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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation KAT CHARITABLE FOUNDATION, INC		A Employer identification number 38-3721298
Number and street (or P O box number if mail is not delivered to street address) Room/suite		B Telephone number (see instructions) (212) 840-3456
City or town, state, and ZIP code NEW YORK, NY 10018		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply:		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust		
<input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 74,671.		
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual		
<input type="checkbox"/> Other (specify) _____		
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	1,093,099.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	10.	10.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,093,109.	10.		
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 1	4,452.	2,226.		2,226.
c Other professional fees (attach schedule) *	30,000.			30,000.
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 3	452.	150.		302.
24 Total operating and administrative expenses. Add lines 13 through 23	34,904.	2,376.		32,528.
25 Contributions, gifts, grants paid	1,097,301.			1,097,301.
26 Total expenses and disbursements. Add lines 24 and 25	1,132,205.	2,376.	0	1,129,829.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-39,096.			
b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	113,767.	69,749.	69,749.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 4)		4,922.	4,922.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	113,767.	74,671.	74,671.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	113,767.	74,671.	
	30	Total net assets or fund balances (see instructions)	113,767.	74,671.	
31	Total liabilities and net assets/fund balances (see instructions)	113,767.	74,671.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 113,767.
2	Enter amount from Part I, line 27a	2 -39,096.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 74,671.
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 74,671.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	100,212.	135,608.	0.738983
2010	328.	14,199.	0.023100
2009	22,137.	25,573.	0.865640
2008	22,947.	24,980.	0.918615
2007	274.	23,914.	0.011458
2 Total of line 1, column (d)			2 2.557796
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.511559
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 88,083.
5 Multiply line 4 by line 3			5 45,060.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 45,060.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 1,129,829.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, credits/payments, and tax due. Total tax due is 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, tax on political expenditures, and substantial contributors. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule... 12 Did the foundation make a distribution to a donor advised fund... 13 Did the foundation comply with the public inspection requirements... Website address N/A 14 The books are in care of ANCHIN, BLOCK & ANCHIN LLP Telephone no (212) 840-3456 Located at 1375 BROADWAY NEW YORK, NY ZIP+4 10018 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
- Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
- If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 5		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 Yes No 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	87,028.
c	Fair market value of all other assets (see instructions)	1c	2,396.
d	Total (add lines 1a, b, and c)	1d	89,424.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	89,424.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,341.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	88,083.
6	Minimum investment return. Enter 5% of line 5	6	4,404.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	4,404.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	4,404.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,404.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,404.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,129,829.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XII, line 4	4	1,129,829.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,129,829.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				4,404.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 10 , 20 09 , 20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008	21,150.			
c From 2009	20,858.			
d From 2010				
e From 2011	93,432.			
f Total of lines 3a through e	135,440.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 1,129,829.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				4,404.
e Remaining amount distributed out of corpus	1,125,425.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,260,865.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,260,865.			
10 Analysis of line 9				
a Excess from 2008	21,150.			
b Excess from 2009	20,858.			
c Excess from 2010				
d Excess from 2011	93,432.			
e Excess from 2012	1,125,425.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Table with columns: Tax year (a) 2012, (b) 2011, (c) 2010, (d) 2009, (e) Total. Rows include 85% of line 2a, Qualifying distributions from Part XII, and alternative tests (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000)

KATRINA VANDEN HEUVEL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ATCH 6				
Total ▶ 3a				1,097,301.
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income, etc.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule.

Table with 2 columns: Yes, No. Rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [] Yes [X] No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: 5/9/13 Title: President

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [] No

Paid Preparer Use Only Print/Type preparer's name: E. RICHARD BAUM Preparer's signature: [Signature] Date: 5-9-13 Check [] if self-employed PTIN: P00169027 Firm's name: ANCHIN BLOCK & ANCHIN LLP Firm's address: 1375 BROADWAY NEW YORK, NY Firm's EIN: 13-0436940 Phone no: 212-840-3456

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

2012

Name of the organization

KAT CHARITABLE FOUNDATION, INC

Employer identification number

38-3721298

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **KAT CHARITABLE FOUNDATION, INC**

Employer identification number
38-3721298

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KATRINA VANDEN HEUVEL ----- C/O ANCHIN - 1375 BROADWAY ----- NEW YORK, NY 10018 -----	\$ 1,093,099.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization KAT CHARITABLE FOUNDATION, INC

Employer identification number

38-3721298

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----

Name of organization **KAT CHARITABLE FOUNDATION, INC**

Employer identification number
38-3721298

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	4,452.	2,226.		2,226.
TOTALS	<u>4,452.</u>	<u>2,226.</u>		<u>2,226.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ADVISORY FEES - STEVEN COBBLE	30,000.			30,000.
TOTALS	<u>30,000.</u>			<u>30,000.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NYS FILING FEES	50.			50.
BANK CHARGES	150.	150.		
DE FILING FEES	25.			25.
DE REPRESENTATION FEES	227.			227.
TOTALS	452.	150.		302.

ATTACHMENT 4

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
OTHER ASSETS	4,922.	4,922.
TOTALS	<u>4,922.</u>	<u>4,922.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
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KATRINA VANDEN HEUVEL
 C/O ANCHIN, BLOCK & ANCHIN LLP
 1375 BROADWAY
 NEW YORK, NY 10018

DIRECTOR, PRESIDENT & TREAS
 1.00

0 0 0

GRAND TOTALS

0 0 0

FORM 990E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SEE STATEMENT ATTACHED	NONE	GENERAL FUND	1,097,301
SEE STATEMENT ATTACHED	PUBLIC CHARITY		
		TOTAL CONTRIBUTIONS PAID	<u>1,097,301</u>

**Distribution of Assets in Complete Liquidation, Termination, or
Substantial Contraction**

Statement Attached to and Made Part of Form 990-PF, Part VII - A, Item 5

KAT CHARITABLE FOUNDATION, INC

Fed ID #: 38-3721298

Tax Year Ended: December 31, 2012

During the current year, the Foundation made the following distributions in substantial contraction.

These distributions do not constitute a final distribution of the Foundation's assets.

<u>Recipient's Name</u>	<u>Assets Distributed</u>	<u>FMV</u>
See Attachment 8	\$1,097,301(cash)	\$1,097,301

KAT Charitable Foundation
 EIN 38-3721298
 Form 990PF, Part XV - Grants and Contributions Paid During the Year
 FYE 12/31/2012

<u>Date</u>	<u>Name of Recipients</u>	<u>Addresses</u>	<u>Relationship to Foundation</u>	<u>Substantial Contributors</u>	<u>Status of Recipients</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
1/3/2012	Amnesty International USA Inc	5 Penn Plaza, 16th Fl, New York, NY 10001	NONE	NONE	Public Charity	General Fund	\$ 500
1/5/2012	ASEEES	315 S Bellefield Ave STE 203C, Pittsburgh, PA 15260-6424	NONE	NONE	Public Charity	General Fund	\$ 2,500
1/5/2012	American Council of Learned Societies	633 Third Avenue, New York, NY 10017	NONE	NONE	Public Charity	General Fund	\$ 2,000
1/6/2012	Pine Crest Preparatory School Inc	1501 NE 62nd Street, Fort Lauderdale, FL 33334	NONE	NONE	Public Charity	General Fund	\$ 1,000
1/6/2012	The Progressive Inc	409 E Main St No 1, Madison, WI 53703-2895	NONE	NONE	Public Charity	General Fund	\$ 2,500
1/10/2012	The Trustees of Columbia University in the City of NY	615 West 131st St , Mail Code 8741, New York, NY 10027	NONE	NONE	Public Charity	General Fund	\$ 2,000
2/15/2012	World Security Institute	1779 Massachusetts Avenue, NW, #615, Washington, DC 20036-2105	NONE	NONE	Public Charity	General Fund	\$ 500
2/29/2012	The Children's Aid Society	105 East 22nd Street, New York, NY 1001C	NONE	NONE	Public Charity	General Fund	\$ 3,000
2/29/2012	The Children's Aid Society	105 East 22nd Street, New York, NY 1001C	NONE	NONE	Public Charity	General Fund	\$ 400
3/26/2012	Chekhov Publishing Corporation	1165 Park Avenue, New York, NY 10128-121C	NONE	NONE	Public Charity	General Fund	\$ 3,000
3/28/2012	Applied Research Center	900 Alice Street, #400, Oakland, CA 94607	NONE	NONE	Public Charity	General Fund	\$ 75,000
4/9/2012	People for the American Way Foundation	1101 15th Street NW NO 600, Washington, DC 20005	NONE	NONE	Public Charity	General Fund	\$ 10,000
4/9/2012	The New York Public Library Astor Lenox and Tilden Foundation	188 Madison Avenue, New York, NY 1001E	NONE	NONE	Public Charity	General Fund	\$ 25,000
4/9/2012	Liberty Hill Foundation	6420 Wilshire Blvd , STE 700, Los Angeles, CA 90048	NONE	NONE	Public Charity	General Fund	\$ 50,000
4/11/2012	ProgressiveCongress Org	600 Pennsylvania Ave SE, STE 340, Washington, DC 20002	NONE	NONE	Public Charity	General Fund	\$ 25,000
4/17/2012	Institute for America's Future, Inc	1825 K Street, NW, STE 400, Washington, DC 2000E	NONE	NONE	Public Charity	General Fund	\$ 9,240
4/18/2012	Institute for America's Future, Inc	1825 K Street, NW, STE 400, Washington, DC 2000E	NONE	NONE	Public Charity	General Fund	\$ 40,000
5/1/2012	New York Shakespeare Festival	425 Lafayette Street, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 7,500
5/21/2012	The Nation Institute	116 East 16th Street 8th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 86,641
5/21/2012	The American Prospect, Inc	1710 Rhode Island Ave , 12th Fl , STE 717, Washington, DC 2003E	NONE	NONE	Public Charity	General Fund	\$ 50,000
5/22/2012	Trinity Episcopal School	139 West 91st Street, New York, NY 10024	NONE	NONE	Public Charity	General Fund	\$ 2,500
6/5/2012	Legal Information for Families Today	350 Broadway, STE 501, New York, NY 1001E	NONE	NONE	Public Charity	General Fund	\$ 500
6/11/2012	New York Lawyers for The Public Interest Inc	151 West 30th Street, New York, NY 10001-4007	NONE	NONE	Public Charity	General Fund	\$ 2,500
6/12/2012	Urban Justice Center	123 William Street, 16th Fl , New York, NY 10038-3804	NONE	NONE	Public Charity	General Fund	\$ 10,000
6/15/2012	The Children's Aid Society	105 East 22nd Street, New York, NY 1001C	NONE	NONE	Public Charity	General Fund	\$ 3,000
6/15/2012	The Children's Aid Society	105 East 22nd Street, New York, NY 1001C	NONE	NONE	Public Charity	General Fund	\$ 800
6/25/2012	Applied Research Center	900 Alice Street, #400, Oakland, CA 94607	NONE	NONE	Public Charity	General Fund	\$ 75,000
6/28/2012	The Osborne Association Inc	809 Westchester Avenue, Bronx, NY 10455	NONE	NONE	Public Charity	General Fund	\$ 10,000
6/28/2012	Public Concern Foundation, Inc	55 Fifth Avenue, 18th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 33,935
7/3/2012	Institute for Policy Studies	1112 16th Street, NW, STE 600, Washington, DC 20036-482E	NONE	NONE	Public Charity	General Fund	\$ 50,000
7/9/2012	The Children's Aid Society	105 East 22nd Street, New York, NY 1001C	NONE	NONE	Public Charity	General Fund	\$ 10,000
7/12/2012	Movement Strategy Center	436 14th Street #500, Oakland, CA 94612	NONE	NONE	Public Charity	General Fund	\$ 25,000
7/12/2012	The Nation Institute	116 East 16th Street 8th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 13,000
7/13/2012	Working America Education Fund	815 15th Street NW, No 3107, Washington, DC 2000E	NONE	NONE	Public Charity	General Fund	\$ 10,000
7/23/2012	The Correctional Association of New York	2090 Adam Clayton Powell Jr Blvd , STE 200, New York, NY 10027	NONE	NONE	Public Charity	General Fund	\$ 10,000
7/26/2012	The Nation Institute	116 East 16th Street 8th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 10,000
7/31/2012	Chekhov Publishing Corporation	1165 Park Avenue, New York, NY 10128-121C	NONE	NONE	Public Charity	General Fund	\$ 4,500
9/4/2012	Student Farmworker Alliance Inc	PO Box 603, Immokalee, FL 34143	NONE	NONE	Public Charity	General Fund	\$ 1,000
9/4/2012	Arizona Center for Empowerment	1740 West Van Buren Street, Phoenix, AZ 85007	NONE	NONE	Public Charity	General Fund	\$ 11,000
9/4/2012	William J Brennan Center For Justice, Inc	161 Avenue of the Americas, 12th Fl , New York, NY 10013-120E	NONE	NONE	Public Charity	General Fund	\$ 25,000
9/4/2012	Applied Research Center	900 Alice Street, #400, Oakland, CA 94607	NONE	NONE	Public Charity	General Fund	\$ 50,000
9/19/2012	Public Concern Foundation, Inc	55 Fifth Avenue, 18th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 33,935
9/21/2012	The New Press, Inc	38 Greene St , 4th FL , New York, NY 10013	NONE	NONE	Public Charity	General Fund	\$ 1,500
9/24/2012	University of Wisconsin Foundation	1848 University Avenue, Madison, WI 53726-409C	NONE	NONE	Public Charity	General Fund	\$ 5,000
9/24/2012	University of Wisconsin Foundation	1848 University Avenue, Madison, WI 53726-409C	NONE	NONE	Public Charity	General Fund	\$ 45,000
9/24/2012	National Domestic Workers Alliance Inc	330 7th Ave , 19th Fl , New York, NY 10001	NONE	NONE	Public Charity	General Fund	\$ 5,000
10/4/2012	Natural Heritage Trust	1 Empire State Plaza, Albany, NY 12238	NONE	NONE	Public Charity	General Fund	\$ 2,500
10/12/2012	Foundation for the Study of Independent Social Ideas, Inc	310 Riverside Drive, Ste 2008, New York, NY 1002E	NONE	NONE	Public Charity	General Fund	\$ 1,000
10/15/2012	Arts in the Armed Forces Inc	162 Montague Street, 3F, Brooklyn, NY 11201	NONE	NONE	Public Charity	General Fund	\$ 5,000
10/18/2012	Four Freedoms Park Conservancy Inc	133 E 62nd St , New York, NY 1006E	NONE	NONE	Public Charity	General Fund	\$ 113,129
10/22/2012	New York Shakespeare Festival	425 Lafayette Street, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 20,000
10/23/2012	The Children's Aid Society	105 East 22nd Street, New York, NY 1001C	NONE	NONE	Public Charity	General Fund	\$ 4,900
11/7/2012	The Nation Institute	116 East 16th Street 8th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 13,278
11/28/2012	Pen American Center, Inc	588 Broadway, Ste 303, New York, NY 10012-524E	NONE	NONE	Public Charity	General Fund	\$ 500
12/17/2012	The Nation Institute	116 East 16th Street 8th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 34,107
12/21/2012	Public Campaign Action Fund, Inc	1133 19th St NW, Ste 900, Washington, DC 20036	NONE	NONE	Public Charity	General Fund	\$ 10,000
12/21/2012	Not an Alternative, Inc	84 Havemeyer St Store Front, Brooklyn, NY 11211	NONE	NONE	Public Charity	General Fund	\$ 15,000
12/21/2012	Public Concern Foundation	55 Fifth Avenue, 18th FL, New York, NY 10003	NONE	NONE	Public Charity	General Fund	\$ 33,935
	Total						\$ 1,097,301

FEDERAL FOOTNOTES

PURSUANT TO CODE SEC. 170(B)(1)(F)(II) THE KAT CHARITABLE FOUNDATION, INC. QUALIFIES AS A 50% CHARITY FOR THE TAX YEAR ENDING 12/31/2012. IT MADE QUALIFYING DISTRIBUTIONS PURSUANT TO CODE SEC. 4942(G) IN AN AMOUNT EQUAL TO 100% OF CONTRIBUTIONS RECEIVED DURING THE TAX YEAR AND THE FOUNDATION HAS NO UNDISTRIBUTED INCOME REMAINING FOR THE TAX YEAR ENDING 12/31/2012.