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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2012**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

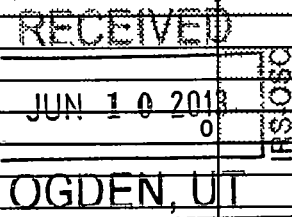
Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation <b>STUCKI FAMILY FOUNDATION C/O GREENLEAF TRUST</b>		A Employer identification number <b>38-3385788</b>
Number and street (or P O box number if mail is not delivered to street address) <b>211 SOUTH ROSE STREET</b>	Room/suite	B Telephone number (see instructions) <b>269-388-9800</b>
City or town, state, and ZIP code <b>KALAMAZOO MI 49007</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 505,633</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	21	21		
	4 Dividends and interest from securities	8,845	8,845		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,203			
	b Gross sales price for all assets on line 6a <b>137,134</b>				
	7 Capital gain net income (from Part IV, line 2)		9,203		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	18,069	18,069	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <b>STMT 1</b>	1,400	700		700
	c Other professional fees (attach schedule) <b>STMT 2</b>	3,191	3,191		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	644			644
	22 Printing and publications				
	23 Other expenses (att sch)				
	24 Total operating and administrative expenses. Add lines 13 through 23	5,235	3,891	0	1,344
	25 Contributions, gifts, grants paid	46,347			46,347
26 Total expenses and disbursements. Add lines 24 and 25	51,582	3,891	0	47,691	
27 Subtract line 26 from line 12	-33,513				
a Excess of revenue over expenses and disbursements		14,178			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

SCANNED JUN 11 2013

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash – non-interest-bearing		333,786	93,551	93,551
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶	365			
		Less allowance for doubtful accounts ▶		114	365	365
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (att. schedule) ▶				
		Less allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U S and state government obligations (attach schedule) <b>STMT 3</b>		39,976	29,985	30,021
	b	Investments – corporate stock (attach schedule) <b>SEE STMT 4</b>		83,723	200,516	218,865
	c	Investments – corporate bonds (attach schedule) <b>SEE STMT 5</b>		58,608	159,724	162,831
	11	Investments – land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch.) ▶				
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule)				
	14	Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch.) ▶				
	15	Other assets (describe ▶)	)			
	16	<b>Total assets</b> (to be completed by all filers – see the instructions. Also, see page 1, item I)		516,207	484,141	505,633
<b>Liabilities</b>	17	Accounts payable and accrued expenses			1,447	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)	)			
	23	<b>Total liabilities</b> (add lines 17 through 22)		0	1,447	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		516,207	482,694	
	30	<b>Total net assets or fund balances</b> (see instructions)		516,207	482,694	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		516,207	484,141	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	516,207
2	Enter amount from Part I, line 27a	2	-33,513
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	482,694
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) – Part II, column (b), line 30	6	482,694

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED SCHEDULE</b>		<b>P</b>		
<b>b LT CAPITAL GAIN DIVIDENDS</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 133,293</b>		<b>127,931</b>	<b>5,362</b>
<b>b 3,841</b>			<b>3,841</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			<b>5,362</b>
<b>b</b>			<b>3,841</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	<b>9,203</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	<b>35,539</b>	<b>277,293</b>	<b>0.128164</b>
2010	<b>11,838</b>	<b>177,744</b>	<b>0.066601</b>
2009	<b>11,162</b>	<b>173,690</b>	<b>0.064264</b>
2008	<b>12,473</b>	<b>196,167</b>	<b>0.063584</b>
2007	<b>14,048</b>	<b>219,598</b>	<b>0.063971</b>

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>0.386584</b>
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.077317</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	<b>4</b>	<b>506,454</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>39,158</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>142</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>39,300</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	<b>47,691</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	<b>1</b>	<b>142</b>
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>142</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>142</b>
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2012 estimated tax payments and 2011 overpayment credited to 2012	<b>6a</b>	<b>189</b>
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	<b>400</b>
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>589</b>
<b>8</b>	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	<b>447</b>
<b>11</b>	Enter the amount of line 10 to be. <b>Credited to 2013 estimated tax</b> <b>447</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>1c</b> Did the foundation file Form 1120-POL for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>MI</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b>X</b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>GREENLEAF TRUST</b> <b>211 SOUTH ROSE STREET</b> Located at ► <b>KALAMAZOO</b> MI ZIP+4 ► <b>49007</b> Telephone no ► <b>269-388-9800</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/> 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? N/A 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions ) N/A 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012 ) N/A 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARCIA V. STUCKI 2088 S. 36TH STREET	GALESBURG MI 49053-9643	PRESIDENT 1.00	0	0
HEIDI E. STUCKI 1643 S. 36 STREET	GALESBURG MI 49053	SECRETARY/TR 1.00	0	0
J. CHRISTOPHER STUCKI 1326 WASHINGTON ST.	EVANSTON IL 60202	V-PRESIDENT 1.00	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000****0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	<span style="float: right;">▶</span>



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	397,037
<b>b</b>	Average of monthly cash balances	<b>1b</b>	117,130
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	514,167
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	514,167
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	7,713
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	506,454
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	25,323

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	25,323
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	142
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	142
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	25,181
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	25,181
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	25,181

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	<b>1a</b>	47,691
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1b</b>	
<b>b</b>	Program-related investments — total from Part IX-B		
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	47,691
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	142
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	47,549

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				<b>25,181</b>
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007				<b>3,284</b>
<b>b</b> From 2008				<b>2,709</b>
<b>c</b> From 2009				<b>2,493</b>
<b>d</b> From 2010				<b>2,975</b>
<b>e</b> From 2011				<b>21,796</b>
<b>f</b> Total of lines 3a through e	<b>33,257</b>			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <b>47,691</b>				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2012 distributable amount				<b>25,181</b>
<b>e</b> Remaining amount distributed out of corpus	<b>22,510</b>			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>55,767</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount – see instructions				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	<b>3,284</b>			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	<b>52,483</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008				<b>2,709</b>
<b>b</b> Excess from 2009				<b>2,493</b>
<b>c</b> Excess from 2010				<b>2,975</b>
<b>d</b> Excess from 2011				<b>21,796</b>
<b>e</b> Excess from 2012				<b>22,510</b>



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>SEE STATEMENT 6</b>				<b>46,347</b>
<b>Total</b>			<b>▶ 3a</b>	<b>46,347</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	

**Part XVI-A . Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	21	
4	Dividends and interest from securities			14	8,845	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	9,203	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		0		18,069	0
13	Total. Add line 12, columns (b), (d), and (e)				18,069	

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
- (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee

Date \_\_\_\_\_

**Title**

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

**JAMES R. VALK**

**JAMES R. VALK**

05/29/13

Firm's name ▶ **JANSEN VALK THOMPSON & REAHM PC**

PTIN

Firm's address ▶ 7171 STADIUM DR  
KALAMAZOO, MI 49009-4943

Firm's EIN ▶	
Phone no	269-381-7600

Form **990-PF** (2012)

# Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
JVTR - TAX RETURN PREPARATION	\$ 1,400	\$ 700	\$	\$ 700
TOTAL	\$ 1,400	\$ 700	\$ 0	\$ 700

## Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
GREENLEAF TRUST - ADVISORY FEES	\$ 3,191	\$ 3,191	\$	\$
TOTAL	\$ 3,191	\$ 3,191	\$ 0	\$ 0

# Federal Statements

## Statement 3 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FEDERAL FARM CREDIT BANK GOVT BOND	\$ 20,000		COST	
FEDERAL HOME LOAN STEP GOVT BOND	19,976	29,985	COST	30,021
TOTAL	\$ 39,976	\$ 29,985		\$ 30,021

## Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DELAWARE EMERGING MARKET	\$ 1,225	3,853	COST	\$ 4,439
COLUMBIA SMALL CAP VALUE	2,778	10,522	COST	10,885
TOUCHSTONE SANDS CAP	9,000	8,463	COST	8,586
STERLING CAPITAL EQUITY	9,000	7,698	COST	7,902
PERMANENT PORTFOLIO	2,638		COST	
FIDELITY ADVISOR	8,053	38,053	COST	45,119
CREDIT SUISSE COMMODITY	4,561	4,561	COST	4,691
VANGUARD EMERGING MARKETS ETF	2,342	4,316	COST	4,765
WISDOMTREE ETF EMERGING MKT	1,681	6,230	COST	6,748
GOLDMAN SACHS MID CAP	7,677	19,298	COST	22,749
MATTHEWS PACIFIC TIGER	5,200	6,077	COST	7,010
WISDOMTREE EMERGING MARKET	1,226	4,082	COST	4,400
ING GLOBAL REAL ESTATE	3,780		COST	
T ROWE PRICE MID CAP	8,197	21,226	COST	22,010
COLUMBIA DIVIDEND OPP.	10,667	40,667	COST	43,126
PIMCO COMMODITY REAL RET	1,277		COST	
COLUMBIA ACORN FUND CL Z	3,221	10,994	COST	11,307
TOUCHSTONE MERGER	1,200	5,100	COST	5,204
CALAMOS INTERNATIONAL GROWTH FUND		2,564	COST	2,597
ING GLOBAL REAL ESTATE		6,812	COST	7,327
TOTAL	\$ 83,723	\$ 200,516		\$ 218,865



# Federal Statements

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## Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TEMPLETON GLOBAL BOND FD	\$ 8,000	\$ 20,500	COST	\$ 21,054
VANGUARD ST CORPORATE	19,600	49,659	COST	50,182
VANGUARD TOTAL BOND	26,000	26,000	COST	27,078
BARCLAYS TIPS BOND FUND	5,008		COST	
CELGENE CORP		15,416	COST	15,566
OHIO POWER CO		17,509	COST	17,282
AMGEN		15,213	COST	15,595
BROADCOM CORP		15,427	COST	16,074
TOTAL	\$ 58,608	\$ 159,724		\$ 162,831

**Federal Statements****Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
JACOB STUCKI/ESTATE OF JACOB STUCKI	\$ <u>                    </u>
TOTAL	\$ <u>                    </u> 0

**Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock**

<u>Name of Manager</u>	<u>Amount</u>
NONE	\$ <u>                    </u>
TOTAL	\$ <u>                    </u> 0

# Federal Statements

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## Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Address		Purpose	Amount
Address			Status					
BOYS & GIRLS CLUB	KALAMAZOO MI 49001		915 LAKE STREET		PUBLIC	GENERAL		500
CHEFF THERAPEUTIC RIDING CENTER	AUGUSTA MI 49012		8450 N. 43RD STREET		PUBLIC	PROGRAMS		2,000
COMMUNITY HEALING CENTER	KALAMAZOO MI 49009		2615 STADIUM DRIVE		PUBLIC	GENERAL		500
DRUG TREATMENT COURT FOUNDATION	KALAMAZOO MI 49005		PO BOX 50587		PUBLIC	GENERAL		1,000
FAMILY & CHILDREN SERVICES INC.	KALAMAZOO MI 49001		1608 LAKE STREET		PUBLIC	GENERAL		500
FONTANA CHAMBER ARTS	KALAMAZOO MI 49007		359 S KALAMAZOO MALL		PUBLIC	PROGRAMS		5,000
FOOD BANK OF SC MICHIGAN	BATTLE CREEK MI 49037		5451 WAYNE ROAD		PUBLIC	GENERAL		1,000
GIRLS ON THE RUN	KALAMAZOO MI 49007		157 S KALAMAZOO MALL,		PUBLIC	GENERAL		500
HOUSING RESOURCES INC	KALAMAZOO MI 49001		420 E ALCOTT ST		PUBLIC	GENERAL		500
IRVING S GILMORE KEYBOARD FESTIVAL	KALAMAZOO MI 49007		359 S KALAMAZOO MALL		PUBLIC	GENERAL		500
KALAMAZOO NATURE CENTER	KALAMAZOO MI 49009		7000 N WESTNEDGE		PUBLIC	GENERAL		500
KVCC FOUNDATION	KALAMAZOO MI 49009		6767 WEST O AVENUE		PUBLIC	GENERAL		1,000
MINISTRY WITH COMMUNITY INC.	KALAMAZOO MI 49007		440 N CHURCH		PUBLIC	PROGRAMS		1,447
MINISTRY WITH COMMUNITY INC.	KALAMAZOO MI 49007		440 N CHURCH		PUBLIC	GENERAL		1,700
NATURE CONSERVANCY - MICHIGAN	COMSTOCK PARK MI 49321		3728 WEST RIVER DR, NE		PUBLIC	GENERAL		1,000
TILLERS INTERNATIONAL	SCOTT'S MI 49088		10515 EAST OP AVENUE		PUBLIC	GENERAL		500
KALAMAZOO SYMPHONY ORCHESTRA	KALAMAZOO MI 49007		359 S KALAMAZOO MALL		PUBLIC	PROGRAMS		1,000

## Federal Statements

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**Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
KALAMAZOO COUNTY FAIR		2900 LAKE ST			PUBLIC	PROGRAMS	2,000
KALAMAZOO MI 49048		3860 N LONG LAKE ROAD			PUBLIC	GENERAL	200
GRAND TRAVERSE REG LAND CONSERVANCY		333 S. PARK STREET			PUBLIC	BUILDING FUND	25,000
TRAVERSE CITY MI 49684							46,347
LADIES LIBRARY ASSOCIATION							
KALAMAZOO MI 49007							
TOTAL							

# Tax Worksheet

( 01/01/2012 To 12/31/2012 )

Tax ID : 38-3385788

Account Name: Stucki Family Foundation

Account Number : 20050022

State of Domicile : Michigan

Generation Skipping : N/A

Administrator : Carlene R Korchak

Accountant : James R Valk

Jansen Valk Thompson Reahm PC

Kalamazoo MI 49009-4943

92.480	Goldman Sachs Mid Cap Value Fund 38141W398	11/22/2011	P 12/24/2012 Long	3,630.69	3,000.00	630.69
54.440	ING Global Real Estate 44980Q302	12/26/2007	P 12/24/2012 Long	1,000.00	1,146.49	-146.49
104.300	Matthews Pacific Tiger Fund C1 I 577130834	11/22/2011	P 12/24/2012 Long	2,500.00	2,123.49	376.51
36.690	Permanent Portfolio Fund 714199106	11/20/2009	P 08/09/2012 Long	1,745.49	1,438.37	307.12
129.880	Pimco Commodity Real Return Strategy Fund 722005667	04/15/2011	P 08/09/2012 Long	897.44	1,276.68	-379.24
624.220	Sterling Capital Equity Income Fund C1 I 85917L684	11/22/2011	P 12/24/2012 Long	10,000.00	8,801.50	1,198.50
44.300	T Rowe Price Mid Cap Growth Fund 779556109	11/22/2011	P 12/24/2012 Long	2,500.00	2,471.67	28.33
582.410	Touchstone Sands Cap Growth Fund 89155J104	11/22/2011	P 12/24/2012 Long	10,000.00	8,037.27	1,962.73
11	Vanguard MSCI Emerging Markets ETF 922042858	05/04/2010	P 12/24/2012 Long	475.96	446.96	29.00
12	Vanguard MSCI Emerging Markets ETF 922042858	09/30/2010	P 12/24/2012 Long	519.22	545.28	-26.06
184.840	Vanguard Short-Term Corporate Fund 922031406	08/12/2010	P 11/05/2012 Long	2,012.94	2,000.00	12.94
147.190	Vanguard Short-Term Corporate Fund 922031406	09/30/2010	P 11/05/2012 Long	1,602.94	1,600.00	2.94
461.260	Vanguard Short-Term Corporate Fund 922031406	11/17/2010	P 11/05/2012 Long	5,023.07	5,000.00	23.07
124.980	Vanguard Short-Term Corporate Fund 922031406	03/28/2011	P 11/05/2012 Long	1,361.05	1,341.06	19.99
21	Wisdomtree Emerging Markets Small Cap 97717W281	06/14/2011	P 12/24/2012 Long	1,003.56	1,119.72	-116.16
10	Wisdomtree ETF Emerging Markets Equity Inc 97717W315	06/03/2010	P 12/24/2012 Long	553.69	466.40	87.29
17	Wisdomtree ETF Emerging Markets Equity Inc 97717W315	06/20/2011	P 12/24/2012 Long	941.26	1,027.98	-86.72
				133,292.72		5,361.41
					127,931.31	

# Tax Worksheet

( 01/01/2012 To 12/31/2012 )

Tax ID.: 38-3385788

Generation Skipping : N/A

Account Name: Stucki Family Foundation

Administrator : Carlene R Korchak

Account Number : 20050022

Accountant : James R Valk

State of Domicile : Michigan

Jansen Valk Thompson Reahm PC

Kalamazoo MI 49009-4943

## \* \* Schedule D \* \*

Shares/PV	Asset Sold	Date Acquired	How Acq	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/ Loss
10.900	Delaware Emerging Market 245914817	04/23/2012	P	12/24/2012	Short	153.89	146.37	7.52
20,000	Federal Farm Credit Bank 1.4300% 12/22/16 31331K4G2	12/21/2011	P	06/22/2012	Short	20,000.00	20,000.00	0.00
20,000	Federal Home Loan Bank Step 1.500% 09/26/22 313380NB9	09/10/2012	P	12/26/2012	Short	20,000.00	19,960.00	40.00
20,000	Federal Home Loan Bank Step 1.2500% 12/28/18 313376ND3	12/20/2011	P	06/28/2012	Short	20,000.00	19,976.00	24.00
	De minimus rule applies, Discount Market: 1.17 De minimus value: 500.00. No Discount applied.							
43	Ishares Barclays Tips Bond Fund 464287176	11/22/2011	P	07/18/2012	Short	5,203.17	5,007.78	195.39
22	Ishares Barclays Tips Bond Fund 464287176	01/30/2012	P	07/18/2012	Short	2,662.09	2,619.76	42.33
21	Ishares Barclays Tips Bond Fund 464287176	03/23/2012	P	07/18/2012	Short	2,541.08	2,472.12	68.96
25.400	Permanent Portfolio Fund 714199106	11/22/2011	P	08/09/2012	Short	1,208.37	1,200.00	8.37
25.690	Permanent Portfolio Fund 714199106	01/30/2012	P	08/09/2012	Short	1,221.98	1,250.00	-28.02
25.710	Permanent Portfolio Fund 714199106	03/23/2012	P	08/09/2012	Short	1,223.03	1,250.00	-26.97
45.860	Permanent Portfolio Fund 714199106	04/23/2012	P	08/09/2012	Short	2,181.66	2,200.00	-18.34
363.370	Pimco Commodity Real Return Strategy Fund 722005667	01/30/2012	P	08/09/2012	Short	2,510.90	2,500.00	10.90
275.520	Pimco Commodity Real Return Strategy Fund 722005667	03/13/2012	P	08/09/2012	Short	1,903.82	1,920.35	-16.53
47.610	Columbia Acorn Fund Cl Z 197199409	11/05/2004	P	12/24/2012	Long	1,443.48	1,227.33	216.15
18.360	Columbia Acorn Fund Cl Z 197199409	11/22/2011	P	12/24/2012	Long	556.52	500.00	56.52
33.810	Columbia Small Cap Value I Fund Cl Z 19765N567	12/16/2009	P	12/24/2012	Long	1,473.91	1,255.47	218.44
12.070	Columbia Small Cap Value I Fund Cl Z 19765N567	11/22/2011	P	12/24/2012	Long	526.09	500.00	26.09
95.330	Delaware Emerging Market 245914817	06/03/2010	P	12/24/2012	Long	1,346.11	1,225.03	121.08
34.880	Goldman Sachs Mid Cap Value Fund 38141W398	07/30/2009	P	12/24/2012	Long	1,369.31	878.23	491.08

Form **8868**

(Rev. January 2013)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions <b>STUCKI FAMILY FOUNDATION C/O GREENLEAF TRUST</b>	Employer identification number (EIN) or <b>38-3385788</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>211 SOUTH ROSE STREET</b>	Social security number (SSN)
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>KALAMAZOO MI 49007</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**GREENLEAF TRUST  
211 SOUTH ROSE STREET**

- The books are in the care of ► **KALAMAZOO**

**MI 49007**Telephone No ► **269-388-9800**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach

a list with the names and EINs of all members the extension is for

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/13**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2012** or

► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$	<b>589</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$	<b>189</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	<b>400</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructionsFor Privacy Act and Paperwork Reduction Act Notice, see instructions.  
DAAForm **8868** (Rev. 1-2013)