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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545-0052

2012

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

roi ca	endar year 2012, or tax year beginning	1/29 ,2012	, and ending 12/		
CLF	FAMILY CHARITABLE FOUNDATION		A	Employer identification nur 38–3892692	mber
PO B	OX 91441 LAND, OR 97291	•	B		instructions)
			c	If exemption application is	pending, check here
G Ch	eck all that apply: X Initial return	initial return of a form	ner public charity D	1 Foreign organizations, chec	ck here
	Final return Address change	Amended return Name change	1	2 Foreign organizations meet	ing the 85% test, check
H	_	(c)(3) exempt private for	oundation	here and attach computation	on •
	Section 4947(a)(1) nonexempt charitable to	ust Other taxable	orivate foundation E	If private foundation status under section 507(b)(1)(A)	
l F	air market value of all assets at end of year from Part II, column (c), line 16)	counting method: XC		If the foundation is in a CO	
► \$	2,005,081. (Part I	column (d) must be or	cash basis)	If the foundation is in a 60 Under section 507(b)(1)(B)), check here
Part	Analysis of Revenue and Expenses (The total of amounts in	(a) Revenue and	(b) Net procestment	(c) Adjusted net income	(d) Disbursements
	columns (b), (c), and (d) may not neces-	expenses per books	Income.	income	for charitable purposes (cash
	sarily equal the amounts in column (a) (see instructions))		160 J. P. Co.		basis only)
	1 Contributions, gifts, grants, etc, received (att sch) 2 Ck lif the foundn is not reg to att Sch B	2,008,821			
	3 Interest on savings and temporary		(2)	67	
2013	cash investments 4 Dividends and interest from securities		13/10/	N/A	
7	5 a Gross rents				
ال ح	b Net rental income or (loss) 6 a Net gain/(loss) from sale of assets not on line 10	-5,723.			
≥Ê	b Gross sales price for all 1 234 620	3,723.			
S ĕ	7 Capital gain net income (from Part IV, line 2)		122,583]	
\Box_{N}^{\Box}	8 Net short-term capital gain 9 Income modifications				
ΨE	10 a Gross sales less returns and				
SCANNED NOV 1	allowances b Less Cost of goods sold				
3	c Gross profit/(loss) (att sch)				
W	11 Other income (attach schedule).				
	12 Total. Add lines 1 through 11	2,003,098.	122,583		
	13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages	0.			
	15 Pension plans, employee benefits	ļ 		 	
A	16 a Legal fees (attach schedule) SEE ST 1	2,358.			
A D M I	b Accounting fees (attach sch) c Other prof fees (attach sch)			<u> </u>	
Q I	17 Interest				
O P E R A T	18 Taxes (attach schedule)(see instrs) 19 Depreciation (attach				
Ť Ť	sch) and depletion				
N V G E	20 Occupancy 21 Travel, conferences, and meetings				
A E	22 Printing and publications.				
N X D P E	23 Other expenses (attach schedule)				
A EXPENSES	24 Total operating and administrative				
š	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	2,358.			
	26 Total expenses and disbursements. Add lines 24 and 25		**************************************		
	Add lines 24 and 25 27 Subtract line 26 from line 12:	2,358.	0	. 	0.
	a Excess of revenue over expenses				
	and disbursements b Net investment income (if negative, enter -0-)	2,000,740.	122,583	<u> </u>	
	C Adjusted net income (if negative, enter -0-)			4	

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions) Part II Balance Sheets (b) Book Value (a) Book Value (c) Fair Market Value 114,762 Cash - non-interest-bearing 2 Savings and temporary cash investments Accounts receivable Less allowance for doubtful accounts Pledges receivable Less allowance for doubtful accounts > Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) Other notes and loans receivable (attach sch) Less allowance for doubtful accounts Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - US and state government obligations (attach schedule) b Investments - corporate stock (attach schedule) STATEMENT 2 1.282.835 1,287,122 c Investments — corporate bonds (attach schedule) STATEMENT 3 603 603,197. Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) 12 Investments - mortgage loans 13 Investments – other (attach schedule) 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) Other assets (describe > Total assets (to be completed by all filers — see the instructions Also, see page 1, item !) 0 2,000,740 2,005,081 Accounts payable and accrued expenses 17 18 Grants payable A B I Deferred revenue 19 Loans from officers, directors, trustees, & other disqualified persons Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe Total liabilities (add lines 17 through 22) 0 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted NF E T UND 25 Temporarily restricted Permanently restricted ASSETS Foundations that do not follow SFAS 117, check here В and complete lines 27 through 31. Capital stock, trust principal, or current funds A 28 Paid-in or capital surplus, or land, building, and equipment fund C E S 2,000,740 Retained earnings, accumulated income, endowment, or other funds 0 2,000,740 Ř 0. Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances 0 2,000,740 (see instructions) Part III | Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with 1 0 end-of-year figure reported on prior year's return) 2 2,000,740. 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 2,000,740. Add lines 1, 2, and 3 4 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 2,000,740. 6

Beginning of year

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38-3892692

End of year

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Pan IV	(a) List and describe t	he kind(s) of property sold (e.g., real or common stock, 200 shares MLC	al estate,	(b) How acquire P — Purchase D — Donation	(month, day, year)	(d) Date sold (month, day, year)
1a FIRST REPUBLIC INVESTMENT MGMT - 028954 D						12/31/12
	RST REPUBLIC INVE			D	VARIOUS VARIOUS	12/31/12
С						
d						
е						
(e)	Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		(h) Gain or (e) plus (f) m	
а	511,259.		48	5,710.		25,549.
b	723,361.		62	6,327.		97,034.
с						
d						
e			<u> </u>			
		g gain in column (h) and owned by		<u></u>	(I) Gains (Colugain minus column (k)	
(1)	Fair Market Value as of 12/31/69	(f) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an		than -0-) or Losses (fro	
а						25,549.
b		<u> </u>				97,034.
С						
d						
e						
	tal gain net income or (net o	If (loss), en	ter -0- in Part I, line 7	. 2	!	122,583.
3 Net s	short-term capital gain or (lo	ss) as defined in sections 1222(5) a	and (6)			
		3, column (c) (see instructions). If (l	oss), enter -0-			05 540
	art I, line 8	Section 4940(e) for Reduce	d Tay on Not Investme	nt Income		25,549.
Was the fo	e foundation does not qualify	s part blank on 4942 tax on the distributable amo y under section 4940(e). Do not con each column for each year; see the	plete this part		Yes	☐ No
В	(a) lase period years dar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset		(d) Distribution olumn (b) divided t	
	2011				·	
	2010					
	2009					
	2008					
	2007					
2 Tota	of line 1, column (d)			2	2	
3 Aver	age distribution ratio for the	5-year base period – divide the tota has been in existence if less than 5	al on line 2 by 5, or by the years	3		
		ible-use assets for 2012 from Part X				
5 Multı	ply line 4 by line 3			5		-
	r 1% of net investment inco	me (1% of Part I, line 27b)		6		
-	lines 5 and 6	Ç. 1. 2. 1. 2. 2. 3, 11. 2. 2,		7		
		n Part VII. Iron 4				
	r qualifying distributions fror			ــــــــــــــــــــــــــــــــــــــ		
	e 8 is equal to or greater tha VI instructions	in line 7, check the box in Part VI, I	ine 1b, and complete that pa	rt using a 1%	· -	- 000 DE (2012)

Form 990-PF (2012) CLF FAMILY CHARITABLE FOUNDATION 38-389269	
Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruction	ons)
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	
Date of ruling or determination letter (attach copy of letter if necessary – see instrs)	2 452
b Domestic foundations that meet the section 4940(e) requirements in Part V,	2,452.
check here ►land enter 1% of Part I, line 27b c. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12 column (b)	الإعتراب والديجي
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).	. + 67
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	•
foundations only Others enter -0-)	0.
3 Add lines 1 and 2	2,452.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	2,452.
6 Credits/Payments	
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	
b Exempt foreign organizations — tax withheld at source 6b 6c 6c 6c 6c 6c 6c 6c 6c 6c	
c Tax paid with application for extension of time to file (Form 8868) 6 c 4,000.	
d Backup withholding erroneously withheld	
7 Total credits and payments Add lines 6a through 6d 7	4,000.
8 Enter any penalty for underpayment of estimated tax. Check here	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1,548.
11 Enter the amount of line 10 to be Credited to 2013 estimated tax 1,548. Refunded 11	0.
Part VII-A Statements Regarding Activities	
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Yes No
participate or intervene in any political campaign?	1 a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b X
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
c Did the foundation file Form 1120-POL for this year?	1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	7
(1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 0	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.	200
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	" thank I walter I see mare)
	2 X
If 'Yes,' attach a detailed description of the activities	1. 1 1 2 30
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3 X X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
If 'Yes,' attach the statement required by General Instruction T	· · · · · · · · · · · · · · · · · · ·
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	
By language in the governing instrument, or	
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6 X
	7 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions)	
OR	
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5 for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV) ii
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	\perp
and addresses SEE STATEMENT 4	10 X Form 990-PF (2012)
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	1 990-PF (2012) CLF FAMILY CHARITABLE FOUNDATION	<u> </u>	-38 <u>9</u> 269	2	P	age <u>5</u>
Par	t VIII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified pe advisory privileges? If 'Yes,' attach statement (see instructions)	rson had		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address N/A	on applica	ation?	13	Х	
14	The books are in care of ► CHRISTIAN FINLEY Telephor		<u>503-5</u>	<u>01-7</u>	<u> 2</u> 91_	
4.5	Located at > 3461 NW 117TH PLACE PORTLAND OR ZIP + 4		<u> 229</u>	ጌሮ/ፕ		 -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year		15	<u>Қ</u> \И		∐ N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a		16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of foreign country ▶	the		1	1,77	,
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			1	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			,* .	}	101,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo	1.73		1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo		, ,	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	XNo			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	1 2 2		ادر وهندا ادر در ادر ادر آدر
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	∏Yes	XNo	42		H
L		ш	₩.	- A		
L	o If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions	5)?		1 b	N	Ā
	Organizations relying on a current notice regarding disaster assistance check here	•	· 🗌	172	,	127
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2012?	,		1 c	:: :::::::::::::::::::::::::::::::::::	Žiás. V
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			* , , , ,	,	197 EX
a	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	□v	₩.	1,4		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
	If 'Yes,' list the years 20 , 20 , 20 , 20	Yes	X No	,		10 3
						هم أر ا كا
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see instructions.)	2(a)(2) ?(a)(2) to		2 b	N	12
,	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here		2.0	N	/A
	20, 20, 20, 20	11010			1	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No		, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,
t	olf 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	n ed		3 b	N	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		X
_	· · ·			**************************************	- ;	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				}	ۇ - تىرا دىسىسىد
	the tax year beginning in 2012?			4 b		X
BAA			Fo	rm 990	J-PF (2012)

Part VIII-8 Statements Regarding Activities for Which Form 4720 May Be Required (continued) s a Duning the year did the foundation pay or incurs any amount to (1) Carry on propagands, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the nuctione of any spectic public election (see section 4955), or to carry on, directly, any voter registration drive? (3) Provide a grant to an individual for travel, suby, or other similar purposes? (4) Provide a grant to an organization other than a chantable, etc. organization described in section 599(c)(1); (2), or (3), or scion 4940(0)(2)? (see similar purposes, organization described in section 599(c)(1); (2), or (3), or scion 4940(0)(2)? (see similarity, or educational purposes, or for the prevention of cruelly to children or animals? (5) Provide for any purpose other than religious, charitable, seenthfic, literary, or educational purposes, or for the prevention of cruelly to children or animals? (6) Provide for any answer is "set to succession 3495 or for the prevention of cruelly to children or animals? (7) Organizations relying on a current notice regarding desaster assistance check here (8) It is answer is "set to question 53495 or or a current notice regarding desaster assistance (see instructions). (8) A bit is not an instrumed expendenture responsibility for the grant? (8) A bit is the contract of the prevention of the set of the secretary or provided tax sheller transaction? (9) The set of the prevention of the set of the set of the set of the set of the secretary or provided tax sheller transaction? (9) Name and address (evention to the set of	Form 990-PF (2012) CLF FAMILY CHARITY		4720 May Ba Bag		392692 Page 6
(1) Carry on propagands, or otherwise alternal to influence legislation (section 4945(e))?			4/20 May be Req	uirea (continuea)	
on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, sec. organization described in section 509(x)10, 20, cord, 30, resection 499(0)(x)? (see instructions) (5) Provide for any purpose other than relajous, charitable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals? bit fary answer is: Yes' to 5x(1), 6), did any of the transactions fall to qualify under the exceptions described in Regulations section 53,4945 or in a current notice reparding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here cit it he answer is: Yes' to question 5x(4), does the foundation claim exemption from the tax becaute it maintained expenditure responsibility for the grant? If Yes, a statish the statement required by Regulations section 53,4945-5(3) 6 Dut the foundation during the tax year, was the foundation a party to a personal benefit contract? If Yes's to 8b, the Form 8370 7 At a tiny time during the tax year, was the foundation a party to a prohibited tax shelter transaction? I stall officers, directors, trustees, foundation an aparty to a prohibited tax shelter transaction? I stall officers, directors, trustees, foundation managers and their compensation (see instructions). (b) Tile, and average hours per week devoted to position (in the judge), on a personal benefit contractors I stall officers, directors, trustees, foundation managers and their compensation (in the judge), on a personal benefit contractors. 1 List all officers, directors, trustees, foundation managers and their compensation (in the judge), on a complex personal pers	• •	-	n (section 4945(e))?	Yes	X No
(6) Provide a grant to an organization other than a charisble, etc. organization described in Section 59(9)(1), (2), or (3), or section 5940(5)(2) (see instructions): (7) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (8) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (8) If any answer is "Yes" to question 54945 or in a current notice regarding disaster assistance dock here. (9) Crganizations relying on a current notice regarding disaster assistance check here. (1) If the answer is "Yes" to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? (1) If Yes is late, the statement required by Regulations section 34495-5(d) 6 a Dat the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? (8) If Yes is to 8, life Form 857. (9) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (1) If Yes is to 8, life Form 857. (2) If Yes is to 8, life Form 857. (3) Name and address. (4) Name and address. (5) If Yes is the foundation of the lights paid in the foundation of the	(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	4955), or to carry	— Yes [X No
in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) (5) Provide for any purpose other than reliquous, charables, scentific, literary, or educational purposes, or for the prevention of cruety to children or animals? (b) If any answers in Yet's 6s (1), (5), (3) and you the transactions of all to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here (c) If the answer is Yet's to qualition 54(d), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If Yes's latant hier statement required by Regulations section 53 4945-8(g) 16 a Dot the foundation, during the year, receive any funds, directly or indirectly, on a personal benefit contract of the toundation during the year, asp premiums, directly or indirectly, on a personal benefit contract of the foundation during the year, asp premiums, directly or indirectly, on a personal benefit contract or the year of the yea	(3) Provide a grant to an individual for travel,	study, or other similar	purposes?		-
educational purposes, or for the prevention of cruelty to children or animals? Yes No		X No			
described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here of if the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the lax because it maintained expenditure responsibility for the grant? of 1' Yes' is data this statement required by Regulations section 53,4945-5(2) 65 Dot the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit conflict? b Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit conflict? b Did the foundation during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit conflict. The Yes' to 80, file Form 8870 The All any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Tyes No. If Yes' to 80, file Form 8870 The All any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Tyes No. If Yes' to 80, file Form 8870 The All any time during the tax year, was the foundation as party to a prohibited tax shelter transaction? Tyes No. If Yes' to 80, file Form 8870 The All any time during the tax year, was the foundation as party to a prohibited tax shelter transaction? Tyes No. The All any time during the tax year, was the foundation and party to a prohibited tax shelter transaction? Tyes No. The All and Contractors (a) Name and address of time the time time time time time time time tim		X No			
c If the answer is Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? 6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7 a At any time during the tax year, was the foundation and party to a prohibited tax shelter transaction? 7 a At any time during the tax year, was the foundation and party to a prohibited tax shelter transaction? 7 a At any time during the tax year, was the foundation and party to a prohibited tax shelter transaction? 7 a At any time during the tax year, was the foundation and party to a prohibited tax shelter transaction? 7 a At any time during the tax year, any time the tax year, any time the tax year, any time the tax year, and their compensation (see instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). 1 List all officers, directors, trustees, foundation managers and their compensati	described in Regulations section 53 4945 or in	5b N/A			
tax because it maintained expenditure responsibility for the grant? If Yes, it attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 6 Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 6 Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 6 Did the foundation during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 At at any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 8 A Yes No 6 Did the foundation during the year, pay premiums, directly or indirectly, on a personal benefit contract? 9 A Tay time during the tax year, was the foundation aparty to a prohibited tax shelter transaction? 9 A Tay time during the year, pay premiums, directly or indirectly, on a personal benefit contract? 1 A tax of the form 870 1 A tax of the during the year, pay premiums, directly or indirectly, on a personal benefit contract? 1 A tax of the form 870 1 List all officers, directors, trustees, foundation managers and their compensation (e) Compensation (a) Name and address of the past of the foundation of the highest paid employee (e) Tax of the foundation managers and their compensation (e) Expense account, other allowances (e) Compensation of five highest paid employees (other than those included on line 1 – see instructions). If none, enter NONE: (a) Name and address of each employee (c) Compensation (e) Expense account, other allowances (e) Compensation (foundation to employee benefit plans and deferred compensation (e) Expense account, other allowances (e) Compensation (e) Expense account, other allowances (e) Compensation (e) Compensation (e) Expense accoun	Organizations relying on a current notice rega	irding disaster assistanc	e check here	. ▶ [
on a personal benefit contract? bild the foundation, dumpt by ear, pay premiums, directly or indirectly, on a personal benefit contract? bild the foundation group the year, pay premiums, directly or indirectly, on a personal benefit contract? bild the foundation approach of the foundation of the part of the foundation approach of the foundatio	tax because it maintained expenditure respon	sibility for the grant?		N/A Yes [] No
# 'Yes' to 6b. file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes Xi No bit Yes', did the foundation receive any proceeds or have any net income attributable to the transaction? Part.VIII	on a personal benefit contract?			Yes	
77 at any time during the lax year, was the foundation a party to a profitoited bit when the process of a have any net income attributable to the transaction? NA 7b NB NB NB NB NB NB NB N	If 'Yes' to 6b, file Form 8870				
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1					XINO [
1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average hours per week devoted to position (ff not paid) and address (e) Compensation (ff not paid) and address (enter -0.) (e) Expense account, other allowances plans and deferred compensation (ff not paid) and address (e) Compensation (ff not paid) and address (ff not paid) and					
(a) Name and address (b) Title, and average hours per week devoted to position hours per week devoted to position CHRISTIAN FINLEY 3461 NW 117TH PLACE 0 PORTLAND, OR 97229 LANA FINLEY 361 NW 117TH PLACE 0 PORTLAND, OR 97229 MARY FINLEY 37 NW GLISAN ST. #1534 10 PORTLAND, OR 97209 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter NONE. (a) Name and address of each employee paid more than \$50,000 NONE Total number of other employees paid over \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee to the none of the none	and Contractors			, c, s, tg, t a.a.	
(a) Name and address	1 List all officers, directors, trustees, foundation	on managers and their o	compensation (see inst	ructions).	
3461 NW 117TH PLACE 0 PORTLAND, OR 97229 LANA FINLEY SECRETARY 0. 0. 0. 0. 3461 NW 117TH PLACE 0 PORTLAND, OR 97229 MARY FINLEY DIRECTOR 0. 0. 0. 0. 937 NW GLISAN ST. #1534 0 PORTLAND, OR 97209 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee hours per week devoted to position NONE (b) Title, and average hours per week devoted to position NONE Total number of other employees paid over \$50,000	(a) Name and address	hours per week	(If not paid,	employee benefit plans and deferre	other allowances
PORTLAND, OR 97229 LANA FINLEY SECRETARY O. O. O. 3461 NW 117TH PLACE PORTLAND, OR 97229 MARY FINLEY 937 NW GLISAN ST. #1534 PORTLAND, OR 97209 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee hours per week devoted to position NONE (b) Title, and average hours per week devoted to position NONE Total number of other employees paid over \$50,000	CHRISTIAN FINLEY	PRESIDENT	0.	0.	0.
LANA FINLEY SECRETARY O. O. O. O. O. O. O. O.	=	0			
3461 NW 117TH PLACE PORTLAND, OR 97229 MARY FINLEY 937 NW GLISAN ST. #1534 PORTLAND, OR 97209 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE NONE Total number of other employees paid over \$50,000		SECRETARY	0.	0.	0.
937 NW GLISAN ST. #1534 0 PORTLAND, OR 97209 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average devoted to position (c) Compensation (e) Expense account, other allowances compensation (other allowances) NONE (c) Compensation (e) Expense account, other allowances compensation (other allowances) Total number of other employees paid over \$50,000	3461 NW 117TH PLACE	1 .			
PORTLAND, OR 97209 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation employee benefit plans and deferred compensation NONE Total number of other employees paid over \$50,000		1	0.	0.	0.
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (e) Expense account, other allow		0			
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (e) Expense account, other allow					
(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (e) Expense account, other allow			<u> </u>		
hours per week devoted to position NONE NONE Total number of other employees paid over \$50,000 hours per week devoted to position employee benefit plans and deferred compensation other allowances					
Total number of other employees paid over \$50,000	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferre	other allowances
Total number of other employees paid over \$50,000	NONE				
Total number of other employees paid over \$50,000					
Total number of other employees paid over \$50,000					
Total number of other employees paid over \$50,000					
Total number of other employees paid over \$50,000		ļ			
Total number of other employees paid over \$50,000					
Total number of other employees paid over \$50,000		 			
Total number of other employees paid over \$50,000					
			2/25/12		

1 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	-
Total number of others recovered over \$50,000 for professional services	
Total flushber of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION DOES NOT HAVE OTHER SPECIFIC DIRECT CHARITABLE ACTIVITIES OTHER THAN CONTRIBUTIONS TO VARIOUS CHARITABLE	
ORGANIZATIONS.	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.
BAA	Form 990-PF (2012)

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Part X: Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign found	dations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1-1-1	1 000 010
b Average of monthly cash balances		1,890,319.
c Fair market value of all other assets (see instructions)	1 b	114,762.
d Total (add lines 1a, b, and c)	1 c	0.005.001
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	1 d	2,005,081.
1 1	'	
(attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets	2	•
3 Subtract line 2 from line 1d		0.
5 Subtract line 2 from fine 10	3	2,005,081.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	20 076
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.		30,076. 1,975,005.
6 Minimum investment return. Enter 5% of line 5. SHORT YEAR MODIFIED PERCENTAGE 0.4508 %		
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations		8,903.
and certain foreign organizations check here \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	atting rounds	20015
1 Minimum investment return from Part X, line 6	1 1	8,903.
2a Tax on investment income for 2012 from Part VI, line 5 2a 2, 452.		0,903.
b Income tax for 2012 (This does not include the tax from Part VI) 2b	∃ :	
c Add lines 2a and 2b	2 c	2,452.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	6,451.
4 Recoveries of amounts treated as qualifying distributions	4	0,431.
5 Add lines 3 and 4	5	6,451.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	6,451.
		0,431.
Part XII Qualifying Distributions (see instructions)		·
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes	12 m	
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	
b Program-related investments — total from Part IX-B.	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	

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6 Adjusted qualifying distributions. Subtract line 5 from line 4

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0.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
Distributable amount for 2012 from Part XI, line 7				6,451.
2 Undistributed income, if any, as of the end of 2012	- '			,
a Enter amount for 2011 only	; · =	,	0.	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2012		, , ,		1 2
a From 2007		77.7		
b From 2008				
c From 2009		4 1 2	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	- · · · · · · · · · · · · · · · · · · ·
d From 2010	*.	. ,	, , ,	*
e From 2011		• • <u>•</u>		
f Total of lines 3a through e	0.	14 F 44		`
4 Qualifying distributions for 2012 from Part	1			1
XII, line 4 [.] • \$,			-1
a Applied to 2011, but not more than line 2a		, ,	0.	
 Applied to undistributed income of prior years (Election required – see instructions) 		0.		
 Treated as distributions out of corpus (Election required – see instructions) 	0.			
d Applied to 2012 distributable amount	27 37 23	F 47, 4 - 5 .	3 m / m / 4.	0.
e Remaining amount distributed out of corpus	0.		1 m 1 m	A
5 Excess distributions carryover applied to 2012	0.	в , , , , , , , , , , , , , , , , , , ,	rystyt on the co	0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as		and the second		(高建)
indicated below:	Contraction of the Contraction o			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	participa and a series		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		and the state of t
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions.		1.7.3	0.	4
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013.				6,451.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			23.7
10 Analysis of line 9	1	1		1 3
a Excess from 2008.	ļ		,	'
b Excess from 2009				
c Excess from 2010				, , , , , , , , , , , , , , , , , , ,
d Excess from 2011]· ;·	1	, ,	
e Excess from 2012	<u> </u>			Form 000 PF (0010)
BAA				Form 990-PF (2012)

Form 990-PF (2012) CLF FAMILY CHARI'				38-3892692	2Page 10
Part XIV Private Operating Foundat					N/A
1 a If the foundation has received a ruling or determine is effective for 2012, enter the date of the	ruling		-		1040(1/5)
b Check box to indicate whether the foundat		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for each year listed	(a) 2012	(0) 2011	(0) 2010	(a) 2003	(e) Iotai
b 85% of line 2a		† · · · · · · · ·			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 	_				
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part:XV Supplementary Information assets at any time during the	(Complete this	s part only if the	foundation had	l \$5,000 or more	in
Information Regarding Foundation Managers as List any managers of the foundation who have close of any tax year (but only if they have CHRISTIAN FINLEY)	gers: e contributed more t e contributed more	than 2% of the total cotton \$5,000) (See	section 507(d)(2))		
b List any managers of the foundation who owr a partnership or other entity) of which the NONE	i 10% or more of the foundation has a	e stock of a corporation in the	on (or an equally large est	e portion of the owner	ship of
2 Information Regarding Contribution, Gran Check here X if the foundation only ma requests for funds. If the foundation make complete items 2a, b, c, and d	akes contributions to s gifts, grants, etc	preselected charitab (see instructions) to	le organizations and e o individuals or orga	inizations under othe	licited er conditions,
a The name, address, and telephone number o	r e-mail of the perso	on to whom applicatio	ns should be address	ed.	
b The form in which applications should be	submitted and info	rmation and materia	als they should inclu	ide	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charita	able fields, kinds of	institutions, or other	factors
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3 Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	N/A Amount		
Name and address (home or business)	substantial contributor	recipient				
a Paid during the year	substantial contributor					
Total	<u> </u>	ــــــــــــــــــــــــــــــــــــــ	► 3a			
b Approved for future payment		T				
			► 3b			
Total		100200	- 30	Form 990-PF (2012)		
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Enter gross amounts unless otherwise indicated	Unrelated I	ousiness income	Excluded b	y section 512, 513, or 514	/->
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions.)
a	 				
b	 		+		
4			+		
e	1				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			<u> </u>		
4 Dividends and interest from securities	,	, _E • -	-		
5 Net rental income or (loss) from real estate a Debt-financed property	ļ ·			- 1	· , · · · ·
b Not debt-financed property		<u> </u>	 -		
6 Net rental income or (loss) from personal property	 				
7 Other investment income					<u> </u>
8 Gain or (loss) from sales of assets other than inventory		··	18	-5,723.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory				,	
11 Other revenue.		,	1, ,	,	
a		·			
b					
c			<u> </u>		
d	-				
e				F 722	
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	· · · · · · · · · · · · · · · · · · ·	ي کي ۾	-5,723. 13	-5,723
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculate	ons)			13	-3,123
·			- I D		
Part XVI-B Relationship of Activities to the	e Accomplis	nment of Exem	pt Purpos	ses	
Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	ncome is report	ed in column (e) of	Part XVI-A	contributed important	y to the
▼ accomplishment of the foundation's exemp	t purposes (othe	er than by providing	tunds for s	uch purposes) (See ii	nstructions)
1 N/A				 	
					
 					
		· · · · · · · · · · · · · · · · · · ·			
					
		-			

Form 990-PF (2012) CLF FAMILY CHARITABLE FOUNDATION 38-3892692 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									l.	Yes	No
d	escribed	rganization directly d in section 501(c) o political organiza	of the Code (of						- 3		
	•	from the reporting		a noncharitable e	exempt organ	nization of			- ±1 1	F* 1	51.84
(*	I) Cash	·							1 a (1)	,	X .
	-	r assets							1 a (2)		X
•	•	nsactions							, , ,		
(I) Sale:	s of assets to a nor	ncharitable exe	mpt organization					1 b (1)	` - '	X
	•	hases of assets fro		, -					1 b (2)		X
•	•	al of facilities, equi		, -					1 b (3)	-	X
`	•	bursement arrange	•	. 455515					1 b (4)		X
•	•	s or loan guarantee							1 b (5)		X
•		ormance of services		in or fundraising	solicitations				1 b (6)		X
-	•	of facilities, equipm				ovees			1 c		$\frac{\lambda}{X}$
	···aimig	or racingos, equipir	ioni, maning ne	713, 011101 033013,	or paid origi	0,000				l	
tł	ne goods	swer to any of the a s, other assets, or se saction or sharing a	rvices given by	the reporting found	dation If the fo	oundation r	eceived less than	ı faır market value ı	n	ue of	
(a) Line		(b) Amount involved		of noncharitable exemp		 _		sfers, transactions, and		ngement	s
N/A		· · · · · · · · · · · · · · · · · · ·				<u> </u>	· ·				
											
			1								
							· -				
											
										-	
						<u> </u>					
d	lescribe	indation directly or individual directly or i	of the Code (o	d with, or related to ther than section	o, one or more 501(c)(3)) or	tax-exem in section	ot organizations i 527?		Yes	X	No
	(a)	Name of organizat	tion	(b) Type	of organizati	on	(c) Description of re	lationship		
N/A											
~:	Under p correct,	enalties of perjury, I declaration	are that I have exam n of preparer (other	ined this return, including than taxpayer) is base	ing accompanying d on all information	schedules a on of which p	nd statements, and to eparer has any know	the best of my knowled ledge	ge and belief,		
Sign Here		114		ı	irkl	0	DDECTDENT		this retur	n with the	ne
nere	Signa	ture of officer or trustee	_ 		Date		PRESIDENT		(see ipst	ructions	<u>-</u> -
	Signa	ture of officer or trustee Print/Type preparer's na	ame		fignature /		Date	Charl T.	X TPTIN	Yes	No
		1		Y.J	ΨL	hus		Check if		0000	
Paid			IEST	ROZER	CO C DOD	OUT COL	10/31/13	self employed	P00671 888003	982	
Prepa		_		KESSLER WIE		QUIST 1	<u>- L</u>	Firm's EIN 20-	0000003		
Use (Only	· —	111 SW COI			E <u>7</u> 50		Bhono so (EO	21 225	1619	
RAA	 -	L	PORTLAND,	OR 97201-5	000			Phone no (50)	3) 225- Form 99 (
5AA									FORM 991	J-FF (/	UIZI

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545 0047

2012

Name of the organization		Employer identification number			
CLF FAMILY CHARITABLE FOUNDAT	ION	38-3892692			
Organization type (check one)					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation			
	527 political organization	•			
	327 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a priv	ate foundation			
		ate foundation			
	501(c)(3) taxable private foundation				
Check if your organization is covered by the Go	eneral Rule or a Special Rule				
Note. Only a section 501(c)(7), (8), or (10) orga	anization can check boxes for both the General Rule and a S	pecial Rule See instructions			
General Rule					
To ran organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one					
contributor (Complete Parts I and II)					
Special Rules					
509(a)(1) and 170(b)(1)(A)(vi) and received	form 990 or 990-EZ that met the 33-1/3% support test of the I from any one contributor, during the year, a contribution of VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I ai	the greater of (1) \$5,000 or			
()					
total contributions of more than \$1,000 for the prevention of cruelty to children or anir	on filing Form 990 or 990-EZ that received from any one contribuuse exclusively for religious, charitable, scientific, literary, on als Complete Parts I, II, and III	r educational purposes, or			
For a section 501(c)(7), (8), or (10) organization	on filing Form 990 or 990-EZ that received from any one contribu	tor, during the year,			
contributions for use exclusively for religious, a	charitable, etc. purposes, but these contributions did not total to a tributions that were received during the year for an exclusively re	more than \$1,000.			
	ess the General Rule applies to this organization because it received				
religious, charitable, etc, contributions of \$	5,000 or more during the year	► \$			
Caution: An organization that is not covered by the General	Rule and/or the Special Rules does not file Schedule B (Form 990, 990 EZ, or	990-PF) but it must			
answer 'No' on Part IV, line 2, of its Form 990, or check meet the filing requirements of Schedule B (Fo	the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-	PF, to certify that it does not			
BAA For Paperwork Reduction Act Notice, se		Form 990, 990-EZ, or 990-PF) (2012)			
or 990-PF.	e the manuchons for Form 350, 330E2, Schedule D	1 OHH 330, 330-LE, 01 330-11) (2012,			

CLF FA	AMILY CHARITABLE FOUNDATION	ſ	3892692
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is ne	eeded	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHRISTIAN FINLEY	 \$ 2.008.821	Person X Payroll
	3461 NW 117TH PLACE PORTLAND, OR 97229	\$2,008,821 	Noncash X (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$\$	Person Payroll Noncash Complete Part II if there is
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	a noncash contribution) (d) Type of contribution
		 \$\$	Person Payroll Noncash Complete Part II if there is
(a) Number	(b) Name, address, and ZiP + 4	(c) Total contributions	a noncash contribution) (d) Type of contribution
		\$\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		· \$	Person Payroll Noncash Complete Part II if there is
BAA	TEEA0702L 11/30/12	Schedule B (Form	a noncash contribution) 990, 990-EZ, or 990-PF) (2012)

Page

1 of

1 of Part 1

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

1 to 1 of Part II
Employer identification number

CLF FAMILY CHARITABLE FOUNDATION

38-3892692

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES		
		\$ 1,949,771	. 12/27/12
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from	(b)		(d) Date received
Part I	Description of noncash property given	FMV (or estimate) (see instructions)	Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

	•				
	3 (Form 990, 990-EZ, or 990-PF) (2012)		Page	1 to	1 of Part III
Name of organ CLF FAM	MILY CHARITABLE FOUNDATION			38-3892	itification number
Part III	Exclusively religious, charitable, etc organizations that total more than \$ For organizations completing Part III, enter to contributions of \$1,000 or less for the year (E Use duplicate copies of Part III if additional sp	1,000 for the year. Complete co tal of <i>exclusively</i> religious, charita Enter this information once. See in	lumns (a) through (e)	(7), (8) or (7) and the following section	ng line entry
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Des	(d) cription of ho	w gift is held
	N/A				
		_ (e) , .,,			
	Transferee's name, address,	Transfer of gift and ZIP + 4	Relationship of	transferor to	transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Des	(d) cription of ho	w gift is held
	Transferee's name, address	(e) Transfer of gift , and ZIP + 4	Relationship of	transferor to	transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Des	(d) cription of ho	w gift is held
				·	
	Transferee's name, address	(e) Transfer of gift , and ZIP + 4	Relationship of	transferor to	transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Des	(d) cription of ho	w gift is held
		(e) Transfer of gift			

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2012)

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

FEDERAL ATTACHMENTS

38-3892692

CLF FAMILY CHARITABLE FOUNDATION

11/1/2013

ATTACHMENT 1 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DRIEHAUS ACTIVE INCOME	COST	\$ 38,525	\$ 38,500
GATEWAY Y	COST	32,025	32,000
GLOBAL X FDS GLB X ASEAN 40	COST	25,142	25,219
GUGGENHEIM FRONTIER MARKETS	COST	28,521	28,553
HUSSMAN INVT TR STRATEGIC GRW	COST	38,525	38,500
ISHARES FTSE CHINA 25 INDEX FUND	COST	18,932	19,012
ISHARES INC MSCI PAC J IDX	COST	37,839	38,372
ISHARES RUSSELL 1000 VALUE INDEX	COST	197,699	194,284
ISHARES S&P LATIN AMERICA 40 INDEX	COST	37,967	38,141
ISHARES S&P MIDCAP 400 GROWTH INDEX	COST	40,280	40,844
ISHARES S&P MIDCAP 400 VALUE INDEX	COST	41,196	41,602
ISHARES S&P SMALL CAP 600 GROWTH	COST	27,190	27,733
ISHARES S&P SMALL CAP 600 VALUE	COST	26,967	27,428
ISHARES S&P500 GROWTH INDEX	COST	190,421	192,531
ISHARES TR COHEN&ST RLTY	COST	77,317	77,755
ISHARES TR RSSL MCRCP IDX	COST	27,184	27,730
ISHARES TR S&P EMRG INFRS	COST	13,696	13,696
JO HAMBRO INTERNATIONAL SELECT	COST	31,025	31,000
JPMORGAN ALERIAN MLP INDEX ETN	COST	51,483	51,921
MERGER FUND	COST	32,000	32,000
OAKMARK INTERNATIONAL I	COST	31,000	31,000
PIMCO ALL ASSET INSTL	COST	51,025	51,000
POWERSHARES ETF TRUST WATER RESOURCE	COST	18,349	18,654
SPDR S&P BRIC 40	COST	37,833	38,552
SWEDISH EXPT CR CORP ROG TTL ETN 22	COST	64,469	64,469
WISDOMTREE EMERGING MARKETS EQUITY INC	COST	66,225	66,626
	TOTAL	\$ 1,282,835	\$ 1,287,122

FEDERAL ATTACHMENTS

38-3892692

CLF FAMILY CHARITABLE FOUNDATION

11/1/2013

ATTACHMENT 2 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

	VALUATION	BOOK	FAIR	MARKET
CORPORATE BONDS	METHOD	 VALUE	\	ALUE
ABERDEEN GLOBAL HIGH INCOME I	COST	\$ 20,525	\$	20,500
DOUBLELINE TOTAL RETURN BOND	COST	26,000		26,000
GOLDMAN SACHS TR HI YLD MUN INS	COST	20,525		20,500
LOOMIS SAYLES BOND INSTL	COST	15,500		15,500
PIMCO FDS EMRG MKT INSTL	COST	20,525		20,500
PIMCO TOTAL RETURN INSTL	COST	250,025		250,000
VANGUARD SHORT-TERM CORP BD IDX ETF	COST	250,043		250,197
	TOTAL	\$ 603,143	\$	603,197

CLF FAMILY CHARITABLE FOUNDATION

FORM 990-PF, PART IV, LN. 1a & 1b Capital Gains and Losses for Tax of Investment Income

YEAR 2012 EIN: 38-3892692

SHORT TERM TRANSACTIONS

Description	Quantity	Date Acquired	Date Sold	Sales Price	Carrying Book Basis (FMV at gift date)	Gain/Loss	Investment Basis (Donor's Basis)	Gain/Loss
ISHARES TR RUSSELL 1000 VALUE INDEX FD	4,439 000	VARIOUS	12/31/2012	320,052 18	328,929 90	(8,877 72)	313,149 56	6,902 62
ISHARES TR S&P MIDCAP 400 VALUE INDEX FD	70 000	10/24/2012	12/31/2012	6,127 44	6,109 60	17.84	5,943 10	184 34
ISHARES TR S&P SMALL CAP 600 VALUE INDEX FD	367 000	VARIOUS	12/31/2012	29,454 06	29,19485	259 21	27,911 18	1,542 88
ISHARES TR S&P SMALL CAP 600 GROWTH INDEX FD	82 000	06/12/2012	12/31/2012	6,847 30	6,756 39	90 91	6,358 34	488 96
ISHARES TR RUSSELL MICROCAP INDEX FD	379 000	VARIOUS	12/31/2012	19,610 38	19,438 91	171 47	18,646 59	963 79
SPDR INDEX SHS FDS S&P BRIC 40 ETF	1,865 000	VARIOUS	12/31/2012	45,258 55	44,657 43	601 13	38,400 77	6,857 78
SWEDISH EXPT CR CORP ELEMENTS LKD TO ROGERS INTL	220,000	06/13/2012	12/21/2012	83 008 60	83 786 40	122 20	75 200 07	8 608 63
TOTAL SHORT TERM GAINS / (LOSSES)	200 071	20000	3102	511,258.51	518,873.48	(7,614.96)	485,709.51	25,549.00
LONG TERM TRANSACTIONS								
								<u>.</u> .
					Carrying Book		Investment	
		Date			Basis (Fiviv at		Dasis (Donor's	
Description	Quantity	Acquired	Date Sold	Sales Price	gift date)	Gain/Loss	Basis)	Gain/Loss
ISHARES INC MSCI PACIFIC EX-JAPAN INDEX FD	1,120 000	VARIOUS	12/31/2012	52,427 68	52,063 20	364 48	46,988 88	5,438 80
ISHARES TR S&P 500 GROWTH INDEX FD	4,730 000	VARIOUS	12/31/2012	355,269 26	354,324 30	944 96	317,641 41	37,627 85
ISHARES TR RUSSELL 1000 VALUE INDEX FD	731 000	VARIOUS	12/31/2012	52,705 14	54,167 10	(1,461 96)	49,231 16	3,473 98
ISHARES TR S&P MIDCAP 400 GROWTH INDEX FD	200 000	VARIOUS	12/31/2012	56,894 47	56,415 00	479 47	40,713 83	16,180 64
ISHARES TR S&P MIDCAP 400 VALUE INDEX FD	860 000	VARIOUS	12/31/2012	75,279 95	75,060 80	219 15	69,629 20	5,650.75
ISHARES TR S&P SMALL CAP 600 VALUE INDEX FD	323 000	VARIOUS	12/31/2012	25,922 79	25,694 65	228 14	19,848 13	6,074 66
ISHARES TR S&P SMALL CAP 600 GROWTH INDEX FD	518 000	VARIOUS	12/31/2012	43,254 87	42,680 61	574 26	27,318 77	15,936 10
ISHARES TR RUSSELL MICROCAP INDEX FD	721 000	VARIOUS	12/31/2012	37,306 29	36,980 09	326 20	35,679 43	1,626 86
POWERSHARES EXCHANGE TRADED FD TR WATER								
RESOURCE	1,180 000	VARIOUS	12/31/2012	24,300 88	24,083 80	217 08	19,276 53	5,024 35
TOTAL LONG TERM GAINS/ (LOSSES)				723,361.33	721,469.55	1,891.78	626,327.34	97,033.99
TOTAL INVESTMENT GAINS / (LOSSES)				1,234,619.84	1,240,343.03	(5,723.18)	1,112,036.85	122,582.99

2012	FEDE	RAL STAT	EMENTS)			PAGE 1
CLIENT CHRSFNLY	CLF FAMIL	Y CHARITABL	E FOUNDAT	ION			38-3892692
10/31/13							03.55PM
STATEMENT 1 FORM 990-PF, PART I, LINE 1 LEGAL FEES	6A						
		(A) EXPENSES _PER_BOOKS	INVESTM	ENT	(C) ADJUSTED NET INCOM		(D) HARITABLE PURPOSES
LEGAL FEES	TOTAL	\$ 2,358 \$ 2,358	<u>.</u> \$	0.		_ <u>\$</u>	0.
STATEMENT 2 FORM 990-PF, PART II, LINE INVESTMENTS - CORPORAT CORPORATE STOCKS	10B E STOCKS		VALUATION METHOD		BOOK VALUE		R MARKET VALUE
PUBLICLY TRADED SECURIT	IES		COST	\$ 1	1,282,835. 1,282,835.		1,287,122. 1,287,122.
STATEMENT 3 FORM 990-PF, PART II, LINE INVESTMENTS - CORPORAT	10C E BONDS						
CORPORATE BONDS			VALUATION METHOD		BOOK VALUE		R MARKET VALUE
FIXED INCOME SECURITIES			COST	\$ L <u>\$</u>	603,143. 603,143.	\$	603,197. 603,197.
STATEMENT 4 FORM 990-PF, PART VII-A, LI SUBSTANTIAL CONTRIBUTO NAME OF SUBSTANTIAL CON	ORS DURING T		RESS OF SUI	D G M 3 3 1			D

CHRISTIAN FINLEY

3461 NW 117TH PLACE PORTLAND, OR 97229

Form **8868**

(Rev January 2013)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Department of the Treasury Internal Revenue Service

•	re filing for an Automatic 3-Month Extension, cor re filing for an Additional (Not Automatic) 3-Mont	•		· · · · · · · · · · · · · · · · · · ·	► [X]
	nplete Part II unless you have already been grante			•	
Electronic to corporation request an electronic Associated	filing (e-file). You can electronically file Form 8868 required to file Form 990-T), or an additional (not extension of time to file any of the forms listed in Part With Certain Personal Benefit Contracts, which miling of this form, visit www.irs.gov/efile and click of the second state of the second se	I if you need t automatic) I or Part II w	d a 3-month automatic extension of time 3-month extension of time. You can ele with the exception of Form 8870, Information to the IRS in paper format (see instruction	to file (6 months fo ctronically file Form Return for Transfers	1 8868 to
Parl ()	Automatic 3-Month Extension of Time	Only sub	omit original (no copies needed).		
A corporation	on required to file Form 990-T and requesting an	automatic 6	month extension – check this box and o	complete Part I only	/ ▶□
	rporations (including 1120-C filers), partnerships, returns.		nd trusts must use Form 7004 to request	an extension of tin	ne to file
T	Name of exempt organization or other filer, see instructions			Employer identification r	iumber (EIN) or
Type or print	CLF FAMILY CHARITABLE FOUNDAT			38-3892692 Social security nun	nher (SSN)
File by the due date for		istructions		Social security from	1001 (3314)
filing your return See	PO BOX 91441 City, town or post office, state, and ZIP code. For a foreign add	ress, see instru	ctions	L	
instructions	PORTLAND, OR 97291				
Enter the R	eturn code for the return that this application is fo	or (file a sep	arate application for each return)		. 04
Is For	•	Code	ls For		Code
	Form 990-EZ	01	Form 990-T (corporation)		07
Form 990-B		02	Form 1041-A		08
Form 4720 (<u> </u>	03	Form 4720		09
Form 990-F		04	Form 5227		10
	(section 401(a) or 408(a) trust)	05	Form 6069		11
Form 990-1	(trust other than above)	06	Form 8870		12
Telephon If the or If this is check the external or	reganization does not have an office or place of but for a Group Return, enter the organization's four his box In a lift it is for part of the group, consion is for. The stan automatic 3-month (6 months for a corporation 8/15	digit Group check this be required to f anization ref	e United States, check this box Exemption Number (GEN) . If bx I and attach a list with the nai file Form 990-T) extension of time turn for the organization named above.	this is for the whole mes and EINs of all	
3 a If this	nange in accounting period application is for Form 990-BL, 990-PF, 990-T, 4	720, or 6069), enter the tentative tax, less any	3a\$	4 000
b If this	fundable credits. See instructions	069, enter a	any refundable credits and estimated tax	 	4,000.
c Balan	ce due. Subtract line 3b from line 3a. Include you S (Electronic Federal Tax Payment System). See	r pavment v	with this form, if required, by using	3c \$	4,000.
Caution. If y	ou are going to make an electronic fund withdrawal w structions.	vith this Form	8868, see Form 8453-EO and Form 8879-E	EO for	

	3 (Rev 1-2013)				Page 2
	are filing for an Additional (Not Automatic) 3-Mont				► X
Note. Only	complete Part II if you have already been granted	t an automa	tic 3-month extension on a previous	sly filed Form 8868.	
	are filing for an Automatic 3-Month Extension, cor				
Part II	Additional (Not Automatic) 3-Month E	xtension	of Time. Only file the origina	I (no copies needed).
				dentifying number, see in	
	Name of exempt organization or other filer, see instructions			Employer identification number	(EIN) or
Type or					
print	CLF FAMILY CHARITABLE FOUNDATION	ON		38-3892692	
-	Number, street, and room or suite number. If a P O box, see ins			Social security number (SSN)	
File by the extended	THOMPSON KESSLER WIEST & BORQU	TST PC			
due date for filing your return. See	111 SW COLUMBIA STREET, SUITE	750			
return. See instructions	City, town or post office, state, and ZIP code. For a foreign address	ss, see instructi	ons		
	PORTLAND, OR 97201-5806				_
		•			
Enter the f	Return code for the return that this application is for	or (file a sep	parate application for each return)		04
				 	·
Applicatio	n	Return	Application		Return
Is For		Code	Is For		Code
	r Form 990-EZ	01	"他是是是他的一个一个一个	建立。性質的重要	7.000
Form 990-		02	Form 1041-A		08
Form 4720	<u> </u>	03	Form 4720	<u> </u>	09
Form 990-		04	Form 5227		10
	T (section 401(a) or 408(a) trust)	05	Form 6069		11
Form 990-	T (trust other than above)	06	Form 8870		12
Telepho If the o If this i whole grou	one No organization does not have an office or place of but is for a Group Return, enter the organization's four up, check this box of the extension is for.	r dıgıt Group	e United States, check this box Exemption Number (GEN)	. If this th the names and EINs o	► [] s is for the
5 For 6 6 If the C 7 State	uest an additional 3-month extension of time until calendar year, or other tax year beginning tax year entered in line 5 is for less than 12 months. Change in accounting period endetail why you need the extensionADDICESSARY_TO_PREPARE_A_COMPLETE_AN	ng <u>11/29</u> oths, check r	, 20 <u>12</u> , and ending <u>1</u> eason: X Initial return TIME IS REQUESTED TO C	Final return	
nonre	s application is for Form 990-BL, 990-PF, 990-T, 4 efundable credits. See instructions.	·	<u> </u>	8a \$	2,452.
paym	s application is for Form 990-PF, 990-T, 4720, or (nents made. Include any prior year overpayment a Form 8868	illowed as a	any refundable credits and estimate credit and any amount paid previou	d tax sly 8b\$	4,000.
c Balai EFTF	nce due. Subtract line 8b from line 8a Include you PS (Electronic Federal Tax Payment System). See	ur payment instructions	with this form, if required, by using s	8 c \$	0.
	•		st be completed for Part II or		
Under penaltie correct, and co	es of perjury, I dealare that I have examined this form, including acomplete, and that I am authorized to prepare this form	companying sch	edules and statements, and to the best of my kind $ ho\Delta$	nowledge and belief, it is true,	1,<1,0
Signature >	Title >		-1 7	Date ► 0	(13/13
BAA		FIFZ0502L	01/21/13	Form 8868	(Kev 1-2013)

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