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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements



OMB No 1545-0052

2012
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE GERBER FOUNDATION		A Employer identification number 38-6068090	
Number and street (or P O box number if mail is not delivered to street address) 4747 W 48TH STREET ROOM/SUITE 153		B Telephone number (see instructions) (231) 924-3175	
City or town, state, and ZIP code FREMONT, MI 49412		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 75,357,239	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	31,584	31,584		
	4 Dividends and interest from securities.	599,410	599,410		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,685,437			
	b Gross sales price for all assets on line 6a _____ 24,515,359				
	7 Capital gain net income (from Part IV, line 2)		2,685,437		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,720,005	1,637,865		
	12 Total. Add lines 1 through 11	5,036,436	4,954,296		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	80,371	2,170		78,201
	15 Pension plans, employee benefits	30,203	816		29,387
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	34,153	1,024		33,129
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	33,478	5,478		
	19 Depreciation (attach schedule) and depletion . . .	1,085			
	20 Occupancy	25,924			25,924
	21 Travel, conferences, and meetings	30,884			30,884
	22 Printing and publications	2,565			2,565
	23 Other expenses (attach schedule)	351,164	294,716		56,448
	24 Total operating and administrative expenses. Add lines 13 through 23	589,827	304,204		256,538
	25 Contributions, gifts, grants paid	3,591,278			3,591,278
	26 Total expenses and disbursements. Add lines 24 and 25	4,181,105	304,204		3,847,816
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	855,331			
	b Net investment income (if negative, enter -0-)		4,650,092		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,131,201	3,499,681	3,499,681
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	60,711,370 	59,198,173	71,854,453
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 39,040 Less accumulated depreciation (attach schedule) ▶ _____ 35,935	3,057 	3,105	3,105
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	61,845,628	62,700,959	75,357,239

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	61,845,628	62,700,959	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	61,845,628	62,700,959	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	61,845,628	62,700,959	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	61,845,628
2	Enter amount from Part I, line 27a	2	855,331
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	62,700,959
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	62,700,959

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	HEDGE FUNDS	P		
b	PIMCO	P		
c	NWQ	P		
d	SHORT TERM GAIN FROM PARTNERSHIPS	P		
e	LONG TERM GAIN FROM PARTNERSHIPS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,002,556		5,910,131	92,425
b 7,388,074		6,746,889	641,185
c 9,676,380		9,172,902	503,478
d 71,104			71,104
e 1,377,245			1,377,245

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			92,425
b			641,185
c			503,478
d			71,104
e			1,377,245

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,685,437
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	1,308,192

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	3,357,156	73,304,147	0 045798
2010	3,636,871	67,868,508	0 053587
2009	3,009,036	60,457,723	0 049771
2008	2,732,187	74,936,120	0 036460
2007	4,780,608	88,146,994	0 054234

2 Total of line 1, column (d).	2	0 239850
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047970
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	69,636,785
5 Multiply line 4 by line 3.	5	3,340,477
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	46,501
7 Add lines 5 and 6.	7	3,386,978
8 Enter qualifying distributions from Part XII, line 4.	8	3,847,816

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	46,501
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	46,501
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	46,501
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	32,622	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	32,622
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	13,879
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW GERBERFOUNDATION ORG				
14	The books are in care of ▶ CATHY OBITS Telephone no ▶ (231) 924-3175 Located at ▶ 4747 WEST 48TH ST FREMONT MI ZIP +4 ▶ 49412			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

✓

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

✓

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

✓

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

✓

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

✓

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

✓

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

✓

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY OBITS	PROGRAM MANA	74,640	23,280	
4747 WEST 48TH STREET	40 00			
SUITE 153				
FREMONT, MI 49412				

Total number of other employees paid over \$50,000.

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Part VIII

[illegible]

Part IX-A Summary of Direct Charitable Activities

1	
2	
3	
4	

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	70,418,821
b	Average of monthly cash balances.	1b	278,423
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	70,697,244
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	70,697,244
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,060,459
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	69,636,785
6	Minimum investment return. Enter 5% of line 5.	6	3,481,839

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,481,839
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	46,501
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	46,501
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,435,338
4	Recoveries of amounts treated as qualifying distributions.	4	82,140
5	Add lines 3 and 4.	5	3,517,478
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,517,478

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,847,816
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,847,816
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	46,501
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,801,315
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,517,478
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.	374,695			
b From 2008.				
c From 2009.				
d From 2010.	264,833			
e From 2011.				
f Total of lines 3a through e.	639,528			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 3,847,816				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				3,517,478
e Remaining amount distributed out of corpus	330,338			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	969,866			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	374,695			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	595,171			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .	264,833			
d Excess from 2011. . . .				
e Excess from 2012. . . .	330,338			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

CATHY OBITS
4747 WEST 48TH STREET
FREMONT, MI 49412
(231) 924-3175

b

The form in which applications should be submitted and information and materials they should include

GRANT APPLICATION FORM

c

Any submission deadlines

FEBRUARY 15 AND AUGUST 15

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION FOCUSES IN THE AREA OF INFANTS, CHILDREN, NUTRITION, AND HEALTH

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2012)

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	31,584	
4	Dividends and interest from securities.			14	599,410	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	1,637,865	
8	Gain or (loss) from sales of assets other than inventory			18	2,685,437	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory.					
	PRIOR YEAR GRANTS			25	82,140	
11	Other revenue a REFUNDED _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).				5,036,436	
13	Total. Add line 12, columns (b), (d), and (e).					5,036,436

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-11-05	*****
Signature of officer or trustee	Date	Title
















May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN
C JOHN KORSTANGE JR	C JOHN KORSTANGE JR	2013-11-07		
Firm's name <input type="checkbox"/>	H&S COMPANIES PC		Firm's EIN <input type="checkbox"/>	
	PO BOX 9			
Firm's address <input type="checkbox"/>	FREMONT, MI 49412		Phone no (231) 924-6890	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA IVENS 	PRESIDENT	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
FERNANDO FLORES 	V PRESIDENT	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
TRACY A BAKER 	SECRETARY	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
STAN M VANDERROEST 	TREASURER	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
STEVEN POOLE 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
WILLIAM BUSH MD 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
MICHAEL G EBERT 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
NANCY NEVIN-FOLINO 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
JANE M JEANNERO 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FRRMONT,MI 49412	1 00			
DAVID C JOSLIN 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
CARLOYN R MORBY 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
JOHN J JAMES 	DIRECTOR	0	0	0
4747 WEST 48TH STEET SUITE 153 FREMONT,MI 49412	1 00			
RAYMOND HUTCHINSON MD 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
ROBERT SCHUMACHER MD 	DIRECTOR	0	0	0
4747 WEST 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			
RANDY PUFF 	DIRECTOR	0	0	0
4747 W 48TH STREET SUITE 153 FREMONT,MI 49412	1 00			

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2012

Attachment
Sequence No **179**

Name(s) shown on return
THE GERBER FOUNDATION

Business or activity to which this form relates
INDIRECT DEPRECIATION

Identifying number

38-6068090

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
6				
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	1,085

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A			
17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	1,085
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25	
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year (see instructions)					
43 Amortization of costs that began before your 2012 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2012 Accounting Fees Schedule**Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BEENE GARTER LLP	13,178	395		12,783
H&S COMPANIES, PC	20,975	629		20,346

TY 2012 Compensation Explanation**Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Person Name	Explanation
BARBARA IVENS	
FERNANDO FLORES	
TRACY A BAKER	
STAN M VANDERROEST	
STEVEN POOLE	
WILLIAM BUSH MD	
MICHAEL G EBERT	
NANCY NEVIN-FOLINO	
JANE M JEANNERO	
DAVID C JOSLIN	
CARLOYN R MORBY	
JOHN J JAMES	
RAYMOND HUTCHINSON MD	
ROBERT SCHUMACHER MD	
RANDY PUFF	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: THE GERBER FOUNDATION
EIN: 38-6068090

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE (TABLE/FILE CABINETS)	1999-08-10	949	949	S/L	7 0000				
CUSTER OFFICE FURNITURE	1999-11-22	6,100	6,100	S/L	7 0000				
TELEPHONE SYSTEM	2000-02-13	1,659	1,659	S/L	7 0000				
CUSTER OFFICE FURNITURE	2000-05-26	6,583	6,583	S/L	7 0000				
SOUND STATION WITH 2 MICS	2001-03-15	1,079	1,079	S/L	7 0000				
2 ARMLESS UPHOLSTERED CHAIRS	2001-10-15	736	736	S/L	7 0000				
SHELVING UNITS	2002-08-08	629	395	S/L	15 0000	42			
SOFTWARE (MICOREEDGE)	2002-11-25	15,443	15,443	S/L	3 0000				
DIGITAL CAMERA	2004-11-12	314	314	S/L	7 0000				
COLOR PRINTER	2005-10-28	560	560	S/L	5 0000				
FAX MACHINE/SCANNER	2005-11-23	200	200	S/L	5 0000				
MONITOR	2007-10-23	334	278	S/L	5 0000	56			
SCANNER	2010-01-31	982	376	S/L	5 0000	197			
EBOOK COMPUTER	2010-02-22	609	223	S/L	5 0000	122			
DELL COMPUTER - MARCY	2010-02-22	1,416	519	S/L	5 0000	283			
DELL COMPUTER - CATHY	2010-02-22	1,387	509	S/L	5 0000	277			
TABLE	2012-02-21	873		S/L	7 0000	104			
FAX/SCANNER/PRINTER	2012-11-27	261		S/L	5 0000	4			

TY 2012 Employee Compensation Explanation

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Employee	Explanation
CATHY OBITS	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
DIGITAL CAMERA	2004-11	PURCHASE	2012-12			314				314
COLOR PRINTER	2005-10	PURCHASE	2012-12			560				560
FAX MACHINE/SCANNER	2005-11	PURCHASE	2012-12			200				200

**TY 2012 Investments Corporate
Stock Schedule****Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STATE STREET INVESTMENTS	31,357,204	36,896,984
STATE STREET HEDGE FUNDS	27,840,969	34,957,469

TY 2012 Land, Etc. Schedule

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	39,040	35,935	3,105	3,105

TY 2012 Other Expenses Schedule**Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	8,613			8,613
SPA MGMT FEES	294,573	294,573		
CONTRACTED SERVICES	6,730			6,730
MISCELLANEOUS	1,206			1,206
MEALS	3,501			3,501
DUES & SUBSCRIPTIONS	32,267			32,267
SUPPLIES	2,419			2,419
POSTAGE	1,712			1,712
OTHER INVESTMENT FEES	143	143		

TY 2012 Other Income Schedule**Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INC FROM PARTNERSHIP INVEST	1,496,965	1,496,965	
HEDGE FUNDS	122,758	122,758	
NWQ	-449	-449	
OTHER INVESTMENT INCOME	18,591	18,591	
PRIOR YEAR GRANTS REFUNDED	82,140		

TY 2012 Taxes Schedule

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER INVESTMENT TAXES	5,478	5,478		
FEDERAL TAXES	28,000			

990PF
Part IV

FORM 990-PF (2012)

The Gerber Foundation

Federal ID # 38-6068090

Schedule of Capital Gains

For the Year Ended December 31, 2012

	Hedge Funds	PIMCO	Tradewinds	Totals
January	-	-	52,641	52,641
February	2,778	15,705	175,390	193,872
March	-	10,198	29,974	40,172
April	-	-	37,875	37,875
May	2,599	721	104,987	108,308
June	-	292,766	(46,956)	245,810
July	-	5,851	145,594	151,445
August	1,838	8,704	(21,396)	(10,854)
September	(67,417)	62,440	15,834	10,857
October	1,838	-	(65,522)	(63,685)
November	137,348	1,196	39,215	177,759
December	13,441	243,605	35,844	292,889
	<u>92,425</u>	<u>641,185</u>	<u>503,478</u>	<u>1,237,088</u>

From Partnerships

Short Term Gain	71,104
Long Term Gain	<u>1,377,245</u>

TOTAL 2,685,437

FORM 990-PF (2012)

The Gerber Foundation

Federal ID # 38-6068090

Monthly Average of Securities at Fair Market Value
For the Year Ended December 31, 2012

	<u>Hedge Funds</u>	<u>PIMCO</u>	<u>Tradewinds</u>
January	34,071,391	27,395,318	9,187,760
February	35,431,238	27,981,575	8,923,101
March	35,461,094	27,994,405	8,533,821
April	35,891,131	27,631,812	8,245,832
May	34,561,779	26,086,251	7,271,080
June	35,337,471	26,315,644	7,599,707
July	35,827,759	25,797,893	7,041,025
August	36,297,210	26,031,166	7,268,573
September	36,942,260	25,907,722	7,578,805
October	37,215,766	25,608,824	7,632,264
November	37,493,697	25,878,570	7,467,708
December	37,995,670	25,321,328	7,799,204
	<u>432,526,466</u>	<u>317,950,508</u>	<u>94,548,880</u>
	12	12	-
Average Value	<u>\$ 36,043,872</u>	<u>\$26,495,876</u>	<u>\$ 7,879,073</u>

Monthly Avg FMV of securities \$ 70,418,821

990 PF
Part X
Line 1b

FORM 990-PF (2012)
The Gerber Foundation
Federal ID #38-6068090
Monthly Average of Cash Balances
For the Year Ended December 31, 2012

Ending Cash			
January	26,267		
February	205,892		
March	174,835		
April	102,670		
May	23,788		
June	149,516		
July	954,141		
August	601,657		
September	485,282		
October	396,356		
November	151,085		
December	69,585		
	<u>3,341,074</u>	3,341,074	
		<u>12</u>	
		Avg cash balance	<u>278,423</u>

THE GERBER FOUNDATION
38-6068090
FORM 990-PF (2012)
Part XV Line 3a

Name	Address	Purpose of Grant	Amount
88 5 Wake Forest University	1834 Wake Forest Road, Winston-Salem, NC 27109	Matching Grant	300
Advent Peru Mission Support	1025 Autumnwood Lane, Charlotte, NC 28213	Matching Grant	720
Age Well Services	50 Seminole Road, Muskegon, MI 49444	Matching Grant	180
Albert Einstein College of Medicine	1300 Morris Park Avenue, Bronx, NY 10461	Pediatric Nutrition	120,000
Alma College	614 Superior Street, Alma, MI 48801	Matching Grant Scholarship	2,300
Alpha Family Center	8235 Mason Dr , PO Box 595, Newaygo MI 49337	Matching Grant Heritage Giving	100 9,454
Alzheimer's Association	2300 Portage Rd, Suite 341, Kalamazoo, MI 49001	Matching Grant	75
American Cancer Society	One Point Place, Madison, WI 53719	Matching Grants	1,800
American Diabetes Assoc	30200 Telegraph Rd, Suite 105, Brinham Farms, MI 48025	Matching Grant	75
American Lung Association	25900 Greenfield Road, Suite 10, Oak Park, MI 49237	Matching Grant	255
American Red Cross	PO Box 956 Muskegon, MI 49442	Matching Grants	375
America's Keswick	601 Route 530 Whiting, NJ 08759	Matching Grant	300
Andrew Zahrt	Fremont, MI	Scholarship	2,300
Aplastic Anemia & MDS Foundation	100 Park Avenue, Suite 108, Rockville, MD 20850	Matching Grant	75
Aquinas College	1607 Robinson Road SE Grand Rapids, MI 49506	Matching Grant Scholarship	75 6,100
Area 21 Special Olympics	Central Michigan University, Mount Pleasant, MI 48859	Stipend Grant	300
Baker College	1903 Marquette, Muskegon, MI 49942	Scholarship	2,300
Baldwin Family Health Care	1615 Michigan Avenue, Baldwin, MI 49304	Heritage Giving	22,344
Belair Volunteer Fire Co, Inc	109 S Hickory Avenue, Bel Air, MD 21014	Matching Grant	75
Beloit College	700 College Street, Beloit, WI 53511	Scholarship	2,300
Biblical Theological Seminary	200 N Main Street Hatfield, PA 19440	Matching Grant	300
Blue Lake Public Radio/Fine Arts Camp	300 East Crystal Lake Rd, Twin Lake, MI 49457	Matching Grant Heritage Giving	1,540 3,985
Boston College	140 Commonwealth Ave, Chestnut Hill, MA 02467	Directors Gift	3,000

Boy Scouts of America 3213 Walker Avenue, NW, Grand Rapids, MI 49544	Matching Grant Directors Gift	600 8,000
Brains Foundation 3351 Eagle Run Drive NE, Suite B, Grand Rapids, MI 49525	Directors Gift	1,000
Bridge Ministries PO Box 15 West End, NC 27376	Directors Gift	7,000
Cabarrus Victims Assistance Network PO Box 1749, Concord, NC 28026	Directors Gift	4,000
Calvert Hall College 8102 La Salle Road, Baltimore, MD 21286	Matching Grant	75
Calvin College 3201 Burton St SE, Grand Rapids, MI 49502	Matching Grant Scholarship	1,275 9,900
Calvin College Office of Development 3201 Burton Street SE, Grand Rapids, MI 49546-4388	Matching Grant	900
Calvin Theological Seminary 3233 Burton St SE, Grand Rapids, MI 49546	Matching Grant	600
Camp Newaygo 5333 Centerline Rd, Newaygo, MI 49337	Heritage Giving	16,991
Catholic Charities West MI Lakeshore 1095 Third Street, Muskegon, MI 49441	Heritage Giving	15,000
Central Michigan University Carlin Alumni House, Mt Pleasant, MI 48859	Scholarship	16,900
CHADS Coalition for Mental Health PO Box 510528, St Louis, MO 63151	Directors Gift	5,000
Chaplaincy Services for Newaygo County 212 S Sullivan, Fremont, MI 49412	Directors Gift	300
Children's Assessment Center 901Michigan Ave Grand Rapids, MI 49503	Directors Gift	1,000
Children's Hospital of Boston 1 Autumn Street #731, Boston, MA 02215	Nutrient Competitors	135,000
Children's Hospital - Los Angeles 4650 Sunset Blvd, Los Angeles, CA 90027	Pediatric Health	17,570
Children's Hospital of Philadelphia 3615 Civic Center Boulevard, Philadelphia, PA 19104-4318	Pediatric Health	7,000
Children's Hunger Alliance 10945 Reed Hartman Highway, Suite 122, Cincinnati, OH 45242	Directors Gift	10,000
Children's Memorial Hospital 2300 N Childrens Plz #30, Chicago, IL 60614	Pediatric Nutrition	10,000
Children's Mercy Hospitals & Clinics 2401 Gillham Road, Kansas City, MO 64108	Pediatric Nutrition	50,046
Children's Ministries, Inc 612 Bay East Drive, Traverse City, MI 49686	Matching Grant	75
Christian Reformed Church 2850 Kalamazoo Avenue SE, Grand Rapids, MI 49560	Matching Grant	150
Christian Reformed World Relief 2850 Kalamazoo Avenue SE, Grand Rapids, MI 49560	Matching Grants	1,350
Christine Bender Newaygo, MI	Scholarship	3,595
Cincinnati Children's Hospital 3333 Burnet Ave, Cincinnati, OH 45229	Pediatric Nutrition	5,000
Classis Muskegon, Fremont Service Committee	Matching Grant	1,850

404 Vista Ln, Fremont, MI 49412

Claxton-Hepburn Medical Center 214 King St , Ogdensburg, NY 13669	Matching Grants	375
Clemson University 101 Sikes Avenue, Clemson SC 29633	Matching Grants	570
Columbia College of Chicago 600 South Michigan Avenue, Chicago, IL 60605	Scholarship	2,300
Commission on Aging 93 South Gibbs, PO Box 885, White Cloud, MI 49349	Matching Grants	200
Community College of Baltimore 7200 Sollers Point Rd , Baltimore, MD 21222	Matching Grants	600
Community enCompass 19 Hartford Ave, Muskegon, MI 49442	Heritage Giving Directors Gifts	5,500 800
Community Foundation - Muskegon County 425 W Western Ave #200, Muskegon, MI 49440	Heritage Giving Matching Grant	200
Concordia Theological Seminary 801 Seminary Place, St Louis, MO 63105	Matching Grants	675
Concordia University 4090 Geddes Rd, Ann Arbor, MI 48105	Matching Grants Scholarship	4,050 2,300
Cornerstone University 1159 East Beltline, Grand Rapids, MI 49525	Matching Grants Scholarship	600 8,595
Croton Township Library 8260 South Croton Hardy Drive, Newaygo, MI 49337	Special Initiative	7,000
Crystal Cove Alliance #5 Crystal Cove, Newport Coast, California 92657	Directors Gifts	2,000
Dogwood Center 474 S Campus Ct , Fremont, MI 49412	Matching Grants	500
Eagle Village Center 4507 170th Avenue, Hersey, MI 49639	Matching Grant	300
Eastern Michigan University Ypsilanti, MI 48197	Scholarship	4,600
Ele's Place 1145 Oakland Ave, Lansing, MI 48915	Directors Gift	10,000
Elim Christian Services 13020 South Central Avenue, Palos Heights, IL 60463	Matching Grant	150
Enbridge Ride to Conquer Cancer 610 University Ave, Toronto Canada M5G 2M9	Directors Gift	1,000
Evan Matthews Fremont, MI	Scholarship	451
Evangelical Child & Family Agency 1530 N Main Street Wheaton, IL 60187	Matching Grant	75
Evangelical Lutheran Church 39330 Treasury Center, Chicago, Illinois 60694-9300	Directors Gifts	5,000
Family Futures 678 Front Aconue NW, Suite 210, Grand Rapids, MI 49504	Heritage Giving	2,500
Family Promise of Grand Rapids 906 South Division, Suite 205, Grand Rapids, MI 49507	Directors Gifts	2,500
Feeding America 864 West River Center Drive, Comstock Park, MI 49321	Heritage Giving Matching Grant Directors Gifts	2,000 150 1,000
Feeding Children Everywhere	Matching Grant	3,525

P O Box 258, Sanford, FL 32773

Ferris State University 401 Oak St , West Bldg, Big Rapids, MI 49307	Scholarship Matching Grant	13,105 225
First Book Greater Lansing 4524 Alpha Street, Lansing MI 48910	Directors Gift	5,000
First Congregational Church 714 Hillcrest Drive, Fremont, MI 49412	Matching Grants	200
First Reformed Church 348 East Main Street, Fremont, MI 49412	Matching Grants	1,350
Florida Agricultural University Tallahassee FL 32307	Scholarship	2,300
Focus on the Family Colorado Springs, CO 80995	Directors Gifts	2,000
Food Bank Council 330 Marshal St #201, Lansing Charter Township, MI 48912	Matching Grant	600
Frederick Mennonite Community 2849 Big Road, PO Box 498, Frederick, PA 19435-0498	Matching Grant	338
Freedom Christian School 340 Autumn Drive, Hudsonville, MI 4942	Matching Grant	750
Fremont Area Community Foundation PO Box B, Fremont, MI 49412	Matching Grants	2,000
Fremont Area District Library 104 E Main Street Fremont, MI 49412	Special Initiative Heritage Giving Matching Grant Director Gifts	14,700 3,200 4,070 8,000
Fremont Christian School 208 Hillcrest, Fremont, MI 49412	Matching Grants	7,500
Fremont FFA 204 E Main Street Fremont, MI 49412	Heritage Giving	1,500
Fremont Public Schools 502 North Division, Fremont, MI 49412	Heritage Giving Matching Grant	10,000 800
Friends of Glen Lake Community Library 10115 Front Street, Empire, MI 49630	Matching Grant	90
Fuller Theological Seminary 135 N Oakland Ave , Pasadena, CA 91101	Matching Grant	1,500
Geneva Camp and Retreat Center 3995 N Lakeshore Drive Holland, MI 49424	Matching Grants	300
Gerald R Ford Council, BSA 3213 Walker Ave , Grand Rapids, MI 49544	Special Initiative Matching Grant	14,700 3,420
Girl Scouts of Michigan 3275 Walker Ave NW, Grand Rapids, MI 49412	Matching Grants	100
Glen Oaks Community College 62249 County Highway 138, Centerville, MI 49032	Scholarship	2,300
Good Shepherd Church 1310 Shepherd Drive, Naperville, IL 60565	Directors Gift	6,000
Grand Rapids Children's Museum 11 Sheldon NE, Grand Rapids, MI 49503	Heritage Giving	6,000
Grand Rapids Christian School 1812 Sylvan SE, Grand Rapids, MI 49506	Matching Grants	2,400
Grand Rapids Public Museum 272 Pearl Street Northwest, Grand Rapids, MI 49504	Heritage Giving	4,759

Grand Valley State University 1 Campus Drive, Allendale, MI 49401-9401	Matching Grant Scholarship	44,015
Grandmothers Park Initiative 121 Darrow, Evanston, IL 60202	Matching Grant	300
Grant FFA 331 East State Street Grant, MI 49327	Heritage Giving	1,500
Grant Public Library 122 Elder Avenue, Grant, MI 49327	Special Initiative	14,700
Habitat for Humanity 121 Habitat St , Americus, GA 31709	Matching Grant	225
Habitat for Humanity - Newaygo County 509 E Maple Fremont, MI 49412	Matching Grant	400
Harbor Hospice 1050 West Western Avenue, Suite 400, Muskegon, MI 49441	Heritage Giving Director Gifts	1,470 5,000
Harlem Ambassadors 3944 John Kennedy Parkway, Unit 12-c, Fort Collins, CO 80525	Matching Grant	340
Heartland Hospice Memorial Fund 333 North Summit Street, PO Box 10086, Toledo, OH 43699-0086	Matching Grant	400
Helen DeVos Children's Hospital 100 Michigan Street, Grand Rapids, MI 49503	Special Initiative Matching Grant Directors Gift	14,700 200 6,000
Hemophilia Foundation of MI Ann Arbor, MI 48103	Directors Gifts	5,000
Hesperia Community Library 80 S Division, Hesperia, MI 49421	Special Initiative Directors Gift	14,700 1,000
Hillsdale College 33 East College Street, Hillsdale, MI 49242	Scholarship	2,300
Holton Community Center PO Box 155, 8772 Holton-Duck Lake Road, Holton, MI 49425	Directors Gift	1,200
Holton Public Schools 8897 Holton Duck Lake Rd , Holton, MI 49425	Heritage Giving Directors Gift	1,500 1,500
Holton Youth Sports PO Box 222, Holton, MI 49425	Heritage Giving Directors Gift	1,500 1,500
Home School Building 511 Baldwin, Jennison, MI 49428	Directors Gift	5,000
Hope College 69 E 10th St , PO Box 9000, Holland, MI 49422	Scholarships	1,150
Hospice of Michigan 400 Mack Ave Detroit, MI 48201	Matching Grants Directors Gift	900 300
Indiana Wesleyan University 4201 S Washington St Marion, IN 46953	Scholarship	4,600
Int Planned Parenthood Fed 434 West 33rd Street, New York NY 10001	Matching Grant	150
Interlochen Center/Arts PO Box 199, Interlochen, MI 49643-0199	Matching Grant	75
International Aid 17011 Hickory St , Spring Lake, MI 49456	Matching Grants	750
James P Wilmot Cancer Center 601 Elmwood Ave, Rochester, NY 14642	Matching Grant	150
Jessica Heaven Hesperia, MI	Scholarship	3,450

John Muir Foundation 1400 Treat Blvd Walnut Creek CA 94597	Matching Grants	150
Johns Hopkins Institutions 201 North Charles Street, Suite 2500, Baltimore, MD 21201	Matching Grants	75
Jos Sanders, Inc PO Box 128 Custer, MI 49405	Heritage Giving	1,697
Joyce Meyer Ministries, Inc PO Box 655, Fenton, MO 3026	Matching Grants	750
Justice for Children 2600 Southwest Freeway, Suite 806, Houston, TX 77098	Directors Gift	1,000
Kalamazoo College 1200 Academy St, Kalamazoo, MI 49006	Scholarship	4,600
Kalamazoo Loaves & Fishes 901 Portage Street, Kalamazoo, MI 49001	Directors Gift	3,315
Kappa Alpha Psi Fraternity, Inc Pine Bluff Chapter, 1208 Blake Street, Pine Bluff, AR 71603	Directors Gift	8,500
Kettering University 1700 W Third Ave Flint, MI 48504	Scholarship	2,300
Kid's Food Basket 1239 Three Mild Road NE, Grand Rapids, MI 49505	Heritage Giving	5,000
Kuyper College 3333 East Beltline, NE Grand Rapids, MI 49502	Matching Grant Scholarship	2,738 2,300
Lake Superior State University 650 W Easterday Ave , Sault Ste Marie, MI 49783	Scholarship	10,733
LaSalle Academy 612 Academy Avenue, Providence, RI 02908	Matching Grants	900
Lawrence Technological University 21000 West 10 Mile Road, Southfield, MI 48075	Scholarship	3,000
Leukemia & Lymphoma Society 1311 Mamaroneck Ave White Plains NY 10507	Matching Grant	2,250
Little Mary's Hospitality House 1580 S Seaman Road, PO Box 27, Wellston, MI 49689	Directors Gifts	5,000
Love A Dog 7611 Highway DO, Farmington, MO 63640	Directors Gifts	2,000
Love Inc 2525 Hall Road Muskegon MI 49442	Matching Grant	2,000
Luther Area Public Library 115 State Street, PO Box 86, Luther, MI 49656	Heritage Giving	1,524
Lutheran Church Missouri Synod 1333 S Kirkwood Rd, St Louis, MO 63122-7226	Matching Grant	75
Macular Degeneration Research 22512 Gateway Center Drive, Clarksburg, MD 20871	Matching Grant	300
Madeleine Choir School 205 First Ave , Salt Lake City, UT 84103	Matching Grant	2,250
Madonna University 36600 Schoolcraft Rd , Livonia, MI 48150-1176	Matching Grant	150
Mamrelund Lutheran Church 4085 Lutheran Church Road, Kent City, MI 49330	Matching Grant Directors Gift	1,200 5,000
Manistee Catholic Central Schools 1200 U S 31 South, Manistee, MI 49660	Matching Grants	2,250
March of Dimes	Matchng Grants	75

1275 Mamaroneck Avenue, White Plains, NY 10605

Massachusetts Institute of Technology 77 Massachusetts Avenue Cambridge, MA 02139	Matching Grant	225
Mattawan Public Education Foundation 56720 Murray St, Mattawan, MI 49071	Directors Gift	7,685
Matthew Anderson Hesperia, MI	Scholarship	2,045
MDS Foundation 4573 South Broad Street, Suite 150, Yardville, NJ 08620	Matching Grant	75
Meals on Wheels 560 Seminole Rd , Muskegon, MI 49444	Matching Grant	220
Miami University 725 E Chestnut St , Oxford, OH 45056	Matching Grants	150
Michigan 4-H Foundation 240 Spartan Way, East Lansing, MI 48824	Matching Grant	75
Michigan Parkinson Foundation 30400 Telegraph Road, Suite 150, Bingham Farms, MI 48025	Matching Grant Directors Gift	150 2,000
Michigan State University 4700 S Hagadorn Rd , East Lansing, MI 48823	Matching Grant Scholarships	675 21,616
Michigan Technological University 1400 Townsend Drive, Houghton, MI 49931	Pediatric Nutrition Scholarship	130,000 9,150
Mission for Area People W Hume Ave Muskegon, MI 49444	Heritage Giving Matching Grant	2,000 200
Montague FFA 4900 Stanton Blvd , Montague, MI 49437	Heritage Giving	1,500
Moody Bible Institute 820 Northe LaSalle Boulecard, Chicago, IL 60610	Matching Grant	1,050
Mother's Milk Bank of Ohio 1132 Hunter Avenue, Columbus, OH 43201	Directors Gift	6,000
MSU Extension - Lake County 915 Michigan Avenue, Baldwin, MI 49304	Heritage Giving	765
MSU Extension - Newaygo County Fremont, MI 49412	Matching Grants Heritage Giving	2,000
Muskegon Community College 221 South Quarterline Rd, Muskegon, MI 49442	Scholarship	23,150
Muskegon County Public Health 209 East Apple Avenue, Muskegon, MI 49442	Heritage Giving	630
Muskegon Rescue Mission 1691 Peck St Muskegon, MI 49441	Matching Grant Directors Gift	1,720 1,000
Muskegon Rotary Club 939 Third Street, Muskegon, MI 49440	Heritage Giving	5,000
National Junior Horticulture Foundation 11230 Garr Road Berien Springs, MI 49103	Matching Grants	1,800
Nestlings Diaper Bank 11926 Burning Bush Court, Holland MI 49422	Directors Gift	1,500
New City School 5209 Waterman Ave , St Louis, MI 63108	Matching Grant Directors Gift	10,000
Newaygo Area District Library 44 N State Rd Newaygo, MI 49337	Special Initiative Matching Grant Directors Gift	14,700 7,400 1,000
Newaygo Conservation District	Heritage Giving	1,500

940 W Rex Street, Fremont, MI 49412

Newaygo County Agricultural Fair P O Box 14, Fremont, MI 49412	Special Initiative Heritage Giving	14,700 7,344
Newaygo County Commission on Aging 93 S Gibbs, PO Box 885, White Cloud, MI 49349	Matching Grant	400
Newaygo County Council for the Arts 13 East Street, Fremont, MI 49412	Heritage Giving Directors Gifts	1,500 1,000
Newaygo County Council Prevention of Child Abuse 1268 E Newell, White Cloud, MI 49349	Special Initiative Heritage Giving	14,700 2,509
Newaygo County Historical Museum 12 Quarterline, Newaygo, MI 49337	Heritage Giving	1,295
Newaygo County Regional Educational Service Agency 4747 W 48th Street, Fremont, MI 49412	Special Initiative Heritage Giving Matching Grant	14,700 9,900 4,000
Newaygo Medical Care Facility 4465 W 48th Street, Fremont, MI 49412	Matching Grant Directors Gifts	600 6,000
Northern Michigan University 1401 Presque Isle Ave Marquette, MI 49855	Scholarship	2,300
Notre Dame De La Salette Boys Academy 28014 School Section Rd Richmond, MI 48062	Matching Grant Directors Gifts	10,450 5,000
Nuveen Community Center for the Arts 8697 Ferry St , Montague, MI 49437	Heritage Giving	2,130
Ohio State University Foundation 1480 West Lane Avenue, Columbus, OH 43271	Matching Grant	300
Olivet College 320 South Main St, Olivet, MI 49076	Scholarship	2,300
Open Door Mission 2828 North 23rd Street East, Omaha, NE 68110	Matching Grant	600
Pacific Garden Mission 1458 S Canal St , Chicago, IL 60607-5201	Matching Grant	150
Pere Marquette District - BSA 3213 Walker Ave , Grand Rapids, MI 49544	Matching Grant	600
Presque Isle County 176 W Michigan Ave, Rogers City, MI 494779	Directors Gift	7,500
Providence Christian High School PO Box 188 Fremont, MI 49412	Matching Grant	17,500
Purdue University/Foundation West Lafayette IN 47907	Directors Gifts	7,500
Rainbow Hospice 1550 Bishop Court, Mount Prospect, IL 60056	Matching Grant	450
Ravenna High School-FFA 2766 S Ravenna Rd Ravenna, MI 49451	Heritage Giving	1,500
Reach Out & Read 50 Roland Street, Suite 100D, Boston MA 02129	Heritage Giving	10,000
Read Muskegon PO Box 1312, Muskegon, MI 49443	Heritage Giving	5,000
Recycling for Newaygo County 817 S Stewart Ave , Fremont, MI 49412	Matching Grant	150
Red Cross 1050 Fuller Avenue NE, Grand Rapids, MI 49503	Matching Grant Directors Gift	150 5,000
Rehoboth Christian School	Matching Grant	150

Box 41, Rehoboth, NM 87322

Robert Wood Johnson Medical School 89 French Street, Room 2228, New Brunswick, NJ 08901	Nutrient Competitors	90,000
Ronald McDonald House 555 Valley St Dayton, OH 45404	Matching Grant Directors Gift	100 6,000
Salvation Army PO Box 1116 Muskegon, MI 49443	Matching Grant Directors Gift	715 1,000
Samaritans Purse PO Box 3000 Boone NC 28607	Matching Grant	750
Sanford Research 2301 East 60th Street North, Sioux Falls, SD 57104-0589	Pediatric Nutrition	20,000
Sannie Anderson Hesperia, MI	Scholarship	1,532
Second Harvest Food Bank 3655 Reed Rd Winston-Salem NC 27107	Matching Grants	2,025
Sisters of the Holy Family PO Box 3248 Fremont, CA 94539	Matching Grant	150
Special Olympics - Wisconsin 5900 Monona Drive, Ste 301, Madison, WI 53716	Matching Grant	75
Spectrum Health - Gerber Memorial Hospital 212 S Sullivan, Fremont, MI 49412	Special Initiative Matching Grant	14,700 700
Spectrum Health Foundation 100 Michigan St NE Grand Rapids, MI 49503	Pediatric Health Special Initiative Matching Grant	809,918 3,100
Spring Arbor University 106 E Main St , Spring Arbor, MI 49283	Scholarship	2,300
St Joseph's Academy 28049 School Section Road, Richmond, MI 48062	Matching Grant	150
St Judes Children's Research 201 St Jude Place, Memphis, TN 38105	Matching Grant	225
St Lawrence University 23 Romoda Drive, Canton, NY 13617-9988	Matching Grants	150
St Louis Center 1615 Old US 12, Chelsea, MI 48118	Directors Gifts	10,000
Stanford University 450 Serra Mall, Stanford, CA 94305	Pediatric Health Nutrient Competitors	100,000 92,841
Sunny Ridge Family Center 270 Remington Blvd, Suite C, Bolingbrook, IL 60400	Matching Grant	150
Tarah Bourke Newaygo, MI 49337	Scholarship	380
Tarahumara Children's Hospital 32538 Sabrina Ct Warren, MI 48903	Matching Grant	750
The Ann Arbor Thrift Shop 3530 Washtenaw Avenue, Ann Arbor MI 48104	Directors Gift	10,000
The Believers Gathering Place 1717 CR 220 Box 604, Fleming Island, FL 32003	Directors Gift	4,000
The Fund for The University of Maine PO Box 370, Orono, ME 04469	Matching Grant	600
The Pathfinders 2500 Jefferson Street, Muskegon Hts , MI 49444	Hentage Giving	10,000
The Research Foundation of SUNY	Pediatric Health	200,000

1212 Weiskotten Hall, 750 East Adams Street, Syracuse, NY 13210

Thirsting to Serve PO Box 514 Grand Haven, MI 49417	Matching Grant	4,013
Town & Country Path (City of Fremont) Box B, Fremont MI 49412	Matching Grant	200
Trine University One University Ave , Angola, IN 46703	Scholarship	2,600
TrueNorth Community Services 6308 South Warner Ave, Fremont MI 49412	Special Initiative Matching Grant Directors Gift	14,700 16,098 1,000
Tufts New England Medical Center 750 Washington Boston, MA 02111	Pediatric Health	45,000
UNC - TV PO Box 600067, Raleigh, NC 27675-606	Matching Grant	450
United Way of Greater Rochester 75 College Avenue, Rochester, NY 14607-1009	Matching Grant	600
United Way - Lakeshore PO Box 207, Muskegon, MI 49443	Matching Grant Directors Gifts	1,770 400
University of Arkansas - Pine Bluff 1200 N University Drive, Pine Bluff, AR 71061	Directors Gifts	1,500
University of Bath Foundation 12 Park Trail, Croton-on-Hudson, NY 10520	Directors Gift Matching Grant	15,000
University of California - San Diego 9500 Gilman Drive, La Jolla, California 92093	Pediatric Health	160,000
University of California - San Francisco Box 0110, 505 Parnassus Ave , Moffitt M696, San Francisco, CA 94143	Pediatric Health Pediatric Nutrition	20,000 46,000
University of Chicago 5736 Woodlawn Ave, Chicago, IL 60637	Matching Grant	375
University of Chicago - Law School 5736 Woodlawn Ave, Chicago, IL 60637	Matching Grant	375
University of Colorado - Denver Box 535, Aurora, CO 80045	Pediatric Nutrition	92,860
University of Colorado Foundation 4740 Walnut St, Boulder, CO 80301	Matching Grant	150
University of Detroit - Mercy 4001 W McNichols Road, Detroit, MI 48221-3038	Scholarship	3,450
University of Florida 2500 Southwest 2nd Ave, Gainesville, FL 32607	Pediatric Nutrition	10,000
University of Maryland 655 W Lombard St , Ste 311, Baltimore, MD 21201	Nutrient Competitors	20,000
University of Massachusetts 55 Lake Avenue, North, Worcester, Main 01655	Pediatric Nutrition	100,000
University of Michigan 1000 State St, Ann Arbor, MI 48109	Scholarship Directors Gift	22,400 3,000
University of Pittsburgh 350 Thackeray Hall, Pittsburgh PA 15261	Pediatric Health	10,000
University of Rochester PO Box 270032, Rochester, NY 14627	Pediatric Nutrition Matching Grant	15,000 450
University of South Florida 140 7th Avenue, St Petersburg, FL 33701	Pediatric Nutrition	17,000
University of Southern California	Scholarship	2,300

700 Childs Way, Los Angeles, CA 90089-0914

University of Texas 1515 Holcombe Blvd Houston TX 77030	Pediatric Health	12,000
University of Texas - MD Anderson PO Box 301439, Houston, TX 77210	Matching Grant	300
Valparaiso University Valparaiso, IN 46383	Scholarship	1,725
Vanderbilt University 2525 West End Avenue Suite 450 Nashville, TN 37203	Pediatric Health	100,000
VanderCook College of Music 3140 South Federal St , Chicago, IL 60616-3731	Scholarship	2,300
Veterans of Foreign Wars Foundation 406 W 34th St Kansas City MO 64111	Matching Grant	120
Wake Forest University School of Medicine Medical Center Boulevard, Winston-Salem, NC 27157	Pediatric Nutrition	30,000
Wardogs Making it Home, Inc 2149 West Belmont, Chicago, IL 60618	Directors Gift	3,000
Washington University Campus Box 1089, One Brookings Dr , St Louis MO 63130	Matching Grant Directors Gift	375 2,000
Wayne State University, 5475 Woodward Detroit, MI 48202	Pediatric Health Scholarship	80,000
West Michigan Community Help Net 1877 Peck Street, Muskegon, MI 49441	Heritage Giving	4,500
Western Michigan Christian School 455 East Ellis Rd, Norton Shores, MI 49441	Matching Grant	1,000
Western Michigan University 1903 W Michigan Ave , Kalamazoo, MI 49008-5200	Scholarship Matching Grant	7,434 150
WFDD - Public Radio 1834 Wake Forest Road #8850, Winston-Salem, NC 27109	Matching Grant	420
WGVU PO Box 1668, Grand Rapids, MI 49501	Matching Grant	2,340
White Cloud Community Library 1038 Wilcox Avenue, White Cloud MI 49349-0995	Special Initiative	14,700
WUNC 91.5 Public Radio UNC-120 Friday Center Drive, Chapel Hill, NC 27517	Matching Grant	270
WWTF Public Radio 3520 Kingsburg Lane, Roanoke, VA 24014	Matching Grant	150

TOTAL

\$ 3,591,278
