    |
| JANET S CUDAHY 608 ARBOR VITAE WINNETKA, IL 60093                              | PRESIDENT/DIRE                             | ECTOR 0.          | 0.                              | 0. |
| RICHARD D CUDAHY<br>608 ARBOR VITAE<br>WINNETKA, IL 60093                      | CHAIRMAN/DIREC                             | CTOR 0.           | 0.                              | 0. |
| JAMES BAILEY<br>4303 OAK HILL DR<br>ANNANDALE, VA 22003                        | DIRECTOR<br>0.00                           | 0.                | 0.                              | 0. |
| MARGUERITE L CUDAHY<br>410 ARTHURS ROUND TABLE<br>WYNNEWODD, PA 19086          | DIRECTOR<br>0.00                           | 0.                | 0.                              | 0. |
| ANNETTE STODDARD FREEMAN<br>1840 N PROSPECT AVE APT 415<br>MILWAUKEE, WI 53202 | DIRECTOR<br>0.00                           | 0.                | 0.                              | 0. |
| PATRICK G CUDAHY<br>101 MAPLE APT 2204<br>REDWOOD CITY, CA 94063               | DIRECTOR<br>0.00                           | 0.                | 0.                              | 0. |
| RICHARD D CUDAHY JR<br>4400 LAKE DR<br>SHOREWOOD, WI 53211                     | SECRETARY/TREA                             | ASURES/DIRCTO     | OR 0.                           | 0. |
| BARBARA HOLTZ<br>W3 34 S7825 HWY E<br>MUKWONAGO, WI 53149                      | DIRECTOR<br>0.00                           | 0.                | 0.                              | 0. |

| Form 990-PF Dividend          | ds and               | Inter | est from                    | Seci | ırities                           | Statement                   | 1   |
|-------------------------------|----------------------|-------|-----------------------------|------|-----------------------------------|-----------------------------|-----|
| Source                        |                      | Gross | Amount                      |      | pital Gains<br>Dividends          | Column (A<br>Amount         | )   |
| Dividends<br>Interest         | _                    |       | 146,734.<br>69,872.         |      | 0.                                | 146,73<br>69,8              |     |
| Total to Fm 990-PF, Part I,   | In 4 =               |       | 216,606.                    |      | 0.                                | 216,60                      | 06. |
| Form 990-PF                   | Ot                   | her I | ncome                       | =    |                                   | Statement                   | 2   |
| Description                   |                      |       | (a)<br>Revenue<br>Per Books |      | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusteo<br>Net Inco |     |
| Miscellaneous                 |                      |       | -                           | 581. | 581                               | •                           |     |
| Total to Form 990-PF, Part I, | , line               | 11    |                             | 581. | 581.                              |                             |     |
| Form 990-PF                   | Acc                  | ounti | ng Fees                     |      |                                   | Statement                   | 3   |
| Description                   | (a<br>Expen<br>Per B | ses   | (b)<br>Net Inve             |      | (c)<br>Adjusted<br>Net Income     | (d)<br>Charital<br>Purpos   |     |
| Accounting Fees               | 24                   | ,764. |                             | 0    | •                                 |                             | 0.  |
| To Form 990-PF, Pg 1, ln 16b  | 24                   | ,764. |                             | 0    | • = ====                          |                             | 0.  |
| Form 990-PF (                 | Other P              | rofes | sional Fe                   | ees  |                                   | Statement                   | 4   |
| Description                   | (a<br>Expen<br>Per B | ses   | (b)<br>Net Inve             |      | (c)<br>Adjusted<br>Net Income     | (d)<br>Charital<br>Purpose  |     |
| Management Fee                | 40                   | ,000. |                             | 0    | •                                 |                             | 0.  |
| To Form 990-PF, Pg 1, ln 16c  | 40                   | ,000. |                             | 0    | •                                 |                             | 0.  |
| =                             |                      |       | <del></del>                 |      | = =======                         | = ===                       |     |

| Form 990-PF   | Other E                               | xpenses                     |                | Statement                    |                         |                |
|---|---------------------------------------|-----------------------------|----------------|------------------------------|-------------------------|----------------|
| Description   | (a)<br>Expenses<br>Per Books          | (b)<br>Net Inve<br>ment Inc |                | (c)<br>Adjusted<br>Net Incom |                         |                |
| Office Expense Investment Fees Payroll Expenses Operation Costs | 5,932.<br>35,229.<br>1,302.<br>5,932. |                             | 0.<br>0.<br>0. |                              |                         | 0.<br>0.<br>0. |
| To Form 990-PF, Pg 1, ln 23                                     | 48,395.                               |                             | 0.             |                              |                         | 0.             |
| Form 990-PF U.S. and S  | State/City G                          |                             | Obli           | igations                     | Statement<br>Fair Marke | 6              |
| Description   | Gov'                                  |                             | Вос            | ok Value                     | Value                   |                |
|   | Х                                     |                             |                | 797,835.                     | 797,8                   | 35.            |
| Total U.S. Government Obligat                                   | ions                                  |                             |                | 797,835.                     | 797,8                   | 35.            |
| Total State and Municipal Gov                                   | vernment Obl                          | igations                    |                |                              |                         |                |
| Total to Form 990-PF, Part II                                   | , line 10a                            | :                           |                | 797,835.                     | 797,8                   | 35.            |
| Form 990-PF   | Corporat                              | e Stock                     |                |                              | Statement               | 7              |
| Description   |                                       |                             | Вос            | ok Value                     | Fair Marke<br>Value     | t              |
|   |                                       |                             | 4              | 1,059,655.                   | 4,059,6                 | 55.            |
| Total to Form 990-PF, Part II                                   | , line 10b                            |                             | 4              | 1,059,655.                   | 4,059,6                 | 55.            |

| Patrick and Anna M. Cudahy Fund                           | •                | 39-0991972 |    |    |
|---|------------------|------------|----|----|
| KRISTI E LESWING<br>780 N WATER ST<br>MILWAUKEE, WI 53202 | DIRECTOR 0.00    | 0.         | 0. | 0. |
| NORMA K CUDAHY<br>7241 36TH AVE SW<br>SEATTLE, WA 98126   | DIRECTOR<br>0.00 | 0.         | 0. | 0. |
| Totals included on 990-PF, Page 6,                        | Part VIII        | 0.         | 0. | 0. |

#### Form **8868**

(Rev. January 2013)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

| <ul><li>If you a</li></ul>  | are filing for an Automatic 3-Month Extension, comple         | te only Pa  | ert I and check this box              |               | >                       | X            |
|-----------------------------|---|-------------|---------------------------------------|---------------|-------------------------|--------------|
| •                           | are filing for an Additional (Not Automatic) 3-Month Ex       | _           |                                       | this form).   |                         |              |
|                             | omplete Part II unless you have already been granted          |             |                                       |               |                         |              |
|                             | ic filing (e-file) You can electronically file Form 8868 if   |             | ·                                     | •             |                         | oration      |
|                             | to file Form 990-T), or an additional (not automatic) 3-mo    |             |                                       |               |                         |              |
|                             | file any of the forms listed in Part I or Part II with the ex |             |                                       |               |                         |              |
|                             | Benefit Contracts, which must be sent to the IRS in page      |             |                                       |               |                         |              |
|                             | urs.gov/efile and click on e-file for Chanties & Nonprofits   |             | (see instructions). For those details | On the ciec   | troffic filling of this | iOiiii,      |
| Part I                      | Automatic 3-Month Extension of Time                           |             | submit original (no copies ne         | eded).        |                         |              |
|                             | ation required to file Form 990-T and requesting an autor     |             |                                       |               |                         |              |
| Part I only                 | ,   |             |                                       | •             | <b>&gt;</b>             |              |
|                             | corporations (including 1120-C filers), partnerships, REM     | IICs. and t | rusts must use Form 7004 to reque     | st an exten   | sion of time            |              |
|                             | ome tax returns   |             | ,                                     |               |                         |              |
| Type or                     | Name of exempt organization or other filer, see instru        | ictions.    |                                       | Employe       | r identification num    | ber (EIN) or |
| print                       |   |             |                                       | ' '           |                         | ` ,          |
| -                           | Patrick and Anna M Cudahy                                     | Fund        |                                       |               | 39-099193               | 72           |
| File by the<br>due date for | Number, street, and room or suite no. If a P O. box, s        |             | tions.                                | Social se     | curity number (SSN      | 1)           |
| filing your                 | 780 N. Water Street   |             |                                       | -             | , ,                     | •            |
| retum See<br>instructions   | City, town or post office, state, and ZIP code For a fo       | oreign add  | ress, see instructions                |               |                         |              |
|                             | Milwaukee, WI 53202   |             |                                       |               |                         |              |
|                             |   |             |                                       |               |                         |              |
| Enter the                   | Return code for the return that this application is for (file | e a separa  | te application for each return)       |               |                         | 0 4          |
|                             |   |             |                                       |               |                         | <del></del>  |
| Applicati                   | on  | Return      | Application                           |               |                         | Return       |
| ls For                      |   | Code        | Is For                                |               |                         | Code         |
| orm 990                     | or Form 990-EZ  | 01          | Form 990-T (corporation)              |               |                         | 07           |
| Form 990                    | ·BL   | 02          | Form 1041-A                           |               |                         | 08           |
| Form 472                    | 0 (individual)  | 03          | Form 4720 N L                         | . E           | TO THISE                | 09           |
| Form 990                    | ·PF   | 04          | Form 5227                             | PIECO A.      | FUNTANCE                | 10           |
| Form 990                    | -T (sec 401(a) or 408(a) trust)                               | 05          | Form 6069                             | LIXTAX        | K, IL 60176             | 11           |
| Form 990                    | -T (trust other than above)                                   | 06          | Form 8870                             |               | 2042-                   | 12           |
|                             |   |             | 17                                    | AY 13         | 2013                    |              |
| <ul><li>The bo</li></ul>    | oks are in the care of 🕨                                      |             | Emily Mar                             | an 60 500 11  | N de st (ma)            |              |
| Teleph                      | one No. ►   |             | FAX No. ►                             | CEN           |                         | _            |
| <ul><li>If the c</li></ul>  | rganization does not have an office or place of business      | s in the Un | ited States, check this box           | 2439          | 8                       |              |
| If this i                   | s for a Group Return, enter the organization's four digit     | Group Exe   | emption Number (GEN)                  | If this is fo | r the whole group,      | check this   |
| 00x <b>►</b>                | . If it is for part of the group, check this box              | and atta    | ch a list with the names and EINs o   | of all memb   | ers the extension is    | for.         |
| 1 I red                     | quest an automatic 3-month (6 months for a corporation        | required t  | to file Form 990-T) extension of time | e until       |                         |              |
|                             | August 15, 2013, to file the exemp                            | t organizat | tion return for the organization nam  | ed above.     | The extension           |              |
| is fo                       | or the organization's return for:                             |             |                                       |               |                         |              |
| ▶[                          | X calendar year 2012 or                                       |             |                                       |               |                         |              |
| ▶[                          | tax year beginning  | , an        | d ending                              |               |                         |              |
|                             |   |             |                                       |               |                         |              |
| 2 If th                     | e tax year entered in line 1 is for less than 12 months, c    | heck reas   | on: Initial return                    | Final retur   | n                       |              |
|                             | Change in accounting period                                   |             |                                       |               |                         |              |
|                             | •   |             |                                       |               |                         |              |
| 3a If th                    | is application is for Form 990-BL, 990-PF, 990-T, 4720,       | or 6069, e  | nter the tentative tax, less any      |               |                         |              |
|                             | refundable credits. See instructions.                         |             | •                                     | 3a            | \$                      | _0.          |
|                             | is application is for Form 990-PF, 990-T, 4720, or 6069,      | enter any   | refundable credits and                |               |                         |              |
|                             | mated tax payments made. Include any prior year overp         | •           |                                       | 3ь            | \$                      | 0.           |
|                             | ance due. Subtract line 3b from line 3a. Include your pa      |             |                                       | 1 33          |                         |              |
| 1                           | Ising EFTPS (Electronic Federal Tax Payment System).          | •           | •                                     | 3с            | \$                      | 0.           |
|                             | f you are going to make an electronic fund withdrawal v       |             |                                       |               |                         |              |
|                             | or Privacy Act and Paperwork Reduction Act Notice.            |             |                                       |               | Form <b>8868</b> (R     |              |

| Form 886   | 8 (Rev. 1·2013)   |                |  |   |                              | Page <b>2</b> |
|--|---|----------------|--|---|------------------------------|---------------|
| • If you a   | are filing for an Additional (Not Automatic) 3-Month Ex   | ctension, d    | complete only Part II and check thi  | s box                                   |                              | ightharpoons  |
|  | ly complete Part II if you have already been granted an   |                |  |   | 8868.                        |               |
|  | are filing for an Automatic 3-Month Extension, comple   |                |  |   |                              |               |
| Part II  |   |                |  | nal (no c                               | opies needed                 | <u></u>       |
|  |   |                | <del></del>  |   | ng number, see               | <del></del>   |
| Type or  | Name of exempt organization or other filer, see instru  | ections        |  | Employer identification number (EIN) or |                              |               |
| print  |   |                |  |   |                              |               |
| File by the  | Datwick and Anna M Gudaher Fund   |                |  |   | 39-0991972                   |               |
| due date for   | data for  |                |  |   | Social security number (SSN) |               |
| ning your 700 N Water Chroot   |   |                |  |   | conty number (c              | ,SINJ         |
| return See<br>instructions   | City, town or post office, state, and ZIP code. For a f   |                |  | L                                       |                              |               |
|  | Milwaukee, WI 53202   | oreign add     | ress, see instructions.  |   |                              |               |
|  | FILLWAUKEE, WI 33202  |                | <del></del>  |   |                              |               |
| Catan tha  | Detrine and for the matrix that the matrix of 60 (51)   |                | to the to the total and the to |   |                              | 0 4           |
| enter the  | Return code for the return that this application is for (file   | e a separa     | te application for each return)  |   |                              | 0 4           |
| Application  |   | Return         | Application  |   |                              | Return        |
|  |   |                |  |   |                              |               |
| Is For<br>Form 990 or Form 990-EZ  |   | Code           | Is For   | ····-                                   |                              | Code          |
|  |   | 01             |  |   | <del></del>                  |               |
| Form 990-BL  |   | 02             | Form 1041-A  |   |                              |               |
| Form 4720 (individual)   |   | 03             | orm 4720   |   |                              | 09            |
| Form 990-PF  |   | 04             | Form 5227  |   |                              | 10            |
| Form 990-T (sec. 401(a) or 408(a) trust)   |   | 05             | Form 6069  |   |                              | 11            |
|  |   |                | Form 8870  |   |                              | 12            |
| STOP! Do   | not complete Part II if you were not already granted  | d an auton     | natic 3-month extension on a prev  | iously file                             | ed Form 8868.                |               |
|  |   |                |  |   |                              |               |
|  | oks are in the care of 🕨  |                |  |   |                              |               |
| Teleph   | one No. 🟲   |                | FAX No. ►  |   |                              |               |
| • If the c   | rganization does not have an office or place of busines   | s in the Ur    | ited States, check this box  |   |                              | ▶ □           |
| <ul><li>If this i</li></ul>  | s for a Group Return, enter the organization's four digit   | Group Exe      | emption Number (GEN)   | f this is fo                            | r the whole grou             | p, check this |
| <u></u> οχ ▶ [   | . If it is for part of the group, check this box  |                |  |   |                              |               |
| 4 ired   | quest an additional 3-month extension of time until   | Novemb         | per 15, 2013.  |   |                              |               |
| 5 For  | calendar year 2012, or other tax year beginning   |                | , and endin  | g                                       |                              |               |
| 6 If th  | e tax year entered in line 5 is for less than 12 months, o  | heck reas      | on. Initial return   | Final r                                 | return                       |               |
|  | Change in accounting period   |                |  |   |                              |               |
| 7 State in detail why you need the extension Additional time is needed to gather the information necessary t |   |                |  |   |                              |               |
|  |   |                |  |   |                              |               |
|  | mplete an accurate return   | <b></b>        |  |   |                              |               |
|  |   |                |  |   |                              |               |
| 8a If th   | is application is for Form 990-BL, 990-PF, 990-T, 4720,   | or 6069, e     | nter the tentative tax, less any   |   |                              |               |
|  | refundable credits. See instructions.   |                | ,  | 8a                                      | \$                           | 0.            |
|  | is application is for Form 990-PF, 990-T, 4720, or 6069,  | enter any      | refundable credite and estimated   | 1 30                                    | - <del>*</del>               |               |
|  | payments made. Include any prior year overpayment all   | =              |  |   |                              |               |
|  |   | lowed as a     | credit and any amount paid   |   | <u></u>                      | 0.            |
|  | viously with Form 8868.   |                |  | 86                                      | \$                           |               |
|  | ance due. Subtract line 8b from line 8a. Include your pa  | -              | h this form, if required, by using   |   |                              | 0             |
| EFI  | PS (Electronic Federal Tax Payment System). See instru  |                | <del></del>  | 8c                                      | \$                           |               |
|  |   |                | st be completed for Part II o  | -                                       |                              |               |
| Under pena   | Ities of perjury, I declare that I have examined this form, includ<br>irrect, and complete, and that I am authorized to prepare this fo | ing accomp     | anying schedules and statements, and to  | o the best o                            | f my knowledge ar            | id belief,    |
|  |   |                | _  |   | 4                            | 0013          |
| Signature  | > W 0 / hunto Title ▶ (   | CPA            | - UCE  | Date                                    | ► AU6-US7<br>Form 8868       | 2,00          |
|  | <i>II</i>   | TERNA<br>SCHII | LEELE OF 2013 AUG 0 5 2013 RECEIVED  |   | Form <b>8868</b>             | (Rev. 1-2013) |
| •  |   |                | AU _ ill   |   |                              |               |
| 223842   |   |                | DECE VOS   |   |                              |               |
| 223842<br>01-21-13   |   |                | N-0A3-   |   |                              |               |