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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation ROBERT W & MAXINE C PARKER FOUNDATION INC		A Employer identification number 38-2795440	
Number and street (or P O box number if mail is not delivered to street address) 4777 WEST LIBERTY RD		B Telephone number (see instructions) (734) 662-6698	
City or town, state, and ZIP code ANN ARBOR, MI 481039797		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,827,397		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	151	151		
	4 Dividends and interest from securities.	80,168	67,028		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	37,237			
	b Gross sales price for all assets on line 6a _____ 658,502				
	7 Capital gain net income (from Part IV , line 2)		37,237		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-2,067	1,008		
	12 Total. Add lines 1 through 11	115,489	105,424		
	13 Compensation of officers, directors, trustees, etc	14,500			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	1,875			1,875
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,766	705		20
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	213	213		
	24 Total operating and administrative expenses. Add lines 13 through 23	22,354	918		1,895
	25 Contributions, gifts, grants paid	121,316			121,316
	26 Total expenses and disbursements. Add lines 24 and 25	143,670	918		123,211
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-28,181			
	b Net investment income (if negative, enter -0-)		104,506		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		2	
	2	Savings and temporary cash investments	468,918	196,538	196,538
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,161,289	1,393,014	2,355,689
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	238,260	248,647	273,085
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)		2,085	2,085
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,868,467	1,840,286	2,827,397
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	3,175,976	3,175,976	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	300,287	300,287	
	29	Retained earnings, accumulated income, endowment, or other funds	-1,607,796	-1,635,977	
	30	Total net assets or fund balances (see page 17 of the instructions)	1,868,467	1,840,286	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,868,467	1,840,286	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,868,467
2	Enter amount from Part I, line 27a	2	-28,181
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,840,286
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,840,286

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	37,237
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-9,220

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	125,320	2,709,072	0 046259
2010	125,362	2,480,562	0 050538
2009	170,565	2,460,269	0 069328
2008	210,031	3,435,808	0 061130
2007	200,172	4,269,216	0 046887

2	Total of line 1, column (d).	2	0 274142
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054828
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	2,793,643
5	Multiply line 4 by line 3.	5	153,170
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,045
7	Add lines 5 and 6.	7	154,215
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	123,211

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,090
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,090
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,090
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	4,175	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	4,175
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,085
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 2,085	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶ANDREW D PARKER Telephone no ▶(517) 546-2939 Located at ▶625 EAGER RD HOWELL MI ZIP +4 ▶488439776			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW D PARKER 625 EAGER RD HOWELL, MI 48843	PRES/TRUSTEE 15 00	6,000	0	0
T GILBERT PARKER 2171 PEAVY RD HOWELL, MI 48843	V P /TRUSTEE 15 00	6,000	0	0
JOHANNA C JOHNSON 4777 W LIBERTY RD ANN ARBOR, MI 48103	SEC/TREAS/TR 0 10	2,500	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

[illegible]

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Form **990-PF** (2012)

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,522,609
b	Average of monthly cash balances.	1b	313,577
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,836,186
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,836,186
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	42,543
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,793,643
6	Minimum investment return. Enter 5% of line 5.	6	139,682

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	139,682
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	2,090
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,090
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	137,592
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	137,592
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	137,592

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	123,211
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	123,211
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	123,211
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				137,592
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			121,316	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 123,211				
a Applied to 2011, but not more than line 2a			121,316	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				1,895
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				135,697
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	121,316
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	151	
4	Dividends and interest from securities.			14	80,168	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	1,008	
8	Gain or (loss) from sales of assets other than inventory			14	37,237	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory.					
	ENERGY TRANSFER			14	-3,075	
11	Other revenue a PATNERS,LP					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).				115,489	
13	Total. Add line 12, columns (b), (d), and (e).					115,489

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
RAYMOND H COOPER JR	RAYMOND H COOPER JR	2013-05-13		
Firm's name ☐	BREDERNITZ WAGNER & CO PC		Firm's EIN ☐	
	109 W CLINTON ST			
Firm's address ☐	HOWELL, MI 488431565		Phone no (517) 546-2130	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ATLANTIC POWER CORP COM-2500 SH	P	2009-12-18	2012-07-09
WISDOM TREE EMERG MKTS EQUITY-300 SH	P	2012-02-17	2012-07-26
BLACKROCK CORP HIIGH YLD-3000 SH	P	2011-12-16	2012-10-11
XEROX CORP-1000SH	P	2010-11-05	2012-09-06
CHIMERA INVT CORP COM-10,000 SH	P	2011-09-23	2012-07-26
COEUR D ALENE MINES CORP COM-1000 SH	P	2011-11-03	2012-04-16
DUKE ENERGY CORP-0 3333 SH	P	2012-07-03	2012-07-03
DUKE ENERGY CORP-753 SH	P	2010-07-01	2012-09-06
EATON CORPORATION-1000 SH	P	2012-05-23	2012-12-03
ENCANA CORPOARTION COM NPV-1500 SH	P	2012-02-17	2012-07-09
ETFS GOLD TR SHS SGOL	P	2009-09-16	2012-07-01
HECLA MINING CO HL-2000 SH	P	2011-11-03	2012-04-16
INVESCO VAN KAMPEN HIGH INCOME	P	2012-08-29	2012-08-29
ISHARES BARCLAY 1-3 YR TR-1500 SH	P	2011-05-23	2012-07-09
ISHARES BARCLAYS TIPSET-2000 SH	P	2010-02-09	2012-05-23
SPDR GOLD TR GOLD SHS	P	2011-12-15	2012-06-12
SPDR GOLD TR GOLD SHS	P	2010-01-07	2012-07-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
32,988		25,391	7,597
30,492		34,654	-4,162
39,028		34,718	4,310
7,381		12,172	-4,791
21,695		29,298	-7,603
21,975		26,874	-4,899
23			23
48,251		33,552	14,699
51,906		42,708	9,198
29,726		31,266	-1,540
257		158	99
8,274		12,842	-4,568
14			14
126,623		126,409	214
239,513		210,970	28,543
128		121	7
193		132	61

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,597
			-4,162
			4,310
			-4,791
			-7,603
			-4,899
			23
			14,699
			9,198
			-1,540
			99
			-4,568
			14
			214
			28,543
			7
			61

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LEGION DEVEREAUX POST 3265 W GRAND RIVER AVE HOWELL, MI 48843		501(C)(3)	HUMANITARIAN	5,000
FAMILY IMPACT CENTER 735 GRAND AVE FOWLERVILLE, MI 48836		501(C)(3)	HUMANITARIAN	20,000
FIRST PRESBYTERIAN CHURCH OF HOWELL 323 W GRAND RIVER AVE HOWELL, MI 488432145		501(C)(3)	RELIGIOUS	25,000
GREAT SAULK TRAIL COUNCIL BOY SCOUTS OF AMERICA 1979 HURON PARKWAY ANN ARBOR, MI 48104		501(C)(3)	EDUCATIONAL	5,000
HOWELL AREA HISTORICAL SOCIETY WETMORE ST HOWELL, MI 48843		501(C)(3)	EDUCATIONAL	3,000
HOWELL CONFERENCE AND NATURE CTR 1005 TRIANGLE LAKE RD HOWELL, MI 48843		501(C)(3)	EDUCATIONAL	15,000
LIVINGSTON ARTS COUNCIL 123 GRAND RIVER AVE HOWELL, MI 48844		501(C)(3)	EDUCATIONAL	22,000
LIVINGSTON NUTRITION PROGRAM 9525 HIGHLAND RD HOWELL, MI 48843		501(C)(3)	HUMANITARIAN	11,816
MARINE CORPS RESRVES MURNINGHAM DETACHMENT 6595 LAYTON RD FOWLERVILLE, MI 48836		501(C)(3)	HUMANITARIAN	3,500
MICHIGAN MASONIC CHARITABLE FDN 1200 WRIGHT AVE ALMA, MI 48801		501(C)(3)	HUMANITARIAN	6,000
SHRINERS HOSPITALS 2211 NORTH OAK PARK AVE CHICAGO, IL 60707		501(C)(3)	MEDICAL	5,000
Total  3a				121,316

TY 2012 Compensation Explanation

Name: ROBERT W & MAXINE C PARKER
FOUNDATION INC
EIN: 38-2795440

Person Name	Explanation
ANDREW D PARKER	
T GILBERT PARKER	
JOHANNA C JOHNSON	

TY 2012 Investments Corporate
Stock Schedule

Name: ROBERT W & MAXINE C PARKER
FOUNDATION INC
EIN: 38-2795440

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOT LABORATORIES	33,853	32,750
AMERICAN NATL INS CO	26,586	27,316
ANHEUSER-BUSCH INBEV ADR EAH REP		
ARCH COAL INC.		
AT & T INC.	63,430	67,420
ATLANTIC POWER CORP		
BERKLEY WR CORP		
BERKSHIRE HATHAWAY		
BLACKROCK CORPORATE HIGH YIELD FD V		
BLACKSTONE GROUP	24,300	31,180
BLACKSTONE GROUP-FIDELITY	29,544	31,180
C&J ENERGY SERVICES INC. COM	20,815	21,440
CENTRAL FUND CL A		
CISCO SYS INC	22,830	23,579
COEUR D ALENE MINES CORP COM		
COHEN & STEERS		
COLGATE PALMOLIVE CO	36,347	62,724
DUKE ENERGY		
EATON CORP	51,906	54,180
EFTFS GOLD TR SHS	40,768	66,068
EXXON MOBIL CORP.	122,883	605,504
FIRST TR DOW JONES SELECT MICROCAP		
FOREST LABORATORIES INC.		
GOLAR LNG	40,339	36,780
HECLA MINING CO.		
HERSHEY CO.		
INVESCO HIGH YIELD INVTS FD INC. COM	35,667	38,606
ISHARES BARCLAYS 1-3 YEAR TREASURY		
ISHARES BARCLAYS TIPS BOND FD		
ISHARES IBOXX		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES NASDAQBIOTECH	34,061	41,166
ISHARES TR RUSSEL 2000	33,676	33,727
JOHNSON & JOHNSON	49,852	70,100
KIMBERLY CLARK CORP.	40,480	67,544
LILLY ELI & CO.		
MARKEL CORP HOLDINGS		
MARKET VECTORS ETF TR GOLD MINERS	54,056	46,390
MARKET VECTORS ETF TR INDIA	22,391	22,240
MICROSOFT CORP.	58,224	53,419
NEXTERA ENERGY INC.	63,715	138,380
NORDIC AMERICAN TANKERS	18,184	17,500
NUVEEN QUALITY PFD	26,584	28,380
PHILIP MORRIS INTL INC. COM		
PROCTOR & GAMBLE		
ROYAL GOLD INC COM	56,355	81,360
RYDEX ETF TRUST GUGGENHEIM	31,453	31,992
SILVER WHEATON CORPORATION	32,562	36,080
SPDR GOLD TR GOLD	63,842	81,010
SPDR S&P MIDCAP 400	36,647	37,142
SILVERCORP METALS INC	20,613	15,360
UGI CORP	39,168	196,260
VECTREN CORP	78,788	172,372
VERIZON COMMUNICATIONS	83,095	86,540
XEROX CORP.		

TY 2012 Investments - Other Schedule

Name: ROBERT W & MAXINE C PARKER
FOUNDATION INC

EIN: 38-2795440

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CANADIAN DOLLAR	AT COST	205	205
CHIMERA INVT CORP COM	AT COST		
ENERGY TRANSFER PARTNERS LP	AT COST	41,040	42,930
NUVEEN INSD MUN OPPTY FUND INC.	AT COST	207,402	229,950
SAN JUAN BASIN RTY TR UNIT	AT COST		
WALTER INVT MGMT CORP.	AT COST		

TY 2012 Other Assets Schedule

Name: ROBERT W & MAXINE C PARKER

FOUNDATION INC

EIN: 38-2795440

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID FEDERAL EXCISE TAX		2,085	2,085

TY 2012 Other Expenses Schedule

Name: ROBERT W & MAXINE C PARKER
FOUNDATION INC

EIN: 38-2795440

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FIDELITY BROKERAGE SERVICES L	181	181		
STOP PAYMENT-BROKER EXP	32	32		

TY 2012 Other Income Schedule

Name: ROBERT W & MAXINE C PARKER
FOUNDATION INC

EIN: 38-2795440

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP DISTRIBUTION	400	400	
NON-DIVIDEND DISTRIBUTION	600	600	
OTHER EARNINGS	1,802	1,802	
PARTNERSIP ADJUSTMENT	-1,794	-1,794	
ENERGY TRANSFER PATNERS,LP	-3,075		

TY 2012 Other Professional Fees Schedule

Name: ROBERT W & MAXINE C PARKER
FOUNDATION INC

EIN: 38-2795440

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	1,875			1,875

TY 2012 Taxes Schedule

Name: ROBERT W & MAXINE C PARKER
FOUNDATION INC

EIN: 38-2795440

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MI ANNUAL FEE	20			20
FOREIGN TAXES WITHHELD	529	529		
SEVERANCE TAX	176	176		
FEDERAL EXCISE TAX	5,041			