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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation LOWENSTEIN FOUNDATION		A Employer identification number 38-6092530	
Number and street (or P O box number if mail is not delivered to street address) 33 BLOOMFIELD HILLS PARKWAY STE 120		Room/suite	
City or town, state, and ZIP code BLOOMFIELD HILLS, MI 48304		B Telephone number (see instructions) (248) 203-2000	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,936,935		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <u> </u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	64,113	64,113		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-55,192			
	b Gross sales price for all assets on line 6a <u>380,184</u>				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	8,921	64,113		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,429	727		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	343	343		0
	24 Total operating and administrative expenses. Add lines 13 through 23	5,772	1,070		0
	25 Contributions, gifts, grants paid	94,419			94,419
	26 Total expenses and disbursements. Add lines 24 and 25	100,191	1,070		94,419
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-91,270			
	b Net investment income (if negative, enter -0-)		63,043		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	62,256	74,920	74,920
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	506	410	415
	b	Investments—corporate stock (attach schedule)	541,700	436,837	637,439
	c	Investments—corporate bonds (attach schedule).	50,000	50,000	50,513
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,148,620	1,149,645	1,173,648
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,803,082	1,711,812	1,936,935	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,803,082	1,711,812	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,803,082	1,711,812	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,803,082	1,711,812	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,803,082
2	Enter amount from Part I, line 27a	2	-91,270
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,711,812
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,711,812

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b	PUBLICLY TRADED SECURITIES			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 375,060		435,376	-60,316
b 5,124			5,124
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-60,316
b			5,124
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-55,192
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	83,536	1,865,636	0 044776
2010	84,765	1,789,766	0 047361
2009	91,340	1,613,242	0 056619
2008	110,392	1,983,270	0 055662
2007	102,713	2,307,854	0 044506

2 Total of line 1, column (d).	2	0 248924
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049785
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	1,873,648
5 Multiply line 4 by line 3.	5	93,280
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	630
7 Add lines 5 and 6.	7	93,910
8 Enter qualifying distributions from Part XII, line 4.	8	94,419

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	630
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	630
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	630
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	619	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	1,400	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	2,019
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	2
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,387
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/> 1,387	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶RAYMOND LAMBERT Telephone no ▶(248) 203-2000 Located at ▶33 BLOOMFIELD HILLS PARKWAY STE 120 BLOOMFIELD HILLS MI ZIP +4 ▶48304			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,775,117
b	Average of monthly cash balances.	1b	127,064
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,902,181
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,902,181
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	28,533
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,873,648
6	Minimum investment return. Enter 5% of line 5.	6	93,682

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	93,682
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	630
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	630
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	93,052
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	93,052
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	93,052

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	94,419
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	94,419
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	630
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	93,789
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				93,052
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			91,973	
b Total for prior years 2010 , 20____ , 20____		299		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 94,419				
a Applied to 2011, but not more than line 2a			91,973	
b Applied to undistributed income of prior years (Election required—see instructions).		299		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				2,147
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				90,905
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.				
c Excess from 2010.				
d Excess from 2011.				
e Excess from 2012.				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	94,419
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	64,113	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-55,192	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		0		8,921	0
13	Total. Add line 12, columns (b), (d), and (e).			13		8,921

[illegible]

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash.</p> <p>(2) Other assets.</p> <p>b Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization.</p> <p>(2) Purchases of assets from a noncharitable exempt organization.</p> <p>(3) Rental of facilities, equipment, or other assets.</p> <p>(4) Reimbursement arrangements.</p> <p>(5) Loans or loan guarantees.</p> <p>(6) Performance of services or membership or fundraising solicitations.</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p>		Yes	No
1a(1)			No
1a(2)			No
1b(1)			No
1b(2)			No
1b(3)			No
1b(4)			No
1b(5)			No
1b(6)			No
1c			No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-09-13	*****	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN P00039863
	CAROL WRIGHT CPA	CAROL WRIGHT CPA	2013-09-13		
	Firm's name <input type="checkbox"/>	REHMANN ROBSON		Firm's EIN <input type="checkbox"/> 38-3635706	
		1500 W BIG BEAVER RD 2ND FLR			
	Firm's address <input type="checkbox"/>	TROY, MI 48084		Phone no (248) 952-5000	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CONNIE LOWENSTEIN COLMAN	TREASURER/DIRECTOR 2 00	0	0	0
33 BLOOMFIELD HILLS PARKWAY STE 120 BLOOMFIELD HILLS, MI 48304				
BETSY LOWENSTEIN FELD	PRESIDENT/DIRECTOR 2 00	0	0	0
33 BLOOMFIELD HILLS PARKWAY STE 120 BLOOMFIELD HILLS, MI 48304				
RAYMOND LAMBERT	SECRETARY 2 00	0	0	0
33 BLOOMFIELD HILLS PARKWAY STE 120 BLOOMFIELD HILLS, MI 48304				
DR JAMES M FELD	VICE PRESIDENT/DIRECTOR 2 00	0	0	0
33 BLOOMFIELD HILLS PARKWAY STE 120 BLOOMFIELD HILLS, MI 48304				
JAMES A COLMAN	VICE PRESIDENT/DIRECTOR 2 00	0	0	0
33 BLOOMFIELD HILLS PARKWAY STE 120 BLOOMFIELD HILLS, MI 48304				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCION 56 ROLAND STREET STE 300 BOSTON,MA 02129	N/A	501(C)3	GIVE PEOPLE THE FINANCIAL TOOLS THEY NEED TO IMPROVE THEIR LIVES	25
ADEC 103 HINSDALE FARM RD BRISTOL,IN 46507	N/A	501(C)3	PROMOTE DEATH EDUCATION, CARE OF THE DYING, GRIEF COUNSELING AND RESEARCH	100
ALZHEIMER'S FOUNDATION 322 EIGHTH AVE 7TH FL NEWYORK,NY 10001	N/A	501(C)3	PROVIDE OPTIMAL CARE AND SERVICES TO INDIVIDUALS WITH ALZHEIMER'S DISEASE	50
AMERICAN BRAIN TUMOR ASSOCIATION 8550 WBRYN MAWR AVE STE 550 CHICAGO,IL 60631	N/A	501(C)3	TO PROMOTE BRAIN TUMOR RESEARCH	250
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY,OK 73123	N/A	501(C)3	PROMOTE CANCER RESEARCH	50
AMERICAN DIABETES SOCIETY 1701 NORTH BEAUREGARD STREET ALEXANDRIA,VA 22311	N/A	501(C)3	TO PROVIDE FUNDING FOR MEDICAL RESEARCH	150
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS,TX 75231	N/A	501(C)3	FIGHT CARDIOVASCULAR DISEASES AND STROKE	50
AMERICAN RED CROSS PO BOX 4002018 DES MOINES,IA 50340	N/A	501(C)3	PROVIDE COMPASSIONATE CARE TO THOSE IN NEED	50
AMERICAN TECHNION SOCIETY 55 EAST 59TH STREET NEWYORK,NY 10022	N/A	501(C)3	PROVIDES CRITICAL SUPPORT TO THE TECHNION-ISRAEL INSTITUTE OF TECHNOLOGY	50
AMERICARES 88 HAMILTON AVENUE STAMFORD,CT 06902	N/A	501(C)3	DELIVER MEDICAL AND HUMANITARIAN AID TO PEOPLE IN NEED WORLDWIDE	50
AMNESTY INTERNATIONAL 5 PENN PLAZA 16TH FLOOR NEWYORK,NY 10001	N/A	501(C)3	TO ASSIST IN EFFORTS OF THE INTERNATIONAL HUMAN RIGHTS	400
BEAUMONT FOUNDATION (HEART TO HEART) 3711 WEST THIRTEEN MILE ROAD ROYAL OAK,MI 48073	N/A	501(C)3	PROVIDE ASSISTANCE AND BENEFIT THE POOR AND UNDERPRIVILEGED	1,000
BEAUMONT FOUNDATION PO BOX 5802 TROY,MI 48007	N/A	501(C)3	PROVIDE ASSISTANCE AND BENEFIT THE POOR AND UNDERPRIVILEGED	5,000
BIRMINGHAM BLOOMFIELD ART CENTER 1516 S CRANBROOK RD BIRMINGHAM,MI 48009	N/A	501(C)3	TO PROMOTE ART EDUCATION AND CREATIVE EXPERIENCES	1,150
BIRTHRIGHT ISRAEL FOUNDATION 33 EAST 33RD STREET 7TH FLOOR NEWYORK,NY 10016	N/A	501(C)3	STRENGTHEN JEWISH IDENTITY	1,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BURN RESCUE 420 5TH AVENUE 27 FLOOR NEW YORK,NY 10018	N/A	501(C)3	PROVIDES FREE SURGERIES FOR SEVERELY BURNED CHILDREN	50
CAMP HENRY-GOLF MARATHON 4526 HERSMAN SE GRAND RAPIDS,MI 49546	N/A	501(C)3	OFFER SUPPORT PROGRAMS FOR NEEDY CHILDREN TO ATTEND	1,500
CARE 151 ELLIS ST NE ATLANTA,GA 30303	N/A	501(C)3	TO HELP IN THE FIGHT AGAINST GLOBAL POVERTY	100
CHICAGO TORAH NETWORK 2832 WTOUHY AVE CHICAGO,IL 60645	N/A	501(C)3	EDUCATION AND OUTREACH PROGRAM FOR ADULT JEWS OF ALL AFFILIATIONS	500
CHILDRENS CANCER RESEARCH FUND 7801 EAST BUSH LAKE RD STE 130 MINNEAPOLIS,MN 55439	N/A	501(C)3	TO HELP FUND CANCER RESEARCH	100
CHILDREN'S HOSPITAL OF CHICAGO FOUNDATION 225 EAST CHICAGO AVENUE CHICAGO,IL 60611	N/A	501(C)3	HELP CHILDREN WITH CANCER AND BLOOD DISORDERS	200
CHILDREN'S HUNGER RELIEF FUND PO BOX 5366 SANTA ROSA,CA 95402	N/A	501(C)3	FEEDING PROGRAMS FOR CHILDREN IN NEED	50
COLLEGE OF CREATIVE STUDIES 201 EAST KIRBY DETROIT,MI 48202	N/A	501(C)3	PROMOTE EDUCATION	350
CRANBROOK SCHOOLS PO BOX 801 BLOOMFIELD HILLS,MI 48303	N/A	501(C)3	TO PROVIDE COLLEGE PREPARATORY EDUCATION TO STUDENTS	5,025
CRAVAT FOUNDATION 10411 MOTOR CITY DRIVE SUITE 500 BETHESDA,MD 20817	N/A	501(C)3	INCREASE AWARENESS OF AND HARNESS RESEARCH TO ADDRESS RARE VASCULAR TUMORS	250
CROHN'S & COLITIS FOUNDATION 386 PARK AVENUE SOUTH 17TH FLOOR NEW YORK,NY 10016	N/A	501(C)3	PROMOTE MEDICAL RESEARCH	2,400
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK,NY 10001	N/A	501(C)3	PROVIDE URGENT MEDICAL CARE IN COUNTRIES TO VICTIMS OF WAR AND DISASTER	100
DOMESTIC HARMONY PO BOX 231 HILLSDALE,MI 49242	N/A	501(C)3	PROVIDE ASSISTANCE FOR DOMESTIC VIOLENCE VICTIMS	125
EVANS SCHOLARS FOUNDATION 1 BRIAR ROAD GOLF,IL 60029	N/A	501(C)3	PROVIDE SCHOLARSHIPS	500
FACE THE FUTURE FOUNDATION 645 N MICHIGAN AVE SUITE 800 CHICAGO,IL 60611	N/A	501(C)3	TO SUPPORT CARE AND TREATMENT OF CHILDREN SUFFERING FROM CRANIOFACIAL ANOMOLIES AND RELATED CHALLENGES	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEEDING AMERICA 35 EAST WACKER DRIVE SUITE 2000 CHICAGO,IL 60601	N/A	501(C)3	WORK TO END HUNGER IN AMERICA	75
FOOD FOR THE HUNGRY 1224 E WASHINGTON STREET PHOENIX,AZ 85034	N/A	501(C)3	WORK TO END WORLD HUNGER	64
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK,FL 33073	N/A	501(C)3	HELP TO THE POOR IN LATIN AMERICA AND THE CARIBBEAN	75
GLEANERS FOOD BANK 2131 BEAUFAIT DETROIT,MI 48207	N/A	501(C)3	WORK TO END HUNGER IN SOUTHEAST MICHIGAN COMMUNITIES	300
GREATER CHICAGO FOOD DEPOSITORS 4100 ANN LURIE PLACE CHICAGO,IL 60632	N/A	501(C)3	FOOD DISTRIBUTION FOR THE HUNGRY	50
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS,NY 10598	N/A	501(C)3	PROVIDES GUIDE DOGS TO THE BLIND AND VISUALLY IMPAIRED	50
HABITAT FOR HUMANITY 638 STARKWEATHER ST PLYMOUTH,MI 48170	N/A	501(C)3	ELIMINATE POVERTY	500
HADASSAH 5030 ORCHARD LAKE ROAD WEST BLOOMFIELD,MI 48323	N/A	501(C)3	TO PROMOTE MEDICAL CARE AND RESEARCH AS WELL AS EDUCATION	250
HANDICAP INTERNATIONAL 6930 CARROLL AVENUE SUITE 240 TAKOMA PARK,MD 20912	N/A	501(C)3	TO PROVIDE ASSISTANCE TO THOSE WITH DISABILITIES	55
HILLEL-MICHIGAN STATE UNIVERSITY 360 CHARLES STREET EAST LANSING,MI 48823	N/A	501(C)3	TO PROMOTE EDUCATION	100
HILLELS OF ILLINOIS 30 S WELLS ST CHICAGO,IL 60606	N/A	501(C)3	ENRICH THE LIVES OF JEWISH UNDERGRADUATE AND GRADUATE STUDENTS	200
HOLOCAUST MEMORIAL CENTER 28123 ORCHARD LAKE RD FARMINGTON HILLS,MI 48334	N/A	501(C)3	TO PROMOTE/MAINTAIN JEWISH HISTORY	500
HOSPICE OF MICHIGAN 400 MACK AVENUE DETROIT,MI 48201	N/A	501(C)3	ENSURE QUALITY OF LIFE, COMFORT, AND PEACE FOR PATIENTS AND PROVIDE SUPPORT FOR THEIR LOVED ONES	250
HOWARD AREA COMMUNITY CENTER 7648 N PAULINA ST CHICAGO,IL 60626	N/A	501(C)3	PROVIDE EMERGENCY FOOD AND CLOTHING FOR LOCAL RESIDENTS	1,250
HUMAN RIGHTS WATCH 350 FIFTH AVENUE 34TH FLOOR NEW YORK,NY 10118	N/A	501(C)3	DEFEND HUMAN RIGHTS WORLDWIDE	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL CHILDREN'S FUND PO BOX 97191 WASHINGTON,DC 20090	N/A	501(C)3	MEET THE NEEDS OF IMPOVERISHED AFRICAN CHILDREN	25
JARC 30301 NORTHWESTERN HWY STE 100 FARMINGTON HILLS,MI 48334	N/A	501(C)3	TO CARE AND SHELTER DEVELOPMENTALLY DISABLED INDIVIDUALS	500
JEWISH COMMUNITY CENTER 6600 W MAPLE RD WEST BLOOMFIELD,MI 48322	N/A	501(C)3	TO PROMOTE ARTS, CULTURE AND EDUCATION THROUGH VARIOUS PROGRAMS	360
JEWISH FAMILY SERVICE 6555 WEST MAPLE ROAD WEST BLOOMFIELD,MI 48322	N/A	501(C)3	PROVIDES RESOURCES FOR THOSE IN NEED	500
JEWISH FEDERATION OF METRO DETROIT PO BOX 2030 BLOOMFIELD HILLS,MI 48303	N/A	501(C)3	TO PROVIDE HUMANITARIAN ASSISTANCE TO THOSE IN NEED	10,131
JEWISH UNITED FUND OF METRO CHICAGO 30 S WELLS ST CHICAGO,IL 60606	N/A	501(C)3	FUNDS A VITAL NETWORK OF AGENCIES THAT ACT UPON CORE JEWISH VALUES	26,000
JOHN H WINEMAN EDUCATION AND RESEARCH FUND 1500 E MEDICAL CENTER DR SPC 5010 ANN ARBOR,MI 48109	N/A	501(C)3	SUPPORTS RADIATION ONCOLOGY RESEARCH	150
JSL FOUNDATION 15000 WTEN MILE RD OAK PARK,MI 48237	N/A	501(C)3	SUPPORT AND EMPOWER YOUNG JEWISH STUDENT LEADERS	500
KADIMA 15999 WEST 12 MILE RD SOUTHFIELD,MI 48076	N/A	501(C)3	HELP CHILDREN AND ADULTS WITH MENTAL ILLNESS	125
KEYSTONE FOUNDATION 3660 COMMERCIAL AVENUE NORTHBROOK,IL 60062	N/A	501(C)3	PROVIDES SERVICES AND SUPPORT TO PEOPLE WITH DEVELOPMENTAL DISABILITIES	300
KIRK IN THE HILLS 1340 WEST LONG LAKE ROAD BLOOMFIELD HILLS,MI 48302	N/A	501(C)3	PROMOTE RELIGIOUS TEACHINGS	250
LEUKEMIA AND LYMPHOMA SOCIETY 1311 MAMARONECK AVE WHITE PLAINS,NY 10605	N/A	501(C)3	ASSIST IN EFFORTS TO CURE LEUKEMIA AND LYMPHOMA	100
LOU MALNATTI'S CANCER RESEARCH FUND 3685 WOODHEAD DR NORTHBROOK,IL 60062	N/A	501(C)3	FUNDING FOR CANCER RESEARCH	300
LUNGEVITY FOUNDATION 435 NORTH LASALLE ST STE 310 CHICAGO,IL 60654	N/A	501(C)3	MEDICAL RESEARCH INTO DIAGNOSIS, TREATMENT AND CURE OF LUNG CANCER	500
LYNNE SAGE CANCER RESEARCH FUND 250 EAST SUPERIOR STREET FLOOR 4 CHICAGO,IL 60611	N/A	501(C)3	FUNDING FOR MEDICAL RESEARCH	100


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACULAR DEGENERATION RESEARCH 6222 WILSHIRE BLVD SUITE 260 LOS ANGELES,CA 90048	N/A	501(C)3	RESEARCH AGE-RELATED MACULAR DEGENERATION	50
MADD 511 E JOHN CARPENTER FREEWAY STE 700 IRVING,TX 75062	N/A	501(C)3	SUPPORT VICTIMS AND FAMILIES OF DRUNK DRIVING	200
MAKE A WISH FOUNDATION 2300 GENOA BUSINESS PARK DRIVE STE 290 BRIGHTON,MI 48114	N/A	501(C)3	GRANT THE WISHES OF CHILDREN WITH LIFE-THREATENING ILLNESSES	250
MEALS ON WHEELS 413 N LEE STREET ALEXANDRIA,VA 22314	N/A	501(C)3	SENIOR NUTRITION PROGRAM	70
MSU HILLEL 360 CHARLES STREET EAST LANSING,MI 48823	N/A	501(C)3	TO ENRICH THE LIVES OF JEWISH STUDENTS TO THAT THEY MAY ENRICH THE JEWISH PEOPLE AND THE WORLD TO BUILD A NEW GENERATION OF JEWISH LEADERS	1,000
MUSCULAR DYSTROPHY ASSOCIATION 3300 E SUNRISE DRIVE TUCSON,AZ 85718	N/A	501(C)3	DEDICATED TO CURING MUSCULAR DYSTROPHY, ALS AND RELATED DISEASES BY FUNDING WORLDWIDE RESEARCH	25
NATIONAL ALOPECIA AREATA FOUNDATION 14 MITCHELL BLVD SAN RAFAEL,CA 94903	N/A	501(C)3	FUND MEDICAL RESEARCH TO FIND CURE FOR ALOPECIA	250
NATIONAL CHILDREN'S CANCER SOCIETY ONE SOUTH MEMORIAL DRIVE SUITE 800 ST LOUIS,MO 63102	N/A	501(C)3	TO IMPROVE THE QUALITY OF LIFE FOR CHILDREN WITH CANCER AND THEIR FAMILIES WORLDWIDE	100
NATIONAL FRAGILE X FOUNDATION 1615 BONANZA ST 202 WALNUT CREEK,CA 94596	N/A	501(C)3	TO PROMOTE AWARENESS AND SUPPORT RESEARCH ON FRAGILE X ASSOCIATED DISORDERS	500
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 THIRD AVENUE NEWYORK,NY 10017	N/A	501(C)3	MEDICAL RESEARCH FOR MULTIPLE SCLEROSIS	50
NORTH SHORE CONGREGATION ISRAEL 1185 SHERIDAN ROAD GLENCOE,IL 60022	N/A	501(C)3	TO PROMOTE RELIGIOUS TEACHINGS	3,100
OAKLAND FAMILY SERVICES 114 ORCHARD LAKE ROAD PONTIAC,MI 48341	N/A	501(C)3	HUMAN SERVICES AGENCY	300
ORCHARDS CHILDREN'S SERVICES 30215 SOUTHFIELD RD SOUTHFIELD,MI 48076	N/A	501(C)3	FOSTER CARE AND ADOPTION SERVICES	250
ORT AMERICA 6735 TELEGRAPH ROAD SUITE 375 BLOOMFIELD HILLS,MI 48301	N/A	501(C)3	TO STRENGTHEN COMMUNITIES THROUGH EDUCATION	2,000
OXFAM AMERICA 226 CAUSEWAY ST 5TH FLOOR BOSTON,MA 02114	N/A	501(C)3	PROVIDE ASSISTANCE/THIRD WORLD COUNTRIES	150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARALYZED VETERANS OF AMERICA 40550 GRAND RIVER AVE NOVI,MI 48375	N/A	501(C)3	SUPPORT PARALYZED VETERANS AND THEIR FAMILIES	23
PHASE ONE 427 NORTH CANON DRIVE 108 BEVERLY HILLS,CA 90210	N/A	501(C)3	CLINICAL RESEARCH AND TREATMENT PROGRAMS FOR PATIENTS WITH CANCER	5,750
PROJECT HOPE PO BOX 250 MILLWOOD,VA 22646	N/A	501(C)3	IMPROVE HEALTH OF WOMEN AND CHILDREN	100
READING EMERGENCY UNIT 320 N MAIN STREET READING,MI 49274	N/A	501(C)3	LOCAL AMBULANCE SERVICE	100
SALVATION ARMY 615 SLATERS LAND ALEXANDRIA,VA 22313	N/A	501(C)3	HELP FOR STRUGGLING FAMILIES	250
SAVE THE CHILDREN 54 WILTON ROAD WESTPORT,CT 06880	N/A	501(C)3	TO PROVIDE FOOD, MEDICAL CARE AND EDUCATION TO NEEDY CHILDREN	100
SHADES OF PINK FOUNDATION 3577 WEST 13 MILE RD STE 201 ROYAL OAK,MI 48073	N/A	501(C)3	PROVIDES TEMPORARY FINANCIAL ASSISTANCE TO WOMEN FACING BREAST CANCER DIAGNOSIS	100
SHALVA 315 FIFTH AVENUE 6TH FL NEW YORK,NY 10016	N/A	501(C)3	PROVIDE ASSISTANCE FOR MENTALLY AND PHYSICALLY CHALLENGED INDIVIDUALS	5,000
SLOAN-KETTERING 1275 YORK AVENUE NEW YORK,NY 10065	N/A	501(C)3	CANCER TREATMENT AND RESEARCH	50
SMILE TRAIN PO BOX 96231 WASHINGTON,DC 20090	N/A	501(C)3	PROVIDES CLEFT PALATE SURGERY TO THOSE IN NEED	75
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104	N/A	501(C)3	HELP FUND CIVIL RIGHTS ISSUES	500
SPECIAL OLYMPICS PO BOX 795 MT PLEASANT,MI 48804	N/A	501(C)3	ATHLETIC PROGRAMS FOR THE DISABLED	200
ST PETERS FREE CLINIC 3 N BROAD STREET HILLSDALE,MI 49242	N/A	501(C)3	TO PROVIDE UNINSURED AND UNDER-INSURED FAMILIES WITH FREE MEDICAL CARE	250
STARFISH FAMILY SERVICES 30000 HIVELEY INKSTER,MI 48141	N/A	501(C)3	SERVES VULNERABLE CHILDREN AND FAMILIES IN METROPOLITAN DETROIT	100
TAMARACK CAMPS 6735 TELEGRAPH ROAD 380 BLOOMFIELD HILLS,MI 48301	N/A	501(C)3	PROVIDE RECREATIONAL FACILITIES TO IMMIGRANT WOMEN AND CHILDREN	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE BETH EL 7400 TELEGRAPH RD BLOOMFIELD HILLS,MI 48301	N/A	501(C)3	TO PROMOTE RELIGIOUS TEACHINGS	3,105
TEMPLE SHIR SHALOM 3999 WALNUT LAKE ROAD WEST BLOOMFIELD,MI 48323	N/A	501(C)3	PROMOTE RELIGIOUS TEACHINGS	50
THE HUNDRED CLUB PO BOX 1018 FENTON,MI 48430	N/A	501(C)3	TO PROVIDE SUPPORT TO FAMILIES OF FIREFIGHTERS KILLED IN THE LINE OF DUTY	700
UJA FEDERATION OF NY 130 EAST 59TH STREET SUITE 927D NEW YORK,NY 10022	N/A	501(C)3	PROVIDE FOOD, SHELTER AND TRAINING FOR THOSE IN NEED	2,000
UMS 881 NORTH UNIVERSITY AVE ANN ARBOR,MI 48109	N/A	501(C)3	PROMOTES THE PERFORMING ARTS	250
UNICEF 125 MAIDEN LANE NEW YORK,NY 10038	N/A	501(C)3	PROVIDE HEALTH CARE,IMMUNIZATIONS, NUTRITION, EDUCATION AND EMERGENCY RELIEF FOR CHILDREN	100
UNITED JEWISH FOUNDATION OF METRO DETROIT 6735 TELEGRAPH ROAD BLOOMFIELD HILLS,MI 48303	N/A	501(C)3	PROMOTE CONTINUITY OF THE JEWISH PEOPLE	500
UNITED STATES OLYMPIC COMMITTEE PO BOX 7010 ALBERT LEA,MN 56007	N/A	501(C)3	SUPPORT ATHLETICS	100
VARIETY THE CHILDREN'S CHARITY 600 S ADAMS STE 230 BIRMINGHAM,MI 48009	N/A	501(C)3	SUPPORT CARE FOR SICK AND NEEDY CHILDREN	200
VETERANS OF FOREIGN WARS 406 W 34TH ST KANSAS CITY,MO 64111	N/A	501(C)3	ADVOCATE ON BEHALF OF ALL VETERANS	30
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW WASHINGTON,DC 20036	N/A	501(C)3	SUPPORT WOMEN SURVIVORS OF WAR	40
WORLD VISION PO BOX 9716 FEDERAL WAY,WA 98063	N/A	501(C)3	PROVIDE HUNGER RELIEF FOR CHILDREN WORLDWIDE	48
YAD EZRA-MOIES CHETIM 3000 TOWN CENTER STE 222 SOUTHFIELD,MI 48075	N/A	501(C)3	SUPPORTS IMPOVERISHED JEWISH FAMILIES THROUGH DELIVERY OF FREE KOSHER GROCERIES AND HEALTH CARE ITEMS	618
YESHIVA BETH YEHUDAH 15751 LINCOLN DRIVE SOUTHFIELD,MI 48076	N/A	501(C)3	PROVIDE QUALITY TORAH-BASED EDUCATIONAL PROGRAMS	500
Total  3a				94,419

TY 2012 Accounting Fees Schedule

Name: LOWENSTEIN FOUNDATION

EIN: 38-6092530

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION	3,000	0		0

TY 2012 Applied to Prior Year Election

Name: LOWENSTEIN FOUNDATION

EIN: 38-6092530

Election: SECTION 4942(H)(2) ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS LOWENSTEIN FOUNDATION 38-6092530 33 BLOOMFIELD HILLS PARKWAY, STE 120 BLOOMFIELD HILLS, MI 48304 PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF UNDISTRIBUTED INCOME FROM THE TAX YEAR ENDING 12/31/2010 IN THE AMOUNT OF \$299.

**TY 2012 Investments Corporate
Bonds Schedule****Name:** LOWENSTEIN FOUNDATION**EIN:** 38-6092530

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	50,000	50,513

**TY 2012 Investments Corporate
Stock Schedule****Name:** LOWENSTEIN FOUNDATION**EIN:** 38-6092530

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	436,837	637,439

**TY 2012 Investments Government
Obligations Schedule****Name:** LOWENSTEIN FOUNDATION**EIN:** 38-6092530**US Government Securities - End of
Year Book Value:** 410**US Government Securities - End of
Year Fair Market Value:** 415**State & Local Government
Securities - End of Year Book
Value:** 0**State & Local Government
Securities - End of Year Fair
Market Value:** 0

TY 2012 Investments - Other Schedule

Name: LOWENSTEIN FOUNDATION

EIN: 38-6092530

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	AT COST	1,148,145	1,172,148
ISRAEL BONDS	AT COST	1,500	1,500

TY 2012 Other Expenses Schedule

Name: LOWENSTEIN FOUNDATION

EIN: 38-6092530

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MERRILL LYNCH INVESTMENT FEES	343	343		0

TY 2012 Taxes Schedule**Name:** LOWENSTEIN FOUNDATION**EIN:** 38-6092530

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	727	727		0
FEDERAL EXCISE TAX	1,702	0		0